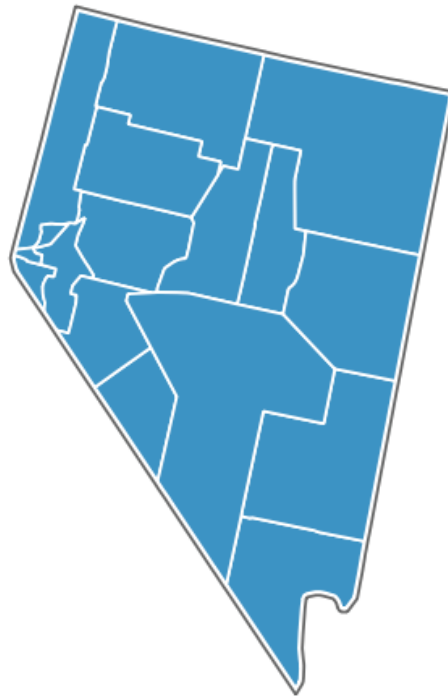




Nevada's Logistics and Operations Sector



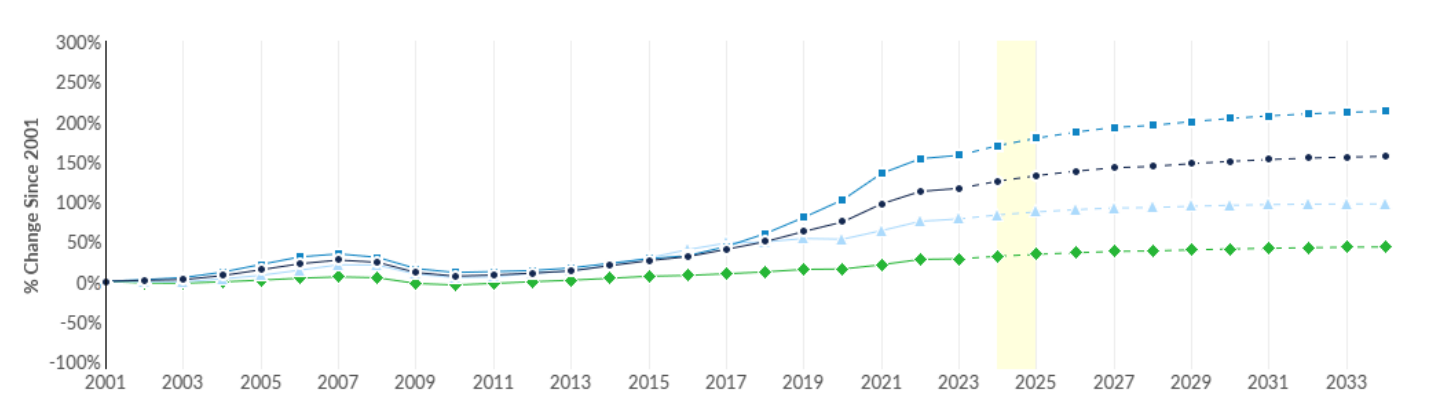
Industry Summary for Logistics and Operations

122,032 Jobs (2026) 2% below National average	71.5% % Change (2016-2026) Nation: 21.1%	\$85,220 Avg. Earnings Per Job (2025) Nation: \$99,112
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Industry Detail

Payrolled Business Locations (2025)	7,144
Jobs Multiplier	6

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	71,176	122,032	50,857	71.5%
●	Las Vegas, NV Metro	39,024	80,380	41,355	106.0%
●	Reno, NV Metro	26,737	33,356	6,619	24.8%
●	United States	10,234,940	12,398,062	2,163,121	21.1%

Regional Breakdown of Nevada's Logistics and Operations Sector

County	Jobs (2016)	Jobs (2026)	Job Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	699	1,102	403	58%	\$117,002	0.43
Churchill	253	316	62	25%	\$69,482	0.40
Clark	39,024	80,380	41,355	106%	\$80,389	0.87
Douglas	583	1,007	424	73%	\$104,946	0.55
Elko	1,566	1,980	414	26%	\$120,134	1.13
Esmeralda	5	5	0	Insf. Data	Insf. Data	0.21
Eureka	32	27	(5)	(15%)	\$74,673	0.08
Humboldt	302	385	83	27%	\$113,957	0.61
Lander	160	60	(100)	(62%)	\$78,343	0.20
Lincoln	66	41	(24)	(37%)	\$88,814	0.37
Lyon	900	1,686	786	87%	\$74,335	1.48
Mineral	12	5	(7)	Insf. Data	Insf. Data	0.09
Nye	174	263	89	51%	\$72,579	0.24
Pershing	17	30	13	79%	\$122,755	0.17
Storey	3,529	3,141	(389)	(11%)	\$73,840	2.12
Washoe	22,308	28,530	6,222	28%	\$85,037	1.50
White Pine, NV	131	141	10	8%	\$87,613	0.39

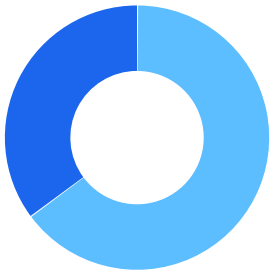
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Laborers and Freight, Stock, and Material Movers, Hand	20,993	17.7%
Stockers and Order Fillers	12,327	10.4%
Heavy and Tractor-Trailer Truck Drivers	10,919	9.2%
Light Truck Drivers	6,465	5.5%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	5,742	4.9%

Industry Requirements (Top Supply Chain)

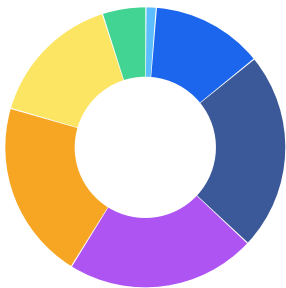
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$1,179,539,952	\$29,559,683	\$1,209,099,635
Couriers and Express Delivery Services	\$391,115,199	\$87,161,403	\$478,276,602
General Warehousing and Storage	\$446,185,547	\$29,219,752	\$475,405,299
Lessors of Residential Buildings and Dwellings	\$273,281,113	\$60,727,104	\$334,008,216
Freight Transportation Arrangement	\$136,030,210	\$124,162,893	\$260,193,103

Industry Gender Breakdown



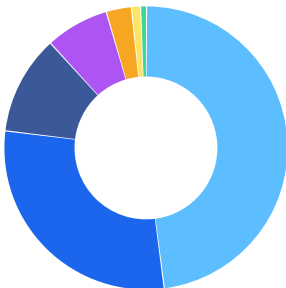
Gender	2026 Jobs	2026 Percent
● Males	78,987	64.7%
● Females	43,045	35.3%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	951	0.8%
● 19-24	14,360	11.8%
● 25-34	28,435	23.3%
● 35-44	26,796	22.0%
● 45-54	24,751	20.3%
● 55-64	19,214	15.7%
● 65+	7,525	6.2%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	53,105	43.5%
● Hispanic or Latino	39,282	32.2%
● Black or African American	14,825	12.1%
● Asian	9,088	7.4%
● Two or More Races	3,732	3.1%
● Native Hawaiian or Other Pacific Islander	1,188	1.0%
● American Indian or Alaska Native	811	0.7%

Industry Breakdown of Nevada's Logistics and Operations Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2026 Location Quotient
423110	Automobile and Other Motor Vehicle Merchant Wholesalers	654	876	222	\$99,787	0.60
423120	Motor Vehicle Supplies and New Parts Merchant Wholesalers	804	941	137	\$73,532	0.52
423130	Tire and Tube Merchant Wholesalers	105	242	136	\$96,174	0.67
423140	Motor Vehicle Parts (Used) Merchant Wholesalers	347	374	27	\$60,627	1.63
423210	Furniture Merchant Wholesalers	120	146	26	\$95,603	0.29
423220	Home Furnishing Merchant Wholesalers	351	345	(6)	\$106,129	0.56
423310	Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	431	693	263	\$93,128	0.59
423320	Brick, Stone, and Related Construction Material Merchant Wholesalers	485	711	225	\$92,534	1.02
423390	Other Construction Material Merchant Wholesalers	269	336	67	\$101,209	0.84
423410	Photographic Equipment and Supplies Merchant Wholesalers	21	29	7	\$130,269	0.26
423420	Office Equipment Merchant Wholesalers	750	640	(110)	\$104,645	0.97
423430	Computer and Computer Peripheral Equipment and Software Merchant Wholesalers	565	1,328	763	\$270,919	0.58
423440	Other Commercial Equipment Merchant Wholesalers	354	589	235	\$87,126	0.97
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	1,084	2,813	1,729	\$201,857	0.81
423460	Ophthalmic Goods Merchant Wholesalers	19	87	68	\$88,303	0.41
423490	Other Professional Equipment and Supplies Merchant Wholesalers	67	111	43	\$158,191	0.29
423510	Metal Service Centers and Other Metal Merchant Wholesalers	288	443	155	\$128,013	0.32
423520	Coal and Other Mineral and Ore Merchant Wholesalers	<10	18	Insf. Data	\$211,382	0.63

423610	Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	1,197	2,307	1,109	\$119,032	1.09
423620	Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers	126	321	195	\$98,907	0.89
423690	Other Electronic Parts and Equipment Merchant Wholesalers	1,427	1,341	(86)	\$166,766	0.96
423710	Hardware Merchant Wholesalers	575	843	268	\$115,933	0.87
423720	Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	625	1,535	909	\$104,062	1.20
423740	Refrigeration Equipment and Supplies Merchant Wholesalers	55	170	115	\$138,438	1.02
423810	Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,396	2,311	915	\$132,340	2.02
423820	Farm and Garden Machinery and Equipment Merchant Wholesalers	234	333	99	\$87,646	0.28
423830	Industrial Machinery and Equipment Merchant Wholesalers	893	1,568	675	\$117,267	0.44
423840	Industrial Supplies Merchant Wholesalers	289	496	207	\$111,633	0.44
423850	Service Establishment Equipment and Supplies Merchant Wholesalers	383	655	272	\$96,328	1.09
423860	Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers	70	119	50	\$145,144	0.26
423910	Sporting and Recreational Goods and Supplies Merchant Wholesalers	372	542	170	\$78,953	0.81
423920	Toy and Hobby Goods and Supplies Merchant Wholesalers	177	295	118	\$104,683	1.13
423930	Recyclable Material Merchant Wholesalers	889	509	(380)	\$69,753	0.47
423940	Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers	146	257	112	\$98,066	0.69
423990	Other Miscellaneous Durable Goods Merchant Wholesalers	1,254	1,968	714	\$167,766	1.98
424110	Printing and Writing Paper Merchant Wholesalers	18	37	19	\$62,600	0.32
424120	Stationery and Office Supplies Merchant Wholesalers	127	85	(42)	\$70,516	0.23

424130	Industrial and Personal Service Paper Merchant Wholesalers	188	303	115	\$97,447	0.45
424210	Drugs and Druggists' Sundries Merchant Wholesalers	534	1,617	1,083	\$197,826	0.60
424310	Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	42	44	2	\$76,790	0.20
424340	Footwear Merchant Wholesalers	138	149	12	\$64,072	0.65
424350	Clothing and Clothing Accessories Merchant Wholesalers	856	656	(201)	\$69,450	0.67
424410	General Line Grocery Merchant Wholesalers	1,252	2,038	786	\$88,759	0.77
424420	Packaged Frozen Food Merchant Wholesalers	302	369	66	\$82,890	0.94
424430	Dairy Product (except Dried or Canned) Merchant Wholesalers	247	262	15	\$83,460	0.72
424440	Poultry and Poultry Product Merchant Wholesalers	<10	16	Insf. Data	\$180,293	0.10
424450	Confectionery Merchant Wholesalers	445	627	181	\$82,628	0.91
424460	Fish and Seafood Merchant Wholesalers	95	248	153	\$68,207	0.82
424470	Meat and Meat Product Merchant Wholesalers	341	468	127	\$86,461	0.90
424480	Fresh Fruit and Vegetable Merchant Wholesalers	569	765	196	\$68,175	0.74
424490	Other Grocery and Related Products Merchant Wholesalers	1,590	2,241	651	\$91,432	0.86
424510	Grain and Field Bean Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.01
424520	Livestock Merchant Wholesalers	38	32	(6)	\$23,242	0.19
424590	Other Farm Product Raw Material Merchant Wholesalers	11	61	50	\$43,194	0.32
424610	Plastics Materials and Basic Forms and Shapes Merchant Wholesalers	49	89	40	\$178,097	0.29
424690	Other Chemical and Allied Products Merchant Wholesalers	348	732	384	\$120,866	0.59
424710	Petroleum Bulk Stations and Terminals	132	220	88	\$107,163	0.62
424720	Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	377	408	32	\$118,800	0.58
424810	Beer and Ale Merchant Wholesalers	1,016	806	(211)	\$85,551	0.70
424820	Wine and Distilled Alcoholic Beverage Merchant Wholesalers	1,420	1,904	483	\$107,650	1.85
424910	Farm Supplies Merchant Wholesalers	72	87	15	\$108,827	0.07

424920	Book, Periodical, and Newspaper Merchant Wholesalers	359	45	(314)	\$88,867	0.18
424930	Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers	112	176	64	\$52,983	0.34
424940	Tobacco Product and Electronic Cigarette Merchant Wholesalers	281	222	(59)	\$78,071	0.86
424950	Paint, Varnish, and Supplies Merchant Wholesalers	77	132	55	\$95,373	0.54
424990	Other Miscellaneous Nondurable Goods Merchant Wholesalers	518	399	(119)	\$56,798	0.45
425120	Wholesale Trade Agents and Brokers	6,904	2,090	(4,815)	\$140,836	0.47
481112	Scheduled Freight Air Transportation	52	<10	Insf. Data	Insf. Data	0.04
481212	Nonscheduled Chartered Freight Air Transportation	<10	41	Insf. Data	\$154,016	0.35
482110	Rail transportation	734	685	(49)	\$104,435	0.30
483111	Deep Sea Freight Transportation	33	<10	Insf. Data	Insf. Data	0.04
483112	Deep Sea Passenger Transportation	<10	<10	Insf. Data	Insf. Data	0.01
483113	Coastal and Great Lakes Freight Transportation	0	19	19	\$48,505	0.19
483114	Coastal and Great Lakes Passenger Transportation	0	<10	Insf. Data	Insf. Data	0.09
483211	Inland Water Freight Transportation	0	12	12	\$48,505	0.05
483212	Inland Water Passenger Transportation	<10	16	Insf. Data	\$89,917	0.32
484110	General Freight Trucking, Local	1,033	1,199	166	\$85,007	0.31
484121	General Freight Trucking, Long-Distance, Truckload	2,342	3,210	868	\$79,642	0.49
484122	General Freight Trucking, Long-Distance, Less Than Truckload	2,499	3,005	506	\$103,466	1.09
484210	Used Household and Office Goods Moving	1,006	848	(158)	\$58,091	0.88
484220	Specialized Freight (except Used Goods) Trucking, Local	1,886	2,722	836	\$98,959	1.11
484230	Specialized Freight (except Used Goods) Trucking, Long-Distance	883	855	(28)	\$97,439	0.62
488111	Air Traffic Control	<10	<10	Insf. Data	Insf. Data	0.22
488119	Other Airport Operations	2,252	3,794	1,541	\$39,552	2.77
488210	Support Activities for Rail Transportation	66	205	139	\$103,232	0.48
488310	Port and Harbor Operations	0	0	0	\$0	0.00
488320	Marine Cargo Handling	0	0	0	\$0	0.00
488330	Navigational Services to Shipping	<10	0	Insf. Data	\$0	0.00

488390	Other Support Activities for Water Transportation	<10	<10	Insf. Data	Insf. Data	0.04
488490	Other Support Activities for Road Transportation	427	564	137	\$57,830	1.21
488510	Freight Transportation Arrangement	840	2,288	1,448	\$98,130	0.76
488991	Packing and Crating	151	119	(32)	\$50,927	0.51
488999	All Other Support Activities for Transportation	17	146	130	\$53,864	0.77
492110	Couriers and Express Delivery Services	4,482	9,750	5,268	\$59,009	0.90
492210	Local Messengers and Local Delivery	973	3,512	2,539	\$40,021	1.27
493110	General Warehousing and Storage	15,411	43,824	28,413	\$59,734	2.38
493120	Refrigerated Warehousing and Storage	85	503	418	\$67,200	0.67
493130	Farm Product Warehousing and Storage	26	<10	Insf. Data	Insf. Data	0.04
493190	Other Warehousing and Storage	298	363	65	\$69,282	0.62
532411	Commercial Air, Rail, and Water Transportation Equipment Rental and Leasing	33	<10	Insf. Data	\$114,580	0.18
541614	Process, Physical Distribution, and Logistics Consulting Services	326	696	370	\$99,140	0.38

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation