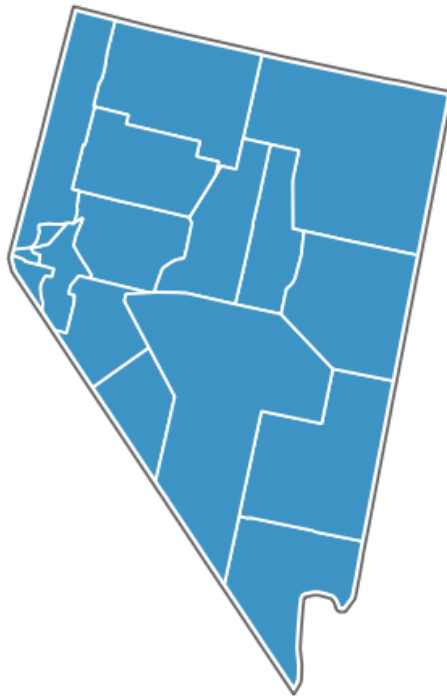




Nevada's Natural Resource Technologies Sector



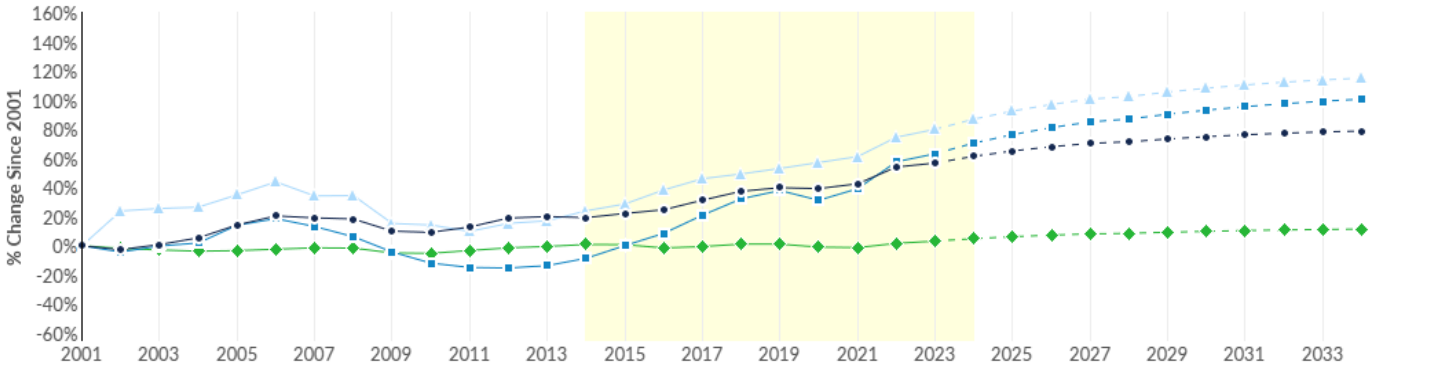
Industry Summary for Natural Resource Technologies

43,853 Jobs (2025) 27% below National average	+34.0% % Change (2015-2025) Nation: +5.9%	\$110,335 Avg. Earnings Per Job (2024) Nation: \$92,206
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Industry Detail

Payrolled Business Locations (2024)	1,437
Jobs Multiplier	4

Regional Trends



	Region	2015 Jobs	2025 Jobs	Change	% Change
●	Nevada	32,730	43,853	11,123	34.0%
●	Las Vegas, NV Metro	9,022	15,745	6,723	74.5%
●	Reno, NV Metro	5,793	7,695	1,902	32.8%
●	United States	5,654,479	5,985,441	330,962	5.9%

Regional Breakdown of Nevada's Natural Resource Technologies Sector

County	Jobs (2015)	Jobs (2025)	Job Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	413	1,392	979	237%	\$107,058	1.09
Churchill	654	703	49	7%	\$72,970	1.85
Clark	9,022	15,745	6,723	75%	\$95,666	0.36
Douglas	566	800	235	41%	\$73,378	0.97
Elko	2,594	2,595	1	0%	\$116,055	3.14
Esmeralda	251	177	(74)	(30%)	\$93,494	12.75
Eureka	4,219	4,388	169	4%	\$145,529	26.98
Humboldt	2,817	2,772	(45)	(2%)	\$130,655	9.51
Lander	2,204	2,641	437	20%	\$142,038	19.10
Lincoln	102	117	15	14%	\$47,107	2.14
Lyon	1,560	1,624	64	4%	\$102,313	3.01
Mineral	107	69	(38)	(35%)	\$110,272	1.71
Nye	1,646	1,912	266	16%	\$116,159	3.62
Pershing	795	1,058	263	33%	\$121,484	13.91
Storey	352	428	76	22%	\$120,256	0.62
Washoe	3,881	5,643	1,762	45%	\$99,056	0.61
White Pine	1,377	1,724	347	25%	\$127,759	10.31

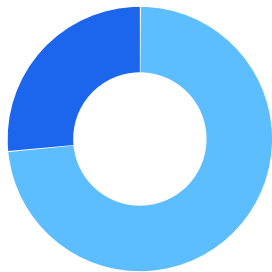
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2024)	% of Total Jobs in Industry Group (2024)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	1,791	4.2%
Operating Engineers and Other Construction Equipment Operators	1,657	3.9%
Farmers, Ranchers, and Other Agricultural Managers	1,560	3.7%
Continuous Mining Machine Operators	1,452	3.4%
Laborers and Freight, Stock, and Material Movers, Hand	1,340	3.2%

Industry Requirements (Top Supply Chain)

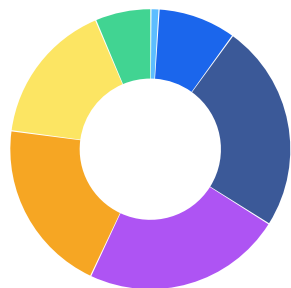
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$193,914,906	\$314,112,846	\$508,027,751
Animal Production	\$50,691,885	\$422,997,755	\$473,689,640
Gold Ore and Silver Ore Mining	\$402,596,651	\$1,556	\$402,598,207
Petroleum Refineries	\$49,111,302	\$316,182,200	\$365,293,502
Crop Production	\$122,613,761	\$236,371,265	\$358,985,026

Industry Gender Breakdown



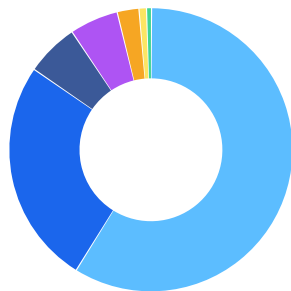
Gender	2025 Jobs	2025 Percent
Males	32,093	73.2%
Females	11,760	26.8%

Industry Age Breakdown



Age	2025 Jobs	2025 Percent
14-18	476	1.1%
19-24	3,397	7.7%
25-34	10,138	23.1%
35-44	10,569	24.1%
45-54	8,985	20.5%
55-64	7,162	16.3%
65+	3,126	7.1%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2025 Jobs	2025 Percent
White	26,388	60.2%
Hispanic or Latino	11,609	26.5%
Black or African American	2,305	5.3%
Asian	1,775	4.0%
Two or More Races	1,002	2.3%
American Indian or Alaska Native	555	1.3%
Native Hawaiian or Other Pacific Islander	218	0.5%

Industry Breakdown of Nevada's Natural Resource Technologies Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
111000	Crop Production	1,603	4,046	2,443	\$57,755	0.45
112000	Animal Production	1,548	1,541	(7)	\$54,741	0.34
113110	Timber Tract Operations	0	0	0	\$0	0.00
113210	Forest Nurseries and Gathering of Forest Products	<10	0	Insf. Data	\$0	0.00
113310	Logging	20	<10	Insf. Data	Insf. Data	0.01
114111	Finfish Fishing	63	24	(39)	\$147,212	0.20
114112	Shellfish Fishing	<10	<10	Insf. Data	Insf. Data	0.01
114119	Other Marine Fishing	0	0	0	\$0	0.00
114210	Hunting and Trapping	34	19	(15)	\$45,708	0.28
115111	Cotton Ginning	0	0	0	\$0	0.00
115112	Soil Preparation, Planting, and Cultivating	73	62	(11)	\$72,146	0.18
115113	Crop Harvesting, Primarily by Machine	20	12	(7)	\$68,458	0.10
115114	Postharvest Crop Activities (except Cotton Ginning)	35	34	(1)	\$60,566	0.04
115115	Farm Labor Contractors and Crew Leaders	518	484	(34)	\$21,646	0.14
115116	Farm Management Services	41	20	(21)	\$79,404	0.08
115210	Support Activities for Animal Production	248	162	(86)	\$43,032	0.37
115310	Support Activities for Forestry	49	256	207	\$149,718	0.98
211120	Crude Petroleum Extraction	16	13	(4)	\$108,214	0.02
211130	Natural Gas Extraction	<10	0	Insf. Data	\$0	0.00
212114	Surface Coal Mining	0	0	0	\$0	0.00
212115	Underground Coal Mining	0	0	0	\$0	0.00
212210	Iron Ore Mining	<10	0	Insf. Data	\$0	0.00
212220	Gold Ore and Silver Ore Mining	10,486	10,695	208	\$147,370	63.73
212230	Copper, Nickel, Lead, and Zinc Mining	637	909	272	\$133,544	4.37
212290	Other Metal Ore Mining	<10	15	Insf. Data	\$112,865	0.31
212311	Dimension Stone Mining and Quarrying	26	<10	Insf. Data	Insf. Data	0.07
212312	Crushed and Broken Limestone Mining and Quarrying	72	97	25	\$113,905	0.39
212313	Crushed and Broken Granite Mining and Quarrying	22	<10	Insf. Data	Insf. Data	0.11

212319	Other Crushed and Broken Stone Mining and Quarrying	39	56	17	\$84,899	0.66
212321	Construction Sand and Gravel Mining	402	472	70	\$102,946	1.37
212322	Industrial Sand Mining	41	79	38	\$104,838	0.83
212323	Kaolin, Clay, and Ceramic and Refractory Minerals Mining	168	149	(20)	\$86,083	2.30
212390	Other Nonmetallic Mineral Mining and Quarrying	742	814	72	\$112,026	6.32
213111	Drilling Oil and Gas Wells	40	26	(14)	\$133,143	0.06
213112	Support Activities for Oil and Gas Operations	105	118	12	\$157,712	0.05
213113	Support Activities for Coal Mining	<10	<10	Insf. Data	Insf. Data	0.03
213114	Support Activities for Metal Mining	1,532	2,409	877	\$130,914	45.85
213115	Support Activities for Nonmetallic Minerals (except Fuels) Mining	30	36	7	\$135,562	1.02
221111	Hydroelectric Power Generation	0	0	0	\$0	0.00
221112	Fossil Fuel Electric Power Generation	620	498	(122)	\$225,205	0.69
221113	Nuclear Electric Power Generation	0	0	0	\$0	0.00
221114	Solar Electric Power Generation	25	271	246	\$176,281	1.28
221115	Wind Electric Power Generation	<10	15	Insf. Data	\$161,763	0.11
221116	Geothermal Electric Power Generation	185	242	56	\$165,662	21.22
221117	Biomass Electric Power Generation	0	0	0	\$0	0.00
221118	Other Electric Power Generation	0	0	0	\$0	0.00
221121	Electric Bulk Power Transmission and Control	<10	102	Insf. Data	\$187,599	0.34
221122	Electric Power Distribution	1,740	1,936	196	\$185,256	0.82
221210	Natural Gas Distribution	1,189	1,320	130	\$188,135	1.11
221310	Water Supply and Irrigation Systems	115	192	77	\$111,186	0.34
221320	Sewage Treatment Facilities	<10	49	Insf. Data	\$123,189	0.61
221330	Steam and Air-Conditioning Supply	85	21	(64)	\$172,424	1.32
237110	Water and Sewer Line and Related Structures Construction	2,033	3,583	1,549	\$90,859	1.58
311111	Dog and Cat Food Manufacturing	66	188	122	\$88,371	0.46
311119	Other Animal Food Manufacturing	104	47	(57)	\$71,992	0.12

311211	Flour Milling	<10	0	Insf. Data	\$0	0.00
311212	Rice Milling	0	0	0	\$0	0.00
311213	Malt Manufacturing	0	0	0	\$0	0.00
311221	Wet Corn Milling and Starch Manufacturing	0	0	0	\$0	0.00
311224	Soybean and Other Oilseed Processing	22	<10	Insf. Data	Insf. Data	0.01
311225	Fats and Oils Refining and Blending	<10	21	Insf. Data	\$72,423	0.23
311230	Breakfast Cereal Manufacturing	120	174	54	\$101,153	1.31
311313	Beet Sugar Manufacturing	0	0	0	\$0	0.00
311314	Cane Sugar Manufacturing	0	0	0	\$0	0.00
311340	Nonchocolate Confectionery Manufacturing	79	205	127	\$78,121	0.72
311351	Chocolate and Confectionery Manufacturing from Cacao Beans	0	182	182	\$107,707	1.67
311352	Confectionery Manufacturing from Purchased Chocolate	223	356	133	\$59,860	1.08
311411	Frozen Fruit, Juice, and Vegetable Manufacturing	46	142	96	\$70,802	0.46
311412	Frozen Specialty Food Manufacturing	575	462	(113)	\$70,626	0.69
311421	Fruit and Vegetable Canning	155	128	(27)	\$105,181	0.23
311422	Specialty Canning	52	0	(52)	\$0	0.00
311423	Dried and Dehydrated Food Manufacturing	35	85	51	\$83,410	0.62
311511	Fluid Milk Manufacturing	332	264	(68)	\$94,394	0.46
311512	Creamery Butter Manufacturing	0	0	0	\$0	0.00
311513	Cheese Manufacturing	<10	167	Insf. Data	\$92,070	0.26
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	12	48	35	\$84,793	0.22
311520	Ice Cream and Frozen Dessert Manufacturing	493	510	16	\$80,131	1.88
311611	Animal (except Poultry) Slaughtering	<10	10	Insf. Data	Insf. Data	0.01
311612	Meat Processed from Carcasses	186	270	84	\$64,165	0.17
311613	Rendering and Meat Byproduct Processing	33	35	2	\$104,741	0.40
311615	Poultry Processing	11	32	21	\$68,187	0.01

311710	Seafood Product Preparation and Packaging	62	59	(3)	\$63,936	0.18
311824	Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour	18	53	35	\$103,931	0.24
311830	Tortilla Manufacturing	90	122	32	\$43,203	0.55
311911	Roasted Nuts and Peanut Butter Manufacturing	<10	0	Insf. Data	\$0	0.00
311919	Other Snack Food Manufacturing	53	328	275	\$67,146	0.64
311920	Coffee and Tea Manufacturing	172	261	89	\$77,134	0.86
311930	Flavoring Syrup and Concentrate Manufacturing	31	171	140	\$76,194	1.62
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	181	656	475	\$86,771	2.93
311942	Spice and Extract Manufacturing	321	459	138	\$76,904	1.50
311991	Perishable Prepared Food Manufacturing	548	581	33	\$45,861	0.79
311999	All Other Miscellaneous Food Manufacturing	64	110	46	\$83,006	0.24
312111	Soft Drink Manufacturing	80	304	224	\$86,683	0.36
312112	Bottled Water Manufacturing	282	699	417	\$97,618	2.97
312113	Ice Manufacturing	70	42	(28)	\$67,989	0.50
312230	Tobacco Manufacturing	132	10	(122)	\$125,434	0.10
316990	Other Leather and Allied Product Manufacturing	63	31	(33)	\$49,134	0.23
325120	Industrial Gas Manufacturing	28	20	(8)	\$127,682	0.09
325180	Other Basic Inorganic Chemical Manufacturing	218	108	(111)	\$149,499	0.25
325193	Ethyl Alcohol Manufacturing	0	0	0	\$0	0.00
325199	All Other Basic Organic Chemical Manufacturing	<10	61	Insf. Data	\$149,789	0.14
325311	Nitrogenous Fertilizer Manufacturing	0	0	0	\$0	0.00
325312	Phosphatic Fertilizer Manufacturing	0	0	0	\$0	0.00
325314	Fertilizer (Mixing Only) Manufacturing	33	20	(13)	\$77,029	0.25
325315	Compost Manufacturing	<10	20	Insf. Data	\$85,866	1.50
325320	Pesticide and Other Agricultural Chemical Manufacturing	<10	0	Insf. Data	\$0	0.00

333111	Farm Machinery and Equipment Manufacturing	0	<10	Insf. Data	Insf. Data	0.01
333131	Mining Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00
333241	Food Product Machinery Manufacturing	42	81	39	\$96,897	0.37
333611	Turbine and Turbine Generator Set Units Manufacturing	43	0	(43)	\$0	0.00
333995	Fluid Power Cylinder and Actuator Manufacturing	20	32	12	\$80,876	0.20
333996	Fluid Power Pump and Motor Manufacturing	17	45	28	\$96,993	0.24
334512	Automatic Environmental Control Manufacturing for Residential, Commercial, and Appliance Use	85	25	(60)	\$90,999	0.19
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
335311	Power, Distribution, and Specialty Transformer Manufacturing	128	201	73	\$100,518	0.57
444240	Nursery, Garden Center, and Farm Supply Retailers	853	1,367	515	\$46,195	0.79
486210	Pipeline Transportation of Natural Gas	118	33	(85)	\$158,988	0.09
541620	Environmental Consulting Services	765	1,146	381	\$108,833	0.93
562219	Other Nonhazardous Waste Treatment and Disposal	51	69	18	\$81,552	0.31
562920	Materials Recovery Facilities	519	1,814	1,296	\$77,932	6.41
813312	Environment, Conservation and Wildlife Organizations	430	795	364	\$63,380	0.93

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation