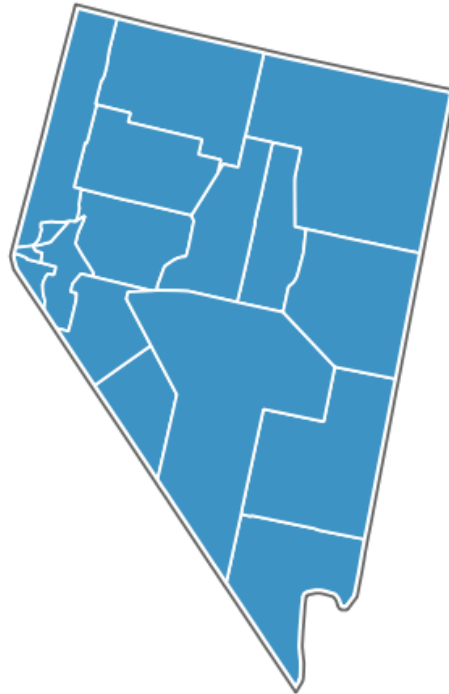




Nevada's Water Technologies Sector



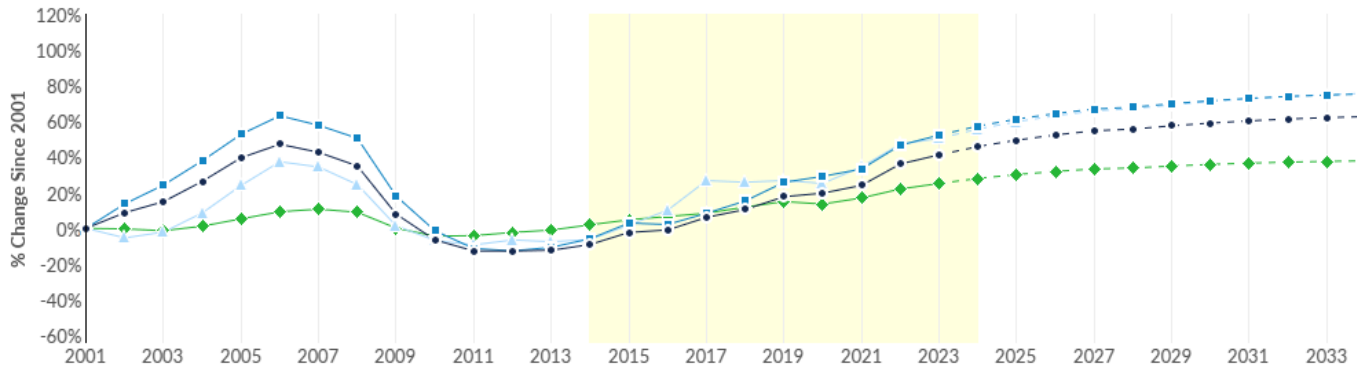
Industry Summary for Water Technologies

24,876 Jobs (2026) 9% above National average	+70.5% % Change (2016-2026) Nation: +25.3%	\$100,384 Avg. Earnings Per Job (2025) Nation: \$95,799
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Industry Detail

Payrolled Business Locations (2025)	1,371
Jobs Multiplier	2

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	14,589	24,876	10,288	70.5%
●	Las Vegas, NV Metro	10,138	17,885	7,747	76.4%
●	Reno, NV Metro	2,996	5,070	2,074	69.2%
●	United States	1,820,151	2,281,510	461,359	25.3%

Regional Breakdown of Nevada's Water Technologies Sector

County	Jobs (2016)	Jobs (2026)	Job Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	282	311	30	11%	\$78,871	0.69
Churchill	77	123	46	59%	\$79,047	0.87
Clark	10,138	17,885	7,747	76%	\$100,605	1.07
Douglas	310	362	52	17%	\$86,557	1.16
Elko	336	638	302	90%	\$107,111	1.96
Esmeralda	5	5	0	Insf. Data	Insf. Data	0.07
Eureka	0	0	0	0%	\$0	0.00
Humboldt	109	54	(54)	(50%)	\$92,829	0.53
Lander	5	5	0	Insf. Data	Insf. Data	0.14
Lincoln	5	19	14	Insf. Data	\$76,219	0.90
Lyon	199	153	(46)	(23%)	\$82,910	0.76
Mineral	5	0	(5)	Insf. Data	\$0	0.00
Nye	240	301	61	25%	\$75,508	1.50
Pershing	5	0	(5)	Insf. Data	\$0	0.00
Storey	293	413	119	41%	\$139,048	1.46
Washoe	2,504	4,505	2,001	80%	\$100,890	1.26
White Pine	29	56	26	90%	\$72,500	0.83

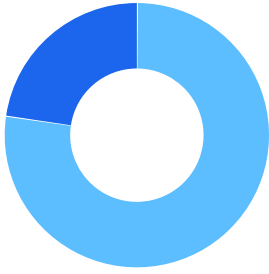
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Plumbers, Pipefitters, and Steamfitters	4,657	19.3%
Heating, Air Conditioning, and Refrigeration Mechanics and Installers	3,729	15.5%
Construction Laborers	1,397	5.8%
First-Line Supervisors of Construction Trades and Extraction Workers	1,253	5.2%
General and Operations Managers	1,021	4.2%

Industry Requirements (Top Supply Chain)

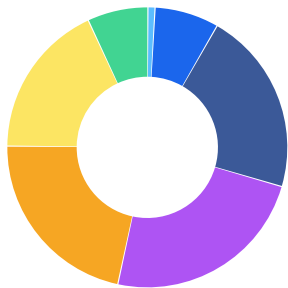
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Ready-Mix Concrete Manufacturing	\$83,422,946	\$4,318,113	\$87,741,059
Home Centers	\$33,904,093	\$47,554,468	\$81,458,561
Engineering Services	\$56,469,246	\$19,480,679	\$75,949,925
Corporate, Subsidiary, and Regional Managing Offices	\$59,475,328	\$2,582,410	\$62,057,738
Other Building Material Dealers	\$20,033,881	\$41,646,074	\$61,679,955

Industry Gender Breakdown



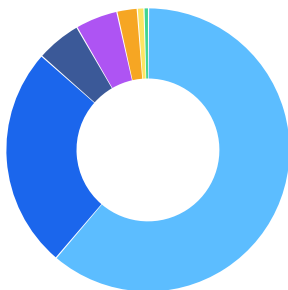
Gender	2026 Jobs	2026 Percent
● Males	20,143	81.0%
● Females	4,733	19.0%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	241	1.0%
● 19-24	2,443	9.8%
● 25-34	5,652	22.7%
● 35-44	5,965	24.0%
● 45-54	5,193	20.9%
● 55-64	3,654	14.7%
● 65+	1,730	7.0%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	13,307	53.5%
● Hispanic or Latino	8,387	33.7%
● Black or African American	1,312	5.3%
● Asian	911	3.7%
● Two or More Races	639	2.6%
● American Indian or Alaska Native	166	0.7%
● Native Hawaiian or Other Pacific Islander	155	0.6%

Industry Breakdown of Nevada's Water Technologies Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2026 Location Quotient
221111	Hydroelectric Power Generation	0	0	0	\$0	0.00
221310	Water Supply and Irrigation Systems	142	188	46	\$110,969	0.32
221320	Sewage Treatment Facilities	12	37	24	\$121,959	0.43
237110	Water and Sewer Line and Related Structures Construction	2,108	3,485	1,377	\$94,052	1.48
237210	Land Subdivision	301	173	(128)	\$146,972	0.41
238220	Plumbing, Heating, and Air-Conditioning Contractors	10,039	18,085	8,046	\$96,749	1.22
238290	Other Building Equipment Contractors	1,371	2,310	939	\$136,937	1.25
331511	Iron Foundries	0	0	0	\$0	0.00
332911	Industrial Valve Manufacturing	210	227	16	\$94,175	0.80
333414	Heating Equipment (except Warm Air Furnaces) Manufacturing	29	35	6	\$89,097	0.22
333415	Air-Conditioning and Warm Air Heating Equipment and Commercial and Industrial Refrigeration Equipment Manufacturing	124	<10	Insf. Data	Insf. Data	0.01
333611	Turbine and Turbine Generator Set Units Manufacturing	<10	0	Insf. Data	\$0	0.00
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
488310	Port and Harbor Operations	0	0	0	\$0	0.00
562991	Septic Tank and Related Services	242	332	90	\$80,881	0.81

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation