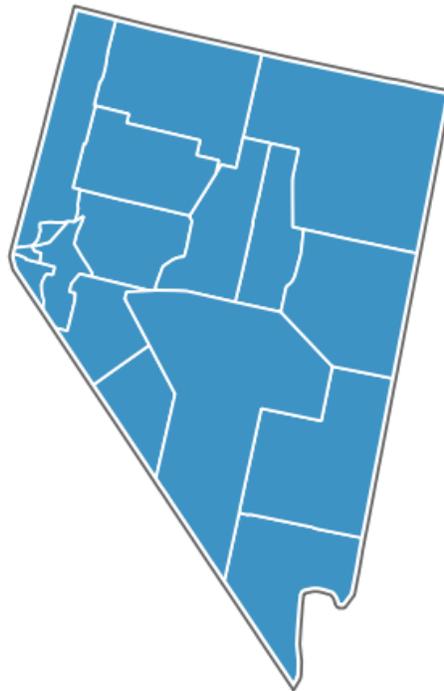




Nevada's Logistics and Operations Sector



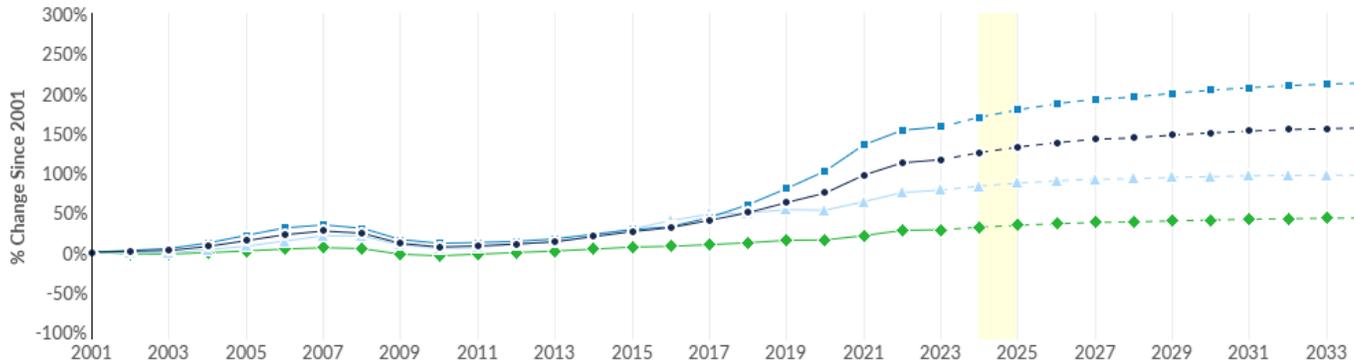
Industry Summary for Logistics and Operations

121,083 Jobs (2026) 2% below National average	70.1% % Change (2016-2026) Nation: 21.3%	\$83,612 Avg. Earnings Per Job (2025) Nation: \$97,225
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Industry Detail

Payrolled Business Locations (2025)	6,875
Jobs Multiplier	6

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	71,176	121,083	49,907	70.1%
■	Las Vegas, NV Metro	39,025	79,632	40,607	104.1%
▲	Reno, NV Metro	26,736	33,235	6,499	24.3%
◆	United States	10,234,942	12,414,972	2,180,030	21.3%

Regional Breakdown of Nevada's Logistics and Operations Sector

County	Jobs (2016)	Jobs (2026)	Job Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	697	1,079	382	55%	\$115,602	0.42
Churchill	254	346	92	36%	\$72,534	0.44
Clark	39,025	79,632	40,607	104%	\$78,329	0.87
Douglas	588	898	310	53%	\$107,712	0.51
Elko	1,565	1,983	418	27%	\$117,827	1.14
Esmeralda	5	5	0	Insf. Data	Insf. Data	0.20
Eureka	32	30	(2)	(6%)	\$79,885	0.09
Humboldt	302	385	83	28%	\$110,694	0.63
Lander	159	59	(100)	(63%)	\$76,235	0.21
Lincoln	65	45	(20)	(31%)	\$84,856	0.40
Lyon	900	1,641	742	82%	\$74,517	1.44
Mineral	11	5	(6)	Insf. Data	Insf. Data	0.10
Nye	174	283	108	62%	\$70,621	0.25
Pershing	17	28	11	66%	\$114,819	0.16
Storey	3,529	2,964	(565)	(16%)	\$73,630	2.15
Washoe	22,307	28,629	6,322	28%	\$83,638	1.51
White Pine, NV	132	128	(4)	(3%)	\$88,163	0.37

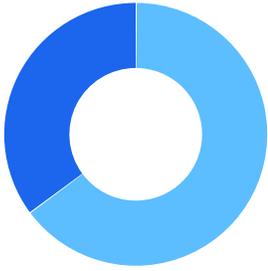
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Laborers and Freight, Stock, and Material Movers, Hand	26,808	22.8%
Heavy and Tractor-Trailer Truck Drivers	11,857	10.1%
Stockers and Order Fillers	9,361	8.0%
Light Truck Drivers	5,901	5.0%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	4,885	4.2%

Industry Requirements (Top Supply Chain)

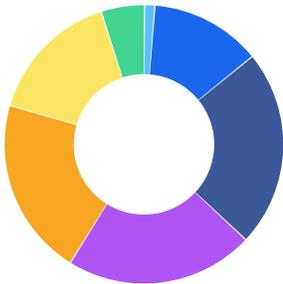
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$1,196,350,371	\$31,014,990	\$1,227,365,361
Couriers and Express Delivery Services	\$396,315,784	\$91,789,243	\$488,105,027
General Warehousing and Storage	\$452,132,055	\$29,185,556	\$481,317,611
Lessors of Residential Buildings and Dwellings	\$272,576,811	\$67,425,178	\$340,001,989

Industry Gender Breakdown



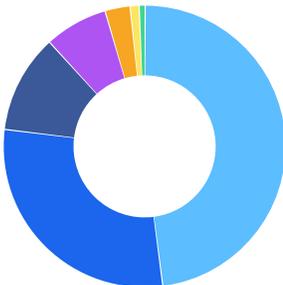
Gender	2026 Jobs	2026 Percent
● Males	78,126	64.5%
● Females	42,957	35.5%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	1,077	0.9%
● 19-24	14,820	12.2%
● 25-34	28,187	23.3%
● 35-44	26,410	21.8%
● 45-54	24,412	20.2%
● 55-64	18,864	15.6%
● 65+	7,314	6.0%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	53,040	43.8%
● Hispanic or Latino	38,524	31.8%
● Black or African American	14,923	12.3%
● Asian	8,885	7.3%
● Two or More Races	3,695	3.1%
● Native Hawaiian or Other Pacific Islander	1,197	1.0%
● American Indian or Alaska Native	819	0.7%

Industry Breakdown of Nevada's Logistics and Operations Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2025 Location Quotient
423110	Automobile and Other Motor Vehicle Merchant Wholesalers	654	919	265	\$98,355	0.64
423120	Motor Vehicle Supplies and New Parts Merchant Wholesalers	804	952	149	\$71,069	0.52
423130	Tire and Tube Merchant Wholesalers	105	259	154	\$89,812	0.72
423140	Motor Vehicle Parts (Used) Merchant Wholesalers	347	389	42	\$58,843	1.67
423210	Furniture Merchant Wholesalers	120	156	37	\$89,846	0.30
423220	Home Furnishing Merchant Wholesalers	351	337	(13)	\$101,684	0.54
423310	Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	431	729	298	\$91,969	0.62
423320	Brick, Stone, and Related Construction Material Merchant Wholesalers	485	700	215	\$92,054	1.01
423390	Other Construction Material Merchant Wholesalers	269	327	58	\$99,126	0.84
423410	Photographic Equipment and Supplies Merchant Wholesalers	21	24	3	\$125,829	0.21
423420	Office Equipment Merchant Wholesalers	750	641	(109)	\$106,338	0.96
423430	Computer and Computer Peripheral Equipment and Software Merchant Wholesalers	565	1,252	687	\$244,076	0.55
423440	Other Commercial Equipment Merchant Wholesalers	354	580	226	\$87,096	0.96
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	1,084	2,648	1,564	\$201,308	0.79
423460	Ophthalmic Goods Merchant Wholesalers	19	87	68	\$90,738	0.40
423490	Other Professional Equipment and Supplies Merchant Wholesalers	67	114	47	\$151,071	0.29
423510	Metal Service Centers and Other Metal Merchant Wholesalers	288	450	161	\$140,117	0.33
423520	Coal and Other Mineral and Ore Merchant Wholesalers	<10	16	Insf. Data	\$237,404	0.55

423610	Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	1,197	2,265	1,068	\$116,565	1.09
423620	Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers	126	298	172	\$97,446	0.82
423690	Other Electronic Parts and Equipment Merchant Wholesalers	1,427	1,353	(74)	\$132,804	0.97
423710	Hardware Merchant Wholesalers	575	822	248	\$113,657	0.86
423720	Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	625	1,470	845	\$100,905	1.17
423740	Refrigeration Equipment and Supplies Merchant Wholesalers	55	163	108	\$135,698	0.96
423810	Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,396	2,364	968	\$127,009	2.09
423820	Farm and Garden Machinery and Equipment Merchant Wholesalers	234	321	87	\$83,534	0.27
423830	Industrial Machinery and Equipment Merchant Wholesalers	893	1,465	572	\$113,699	0.41
423840	Industrial Supplies Merchant Wholesalers	289	542	254	\$105,161	0.48
423850	Service Establishment Equipment and Supplies Merchant Wholesalers	383	637	255	\$97,431	1.07
423860	Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers	70	116	47	\$138,912	0.26
423910	Sporting and Recreational Goods and Supplies Merchant Wholesalers	372	531	159	\$80,738	0.80
423920	Toy and Hobby Goods and Supplies Merchant Wholesalers	177	271	94	\$103,533	1.04
423930	Recyclable Material Merchant Wholesalers	889	487	(403)	\$70,163	0.45
423940	Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers	146	217	71	\$89,797	0.58
423990	Other Miscellaneous Durable Goods Merchant Wholesalers	1,254	1,923	670	\$164,424	1.95
424110	Printing and Writing Paper Merchant Wholesalers	18	36	18	\$59,128	0.31
424120	Stationery and Office Supplies Merchant Wholesalers	127	83	(44)	\$70,194	0.22

424130	Industrial and Personal Service Paper Merchant Wholesalers	188	299	111	\$98,669	0.45
424210	Drugs and Druggists' Sundries Merchant Wholesalers	534	1,620	1,087	\$198,591	0.61
424310	Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	42	40	(1)	\$73,079	0.18
424340	Footwear Merchant Wholesalers	138	131	(7)	\$63,912	0.57
424350	Clothing and Clothing Accessories Merchant Wholesalers	857	633	(223)	\$68,308	0.64
424410	General Line Grocery Merchant Wholesalers	1,252	2,020	769	\$88,146	0.77
424420	Packaged Frozen Food Merchant Wholesalers	302	345	43	\$85,556	0.90
424430	Dairy Product (except Dried or Canned) Merchant Wholesalers	247	263	15	\$79,598	0.73
424440	Poultry and Poultry Product Merchant Wholesalers	<10	12	Insf. Data	\$187,726	0.08
424450	Confectionery Merchant Wholesalers	445	636	191	\$80,983	0.91
424460	Fish and Seafood Merchant Wholesalers	95	253	158	\$67,599	0.85
424470	Meat and Meat Product Merchant Wholesalers	341	452	111	\$88,163	0.90
424480	Fresh Fruit and Vegetable Merchant Wholesalers	569	783	214	\$65,559	0.77
424490	Other Grocery and Related Products Merchant Wholesalers	1,590	2,222	633	\$93,462	0.86
424510	Grain and Field Bean Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.01
424520	Livestock Merchant Wholesalers	37	25	(12)	\$25,785	0.15
424590	Other Farm Product Raw Material Merchant Wholesalers	11	31	20	\$57,862	0.17
424610	Plastics Materials and Basic Forms and Shapes Merchant Wholesalers	49	89	40	\$177,027	0.28
424690	Other Chemical and Allied Products Merchant Wholesalers	348	746	398	\$116,898	0.60
424710	Petroleum Bulk Stations and Terminals	132	220	87	\$101,947	0.61
424720	Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	377	386	9	\$120,218	0.56
424810	Beer and Ale Merchant Wholesalers	1,016	827	(189)	\$85,723	0.72
424820	Wine and Distilled Alcoholic Beverage Merchant Wholesalers	1,420	1,897	476	\$109,486	1.84
424910	Farm Supplies Merchant Wholesalers	72	89	18	\$103,253	0.07

424920	Book, Periodical, and Newspaper Merchant Wholesalers	359	46	(313)	\$82,833	0.18
424930	Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers	112	161	48	\$56,055	0.31
424940	Tobacco Product and Electronic Cigarette Merchant Wholesalers	281	232	(48)	\$72,003	0.91
424950	Paint, Varnish, and Supplies Merchant Wholesalers	77	130	54	\$93,386	0.54
424990	Other Miscellaneous Nondurable Goods Merchant Wholesalers	518	411	(107)	\$55,257	0.46
425120	Wholesale Trade Agents and Brokers	6,904	2,111	(4,794)	\$139,459	0.45
481112	Scheduled Freight Air Transportation	52	<10	Insf. Data	Insf. Data	0.02
481212	Nonscheduled Chartered Freight Air Transportation	<10	41	Insf. Data	\$143,027	0.35
482110	Rail transportation	734	671	(63)	\$104,058	0.30
483111	Deep Sea Freight Transportation	33	<10	Insf. Data	Insf. Data	0.09
483112	Deep Sea Passenger Transportation	<10	0	Insf. Data	\$0	0.00
483113	Coastal and Great Lakes Freight Transportation	0	19	19	\$48,505	0.19
483114	Coastal and Great Lakes Passenger Transportation	0	<10	Insf. Data	Insf. Data	0.10
483211	Inland Water Freight Transportation	0	12	12	\$48,505	0.05
483212	Inland Water Passenger Transportation	<10	<10	Insf. Data	Insf. Data	0.16
484110	General Freight Trucking, Local	1,033	1,293	260	\$83,059	0.34
484121	General Freight Trucking, Long-Distance, Truckload	2,342	3,229	887	\$79,985	0.49
484122	General Freight Trucking, Long-Distance, Less Than Truckload	2,499	2,880	381	\$102,997	1.05
484210	Used Household and Office Goods Moving	1,006	826	(180)	\$58,549	0.85
484220	Specialized Freight (except Used Goods) Trucking, Local	1,886	2,652	766	\$96,876	1.09
484230	Specialized Freight (except Used Goods) Trucking, Long-Distance	883	780	(103)	\$96,801	0.56
488111	Air Traffic Control	<10	<10	Insf. Data	Insf. Data	0.18
488119	Other Airport Operations	2,252	3,704	1,452	\$40,316	2.73
488210	Support Activities for Rail Transportation	66	196	130	\$97,301	0.47
488310	Port and Harbor Operations	0	0	0	\$0	0.00
488320	Marine Cargo Handling	0	0	0	\$0	0.00
488330	Navigational Services to Shipping	<10	0	Insf. Data	\$0	0.00

488390	Other Support Activities for Water Transportation	<10	<10	Insf. Data	Insf. Data	0.04
488490	Other Support Activities for Road Transportation	427	467	41	\$62,201	1.01
488510	Freight Transportation Arrangement	840	2,133	1,293	\$99,278	0.71
488991	Packing and Crating	151	121	(29)	\$54,217	0.52
488999	All Other Support Activities for Transportation	17	133	117	\$55,762	0.72
492110	Couriers and Express Delivery Services	4,482	9,200	4,718	\$57,255	0.88
492210	Local Messengers and Local Delivery	973	3,358	2,385	\$39,540	1.28
493110	General Warehousing and Storage	15,411	44,649	29,238	\$59,555	2.44
493120	Refrigerated Warehousing and Storage	85	508	423	\$68,183	0.68
493130	Farm Product Warehousing and Storage	25	<10	Insf. Data	Insf. Data	0.05
493190	Other Warehousing and Storage	298	345	47	\$68,574	0.60
532411	Commercial Air, Rail, and Water Transportation Equipment Rental and Leasing	33	<10	Insf. Data	\$102,813	0.17
541614	Process, Physical Distribution, and Logistics Consulting Services	326	759	433	\$99,485	0.41

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation