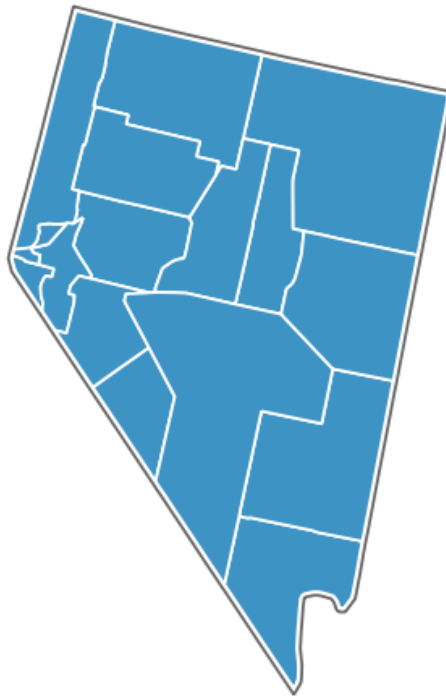




Nevada's Natural Resource Technologies Sector



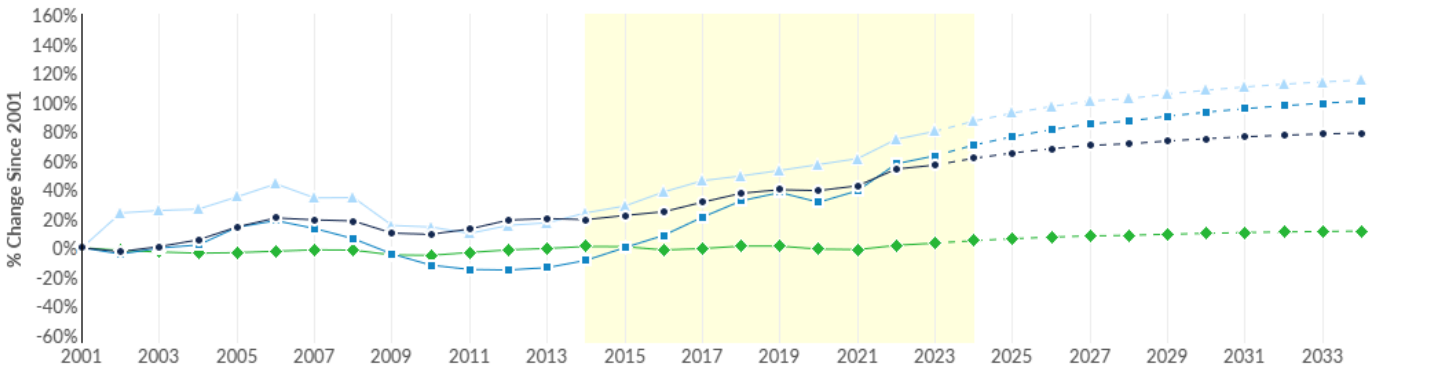
Industry Summary for Natural Resource Technologies

44,405 Jobs (2026) 26% below National average	+33.0% % Change (2016-2026) Nation: +8.0%	\$112,707 Avg. Earnings Per Job (2025) Nation: \$95,001
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Industry Detail

Payrolled Business Locations (2025)	1,447
Jobs Multiplier	3

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	33,390	44,405	11,015	33.0%
●	Las Vegas, NV Metro	9,765	15,710	5,945	60.9%
●	Reno, NV Metro	6,009	7,472	1,463	24.4%
●	United States	5,526,911	5,967,096	440,185	8.0%

Regional Breakdown of Nevada's Natural Resource Technologies Sector

County	Jobs (2016)	Jobs (2026)	Job Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	394	1,484	1,089	276%	\$107,239	1.16
Churchill	675	708	33	5%	\$72,178	1.89
Clark	9,765	15,710	5,945	61%	\$98,952	0.36
Douglas	605	796	191	32%	\$76,827	0.92
Elko	2,648	2,740	92	3%	\$120,035	3.27
Esmeralda	241	165	(77)	(32%)	\$98,691	12.39
Eureka	4,265	4,510	244	6%	\$146,957	27.27
Humboldt	2,625	2,859	234	9%	\$133,675	9.55
Lander	2,130	2,771	642	30%	\$145,808	19.38
Lincoln	117	112	(4)	(4%)	\$49,506	2.02
Lyon	1,463	1,443	(20)	(1%)	\$89,029	2.71
Mineral	84	46	(38)	(45%)	\$95,516	1.25
Nye	1,644	1,966	322	20%	\$118,387	3.74
Pershing	765	1,198	433	57%	\$121,726	14.55
Storey	361	381	20	6%	\$112,468	0.51
Washoe	4,185	5,648	1,463	35%	\$101,243	0.61
White Pine	1,285	1,785	500	39%	\$131,987	10.46

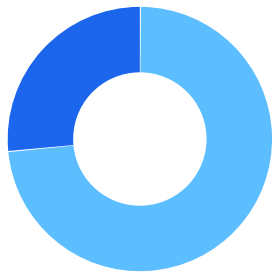
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	1,758	4.1%
Operating Engineers and Other Construction Equipment Operators	1,664	3.9%
Farmers, Ranchers, and Other Agricultural Managers	1,627	3.8%
Continuous Mining Machine Operators	1,354	3.1%
General and Operations Managers	1,222	2.8%

Industry Requirements (Top Supply Chain)

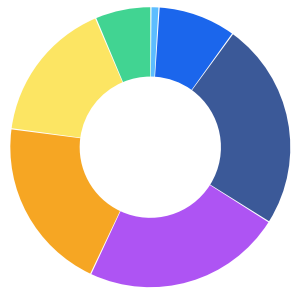
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$252,925,092	\$413,840,789	\$666,765,881
Animal Production	\$54,231,094	\$444,992,693	\$499,223,786
Gold Ore and Silver Ore Mining	\$477,537,505	\$56,078	\$477,593,583
Crop Production	\$129,217,446	\$230,126,924	\$359,344,370
Electric Power Distribution	\$192,997,026	\$134,164,498	\$327,161,525

Industry Gender Breakdown



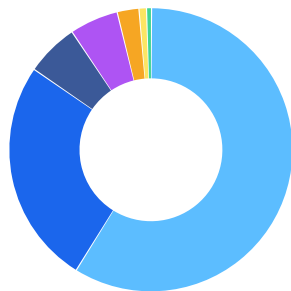
Gender	2026 Jobs	2026 Percent
● Males	32,506	73.2%
● Females	11,900	26.8%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	466	1.0%
● 19-24	3,313	7.5%
● 25-34	10,120	22.8%
● 35-44	10,814	24.4%
● 45-54	9,166	20.6%
● 55-64	7,354	16.6%
● 65+	3,173	7.1%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	26,390	59.4%
● Hispanic or Latino	11,979	27.0%
● Black or African American	2,428	5.5%
● Asian	1,802	4.1%
● Two or More Races	1,014	2.3%
● American Indian or Alaska Native	582	1.3%
● Native Hawaiian or Other Pacific Islander	210	0.5%

Industry Breakdown of Nevada's Natural Resource Technologies Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2025 Location Quotient
111000	Crop Production	2,158	3,703	1,546	\$61,463	0.43
112000	Animal Production	1,671	1,731	61	\$54,853	0.36
113110	Timber Tract Operations	0	0	0	\$0	0.00
113210	Forest Nurseries and Gathering of Forest Products	<10	0	Insf. Data	\$0	0.00
113310	Logging	37	<10	Insf. Data	Insf. Data	0.01
114111	Finfish Fishing	54	23	(31)	\$123,033	0.19
114112	Shellfish Fishing	0	<10	Insf. Data	Insf. Data	0.01
114119	Other Marine Fishing	0	0	0	\$0	0.00
114210	Hunting and Trapping	26	21	(5)	\$50,293	0.29
115111	Cotton Ginning	0	0	0	\$0	0.00
115112	Soil Preparation, Planting, and Cultivating	88	62	(27)	\$81,553	0.19
115113	Crop Harvesting, Primarily by Machine	22	<10	Insf. Data	Insf. Data	0.08
115114	Postharvest Crop Activities (except Cotton Ginning)	57	30	(27)	\$69,538	0.04
115115	Farm Labor Contractors and Crew Leaders	493	476	(16)	\$18,005	0.14
115116	Farm Management Services	56	22	(34)	\$84,906	0.10
115210	Support Activities for Animal Production	304	186	(117)	\$41,280	0.42
115310	Support Activities for Forestry	55	244	189	\$162,197	0.95
211120	Crude Petroleum Extraction	16	11	(4)	\$112,443	0.01
211130	Natural Gas Extraction	<10	0	Insf. Data	\$0	0.00
212114	Surface Coal Mining	0	0	0	\$0	0.00
212115	Underground Coal Mining	0	0	0	\$0	0.00
212210	Iron Ore Mining	<10	0	Insf. Data	\$0	0.00
212220	Gold Ore and Silver Ore Mining	10,417	11,032	615	\$148,727	62.74
212230	Copper, Nickel, Lead, and Zinc Mining	556	836	280	\$121,817	3.87
212290	Other Metal Ore Mining	<10	<10	Insf. Data	Insf. Data	0.03
212311	Dimension Stone Mining and Quarrying	41	<10	Insf. Data	Insf. Data	0.03
212312	Crushed and Broken Limestone Mining and Quarrying	68	115	46	\$121,567	0.45
212313	Crushed and Broken Granite Mining and Quarrying	11	<10	Insf. Data	Insf. Data	0.03

212319	Other Crushed and Broken Stone Mining and Quarrying	39	60	21	\$71,915	0.70
212321	Construction Sand and Gravel Mining	408	439	31	\$104,277	1.24
212322	Industrial Sand Mining	40	86	46	\$107,106	1.06
212323	Kaolin, Clay, and Ceramic and Refractory Minerals Mining	174	142	(32)	\$110,860	2.22
212390	Other Nonmetallic Mineral Mining and Quarrying	615	848	233	\$116,001	6.52
213111	Drilling Oil and Gas Wells	29	26	(4)	\$167,209	0.06
213112	Support Activities for Oil and Gas Operations	64	97	33	\$167,894	0.04
213113	Support Activities for Coal Mining	<10	<10	Insf. Data	Insf. Data	0.04
213114	Support Activities for Metal Mining	1,334	2,410	1,076	\$143,160	48.59
213115	Support Activities for Nonmetallic Minerals (except Fuels) Mining	26	43	17	\$145,559	1.17
221111	Hydroelectric Power Generation	0	0	0	\$0	0.00
221112	Fossil Fuel Electric Power Generation	624	644	20	\$198,510	0.88
221113	Nuclear Electric Power Generation	0	0	0	\$0	0.00
221114	Solar Electric Power Generation	49	221	173	\$164,834	1.04
221115	Wind Electric Power Generation	<10	21	Insf. Data	\$140,569	0.14
221116	Geothermal Electric Power Generation	182	241	59	\$165,631	22.31
221117	Biomass Electric Power Generation	0	0	0	\$0	0.00
221118	Other Electric Power Generation	0	<10	Insf. Data	Insf. Data	0.02
221121	Electric Bulk Power Transmission and Control	<10	110	Insf. Data	\$186,945	0.35
221122	Electric Power Distribution	1,789	1,965	176	\$179,213	0.81
221210	Natural Gas Distribution	1,220	1,401	181	\$196,142	1.16
221310	Water Supply and Irrigation Systems	142	187	45	\$112,476	0.31
221320	Sewage Treatment Facilities	13	30	17	\$116,622	0.34
221330	Steam and Air-Conditioning Supply	80	<10	Insf. Data	Insf. Data	0.40
237110	Water and Sewer Line and Related Structures Construction	2,108	3,457	1,350	\$94,446	1.45
311111	Dog and Cat Food Manufacturing	63	199	136	\$86,174	0.48
311119	Other Animal Food Manufacturing	118	43	(75)	\$77,434	0.11

311211	Flour Milling	<10	0	Insf. Data	\$0	0.00
311212	Rice Milling	0	0	0	\$0	0.00
311213	Malt Manufacturing	0	0	0	\$0	0.00
311221	Wet Corn Milling and Starch Manufacturing	0	0	0	\$0	0.00
311224	Soybean and Other Oilseed Processing	21	0	(21)	\$0	0.00
311225	Fats and Oils Refining and Blending	<10	29	Insf. Data	\$68,154	0.30
311230	Breakfast Cereal Manufacturing	143	146	3	\$104,513	1.08
311313	Beet Sugar Manufacturing	0	0	0	\$0	0.00
311314	Cane Sugar Manufacturing	0	0	0	\$0	0.00
311340	Nonchocolate Confectionery Manufacturing	77	182	105	\$70,545	0.61
311351	Chocolate and Confectionery Manufacturing from Cacao Beans	<10	143	Insf. Data	\$101,129	1.44
311352	Confectionery Manufacturing from Purchased Chocolate	265	405	140	\$68,013	1.22
311411	Frozen Fruit, Juice, and Vegetable Manufacturing	20	88	68	\$71,547	0.30
311412	Frozen Specialty Food Manufacturing	632	508	(124)	\$67,625	0.74
311421	Fruit and Vegetable Canning	201	160	(41)	\$101,350	0.29
311422	Specialty Canning	53	0	(53)	\$0	0.00
311423	Dried and Dehydrated Food Manufacturing	42	47	6	\$70,725	0.36
311511	Fluid Milk Manufacturing	316	275	(41)	\$99,131	0.48
311512	Creamery Butter Manufacturing	0	0	0	\$0	0.00
311513	Cheese Manufacturing	65	178	113	\$92,987	0.27
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	<10	56	Insf. Data	\$83,207	0.25
311520	Ice Cream and Frozen Dessert Manufacturing	369	508	139	\$83,732	1.91
311611	Animal (except Poultry) Slaughtering	<10	16	Insf. Data	\$175,160	0.01
311612	Meat Processed from Carcasses	215	278	63	\$80,614	0.17
311613	Rendering and Meat Byproduct Processing	27	35	9	\$133,751	0.46
311615	Poultry Processing	20	34	15	\$70,079	0.01

311710	Seafood Product Preparation and Packaging	63	49	(14)	\$70,012	0.15
311824	Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour	26	101	75	\$101,810	0.47
311830	Tortilla Manufacturing	105	128	23	\$45,099	0.59
311911	Roasted Nuts and Peanut Butter Manufacturing	<10	0	Insf. Data	\$0	0.00
311919	Other Snack Food Manufacturing	60	441	381	\$66,316	0.85
311920	Coffee and Tea Manufacturing	205	259	54	\$73,457	0.83
311930	Flavoring Syrup and Concentrate Manufacturing	29	161	132	\$102,325	1.50
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	199	688	489	\$86,330	2.94
311942	Spice and Extract Manufacturing	345	480	135	\$77,086	1.54
311991	Perishable Prepared Food Manufacturing	575	695	121	\$41,551	0.94
311999	All Other Miscellaneous Food Manufacturing	76	68	(8)	\$90,145	0.14
312111	Soft Drink Manufacturing	86	278	192	\$90,180	0.32
312112	Bottled Water Manufacturing	282	683	401	\$99,472	2.99
312113	Ice Manufacturing	69	53	(17)	\$61,087	0.65
312230	Tobacco Manufacturing	129	<10	Insf. Data	Insf. Data	0.00
316990	Other Leather and Allied Product Manufacturing	46	45	(1)	\$33,242	0.34
325120	Industrial Gas Manufacturing	17	16	(1)	\$127,887	0.07
325180	Other Basic Inorganic Chemical Manufacturing	168	206	38	\$141,290	0.49
325193	Ethyl Alcohol Manufacturing	0	0	0	\$0	0.00
325199	All Other Basic Organic Chemical Manufacturing	<10	20	Insf. Data	\$108,663	0.05
325311	Nitrogenous Fertilizer Manufacturing	0	<10	Insf. Data	Insf. Data	0.07
325312	Phosphatic Fertilizer Manufacturing	0	0	0	\$0	0.00
325314	Fertilizer (Mixing Only) Manufacturing	27	46	19	\$118,562	0.59
325315	Compost Manufacturing	10	26	16	\$84,471	1.56
325320	Pesticide and Other Agricultural Chemical Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01

333111	Farm Machinery and Equipment Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
333131	Mining Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00
333241	Food Product Machinery Manufacturing	51	80	29	\$96,219	0.37
333611	Turbine and Turbine Generator Set Units Manufacturing	10	0	(10)	\$0	0.00
333995	Fluid Power Cylinder and Actuator Manufacturing	17	36	19	\$78,445	0.23
333996	Fluid Power Pump and Motor Manufacturing	14	35	21	\$85,856	0.20
334512	Automatic Environmental Control Manufacturing for Residential, Commercial, and Appliance Use	56	29	(27)	\$86,603	0.21
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
335311	Power, Distribution, and Specialty Transformer Manufacturing	184	233	48	\$118,278	0.59
444240	Nursery, Garden Center, and Farm Supply Retailers	850	1,327	476	\$48,717	0.77
486210	Pipeline Transportation of Natural Gas	83	27	(56)	\$165,835	0.07
541620	Environmental Consulting Services	791	1,154	363	\$112,653	0.91
562219	Other Nonhazardous Waste Treatment and Disposal	48	87	39	\$97,794	0.37
562920	Materials Recovery Facilities	523	1,914	1,391	\$81,148	6.52
813312	Environment, Conservation and Wildlife Organizations	484	745	261	\$68,106	0.87

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation