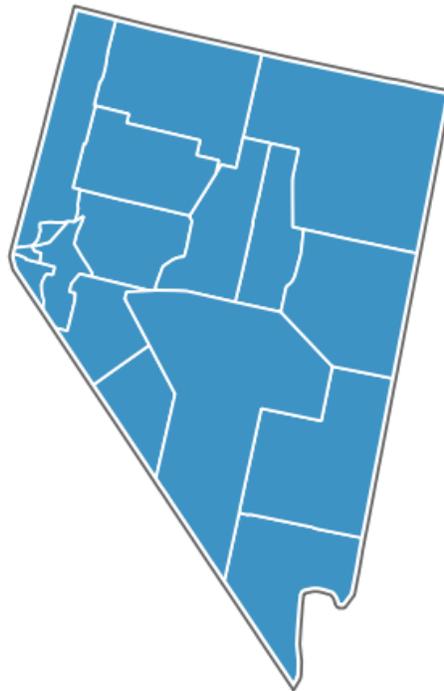




Nevada's Agriculture Sector



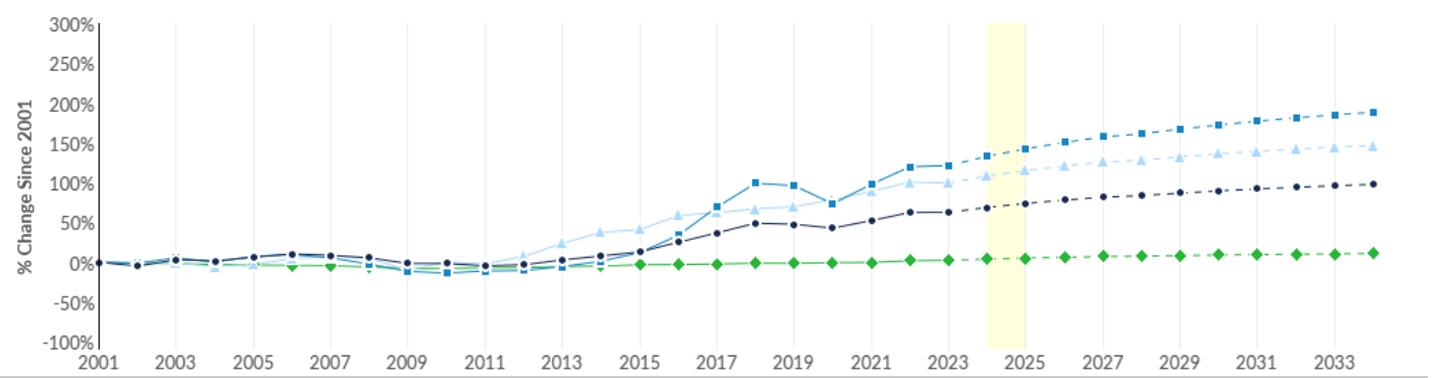
Industry Summary for Agriculture

14,434 Jobs (2026) 63% below National average	+37.5% % Change (2016-2026) Nation: +7.6%	\$66,283 Avg. Earnings Per Job (2025) Nation: \$66,193
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Industry Detail

Payrolled Business Locations (2025)	655
Jobs Multiplier	3

Regional Trends



	Region	2016 Jobs	2026 Jobs	Change	% Change
●	Nevada	10,497	14,434	3,937	37.5%
■	Las Vegas, NV Metro	3,595	6,195	2,600	72.3%
▲	Reno, NV Metro	3,654	4,501	847	23.2%
◆	United States	3,587,384	3,858,380	270,996	7.6%

Regional Breakdown of Nevada's Agriculture Sector

County	Jobs (2016)	Jobs (2026)	Jobs Change (2016-2026)	Job Change %	Earnings (2025)	Jobs LQ (2025)
Carson City	232	444	212	91%	\$58,763	0.56
Churchill	527	576	50	9%	\$54,207	2.39
Clark	3,595	6,195	2,600	72%	\$61,942	0.22
Douglas	459	655	196	43%	\$69,823	1.20
Elko	430	452	22	5%	\$45,921	0.84
Esmeralda	55	42	(14)	(25%)	\$53,646	4.66
Eureka	105	55	(50)	(48%)	\$51,240	0.54
Humboldt	532	498	(34)	(6%)	\$59,045	2.60
Lander	119	91	(28)	(23%)	\$46,576	1.04
Lincoln	94	101	6	7%	\$41,244	2.76
Lyon	1,076	978	(98)	(9%)	\$73,905	2.85
Mineral	5	5	0	Insf. Data	Insf. Data	0.33
Nye	362	538	176	49%	\$54,132	1.59
Pershing	180	148	(32)	(18%)	\$58,927	2.93
Storey	154	239	85	55%	\$85,374	0.51
Washoe	2,425	3,284	860	35%	\$81,400	0.54
White Pine	120	119	(1)	(1%)	\$53,100	1.13

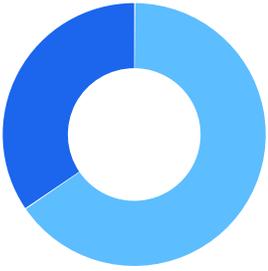
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2025)	% of Total Jobs in Industry Group (2025)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	1,727	12.3%
Farmers, Ranchers, and Other Agricultural Managers	1,637	11.7%
Laborers and Freight, Stock, and Material Movers, Hand	760	5.4%
Packaging and Filling Machine Operators and Tenders	681	4.9%
Farmworkers, Farm, Ranch, and Aquacultural Animals	677	4.8%

Industry Requirements (Top Supply Chain)

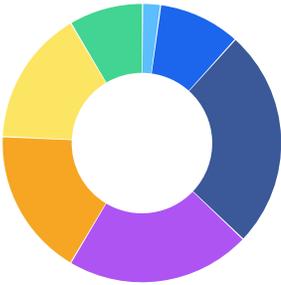
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Animal Production	\$51,894,309	\$453,177,179	\$505,071,488
Crop Production	\$126,314,362	\$221,208,471	\$347,522,833
Corporate, Subsidiary, and Regional Managing Offices	\$93,635,236	\$5,952,670	\$99,587,906
Soybean and Other Oilseed Processing	\$222,038	\$95,358,255	\$95,580,293
Other Animal Food Manufacturing	\$4,550,608	\$65,790,987	\$70,341,594

Industry Gender Breakdown



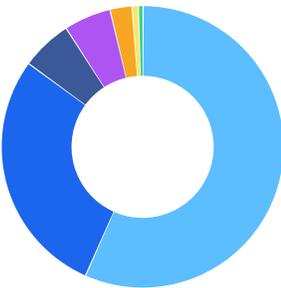
Gender	2026 Jobs	2026 Percent
● Males	9,362	64.9%
● Females	5,073	35.1%

Industry Age Breakdown



Age	2026 Jobs	2026 Percent
● 14-18	356	2.5%
● 19-24	1,161	8.0%
● 25-34	3,498	24.2%
● 35-44	3,105	21.5%
● 45-54	2,705	18.7%
● 55-64	2,250	15.6%
● 65+	1,359	9.4%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2026 Jobs	2026 Percent
● White	7,489	51.9%
● Hispanic or Latino	4,448	30.8%
● Black or African American	1,024	7.1%
● Asian	871	6.0%
● Two or More Races	357	2.5%
● American Indian or Alaska Native	153	1.1%
● Native Hawaiian or Other Pacific Islander	93	0.6%

Industry Breakdown of Nevada's Agriculture Sector

NAICS	Description	2016 Jobs	2026 Jobs	2016 - 2026 Change	Avg. Earnings Per Job	2024 Location Quotient
111000	Crop Production	2,158	3,794	1,636	\$61,035	0.44
112000	Animal Production	1,671	1,692	21	\$54,013	0.36
113110	Timber Tract Operations	0	0	0	\$0	0.00
113210	Forest Nurseries and Gathering of Forest Products	<10	0	Insf. Data	\$0	0.00
113310	Logging	37	<10	Insf. Data	Insf. Data	0.01
114111	Finfish Fishing	54	25	(30)	\$122,876	0.20
114112	Shellfish Fishing	0	<10	Insf. Data	Insf. Data	0.01
114119	Other Marine Fishing	0	0	0	\$0	0.00
114210	Hunting and Trapping	26	21	(5)	\$46,479	0.29
115111	Cotton Ginning	0	0	0	\$0	0.00
115112	Soil Preparation, Planting, and Cultivating	88	63	(25)	\$75,130	0.19
115113	Crop Harvesting, Primarily by Machine	22	11	(11)	\$70,147	0.09
115114	Postharvest Crop Activities (except Cotton Ginning)	57	30	(27)	\$70,157	0.04
115115	Farm Labor Contractors and Crew Leaders	492	482	(10)	\$19,573	0.14
115116	Farm Management Services	56	22	(34)	\$74,404	0.10
115210	Support Activities for Animal Production	304	172	(131)	\$41,681	0.40
115310	Support Activities for Forestry	55	259	204	\$162,224	1.00
311111	Dog and Cat Food Manufacturing	64	196	132	\$85,259	0.48
311119	Other Animal Food Manufacturing	117	45	(73)	\$74,590	0.11
311211	Flour Milling	<10	0	Insf. Data	\$0	0.00
311212	Rice Milling	0	0	0	\$0	0.00
311213	Malt Manufacturing	0	0	0	\$0	0.00
311221	Wet Corn Milling and Starch Manufacturing	0	0	0	\$0	0.00
311224	Soybean and Other Oilseed Processing	20	<10	Insf. Data	Insf. Data	0.00
311225	Fats and Oils Refining and Blending	<10	27	Insf. Data	\$74,250	0.29
311230	Breakfast Cereal Manufacturing	144	159	15	\$100,375	1.19
311313	Beet Sugar Manufacturing	0	0	0	\$0	0.00
311314	Cane Sugar Manufacturing	0	0	0	\$0	0.00

311340	Nonchocolate Confectionery Manufacturing	77	180	104	\$73,107	0.62
311351	Chocolate and Confectionery Manufacturing from Cacao Beans	<10	151	Insf. Data	\$113,827	1.46
311352	Confectionery Manufacturing from Purchased Chocolate	265	395	130	\$60,968	1.20
311411	Frozen Fruit, Juice, and Vegetable Manufacturing	20	120	100	\$71,277	0.40
311412	Frozen Specialty Food Manufacturing	631	461	(170)	\$70,935	0.69
311421	Fruit and Vegetable Canning	201	153	(47)	\$103,158	0.28
311422	Specialty Canning	50	0	(50)	\$0	0.00
311423	Dried and Dehydrated Food Manufacturing	45	54	9	\$73,088	0.40
311511	Fluid Milk Manufacturing	316	269	(47)	\$97,068	0.47
311512	Creamery Butter Manufacturing	0	0	0	\$0	0.00
311513	Cheese Manufacturing	67	188	122	\$90,189	0.29
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	<10	48	Insf. Data	\$87,017	0.22
311520	Ice Cream and Frozen Dessert Manufacturing	370	489	119	\$81,451	1.84
311611	Animal (except Poultry) Slaughtering	<10	15	Insf. Data	\$188,291	0.01
311612	Meat Processed from Carcasses	215	277	63	\$78,703	0.17
311613	Rendering and Meat Byproduct Processing	27	37	10	\$130,983	0.45
311615	Poultry Processing	20	35	15	\$67,174	0.01
311710	Seafood Product Preparation and Packaging	63	53	(11)	\$68,178	0.16
311824	Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour	28	78	50	\$101,794	0.35
311830	Tortilla Manufacturing	105	126	20	\$43,163	0.57
311911	Roasted Nuts and Peanut Butter Manufacturing	<10	0	Insf. Data	\$0	0.00
311919	Other Snack Food Manufacturing	60	431	371	\$64,369	0.83
311920	Coffee and Tea Manufacturing	205	262	57	\$74,862	0.85
311930	Flavoring Syrup and Concentrate Manufacturing	29	163	134	\$79,160	1.55
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	199	685	486	\$84,330	2.98

311942	Spice and Extract Manufacturing	345	479	134	\$76,445	1.56
311991	Perishable Prepared Food Manufacturing	574	654	80	\$45,895	0.89
311999	All Other Miscellaneous Food Manufacturing	77	69	(9)	\$93,585	0.15
312230	Tobacco Manufacturing	130	<10	Insf. Data	Insf. Data	0.03
316990	Other Leather and Allied Product Manufacturing	46	41	(5)	\$42,624	0.31
325311	Nitrogenous Fertilizer Manufacturing	0	<10	Insf. Data	Insf. Data	0.07
325312	Phosphatic Fertilizer Manufacturing	0	0	0	\$0	0.00
325314	Fertilizer (Mixing Only) Manufacturing	28	44	16	\$115,692	0.57
325315	Compost Manufacturing	<10	26	Insf. Data	\$85,299	1.76
325320	Pesticide and Other Agricultural Chemical Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
333111	Farm Machinery and Equipment Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
333241	Food Product Machinery Manufacturing	51	82	32	\$96,194	0.38
444240	Nursery, Garden Center, and Farm Supply Retailers	851	1,346	496	\$48,854	0.79

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation