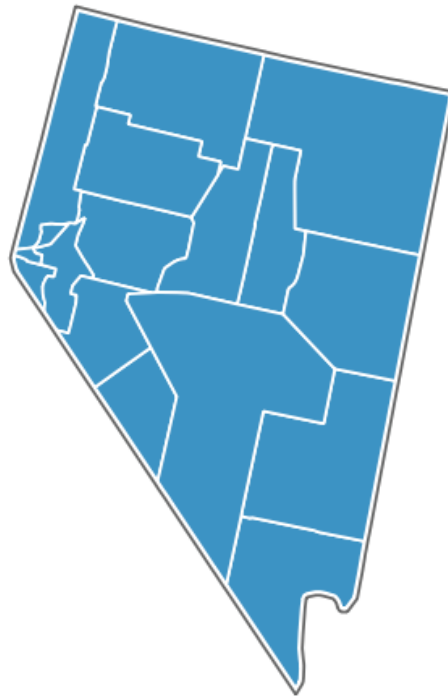




Nevada's Agriculture Sector



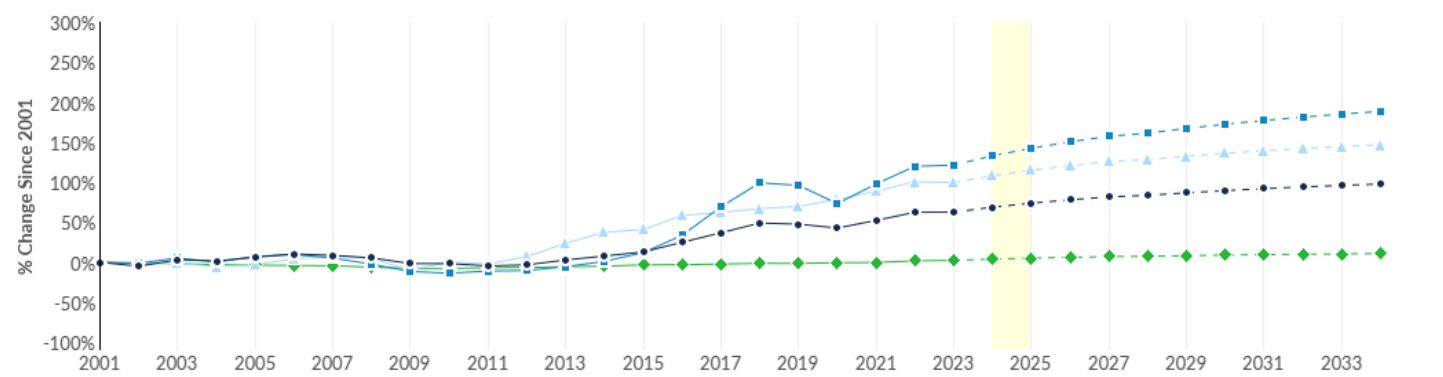
Industry Summary for Agriculture

14,451 Jobs (2026) 63% below National average	+37.7% % Change (2016-2026) Nation: +7.2%	\$66,647 Avg. Earnings Per Job (2025) Nation: \$67,278
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Industry Detail

Payrolled Business Locations (2025)	657
Jobs Multiplier	4

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	10,493	14,451	3,958	37.7%
●	Las Vegas, NV Metro	3,593	6,218	2,625	73.1%
●	Reno, NV Metro	3,653	4,497	844	23.1%
●	United States	3,587,381	3,844,675	257,295	7.2%

Regional Breakdown of Nevada's Agriculture Sector

County	Jobs (2016)	Jobs (2026)	Jobs Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	233	464	231	99%	\$61,633	0.58
Churchill	528	578	49	9%	\$54,416	2.38
Clark	3,593	6,218	2,625	73%	\$62,702	0.22
Douglas	458	620	162	35%	\$70,215	1.11
Elko	430	450	20	5%	\$46,326	0.84
Esmeralda	54	38	(16)	(29%)	\$56,626	4.44
Eureka	105	55	(50)	(48%)	\$55,691	0.53
Humboldt	534	492	(41)	(8%)	\$59,440	2.53
Lander	119	99	(21)	(17%)	\$46,360	1.10
Lincoln	94	93	(1)	(1%)	\$42,687	2.58
Lyon	1,074	984	(90)	(8%)	\$72,897	2.87
Mineral	5	5	0	Insf. Data	Insf. Data	0.23
Nye	359	533	174	49%	\$54,114	1.56
Pershing	181	148	(32)	(18%)	\$60,526	2.84
Storey	155	228	74	47%	\$86,248	0.46
Washoe	2,424	3,284	860	35%	\$81,268	0.54
White Pine	120	153	34	28%	\$50,516	1.40

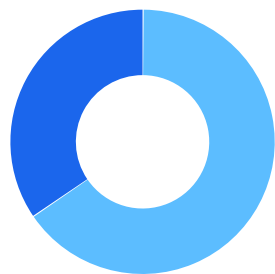
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	1,736	12.4%
Farmers, Ranchers, and Other Agricultural Managers	1,627	11.6%
Packaging and Filling Machine Operators and Tenders	867	6.2%
Farmworkers, Farm, Ranch, and Aquacultural Animals	684	4.9%
Laborers and Freight, Stock, and Material Movers, Hand	639	4.6%

Industry Requirements (Top Supply Chain)

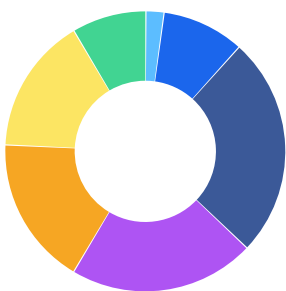
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Animal Production	\$54,229,470	\$444,953,496	\$499,182,966
Crop Production	\$126,050,958	\$218,807,836	\$344,858,794
Corporate, Subsidiary, and Regional Managing Offices	\$92,607,382	\$5,676,404	\$98,283,785
Soybean and Other Oilseed Processing	\$77,870	\$94,146,340	\$94,224,210
Other Animal Food Manufacturing	\$4,393,519	\$67,991,892	\$72,385,411

Industry Gender Breakdown



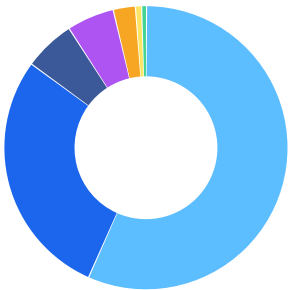
Gender	2026 Jobs	2026 Percent
Males	9,369	64.8%
Females	5,082	35.2%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
14-18	345	2.4%
19-24	1,132	7.8%
25-34	3,444	23.8%
35-44	3,170	21.9%
45-54	2,722	18.8%
55-64	2,236	15.5%
65+	1,401	9.7%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
White	7,454	51.6%
Hispanic or Latino	4,505	31.2%
Black or African American	1,038	7.2%
Asian	854	5.9%
Two or More Races	360	2.5%
American Indian or Alaska Native	152	1.1%
Native Hawaiian or Other Pacific Islander	89	0.6%

Industry Breakdown of Nevada's Agriculture Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2026 Location Quotient
111000	Crop Production	2,158	3,703	1,546	\$61,463	0.43
112000	Animal Production	1,671	1,731	61	\$54,853	0.36
113110	Timber Tract Operations	0	0	0	\$0	0.00
113210	Forest Nurseries and Gathering of Forest Products	<10	0	Insf. Data	\$0	0.00
113310	Logging	37	<10	Insf. Data	Insf. Data	0.01
114111	Finfish Fishing	54	23	(31)	\$123,033	0.19
114112	Shellfish Fishing	0	<10	Insf. Data	Insf. Data	0.01
114119	Other Marine Fishing	0	0	0	\$0	0.00
114210	Hunting and Trapping	26	21	(5)	\$50,293	0.29
115111	Cotton Ginning	0	0	0	\$0	0.00
115112	Soil Preparation, Planting, and Cultivating	88	62	(27)	\$81,553	0.19
115113	Crop Harvesting, Primarily by Machine	22	<10	Insf. Data	Insf. Data	0.08
115114	Postharvest Crop Activities (except Cotton Ginning)	57	30	(27)	\$69,538	0.04
115115	Farm Labor Contractors and Crew Leaders	493	476	(16)	\$18,005	0.14
115116	Farm Management Services	56	22	(34)	\$84,906	0.10
115210	Support Activities for Animal Production	304	186	(117)	\$41,280	0.42
115310	Support Activities for Forestry	55	244	189	\$162,197	0.95
311111	Dog and Cat Food Manufacturing	63	199	136	\$86,174	0.48
311119	Other Animal Food Manufacturing	118	43	(75)	\$77,434	0.11
311211	Flour Milling	<10	0	Insf. Data	\$0	0.00
311212	Rice Milling	0	0	0	\$0	0.00
311213	Malt Manufacturing	0	0	0	\$0	0.00
311221	Wet Corn Milling and Starch Manufacturing	0	0	0	\$0	0.00
311224	Soybean and Other Oilseed Processing	21	0	(21)	\$0	0.00
311225	Fats and Oils Refining and Blending	<10	29	Insf. Data	\$68,154	0.30
311230	Breakfast Cereal Manufacturing	143	146	3	\$104,513	1.08
311313	Beet Sugar Manufacturing	0	0	0	\$0	0.00
311314	Cane Sugar Manufacturing	0	0	0	\$0	0.00

311340	Nonchocolate Confectionery Manufacturing	77	182	105	\$70,545	0.61
311351	Chocolate and Confectionery Manufacturing from Cacao Beans	<10	143	Insf. Data	\$101,129	1.44
311352	Confectionery Manufacturing from Purchased Chocolate	265	405	140	\$68,013	1.22
311411	Frozen Fruit, Juice, and Vegetable Manufacturing	20	88	68	\$71,547	0.30
311412	Frozen Specialty Food Manufacturing	632	508	(124)	\$67,625	0.74
311421	Fruit and Vegetable Canning	201	160	(41)	\$101,350	0.29
311422	Specialty Canning	53	0	(53)	\$0	0.00
311423	Dried and Dehydrated Food Manufacturing	42	47	6	\$70,725	0.36
311511	Fluid Milk Manufacturing	316	275	(41)	\$99,131	0.48
311512	Creamery Butter Manufacturing	0	0	0	\$0	0.00
311513	Cheese Manufacturing	65	178	113	\$92,987	0.27
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	<10	56	Insf. Data	\$83,207	0.25
311520	Ice Cream and Frozen Dessert Manufacturing	369	508	139	\$83,732	1.91
311611	Animal (except Poultry) Slaughtering	<10	16	Insf. Data	\$175,160	0.01
311612	Meat Processed from Carcasses	215	278	63	\$80,614	0.17
311613	Rendering and Meat Byproduct Processing	27	35	9	\$133,751	0.46
311615	Poultry Processing	20	34	15	\$70,079	0.01
311710	Seafood Product Preparation and Packaging	63	49	(14)	\$70,012	0.15
311824	Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour	26	101	75	\$101,810	0.47
311830	Tortilla Manufacturing	105	128	23	\$45,099	0.59
311911	Roasted Nuts and Peanut Butter Manufacturing	<10	0	Insf. Data	\$0	0.00
311919	Other Snack Food Manufacturing	60	441	381	\$66,316	0.85
311920	Coffee and Tea Manufacturing	205	259	54	\$73,457	0.83
311930	Flavoring Syrup and Concentrate Manufacturing	29	161	132	\$102,325	1.50
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	199	688	489	\$86,330	2.94

311942	Spice and Extract Manufacturing	345	480	135	\$77,086	1.54
311991	Perishable Prepared Food Manufacturing	575	695	121	\$41,551	0.94
311999	All Other Miscellaneous Food Manufacturing	76	68	(8)	\$90,145	0.14
312230	Tobacco Manufacturing	129	<10	Insf. Data	Insf. Data	0.00
316990	Other Leather and Allied Product Manufacturing	46	45	(1)	\$33,242	0.34
325311	Nitrogenous Fertilizer Manufacturing	0	<10	Insf. Data	Insf. Data	0.07
325312	Phosphatic Fertilizer Manufacturing	0	0	0	\$0	0.00
325314	Fertilizer (Mixing Only) Manufacturing	27	46	19	\$118,562	0.59
325315	Compost Manufacturing	10	26	16	\$84,471	1.56
325320	Pesticide and Other Agricultural Chemical Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
333111	Farm Machinery and Equipment Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
333241	Food Product Machinery Manufacturing	51	80	29	\$96,219	0.37
444240	Nursery, Garden Center, and Farm Supply Retailers	850	1,327	476	\$48,717	0.77

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation