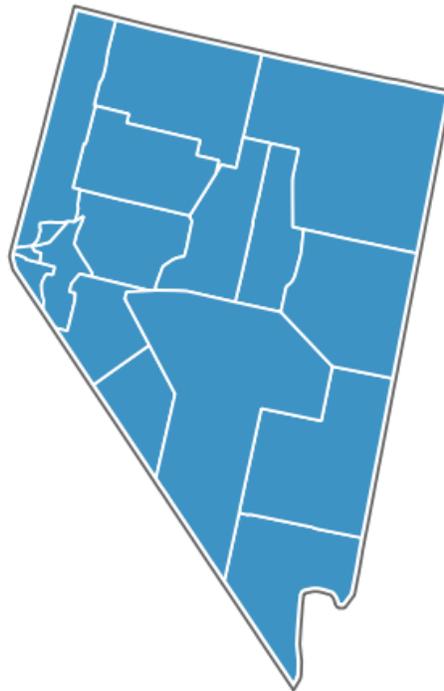


Nevada's Natural Resource Technologies Sector



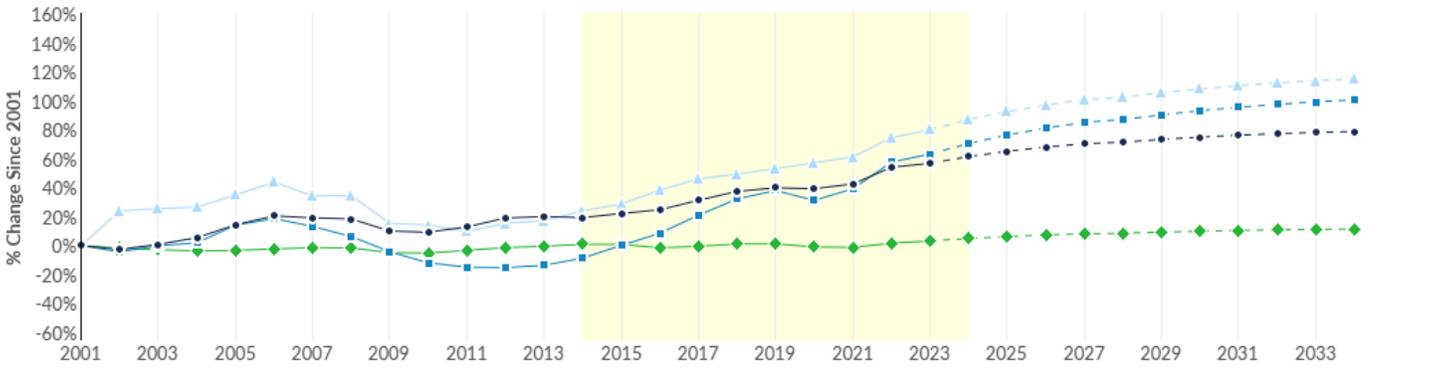
Industry Summary for Natural Resource Technologies

44,111 Jobs (2026) 26% below National average	+32.1% % Change (2016-2026) Nation: +5.9%	\$114,022 Avg. Earnings Per Job (2025) Nation: \$93,546
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Industry Detail

Payrolled Business Locations (2025)	1,426
Jobs Multiplier	3

Regional Trends



Region	2016 Jobs	2026 Jobs	Change	% Change
● Nevada	33,392	44,111	10,719	32.1%
● Las Vegas, NV Metro	9,766	15,631	5,865	60.1%
● Reno, NV Metro	6,009	7,573	1,564	26.0%
● United States	5,526,915	5,970,628	443,713	8.0%

Regional Breakdown of Nevada's Natural Resource Technologies Sector

County	Jobs (2016)	Jobs (2026)	Job Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	393	1,465	1,072	272%	\$106,965	1.15
Churchill	672	732	60	9%	\$73,357	1.96
Clark	9,766	15,631	5,865	60%	\$97,572	0.36
Douglas	606	803	197	33%	\$73,742	0.96
Elko	2,652	2,676	24	1%	\$119,266	3.23
Esmeralda	242	166	(76)	(31%)	\$99,657	12.26
Eureka	4,265	4,472	207	5%	\$152,674	27.17
Humboldt	2,620	2,816	196	7%	\$137,532	9.60
Lander	2,131	2,716	586	27%	\$152,860	19.34
Lincoln	117	120	3	2%	\$48,766	2.16
Lyon	1,464	1,490	26	2%	\$98,124	2.81
Mineral	85	56	(28)	(33%)	\$101,954	1.44
Nye	1,647	1,933	286	17%	\$121,303	3.72
Pershing	765	1,137	372	49%	\$127,377	14.34
Storey	361	403	42	12%	\$113,636	0.57
Washoe	4,183	5,679	1,496	36%	\$101,029	0.61
White Pine	1,283	1,753	470	37%	\$137,157	10.43

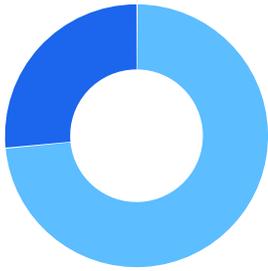
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	1,742	4.1%
Operating Engineers and Other Construction Equipment Operators	1,688	3.9%
Farmers, Ranchers, and Other Agricultural Managers	1,638	3.8%
Continuous Mining Machine Operators	1,490	3.5%
Laborers and Freight, Stock, and Material Movers, Hand	1,358	3.2%

Industry Requirements (Top Supply Chain)

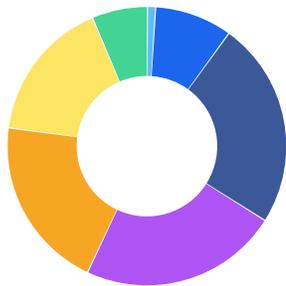
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$256,618,816	\$433,555,180	\$690,173,996
Animal Production	\$51,895,931	\$453,216,981	\$505,112,912
Gold Ore and Silver Ore Mining	\$503,552,952	\$57,319	\$503,610,271
Crop Production	\$129,603,396	\$232,823,857	\$362,427,253
Electric Power Distribution	\$198,318,663	\$135,821,463	\$334,140,126

Industry Gender Breakdown



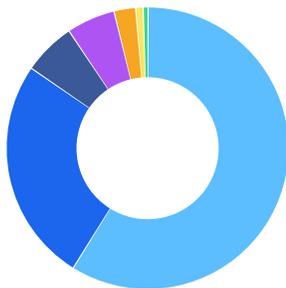
Gender	2026 Jobs	2026 Percent
● Males	32,293	73.2%
● Females	11,818	26.8%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	478	1.1%
● 19-24	3,318	7.5%
● 25-34	10,174	23.1%
● 35-44	10,687	24.2%
● 45-54	9,055	20.5%
● 55-64	7,335	16.6%
● 65+	3,063	6.9%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	26,416	59.9%
● Hispanic or Latino	11,715	26.6%
● Black or African American	2,394	5.4%
● Asian	1,788	4.1%
● Two or More Races	998	2.3%
● American Indian or Alaska Native	582	1.3%
● Native Hawaiian or Other Pacific Islander	218	0.5%

Industry Breakdown of Nevada's Natural Resource Technologies Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2025 Location Quotient
111000	Crop Production	2,158	3,794	1,636	\$61,035	0.44
112000	Animal Production	1,671	1,692	21	\$54,013	0.36
113110	Timber Tract Operations	0	0	0	\$0	0.00
113210	Forest Nurseries and Gathering of Forest Products	<10	0	Insf. Data	\$0	0.00
113310	Logging	37	<10	Insf. Data	Insf. Data	0.01
114111	Finfish Fishing	54	25	(30)	\$122,876	0.20
114112	Shellfish Fishing	0	<10	Insf. Data	Insf. Data	0.01
114119	Other Marine Fishing	0	0	0	\$0	0.00
114210	Hunting and Trapping	26	21	(5)	\$46,479	0.29
115111	Cotton Ginning	0	0	0	\$0	0.00
115112	Soil Preparation, Planting, and Cultivating	88	63	(25)	\$75,130	0.19
115113	Crop Harvesting, Primarily by Machine	22	11	(11)	\$70,147	0.09
115114	Postharvest Crop Activities (except Cotton Ginning)	57	30	(27)	\$70,157	0.04
115115	Farm Labor Contractors and Crew Leaders	492	482	(10)	\$19,573	0.14
115116	Farm Management Services	56	22	(34)	\$74,404	0.10
115210	Support Activities for Animal Production	304	172	(131)	\$41,681	0.40
115310	Support Activities for Forestry	55	259	204	\$162,224	1.00
211120	Crude Petroleum Extraction	16	12	(4)	\$122,096	0.01
211130	Natural Gas Extraction	<10	0	Insf. Data	\$0	0.00
212114	Surface Coal Mining	0	0	0	\$0	0.00
212115	Underground Coal Mining	0	0	0	\$0	0.00
212210	Iron Ore Mining	<10	0	Insf. Data	\$0	0.00
212220	Gold Ore and Silver Ore Mining	10,417	10,912	495	\$155,727	63.76
212230	Copper, Nickel, Lead, and Zinc Mining	556	871	316	\$136,700	4.09
212290	Other Metal Ore Mining	<10	<10	Insf. Data	Insf. Data	0.04
212311	Dimension Stone Mining and Quarrying	40	<10	Insf. Data	Insf. Data	0.05
212312	Crushed and Broken Limestone Mining and Quarrying	69	108	39	\$122,103	0.44
212313	Crushed and Broken Granite Mining and Quarrying	11	<10	Insf. Data	Insf. Data	0.09

212319	Other Crushed and Broken Stone Mining and Quarrying	39	60	21	\$83,032	0.69
212321	Construction Sand and Gravel Mining	408	453	45	\$108,348	1.30
212322	Industrial Sand Mining	39	80	41	\$111,662	0.92
212323	Kaolin, Clay, and Ceramic and Refractory Minerals Mining	175	150	(24)	\$103,011	2.32
212390	Other Nonmetallic Mineral Mining and Quarrying	615	827	211	\$120,705	6.39
213111	Drilling Oil and Gas Wells	29	21	(9)	\$167,768	0.05
213112	Support Activities for Oil and Gas Operations	64	106	42	\$160,487	0.05
213113	Support Activities for Coal Mining	<10	<10	Insf. Data	Insf. Data	0.03
213114	Support Activities for Metal Mining	1,334	2,373	1,039	\$140,974	47.75
213115	Support Activities for Nonmetallic Minerals (except Fuels) Mining	26	33	6	\$136,100	0.91
221111	Hydroelectric Power Generation	0	0	0	\$0	0.00
221112	Fossil Fuel Electric Power Generation	624	572	(52)	\$209,403	0.79
221113	Nuclear Electric Power Generation	0	0	0	\$0	0.00
221114	Solar Electric Power Generation	49	222	173	\$174,276	1.09
221115	Wind Electric Power Generation	<10	20	Insf. Data	\$142,137	0.14
221116	Geothermal Electric Power Generation	182	232	50	\$165,124	22.30
221117	Biomass Electric Power Generation	0	0	0	\$0	0.00
221118	Other Electric Power Generation	0	<10	Insf. Data	Insf. Data	0.02
221121	Electric Bulk Power Transmission and Control	<10	105	Insf. Data	\$188,645	0.34
221122	Electric Power Distribution	1,789	1,964	175	\$180,301	0.82
221210	Natural Gas Distribution	1,220	1,362	142	\$192,102	1.14
221310	Water Supply and Irrigation Systems	142	189	47	\$111,656	0.32
221320	Sewage Treatment Facilities	13	45	32	\$116,937	0.53
221330	Steam and Air-Conditioning Supply	80	22	(58)	\$171,745	1.39
237110	Water and Sewer Line and Related Structures Construction	2,108	3,499	1,392	\$92,538	1.51
311111	Dog and Cat Food Manufacturing	64	196	132	\$85,259	0.48
311119	Other Animal Food Manufacturing	117	45	(73)	\$74,590	0.11

311211	Flour Milling	<10	0	Insf. Data	\$0	0.00
311212	Rice Milling	0	0	0	\$0	0.00
311213	Malt Manufacturing	0	0	0	\$0	0.00
311221	Wet Corn Milling and Starch Manufacturing	0	0	0	\$0	0.00
311224	Soybean and Other Oilseed Processing	20	<10	Insf. Data	Insf. Data	0.00
311225	Fats and Oils Refining and Blending	<10	27	Insf. Data	\$74,250	0.29
311230	Breakfast Cereal Manufacturing	144	159	15	\$100,375	1.19
311313	Beet Sugar Manufacturing	0	0	0	\$0	0.00
311314	Cane Sugar Manufacturing	0	0	0	\$0	0.00
311340	Nonchocolate Confectionery Manufacturing	77	180	104	\$73,107	0.62
311351	Chocolate and Confectionery Manufacturing from Cacao Beans	<10	151	Insf. Data	\$113,827	1.46
311352	Confectionery Manufacturing from Purchased Chocolate	265	395	130	\$60,968	1.20
311411	Frozen Fruit, Juice, and Vegetable Manufacturing	20	120	100	\$71,277	0.40
311412	Frozen Specialty Food Manufacturing	631	461	(170)	\$70,935	0.69
311421	Fruit and Vegetable Canning	201	153	(47)	\$103,158	0.28
311422	Specialty Canning	50	0	(50)	\$0	0.00
311423	Dried and Dehydrated Food Manufacturing	45	54	9	\$73,088	0.40
311511	Fluid Milk Manufacturing	316	269	(47)	\$97,068	0.47
311512	Creamery Butter Manufacturing	0	0	0	\$0	0.00
311513	Cheese Manufacturing	67	188	122	\$90,189	0.29
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	<10	48	Insf. Data	\$87,017	0.22
311520	Ice Cream and Frozen Dessert Manufacturing	370	489	119	\$81,451	1.84
311611	Animal (except Poultry) Slaughtering	<10	15	Insf. Data	\$188,291	0.01
311612	Meat Processed from Carcasses	215	277	63	\$78,703	0.17
311613	Rendering and Meat Byproduct Processing	27	37	10	\$130,983	0.45
311615	Poultry Processing	20	35	15	\$67,174	0.01

311710	Seafood Product Preparation and Packaging	63	53	(11)	\$68,178	0.16
311824	Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour	28	78	50	\$101,794	0.35
311830	Tortilla Manufacturing	105	126	20	\$43,163	0.57
311911	Roasted Nuts and Peanut Butter Manufacturing	<10	0	Insf. Data	\$0	0.00
311919	Other Snack Food Manufacturing	60	431	371	\$64,369	0.83
311920	Coffee and Tea Manufacturing	205	262	57	\$74,862	0.85
311930	Flavoring Syrup and Concentrate Manufacturing	29	163	134	\$79,160	1.55
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	199	685	486	\$84,330	2.98
311942	Spice and Extract Manufacturing	345	479	134	\$76,445	1.56
311991	Perishable Prepared Food Manufacturing	574	654	80	\$45,895	0.89
311999	All Other Miscellaneous Food Manufacturing	77	69	(9)	\$93,585	0.15
312111	Soft Drink Manufacturing	86	282	196	\$88,870	0.33
312112	Bottled Water Manufacturing	282	702	420	\$96,403	3.04
312113	Ice Manufacturing	69	49	(20)	\$57,012	0.60
312230	Tobacco Manufacturing	130	<10	Insf. Data	Insf. Data	0.03
316990	Other Leather and Allied Product Manufacturing	46	41	(5)	\$42,624	0.31
325120	Industrial Gas Manufacturing	17	21	3	\$120,885	0.09
325180	Other Basic Inorganic Chemical Manufacturing	168	153	(15)	\$142,667	0.36
325193	Ethyl Alcohol Manufacturing	0	0	0	\$0	0.00
325199	All Other Basic Organic Chemical Manufacturing	<10	16	Insf. Data	\$113,819	0.04
325311	Nitrogenous Fertilizer Manufacturing	0	<10	Insf. Data	Insf. Data	0.07
325312	Phosphatic Fertilizer Manufacturing	0	0	0	\$0	0.00
325314	Fertilizer (Mixing Only) Manufacturing	28	44	16	\$115,692	0.57
325315	Compost Manufacturing	<10	26	Insf. Data	\$85,299	1.76
325320	Pesticide and Other Agricultural Chemical Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01

333111	Farm Machinery and Equipment Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
333131	Mining Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00
333241	Food Product Machinery Manufacturing	51	82	32	\$96,194	0.38
333611	Turbine and Turbine Generator Set Units Manufacturing	<10	0	Insf. Data	\$0	0.00
333995	Fluid Power Cylinder and Actuator Manufacturing	20	35	14	\$76,928	0.22
333996	Fluid Power Pump and Motor Manufacturing	12	40	28	\$94,648	0.22
334512	Automatic Environmental Control Manufacturing for Residential, Commercial, and Appliance Use	56	24	(31)	\$85,996	0.18
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
335311	Power, Distribution, and Specialty Transformer Manufacturing	182	218	36	\$105,421	0.59
444240	Nursery, Garden Center, and Farm Supply Retailers	851	1,346	496	\$48,854	0.79
486210	Pipeline Transportation of Natural Gas	83	31	(52)	\$160,011	0.08
541620	Environmental Consulting Services	791	1,145	354	\$112,774	0.92
562219	Other Nonhazardous Waste Treatment and Disposal	48	79	31	\$88,945	0.35
562920	Materials Recovery Facilities	523	1,860	1,337	\$78,926	6.53
813312	Environment, Conservation and Wildlife Organizations	484	769	285	\$65,854	0.91

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation