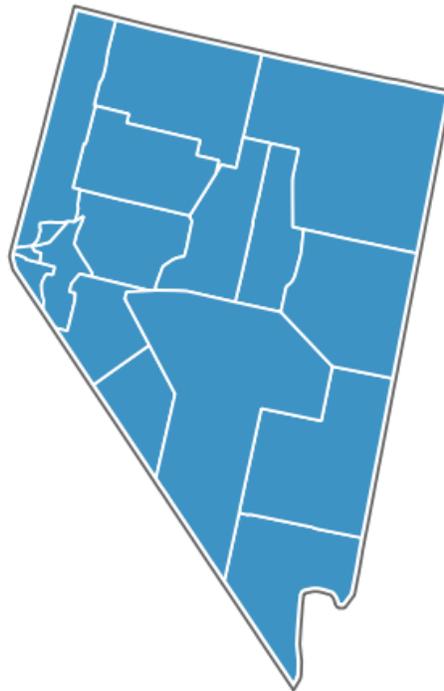


Nevada's Mining Sector



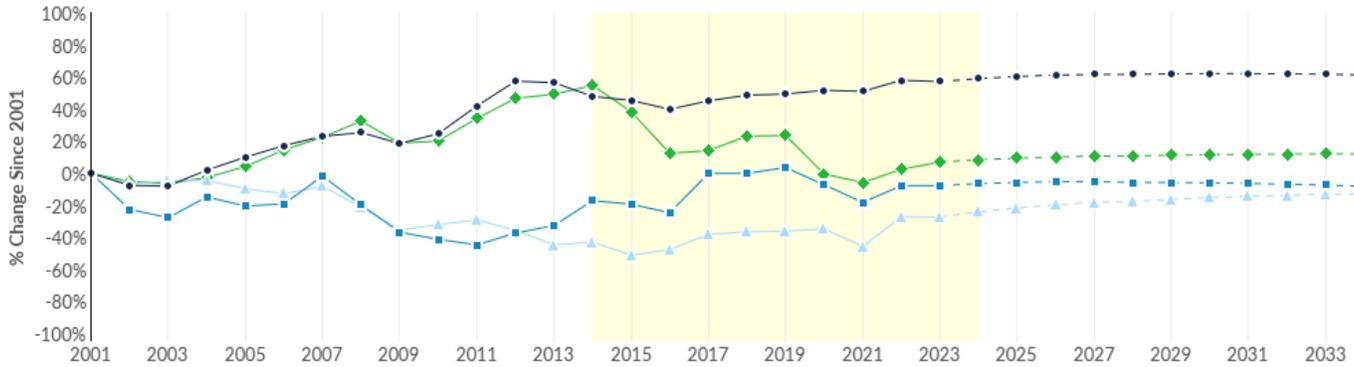
Industry Summary for Mining

16,019 Jobs (2026) 162% above National average	+15.7% % Change (2016-2026) Nation: -3.9%	\$148,182 Avg. Earnings Per Job (2025) Nation: \$155,732
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Industry Detail

Payrolled Business Locations (2025)	233
Jobs Multiplier	3

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	13,851	16,019	2,168	15.7%
●	Las Vegas, NV Metro	376	524	148	39.4%
●	Reno, NV Metro	476	789	314	65.9%
●	United States	636,062	611,414	(24,648)	(3.9%)

Regional Breakdown of Nevada's Mining Sector

County	Jobs (2016)	Jobs (2026)	Job Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	13	13	(1)	(4%)	\$164,833	0.09
Churchill	31	40	9	30%	\$114,462	1.01
Clark	376	524	148	39%	\$118,447	0.12
Douglas	31	5	(26)	Insf. Data	Insf. Data	0.07
Elko	1,963	1,822	(140)	(7%)	\$137,119	21.31
Esmeralda	184	114	(70)	(38%)	\$117,760	82.23
Eureka	4,083	4,317	234	6%	\$153,289	254.19
Humboldt	1,796	2,122	326	18%	\$153,333	70.02
Lander	1,987	2,585	598	30%	\$156,323	178.26
Lincoln	17	5	(12)	Insf. Data	Insf. Data	1.31
Lyon	214	365	151	70%	\$153,976	6.57
Mineral	78	44	(34)	(43%)	\$111,228	11.38
Nye	1,076	1,097	21	2%	\$146,891	20.75
Pershing	545	974	429	79%	\$137,841	118.70
Storey	83	88	5	7%	\$108,925	1.23
Washoe	179	336	157	88%	\$159,822	0.35
White Pine	1,094	1,542	448	41%	\$145,054	88.83

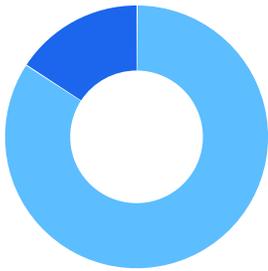
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Continuous Mining Machine Operators	1,490	9.5%
Operating Engineers and Other Construction Equipment Operators	1,161	7.4%
Mobile Heavy Equipment Mechanics, Except Engines	1,020	6.5%
Heavy and Tractor-Trailer Truck Drivers	833	5.3%
Loading and Moving Machine Operators, Underground Mining	830	5.3%

Industry Requirements (Top Supply Chain)

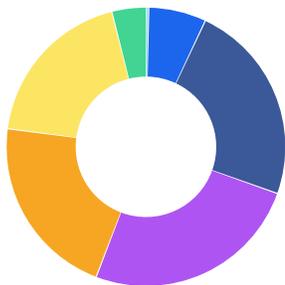
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$124,685,972	\$424,635,648	\$549,321,619
Gold Ore and Silver Ore Mining	\$502,493,347	\$48,448	\$502,541,795
Portfolio Management and Investment Advice	\$26,720,204	\$206,905,116	\$233,625,320
Electric Power Distribution	\$97,715,209	\$106,059,613	\$203,774,822
Other Metal Ore Mining	\$6,654,126	\$140,624,417	\$147,278,543

Industry Gender Breakdown



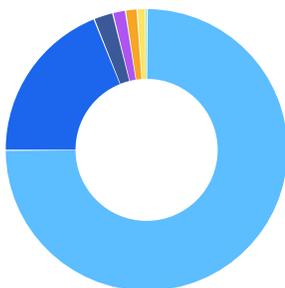
Gender	2026 Jobs	2026 Percent
● Males	13,149	82.1%
● Females	2,870	17.9%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	54	0.3%
● 19-24	1,203	7.5%
● 25-34	3,649	22.8%
● 35-44	4,197	26.2%
● 45-54	3,299	20.6%
● 55-64	2,813	17.6%
● 65+	803	5.0%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	11,368	71.0%
● Hispanic or Latino	3,591	22.4%
● American Indian or Alaska Native	324	2.0%
● Two or More Races	278	1.7%
● Black or African American	271	1.7%
● Asian	154	1.0%
● Native Hawaiian or Other Pacific Islander	32	0.2%

Industry Breakdown of Nevada's Mining Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2025 Location Quotient
211120	Crude Petroleum Extraction	16	12	(4)	\$122,096	0.01
211130	Natural Gas Extraction	<10	0	Insf. Data	\$0	0.00
212114	Surface Coal Mining	0	0	0	\$0	0.00
212115	Underground Coal Mining	0	0	0	\$0	0.00
212210	Iron Ore Mining	<10	0	Insf. Data	\$0	0.00
212220	Gold Ore and Silver Ore Mining	10,417	10,912	495	\$155,727	63.76
212230	Copper, Nickel, Lead, and Zinc Mining	556	871	316	\$136,700	4.09
212290	Other Metal Ore Mining	<10	<10	Insf. Data	Insf. Data	0.04
212311	Dimension Stone Mining and Quarrying	40	<10	Insf. Data	Insf. Data	0.05
212312	Crushed and Broken Limestone Mining and Quarrying	69	108	39	\$122,103	0.44
212313	Crushed and Broken Granite Mining and Quarrying	11	<10	Insf. Data	Insf. Data	0.09
212319	Other Crushed and Broken Stone Mining and Quarrying	39	60	21	\$83,032	0.69
212321	Construction Sand and Gravel Mining	408	453	45	\$108,348	1.30
212322	Industrial Sand Mining	39	80	41	\$111,662	0.92
212323	Kaolin, Clay, and Ceramic and Refractory Minerals Mining	175	150	(24)	\$103,011	2.32
212390	Other Nonmetallic Mineral Mining and Quarrying	615	827	211	\$120,705	6.39
213111	Drilling Oil and Gas Wells	29	21	(9)	\$167,768	0.05
213112	Support Activities for Oil and Gas Operations	64	106	42	\$160,487	0.05
213113	Support Activities for Coal Mining	<10	<10	Insf. Data	Insf. Data	0.03
213114	Support Activities for Metal Mining	1,334	2,373	1,039	\$140,974	47.75
213115	Support Activities for Nonmetallic Minerals (except Fuels) Mining	26	33	6	\$136,100	0.91
333131	Mining Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation