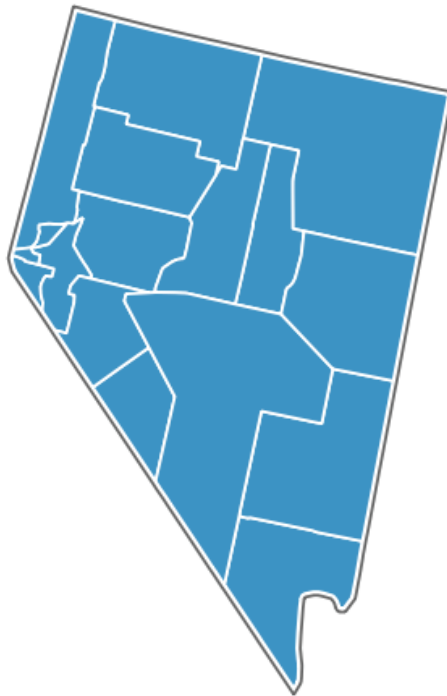




Nevada's Water Technologies Sector



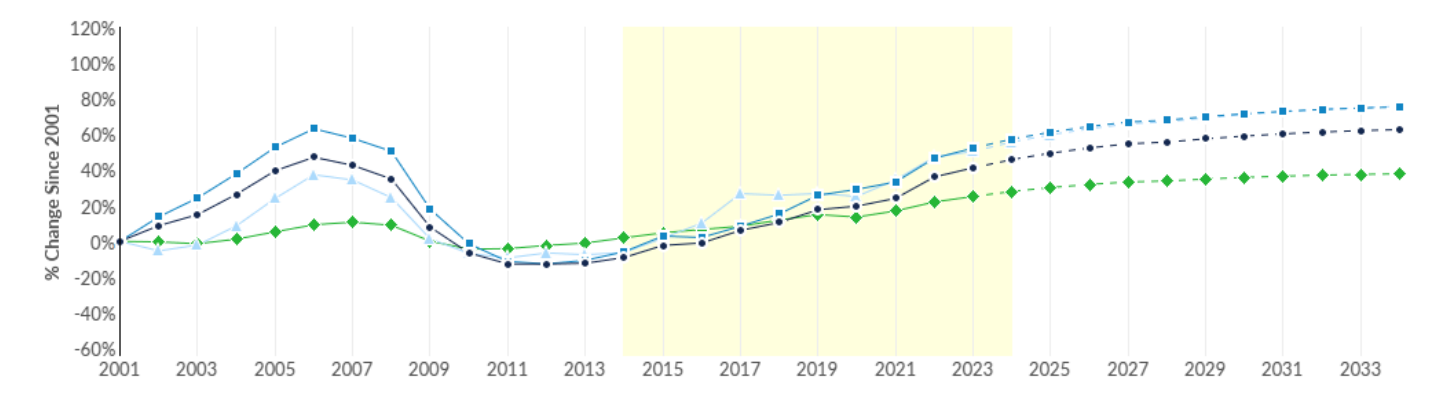
Industry Summary for Water Technologies

25,169 Jobs (2026) 9% above National average	+72.5% % Change (2016-2026) Nation: +26.0%	\$102,577 Avg. Earnings Per Job (2025) Nation: \$98,329
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Industry Detail

Payrolled Business Locations (2025)	1,401
Jobs Multiplier	2

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	14,590	25,169	10,579	72.5%
●	Las Vegas, NV Metro	10,138	18,040	7,902	77.9%
●	Reno, NV Metro	2,997	5,221	2,224	74.2%
●	United States	1,820,151	2,293,093	472,942	26.0%

Regional Breakdown of Nevada's Water Technologies Sector

County	Jobs (2016)	Jobs (2026)	Job Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	282	303	21	8%	\$78,506	0.67
Churchill	78	112	35	45%	\$79,402	0.79
Clark	10,138	18,040	7,902	78%	\$102,846	1.07
Douglas	309	354	44	14%	\$90,548	1.11
Elko	337	658	321	95%	\$107,453	2.00
Esmeralda	5	0	(5)	Insf. Data	\$0	0.00
Eureka	0	0	0	0%	\$0	0.00
Humboldt	109	58	(51)	(47%)	\$87,194	0.55
Lander	5	11	6	Insf. Data	\$61,183	0.19
Lincoln	5	18	13	Insf. Data	\$72,696	0.86
Lyon	201	158	(43)	(21%)	\$82,264	0.78
Mineral	5	0	(5)	Insf. Data	\$0	0.00
Nye	239	293	54	23%	\$75,231	1.45
Pershing	5	0	(5)	Insf. Data	\$0	0.00
Storey	294	492	199	68%	\$147,708	1.66
Washoe	2,502	4,571	2,068	83%	\$102,125	1.27
White Pine	29	58	28	98%	\$75,362	0.84

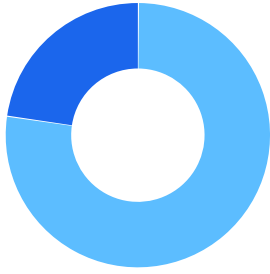
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Plumbers, Pipefitters, and Steamfitters	4,560	18.7%
Heating, Air Conditioning, and Refrigeration Mechanics and Installers	3,490	14.3%
Construction Laborers	1,375	5.6%
First-Line Supervisors of Construction Trades and Extraction Workers	1,361	5.6%
General and Operations Managers	925	3.8%

Industry Requirements (Top Supply Chain)

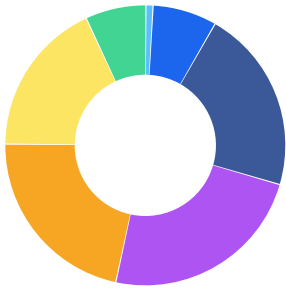
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Ready-Mix Concrete Manufacturing	\$82,948,588	\$4,355,258	\$87,303,846
Home Centers	\$33,529,014	\$48,150,618	\$81,679,632
Engineering Services	\$56,200,386	\$19,736,351	\$75,936,737
Other Building Material Dealers	\$19,823,199	\$42,083,212	\$61,906,412
Corporate, Subsidiary, and Regional Managing Offices	\$59,226,832	\$2,457,070	\$61,683,902

Industry Gender Breakdown



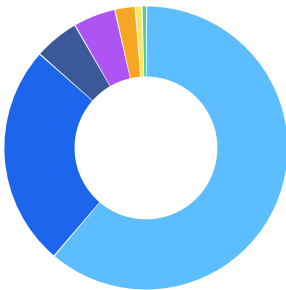
Gender	2026 Jobs	2026 Percent
● Males	20,418	81.1%
● Females	4,751	18.9%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	237	0.9%
● 19-24	2,484	9.9%
● 25-34	5,722	22.7%
● 35-44	5,995	23.8%
● 45-54	5,267	20.9%
● 55-64	3,717	14.8%
● 65+	1,747	6.9%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	13,379	53.2%
● Hispanic or Latino	8,558	34.0%
● Black or African American	1,335	5.3%
● Asian	918	3.6%
● Two or More Races	654	2.6%
● American Indian or Alaska Native	171	0.7%
● Native Hawaiian or Other Pacific Islander	154	0.6%

Industry Breakdown of Nevada's Water Technologies Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2026 Location Quotient
221111	Hydroelectric Power Generation	0	0	0	\$0	0.00
221310	Water Supply and Irrigation Systems	142	187	45	\$112,476	0.31
221320	Sewage Treatment Facilities	13	30	17	\$116,622	0.34
237110	Water and Sewer Line and Related Structures Construction	2,108	3,457	1,350	\$94,446	1.45
237210	Land Subdivision	301	171	(130)	\$141,235	0.40
238220	Plumbing, Heating, and Air-Conditioning Contractors	10,039	18,384	8,344	\$99,569	1.23
238290	Other Building Equipment Contractors	1,371	2,332	961	\$138,306	1.25
331511	Iron Foundries	0	0	0	\$0	0.00
332911	Industrial Valve Manufacturing	210	230	20	\$93,351	0.80
333414	Heating Equipment (except Warm Air Furnaces) Manufacturing	32	36	5	\$89,122	0.22
333415	Air-Conditioning and Warm Air Heating Equipment and Commercial and Industrial Refrigeration Equipment Manufacturing	121	<10	Insf. Data	Insf. Data	0.01
333611	Turbine and Turbine Generator Set Units Manufacturing	10	0	(10)	\$0	0.00
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
488310	Port and Harbor Operations	0	0	0	\$0	0.00
562991	Septic Tank and Related Services	242	334	92	\$83,378	0.80

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation