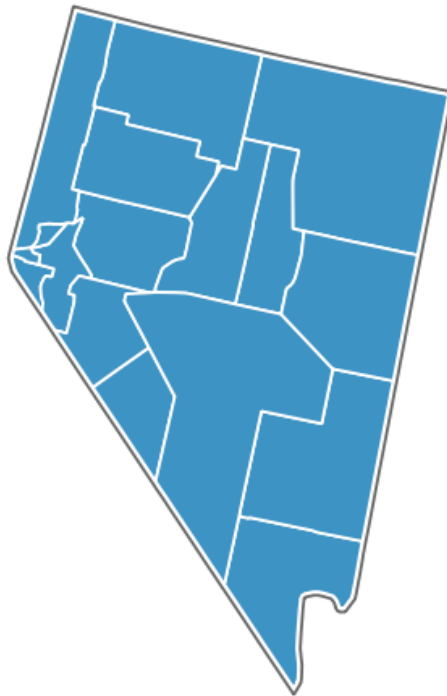




Nevada's Health and Medical Services Sector



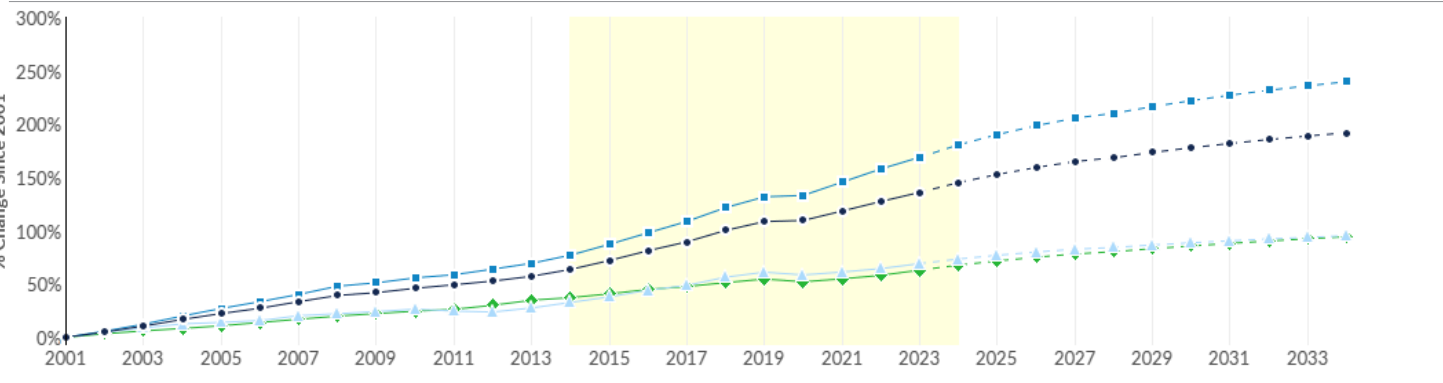
Industry Summary for Health and Medical Services

168,835 Jobs (2026) 30% below National average	+51.5% % Change (2016-2026) Nation: +25.9%	\$83,989 Avg. Earnings Per Job (2025) Nation: \$87,328
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Industry Detail

Payrolled Business Locations (2025)	9,967
Jobs Multiplier	2

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	111,419	168,835	57,416	51.5%
●	Las Vegas, NV Metro	79,578	126,356	46,778	58.8%
●	Reno, NV Metro	22,721	30,464	7,743	34.1%
●	United States	18,918,405	23,825,440	4,907,035	25.9%

Regional Breakdown of Nevada's Health and Medical Services Sector

County	Jobs (2016)	Jobs (2026)	Jobs Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	4,071	5,014	943	23%	\$87,158	1.05
Churchill	909	1,011	102	11%	\$80,849	0.67
Clark	79,578	126,356	46,778	59%	\$81,756	0.72
Douglas	1,416	1,810	394	28%	\$90,888	0.53
Elko	1,459	1,709	250	17%	\$78,017	0.51
Esmeralda	0	0	0	0%	\$0	0.00
Eureka	11	11	1	5%	\$75,947	0.02
Humboldt	233	254	21	9%	\$63,234	0.21
Lander	20	20	1	3%	\$98,638	0.04
Lincoln	60	58	(2)	(3%)	\$59,962	0.26
Lyon	501	621	120	24%	\$70,037	0.29
Mineral	21	46	26	124%	\$54,959	0.26
Nye	737	1,210	473	64%	\$74,465	0.57
Pershing	21	30	9	41%	\$38,532	0.09
Storey	36	133	97	266%	\$75,289	0.04
Washoe	22,183	29,710	7,527	34%	\$93,219	0.81
White Pine	103	180	77	74%	\$66,396	0.26

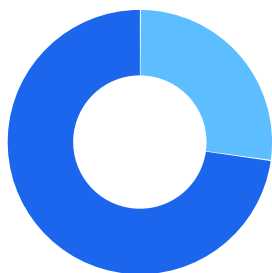
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Registered Nurses	21,532	13.3%
Home Health and Personal Care Aides	19,005	11.7%
Medical Assistants	7,548	4.6%
Nursing Assistants	7,397	4.6%
Medical Secretaries and Administrative Assistants	6,478	4.0%

Industry Requirements (Top Supply Chain)

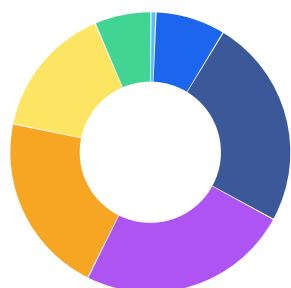
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$681,495,865	\$15,115,358	\$696,611,224
Lessors of Residential Buildings and Dwellings	\$344,924,691	\$73,743,729	\$418,668,420
Temporary Help Services	\$300,608,422	\$28,950,701	\$329,559,123
Offices of Real Estate Agents and Brokers	\$311,639,664	\$5,192,032	\$316,831,696
Lessors of Nonresidential Buildings (except Miniwarehouses)	\$236,520,475	\$46,123,626	\$282,644,101

Industry Gender Breakdown



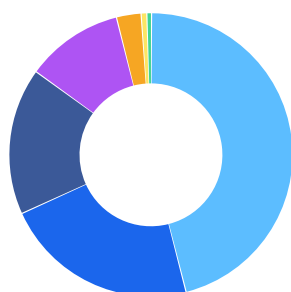
Gender	2026 Jobs	2026 Percent
● Males	45,040	26.7%
● Females	123,795	73.3%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	1,132	0.7%
● 19-24	14,350	8.5%
● 25-34	39,396	23.3%
● 35-44	40,964	24.3%
● 45-54	34,670	20.5%
● 55-64	25,383	15.0%
● 65+	12,939	7.7%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	70,905	42.0%
● Hispanic or Latino	41,046	24.3%
● Asian	28,762	17.0%
● Black or African American	20,655	12.2%
● Two or More Races	5,370	3.2%
● Native Hawaiian or Other Pacific Islander	1,186	0.7%
● American Indian or Alaska Native	910	0.5%

Industry Breakdown of Nevada's Health and Medical Services Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2026 Location Quotient
325411	Medicinal and Botanical Manufacturing	298	459	161	\$88,149	0.92
325412	Pharmaceutical Preparation Manufacturing	555	1,117	562	\$92,055	0.47
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.03
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
339112	Surgical and Medical Instrument Manufacturing	165	171	6	\$95,912	0.12
339113	Surgical Appliance and Supplies Manufacturing	125	232	107	\$83,437	0.21
339114	Dental Equipment and Supplies Manufacturing	42	40	(2)	\$71,250	0.23
339115	Ophthalmic Goods Manufacturing	68	117	49	\$69,120	0.48
339116	Dental Laboratories	395	412	17	\$70,037	0.88
532283	Home Health Equipment Rental	753	517	(236)	\$75,699	1.59
541713	Research and Development in Nanotechnology	30	49	19	\$166,563	0.21
541714	Research and Development in Biotechnology (except Nanobiotechnology)	182	343	161	\$192,525	0.11
621111	Offices of Physicians (except Mental Health Specialists)	19,792	28,319	8,527	\$130,926	0.93
621112	Offices of Physicians, Mental Health Specialists	274	850	576	\$111,850	0.78
621210	Offices of Dentists	8,280	11,882	3,602	\$76,871	1.05
621310	Offices of Chiropractors	1,310	1,818	508	\$57,124	1.07
621320	Offices of Optometrists	1,429	2,118	689	\$67,619	1.25
621330	Offices of Mental Health Practitioners (except Physicians)	930	3,598	2,668	\$55,490	0.93
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,740	5,546	2,806	\$64,163	0.96
621391	Offices of Podiatrists	245	325	80	\$60,863	0.97
621399	Offices of All Other Miscellaneous Health Practitioners	905	2,684	1,779	\$78,041	1.07
621410	Family Planning Centers	136	270	134	\$94,480	0.70
621420	Outpatient Mental Health and Substance Abuse Centers	769	1,160	391	\$72,930	0.31

621491	HMO Medical Centers	982	1,101	119	\$113,527	0.44
621492	Kidney Dialysis Centers	1,131	1,333	202	\$89,213	0.91
621493	Freestanding Ambulatory Surgical and Emergency Centers	1,664	4,216	2,553	\$80,852	2.04
621498	All Other Outpatient Care Centers	584	1,864	1,280	\$84,389	0.58
621511	Medical Laboratories	1,829	2,543	715	\$97,485	1.06
621512	Diagnostic Imaging Centers	2,021	2,612	591	\$97,257	2.66
621610	Home Health Care Services	5,276	8,989	3,713	\$66,313	0.46
621910	Ambulance Services	1,616	2,590	974	\$78,202	1.30
621991	Blood and Organ Banks	777	1,366	589	\$80,028	1.46
621999	All Other Miscellaneous Ambulatory Health Care Services	333	1,018	685	\$88,016	0.74
622110	General Medical and Surgical Hospitals	26,138	34,048	7,911	\$103,720	0.64
622210	Psychiatric and Substance Abuse Hospitals	1,235	1,656	421	\$72,664	1.18
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	2,157	2,705	548	\$85,762	0.93
623110	Nursing Care Facilities (Skilled Nursing Facilities)	6,776	9,010	2,234	\$66,245	0.56
623210	Residential Intellectual and Developmental Disability Facilities	1,163	2,244	1,081	\$45,570	0.51
623220	Residential Mental Health and Substance Abuse Facilities	1,649	2,063	414	\$61,426	0.72
623311	Continuing Care Retirement Communities	1,153	1,821	668	\$51,088	0.35
623312	Assisted Living Facilities for the Elderly	2,583	3,235	652	\$45,645	0.58
623990	Other Residential Care Facilities	552	636	84	\$59,523	0.37
624120	Services for the Elderly and Persons with Disabilities	10,417	18,735	8,317	\$28,202	0.62
624190	Other Individual and Family Services	1,948	3,010	1,062	\$63,436	0.49

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation