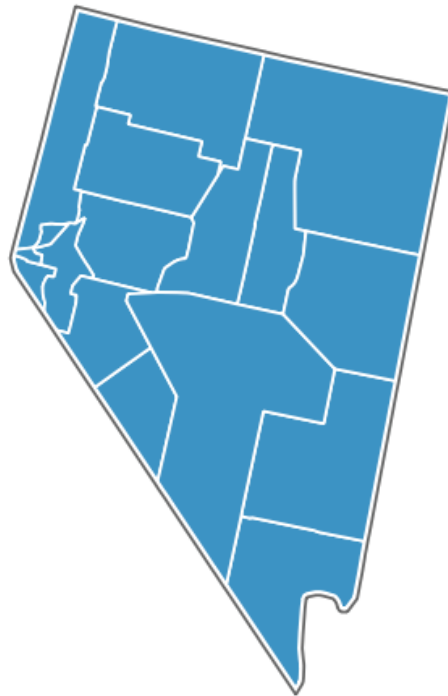




Nevada's Agriculture Sector



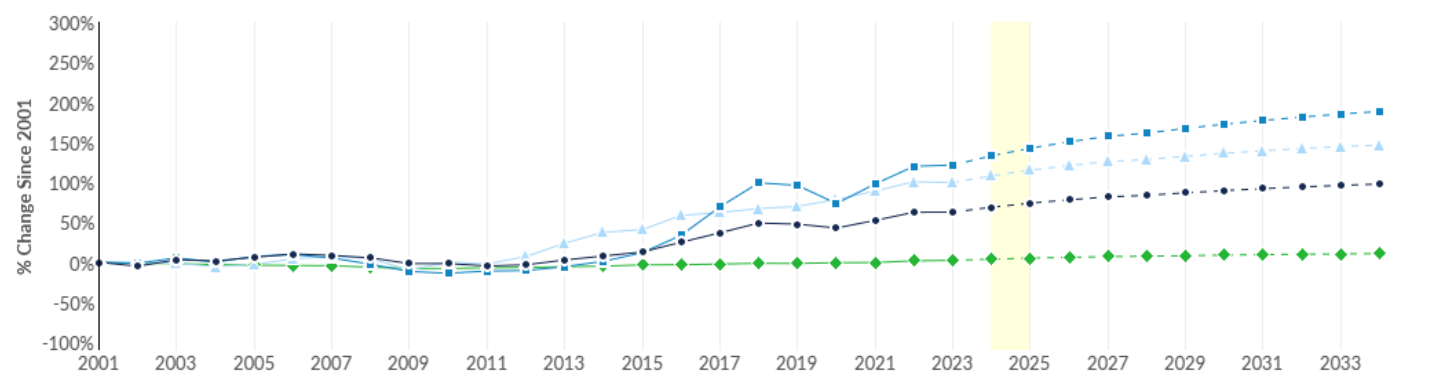
Industry Summary for Agriculture

14,315 Jobs (2025) 64% below National average	+51.0% % Change (2015-2025) Nation: +8.4%	\$64,672 Avg. Earnings Per Job (2024) Nation: \$64,768
--	--	---

Industry Detail

Payrolled Business Locations (2024)	659
Jobs Multiplier	4

Regional Trends



	Region	2015 Jobs	2025 Jobs	Change	% Change
●	Nevada	9,480	14,315	4,835	51.0%
●	Las Vegas, NV Metro	3,002	6,345	3,344	111.4%
●	Reno, NV Metro	3,307	4,422	1,115	33.7%
●	United States	3,581,423	3,880,727	299,304	8.4%

Regional Breakdown of Nevada's Agriculture Sector

County	Jobs (2015)	Jobs (2025)	Jobs Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	242	392	150	62%	\$56,799	0.49
Churchill	503	550	47	9%	\$53,133	2.23
Clark	3,002	6,345	3,344	111%	\$59,790	0.22
Douglas	431	639	208	48%	\$69,313	1.19
Elko	396	423	27	7%	\$46,138	0.80
Esmeralda	50	41	(9)	(17%)	\$50,332	4.68
Eureka	90	56	(34)	(38%)	\$50,509	0.56
Humboldt	575	468	(108)	(19%)	\$54,863	2.44
Lander	118	84	(34)	(29%)	\$47,416	0.97
Lincoln	80	88	8	11%	\$36,594	2.44
Lyon	1,030	941	(89)	(9%)	\$74,347	2.75
Mineral	5	5	0	Insf. Data	Insf. Data	0.24
Nye	342	525	183	54%	\$53,887	1.51
Pershing	176	138	(38)	(22%)	\$54,809	2.84
Storey	157	238	81	51%	\$85,499	0.53
Washoe	2,120	3,243	1,123	53%	\$79,405	0.53
White Pine	122	119	(3)	(2%)	\$53,665	1.13

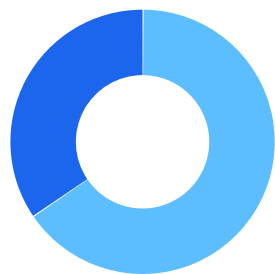
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2024)	% of Total Jobs in Industry Group (2024)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	1,754	12.7%
Farmers, Ranchers, and Other Agricultural Managers	1,558	11.3%
Laborers and Freight, Stock, and Material Movers, Hand	790	5.7%
Farmworkers, Farm, Ranch, and Aquacultural Animals	690	5.0%
Packaging and Filling Machine Operators and Tenders	663	4.8%

Industry Requirements (Top Supply Chain)

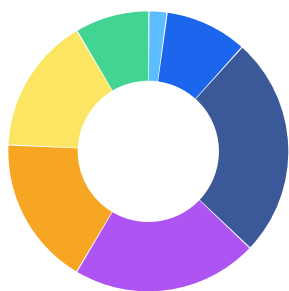
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Animal Production	\$51,289,293	\$430,776,459	\$482,065,753
Crop Production	\$118,626,630	\$200,453,675	\$319,080,304
Corporate, Subsidiary, and Regional Managing Offices	\$76,693,036	\$11,171,275	\$87,864,312
Soybean and Other Oilseed Processing	\$1,785,122	\$80,182,307	\$81,967,429
Cheese Manufacturing	\$48,128,108	\$15,333,640	\$63,461,747

Industry Gender Breakdown



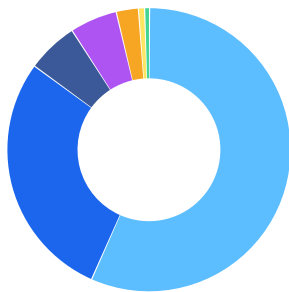
Gender	2025 Jobs	2025 Percent
● Males	9,264	64.7%
● Females	5,051	35.3%

Industry Age Breakdown



Age	2025 Jobs	2025 Percent
● 14-18	351	2.5%
● 19-24	1,248	8.7%
● 25-34	3,430	24.0%
● 35-44	3,109	21.7%
● 45-54	2,562	17.9%
● 55-64	2,156	15.1%
● 65+	1,458	10.2%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2025 Jobs	2025 Percent
● White	7,569	52.9%
● Hispanic or Latino	4,387	30.6%
● Black or African American	911	6.4%
● Asian	880	6.1%
● Two or More Races	366	2.6%
● American Indian or Alaska Native	112	0.8%
● Native Hawaiian or Other Pacific Islander	89	0.6%

Industry Breakdown of Nevada's Agriculture Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
111000	Crop Production	1,603	4,039	2,436	\$57,670	0.45
112000	Animal Production	1,548	1,534	(14)	\$54,670	0.33
113110	Timber Tract Operations	0	0	0	\$0	0.00
113210	Forest Nurseries and Gathering of Forest Products	<10	0	Insf. Data	\$0	0.00
113310	Logging	20	<10	Insf. Data	Insf. Data	0.01
114111	Finfish Fishing	63	24	(39)	\$148,273	0.20
114112	Shellfish Fishing	<10	<10	Insf. Data	Insf. Data	0.01
114119	Other Marine Fishing	0	0	0	\$0	0.00
114210	Hunting and Trapping	34	19	(15)	\$45,628	0.28
115111	Cotton Ginning	0	0	0	\$0	0.00
115112	Soil Preparation, Planting, and Cultivating	73	62	(11)	\$73,914	0.18
115113	Crop Harvesting, Primarily by Machine	20	<10	Insf. Data	Insf. Data	0.06
115114	Postharvest Crop Activities (except Cotton Ginning)	35	34	(1)	\$62,141	0.04
115115	Farm Labor Contractors and Crew Leaders	518	488	(30)	\$21,796	0.14
115116	Farm Management Services	41	22	(18)	\$74,947	0.09
115210	Support Activities for Animal Production	248	161	(87)	\$42,221	0.36
115310	Support Activities for Forestry	49	254	206	\$150,595	0.98
311111	Dog and Cat Food Manufacturing	67	187	120	\$86,308	0.46
311119	Other Animal Food Manufacturing	103	48	(56)	\$77,825	0.12
311211	Flour Milling	<10	0	Insf. Data	\$0	0.00
311212	Rice Milling	0	0	0	\$0	0.00
311213	Malt Manufacturing	0	0	0	\$0	0.00
311221	Wet Corn Milling and Starch Manufacturing	0	0	0	\$0	0.00
311224	Soybean and Other Oilseed Processing	24	<10	Insf. Data	\$0	0.00
311225	Fats and Oils Refining and Blending	<10	15	Insf. Data	\$77,135	0.16
311230	Breakfast Cereal Manufacturing	118	170	52	\$103,274	1.27
311313	Beet Sugar Manufacturing	0	0	0	\$0	0.00
311314	Cane Sugar Manufacturing	0	0	0	\$0	0.00

311340	Nonchocolate Confectionery Manufacturing	78	207	128	\$79,660	0.73
311351	Chocolate and Confectionery Manufacturing from Cacao Beans	0	179	179	\$109,367	1.65
311352	Confectionery Manufacturing from Purchased Chocolate	223	350	127	\$58,170	1.06
311411	Frozen Fruit, Juice, and Vegetable Manufacturing	46	67	22	\$60,728	0.22
311412	Frozen Specialty Food Manufacturing	575	536	(39)	\$71,737	0.81
311421	Fruit and Vegetable Canning	155	175	21	\$102,211	0.31
311422	Specialty Canning	51	0	(51)	\$0	0.00
311423	Dried and Dehydrated Food Manufacturing	35	32	(4)	\$67,612	0.23
311511	Fluid Milk Manufacturing	332	268	(64)	\$96,073	0.46
311512	Creamery Butter Manufacturing	0	0	0	\$0	0.00
311513	Cheese Manufacturing	<10	203	Insf. Data	\$89,126	0.31
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	12	55	42	\$84,882	0.26
311520	Ice Cream and Frozen Dessert Manufacturing	493	466	(27)	\$79,834	1.71
311611	Animal (except Poultry) Slaughtering	<10	11	Insf. Data	Insf. Data	0.01
311612	Meat Processed from Carcasses	186	271	85	\$64,463	0.17
311613	Rendering and Meat Byproduct Processing	33	34	1	\$101,835	0.39
311615	Poultry Processing	12	32	20	\$68,329	0.01
311710	Seafood Product Preparation and Packaging	63	71	8	\$64,325	0.22
311824	Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour	18	58	40	\$101,290	0.26
311830	Tortilla Manufacturing	90	122	32	\$43,697	0.55
311911	Roasted Nuts and Peanut Butter Manufacturing	<10	0	Insf. Data	\$0	0.00
311919	Other Snack Food Manufacturing	53	328	275	\$67,001	0.64
311920	Coffee and Tea Manufacturing	172	260	88	\$77,618	0.85
311930	Flavoring Syrup and Concentrate Manufacturing	31	171	140	\$75,707	1.63
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	181	656	475	\$86,652	2.93

311942	Spice and Extract Manufacturing	321	458	137	\$76,982	1.50
311991	Perishable Prepared Food Manufacturing	549	612	63	\$47,427	0.83
311999	All Other Miscellaneous Food Manufacturing	63	78	15	\$84,241	0.17
312230	Tobacco Manufacturing	133	16	(116)	\$111,213	0.15
316990	Other Leather and Allied Product Manufacturing	62	31	(31)	\$49,157	0.23
325311	Nitrogenous Fertilizer Manufacturing	0	0	0	\$0	0.00
325312	Phosphatic Fertilizer Manufacturing	0	0	0	\$0	0.00
325314	Fertilizer (Mixing Only) Manufacturing	34	20	(14)	\$76,581	0.25
325315	Compost Manufacturing	<10	20	Insf. Data	\$85,692	1.53
325320	Pesticide and Other Agricultural Chemical Manufacturing	<10	0	Insf. Data	\$0	0.00
333111	Farm Machinery and Equipment Manufacturing	0	18	18	\$76,153	0.03
333241	Food Product Machinery Manufacturing	42	72	30	\$101,131	0.33
444240	Nursery, Garden Center, and Farm Supply Retailers	853	1,367	514	\$46,179	0.79

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation