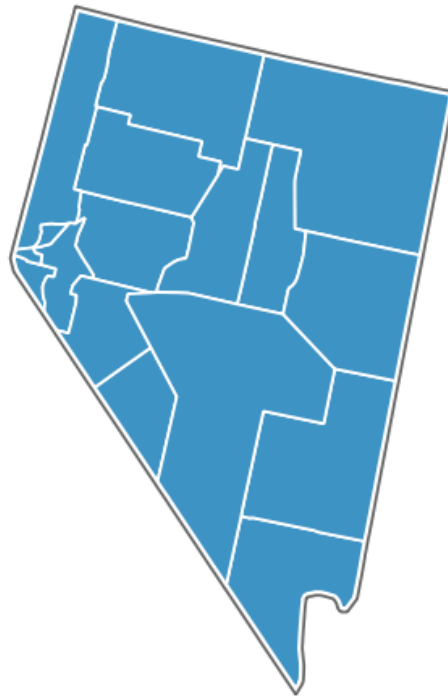




Nevada's Agriculture Sector



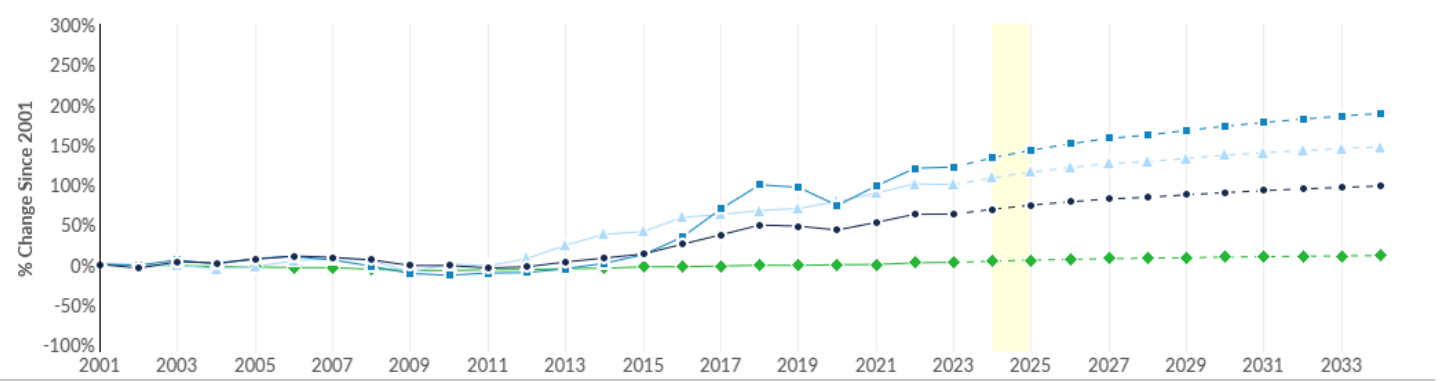
Industry Summary for Agriculture

14,456 Jobs (2026) 63% below National average	+37.8% % Change (2016-2026) Nation: +7.3%	\$66,748 Avg. Earnings Per Job (2025) Nation: \$66,741
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Industry Detail

Payrolled Business Locations (2025)	656
Jobs Multiplier	4

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	10,493	14,456	3,963	37.8%
●	Las Vegas, NV Metro	3,597	6,218	2,621	72.9%
●	Reno, NV Metro	3,653	4,502	850	23.3%
●	United States	3,587,381	3,849,147	261,766	7.3%

Regional Breakdown of Nevada's Agriculture Sector

County	Jobs (2016)	Jobs (2026)	Jobs Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	231	462	231	100%	\$60,577	0.58
Churchill	528	578	50	10%	\$54,502	2.39
Clark	3,597	6,218	2,621	73%	\$62,433	0.22
Douglas	456	640	184	40%	\$69,910	1.16
Elko	431	451	20	5%	\$46,320	0.84
Esmeralda	53	39	(14)	(27%)	\$57,171	4.50
Eureka	105	54	(51)	(48%)	\$53,065	0.53
Humboldt	532	497	(34)	(6%)	\$59,912	2.58
Lander	119	93	(27)	(22%)	\$46,231	1.05
Lincoln	94	96	2	2%	\$42,399	2.68
Lyon	1,075	979	(96)	(9%)	\$72,839	2.87
Mineral	5	5	0	Insf. Data	Insf. Data	0.25
Nye	362	543	181	50%	\$54,318	1.59
Pershing	179	149	(31)	(17%)	\$59,977	2.90
Storey	155	233	78	50%	\$85,856	0.48
Washoe	2,423	3,291	868	36%	\$82,270	0.54
White Pine	120	118	(2)	(1%)	\$53,115	1.12

Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	1,716	12.2%
Farmers, Ranchers, and Other Agricultural Managers	1,633	11.7%
Laborers and Freight, Stock, and Material Movers, Hand	760	5.4%
Packaging and Filling Machine Operators and Tenders	684	4.9%
Farmworkers, Farm, Ranch, and Aquacultural Animals	676	4.8%

Industry Requirements (Top Supply Chain)

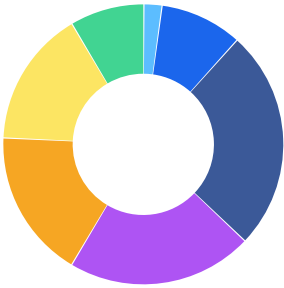
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Animal Production	\$52,245,342	\$447,620,620	\$499,865,962
Crop Production	\$126,205,141	\$220,987,124	\$347,192,264
Corporate, Subsidiary, and Regional Managing Offices	\$93,940,377	\$5,994,715	\$99,935,092
Soybean and Other Oilseed Processing	\$221,842	\$95,310,790	\$95,532,632
Other Animal Food Manufacturing	\$4,461,524	\$65,928,404	\$70,389,929

Industry Gender Breakdown



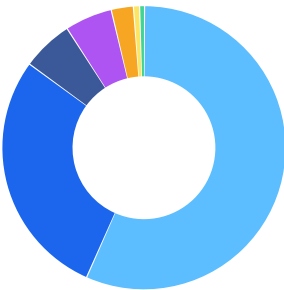
Gender	2026 Jobs	2026 Percent
● Males	9,381	64.9%
● Females	5,075	35.1%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	351	2.4%
● 19-24	1,152	8.0%
● 25-34	3,458	23.9%
● 35-44	3,138	21.7%
● 45-54	2,709	18.7%
● 55-64	2,259	15.6%
● 65+	1,388	9.6%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	7,479	51.7%
● Hispanic or Latino	4,478	31.0%
● Black or African American	1,029	7.1%
● Asian	862	6.0%
● Two or More Races	366	2.5%
● American Indian or Alaska Native	152	1.0%
● Native Hawaiian or Other Pacific Islander	91	0.6%

Industry Breakdown of Nevada's Agriculture Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2026 Location Quotient
111000	Crop Production	2,158	3,733	1,576	\$61,645	0.43
112000	Animal Production	1,671	1,716	46	\$54,281	0.36
113110	Timber Tract Operations	0	0	0	\$0	0.00
113210	Forest Nurseries and Gathering of Forest Products	<10	0	Insf. Data	\$0	0.00
113310	Logging	37	<10	Insf. Data	Insf. Data	0.01
114111	Finfish Fishing	54	23	(31)	\$113,358	0.19
114112	Shellfish Fishing	0	<10	Insf. Data	Insf. Data	0.02
114119	Other Marine Fishing	0	0	0	\$0	0.00
114210	Hunting and Trapping	26	21	(5)	\$49,452	0.29
115111	Cotton Ginning	0	0	0	\$0	0.00
115112	Soil Preparation, Planting, and Cultivating	88	62	(26)	\$79,738	0.19
115113	Crop Harvesting, Primarily by Machine	22	11	(11)	\$70,090	0.09
115114	Postharvest Crop Activities (except Cotton Ginning)	57	30	(27)	\$67,773	0.04
115115	Farm Labor Contractors and Crew Leaders	492	481	(11)	\$19,688	0.14
115116	Farm Management Services	56	22	(34)	\$76,631	0.10
115210	Support Activities for Animal Production	304	178	(126)	\$41,435	0.41
115310	Support Activities for Forestry	55	257	202	\$166,236	0.99
311111	Dog and Cat Food Manufacturing	63	202	138	\$86,791	0.49
311119	Other Animal Food Manufacturing	118	45	(73)	\$78,753	0.11
311211	Flour Milling	<10	0	Insf. Data	\$0	0.00
311212	Rice Milling	0	0	0	\$0	0.00
311213	Malt Manufacturing	0	0	0	\$0	0.00
311221	Wet Corn Milling and Starch Manufacturing	0	0	0	\$0	0.00
311224	Soybean and Other Oilseed Processing	20	<10	Insf. Data	Insf. Data	0.00
311225	Fats and Oils Refining and Blending	<10	27	Insf. Data	\$67,580	0.28
311230	Breakfast Cereal Manufacturing	144	153	9	\$102,058	1.14
311313	Beet Sugar Manufacturing	0	0	0	\$0	0.00
311314	Cane Sugar Manufacturing	0	0	0	\$0	0.00

311340	Nonchocolate Confectionery Manufacturing	77	181	105	\$74,737	0.61
311351	Chocolate and Confectionery Manufacturing from Cacao Beans	<10	142	Insf. Data	\$111,034	1.41
311352	Confectionery Manufacturing from Purchased Chocolate	265	402	137	\$63,114	1.22
311411	Frozen Fruit, Juice, and Vegetable Manufacturing	20	122	101	\$70,800	0.41
311412	Frozen Specialty Food Manufacturing	631	467	(164)	\$70,017	0.69
311421	Fruit and Vegetable Canning	201	158	(43)	\$104,332	0.29
311422	Specialty Canning	50	0	(50)	\$0	0.00
311423	Dried and Dehydrated Food Manufacturing	44	48	3	\$81,814	0.35
311511	Fluid Milk Manufacturing	316	271	(45)	\$98,490	0.47
311512	Creamery Butter Manufacturing	0	0	0	\$0	0.00
311513	Cheese Manufacturing	65	179	114	\$91,763	0.27
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	<10	59	Insf. Data	\$84,634	0.27
311520	Ice Cream and Frozen Dessert Manufacturing	370	505	135	\$82,426	1.90
311611	Animal (except Poultry) Slaughtering	<10	15	Insf. Data	\$189,240	0.01
311612	Meat Processed from Carcasses	215	277	62	\$78,928	0.17
311613	Rendering and Meat Byproduct Processing	26	36	9	\$126,852	0.45
311615	Poultry Processing	20	35	16	\$68,306	0.01
311710	Seafood Product Preparation and Packaging	63	50	(14)	\$69,013	0.15
311824	Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour	25	95	70	\$103,259	0.43
311830	Tortilla Manufacturing	105	126	21	\$44,493	0.57
311911	Roasted Nuts and Peanut Butter Manufacturing	<10	0	Insf. Data	\$0	0.00
311919	Other Snack Food Manufacturing	60	441	381	\$65,342	0.85
311920	Coffee and Tea Manufacturing	205	262	57	\$72,917	0.84
311930	Flavoring Syrup and Concentrate Manufacturing	29	163	134	\$86,736	1.54
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	199	687	488	\$85,156	2.96

311942	Spice and Extract Manufacturing	345	481	136	\$77,026	1.55
311991	Perishable Prepared Food Manufacturing	574	676	101	\$43,935	0.92
311999	All Other Miscellaneous Food Manufacturing	77	62	(15)	\$94,767	0.13
312230	Tobacco Manufacturing	130	<10	Insf. Data	Insf. Data	0.00
316990	Other Leather and Allied Product Manufacturing	46	41	(5)	\$42,208	0.31
325311	Nitrogenous Fertilizer Manufacturing	0	<10	Insf. Data	Insf. Data	0.07
325312	Phosphatic Fertilizer Manufacturing	0	0	0	\$0	0.00
325314	Fertilizer (Mixing Only) Manufacturing	24	45	21	\$114,851	0.58
325315	Compost Manufacturing	13	27	14	\$78,561	1.72
325320	Pesticide and Other Agricultural Chemical Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
333111	Farm Machinery and Equipment Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
333241	Food Product Machinery Manufacturing	51	82	31	\$97,094	0.38
444240	Nursery, Garden Center, and Farm Supply Retailers	850	1,341	490	\$49,054	0.79

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation