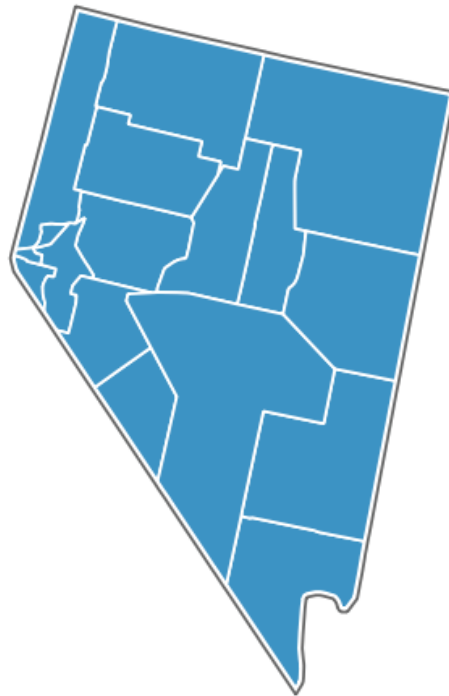




Nevada's Manufacturing Sector



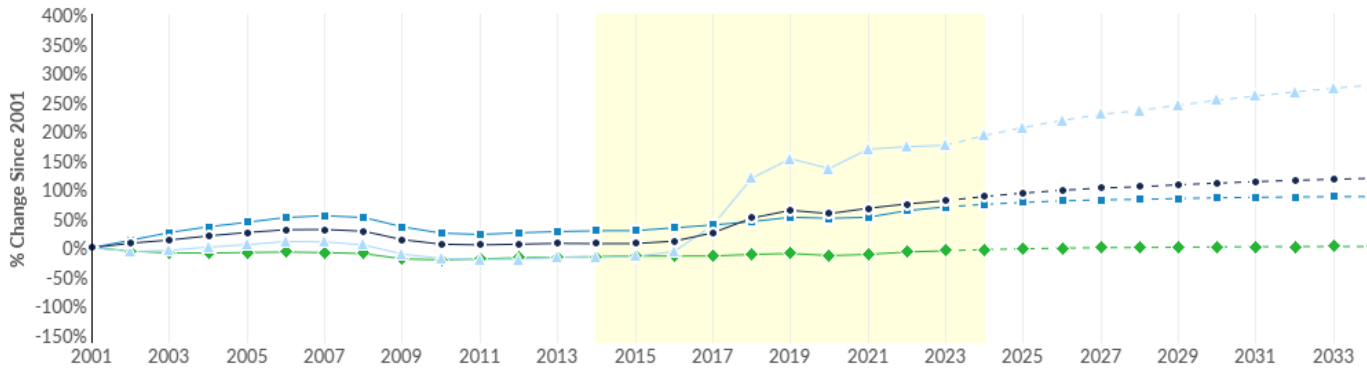
Industry Summary for Manufacturing

53,426 Jobs (2026) 25% below National average	+81.8% % Change (2016-2026) Nation: +13.1%	\$123,021 Avg. Earnings Per Job (2025) Nation: \$132,873
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Industry Detail

Payrolled Business Locations (2025)	1,911
Jobs Multiplier	4

Regional Trends



Region	2016 Jobs	2026 Jobs	Change	% Change
● Nevada	29,391	53,426	24,035	81.8%
● Las Vegas, NV Metro	16,959	24,439	7,480	44.1%
● Reno, NV Metro	7,544	22,093	14,548	192.8%
● United States	6,311,560	7,137,129	825,569	13.1%

Regional Breakdown of Nevada's Manufacturing Sector

County	Jobs (2016)	Jobs (2026)	Job Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	1,658	1,776	118	7%	\$99,686	1.25
Churchill	760	1,155	395	52%	\$131,492	2.51
Clark	16,959	24,439	7,480	44%	\$120,753	0.47
Douglas	1,028	1,228	200	19%	\$124,784	1.23
Elko	134	280	146	109%	\$102,730	0.27
Esmeralda	0	5	5	Insf. Data	Insf. Data	0.04
Eureka	5	0	(5)	Insf. Data	\$0	0.00
Humboldt	99	150	50	51%	\$88,883	0.42
Lander	5	5	0	Insf. Data	Insf. Data	0.03
Lincoln	5	17	12	Insf. Data	\$87,603	0.23
Lyon	918	620	(298)	(32%)	\$102,481	0.97
Mineral	0	0	0	0%	\$0	0.00
Nye	1,140	1,846	707	62%	\$165,843	2.85
Pershing	5	5	0	Insf. Data	Insf. Data	0.03
Storey	595	14,612	14,017	2354%	\$122,731	16.10
Washoe	6,031	6,860	830	14%	\$125,070	0.64
White Pine	15	36	22	150%	\$160,333	0.17

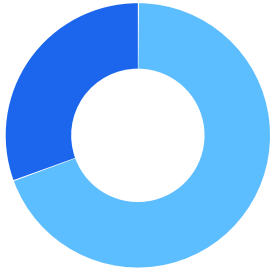
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Miscellaneous Assemblers and Fabricators	4,987	9.7%
Laborers and Freight, Stock, and Material Movers, Hand	2,198	4.3%
Civil Engineers	2,048	4.0%
General and Operations Managers	1,916	3.7%
Inspectors, Testers, Sorters, Samplers, and Weighers	1,354	2.6%

Industry Requirements (Top Supply Chain)

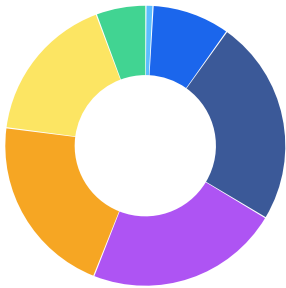
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Iron and Steel Mills and Ferroalloy Manufacturing	\$0	\$348,085,823	\$348,085,823
Nonferrous Metal (except Aluminum) Smelting and Refining	\$60,691,842	\$270,689,343	\$331,381,185
Corporate, Subsidiary, and Regional Managing Offices	\$215,841,458	\$58,791,581	\$274,633,039
Crude Petroleum Extraction	\$18,845,393	\$208,934,568	\$227,779,961
Nonferrous Metal (except Copper and Aluminum) Rolling, Drawing, and Extruding	\$70,678,905	\$98,808,713	\$169,487,618

Industry Gender Breakdown



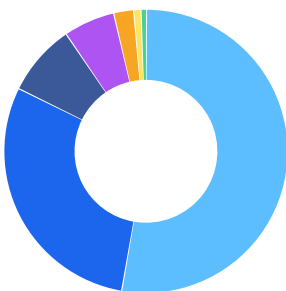
Gender	2026 Jobs	2026 Percent
● Males	36,522	68.4%
● Females	16,904	31.6%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	234	0.4%
● 19-24	4,707	8.8%
● 25-34	13,201	24.7%
● 35-44	12,191	22.8%
● 45-54	10,292	19.3%
● 55-64	8,946	16.7%
● 65+	3,855	7.2%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	29,063	54.4%
● Hispanic or Latino	12,327	23.1%
● Asian	5,444	10.2%
● Black or African American	3,854	7.2%
● Two or More Races	1,845	3.5%
● American Indian or Alaska Native	454	0.9%
● Native Hawaiian or Other Pacific Islander	440	0.8%

Industry Breakdown of Nevada's Manufacturing Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2025 Location Quotient
324110	Petroleum Refineries	56	168	112	\$129,414	0.26
324121	Asphalt Paving Mixture and Block Manufacturing	12	67	55	\$167,895	0.36
324122	Asphalt Shingle and Coating Materials Manufacturing	117	181	64	\$142,075	1.26
324191	Petroleum Lubricating Oil and Grease Manufacturing	17	52	35	\$140,194	0.46
324199	All Other Petroleum and Coal Products Manufacturing	17	29	12	\$121,462	0.60
325110	Petrochemical Manufacturing	0	0	0	\$0	0.00
325130	Synthetic Dye and Pigment Manufacturing	0	0	0	\$0	0.00
325194	Cyclic Crude, Intermediate, and Gum and Wood Chemical Manufacturing	0	0	0	\$0	0.00
325211	Plastics Material and Resin Manufacturing	44	49	5	\$93,934	0.08
325212	Synthetic Rubber Manufacturing	0	0	0	\$0	0.00
325220	Artificial and Synthetic Fibers and Filaments Manufacturing	0	0	0	\$0	0.00
325411	Medicinal and Botanical Manufacturing	300	446	146	\$84,291	0.90
325412	Pharmaceutical Preparation Manufacturing	555	1,114	559	\$89,880	0.47
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.03
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
325910	Printing Ink Manufacturing	48	49	1	\$110,943	0.63
325920	Explosives Manufacturing	0	0	0	\$0	0.00
325991	Custom Compounding of Purchased Resins	30	116	86	\$100,973	0.66
325992	Photographic Film, Paper, Plate, Chemical, and Copy Toner Manufacturing	<10	<10	Insf. Data	Insf. Data	0.02
325998	All Other Miscellaneous Chemical Product and Preparation Manufacturing	179	238	59	\$88,107	0.52
326211	Tire Manufacturing (except Retreading)	58	0	(58)	\$0	0.00
326212	Tire Retreading	<10	0	Insf. Data	\$0	0.00

327110	Pottery, Ceramics, and Plumbing Fixture Manufacturing	<10	14	Insf. Data	\$78,281	0.08
327120	Clay Building Material and Refractories Manufacturing	<10	33	Insf. Data	\$82,440	0.15
327910	Abrasive Product Manufacturing	0	0	0	\$0	0.00
327991	Cut Stone and Stone Product Manufacturing	492	625	133	\$80,931	1.71
327992	Ground or Treated Mineral and Earth Manufacturing	73	86	13	\$92,935	1.17
327993	Mineral Wool Manufacturing	16	46	29	\$87,008	0.25
327999	All Other Miscellaneous Nonmetallic Mineral Product Manufacturing	64	55	(10)	\$76,017	0.41
331110	Iron and Steel Mills and Ferroalloy Manufacturing	<10	0	Insf. Data	\$0	0.00
331313	Alumina Refining and Primary Aluminum Production	<10	0	Insf. Data	\$0	0.00
331314	Secondary Smelting and Alloying of Aluminum	0	0	0	\$0	0.00
331315	Aluminum Sheet, Plate, and Foil Manufacturing	36	0	(36)	\$0	0.00
331318	Other Aluminum Rolling, Drawing, and Extruding	0	<10	Insf. Data	Insf. Data	0.03
331410	Nonferrous Metal (except Aluminum) Smelting and Refining	502	129	(373)	\$155,250	1.55
331420	Copper Rolling, Drawing, Extruding, and Alloying	0	0	0	\$0	0.00
331491	Nonferrous Metal (except Copper and Aluminum) Rolling, Drawing, and Extruding	148	186	38	\$108,499	1.20
331492	Secondary Smelting, Refining, and Alloying of Nonferrous Metal (except Copper and Aluminum)	156	98	(57)	\$125,866	0.92
331511	Iron Foundries	0	0	0	\$0	0.00
331512	Steel Investment Foundries	212	198	(14)	\$106,096	1.84
331513	Steel Foundries (except Investment)	0	0	0	\$0	0.00
331523	Nonferrous Metal Die-Casting Foundries	0	0	0	\$0	0.00
331524	Aluminum Foundries (except Die-Casting)	217	45	(172)	\$88,488	0.30
331529	Other Nonferrous Metal Foundries (except Die-Casting)	0	23	23	\$81,615	0.16
332111	Iron and Steel Forging	0	0	0	\$0	0.00
332112	Nonferrous Forging	97	<10	Insf. Data	Insf. Data	0.05

332722	Bolt, Nut, Screw, Rivet, and Washer Manufacturing	555	700	145	\$98,526	1.96
332992	Small Arms Ammunition Manufacturing	60	42	(17)	\$72,537	0.35
332993	Ammunition (except Small Arms) Manufacturing	0	<10	Insf. Data	Insf. Data	0.02
332994	Small Arms, Ordnance, and Ordnance Accessories Manufacturing	160	268	107	\$90,739	1.01
333112	Lawn and Garden Tractor and Home Lawn and Garden Equipment Manufacturing	0	0	0	\$0	0.00
333120	Construction Machinery Manufacturing	<10	<10	Insf. Data	Insf. Data	0.00
333131	Mining Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00
333132	Oil and Gas Field Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00
333242	Semiconductor Machinery Manufacturing	17	<10	Insf. Data	Insf. Data	0.00
333243	Sawmill, Woodworking, and Paper Machinery Manufacturing	<10	0	Insf. Data	\$0	0.00
333248	All Other Industrial Machinery Manufacturing	28	71	43	\$111,969	0.10
333310	Commercial and Service Industry Machinery Manufacturing	268	332	64	\$68,872	0.38
333611	Turbine and Turbine Generator Set Units Manufacturing	<10	0	Insf. Data	\$0	0.00
333612	Speed Changer, Industrial High-Speed Drive, and Gear Manufacturing	85	152	67	\$86,224	1.37
333613	Mechanical Power Transmission Equipment Manufacturing	0	0	0	\$0	0.00
333618	Other Engine Equipment Manufacturing	0	0	0	\$0	0.00
333912	Air and Gas Compressor Manufacturing	44	118	74	\$124,152	0.60
333914	Measuring, Dispensing, and Other Pumping Equipment Manufacturing	193	<10	Insf. Data	Insf. Data	0.03
333921	Elevator and Moving Stairway Manufacturing	0	0	0	\$0	0.00
333922	Conveyor and Conveying Equipment Manufacturing	31	23	(8)	\$95,930	0.06
333923	Overhead Traveling Crane, Hoist, and Monorail System Manufacturing	<10	26	Insf. Data	\$128,522	0.16

333924	Industrial Truck, Tractor, Trailer, and Stacker Machinery Manufacturing	162	351	188	\$74,340	1.05
333991	Power-Driven Handtool Manufacturing	87	46	(41)	\$113,012	0.45
333992	Welding and Soldering Equipment Manufacturing	0	<10	Insf. Data	Insf. Data	0.04
333993	Packaging Machinery Manufacturing	34	36	2	\$97,644	0.15
333994	Industrial Process Furnace and Oven Manufacturing	31	104	73	\$117,688	1.03
333995	Fluid Power Cylinder and Actuator Manufacturing	17	34	17	\$77,255	0.22
333996	Fluid Power Pump and Motor Manufacturing	14	37	23	\$92,920	0.21
333998	All Other Miscellaneous General Purpose Machinery Manufacturing	51	115	64	\$103,909	0.23
334511	Search, Detection, Navigation, Guidance, Aeronautical, and Nautical System and Instrument Manufacturing	141	448	307	\$135,461	0.36
334512	Automatic Environmental Control Manufacturing for Residential, Commercial, and Appliance Use	56	26	(30)	\$83,404	0.19
334513	Instruments and Related Products Manufacturing for Measuring, Displaying, and Controlling Industrial Process Variables	724	759	35	\$136,208	1.31
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
334515	Instrument Manufacturing for Measuring and Testing Electricity and Electrical Signals	83	64	(19)	\$85,749	0.18
334519	Other Measuring and Controlling Device Manufacturing	73	47	(26)	\$123,229	0.11
335131	Residential Electric Lighting Fixture Manufacturing	12	18	5	\$37,205	0.28
335132	Commercial, Industrial, and Institutional Electric Lighting Fixture Manufacturing	37	82	45	\$107,666	0.42
335139	Electric Lamp Bulb and Other Lighting Equipment Manufacturing	<10	<10	Insf. Data	Insf. Data	0.07
335210	Small Electrical Appliance Manufacturing	<10	11	Insf. Data	\$73,204	0.11
335220	Major Household Appliance Manufacturing	0	0	0	\$0	0.00

335311	Power, Distribution, and Specialty Transformer Manufacturing	177	223	46	\$110,262	0.59
335312	Motor and Generator Manufacturing	15	<10	Insf. Data	Insf. Data	0.02
335910	Battery Manufacturing	462	14,889	14,427	\$122,383	22.63
335931	Current-Carrying Wiring Device Manufacturing	46	33	(13)	\$109,085	0.11
335932	Noncurrent-Carrying Wiring Device Manufacturing	0	0	0	\$0	0.00
335991	Carbon and Graphite Product Manufacturing	0	0	0	\$0	0.00
335999	All Other Miscellaneous Electrical Equipment and Component Manufacturing	331	228	(102)	\$163,265	0.54
336110	Automobile and Light Duty Motor Vehicle Manufacturing	102	146	43	\$101,290	0.06
336120	Heavy Duty Truck Manufacturing	<10	253	Insf. Data	\$85,913	0.64
336211	Motor Vehicle Body Manufacturing	28	125	97	\$79,037	0.19
336212	Truck Trailer Manufacturing	<10	0	Insf. Data	\$0	0.00
336213	Motor Home Manufacturing	0	<10	Insf. Data	Insf. Data	0.06
336214	Travel Trailer and Camper Manufacturing	137	143	6	\$81,253	0.32
336310	Motor Vehicle Gasoline Engine and Engine Parts Manufacturing	283	183	(100)	\$67,230	0.32
336320	Motor Vehicle Electrical and Electronic Equipment Manufacturing	114	62	(52)	\$78,986	0.11
336330	Motor Vehicle Steering and Suspension Components (except Spring) Manufacturing	27	78	51	\$74,470	0.25
336340	Motor Vehicle Brake System Manufacturing	<10	<10	Insf. Data	Insf. Data	0.00
336350	Motor Vehicle Transmission and Power Train Parts Manufacturing	<10	94	Insf. Data	\$69,612	0.12
336360	Motor Vehicle Seating and Interior Trim Manufacturing	<10	25	Insf. Data	\$64,098	0.03
336370	Motor Vehicle Metal Stamping	0	0	0	\$0	0.00
336390	Other Motor Vehicle Parts Manufacturing	57	331	274	\$73,446	0.22
336411	Aircraft Manufacturing	67	42	(25)	\$68,893	0.02
336412	Aircraft Engine and Engine Parts Manufacturing	268	226	(42)	\$105,662	0.23
336413	Other Aircraft Parts and Auxiliary Equipment Manufacturing	143	308	165	\$92,320	0.29
336414	Guided Missile and Space Vehicle Manufacturing	<10	20	Insf. Data	\$98,293	0.02

336415	Guided Missile and Space Vehicle Propulsion Unit and Propulsion Unit Parts Manufacturing	0	0	0	\$0	0.00
336419	Other Guided Missile and Space Vehicle Parts and Auxiliary Equipment Manufacturing	0	0	0	\$0	0.00
336510	Railroad Rolling Stock Manufacturing	28	<10	Insf. Data	Insf. Data	0.04
336611	Ship Building and Repairing	0	<10	Insf. Data	Insf. Data	0.01
336612	Boat Building	<10	19	Insf. Data	\$56,296	0.04
336991	Motorcycle, Bicycle, and Parts Manufacturing	91	99	8	\$59,742	1.04
336992	Military Armored Vehicle, Tank, and Tank Component Manufacturing	0	0	0	\$0	0.00
336999	All Other Transportation Equipment Manufacturing	24	29	4	\$85,231	0.14
339112	Surgical and Medical Instrument Manufacturing	165	163	(2)	\$95,522	0.11
339113	Surgical Appliance and Supplies Manufacturing	125	234	109	\$84,030	0.22
339114	Dental Equipment and Supplies Manufacturing	42	40	(2)	\$73,182	0.23
339115	Ophthalmic Goods Manufacturing	68	117	49	\$69,733	0.48
339116	Dental Laboratories	395	422	27	\$70,456	0.89
339910	Jewelry and Silverware Manufacturing	281	259	(22)	\$89,038	1.04
339920	Sporting and Athletic Goods Manufacturing	175	220	44	\$96,896	0.44
339930	Doll, Toy, and Game Manufacturing	115	149	34	\$67,798	1.06
339940	Office Supplies (except Paper) Manufacturing	90	77	(13)	\$85,945	0.78
339950	Sign Manufacturing	1,409	1,499	89	\$88,743	1.65
339991	Gasket, Packing, and Sealing Device Manufacturing	67	44	(23)	\$114,748	0.15
339992	Musical Instrument Manufacturing	<10	<10	Insf. Data	Insf. Data	0.04
339993	Fastener, Button, Needle, and Pin Manufacturing	0	0	0	\$0	0.00
339994	Broom, Brush, and Mop Manufacturing	0	0	0	\$0	0.00
339995	Burial Casket Manufacturing	0	0	0	\$0	0.00
339999	All Other Miscellaneous Manufacturing	4,692	4,357	(334)	\$160,154	5.29
488190	Other Support Activities for Air Transportation	2,762	3,801	1,039	\$121,494	2.48

541330	Engineering Services	7,171	10,957	3,787	\$130,530	0.87
541715	Research and Development in the Physical, Engineering, and Life Sciences (except Nanotechnology and Biotechnology)	2,758	4,926	2,168	\$150,528	0.85
611512	Flight Training	183	562	379	\$124,260	1.85

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation