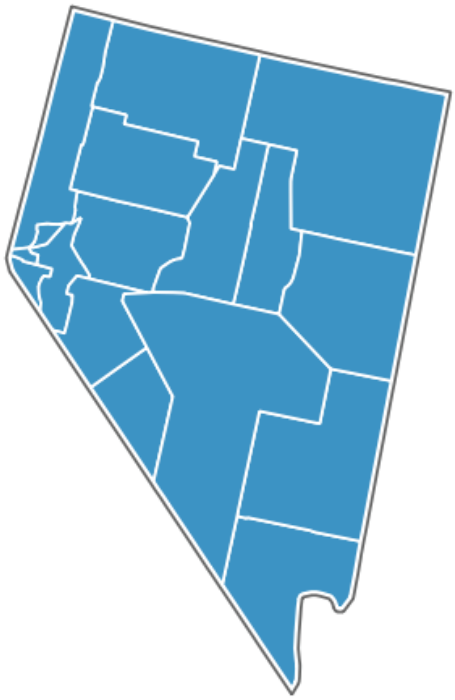
GOED
NEVADA GOVERNOR'S OFFICE OF ECONOMIC DEVELOPMENT

Nevada's Water Technologies Sector



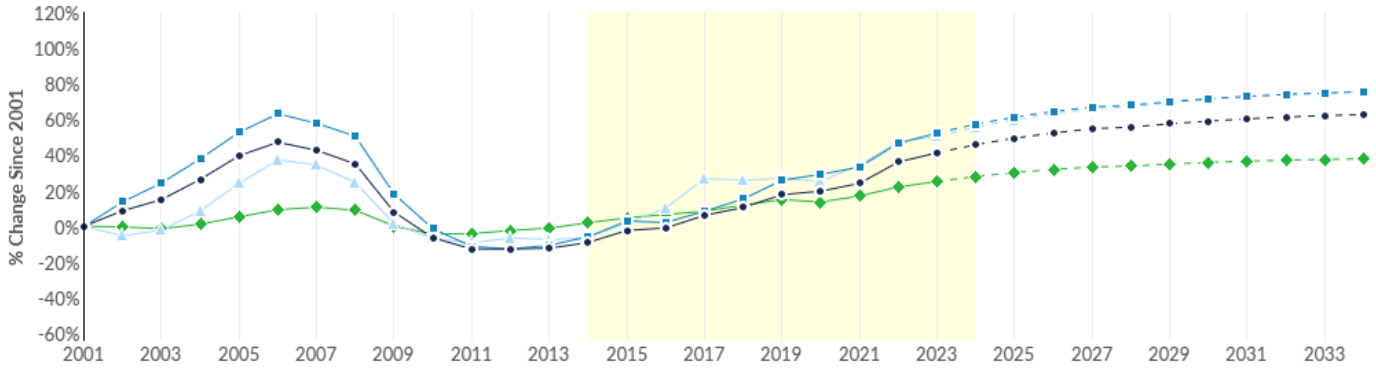
Industry Summary for Water Technologies

24,588	+68.5%	$99,024
Jobs (2026)	**% Change (2016-2026)**	**Avg. Earnings Per Job (2025)**
9% above National average	Nation: +24.6%	Nation: $95,799

Industry Detail

Payrolled Business Locations (2025)	1,356
Jobs Multiplier	2

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	14,589	24,588	9,999	68.5%
●	Las Vegas, NV Metro	10,138	17,701	7,564	74.6%
●	Reno, NV Metro	2,996	4,979	1,983	66.2%
●	United States	1,820,151	2,268,294	448,143	24.6%

Regional Breakdown of Nevada's Water Technologies Sector

County	Jobs (2016)	Jobs (2026)	Job Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	282	315	33	12%	$78,807	0.70
Churchill	77	124	47	61%	$79,243	0.88
Clark	10,138	17,701	7,564	75%	$99,160	1.07
Douglas	309	353	44	14%	$86,212	1.15
Elko	336	637	301	89%	$107,266	1.98
Esmeralda	5	5	0	Insf. Data	Insf. Data	0.07
Eureka	0	0	0	0%	$0	0.00
Humboldt	110	40	(70)	(64%)	$69,434	0.39
Lander	5	5	0	Insf. Data	Insf. Data	0.11
Lincoln	5	20	15	Insf. Data	$84,441	0.97
Lyon	199	151	(47)	(24%)	$80,909	0.76
Mineral	5	0	(5)	Insf. Data	$0	0.00
Nye	240	310	71	29%	$75,668	1.56
Pershing	5	0	(5)	Insf. Data	$0	0.00
Storey	293	341	48	17%	$131,625	1.27
Washoe	2,504	4,486	1,983	79%	$100,650	1.26
White Pine	29	50	20	69%	$71,489	0.76

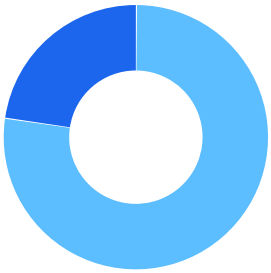
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Plumbers, Pipefitters, and Steamfitters	4,589	19.3%
Heating, Air Conditioning, and Refrigeration Mechanics and Installers	3,671	15.4%
Construction Laborers	1,395	5.9%
First-Line Supervisors of Construction Trades and Extraction Workers	1,243	5.2%
General and Operations Managers	1,012	4.2%

Industry Requirements (Top Supply Chain)

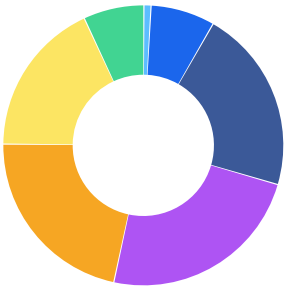
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Ready-Mix Concrete Manufacturing	$83,410,214	$4,357,287	$87,767,501
Home Centers	$33,876,511	$47,531,944	$81,408,455
Engineering Services	$56,506,126	$19,458,418	$75,964,544
Corporate, Subsidiary, and Regional Managing Offices	$59,493,299	$2,567,429	$62,060,728
Other Building Material Dealers	$20,044,623	$41,598,773	$61,643,396

Industry Gender Breakdown



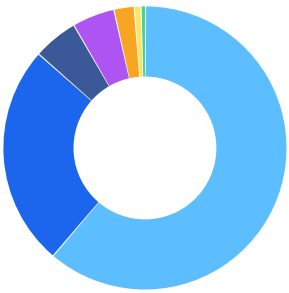
Gender	2026 Jobs	2026 Percent
Males	19,873	80.8%
Females	4,715	19.2%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
14-18	239	1.0%
19-24	2,413	9.8%
25-34	5,569	22.6%
35-44	5,931	24.1%
45-54	5,135	20.9%
55-64	3,607	14.7%
65+	1,695	6.9%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
White	13,190	53.6%
Hispanic or Latino	8,251	33.6%
Black or African American	1,300	5.3%
Asian	900	3.7%
Two or More Races	630	2.6%
American Indian or Alaska Native	162	0.7%
Native Hawaiian or Other Pacific Islander	154	0.6%

Industry Breakdown of Nevada's Water Technologies Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2025 Location Quotient
221111	Hydroelectric Power Generation	0	0	0	$0	0.00
221310	Water Supply and Irrigation Systems	142	189	47	$111,656	0.32
221320	Sewage Treatment Facilities	13	45	32	$116,937	0.53
237110	Water and Sewer Line and Related Structures Construction	2,108	3,499	1,392	$92,538	1.51
237210	Land Subdivision	301	175	(126)	$161,842	0.41
238220	Plumbing, Heating, and Air-Conditioning Contractors	10,039	17,803	7,764	$95,255	1.21
238290	Other Building Equipment Contractors	1,371	2,281	909	$135,027	1.24
331511	Iron Foundries	0	0	0	$0	0.00
332911	Industrial Valve Manufacturing	210	226	16	$93,435	0.80
333414	Heating Equipment (except Warm Air Furnaces) Manufacturing	29	32	3	$91,461	0.20
333415	Air-Conditioning and Warm Air Heating Equipment and Commercial and Industrial Refrigeration Equipment Manufacturing	124	<10	Insf. Data	Insf. Data	0.01
333611	Turbine and Turbine Generator Set Units Manufacturing	<10	0	Insf. Data	$0	0.00
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
488310	Port and Harbor Operations	0	0	0	$0	0.00
562991	Septic Tank and Related Services	242	332	90	$80,881	0.81

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation