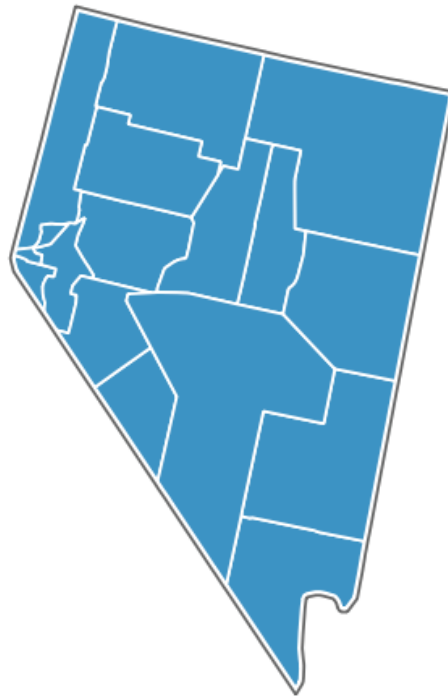




Nevada's Business Information Technology Ecosystems Sector



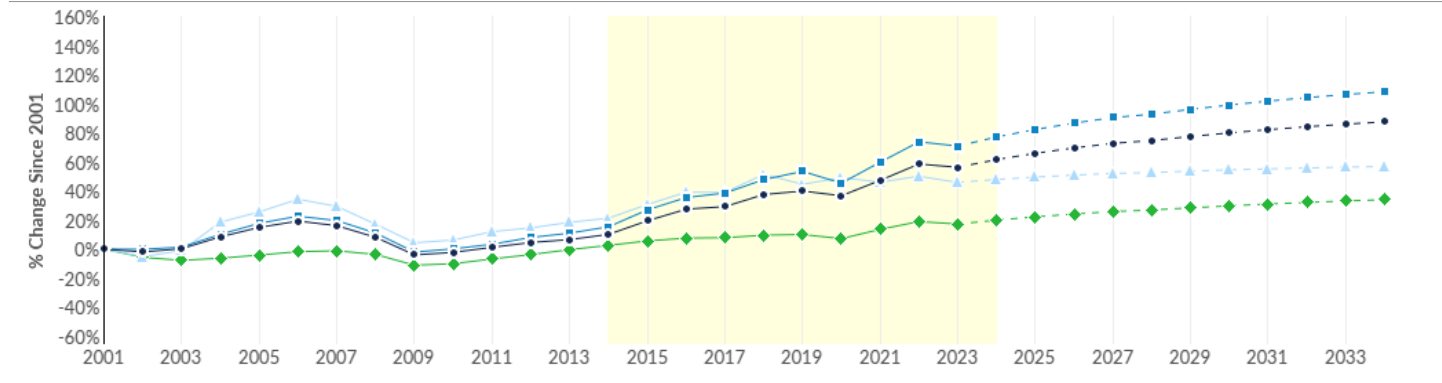
Industry Summary for Business Information Technology Ecosystems

33,566 Jobs (2026) 42% below National average	80.0% % Change (2016-2026) Nation: +18.4%	\$178,060 Avg. Earnings Per Job (2025) Nation: \$217,080
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Industry Detail

Payrolled Business Locations (2025)	6,505
Jobs Multiplier	3

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	18,652	33,566	14,914	80.0%
●	Las Vegas, NV Metro	12,763	22,356	9,593	75.2%
●	Reno, NV Metro	4,286	7,239	2,953	68.9%
●	United States	4,857,147	5,753,223	896,076	18.4%

Regional Breakdown of Nevada's Business Information Technology Ecosystems Sector

County	Jobs (2016)	Jobs (2026)	Jobs Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	395	727	331	84%	\$114,560	0.60
Churchill	140	185	44	31%	\$97,983	0.50
Clark	12,763	22,356	9,593	75%	\$176,090	0.52
Douglas	429	750	321	75%	\$324,629	0.90
Elko	80	85	5	6%	\$130,694	0.11
Esmeralda	0	0	0	0%	\$0	0.00
Eureka	0	5	5	Insf. Data	Insf. Data	0.01
Humboldt	26	19	(7)	(27%)	\$137,259	0.07
Lander	0	0	0	0%	\$0	0.00
Lincoln	23	61	38	162%	\$82,889	1.10
Lyon	75	109	35	47%	\$146,581	0.21
Mineral	5	5	0	Insf. Data	Insf. Data	0.15
Nye	99	249	150	152%	\$122,179	0.47
Pershing	5	5	0	Insf. Data	Insf. Data	0.02
Storey	62	275	213	343%	\$188,872	0.39
Washoe	4,149	6,854	2,705	65%	\$178,079	0.75
White Pine	11	5	(6)	Insf. Data	Insf. Data	0.06

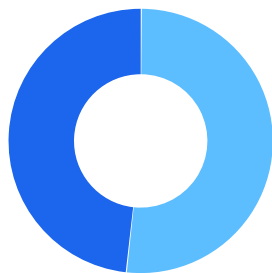
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Software Developers	2,653	8.3%
Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel	2,063	6.5%
Computer User Support Specialists	1,949	6.1%
General and Operations Managers	1,587	5.0%
Customer Service Representatives	1,417	4.5%

Industry Requirements (Top Supply Chain)

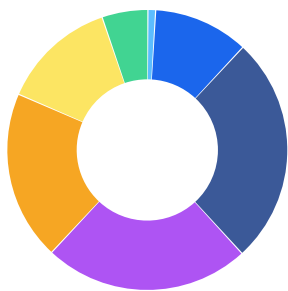
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Software Publishers	\$498,494,699	\$30,371,933	\$528,866,632
Temporary Help Services	\$340,936,594	\$36,716,768	\$377,653,362
Media Streaming Distribution Services, Social Networks, and Other Media Networks and Content Providers	\$77,665,731	\$222,646,164	\$300,311,895
Motion Picture and Video Production	\$141,776,093	\$44,587,789	\$186,363,882
Commercial Banking	\$61,704,133	\$112,499,603	\$174,203,736

Industry Gender Breakdown



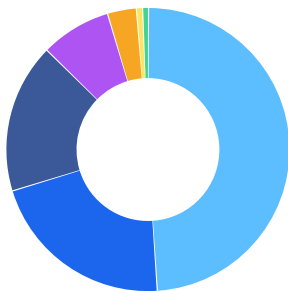
Gender	2026 Jobs	2026 Percent
Males	21,768	64.9%
Females	11,798	35.1%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
14-18	79	0.2%
19-24	1,335	4.0%
25-34	7,895	23.5%
35-44	9,498	28.3%
45-54	7,465	22.2%
55-64	5,223	15.6%
65+	2,071	6.2%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
White	19,465	58.0%
Hispanic or Latino	5,273	15.7%
Asian	4,423	13.2%
Black or African American	2,704	8.1%
Two or More Races	1,396	4.2%
Native Hawaiian or Other Pacific Islander	153	0.5%
American Indian or Alaska Native	151	0.5%

Industry Breakdown of Nevada's Business Information Technology Ecosystems Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2026 Location Quotient
334111	Electronic Computer Manufacturing	168	240	71	\$105,603	0.41
334112	Computer Storage Device Manufacturing	0	0	0	\$0	0.00
334118	Computer Terminal and Other Computer Peripheral Equipment Manufacturing	11	22	11	\$70,225	0.07
334210	Telephone Apparatus Manufacturing	<10	<10	Insf. Data	Insf. Data	0.03
334220	Radio and Television Broadcasting and Wireless Communications Equipment Manufacturing	105	133	29	\$92,910	0.27
334290	Other Communications Equipment Manufacturing	70	10	(60)	\$93,750	0.05
334310	Audio and Video Equipment Manufacturing	37	135	98	\$89,943	0.71
334412	Bare Printed Circuit Board Manufacturing	48	33	(15)	\$53,568	0.12
334413	Semiconductor and Related Device Manufacturing	32	56	24	\$148,981	0.03
334416	Capacitor, Resistor, Coil, Transformer, and Other Inductor Manufacturing	77	107	30	\$79,954	0.63
334417	Electronic Connector Manufacturing	110	246	135	\$60,901	0.98
334418	Printed Circuit Assembly (Electronic Assembly) Manufacturing	331	496	164	\$89,819	0.80
334419	Other Electronic Component Manufacturing	181	165	(16)	\$64,006	0.25
334510	Electromedical and Electrotherapeutic Apparatus Manufacturing	174	<10	Insf. Data	Insf. Data	0.01
334516	Analytical Laboratory Instrument Manufacturing	410	1,084	673	\$134,693	2.45
334517	Irradiation Apparatus Manufacturing	<10	25	Insf. Data	\$139,688	0.19
334610	Manufacturing and Reproducing Magnetic and Optical Media	34	21	(13)	\$160,213	0.20

335313	Switchgear and Switchboard Apparatus Manufacturing	64	21	(43)	\$84,625	0.04
335314	Relay and Industrial Control Manufacturing	21	105	83	\$92,736	0.24
335921	Fiber Optic Cable Manufacturing	0	0	0	\$0	0.00
335929	Other Communication and Energy Wire Manufacturing	<10	41	Insf. Data	\$79,248	0.29
513199	All Other Publishers	184	114	(70)	\$54,224	0.28
513210	Software Publishers	1,038	7,836	6,798	\$215,483	1.14
516210	Media Streaming Distribution Services, Social Networks, and Other Media Networks and Content Providers	790	1,083	293	\$187,311	0.42
517111	Wired Telecommunications Carriers	3,229	2,700	(530)	\$122,707	0.62
517112	Wireless Telecommunications Carriers (except Satellite)	380	324	(56)	\$132,564	0.39
517121	Telecommunications Resellers	324	258	(67)	\$128,726	0.69
517810	All Other Telecommunications	54	50	(4)	\$140,013	0.10
518210	Computing Infrastructure Providers, Data Processing, Web Hosting, and Related Services	1,795	3,854	2,059	\$234,927	0.73
519290	Web Search Portals and All Other Information Services	460	542	82	\$217,324	0.33
541511	Custom Computer Programming Services	4,319	5,658	1,339	\$200,985	0.48
541512	Computer Systems Design Services	3,420	6,961	3,541	\$146,615	0.57
541513	Computer Facilities Management Services	412	514	102	\$121,684	0.60
541519	Other Computer Related Services	354	721	367	\$188,576	0.45

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation