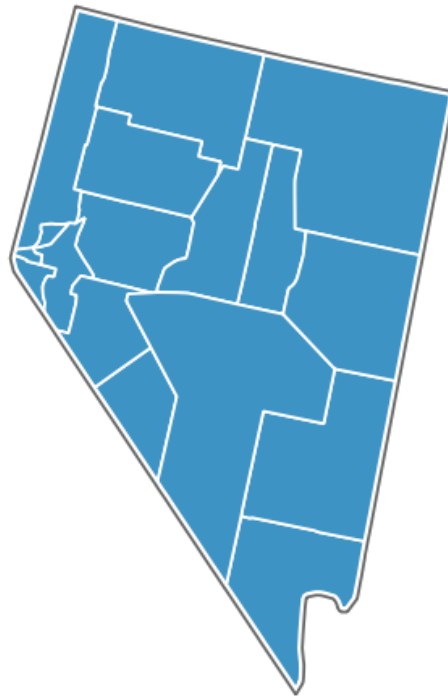




Nevada's Agriculture Sector



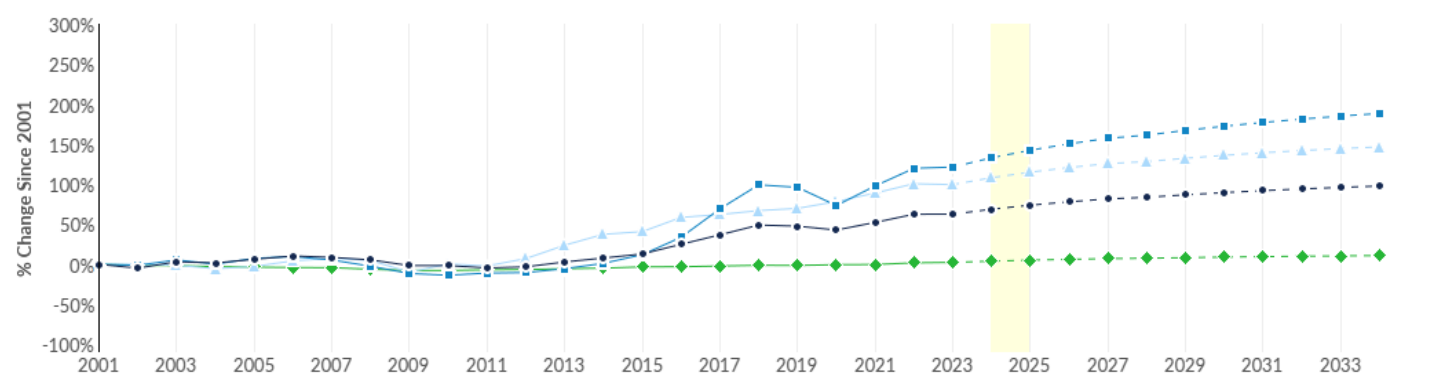
Industry Summary for Agriculture

14,329 Jobs (2025) 63% below National average	+51.1% % Change (2015-2025) Nation: +8.4%	\$64,670 Avg. Earnings Per Job (2024) Nation: \$64,745
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Industry Detail

Payrolled Business Locations (2024)	662
Jobs Multiplier	4

Regional Trends



	Region	2015 Jobs	2025 Jobs	Change	% Change
●	Nevada	9,481	14,329	4,847	51.1%
●	Las Vegas, NV Metro	3,000	6,332	3,332	111.1%
●	Reno, NV Metro	3,307	4,431	1,124	34.0%
●	United States	3,581,424	3,880,822	299,398	8.4%

Regional Breakdown of Nevada's Agriculture Sector

County	Jobs (2015)	Jobs (2025)	Jobs Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	243	381	138	57%	\$55,701	0.48
Churchill	505	552	47	9%	\$53,064	2.23
Clark	3,000	6,332	3,332	111%	\$59,752	0.22
Douglas	432	648	216	50%	\$69,457	1.21
Elko	396	424	27	7%	\$46,331	0.79
Esmeralda	51	41	(9)	(19%)	\$50,497	4.68
Eureka	90	54	(36)	(40%)	\$49,095	0.54
Humboldt	575	473	(102)	(18%)	\$55,078	2.47
Lander	118	86	(32)	(27%)	\$47,051	0.99
Lincoln	80	94	14	18%	\$37,088	2.60
Lyon	1,030	941	(90)	(9%)	\$74,529	2.75
Mineral	5	5	0	Insf. Data	Insf. Data	0.30
Nye	344	528	184	54%	\$53,928	1.52
Pershing	174	136	(38)	(22%)	\$54,607	2.81
Storey	157	225	69	44%	\$87,428	0.50
Washoe	2,120	3,265	1,145	54%	\$79,366	0.54
White Pine	122	121	(1)	(1%)	\$53,753	1.15

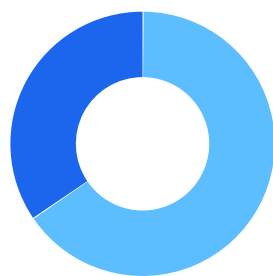
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2024)	% of Total Jobs in Industry Group (2024)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	1,774	12.8%
Farmers, Ranchers, and Other Agricultural Managers	1,560	11.3%
Laborers and Freight, Stock, and Material Movers, Hand	751	5.4%
Farmworkers, Farm, Ranch, and Aquacultural Animals	702	5.1%
Packaging and Filling Machine Operators and Tenders	658	4.8%

Industry Requirements (Top Supply Chain)

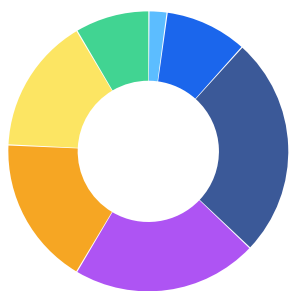
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Animal Production	\$50,690,016	\$422,953,074	\$473,643,090
Crop Production	\$117,773,344	\$204,400,959	\$322,174,303
Corporate, Subsidiary, and Regional Managing Offices	\$76,167,345	\$11,269,088	\$87,436,433
Soybean and Other Oilseed Processing	\$2,840,584	\$79,496,888	\$82,337,472
Other Animal Food Manufacturing	\$4,787,814	\$58,552,726	\$63,340,540

Industry Gender Breakdown



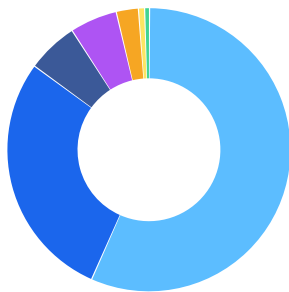
Gender	2025 Jobs	2025 Percent
● Males	9,291	64.8%
● Females	5,037	35.2%

Industry Age Breakdown



Age	2025 Jobs	2025 Percent
● 14-18	354	2.5%
● 19-24	1,226	8.6%
● 25-34	3,434	24.0%
● 35-44	3,134	21.9%
● 45-54	2,556	17.8%
● 55-64	2,150	15.0%
● 65+	1,475	10.3%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2025 Jobs	2025 Percent
● White	7,545	52.7%
● Hispanic or Latino	4,432	30.9%
● Black or African American	923	6.4%
● Asian	849	5.9%
● Two or More Races	371	2.6%
● American Indian or Alaska Native	117	0.8%
● Native Hawaiian or Other Pacific Islander	93	0.6%

Industry Breakdown of Nevada's Agriculture Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
111000	Crop Production	1,603	4,046	2,443	\$57,755	0.45
112000	Animal Production	1,548	1,541	(7)	\$54,741	0.34
113110	Timber Tract Operations	0	0	0	\$0	0.00
113210	Forest Nurseries and Gathering of Forest Products	<10	0	Insf. Data	\$0	0.00
113310	Logging	20	<10	Insf. Data	Insf. Data	0.01
114111	Finfish Fishing	63	24	(39)	\$147,212	0.20
114112	Shellfish Fishing	<10	<10	Insf. Data	Insf. Data	0.01
114119	Other Marine Fishing	0	0	0	\$0	0.00
114210	Hunting and Trapping	34	19	(15)	\$45,708	0.28
115111	Cotton Ginning	0	0	0	\$0	0.00
115112	Soil Preparation, Planting, and Cultivating	73	62	(11)	\$72,146	0.18
115113	Crop Harvesting, Primarily by Machine	20	12	(7)	\$68,458	0.10
115114	Postharvest Crop Activities (except Cotton Ginning)	35	34	(1)	\$60,566	0.04
115115	Farm Labor Contractors and Crew Leaders	518	484	(34)	\$21,646	0.14
115116	Farm Management Services	41	20	(21)	\$79,404	0.08
115210	Support Activities for Animal Production	248	162	(86)	\$43,032	0.37
115310	Support Activities for Forestry	49	256	207	\$149,718	0.98
311111	Dog and Cat Food Manufacturing	66	188	122	\$88,371	0.46
311119	Other Animal Food Manufacturing	104	47	(57)	\$71,992	0.12
311211	Flour Milling	<10	0	Insf. Data	\$0	0.00
311212	Rice Milling	0	0	0	\$0	0.00
311213	Malt Manufacturing	0	0	0	\$0	0.00
311221	Wet Corn Milling and Starch Manufacturing	0	0	0	\$0	0.00
311224	Soybean and Other Oilseed Processing	22	<10	Insf. Data	Insf. Data	0.01
311225	Fats and Oils Refining and Blending	<10	21	Insf. Data	\$72,423	0.23
311230	Breakfast Cereal Manufacturing	120	174	54	\$101,153	1.31
311313	Beet Sugar Manufacturing	0	0	0	\$0	0.00
311314	Cane Sugar Manufacturing	0	0	0	\$0	0.00

311340	Nonchocolate Confectionery Manufacturing	79	205	127	\$78,121	0.72
311351	Chocolate and Confectionery Manufacturing from Cacao Beans	0	182	182	\$107,707	1.67
311352	Confectionery Manufacturing from Purchased Chocolate	223	356	133	\$59,860	1.08
311411	Frozen Fruit, Juice, and Vegetable Manufacturing	46	142	96	\$70,802	0.46
311412	Frozen Specialty Food Manufacturing	575	462	(113)	\$70,626	0.69
311421	Fruit and Vegetable Canning	155	128	(27)	\$105,181	0.23
311422	Specialty Canning	52	0	(52)	\$0	0.00
311423	Dried and Dehydrated Food Manufacturing	35	85	51	\$83,410	0.62
311511	Fluid Milk Manufacturing	332	264	(68)	\$94,394	0.46
311512	Creamery Butter Manufacturing	0	0	0	\$0	0.00
311513	Cheese Manufacturing	<10	167	Insf. Data	\$92,070	0.26
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	12	48	35	\$84,793	0.22
311520	Ice Cream and Frozen Dessert Manufacturing	493	510	16	\$80,131	1.88
311611	Animal (except Poultry) Slaughtering	<10	10	Insf. Data	Insf. Data	0.01
311612	Meat Processed from Carcasses	186	270	84	\$64,165	0.17
311613	Rendering and Meat Byproduct Processing	33	35	2	\$104,741	0.40
311615	Poultry Processing	11	32	21	\$68,187	0.01
311710	Seafood Product Preparation and Packaging	62	59	(3)	\$63,936	0.18
311824	Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour	18	53	35	\$103,931	0.24
311830	Tortilla Manufacturing	90	122	32	\$43,203	0.55
311911	Roasted Nuts and Peanut Butter Manufacturing	<10	0	Insf. Data	\$0	0.00
311919	Other Snack Food Manufacturing	53	328	275	\$67,146	0.64
311920	Coffee and Tea Manufacturing	172	261	89	\$77,134	0.86
311930	Flavoring Syrup and Concentrate Manufacturing	31	171	140	\$76,194	1.62
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	181	656	475	\$86,771	2.93

311942	Spice and Extract Manufacturing	321	459	138	\$76,904	1.50
311991	Perishable Prepared Food Manufacturing	548	581	33	\$45,861	0.79
311999	All Other Miscellaneous Food Manufacturing	64	110	46	\$83,006	0.24
312230	Tobacco Manufacturing	132	10	(122)	\$125,434	0.10
316990	Other Leather and Allied Product Manufacturing	63	31	(33)	\$49,134	0.23
325311	Nitrogenous Fertilizer Manufacturing	0	0	0	\$0	0.00
325312	Phosphatic Fertilizer Manufacturing	0	0	0	\$0	0.00
325314	Fertilizer (Mixing Only) Manufacturing	33	20	(13)	\$77,029	0.25
325315	Compost Manufacturing	<10	20	Insf. Data	\$85,866	1.50
325320	Pesticide and Other Agricultural Chemical Manufacturing	<10	0	Insf. Data	\$0	0.00
333111	Farm Machinery and Equipment Manufacturing	0	<10	Insf. Data	Insf. Data	0.01
333241	Food Product Machinery Manufacturing	42	81	39	\$96,897	0.37
444240	Nursery, Garden Center, and Farm Supply Retailers	853	1,367	515	\$46,195	0.79

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation