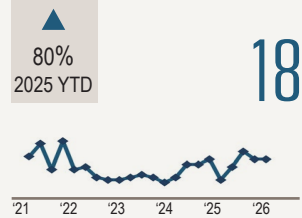


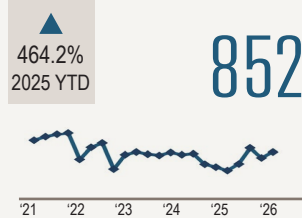
QUARTERLY PERFORMANCE REPORT

May 14, 2026

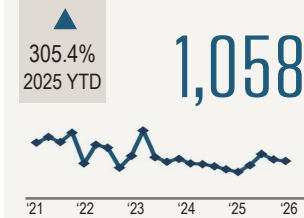
NUMBER OF ASSISTED COMPANIES
2026 YTD



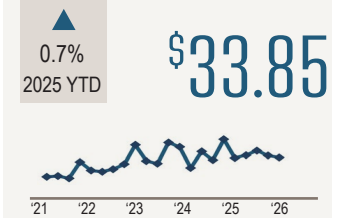
INITIAL JOBS FROM ASSISTED COMPANIES
2026 YTD



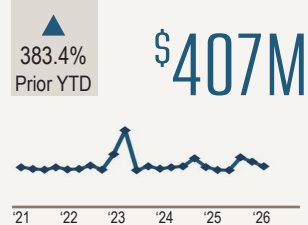
BUILD OUT JOBS FROM ASSISTED COMPANIES
2026 YTD



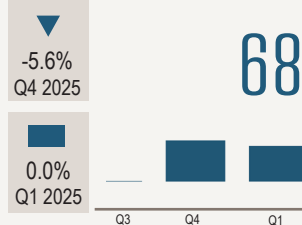
AVERAGE WAGE PAID BY ASSISTED COMPANIES
2026 YTD



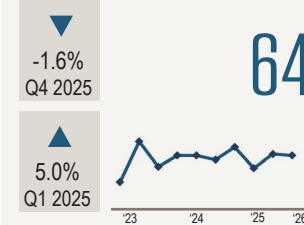
ASSISTED COMPANY INVESTMENTS
2026 YTD



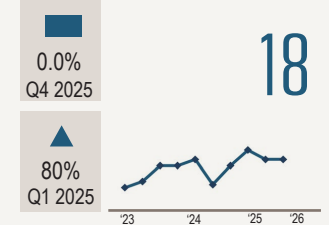
RETENTION MEETINGS
Q1 2026



NUMBER OF SITE VISITS
Q1 2026



NUMBER OF ASSISTED WINS
Q1 2026

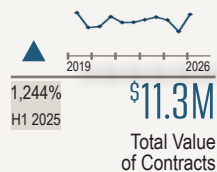
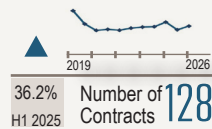


Assisted companies represent both abated and non-abated companies assisted in establishing or expanding business in Nevada.

DIVISIONS

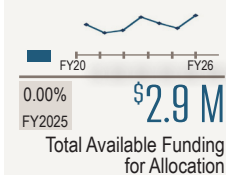
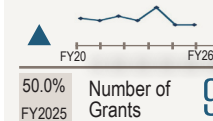
H2 2025 (Jul-Dec)

EMERGING SMALL BUSINESS PROGRAM



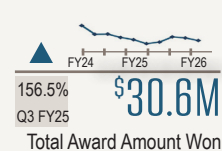
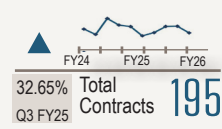
FY26

RURAL COMMUNITY DEVELOPMENT BLOCK GRANTS



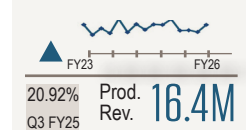
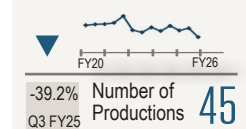
Q3 FY26

NEVADA APEX ACCELERATOR



Q3 FY26

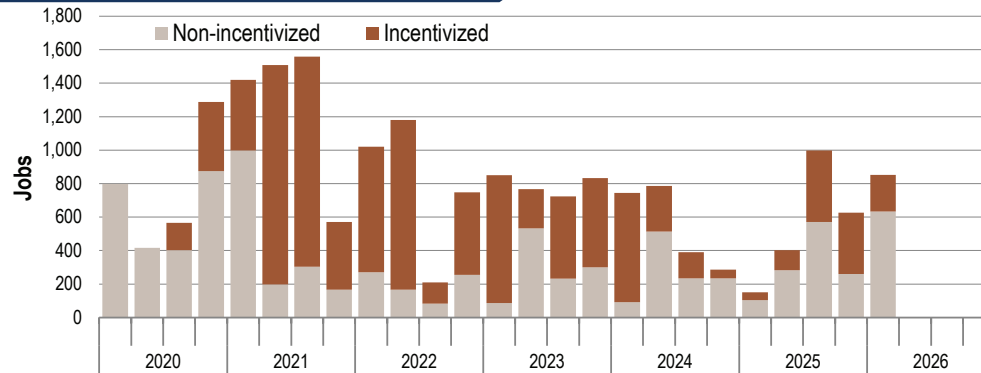
NEVADA FILM OFFICE



JOBS ANNOUNCED BY ASSISTED COMPANIES

In the first quarter of 2026, eighteen companies committed to adding 852 jobs to Nevada's economy in the next two years. Once these companies are fully staffed, the build-out job estimate is 1,058 employees.

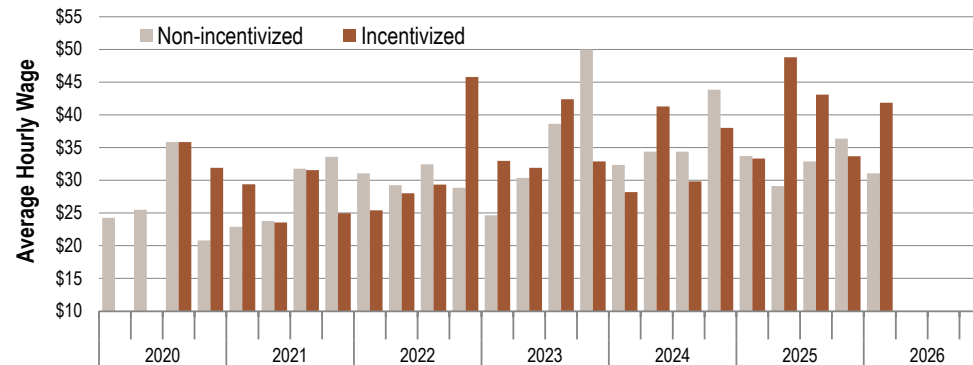
Of the additional jobs, 219 were incentivized and 633 jobs were non-incentivized.



852
Jobs Announced in the 1st Quarter

WAGES PAID BY ASSISTED COMPANIES

The average hourly wage paid by all assisted companies came in at \$33.85 in the first quarter of 2026, remaining about flat at 0.7% up from the same quarter a year prior.

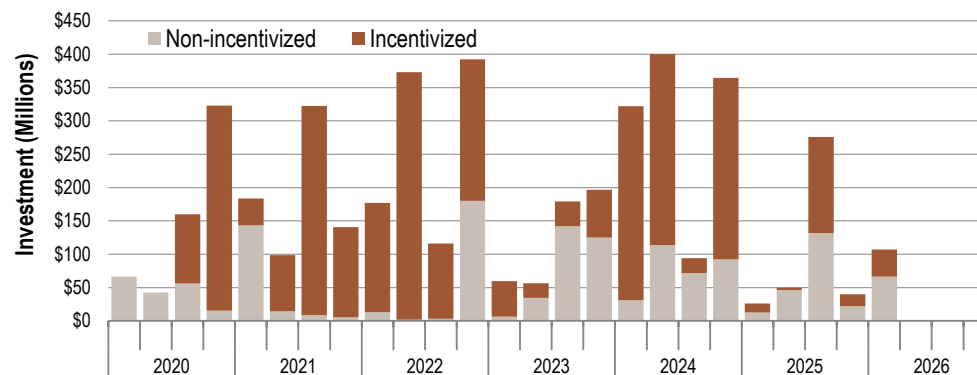


\$33.85
Weighted Average Hourly Wage

CAPITAL INVESTMENT BY ASSISTED COMPANIES

Capital investment by assisted companies (excluding non-standard projects*) totaled \$107.3 Million in the first quarter, which represents a 310.1 percent increase from the same quarter in 2025.

In the first quarter there was 1 non-standard projects with capital investments of \$300M not captured in the chart to the right.



\$107.3M
Capital Investment from assisted companies (excluding non-standard)

Note: This chart does not include investments from non-standard projects

*Non-standard projects include Aviation, Data Centers, and large capital investment (\$1B or \$3.5B).

QUARTERLY WIN BREAKDOWN

Industry	Quarterly Wins					2025 Wins				
	Projects Won	2-yr Jobs	5-yr jobs	Weighted Avg Wage	Capital Investment	Projects Won	2-yr Jobs	5-yr jobs	Weighted Avg Wage	Capital Investment
Aerospace and Defense	-	-	-	-	-	-	-	-	-	-
Information Technology	2	414	414	\$31.79	\$301,000,000	2	414	414	\$31.79	\$301,000,000
Logistics & Operations	2	60	60	\$27.50	\$2,610,000	2	60	60	\$27.50	\$2,610,000
Manufacturing	6	347	526	\$36.33	\$57,476,410	6	347	526	\$36.33	\$57,476,410
Mining	-	-	-	-	-	-	-	-	-	-
Tourism, gaming, Ent.	-	-	-	-	-	-	-	-	-	-
Natural Resources	-	-	-	-	-	-	-	-	-	-
Service	8	31	58	\$45.96	\$46,205,000	8	31	58	\$45.96	\$46,205,000
Totals	18	852	1,058	\$33.85	\$407,291,410	18	852	1,058	\$33.85	\$407,291,410

QUARTERLY SITE VISITS

Companies looking to relocate to Nevada make up 80-90% of the leads/prospects. The other 10-20% are expansions. Regional Development Authorities (RDAs) reported 63 physical site visits for the first quarter of 2026, down just 1 from 64 site visits a quarter ago.

Some of the more notable site visits include:

Churchill Fallon Economic Development (CFED)

- » Three power generation including 1 Geothermal development
- » Multifamily housing development
- » Two manufacturing companies, including one drone manufacturer

Economic Development Authority of Western Nevada (EDAWN)

- » 14 manufacturing companies
- » Aerospace and defense narrowing down sites
- » Call center
- » Five technology companies, including a bridge power supply company

Incoln County Regional Development Authority (LCRDA)

- » Solar energy development
- » Energy and water/wastewater infrastructure company

Southwest Central Regional Economic Development Authority (SWCREDA)

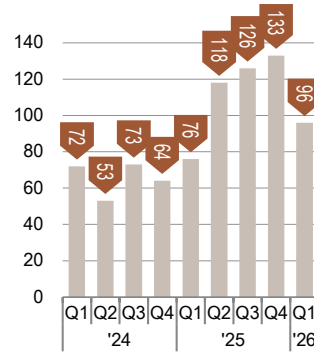
- » Tire waste management company looking at Pahrump

Las Vegas Global Economic Alliance (LVGEA)

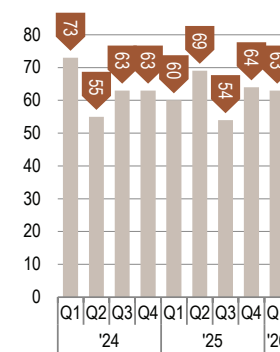
- » Carbon and graphite product manufacturer
- » Light truck and utility vehicle manufacturer
- » Four more manufacturing companies including a plastics manufacturer
- » Waste management and remediations services company

RECRUITMENT ACTIVITY: 2023Q1 – 2025Q2

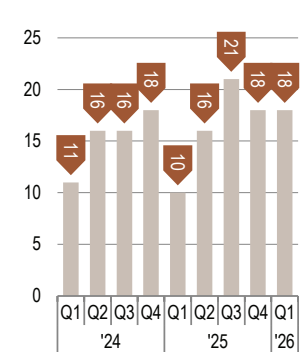
NEW LEADS



NEW PROSPECTS

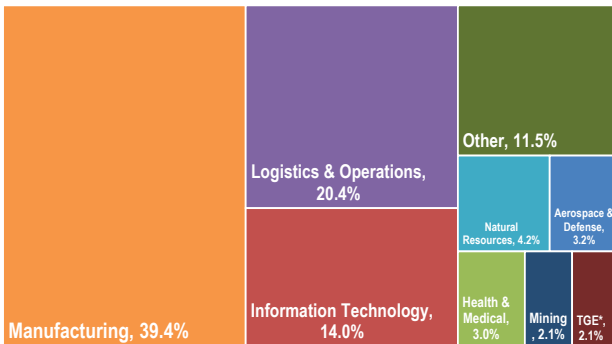


WINS

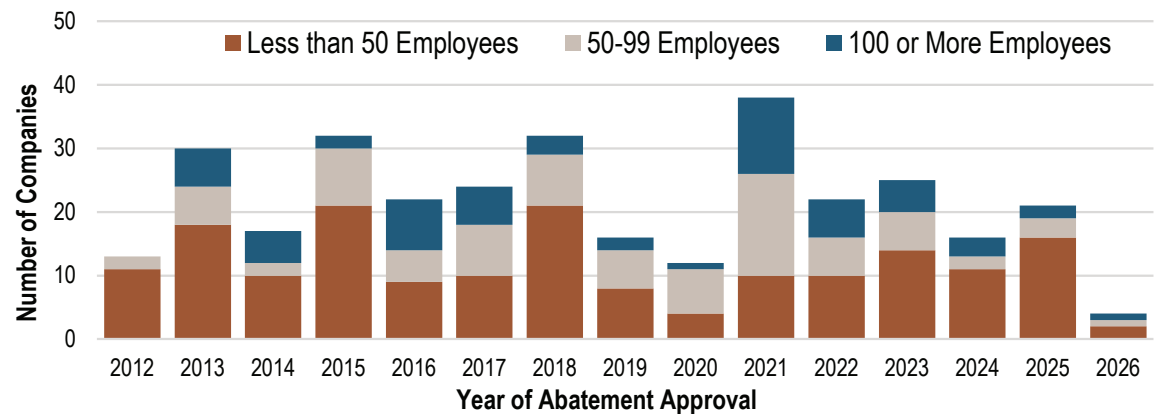


There were 18 wins in the first quarter of 2026. This is 80.0 percent lower than the same quarter a year prior. New leads were down 27.8 percent from last quarter and up 26.3 percent from the same quarter a year ago. Prospects were down just 1.6 percent from last quarter, and up 5.0 percent compared to the same quarter in 2025.

**ASSISTED COMPANY INDUSTRY MIX
2012 – 2025, BY NUMBER OF COMPANIES**



ABATED COMPANIES BY SIZE CLASS

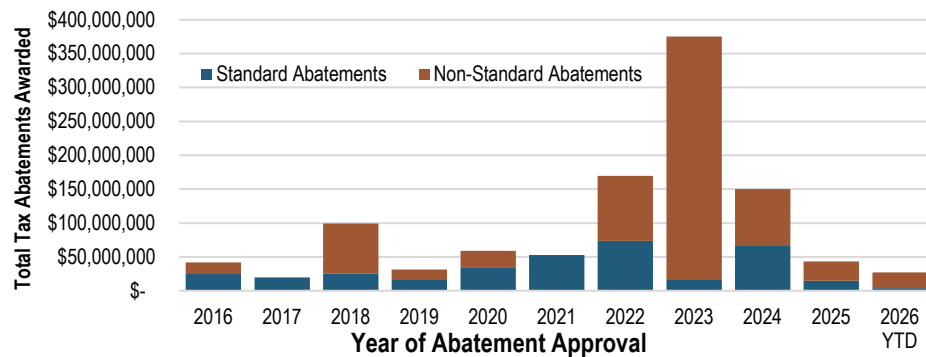


Of the 324 companies that have been abated since 2012 (across all abatement types, excluding withdrawn and noncompliant), 54.1 percent have had fewer than 50 employees within two years of operation. For the four companies abated so far in 2026, two plan to have fewer than 50 employees in two years and only one plans to have between 50 and 99 employees.

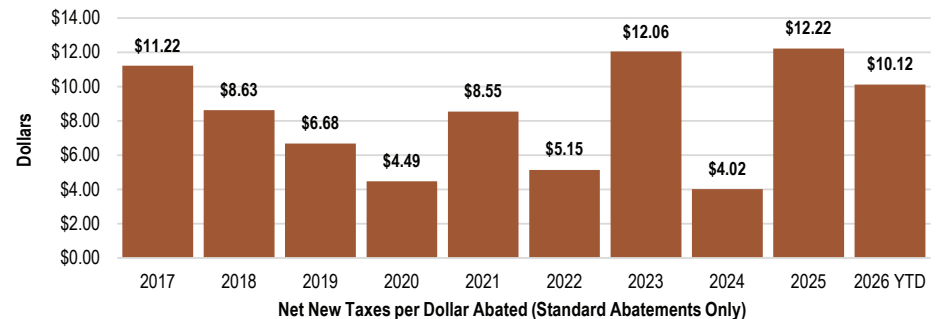
ANNUAL ASSISTED COMPANY STATISTICS

YEAR	ALL COMPANIES					INCENTIVIZED COMPANIES							NON-INCENTIVIZED COMPANIES				
	COMPANIES	INITIAL JOBS	BUILD-OUT JOBS	AVERAGE WAGE	CAPITAL INVESTMENT	COMPANIES	INITIAL JOBS	BUILD-OUT JOBS	AVERAGE WAGE	CAPITAL INVESTMENT	TOTAL ABATEMENTS AWARDED	NEW TAXES OVER ABATEMENT LIFETIME	COMPANIES	INITIAL JOBS	BUILD-OUT JOBS	AVERAGE WAGE	CAPITAL INVESTMENT
2015	65	2,571	5,884	\$18.58	\$4,125,901,431	32	1,221	4,163	\$21.76	\$4,071,379,425	\$321,793,531	\$418,672,350	33	1,350	1,721	\$15.71	\$54,522,006
2016	49	3,775	5,731	\$16.91	\$541,486,207	22	2,899	4,042	\$17.33	\$519,661,707	\$41,851,201	\$214,782,991	27	876	1,689	\$15.52	\$21,824,500
2017	62	4,994	6,961	\$18.89	\$267,725,624	24	2,129	3,181	\$24.08	\$176,401,707	\$20,353,633	\$226,398,672	38	2,865	3,780	\$15.04	\$91,323,917
2018	71	3,209	6,214	\$28.32	\$1,507,996,453	32	1,369	3,418	\$29.09	\$1,181,665,551	\$99,193,149	\$393,030,425	39	1,840	2,796	\$27.76	\$326,330,902
2019	53	2,945	4,760	\$21.73	\$693,061,706	16	819	1,521	\$28.79	\$412,909,706	\$31,745,048	\$178,058,328	37	2,126	3,239	\$19.00	\$280,152,000
2020	49	3,069	5,122	\$26.61	\$892,240,254	12	576	1,290	\$33.02	\$711,466,889	\$58,874,904	\$245,891,308	37	2,493	3,832	\$25.12	\$180,773,365
2021	77	5,055	9,233	\$26.85	\$745,616,685	39	3,391	6,156	\$27.42	\$573,258,740	\$52,706,572	\$451,450,200	38	1,664	3,077	\$25.69	\$172,357,945
2022	45	3,112	6,272	\$30.51	\$2,207,676,060	22	2,337	4,929	\$30.65	\$2,009,563,882	\$169,792,969	\$600,965,519	23	775	1,343	\$30.10	\$198,112,178
2023	43	3,175	6,847	\$35.69	\$4,328,235,969	25	2,024	5,208	\$35.10	\$4,021,693,969	\$375,369,832	\$1,003,725,669	18	1,151	1,639	\$36.73	\$306,542,000
2024	61	2,207	2,869	\$34.08	\$2,198,748,740	16	1,133	1,457	\$32.01	\$1,889,602,832	\$149,982,081	\$626,252,901	45	1,074	1,412	\$36.27	\$309,145,908
2025	64	2,178	3,781	\$35.87	\$2,192,958,567	21	961	1,903	\$39.72	\$1,037,271,982	\$43,548,716	\$244,763,783	43	1,217	1,878	\$32.82	\$1,155,686,585
2026	18	852	1,058	\$33.85	\$407,291,410	4	219	398	\$41.85	\$340,776,410	\$43,548,716	\$27,176,749	14	633	660	\$31.08	\$66,515,000
Total	739	43,180	77,251	\$25.50	\$32,012,273,514	282	23,439	47,779	\$26.87	\$28,605,242,632	\$2,547,106,947	\$6,721,962,889	457	19,741	29,472	\$23.88	\$3,407,030,882

TOTAL TAX ABATEMENTS APPROVED, BY YEAR



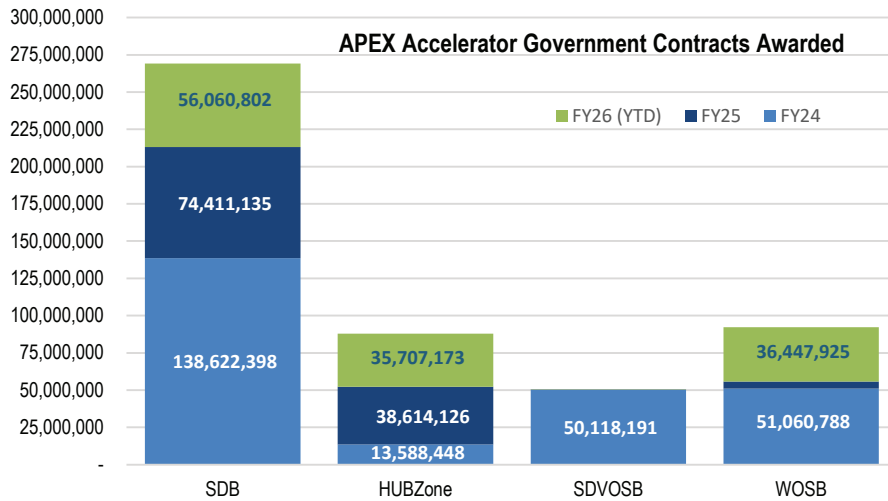
FISCAL RETURN ON INVESTMENT OF ABATEMENTS



Note: These tables and charts exclude withdrawn and noncompliant companies. Above graph omits 2014 and 2015 for scale to allow for better visual comparison of recent years.

For the past 12 years, the fiscal Return on Investment is 264%, meaning for every dollar abated the State and local governments receive \$2.64 in new taxes over the life of the abatements.

NEVADA APEX ACCELERATOR FORMERLY KNOWN AS THE NEVADA PROCUREMENT TECHNICAL ASSISTANCE CENTER (PTAC)

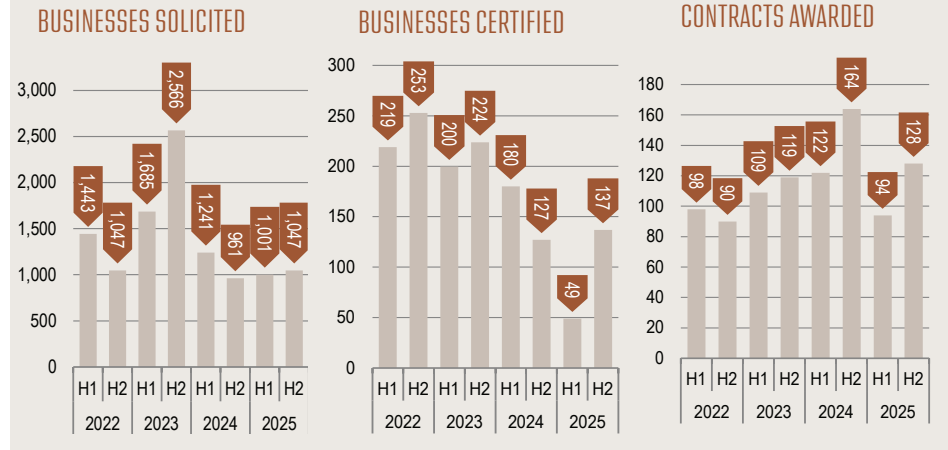


NEVADA APEX ACCELERATOR

OVERVIEW

- » From January through March 2026 the NV APEX Accelerator was successful in assisting NV small businesses in getting 195 Contracts amounting to \$30.7 million. These number of contracts and amount of awards increased by 32.65% and increased by 156.5% respectively, when compared to the prior year in the same reporting period. Average Contract is \$157,359.
- » Small Disadvantaged Businesses (SDB) received 86 contracts for \$13.98 million.
- » Historically Under-utilized Business Zones (HUBZones) received 78 government contracts for \$12.4 million.
- » Service-Disabled Veteran-Owned Small Businesses (SDVOSB) received 1 government contract for \$46,200.
- » Women Owned Small Businesses (WOSB) received 30 contracts for \$4.3 Million.

EMERGING SMALL BUSINESS PROGRAM



	BUSINESSES CERTIFIED	BUSINESSES SOLICITED	CONTRACTS		
			NUMBER	AMOUNT	AVERAGE
JUL - DEC'22	253	1,047	90	\$6,334,541	\$70,384
JAN - JUN'23	200	1,685	109	\$6,476,987	\$59,422
JUL - DEC'23	224	2,566	119	\$8,003,395	\$67,255
JAN - JUN'24	180	1,241	122	\$9,591,909	\$78,622
JUL - DEC'24	127	961	164	\$7,805,955	\$47,597
JAN - JUN'25	49	1,001	94	\$837,624	\$8,911
JUN - DEC'25	137	1,047	128	\$11,259,133	\$87,962

EMERGING SMALL BUSINESS PROGRAM

OVERVIEW

- » The number of Emerging Small Businesses (ESB's) certified in the second half of calendar year 2025 improved by 7.9 percent from the same period last year, and increased by 179.6 percent when compared to the first half of the 2025. The total number of ESBs that have been certified since 2014 now stands at 3,246.
- » The average contract amount in the second half of 2025 was \$87,962; up 887.1 percent from the first half of 2025 and up 84.8 percent from the same time period last year.

NEVADA FILM OFFICE

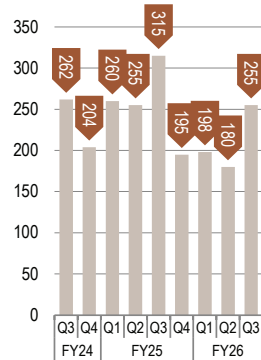
NEVADA FILM OFFICE ANNUAL PRODUCTION REVENUE*

FISCAL YEAR	NUMBER OF PRODUCTIONS	REVENUE*
2016	495	\$73,160,712
2017	501	\$40,134,588
2018	333	\$50,066,857
2019	414	\$46,586,786
2020	428	\$33,599,018
2021	360	\$58,013,665
2022	415	\$80,285,024
2023	378	\$90,708,287
2024	440	\$55,104,973
2025	332	\$109,914,953
2026	209	\$40,024,318

*Revenue to Nevada, i.e. local production expenditures.

ASSISTED CLIENTS AND COMPANIES

CLIENTS ASSISTED



In the third quarter of Fiscal Year 2026, the Nevada Film Office has fielded questions from 255 clients, 41.7 percent more clients than last quarter.

The Nevada Film Office assists clients with inquiries in areas such as: locations, permitting, crew, tax incentives, production troubleshooting, and more.

SIGNIFICANT PROJECTS* FY2026 Q3

PROJECT	PROJECT TYPE
Hacks S5	TV Series
Ugly Kitten	Feature Film
PAWN STARS S20	Reality
Sin City rehab 2	Reality
untitled green paradise productions project	Reality
Jardiance	Commercial
Game Day	Commercial
Seattle	Commercial
Security	Corporate
Zippy's Nevada	Commercial

* Each of the projects contributed at least \$250,000 in local production expenditures.

NEVADA FILM OFFICE QUARTERLY HIGHLIGHTS

- » In March, Director Kim Spurgeon and Deputy Director Danette Tull traveled to LA for the AFCI's Studio Summit, a conference for film commissioners to meet with the studios and independent producers.
- » Film Nevada recently launched a partnership with SetJetters, an interactive app that promotes screen tourism, showcasing the filming locations of movies, tv shows and video games.

COMMUNITY DEVELOPMENT BLOCK GRANTS

RURAL COMMUNITY DEVELOPMENT BLOCK GRANTS BY PROGRAM YEAR

PROGRAM YEAR	NUMBER OF GRANTS	TOTAL ALLOCATION*	AVERAGE GRANT AWARD	PERCENT ECONOMIC DEVELOPMENT
2018	9	\$2,621,876	\$340,213	70%
2019	8	\$2,666,348	\$334,641	91%
2020	10	\$2,793,254	\$279,325	97%
2021	8	\$2,884,733	\$426,406	79%
2022	14	\$2,735,797	\$223,011	64%
2023	6	\$2,895,399	\$482,567	68%
2024	6	\$2,898,567	\$581,283	76%
2025	9	\$2,910,779	\$363,407	82%

RURAL GRANT PROGRESS, FY2025*

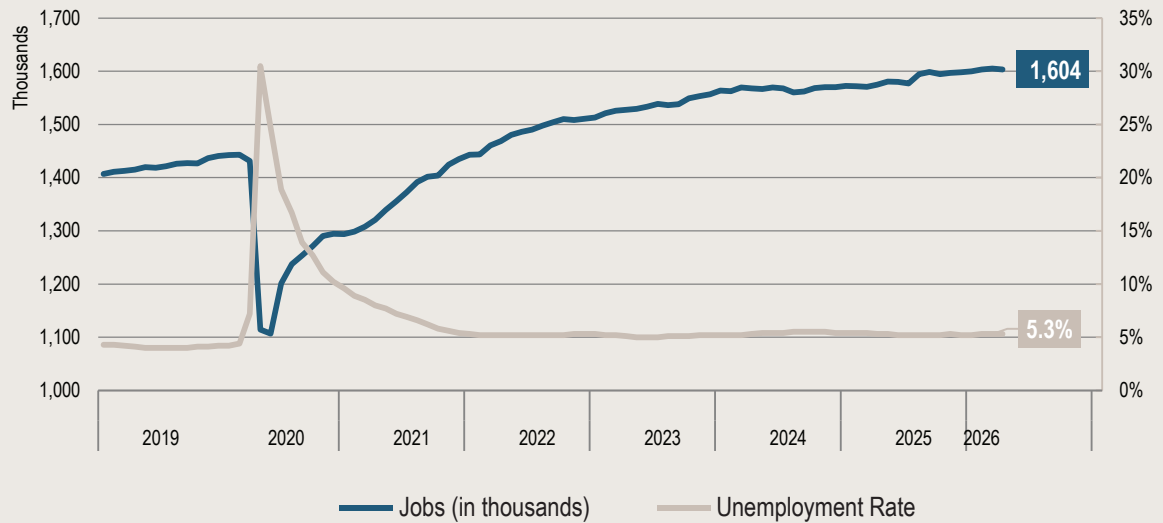
- » In 2025 CDBG awarded 8 grants totaling \$3,071,498 from 7 Rural Communities
- » During the third quarter (Jan, Feb, Mar), \$876,775 was reimbursed to 10 communities
- » CDBG staff closed three grants for this quarter.
- » There are currently 17 open grants. For the standard CDBG program, there is 4 grant from 2023, 6 grants from 2024, 7 grants from 2025.

Notes: Federal Program Year 2025 corresponds to State Fiscal Year 2026 (July 2025 through June 2026). Total Allocation includes HUD allocation as well as recaptured funds from previous years.

NEVADA JOBS AND UNEMPLOYMENT

As of March 2026 Nevada employment stands at 1,603,700 jobs, up about 1.8 percent from a prior year. The most recent figures represent an increase of 160,500 jobs over the pre-pandemic high. Nationally, employment grew just 0.2 percent over the year in March.

Nevada's unemployment rate is 5.3 percent as of March, remaining in the tight range of 5.2 to 5.5 we've experienced for the past 51 months. Despite the elevated unemployment rate compared to the rest of the nation, the BLS heralded Nevada as #1 in job creation marking nine straight months at the top.



ECONOMIC DEVELOPMENT TARGET SECTORS: REALIZING NEVADA'S ELECTRIC, INNOVATIVE, AND CONNECTED FUTURE

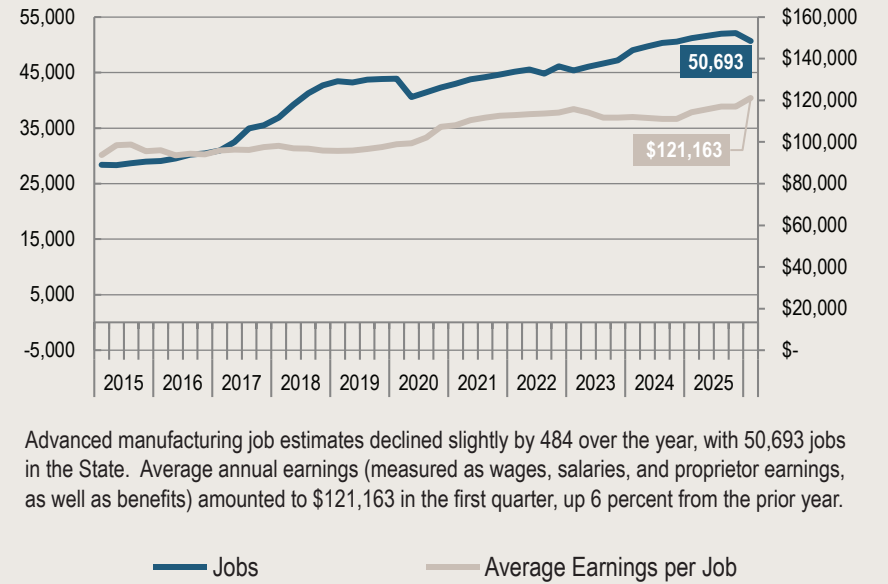
December of 2025 marked two years into the updated 5-Year Comprehensive Economic Development Strategy, titled "Realizing Nevada's Electric, Innovative, and Connected Future". Together with this report, GOED worked with SRI International's Center for Innovation Strategy and Policy to develop updated strategic industry sectors to take Nevada into the future.

Among these are five primary economic development strategic sectors, including appendices of two additional sub-sectors of Healthcare and Water Technologies.

- » Advanced Manufacturing
- » Transportation & Logistics
- » Information Technology
- » Natural Resources & Technology
- » Hospitality, Tourism, Sports, & Creative Industries

For complete review of updates, visit <https://goed.nv.gov/newsroom/state-plans>

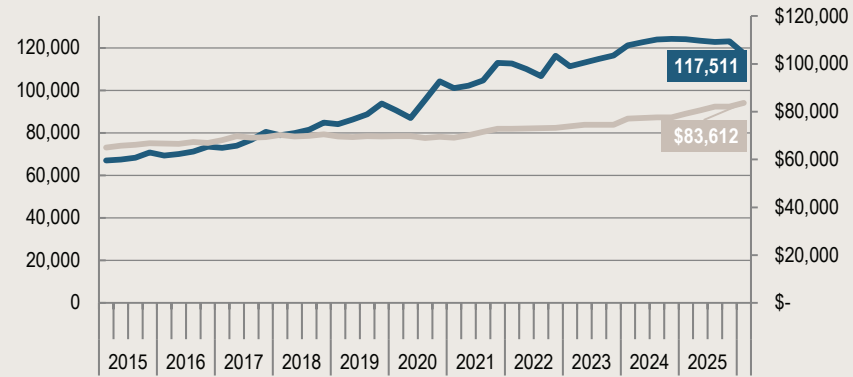
ADVANCED MANUFACTURING



Advanced manufacturing job estimates declined slightly by 484 over the year, with 50,693 jobs in the State. Average annual earnings (measured as wages, salaries, and proprietor earnings, as well as benefits) amounted to \$121,163 in the first quarter, up 6 percent from the prior year.

Current industry data are derived from Lightcast's 2026:Q1 estimates. Industry groups are customized and do not equate to Federally-aggregated sectors.

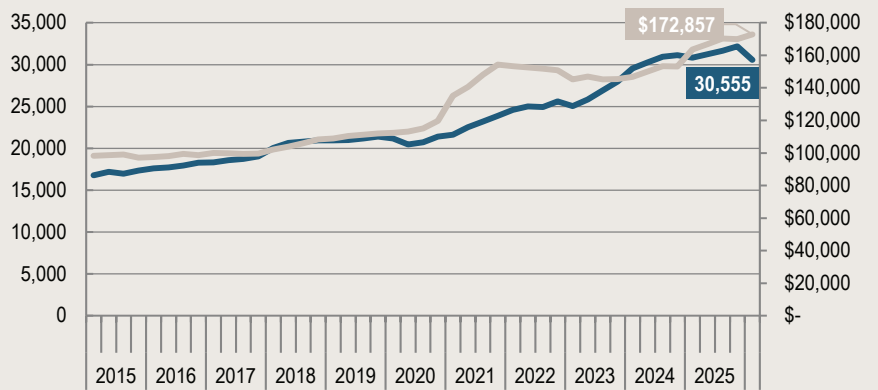
TRANSPORTATION & LOGISTICS



Nevada's transportation and logistics sector has seen a decline of 5.3 percent, or 6,603 fewer jobs over the year for a total employment count of 117,511 in the sector. However, average annual earnings in this sector increased by 5.6 percent over the year to reach \$83,612.

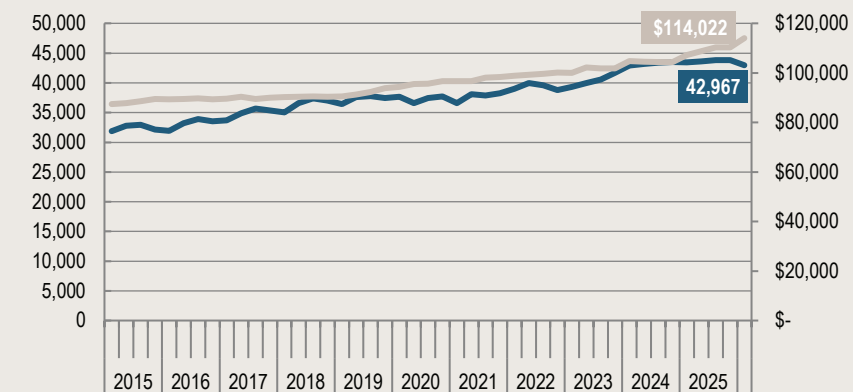
— Jobs — Average Earnings per Job

INFORMATION TECHNOLOGY



The information technology sector is down 279 jobs over the year (a decrease of 0.9 percent) for total employment of 30,555. Average annual earnings were up 5.8 percent over the year and still remain higher than other target sectors, at \$172,857.

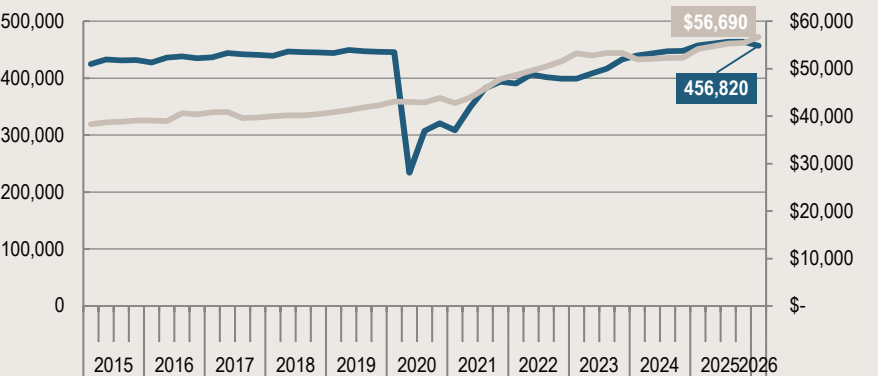
NATURAL RESOURCES & TECHNOLOGY



Nevada's natural resources and technology sector declined by 475 jobs over the year to reach 42,967 jobs statewide. That is a decrease of 1.1 percent year over year. Average annual earnings were up 6.3 percent over the year at \$114,022.

— Jobs — Average Earnings per Job

HOSPITALITY, TOURISM, SPORTS, & CREATIVE INDUSTRIES



Employment across hospitality, tourism, sports and creative industries is down just 886 jobs over the year totalling 456,820 jobs. This is down just 0.2 percent from last year. Average annual earnings came in at \$56,690, up about 4.8 percent over the year.