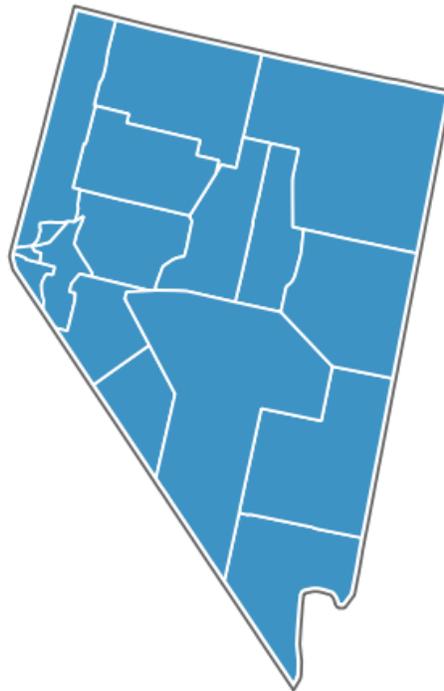


Nevada's Health and Medical Services Sector



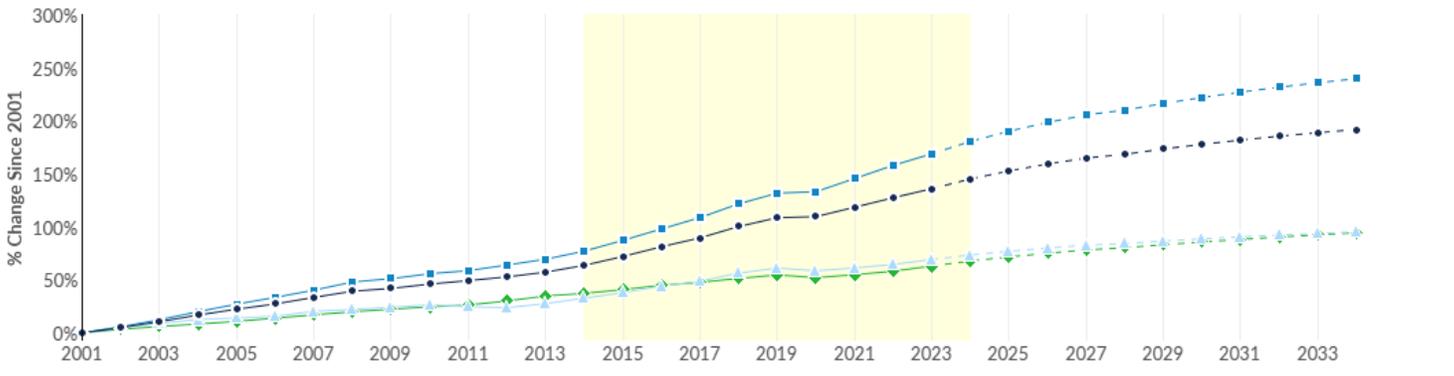
Industry Summary for Health and Medical Services

163,326 Jobs (2026) 30% below National average	+46.6% % Change (2016-2026) Nation: +23.8%	\$83,910 Avg. Earnings Per Job (2025) Nation: \$85,995
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Industry Detail

Payrolled Business Locations (2025)	9,354
Jobs Multiplier	2

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	111,419	163,326	51,907	46.6%
●	Las Vegas, NV Metro	79,578	121,913	42,335	53.2%
●	Reno, NV Metro	22,717	29,707	6,989	30.8%
●	United States	18,918,404	23,429,766	4,511,362	23.8%

Regional Breakdown of Nevada's Health and Medical Services Sector

County	Jobs (2016)	Jobs (2026)	Jobs Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	4,070	4,842	772	19%	\$87,826	1.04
Churchill	910	1,007	97	11%	\$79,485	0.68
Clark	79,578	121,913	42,335	53%	\$82,057	0.71
Douglas	1,415	1,775	360	25%	\$87,057	0.55
Elko	1,460	1,689	229	16%	\$77,311	0.52
Esmeralda	0	0	0	0%	\$0	0.00
Eureka	11	11	1	6%	\$75,947	0.02
Humboldt	238	247	10	4%	\$60,774	0.21
Lander	20	21	1	5%	\$82,525	0.04
Lincoln	60	55	(5)	(9%)	\$59,469	0.25
Lyon	498	607	109	22%	\$67,119	0.29
Mineral	21	77	57	277%	\$58,342	0.42
Nye	738	1,161	423	57%	\$74,506	0.56
Pershing	21	27	6	27%	\$34,275	0.08
Storey	36	105	69	191%	\$67,985	0.04
Washoe	22,183	28,995	6,811	31%	\$91,846	0.81
White Pine	102	175	73	71%	\$65,468	0.26

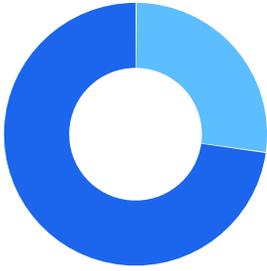
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Registered Nurses	21,593	13.7%
Home Health and Personal Care Aides	18,059	11.5%
Nursing Assistants	7,864	5.0%
Medical Assistants	7,317	4.6%
Medical Secretaries and Administrative Assistants	6,541	4.2%

Industry Requirements (Top Supply Chain)

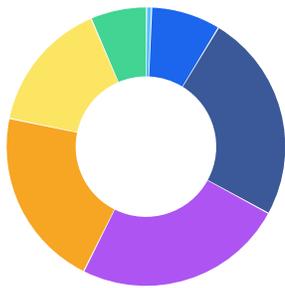
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$688,178,254	\$15,513,861	\$703,692,115
Lessors of Residential Buildings and Dwellings	\$343,165,934	\$79,836,053	\$423,001,988
Temporary Help Services	\$302,003,580	\$27,398,753	\$329,402,332
Offices of Real Estate Agents and Brokers	\$306,970,406	\$4,760,994	\$311,731,400
Lessors of Nonresidential Buildings (except Miniwarehouses)	\$239,603,318	\$48,925,357	\$288,528,674

Industry Gender Breakdown



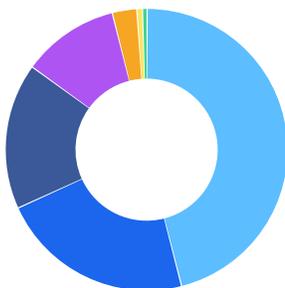
Gender	2026 Jobs	2026 Percent
● Males	43,464	26.6%
● Females	119,862	73.4%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	1,127	0.7%
● 19-24	13,719	8.4%
● 25-34	38,385	23.5%
● 35-44	39,589	24.2%
● 45-54	33,552	20.5%
● 55-64	24,615	15.1%
● 65+	12,339	7.6%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	69,402	42.5%
● Hispanic or Latino	39,225	24.0%
● Asian	27,700	17.0%
● Black or African American	19,829	12.1%
● Two or More Races	5,137	3.1%
● Native Hawaiian or Other Pacific Islander	1,144	0.7%
● American Indian or Alaska Native	888	0.5%

Industry Breakdown of Nevada's Health and Medical Services Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2025 Location Quotient
325411	Medicinal and Botanical Manufacturing	299	445	147	\$85,370	0.91
325412	Pharmaceutical Preparation Manufacturing	555	1,112	557	\$88,521	0.47
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.03
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
339112	Surgical and Medical Instrument Manufacturing	165	150	(16)	\$89,330	0.10
339113	Surgical Appliance and Supplies Manufacturing	125	236	111	\$84,057	0.22
339114	Dental Equipment and Supplies Manufacturing	42	43	1	\$71,266	0.24
339115	Ophthalmic Goods Manufacturing	68	110	41	\$68,593	0.45
339116	Dental Laboratories	395	431	37	\$70,025	0.90
532283	Home Health Equipment Rental	753	499	(254)	\$75,275	1.53
541713	Research and Development in Nanotechnology	30	46	16	\$156,451	0.19
541714	Research and Development in Biotechnology (except Nanobiotechnology)	182	322	140	\$197,829	0.11
621111	Offices of Physicians (except Mental Health Specialists)	19,792	27,785	7,993	\$129,791	0.93
621112	Offices of Physicians, Mental Health Specialists	274	805	531	\$112,608	0.76
621210	Offices of Dentists	8,280	11,674	3,394	\$76,821	1.04
621310	Offices of Chiropractors	1,310	1,830	519	\$55,586	1.08
621320	Offices of Optometrists	1,429	2,086	657	\$66,877	1.25
621330	Offices of Mental Health Practitioners (except Physicians)	930	3,281	2,351	\$55,306	0.92
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,740	5,219	2,479	\$64,377	0.94
621391	Offices of Podiatrists	245	307	62	\$56,109	0.92
621399	Offices of All Other Miscellaneous Health Practitioners	905	2,311	1,407	\$77,179	0.97
621410	Family Planning Centers	136	271	134	\$95,308	0.70
621420	Outpatient Mental Health and Substance Abuse Centers	769	1,094	325	\$72,900	0.30

621491	HMO Medical Centers	982	1,099	116	\$116,810	0.45
621492	Kidney Dialysis Centers	1,131	1,336	205	\$88,691	0.92
621493	Freestanding Ambulatory Surgical and Emergency Centers	1,664	4,115	2,451	\$80,742	2.03
621498	All Other Outpatient Care Centers	584	1,830	1,246	\$81,261	0.59
621511	Medical Laboratories	1,829	2,475	647	\$96,559	1.04
621512	Diagnostic Imaging Centers	2,021	2,557	536	\$96,379	2.71
621610	Home Health Care Services	5,276	8,377	3,101	\$67,542	0.43
621910	Ambulance Services	1,616	2,475	858	\$76,245	1.27
621991	Blood and Organ Banks	777	1,358	581	\$78,014	1.45
621999	All Other Miscellaneous Ambulatory Health Care Services	333	918	585	\$90,127	0.68
622110	General Medical and Surgical Hospitals	26,138	33,312	7,174	\$103,057	0.63
622210	Psychiatric and Substance Abuse Hospitals	1,235	1,538	303	\$71,181	1.12
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	2,157	2,640	482	\$85,754	0.92
623110	Nursing Care Facilities (Skilled Nursing Facilities)	6,776	8,684	1,908	\$66,080	0.56
623210	Residential Intellectual and Developmental Disability Facilities	1,163	2,216	1,053	\$45,043	0.52
623220	Residential Mental Health and Substance Abuse Facilities	1,649	2,115	466	\$60,114	0.76
623311	Continuing Care Retirement Communities	1,153	1,727	573	\$50,716	0.34
623312	Assisted Living Facilities for the Elderly	2,583	3,197	614	\$45,230	0.60
623990	Other Residential Care Facilities	552	639	87	\$58,824	0.37
624120	Services for the Elderly and Persons with Disabilities	10,417	17,469	7,052	\$28,652	0.62
624190	Other Individual and Family Services	1,948	3,182	1,235	\$62,026	0.52

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation