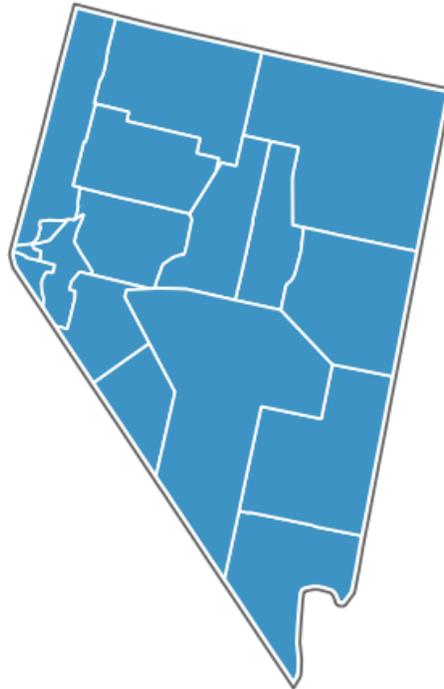


Nevada's Manufacturing Sector



Industry Summary for Manufacturing

52,585 Jobs (2026) 26% below National average	+78.9% % Change (2016-2026) Nation: +13.0%	\$121,163 Avg. Earnings Per Job (2025) Nation: \$131,295
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Industry Detail

Payrolled Business Locations (2025)	1,826
Jobs Multiplier	4

Regional Trends



Region	2016 Jobs	2026 Jobs	Change	% Change
● Nevada	29,398	52,585	23,187	78.9%
● Las Vegas, NV Metro	16,961	24,034	7,073	41.7%
● Reno, NV Metro	7,548	21,717	14,169	187.7%
● United States	6,311,553	7,134,228	822,675	13.0%

Regional Breakdown of Nevada's Manufacturing Sector

County	Jobs (2016)	Jobs (2026)	Job Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	1,658	1,754	96	6%	\$99,618	1.25
Churchill	759	1,116	358	47%	\$130,481	2.45
Clark	16,961	24,034	7,073	42%	\$119,571	0.46
Douglas	1,028	1,287	259	25%	\$122,542	1.30
Elko	134	257	123	92%	\$103,149	0.25
Esmeralda	0	5	5	Insf. Data	Insf. Data	0.04
Eureka	5	0	(5)	Insf. Data	\$0	0.00
Humboldt	101	145	44	44%	\$87,054	0.41
Lander	5	5	0	Insf. Data	Insf. Data	0.03
Lincoln	5	17	12	Insf. Data	\$91,566	0.22
Lyon	919	664	(255)	(28%)	\$97,593	1.04
Mineral	0	0	0	0%	\$0	0.00
Nye	1,142	1,855	713	62%	\$160,342	2.88
Pershing	5	5	0	Insf. Data	Insf. Data	0.03
Storey	593	14,188	13,595	2292%	\$120,142	16.16
Washoe	6,035	6,864	829	14%	\$122,924	0.64
White Pine	15	31	16	112%	\$157,033	0.14

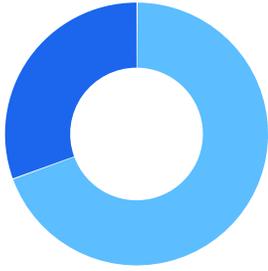
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Miscellaneous Assemblers and Fabricators	4,932	9.7%
Laborers and Freight, Stock, and Material Movers, Hand	2,178	4.3%
Civil Engineers	1,984	3.9%
General and Operations Managers	1,889	3.7%
Inspectors, Testers, Sorters, Samplers, and Weighers	1,334	2.6%

Industry Requirements (Top Supply Chain)

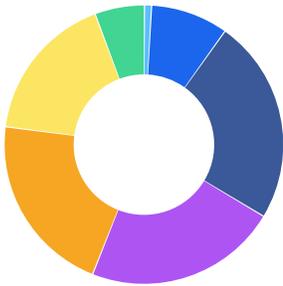
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Iron and Steel Mills and Ferroalloy Manufacturing	\$0	\$348,219,434	\$348,219,434
Nonferrous Metal (except Aluminum) Smelting and Refining	\$61,149,410	\$269,426,473	\$330,575,884
Corporate, Subsidiary, and Regional Managing Offices	\$215,879,832	\$58,639,671	\$274,519,503
Crude Petroleum Extraction	\$19,152,959	\$208,261,476	\$227,414,435
Nonferrous Metal (except Copper and Aluminum) Rolling, Drawing, and Extruding	\$65,858,925	\$104,141,122	\$170,000,047

Industry Gender Breakdown



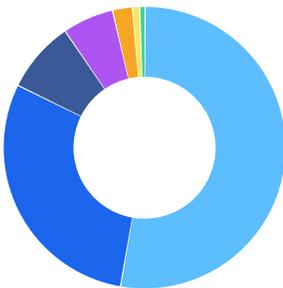
Gender	2026 Jobs	2026 Percent
● Males	36,287	69.0%
● Females	16,299	31.0%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	224	0.4%
● 19-24	4,580	8.7%
● 25-34	12,871	24.5%
● 35-44	12,087	23.0%
● 45-54	10,242	19.5%
● 55-64	8,795	16.7%
● 65+	3,786	7.2%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	28,809	54.8%
● Hispanic or Latino	12,133	23.1%
● Asian	5,274	10.0%
● Black or African American	3,845	7.3%
● Two or More Races	1,652	3.1%
● American Indian or Alaska Native	451	0.9%
● Native Hawaiian or Other Pacific Islander	421	0.8%

Industry Breakdown of Nevada's Manufacturing Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2025 Location Quotient
324110	Petroleum Refineries	55	165	110	\$130,167	0.26
324121	Asphalt Paving Mixture and Block Manufacturing	<10	64	Insf. Data	\$153,941	0.35
324122	Asphalt Shingle and Coating Materials Manufacturing	119	182	63	\$139,070	1.28
324191	Petroleum Lubricating Oil and Grease Manufacturing	18	52	34	\$140,729	0.45
324199	All Other Petroleum and Coal Products Manufacturing	17	33	16	\$128,050	0.68
325110	Petrochemical Manufacturing	0	0	0	\$0	0.00
325130	Synthetic Dye and Pigment Manufacturing	0	0	0	\$0	0.00
325194	Cyclic Crude, Intermediate, and Gum and Wood Chemical Manufacturing	0	0	0	\$0	0.00
325211	Plastics Material and Resin Manufacturing	43	52	9	\$93,211	0.08
325212	Synthetic Rubber Manufacturing	0	0	0	\$0	0.00
325220	Artificial and Synthetic Fibers and Filaments Manufacturing	0	0	0	\$0	0.00
325411	Medicinal and Botanical Manufacturing	299	445	147	\$85,370	0.91
325412	Pharmaceutical Preparation Manufacturing	555	1,112	557	\$88,521	0.47
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.03
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
325910	Printing Ink Manufacturing	48	48	(0)	\$109,642	0.63
325920	Explosives Manufacturing	0	0	0	\$0	0.00
325991	Custom Compounding of Purchased Resins	30	116	85	\$103,253	0.66
325992	Photographic Film, Paper, Plate, Chemical, and Copy Toner Manufacturing	<10	<10	Insf. Data	Insf. Data	0.02
325998	All Other Miscellaneous Chemical Product and Preparation Manufacturing	179	257	78	\$90,589	0.57
326211	Tire Manufacturing (except Retreading)	58	0	(58)	\$0	0.00
326212	Tire Retreading	<10	0	Insf. Data	\$0	0.00

327110	Pottery, Ceramics, and Plumbing Fixture Manufacturing	<10	15	Insf. Data	\$69,947	0.08
327120	Clay Building Material and Refractories Manufacturing	<10	33	Insf. Data	\$85,240	0.15
327910	Abrasive Product Manufacturing	0	0	0	\$0	0.00
327991	Cut Stone and Stone Product Manufacturing	492	614	122	\$76,236	1.67
327992	Ground or Treated Mineral and Earth Manufacturing	73	86	13	\$93,273	1.19
327993	Mineral Wool Manufacturing	15	41	26	\$89,863	0.23
327999	All Other Miscellaneous Nonmetallic Mineral Product Manufacturing	66	58	(7)	\$73,741	0.44
331110	Iron and Steel Mills and Ferroalloy Manufacturing	<10	0	Insf. Data	\$0	0.00
331313	Alumina Refining and Primary Aluminum Production	<10	0	Insf. Data	\$0	0.00
331314	Secondary Smelting and Alloying of Aluminum	0	0	0	\$0	0.00
331315	Aluminum Sheet, Plate, and Foil Manufacturing	37	0	(37)	\$0	0.00
331318	Other Aluminum Rolling, Drawing, and Extruding	0	<10	Insf. Data	Insf. Data	0.01
331410	Nonferrous Metal (except Aluminum) Smelting and Refining	502	120	(382)	\$155,183	1.45
331420	Copper Rolling, Drawing, Extruding, and Alloying	0	0	0	\$0	0.00
331491	Nonferrous Metal (except Copper and Aluminum) Rolling, Drawing, and Extruding	148	217	69	\$109,818	1.38
331492	Secondary Smelting, Refining, and Alloying of Nonferrous Metal (except Copper and Aluminum)	156	90	(65)	\$125,969	0.85
331511	Iron Foundries	0	0	0	\$0	0.00
331512	Steel Investment Foundries	217	193	(23)	\$107,424	1.80
331513	Steel Foundries (except Investment)	0	0	0	\$0	0.00
331523	Nonferrous Metal Die-Casting Foundries	0	0	0	\$0	0.00
331524	Aluminum Foundries (except Die-Casting)	212	54	(158)	\$84,853	0.36
331529	Other Nonferrous Metal Foundries (except Die-Casting)	0	27	27	\$76,290	0.20
332111	Iron and Steel Forging	0	0	0	\$0	0.00
332112	Nonferrous Forging	102	<10	Insf. Data	Insf. Data	0.02

332722	Bolt, Nut, Screw, Rivet, and Washer Manufacturing	555	704	149	\$98,950	1.99
332992	Small Arms Ammunition Manufacturing	60	44	(16)	\$68,814	0.35
332993	Ammunition (except Small Arms) Manufacturing	0	16	16	\$95,075	0.08
332994	Small Arms, Ordnance, and Ordnance Accessories Manufacturing	160	268	108	\$88,809	1.02
333112	Lawn and Garden Tractor and Home Lawn and Garden Equipment Manufacturing	0	0	0	\$0	0.00
333120	Construction Machinery Manufacturing	<10	<10	Insf. Data	Insf. Data	0.00
333131	Mining Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00
333132	Oil and Gas Field Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00
333242	Semiconductor Machinery Manufacturing	15	<10	Insf. Data	Insf. Data	0.00
333243	Sawmill, Woodworking, and Paper Machinery Manufacturing	<10	0	Insf. Data	\$0	0.00
333248	All Other Industrial Machinery Manufacturing	30	74	44	\$109,033	0.10
333310	Commercial and Service Industry Machinery Manufacturing	268	348	80	\$67,000	0.39
333611	Turbine and Turbine Generator Set Units Manufacturing	<10	0	Insf. Data	\$0	0.00
333612	Speed Changer, Industrial High-Speed Drive, and Gear Manufacturing	85	145	60	\$90,442	1.31
333613	Mechanical Power Transmission Equipment Manufacturing	0	0	0	\$0	0.00
333618	Other Engine Equipment Manufacturing	0	0	0	\$0	0.00
333912	Air and Gas Compressor Manufacturing	42	115	73	\$122,682	0.58
333914	Measuring, Dispensing, and Other Pumping Equipment Manufacturing	196	12	(185)	\$130,243	0.04
333921	Elevator and Moving Stairway Manufacturing	0	0	0	\$0	0.00
333922	Conveyor and Conveying Equipment Manufacturing	31	23	(7)	\$95,981	0.06
333923	Overhead Traveling Crane, Hoist, and Monorail System Manufacturing	<10	22	Insf. Data	\$133,923	0.14

333924	Industrial Truck, Tractor, Trailer, and Stacker Machinery Manufacturing	162	359	197	\$72,973	1.07
333991	Power-Driven Handtool Manufacturing	85	44	(41)	\$113,020	0.43
333992	Welding and Soldering Equipment Manufacturing	0	<10	Insf. Data	Insf. Data	0.04
333993	Packaging Machinery Manufacturing	34	38	4	\$99,736	0.15
333994	Industrial Process Furnace and Oven Manufacturing	31	102	71	\$115,320	1.01
333995	Fluid Power Cylinder and Actuator Manufacturing	20	35	14	\$76,928	0.22
333996	Fluid Power Pump and Motor Manufacturing	12	40	28	\$94,648	0.22
333998	All Other Miscellaneous General Purpose Machinery Manufacturing	51	110	59	\$104,598	0.23
334511	Search, Detection, Navigation, Guidance, Aeronautical, and Nautical System and Instrument Manufacturing	144	461	318	\$130,197	0.37
334512	Automatic Environmental Control Manufacturing for Residential, Commercial, and Appliance Use	56	24	(31)	\$85,996	0.18
334513	Instruments and Related Products Manufacturing for Measuring, Displaying, and Controlling Industrial Process Variables	724	766	42	\$135,208	1.32
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
334515	Instrument Manufacturing for Measuring and Testing Electricity and Electrical Signals	83	67	(16)	\$88,109	0.19
334519	Other Measuring and Controlling Device Manufacturing	73	49	(24)	\$118,054	0.11
335131	Residential Electric Lighting Fixture Manufacturing	12	15	3	\$34,978	0.24
335132	Commercial, Industrial, and Institutional Electric Lighting Fixture Manufacturing	37	79	42	\$99,582	0.42
335139	Electric Lamp Bulb and Other Lighting Equipment Manufacturing	<10	<10	Insf. Data	Insf. Data	0.07
335210	Small Electrical Appliance Manufacturing	<10	<10	Insf. Data	\$80,116	0.09
335220	Major Household Appliance Manufacturing	0	0	0	\$0	0.00

335311	Power, Distribution, and Specialty Transformer Manufacturing	182	218	36	\$105,421	0.59
335312	Motor and Generator Manufacturing	10	<10	Insf. Data	Insf. Data	0.02
335910	Battery Manufacturing	463	14,491	14,028	\$119,809	22.84
335931	Current-Carrying Wiring Device Manufacturing	46	34	(12)	\$98,124	0.12
335932	Noncurrent-Carrying Wiring Device Manufacturing	0	0	0	\$0	0.00
335991	Carbon and Graphite Product Manufacturing	0	0	0	\$0	0.00
335999	All Other Miscellaneous Electrical Equipment and Component Manufacturing	331	230	(100)	\$162,148	0.55
336110	Automobile and Light Duty Motor Vehicle Manufacturing	102	149	47	\$101,118	0.06
336120	Heavy Duty Truck Manufacturing	<10	256	Insf. Data	\$87,955	0.63
336211	Motor Vehicle Body Manufacturing	28	108	80	\$78,231	0.17
336212	Truck Trailer Manufacturing	0	0	0	\$0	0.00
336213	Motor Home Manufacturing	0	<10	Insf. Data	Insf. Data	0.03
336214	Travel Trailer and Camper Manufacturing	137	144	7	\$79,504	0.33
336310	Motor Vehicle Gasoline Engine and Engine Parts Manufacturing	283	189	(94)	\$65,398	0.33
336320	Motor Vehicle Electrical and Electronic Equipment Manufacturing	114	63	(50)	\$77,505	0.11
336330	Motor Vehicle Steering and Suspension Components (except Spring) Manufacturing	27	77	50	\$70,294	0.25
336340	Motor Vehicle Brake System Manufacturing	<10	<10	Insf. Data	Insf. Data	0.00
336350	Motor Vehicle Transmission and Power Train Parts Manufacturing	<10	106	Insf. Data	\$69,672	0.14
336360	Motor Vehicle Seating and Interior Trim Manufacturing	<10	24	Insf. Data	\$61,991	0.03
336370	Motor Vehicle Metal Stamping	0	0	0	\$0	0.00
336390	Other Motor Vehicle Parts Manufacturing	57	314	257	\$74,113	0.21
336411	Aircraft Manufacturing	67	42	(25)	\$69,144	0.02
336412	Aircraft Engine and Engine Parts Manufacturing	272	216	(57)	\$103,743	0.23
336413	Other Aircraft Parts and Auxiliary Equipment Manufacturing	143	302	159	\$93,887	0.28
336414	Guided Missile and Space Vehicle Manufacturing	<10	27	Insf. Data	\$84,026	0.03

336415	Guided Missile and Space Vehicle Propulsion Unit and Propulsion Unit Parts Manufacturing	0	0	0	\$0	0.00
336419	Other Guided Missile and Space Vehicle Parts and Auxiliary Equipment Manufacturing	0	0	0	\$0	0.00
336510	Railroad Rolling Stock Manufacturing	29	<10	Insf. Data	\$85,545	0.04
336611	Ship Building and Repairing	0	<10	Insf. Data	Insf. Data	0.01
336612	Boat Building	<10	22	Insf. Data	\$60,417	0.05
336991	Motorcycle, Bicycle, and Parts Manufacturing	91	118	26	\$55,765	1.21
336992	Military Armored Vehicle, Tank, and Tank Component Manufacturing	0	0	0	\$0	0.00
336999	All Other Transportation Equipment Manufacturing	24	28	4	\$88,382	0.14
339112	Surgical and Medical Instrument Manufacturing	165	150	(16)	\$89,330	0.10
339113	Surgical Appliance and Supplies Manufacturing	125	236	111	\$84,057	0.22
339114	Dental Equipment and Supplies Manufacturing	42	43	1	\$71,266	0.24
339115	Ophthalmic Goods Manufacturing	68	110	41	\$68,593	0.45
339116	Dental Laboratories	395	431	37	\$70,025	0.90
339910	Jewelry and Silverware Manufacturing	281	261	(20)	\$87,858	1.04
339920	Sporting and Athletic Goods Manufacturing	175	222	46	\$95,189	0.45
339930	Doll, Toy, and Game Manufacturing	115	151	36	\$65,927	1.07
339940	Office Supplies (except Paper) Manufacturing	90	77	(14)	\$85,521	0.76
339950	Sign Manufacturing	1,409	1,493	83	\$88,208	1.65
339991	Gasket, Packing, and Sealing Device Manufacturing	67	44	(23)	\$105,315	0.15
339992	Musical Instrument Manufacturing	<10	<10	Insf. Data	Insf. Data	0.02
339993	Fastener, Button, Needle, and Pin Manufacturing	0	0	0	\$0	0.00
339994	Broom, Brush, and Mop Manufacturing	0	0	0	\$0	0.00
339995	Burial Casket Manufacturing	0	0	0	\$0	0.00
339999	All Other Miscellaneous Manufacturing	4,692	4,310	(382)	\$159,556	5.27
488190	Other Support Activities for Air Transportation	2,762	3,782	1,020	\$120,333	2.47

541330	Engineering Services	7,171	10,573	3,403	\$128,879	0.85
541715	Research and Development in the Physical, Engineering, and Life Sciences (except Nanotechnology and Biotechnology)	2,758	4,864	2,107	\$147,958	0.85
611512	Flight Training	183	571	388	\$124,984	1.90

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation