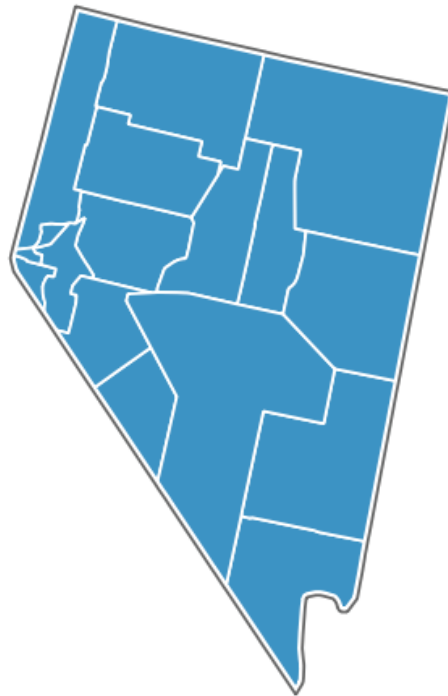




Nevada's Mining Sector



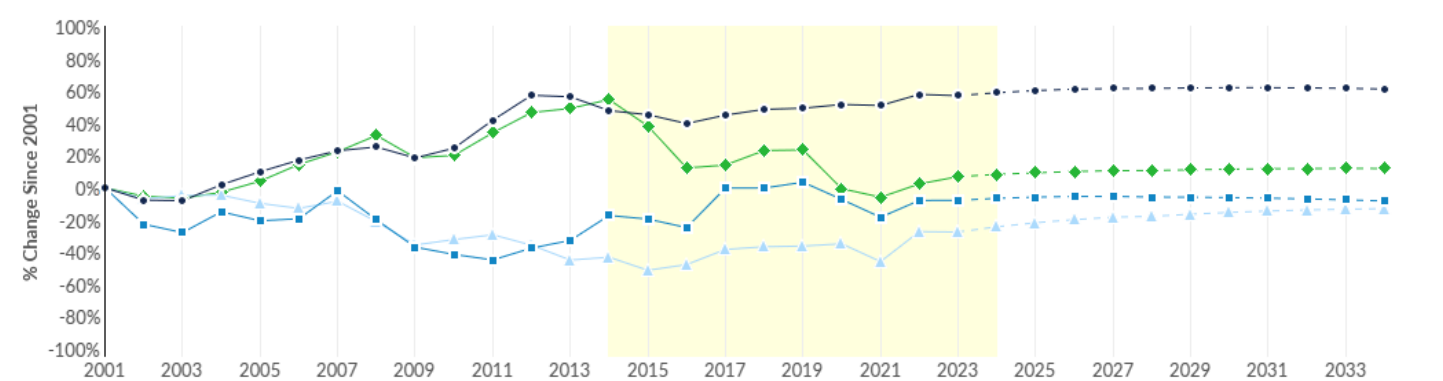
Industry Summary for Mining

15,890 Jobs (2025) 157% above National average	+ 10.5% % Change (2015-2025) Nation: -20.9%	\$139,835 Avg. Earnings Per Job (2024) Nation: \$149,898
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Industry Detail

Payrolled Business Locations (2024)	238
Jobs Multiplier	3

Regional Trends



	Region	2015 Jobs	2025 Jobs	Change	% Change
●	Nevada	14,381	15,890	1,509	10.5%
●	Las Vegas, NV Metro	402	520	118	29.3%
●	Reno, NV Metro	633	935	302	47.8%
●	United States	783,401	619,452	(163,949)	(20.9%)

Regional Breakdown of Nevada's Mining Sector

County	Jobs (2015)	Jobs (2025)	Job Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	5	24	19	Insf. Data	\$130,896	0.17
Churchill	20	49	30	149%	\$108,020	1.22
Clark	402	520	118	29%	\$112,647	0.12
Douglas	32		(32)	Insf. Data	Insf. Data	0.08
Elko	1,899	1,780	(118)	(6%)	\$132,074	20.77
Esmeralda	201	130	(71)	(35%)	\$108,044	90.34
Eureka	4,053	4,234	182	4%	\$146,401	250.36
Humboldt	1,944	2,100	156	8%	\$143,697	69.16
Lander	2,065	2,517	452	22%	\$144,597	175.03
Lincoln	13	14	0	3%	\$67,612	2.50
Lyon	370	537	167	45%	\$148,059	9.16
Mineral	100	57	(44)	(44%)	\$114,173	14.07
Nye	1,130	1,086	(43)	(4%)	\$138,262	20.14
Pershing	569	901	332	58%	\$131,497	114.27
Storey	70	73	3	5%	\$110,589	1.03
Washoe	193	325	132	68%	\$146,268	0.34
White Pine	1,189	1,514	325	27%	\$134,043	87.04

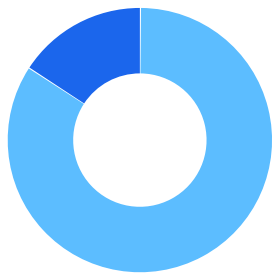
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2024)	% of Total Jobs in Industry Group (2024)
Continuous Mining Machine Operators	1,451	9.3%
Operating Engineers and Other Construction Equipment Operators	1,133	7.2%
Mobile Heavy Equipment Mechanics, Except Engines	1,003	6.4%
Heavy and Tractor-Trailer Truck Drivers	836	5.3%
Loading and Moving Machine Operators, Underground Mining	828	5.3%

Industry Requirements (Top Supply Chain)

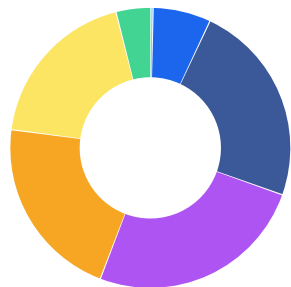
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Gold Ore and Silver Ore Mining	\$401,988,486	\$1,207	\$401,989,693
Corporate, Subsidiary, and Regional Managing Offices	\$88,309,859	\$297,051,242	\$385,361,100
Portfolio Management and Investment Advice	\$27,867,104	\$188,235,576	\$216,102,680
Petroleum Refineries	\$18,128,225	\$183,642,295	\$201,770,521
Electric Power Distribution	\$112,557,136	\$85,876,179	\$198,433,314

Industry Gender Breakdown



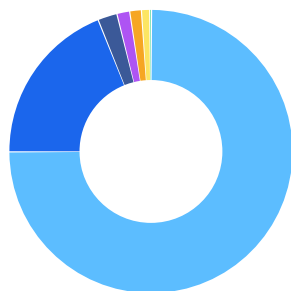
Gender	2025 Jobs	2025 Percent
Males	13,056	82.2%
Females	2,834	17.8%

Industry Age Breakdown



Age	2025 Jobs	2025 Percent
14-18	45	0.3%
19-24	1,211	7.6%
25-34	3,691	23.2%
35-44	4,077	25.7%
45-54	3,369	21.2%
55-64	2,763	17.4%
65+	733	4.6%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2025 Jobs	2025 Percent
White	11,321	71.2%
Hispanic or Latino	3,503	22.0%
American Indian or Alaska Native	329	2.1%
Black or African American	272	1.7%
Two or More Races	265	1.7%
Asian	166	1.0%
Native Hawaiian or Other Pacific Islander	34	0.2%

Industry Breakdown of Nevada's Mining Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
211120	Crude Petroleum Extraction	16	12	(4)	\$105,071	0.01
211130	Natural Gas Extraction	<10	0	Insf. Data	\$0	0.00
212114	Surface Coal Mining	0	0	0	\$0	0.00
212115	Underground Coal Mining	0	0	0	\$0	0.00
212210	Iron Ore Mining	<10	0	Insf. Data	\$0	0.00
212220	Gold Ore and Silver Ore Mining	10,486	10,690	203	\$147,237	63.73
212230	Copper, Nickel, Lead, and Zinc Mining	637	912	275	\$135,154	4.38
212290	Other Metal Ore Mining	<10	17	Insf. Data	\$115,143	0.33
212311	Dimension Stone Mining and Quarrying	26	11	(16)	\$81,629	0.14
212312	Crushed and Broken Limestone Mining and Quarrying	71	92	21	\$115,096	0.38
212313	Crushed and Broken Granite Mining and Quarrying	23	<10	Insf. Data	Insf. Data	0.11
212319	Other Crushed and Broken Stone Mining and Quarrying	39	56	17	\$86,806	0.66
212321	Construction Sand and Gravel Mining	402	471	69	\$102,509	1.36
212322	Industrial Sand Mining	42	92	50	\$104,538	0.96
212323	Kaolin, Clay, and Ceramic and Refractory Minerals Mining	168	136	(32)	\$85,877	2.10
212390	Other Nonmetallic Mineral Mining and Quarrying	742	810	68	\$112,074	6.30
213111	Drilling Oil and Gas Wells	40	26	(14)	\$137,937	0.06
213112	Support Activities for Oil and Gas Operations	105	118	12	\$156,320	0.05
213113	Support Activities for Coal Mining	<10	<10	Insf. Data	Insf. Data	0.04
213114	Support Activities for Metal Mining	1,532	2,402	870	\$131,003	45.70
213115	Support Activities for Nonmetallic Minerals (except Fuels) Mining	30	36	7	\$138,571	1.02
333131	Mining Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation