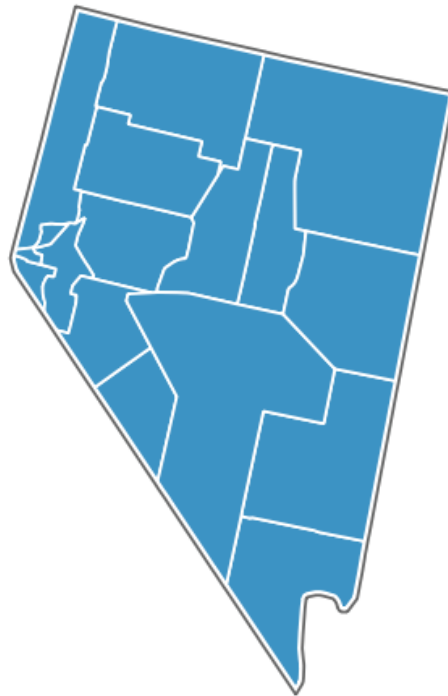




Nevada's Natural Resource Technologies Sector



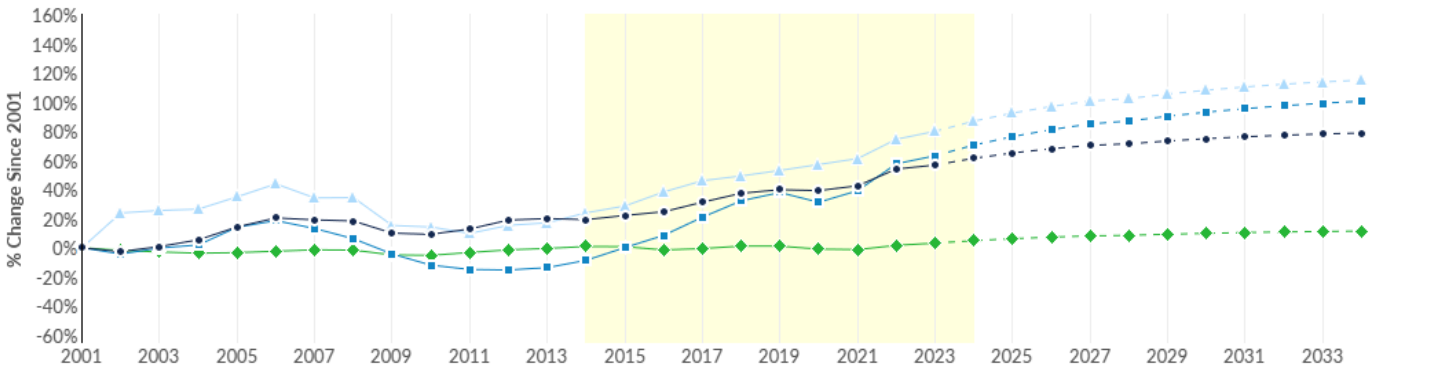
Industry Summary for Natural Resource Technologies

43,807 Jobs (2025) 27% below National average	+33.9% % Change (2015-2025) Nation: +5.8%	\$110,331 Avg. Earnings Per Job (2024) Nation: \$92,225
--	--	--

Industry Detail

Payrolled Business Locations (2024)	1,438
Jobs Multiplier	4

Regional Trends



	Region	2015 Jobs	2025 Jobs	Change	% Change
●	Nevada	32,723	43,807	11,084	33.9%
●	Las Vegas, NV Metro	9,026	15,733	6,707	74.3%
●	Reno, NV Metro	5,783	7,692	1,909	33.0%
●	United States	5,654,479	5,985,154	330,675	5.8%

Regional Breakdown of Nevada's Natural Resource Technologies Sector

County	Jobs (2015)	Jobs (2025)	Job Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	414	1,402	988	239%	\$107,015	1.10
Churchill	652	702	50	8%	\$73,170	1.85
Clark	9,026	15,733	6,707	74%	\$95,574	0.36
Douglas	565	794	229	41%	\$73,758	0.96
Elko	2,594	2,593	(0)	(0%)	\$116,028	3.14
Esmeralda	251	175	(75)	(30%)	\$93,595	12.73
Eureka	4,218	4,393	175	4%	\$145,506	27.01
Humboldt	2,817	2,752	(64)	(2%)	\$130,664	9.44
Lander	2,204	2,633	429	19%	\$142,053	19.07
Lincoln	102	117	15	15%	\$46,938	2.13
Lyon	1,559	1,627	67	4%	\$102,111	3.02
Mineral	106	67	(39)	(36%)	\$110,046	1.69
Nye	1,644	1,909	264	16%	\$116,240	3.62
Pershing	797	1,055	258	32%	\$121,234	13.95
Storey	350	429	79	23%	\$120,025	0.62
Washoe	3,873	5,636	1,762	46%	\$99,276	0.61
White Pine	1,380	1,723	343	25%	\$127,853	10.32

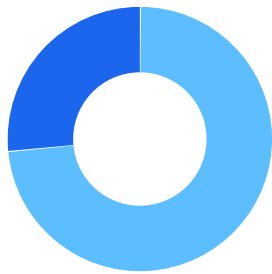
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2024)	% of Total Jobs in Industry Group (2024)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	1,771	4.2%
Operating Engineers and Other Construction Equipment Operators	1,662	3.9%
Farmers, Ranchers, and Other Agricultural Managers	1,558	3.7%
Continuous Mining Machine Operators	1,451	3.4%
Laborers and Freight, Stock, and Material Movers, Hand	1,423	3.3%

Industry Requirements (Top Supply Chain)

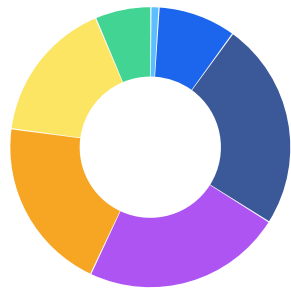
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$194,546,924	\$313,772,674	\$508,319,597
Animal Production	\$51,291,099	\$430,820,597	\$482,111,696
Gold Ore and Silver Ore Mining	\$403,024,777	\$1,476	\$403,026,254
Petroleum Refineries	\$41,823,495	\$323,448,668	\$365,272,163
Crop Production	\$124,348,863	\$230,754,724	\$355,103,587

Industry Gender Breakdown



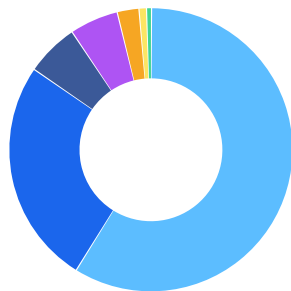
Gender	2025 Jobs	2025 Percent
Males	32,057	73.2%
Females	11,750	26.8%

Industry Age Breakdown



Age	2025 Jobs	2025 Percent
14-18	470	1.1%
19-24	3,430	7.8%
25-34	10,129	23.1%
35-44	10,545	24.1%
45-54	8,987	20.5%
55-64	7,176	16.4%
65+	3,071	7.0%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2025 Jobs	2025 Percent
White	26,411	60.3%
Hispanic or Latino	11,532	26.3%
Black or African American	2,317	5.3%
Asian	1,780	4.1%
Two or More Races	992	2.3%
American Indian or Alaska Native	559	1.3%
Native Hawaiian or Other Pacific Islander	215	0.5%

Industry Breakdown of Nevada's Natural Resource Technologies Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
111000	Crop Production	1,603	4,039	2,436	\$57,670	0.45
112000	Animal Production	1,548	1,534	(14)	\$54,670	0.33
113110	Timber Tract Operations	0	0	0	\$0	0.00
113210	Forest Nurseries and Gathering of Forest Products	<10	0	Insf. Data	\$0	0.00
113310	Logging	20	<10	Insf. Data	Insf. Data	0.01
114111	Finfish Fishing	63	24	(39)	\$148,273	0.20
114112	Shellfish Fishing	<10	<10	Insf. Data	Insf. Data	0.01
114119	Other Marine Fishing	0	0	0	\$0	0.00
114210	Hunting and Trapping	34	19	(15)	\$45,628	0.28
115111	Cotton Ginning	0	0	0	\$0	0.00
115112	Soil Preparation, Planting, and Cultivating	73	62	(11)	\$73,914	0.18
115113	Crop Harvesting, Primarily by Machine	20	<10	Insf. Data	Insf. Data	0.06
115114	Postharvest Crop Activities (except Cotton Ginning)	35	34	(1)	\$62,141	0.04
115115	Farm Labor Contractors and Crew Leaders	518	488	(30)	\$21,796	0.14
115116	Farm Management Services	41	22	(18)	\$74,947	0.09
115210	Support Activities for Animal Production	248	161	(87)	\$42,221	0.36
115310	Support Activities for Forestry	49	254	206	\$150,595	0.98
211120	Crude Petroleum Extraction	16	12	(4)	\$105,071	0.01
211130	Natural Gas Extraction	<10	0	Insf. Data	\$0	0.00
212114	Surface Coal Mining	0	0	0	\$0	0.00
212115	Underground Coal Mining	0	0	0	\$0	0.00
212210	Iron Ore Mining	<10	0	Insf. Data	\$0	0.00
212220	Gold Ore and Silver Ore Mining	10,486	10,690	203	\$147,237	63.73
212230	Copper, Nickel, Lead, and Zinc Mining	637	912	275	\$135,154	4.38
212290	Other Metal Ore Mining	<10	17	Insf. Data	\$115,143	0.33
212311	Dimension Stone Mining and Quarrying	26	11	(16)	\$81,629	0.14
212312	Crushed and Broken Limestone Mining and Quarrying	71	92	21	\$115,096	0.38
212313	Crushed and Broken Granite Mining and Quarrying	23	<10	Insf. Data	Insf. Data	0.11

212319	Other Crushed and Broken Stone Mining and Quarrying	39	56	17	\$86,806	0.66
212321	Construction Sand and Gravel Mining	402	471	69	\$102,509	1.36
212322	Industrial Sand Mining	42	92	50	\$104,538	0.96
212323	Kaolin, Clay, and Ceramic and Refractory Minerals Mining	168	136	(32)	\$85,877	2.10
212390	Other Nonmetallic Mineral Mining and Quarrying	742	810	68	\$112,074	6.30
213111	Drilling Oil and Gas Wells	40	26	(14)	\$137,937	0.06
213112	Support Activities for Oil and Gas Operations	105	118	12	\$156,320	0.05
213113	Support Activities for Coal Mining	<10	<10	Insf. Data	Insf. Data	0.04
213114	Support Activities for Metal Mining	1,532	2,402	870	\$131,003	45.70
213115	Support Activities for Nonmetallic Minerals (except Fuels) Mining	30	36	7	\$138,571	1.02
221111	Hydroelectric Power Generation	0	0	0	\$0	0.00
221112	Fossil Fuel Electric Power Generation	620	498	(122)	\$224,526	0.69
221113	Nuclear Electric Power Generation	0	0	0	\$0	0.00
221114	Solar Electric Power Generation	26	280	254	\$173,420	1.32
221115	Wind Electric Power Generation	<10	<10	Insf. Data	Insf. Data	0.05
221116	Geothermal Electric Power Generation	185	242	57	\$167,468	21.28
221117	Biomass Electric Power Generation	0	0	0	\$0	0.00
221118	Other Electric Power Generation	0	0	0	\$0	0.00
221121	Electric Bulk Power Transmission and Control	<10	55	Insf. Data	\$188,981	0.18
221122	Electric Power Distribution	1,741	1,983	242	\$185,400	0.84
221210	Natural Gas Distribution	1,190	1,318	128	\$188,437	1.11
221310	Water Supply and Irrigation Systems	115	192	77	\$111,244	0.34
221320	Sewage Treatment Facilities	<10	49	Insf. Data	\$124,050	0.60
221330	Steam and Air-Conditioning Supply	85	23	(61)	\$168,763	1.48
237110	Water and Sewer Line and Related Structures Construction	2,033	3,579	1,546	\$90,903	1.58
311111	Dog and Cat Food Manufacturing	67	187	120	\$86,308	0.46
311119	Other Animal Food Manufacturing	103	48	(56)	\$77,825	0.12

311211	Flour Milling	<10	0	Insf. Data	\$0	0.00
311212	Rice Milling	0	0	0	\$0	0.00
311213	Malt Manufacturing	0	0	0	\$0	0.00
311221	Wet Corn Milling and Starch Manufacturing	0	0	0	\$0	0.00
311224	Soybean and Other Oilseed Processing	24	<10	Insf. Data	\$0	0.00
311225	Fats and Oils Refining and Blending	<10	15	Insf. Data	\$77,135	0.16
311230	Breakfast Cereal Manufacturing	118	170	52	\$103,274	1.27
311313	Beet Sugar Manufacturing	0	0	0	\$0	0.00
311314	Cane Sugar Manufacturing	0	0	0	\$0	0.00
311340	Nonchocolate Confectionery Manufacturing	78	207	128	\$79,660	0.73
311351	Chocolate and Confectionery Manufacturing from Cacao Beans	0	179	179	\$109,367	1.65
311352	Confectionery Manufacturing from Purchased Chocolate	223	350	127	\$58,170	1.06
311411	Frozen Fruit, Juice, and Vegetable Manufacturing	46	67	22	\$60,728	0.22
311412	Frozen Specialty Food Manufacturing	575	536	(39)	\$71,737	0.81
311421	Fruit and Vegetable Canning	155	175	21	\$102,211	0.31
311422	Specialty Canning	51	0	(51)	\$0	0.00
311423	Dried and Dehydrated Food Manufacturing	35	32	(4)	\$67,612	0.23
311511	Fluid Milk Manufacturing	332	268	(64)	\$96,073	0.46
311512	Creamery Butter Manufacturing	0	0	0	\$0	0.00
311513	Cheese Manufacturing	<10	203	Insf. Data	\$89,126	0.31
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	12	55	42	\$84,882	0.26
311520	Ice Cream and Frozen Dessert Manufacturing	493	466	(27)	\$79,834	1.71
311611	Animal (except Poultry) Slaughtering	<10	11	Insf. Data	Insf. Data	0.01
311612	Meat Processed from Carcasses	186	271	85	\$64,463	0.17
311613	Rendering and Meat Byproduct Processing	33	34	1	\$101,835	0.39
311615	Poultry Processing	12	32	20	\$68,329	0.01

311710	Seafood Product Preparation and Packaging	63	71	8	\$64,325	0.22
311824	Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour	18	58	40	\$101,290	0.26
311830	Tortilla Manufacturing	90	122	32	\$43,697	0.55
311911	Roasted Nuts and Peanut Butter Manufacturing	<10	0	Insf. Data	\$0	0.00
311919	Other Snack Food Manufacturing	53	328	275	\$67,001	0.64
311920	Coffee and Tea Manufacturing	172	260	88	\$77,618	0.85
311930	Flavoring Syrup and Concentrate Manufacturing	31	171	140	\$75,707	1.63
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	181	656	475	\$86,652	2.93
311942	Spice and Extract Manufacturing	321	458	137	\$76,982	1.50
311991	Perishable Prepared Food Manufacturing	549	612	63	\$47,427	0.83
311999	All Other Miscellaneous Food Manufacturing	63	78	15	\$84,241	0.17
312111	Soft Drink Manufacturing	80	300	220	\$85,076	0.36
312112	Bottled Water Manufacturing	282	699	417	\$97,608	2.97
312113	Ice Manufacturing	70	45	(24)	\$67,321	0.54
312230	Tobacco Manufacturing	133	16	(116)	\$111,213	0.15
316990	Other Leather and Allied Product Manufacturing	62	31	(31)	\$49,157	0.23
325120	Industrial Gas Manufacturing	28	19	(8)	\$127,925	0.08
325180	Other Basic Inorganic Chemical Manufacturing	218	106	(112)	\$146,937	0.25
325193	Ethyl Alcohol Manufacturing	0	0	0	\$0	0.00
325199	All Other Basic Organic Chemical Manufacturing	<10	61	Insf. Data	\$149,089	0.14
325311	Nitrogenous Fertilizer Manufacturing	0	0	0	\$0	0.00
325312	Phosphatic Fertilizer Manufacturing	0	0	0	\$0	0.00
325314	Fertilizer (Mixing Only) Manufacturing	34	20	(14)	\$76,581	0.25
325315	Compost Manufacturing	<10	20	Insf. Data	\$85,692	1.53
325320	Pesticide and Other Agricultural Chemical Manufacturing	<10	0	Insf. Data	\$0	0.00

333111	Farm Machinery and Equipment Manufacturing	0	18	18	\$76,153	0.03
333131	Mining Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00
333241	Food Product Machinery Manufacturing	42	72	30	\$101,131	0.33
333611	Turbine and Turbine Generator Set Units Manufacturing	43	0	(43)	\$0	0.00
333995	Fluid Power Cylinder and Actuator Manufacturing	21	25	4	\$75,788	0.16
333996	Fluid Power Pump and Motor Manufacturing	17	45	28	\$97,100	0.24
334512	Automatic Environmental Control Manufacturing for Residential, Commercial, and Appliance Use	85	25	(60)	\$98,030	0.19
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
335311	Power, Distribution, and Specialty Transformer Manufacturing	119	204	85	\$101,433	0.58
444240	Nursery, Garden Center, and Farm Supply Retailers	853	1,367	514	\$46,179	0.79
486210	Pipeline Transportation of Natural Gas	118	34	(84)	\$157,733	0.09
541620	Environmental Consulting Services	765	1,139	373	\$108,230	0.92
562219	Other Nonhazardous Waste Treatment and Disposal	51	66	15	\$80,705	0.30
562920	Materials Recovery Facilities	519	1,813	1,294	\$77,930	6.41
813312	Environment, Conservation and Wildlife Organizations	430	793	363	\$63,192	0.93

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation