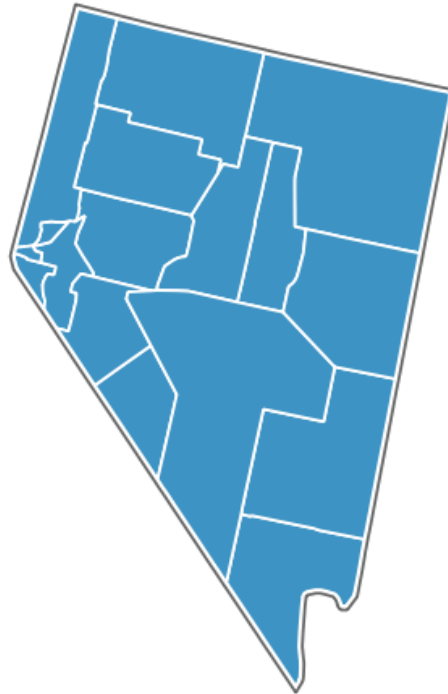




GOED
NEVADA GOVERNOR'S OFFICE OF ECONOMIC DEVELOPMENT

Nevada's Business Information Technology Ecosystems Sector



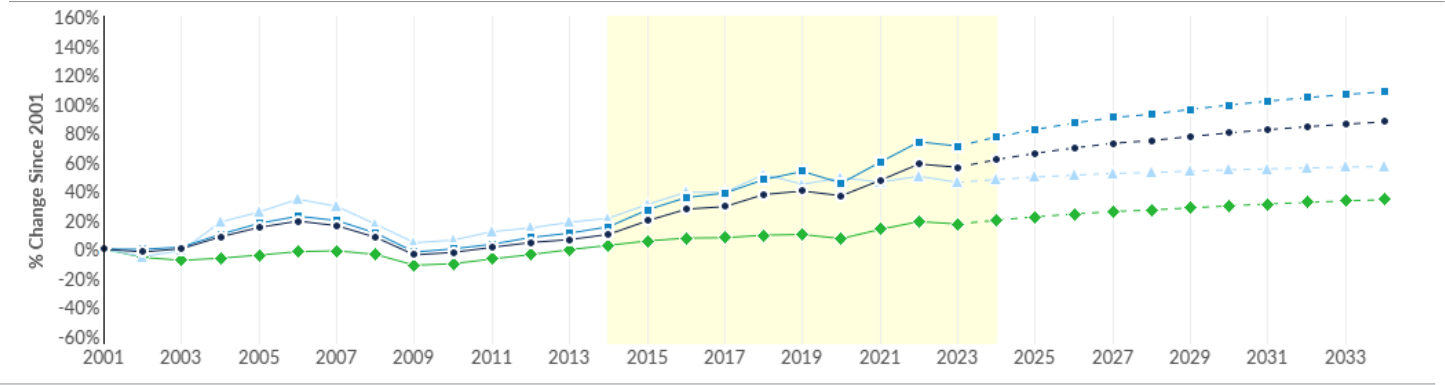
Industry Summary for Business Information Technology Ecosystems

32,179 Jobs (2026) 44% below National average	76.3% % Change (2016-2026) Nation: +18.7%	\$178,154 Avg. Earnings Per Job (2025) Nation: \$214,494
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Industry Detail

Payrolled Business Locations (2025)	6,175
Jobs Multiplier	4

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	18,657	32,901	14,243	76.3%
■	Las Vegas, NV Metro	12,763	21,923	9,161	71.8%
▲	Reno, NV Metro	4,291	7,072	2,781	64.8%
◆	United States	4,857,153	5,763,935	906,783	18.7%

Regional Breakdown of Nevada's Business Information Technology Ecosystems Sector

County	Jobs (2016)	Jobs (2026)	Jobs Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	397	691	294	74%	\$116,652	0.57
Churchill	138	187	49	35%	\$94,839	0.50
Clark	12,763	21,923	9,161	72%	\$178,532	0.51
Douglas	430	745	314	73%	\$322,711	0.90
Elko	79	94	15	19%	\$125,675	0.12
Esmeralda	0	0	0	0%	\$0	0.00
Eureka	0	5	5	Insf. Data	Insf. Data	0.02
Humboldt	26	20	(5)	(21%)	\$138,112	0.07
Lander	0	0	0	0%	\$0	0.00
Lincoln	23	61	38	163%	\$76,347	1.09
Lyon	74	101	27	37%	\$148,656	0.19
Mineral	5	5	0	Insf. Data	Insf. Data	0.12
Nye	100	244	145	145%	\$122,528	0.46
Pershing	5	5	0	Insf. Data	Insf. Data	0.02
Storey	62	257	195	315%	\$187,883	0.38
Washoe	4,155	6,713	2,558	62%	\$170,545	0.74
White Pine	12	11	(1)	(8%)	\$131,506	0.07

Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Software Developers	2,850	9.1%
Computer User Support Specialists	1,893	6.1%
Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel	1,781	5.7%
General and Operations Managers	1,676	5.4%
Customer Service Representatives	1,269	4.1%

Industry Requirements (Top Supply Chain)

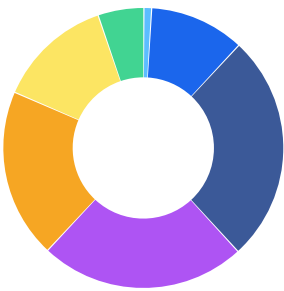
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Software Publishers	\$495,183,392	\$29,183,590	\$524,366,982
Temporary Help Services	\$337,194,764	\$34,446,711	\$371,641,476
Media Streaming Distribution Services, Social Networks, and Other Media Networks and Content Providers	\$78,813,242	\$222,883,610	\$301,696,852
Motion Picture and Video Production	\$138,436,856	\$41,418,804	\$179,855,660
Commercial Banking	\$63,483,117	\$108,552,780	\$172,035,897

Industry Gender Breakdown



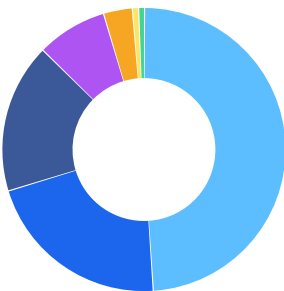
Gender	2026 Jobs	2026 Percent
● Males	21,323	64.8%
● Females	11,577	35.2%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	79	0.2%
● 19-24	1,337	4.1%
● 25-34	7,787	23.7%
● 35-44	9,274	28.2%
● 45-54	7,304	22.2%
● 55-64	5,104	15.5%
● 65+	2,014	6.1%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	19,170	58.3%
● Hispanic or Latino	5,141	15.6%
● Asian	4,274	13.0%
● Black or African American	2,649	8.1%
● Two or More Races	1,366	4.2%
● Native Hawaiian or Other Pacific Islander	153	0.5%
● American Indian or Alaska Native	147	0.4%

Industry Breakdown of Nevada's Business Information Technology Ecosystems Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2026 Location Quotient
334111	Electronic Computer Manufacturing	168	224	56	\$104,830	0.38
334112	Computer Storage Device Manufacturing	0	0	0	\$0	0.00
334118	Computer Terminal and Other Computer Peripheral Equipment Manufacturing	11	17	6	\$60,226	0.06
334210	Telephone Apparatus Manufacturing	<10	<10	Insf. Data	Insf. Data	0.03
334220	Radio and Television Broadcasting and Wireless Communications Equipment Manufacturing	105	130	25	\$96,948	0.26
334290	Other Communications Equipment Manufacturing	70	11	(59)	\$83,808	0.06
334310	Audio and Video Equipment Manufacturing	37	133	96	\$90,697	0.69
334412	Bare Printed Circuit Board Manufacturing	45	34	(11)	\$50,452	0.13
334413	Semiconductor and Related Device Manufacturing	32	56	24	\$151,712	0.03
334416	Capacitor, Resistor, Coil, Transformer, and Other Inductor Manufacturing	77	103	26	\$75,093	0.61
334417	Electronic Connector Manufacturing	114	240	127	\$58,666	0.97
334418	Printed Circuit Assembly (Electronic Assembly) Manufacturing	331	508	177	\$86,925	0.83
334419	Other Electronic Component Manufacturing	181	172	(9)	\$66,340	0.26
334510	Electromedical and Electrotherapeutic Apparatus Manufacturing	175	<10	Insf. Data	Insf. Data	0.01
334516	Analytical Laboratory Instrument Manufacturing	415	1,067	652	\$131,028	2.39
334517	Irradiation Apparatus Manufacturing	<10	25	Insf. Data	\$145,204	0.19
334610	Manufacturing and Reproducing Magnetic and Optical Media	34	22	(12)	\$162,701	0.21

335313	Switchgear and Switchboard Apparatus Manufacturing	64	20	(45)	\$88,433	0.04
335314	Relay and Industrial Control Manufacturing	21	104	83	\$93,351	0.24
335921	Fiber Optic Cable Manufacturing	0	0	0	\$0	0.00
335929	Other Communication and Energy Wire Manufacturing	<10	37	Insf. Data	\$84,572	0.27
513199	All Other Publishers	184	116	(68)	\$54,285	0.28
513210	Software Publishers	1,038	7,492	6,454	\$218,423	1.11
516210	Media Streaming Distribution Services, Social Networks, and Other Media Networks and Content Providers	790	1,085	294	\$203,640	0.42
517111	Wired Telecommunications Carriers	3,229	2,709	(520)	\$118,994	0.62
517112	Wireless Telecommunications Carriers (except Satellite)	380	327	(53)	\$127,783	0.39
517121	Telecommunications Resellers	324	267	(57)	\$125,060	0.71
517810	All Other Telecommunications	54	49	(5)	\$140,429	0.10
518210	Computing Infrastructure Providers, Data Processing, Web Hosting, and Related Services	1,795	3,821	2,026	\$240,549	0.73
519290	Web Search Portals and All Other Information Services	460	540	80	\$206,919	0.33
541511	Custom Computer Programming Services	4,319	5,562	1,244	\$196,978	0.47
541512	Computer Systems Design Services	3,420	6,753	3,333	\$147,398	0.55
541513	Computer Facilities Management Services	412	511	99	\$121,975	0.60
541519	Other Computer Related Services	354	752	398	\$178,499	0.47

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation