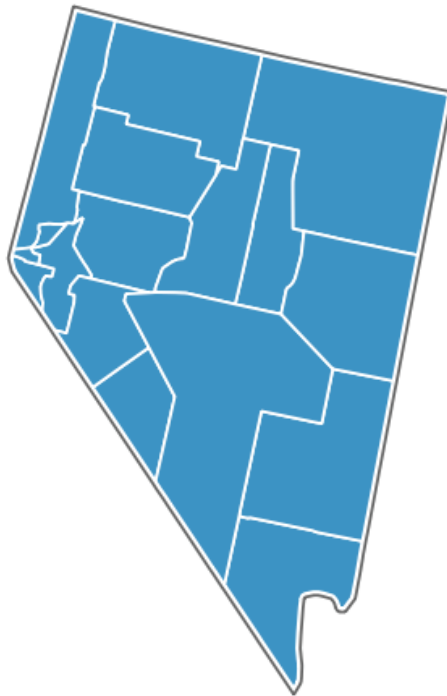




Nevada's Manufacturing Sector



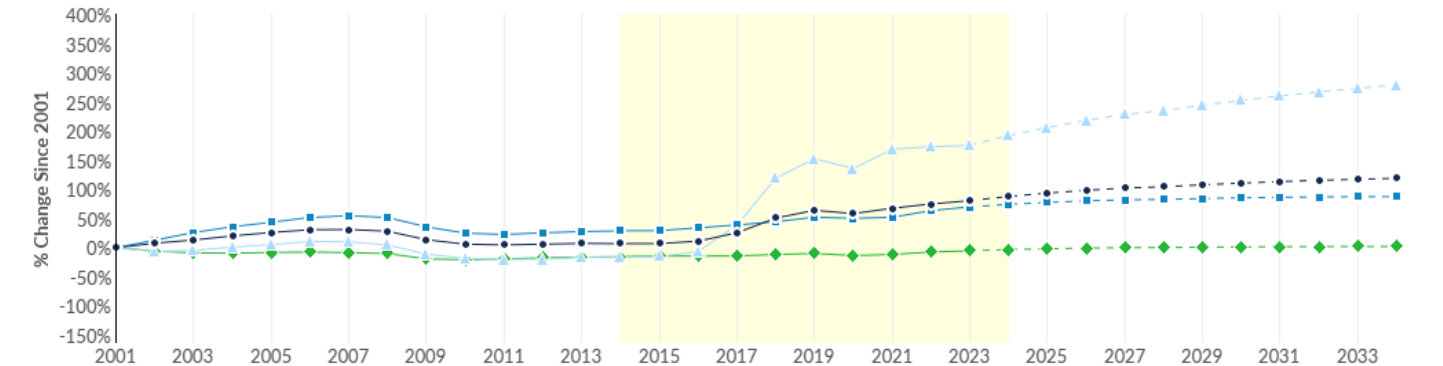
Industry Summary for Manufacturing

54,314 Jobs (2026) 24% below National average	+84.8% % Change (2016-2026) Nation: +13.2%	\$124,071 Avg. Earnings Per Job (2025) Nation: \$134,729
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Industry Detail

Payrolled Business Locations (2025)	1,971
Jobs Multiplier	4

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	29,398	54,314	24,915	84.8%
●	Las Vegas, NV Metro	16,959	24,863	7,904	46.6%
●	Reno, NV Metro	7,544	22,497	14,953	198.2%
●	United States	6,311,563	7,142,822	831,259	13.2%

Regional Breakdown of Nevada's Manufacturing Sector

County	Jobs (2016)	Jobs (2026)	Job Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	1,655	1,814	159	10%	\$101,265	1.27
Churchill	762	1,187	425	56%	\$134,402	2.57
Clark	16,959	24,863	7,904	47%	\$121,227	0.47
Douglas	1,031	1,189	158	15%	\$128,733	1.17
Elko	136	281	145	106%	\$105,711	0.27
Esmeralda	0	5	5	Insf. Data	Insf. Data	0.04
Eureka	5	0	(5)	Insf. Data	\$0	0.00
Humboldt	99	156	57	57%	\$97,137	0.43
Lander	5	5	0	Insf. Data	Insf. Data	0.03
Lincoln	5	18	13	Insf. Data	\$83,959	0.24
Lyon	922	602	(320)	(35%)	\$106,812	0.93
Mineral	0	0	0	0%	\$0	0.00
Nye	1,144	1,867	724	63%	\$169,937	2.87
Pershing	5	5	0	Insf. Data	Insf. Data	0.03
Storey	584	15,023	14,439	2471%	\$123,758	15.99
Washoe	6,038	6,873	835	14%	\$125,970	0.63
White Pine	14	36	21	146%	\$155,007	0.16

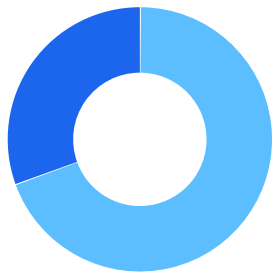
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Miscellaneous Assemblers and Fabricators	5,133	9.8%
Civil Engineers	2,028	3.9%
General and Operations Managers	1,842	3.5%
Laborers and Freight, Stock, and Material Movers, Hand	1,841	3.5%
Electrical, Electronic, and Electromechanical Assemblers, Except Coil Winders, Tapers, and Finishers	1,284	2.5%

Industry Requirements (Top Supply Chain)

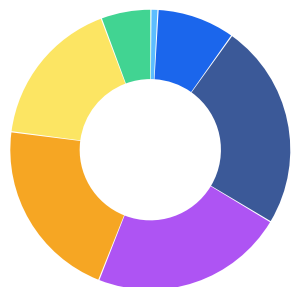
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Iron and Steel Mills and Ferroalloy Manufacturing	\$0	\$353,532,132	\$353,532,132
Nonferrous Metal (except Aluminum) Smelting and Refining	\$60,161,898	\$274,823,564	\$334,985,462
Corporate, Subsidiary, and Regional Managing Offices	\$217,039,509	\$58,465,045	\$275,504,554
Crude Petroleum Extraction	\$25,075,697	\$202,348,655	\$227,424,352
Nonferrous Metal (except Copper and Aluminum) Rolling, Drawing, and Extruding	\$67,685,594	\$103,980,981	\$171,666,575

Industry Gender Breakdown



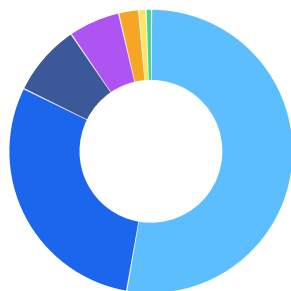
Gender	2026 Jobs	2026 Percent
● Males	37,169	68.4%
● Females	17,145	31.6%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	240	0.4%
● 19-24	4,831	8.9%
● 25-34	13,404	24.7%
● 35-44	12,420	22.9%
● 45-54	10,473	19.3%
● 55-64	9,014	16.6%
● 65+	3,932	7.2%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	29,359	54.1%
● Hispanic or Latino	12,688	23.4%
● Asian	5,522	10.2%
● Black or African American	3,927	7.2%
● Two or More Races	1,898	3.5%
● American Indian or Alaska Native	473	0.9%
● Native Hawaiian or Other Pacific Islander	448	0.8%

Industry Breakdown of Nevada's Manufacturing Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2025 Location Quotient
324110	Petroleum Refineries	52	169	117	\$132,287	0.26
324121	Asphalt Paving Mixture and Block Manufacturing	13	67	54	\$173,158	0.37
324122	Asphalt Shingle and Coating Materials Manufacturing	116	183	68	\$141,509	1.26
324191	Petroleum Lubricating Oil and Grease Manufacturing	20	51	32	\$144,789	0.45
324199	All Other Petroleum and Coal Products Manufacturing	19	27	8	\$134,068	0.55
325110	Petrochemical Manufacturing	0	0	0	\$0	0.00
325130	Synthetic Dye and Pigment Manufacturing	0	0	0	\$0	0.00
325194	Cyclic Crude, Intermediate, and Gum and Wood Chemical Manufacturing	0	0	0	\$0	0.00
325211	Plastics Material and Resin Manufacturing	44	50	6	\$99,144	0.08
325212	Synthetic Rubber Manufacturing	0	0	0	\$0	0.00
325220	Artificial and Synthetic Fibers and Filaments Manufacturing	0	0	0	\$0	0.00
325411	Medicinal and Botanical Manufacturing	298	459	161	\$88,149	0.92
325412	Pharmaceutical Preparation Manufacturing	555	1,117	562	\$92,055	0.47
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.03
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
325910	Printing Ink Manufacturing	48	49	1	\$112,975	0.64
325920	Explosives Manufacturing	0	0	0	\$0	0.00
325991	Custom Compounding of Purchased Resins	30	119	88	\$101,846	0.68
325992	Photographic Film, Paper, Plate, Chemical, and Copy Toner Manufacturing	<10	<10	Insf. Data	Insf. Data	0.02
325998	All Other Miscellaneous Chemical Product and Preparation Manufacturing	179	213	34	\$88,722	0.46
326211	Tire Manufacturing (except Retreading)	57	0	(57)	\$0	0.00
326212	Tire Retreading	<10	0	Insf. Data	\$0	0.00

327110	Pottery, Ceramics, and Plumbing Fixture Manufacturing	<10	13	Insf. Data	\$80,766	0.07
327120	Clay Building Material and Refractories Manufacturing	<10	32	Insf. Data	\$81,293	0.14
327910	Abrasive Product Manufacturing	0	0	0	\$0	0.00
327991	Cut Stone and Stone Product Manufacturing	492	626	134	\$79,426	1.72
327992	Ground or Treated Mineral and Earth Manufacturing	73	86	12	\$91,796	1.15
327993	Mineral Wool Manufacturing	16	48	31	\$88,407	0.26
327999	All Other Miscellaneous Nonmetallic Mineral Product Manufacturing	64	54	(10)	\$74,663	0.41
331110	Iron and Steel Mills and Ferroalloy Manufacturing	<10	0	Insf. Data	\$0	0.00
331313	Alumina Refining and Primary Aluminum Production	<10	0	Insf. Data	\$0	0.00
331314	Secondary Smelting and Alloying of Aluminum	0	0	0	\$0	0.00
331315	Aluminum Sheet, Plate, and Foil Manufacturing	35	0	(35)	\$0	0.00
331318	Other Aluminum Rolling, Drawing, and Extruding	0	<10	Insf. Data	Insf. Data	0.03
331410	Nonferrous Metal (except Aluminum) Smelting and Refining	502	114	(388)	\$160,113	1.37
331420	Copper Rolling, Drawing, Extruding, and Alloying	0	0	0	\$0	0.00
331491	Nonferrous Metal (except Copper and Aluminum) Rolling, Drawing, and Extruding	148	202	55	\$114,815	1.30
331492	Secondary Smelting, Refining, and Alloying of Nonferrous Metal (except Copper and Aluminum)	156	92	(63)	\$124,714	0.89
331511	Iron Foundries	0	0	0	\$0	0.00
331512	Steel Investment Foundries	210	202	(8)	\$105,964	1.85
331513	Steel Foundries (except Investment)	0	0	0	\$0	0.00
331523	Nonferrous Metal Die-Casting Foundries	0	0	0	\$0	0.00
331524	Aluminum Foundries (except Die-Casting)	219	36	(183)	\$94,319	0.24
331529	Other Nonferrous Metal Foundries (except Die-Casting)	0	21	21	\$88,013	0.15
332111	Iron and Steel Forging	0	0	0	\$0	0.00
332112	Nonferrous Forging	99	<10	Insf. Data	Insf. Data	0.07

332722	Bolt, Nut, Screw, Rivet, and Washer Manufacturing	555	709	154	\$100,191	1.97
332992	Small Arms Ammunition Manufacturing	60	43	(16)	\$78,293	0.37
332993	Ammunition (except Small Arms) Manufacturing	0	<10	Insf. Data	Insf. Data	0.00
332994	Small Arms, Ordnance, and Ordnance Accessories Manufacturing	160	265	105	\$91,713	1.00
333112	Lawn and Garden Tractor and Home Lawn and Garden Equipment Manufacturing	0	0	0	\$0	0.00
333120	Construction Machinery Manufacturing	<10	<10	Insf. Data	Insf. Data	0.00
333131	Mining Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00
333132	Oil and Gas Field Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00
333242	Semiconductor Machinery Manufacturing	15	<10	Insf. Data	Insf. Data	0.00
333243	Sawmill, Woodworking, and Paper Machinery Manufacturing	<10	0	Insf. Data	\$0	0.00
333248	All Other Industrial Machinery Manufacturing	30	66	35	\$114,925	0.09
333310	Commercial and Service Industry Machinery Manufacturing	268	313	44	\$70,064	0.35
333611	Turbine and Turbine Generator Set Units Manufacturing	10	0	(10)	\$0	0.00
333612	Speed Changer, Industrial High-Speed Drive, and Gear Manufacturing	85	158	73	\$87,236	1.44
333613	Mechanical Power Transmission Equipment Manufacturing	0	0	0	\$0	0.00
333618	Other Engine Equipment Manufacturing	0	0	0	\$0	0.00
333912	Air and Gas Compressor Manufacturing	43	117	74	\$124,190	0.60
333914	Measuring, Dispensing, and Other Pumping Equipment Manufacturing	195	11	(184)	\$142,515	0.04
333921	Elevator and Moving Stairway Manufacturing	0	0	0	\$0	0.00
333922	Conveyor and Conveying Equipment Manufacturing	31	21	(9)	\$103,726	0.06
333923	Overhead Traveling Crane, Hoist, and Monorail System Manufacturing	<10	30	Insf. Data	\$128,707	0.18

333924	Industrial Truck, Tractor, Trailer, and Stacker Machinery Manufacturing	162	339	177	\$72,040	1.02
333991	Power-Driven Handtool Manufacturing	86	50	(36)	\$114,221	0.48
333992	Welding and Soldering Equipment Manufacturing	0	<10	Insf. Data	Insf. Data	0.02
333993	Packaging Machinery Manufacturing	34	34	(0)	\$100,065	0.14
333994	Industrial Process Furnace and Oven Manufacturing	31	106	75	\$116,987	1.04
333995	Fluid Power Cylinder and Actuator Manufacturing	17	36	19	\$78,445	0.23
333996	Fluid Power Pump and Motor Manufacturing	14	35	21	\$85,856	0.20
333998	All Other Miscellaneous General Purpose Machinery Manufacturing	51	120	69	\$103,801	0.24
334511	Search, Detection, Navigation, Guidance, Aeronautical, and Nautical System and Instrument Manufacturing	147	433	287	\$137,502	0.35
334512	Automatic Environmental Control Manufacturing for Residential, Commercial, and Appliance Use	56	29	(27)	\$86,603	0.21
334513	Instruments and Related Products Manufacturing for Measuring, Displaying, and Controlling Industrial Process Variables	724	754	29	\$140,101	1.29
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
334515	Instrument Manufacturing for Measuring and Testing Electricity and Electrical Signals	83	61	(22)	\$81,585	0.17
334519	Other Measuring and Controlling Device Manufacturing	73	45	(28)	\$126,046	0.10
335131	Residential Electric Lighting Fixture Manufacturing	12	23	10	\$45,586	0.37
335132	Commercial, Industrial, and Institutional Electric Lighting Fixture Manufacturing	37	82	45	\$111,743	0.42
335139	Electric Lamp Bulb and Other Lighting Equipment Manufacturing	<10	<10	Insf. Data	Insf. Data	0.07
335210	Small Electrical Appliance Manufacturing	<10	19	Insf. Data	\$74,902	0.20
335220	Major Household Appliance Manufacturing	0	0	0	\$0	0.00

335311	Power, Distribution, and Specialty Transformer Manufacturing	184	233	48	\$118,278	0.59
335312	Motor and Generator Manufacturing	<10	<10	Insf. Data	Insf. Data	0.02
335910	Battery Manufacturing	462	15,286	14,824	\$123,456	22.48
335931	Current-Carrying Wiring Device Manufacturing	46	26	(20)	\$100,178	0.09
335932	Noncurrent-Carrying Wiring Device Manufacturing	0	0	0	\$0	0.00
335991	Carbon and Graphite Product Manufacturing	0	0	0	\$0	0.00
335999	All Other Miscellaneous Electrical Equipment and Component Manufacturing	331	230	(101)	\$159,110	0.53
336110	Automobile and Light Duty Motor Vehicle Manufacturing	102	135	33	\$105,081	0.05
336120	Heavy Duty Truck Manufacturing	<10	239	Insf. Data	\$95,818	0.61
336211	Motor Vehicle Body Manufacturing	28	175	147	\$80,726	0.27
336212	Truck Trailer Manufacturing	<10	0	Insf. Data	\$0	0.00
336213	Motor Home Manufacturing	0	<10	Insf. Data	Insf. Data	0.02
336214	Travel Trailer and Camper Manufacturing	137	149	12	\$89,903	0.33
336310	Motor Vehicle Gasoline Engine and Engine Parts Manufacturing	283	179	(104)	\$69,520	0.31
336320	Motor Vehicle Electrical and Electronic Equipment Manufacturing	114	61	(53)	\$86,844	0.10
336330	Motor Vehicle Steering and Suspension Components (except Spring) Manufacturing	27	71	45	\$78,819	0.23
336340	Motor Vehicle Brake System Manufacturing	<10	<10	Insf. Data	Insf. Data	0.00
336350	Motor Vehicle Transmission and Power Train Parts Manufacturing	<10	87	Insf. Data	\$75,135	0.11
336360	Motor Vehicle Seating and Interior Trim Manufacturing	<10	24	Insf. Data	\$72,994	0.03
336370	Motor Vehicle Metal Stamping	0	0	0	\$0	0.00
336390	Other Motor Vehicle Parts Manufacturing	57	355	298	\$76,256	0.24
336411	Aircraft Manufacturing	67	42	(25)	\$72,274	0.02
336412	Aircraft Engine and Engine Parts Manufacturing	272	233	(38)	\$108,014	0.24
336413	Other Aircraft Parts and Auxiliary Equipment Manufacturing	143	319	176	\$84,273	0.30
336414	Guided Missile and Space Vehicle Manufacturing	<10	20	Insf. Data	\$105,083	0.02

336415	Guided Missile and Space Vehicle Propulsion Unit and Propulsion Unit Parts Manufacturing	0	0	0	\$0	0.00
336419	Other Guided Missile and Space Vehicle Parts and Auxiliary Equipment Manufacturing	0	0	0	\$0	0.00
336510	Railroad Rolling Stock Manufacturing	28	<10	Insf. Data	Insf. Data	0.03
336611	Ship Building and Repairing	0	<10	Insf. Data	Insf. Data	0.00
336612	Boat Building	<10	17	Insf. Data	\$55,039	0.04
336991	Motorcycle, Bicycle, and Parts Manufacturing	91	92	1	\$62,684	1.00
336992	Military Armored Vehicle, Tank, and Tank Component Manufacturing	0	0	0	\$0	0.00
336999	All Other Transportation Equipment Manufacturing	24	27	3	\$84,620	0.14
339112	Surgical and Medical Instrument Manufacturing	165	171	6	\$95,912	0.12
339113	Surgical Appliance and Supplies Manufacturing	125	232	107	\$83,437	0.21
339114	Dental Equipment and Supplies Manufacturing	42	40	(2)	\$71,250	0.23
339115	Ophthalmic Goods Manufacturing	68	117	49	\$69,120	0.48
339116	Dental Laboratories	395	412	17	\$70,037	0.88
339910	Jewelry and Silverware Manufacturing	281	250	(32)	\$88,115	1.00
339920	Sporting and Athletic Goods Manufacturing	175	215	40	\$97,176	0.43
339930	Doll, Toy, and Game Manufacturing	115	149	34	\$68,838	1.06
339940	Office Supplies (except Paper) Manufacturing	90	78	(12)	\$87,056	0.80
339950	Sign Manufacturing	1,409	1,496	87	\$88,293	1.64
339991	Gasket, Packing, and Sealing Device Manufacturing	67	43	(24)	\$119,585	0.15
339992	Musical Instrument Manufacturing	<10	<10	Insf. Data	Insf. Data	0.04
339993	Fastener, Button, Needle, and Pin Manufacturing	0	0	0	\$0	0.00
339994	Broom, Brush, and Mop Manufacturing	0	0	0	\$0	0.00
339995	Burial Casket Manufacturing	0	0	0	\$0	0.00
339999	All Other Miscellaneous Manufacturing	4,692	4,412	(280)	\$154,054	5.29
488190	Other Support Activities for Air Transportation	2,762	3,827	1,066	\$122,636	2.48

541330	Engineering Services	7,171	11,261	4,090	\$132,603	0.88
541715	Research and Development in the Physical, Engineering, and Life Sciences (except Nanotechnology and Biotechnology)	2,758	5,049	2,291	\$153,877	0.87
611512	Flight Training	183	564	381	\$122,697	1.84

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation