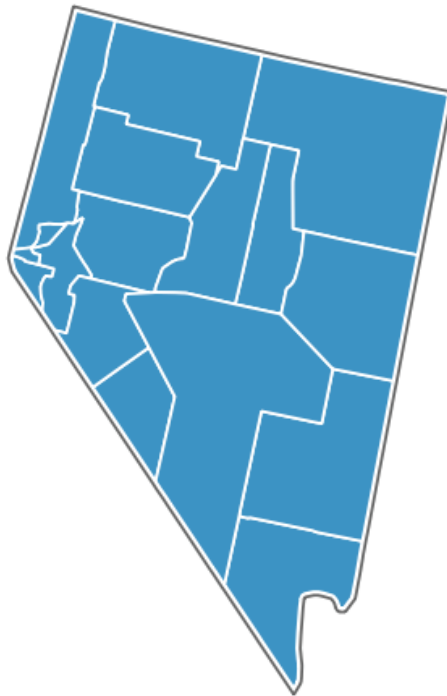




Nevada's Health and Medical Services Sector



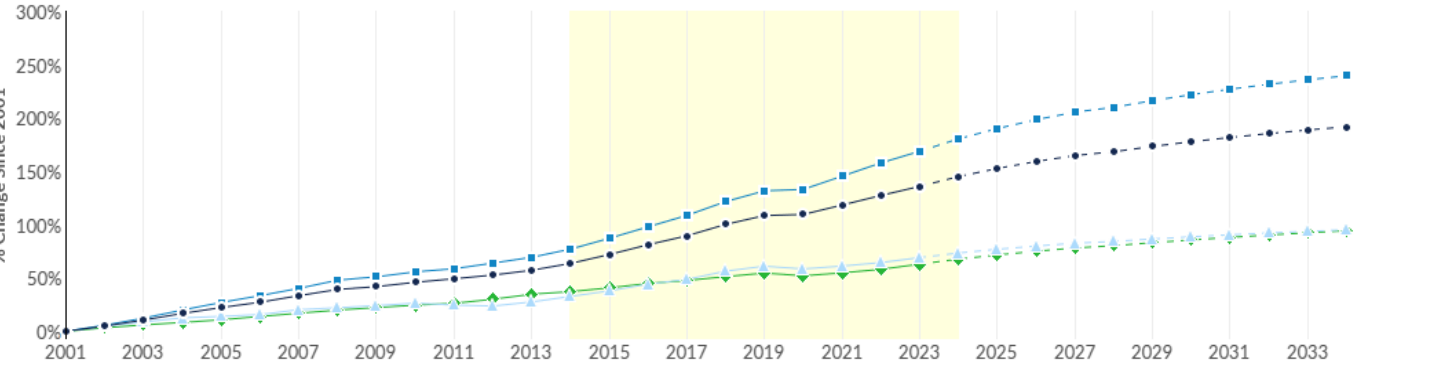
Industry Summary for Health and Medical Services

159,182 Jobs (2025) 31% below National average	+50.5% % Change (2015-2025) Nation: +25.0%	\$82,953 Avg. Earnings Per Job (2025) Nation: \$85,220
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Industry Detail

Payrolled Business Locations (2024)	9,216
Jobs Multiplier	2

Regional Trends



	Region	2015 Jobs	2025 Jobs	Change	% Change
●	Nevada	105,754	159,182	53,428	50.5%
●	Las Vegas, NV Metro	75,232	119,020	43,788	58.2%
●	Reno, NV Metro	21,696	28,802	7,106	32.8%
●	United States	18,385,360	22,977,653	4,592,293	25.0%

Regional Breakdown of Nevada's Health and Medical Services Sector

County	Jobs (2015)	Jobs (2025)	Jobs Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	3,805	4,625	820	22%	\$88,182	1.02
Churchill	885	979	94	11%	\$78,299	0.66
Clark	75,232	119,020	43,788	58%	\$81,353	0.71
Douglas	1,395	1,757	362	26%	\$80,339	0.56
Elko	1,387	1,683	296	21%	\$75,939	0.53
Esmeralda	0	0	0	0%	\$0	0.00
Eureka	5	5	0	Insf. Data	Insf. Data	0.01
Humboldt	262	225	(38)	(14%)	\$56,730	0.20
Lander	19	20	1	4%	\$76,133	0.04
Lincoln	68	53	(16)	(23%)	\$59,383	0.25
Lyon	454	600	146	32%	\$65,141	0.29
Mineral	13	86	74	584%	\$58,165	0.46
Nye	793	1,141	348	44%	\$73,088	0.56
Pershing	26	24	(2)	(9%)	\$36,926	0.08
Storey	44	118	73	166%	\$68,404	0.04
Washoe	21,197	28,084	6,887	32%	\$90,217	0.80
White Pine	104	171	67	64%	\$59,994	0.26

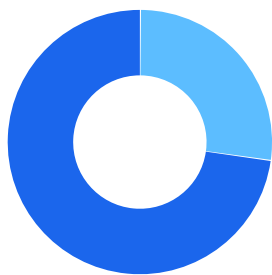
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2024)	% of Total Jobs in Industry Group (2024)
Registered Nurses	21,101	13.8%
Home Health and Personal Care Aides	16,921	11.0%
Nursing Assistants	7,619	5.0%
Medical Assistants	7,179	4.7%
Medical Secretaries and Administrative Assistants	6,454	4.2%

Industry Requirements (Top Supply Chain)

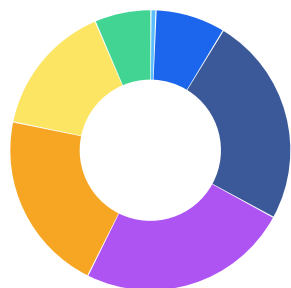
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$466,792,075	\$42,229,374	\$509,021,450
Lessors of Residential Buildings and Dwellings	\$282,393,329	\$78,916,968	\$361,310,297
Temporary Help Services	\$286,778,554	\$35,008,975	\$321,787,529
Offices of Real Estate Agents and Brokers	\$304,932,492	\$4,096,472	\$309,028,964
Lessors of Nonresidential Buildings (except Miniwarehouses)	\$192,395,470	\$59,149,690	\$251,545,160

Industry Gender Breakdown



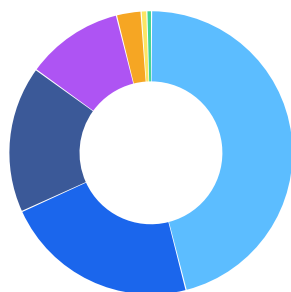
Gender	2025 Jobs	2025 Percent
Males	42,576	26.7%
Females	116,605	73.3%

Industry Age Breakdown



Age	2025 Jobs	2025 Percent
14-18	1,092	0.7%
19-24	13,234	8.3%
25-34	37,451	23.5%
35-44	38,693	24.3%
45-54	32,889	20.7%
55-64	23,846	15.0%
65+	11,977	7.5%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2025 Jobs	2025 Percent
White	68,176	42.8%
Hispanic or Latino	38,015	23.9%
Asian	26,893	16.9%
Black or African American	19,138	12.0%
Two or More Races	5,004	3.1%
Native Hawaiian or Other Pacific Islander	1,068	0.7%
American Indian or Alaska Native	889	0.6%

Industry Breakdown of Nevada's Health and Medical Services Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
325411	Medicinal and Botanical Manufacturing	260	454	194	\$81,306	0.95
325412	Pharmaceutical Preparation Manufacturing	510	1,081	571	\$84,276	0.46
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.03
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
339112	Surgical and Medical Instrument Manufacturing	147	160	13	\$84,193	0.11
339113	Surgical Appliance and Supplies Manufacturing	138	241	103	\$81,863	0.23
339114	Dental Equipment and Supplies Manufacturing	51	37	(14)	\$70,402	0.21
339115	Ophthalmic Goods Manufacturing	68	102	33	\$65,869	0.41
339116	Dental Laboratories	380	465	85	\$68,683	0.94
532283	Home Health Equipment Rental	728	486	(242)	\$72,809	1.48
541713	Research and Development in Nanotechnology	43	46	3	\$152,325	0.18
541714	Research and Development in Biotechnology (except Nanobiotechnology)	174	323	148	\$177,150	0.11
621111	Offices of Physicians (except Mental Health Specialists)	19,020	27,655	8,636	\$127,580	0.93
621112	Offices of Physicians, Mental Health Specialists	256	745	489	\$112,426	0.72
621210	Offices of Dentists	8,430	11,600	3,170	\$75,080	1.04
621310	Offices of Chiropractors	1,142	1,818	676	\$55,244	1.07
621320	Offices of Optometrists	1,382	2,079	697	\$65,409	1.24
621330	Offices of Mental Health Practitioners (except Physicians)	796	3,137	2,341	\$55,653	0.97
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,501	5,061	2,560	\$63,651	0.94
621391	Offices of Podiatrists	242	305	63	\$54,970	0.91
621399	Offices of All Other Miscellaneous Health Practitioners	863	2,010	1,147	\$79,670	0.92
621410	Family Planning Centers	123	278	155	\$87,502	0.72
621420	Outpatient Mental Health and Substance Abuse Centers	648	1,069	421	\$68,496	0.30

621491	HMO Medical Centers	1,083	1,116	34	\$114,612	0.48
621492	Kidney Dialysis Centers	1,030	1,363	333	\$86,294	0.94
621493	Freestanding Ambulatory Surgical and Emergency Centers	1,533	4,173	2,640	\$79,052	2.08
621498	All Other Outpatient Care Centers	513	1,742	1,229	\$75,435	0.58
621511	Medical Laboratories	1,666	2,381	715	\$94,720	0.99
621512	Diagnostic Imaging Centers	1,931	2,540	609	\$94,452	2.75
621610	Home Health Care Services	5,094	8,061	2,967	\$67,868	0.43
621910	Ambulance Services	1,444	2,340	896	\$75,479	1.24
621991	Blood and Organ Banks	759	1,363	605	\$75,457	1.45
621999	All Other Miscellaneous Ambulatory Health Care Services	374	778	404	\$94,371	0.59
622110	General Medical and Surgical Hospitals	24,280	32,457	8,177	\$101,740	0.63
622210	Psychiatric and Substance Abuse Hospitals	1,159	1,391	232	\$68,704	1.01
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	2,127	2,550	423	\$85,197	0.89
623110	Nursing Care Facilities (Skilled Nursing Facilities)	6,356	8,402	2,046	\$65,540	0.55
623210	Residential Intellectual and Developmental Disability Facilities	1,115	2,038	922	\$43,846	0.49
623220	Residential Mental Health and Substance Abuse Facilities	1,541	2,244	703	\$58,412	0.82
623311	Continuing Care Retirement Communities	1,119	1,630	511	\$49,806	0.32
623312	Assisted Living Facilities for the Elderly	2,540	3,149	609	\$44,504	0.60
623990	Other Residential Care Facilities	562	653	91	\$57,285	0.38
624120	Services for the Elderly and Persons with Disabilities	9,713	16,312	6,599	\$28,583	0.61
624190	Other Individual and Family Services	1,912	3,335	1,424	\$59,896	0.55

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation