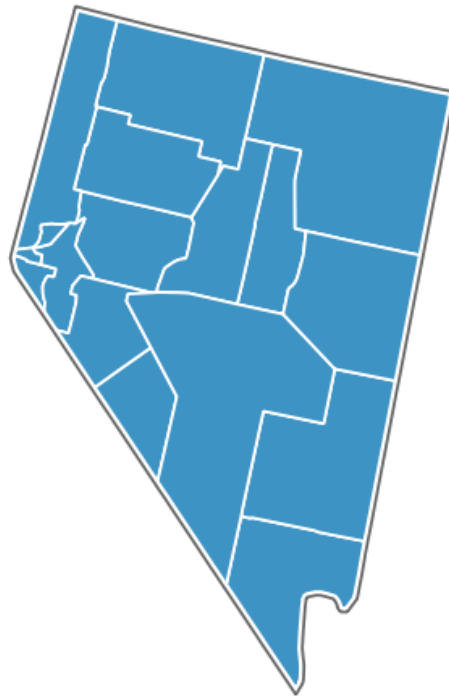


## Nevada's Health and Medical Services Sector



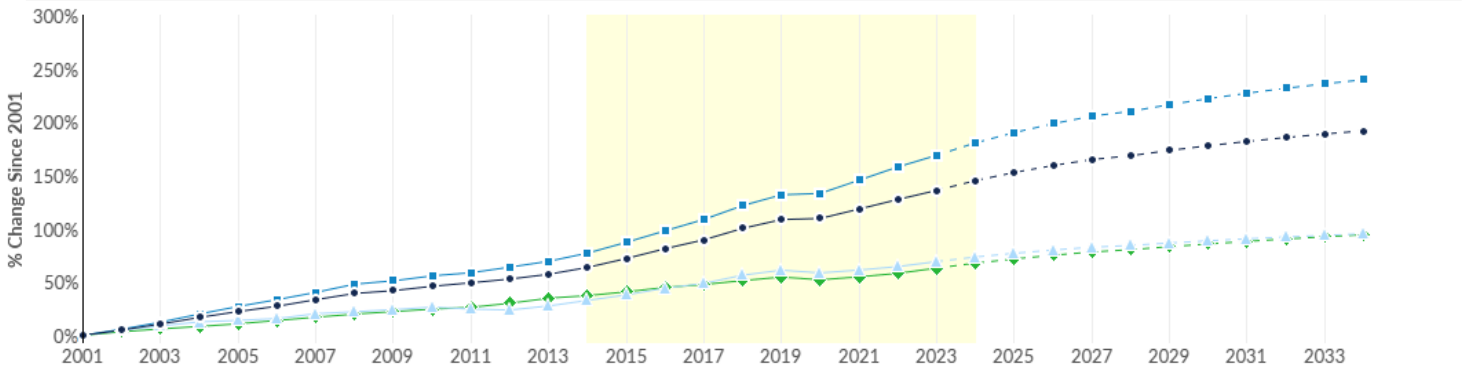
# Industry Summary for Health and Medical Services

<b>163,326</b> <b>Jobs (2026)</b> 30% below National average	<b>+49.0%</b> <b>% Change (2016-2026)</b> Nation: +24.9%	<b>\$83,972</b> <b>Avg. Earnings Per Job (2025)</b> Nation: \$86,535
--	--	--

## Industry Detail

Payrolled Business Locations (2025)	9,692
Jobs Multiplier	2

## Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	111,419	165,996	54,577	49.0%
●	Las Vegas, NV Metro	79,578	124,056	44,478	55.9%
●	Reno, NV Metro	22,719	30,073	7,354	32.4%
●	United States	18,918,405	23,628,251	4,709,846	24.9%

## Regional Breakdown of Nevada's Health and Medical Services Sector

County	Jobs (2016)	Jobs (2026)	Jobs Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	4,070	4,947	877	22%	\$87,350	1.04
Churchill	909	1,009	100	11%	\$79,625	0.67
Clark	79,578	124,056	44,478	56%	\$81,942	0.71
Douglas	1,416	1,769	353	25%	\$89,966	0.54
Elko	1,459	1,701	242	17%	\$76,644	0.52
Esmeralda	0	0	0	0%	\$0	0.00
Eureka	11	11	1	5%	\$75,947	0.02
Humboldt	237	253	16	7%	\$62,312	0.21
Lander	20	21	1	6%	\$95,859	0.04
Lincoln	61	57	(4)	(7%)	\$58,340	0.26
Lyon	500	612	112	22%	\$68,717	0.29
Mineral	21	64	44	212%	\$54,476	0.35
Nye	737	1,194	456	62%	\$74,057	0.57
Pershing	21	27	6	29%	\$35,192	0.08
Storey	36	123	87	240%	\$73,051	0.04
Washoe	22,183	29,338	7,155	32%	\$92,605	0.81
White Pine	102	177	75	73%	\$66,421	0.26

## Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Registered Nurses	21,847	13.7%
Home Health and Personal Care Aides	18,657	11.7%
Nursing Assistants	7,988	5.0%
Medical Assistants	7,393	4.6%
Medical Secretaries and Administrative Assistants	6,621	4.1%

## Industry Requirements (Top Supply Chain)

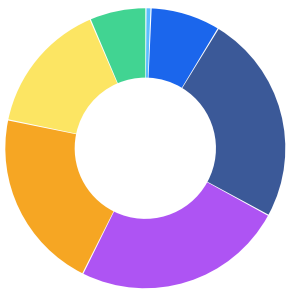
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$688,044,362	\$15,597,215	\$703,641,577
Lessors of Residential Buildings and Dwellings	\$343,140,021	\$79,860,458	\$423,000,479
Temporary Help Services	\$301,962,986	\$27,562,616	\$329,525,602
Offices of Real Estate Agents and Brokers	\$306,959,118	\$4,771,878	\$311,730,996
Lessors of Nonresidential Buildings (except Miniwarehouses)	\$239,583,525	\$48,943,057	\$288,526,582

## Industry Gender Breakdown



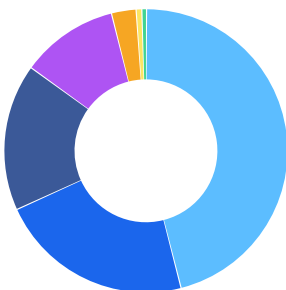
Gender	2026 Jobs	2026 Percent
● Males	44,284	26.7%
● Females	121,712	73.3%

## Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	1,142	0.7%
● 19-24	14,032	8.5%
● 25-34	38,856	23.4%
● 35-44	40,230	24.2%
● 45-54	34,088	20.5%
● 55-64	25,012	15.1%
● 65+	12,637	7.6%

## Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	70,183	42.3%
● Hispanic or Latino	40,094	24.2%
● Asian	28,177	17.0%
● Black or African American	20,225	12.2%
● Two or More Races	5,255	3.2%
● Native Hawaiian or Other Pacific Islander	1,158	0.7%
● American Indian or Alaska Native	905	0.5%

## Industry Breakdown of Nevada's Health and Medical Services Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2026 Location Quotient
325411	Medicinal and Botanical Manufacturing	300	446	146	\$84,291	0.90
325412	Pharmaceutical Preparation Manufacturing	555	1,114	559	\$89,880	0.47
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.03
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
339112	Surgical and Medical Instrument Manufacturing	165	163	(2)	\$95,522	0.11
339113	Surgical Appliance and Supplies Manufacturing	125	234	109	\$84,030	0.22
339114	Dental Equipment and Supplies Manufacturing	42	40	(2)	\$73,182	0.23
339115	Ophthalmic Goods Manufacturing	68	117	49	\$69,733	0.48
339116	Dental Laboratories	395	422	27	\$70,456	0.89
532283	Home Health Equipment Rental	753	508	(245)	\$75,863	1.56
541713	Research and Development in Nanotechnology	30	47	18	\$159,421	0.20
541714	Research and Development in Biotechnology (except Nanobiotechnology)	182	334	152	\$204,572	0.11
621111	Offices of Physicians (except Mental Health Specialists)	19,792	28,041	8,249	\$130,424	0.93
621112	Offices of Physicians, Mental Health Specialists	274	835	561	\$111,520	0.78
621210	Offices of Dentists	8,280	11,791	3,511	\$77,022	1.05
621310	Offices of Chiropractors	1,310	1,819	509	\$56,486	1.07
621320	Offices of Optometrists	1,429	2,110	680	\$67,427	1.25
621330	Offices of Mental Health Practitioners (except Physicians)	930	3,411	2,481	\$55,554	0.92
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,740	5,360	2,620	\$64,192	0.95
621391	Offices of Podiatrists	245	318	73	\$58,916	0.95
621399	Offices of All Other Miscellaneous Health Practitioners	905	2,498	1,593	\$77,488	1.02
621410	Family Planning Centers	136	272	135	\$94,690	0.70
621420	Outpatient Mental Health and Substance Abuse Centers	769	1,125	356	\$73,524	0.30

621491	HMO Medical Centers	982	1,096	114	\$115,453	0.44
621492	Kidney Dialysis Centers	1,131	1,331	200	\$89,160	0.91
621493	Freestanding Ambulatory Surgical and Emergency Centers	1,664	4,138	2,475	\$80,955	2.02
621498	All Other Outpatient Care Centers	584	1,881	1,297	\$82,721	0.59
621511	Medical Laboratories	1,829	2,499	670	\$97,143	1.04
621512	Diagnostic Imaging Centers	2,021	2,584	563	\$97,177	2.68
621610	Home Health Care Services	5,276	8,690	3,414	\$67,225	0.45
621910	Ambulance Services	1,616	2,527	910	\$75,973	1.28
621991	Blood and Organ Banks	777	1,366	589	\$78,827	1.46
621999	All Other Miscellaneous Ambulatory Health Care Services	333	971	638	\$89,252	0.71
622110	General Medical and Surgical Hospitals	26,138	33,659	7,521	\$103,268	0.63
622210	Psychiatric and Substance Abuse Hospitals	1,235	1,615	380	\$72,019	1.16
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	2,157	2,666	508	\$85,626	0.92
623110	Nursing Care Facilities (Skilled Nursing Facilities)	6,776	8,852	2,076	\$65,890	0.56
623210	Residential Intellectual and Developmental Disability Facilities	1,163	2,230	1,067	\$44,937	0.51
623220	Residential Mental Health and Substance Abuse Facilities	1,649	2,082	433	\$60,485	0.74
623311	Continuing Care Retirement Communities	1,153	1,771	617	\$51,502	0.35
623312	Assisted Living Facilities for the Elderly	2,583	3,230	646	\$45,753	0.59
623990	Other Residential Care Facilities	552	637	85	\$59,128	0.37
624120	Services for the Elderly and Persons with Disabilities	10,417	18,054	7,637	\$28,385	0.62
624190	Other Individual and Family Services	1,948	3,105	1,158	\$62,770	0.51

# Data Sources and Calculations

## Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

## Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

## State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation