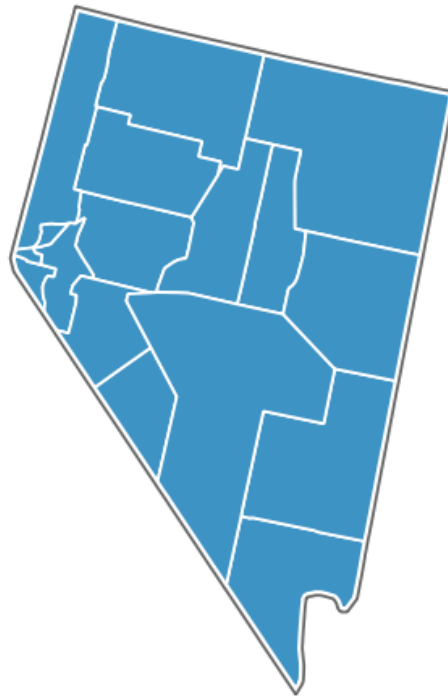




Nevada's Logistics and Operations Sector



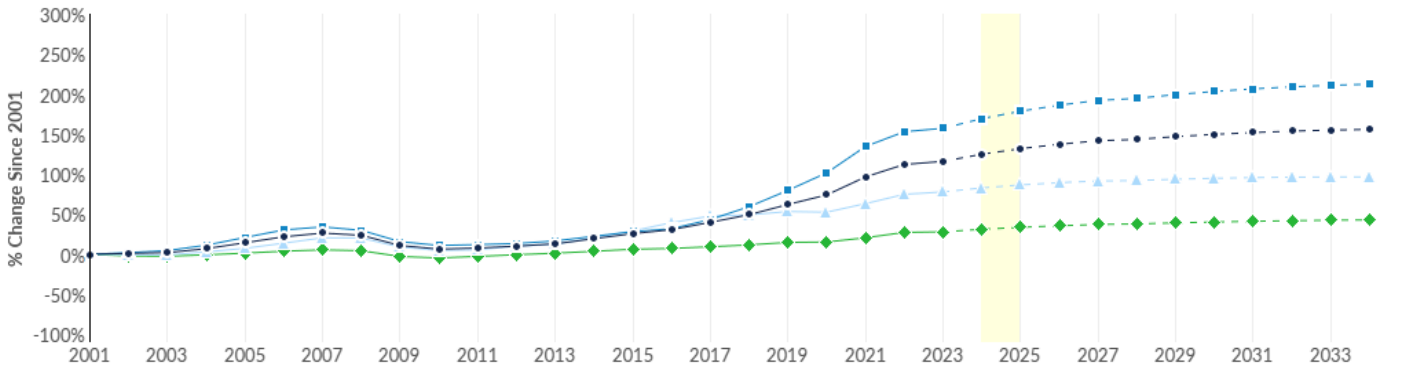
Industry Summary for Logistics and Operations

121,083 Jobs (2026) 2% below National average	70.6% % Change (2016-2026) Nation: 21.3%	\$84,718 Avg. Earnings Per Job (2025) Nation: \$98,217
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Industry Detail

Payrolled Business Locations (2025)	7,040
Jobs Multiplier	6

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	71,175	121,434	50,258	70.6%
■	Las Vegas, NV Metro	39,023	79,837	40,814	104.6%
▲	Reno, NV Metro	26,737	33,343	6,606	24.7%
◆	United States	10,234,943	12,414,566	2,179,624	21.3%

Regional Breakdown of Nevada's Logistics and Operations Sector

County	Jobs (2016)	Jobs (2026)	Job Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	696	1,096	400	57%	\$115,275	0.43
Churchill	254	331	77	30%	\$73,497	0.42
Clark	39,023	79,837	40,814	105%	\$79,481	0.87
Douglas	587	969	382	65%	\$107,645	0.54
Elko	1,567	1,971	404	26%	\$119,994	1.13
Esmeralda	5	5	0	Insf. Data	Insf. Data	0.21
Eureka	32	25	(7)	(22%)	\$74,412	0.07
Humboldt	302	383	81	27%	\$112,291	0.62
Lander	160	62	(98)	(61%)	\$78,347	0.22
Lincoln	65	43	(22)	(34%)	\$87,977	0.38
Lyon	900	1,674	775	86%	\$74,279	1.47
Mineral	12	5	(7)	Insf. Data	Insf. Data	0.10
Nye	174	276	101	58%	\$71,650	0.25
Pershing	17	30	13	78%	\$119,611	0.17
Storey	3,530	3,019	(510)	(14%)	\$73,260	2.12
Washoe	22,308	28,649	6,341	28%	\$84,626	1.51
White Pine, NV	129	133	4	3%	\$87,577	0.38

Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Laborers and Freight, Stock, and Material Movers, Hand	26,751	22.7%
Heavy and Tractor-Trailer Truck Drivers	11,932	10.1%
Stockers and Order Fillers	9,342	7.9%
Light Truck Drivers	5,959	5.1%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	4,914	4.2%

Industry Requirements (Top Supply Chain)

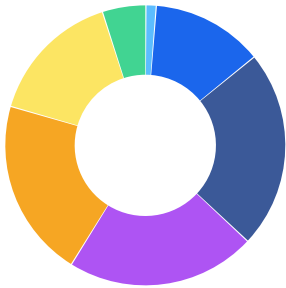
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$1,196,178,279	\$31,055,436	\$1,227,233,715
Couriers and Express Delivery Services	\$396,266,617	\$91,781,760	\$488,048,377
General Warehousing and Storage	\$452,049,165	\$29,205,816	\$481,254,982
Lessors of Residential Buildings and Dwellings	\$272,556,660	\$67,415,495	\$339,972,155

Industry Gender Breakdown



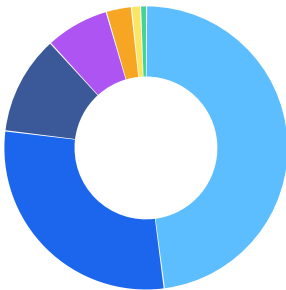
Gender	2026 Jobs	2026 Percent
● Males	78,447	64.6%
● Females	42,986	35.4%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	993	0.8%
● 19-24	14,596	12.0%
● 25-34	28,277	23.3%
● 35-44	26,565	21.9%
● 45-54	24,588	20.2%
● 55-64	18,997	15.6%
● 65+	7,418	6.1%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	53,070	43.7%
● Hispanic or Latino	38,853	32.0%
● Black or African American	14,824	12.2%
● Asian	8,970	7.4%
● Two or More Races	3,709	3.1%
● Native Hawaiian or Other Pacific Islander	1,190	1.0%
● American Indian or Alaska Native	817	0.7%

Industry Breakdown of Nevada's Logistics and Operations Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2026 Location Quotient
423110	Automobile and Other Motor Vehicle Merchant Wholesalers	654	894	241	\$98,723	0.62
423120	Motor Vehicle Supplies and New Parts Merchant Wholesalers	804	943	139	\$72,217	0.52
423130	Tire and Tube Merchant Wholesalers	105	245	140	\$90,078	0.68
423140	Motor Vehicle Parts (Used) Merchant Wholesalers	347	385	38	\$59,946	1.66
423210	Furniture Merchant Wholesalers	120	150	31	\$90,486	0.29
423220	Home Furnishing Merchant Wholesalers	351	342	(9)	\$102,618	0.55
423310	Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	431	706	275	\$93,988	0.60
423320	Brick, Stone, and Related Construction Material Merchant Wholesalers	485	702	216	\$92,323	1.01
423390	Other Construction Material Merchant Wholesalers	269	335	66	\$100,482	0.85
423410	Photographic Equipment and Supplies Merchant Wholesalers	21	27	6	\$130,725	0.25
423420	Office Equipment Merchant Wholesalers	750	641	(110)	\$106,786	0.97
423430	Computer and Computer Peripheral Equipment and Software Merchant Wholesalers	565	1,278	713	\$251,533	0.56
423440	Other Commercial Equipment Merchant Wholesalers	354	584	230	\$87,611	0.97
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	1,084	2,740	1,656	\$207,142	0.80
423460	Ophthalmic Goods Merchant Wholesalers	20	86	66	\$90,827	0.40
423490	Other Professional Equipment and Supplies Merchant Wholesalers	67	110	43	\$159,123	0.28
423510	Metal Service Centers and Other Metal Merchant Wholesalers	288	445	156	\$134,985	0.33
423520	Coal and Other Mineral and Ore Merchant Wholesalers	<10	18	Insf. Data	\$218,888	0.64

423610	Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	1,197	2,286	1,089	\$117,230	1.09
423620	Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers	126	309	183	\$97,439	0.85
423690	Other Electronic Parts and Equipment Merchant Wholesalers	1,427	1,342	(85)	\$149,537	0.96
423710	Hardware Merchant Wholesalers	575	834	260	\$115,034	0.86
423720	Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	625	1,501	876	\$103,490	1.18
423740	Refrigeration Equipment and Supplies Merchant Wholesalers	55	167	112	\$138,776	0.99
423810	Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,396	2,325	929	\$130,160	2.04
423820	Farm and Garden Machinery and Equipment Merchant Wholesalers	234	325	91	\$85,882	0.28
423830	Industrial Machinery and Equipment Merchant Wholesalers	893	1,521	628	\$114,907	0.43
423840	Industrial Supplies Merchant Wholesalers	289	516	228	\$108,751	0.46
423850	Service Establishment Equipment and Supplies Merchant Wholesalers	383	643	261	\$96,844	1.08
423860	Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers	70	117	47	\$138,514	0.26
423910	Sporting and Recreational Goods and Supplies Merchant Wholesalers	372	537	165	\$79,242	0.80
423920	Toy and Hobby Goods and Supplies Merchant Wholesalers	177	282	105	\$104,456	1.09
423930	Recyclable Material Merchant Wholesalers	889	499	(391)	\$70,679	0.46
423940	Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers	146	243	97	\$91,116	0.65
423990	Other Miscellaneous Durable Goods Merchant Wholesalers	1,254	1,943	690	\$162,716	1.96
424110	Printing and Writing Paper Merchant Wholesalers	18	36	18	\$60,156	0.31
424120	Stationery and Office Supplies Merchant Wholesalers	127	84	(43)	\$70,471	0.22

424130	Industrial and Personal Service Paper Merchant Wholesalers	188	302	114	\$98,883	0.45
424210	Drugs and Druggists' Sundries Merchant Wholesalers	534	1,623	1,089	\$191,825	0.61
424310	Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	42	42	(0)	\$72,833	0.19
424340	Footwear Merchant Wholesalers	138	140	2	\$64,018	0.61
424350	Clothing and Clothing Accessories Merchant Wholesalers	857	645	(212)	\$69,305	0.66
424410	General Line Grocery Merchant Wholesalers	1,252	2,034	782	\$88,005	0.77
424420	Packaged Frozen Food Merchant Wholesalers	302	357	54	\$85,790	0.92
424430	Dairy Product (except Dried or Canned) Merchant Wholesalers	247	262	15	\$81,373	0.73
424440	Poultry and Poultry Product Merchant Wholesalers	<10	13	Insf. Data	\$181,083	0.08
424450	Confectionery Merchant Wholesalers	445	630	184	\$82,168	0.91
424460	Fish and Seafood Merchant Wholesalers	95	252	157	\$68,059	0.84
424470	Meat and Meat Product Merchant Wholesalers	341	460	119	\$88,000	0.89
424480	Fresh Fruit and Vegetable Merchant Wholesalers	569	771	202	\$67,920	0.75
424490	Other Grocery and Related Products Merchant Wholesalers	1,590	2,222	632	\$93,947	0.85
424510	Grain and Field Bean Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.01
424520	Livestock Merchant Wholesalers	38	30	(8)	\$25,304	0.18
424590	Other Farm Product Raw Material Merchant Wholesalers	11	45	34	\$48,482	0.24
424610	Plastics Materials and Basic Forms and Shapes Merchant Wholesalers	49	89	40	\$178,359	0.28
424690	Other Chemical and Allied Products Merchant Wholesalers	348	743	395	\$118,162	0.59
424710	Petroleum Bulk Stations and Terminals	132	212	80	\$101,408	0.59
424720	Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	377	399	23	\$117,218	0.57
424810	Beer and Ale Merchant Wholesalers	1,016	817	(199)	\$85,518	0.71
424820	Wine and Distilled Alcoholic Beverage Merchant Wholesalers	1,420	1,898	477	\$109,263	1.84
424910	Farm Supplies Merchant Wholesalers	72	87	15	\$106,894	0.07

424920	Book, Periodical, and Newspaper Merchant Wholesalers	359	45	(314)	\$87,263	0.18
424930	Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers	112	166	53	\$54,601	0.32
424940	Tobacco Product and Electronic Cigarette Merchant Wholesalers	281	227	(54)	\$75,249	0.89
424950	Paint, Varnish, and Supplies Merchant Wholesalers	77	132	55	\$94,972	0.54
424990	Other Miscellaneous Nondurable Goods Merchant Wholesalers	518	408	(110)	\$55,275	0.46
425120	Wholesale Trade Agents and Brokers	6,904	2,116	(4,788)	\$140,029	0.46
481112	Scheduled Freight Air Transportation	52	<10	Insf. Data	Insf. Data	0.03
481212	Nonscheduled Chartered Freight Air Transportation	<10	40	Insf. Data	\$152,278	0.34
482110	Rail transportation	734	671	(62)	\$104,058	0.30
483111	Deep Sea Freight Transportation	34	<10	Insf. Data	Insf. Data	0.05
483112	Deep Sea Passenger Transportation	<10	<10	Insf. Data	Insf. Data	0.01
483113	Coastal and Great Lakes Freight Transportation	0	19	19	\$48,505	0.19
483114	Coastal and Great Lakes Passenger Transportation	0	<10	Insf. Data	Insf. Data	0.09
483211	Inland Water Freight Transportation	0	12	12	\$48,505	0.05
483212	Inland Water Passenger Transportation	<10	12	Insf. Data	\$86,876	0.25
484110	General Freight Trucking, Local	1,033	1,246	213	\$83,674	0.33
484121	General Freight Trucking, Long-Distance, Truckload	2,342	3,222	880	\$79,480	0.49
484122	General Freight Trucking, Long-Distance, Less Than Truckload	2,499	2,954	454	\$102,638	1.07
484210	Used Household and Office Goods Moving	1,006	838	(168)	\$58,318	0.87
484220	Specialized Freight (except Used Goods) Trucking, Local	1,886	2,686	800	\$97,787	1.10
484230	Specialized Freight (except Used Goods) Trucking, Long-Distance	883	824	(59)	\$97,015	0.59
488111	Air Traffic Control	<10	<10	Insf. Data	Insf. Data	0.23
488119	Other Airport Operations	2,253	3,727	1,474	\$40,178	2.72
488210	Support Activities for Rail Transportation	66	200	134	\$101,373	0.47
488310	Port and Harbor Operations	0	0	0	\$0	0.00
488320	Marine Cargo Handling	0	0	0	\$0	0.00
488330	Navigational Services to Shipping	<10	0	Insf. Data	\$0	0.00

488390	Other Support Activities for Water Transportation	<10	<10	Insf. Data	Insf. Data	0.04
488490	Other Support Activities for Road Transportation	427	495	69	\$60,304	1.06
488510	Freight Transportation Arrangement	840	2,200	1,360	\$99,374	0.73
488991	Packing and Crating	151	119	(31)	\$50,717	0.51
488999	All Other Support Activities for Transportation	17	138	121	\$56,460	0.73
492110	Couriers and Express Delivery Services	4,482	9,277	4,795	\$57,459	0.88
492210	Local Messengers and Local Delivery	973	3,417	2,444	\$39,276	1.25
493110	General Warehousing and Storage	15,411	44,390	28,980	\$60,724	2.41
493120	Refrigerated Warehousing and Storage	85	508	422	\$67,584	0.67
493130	Farm Product Warehousing and Storage	25	<10	Insf. Data	Insf. Data	0.03
493190	Other Warehousing and Storage	298	350	52	\$69,051	0.61
532411	Commercial Air, Rail, and Water Transportation Equipment Rental and Leasing	33	<10	Insf. Data	\$106,635	0.18
541614	Process, Physical Distribution, and Logistics Consulting Services	326	741	415	\$99,359	0.40

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation