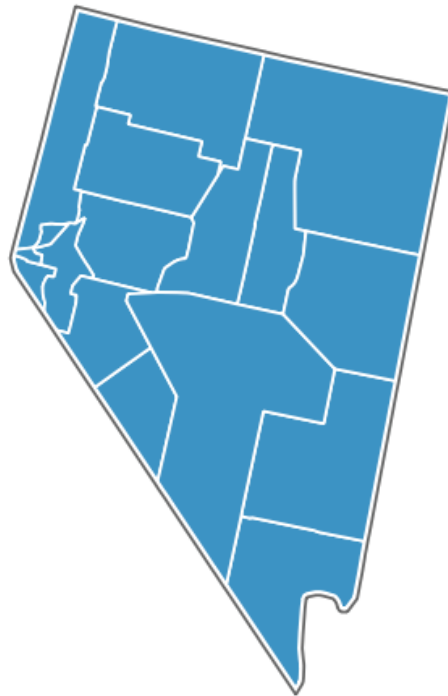




Nevada's Manufacturing Sector



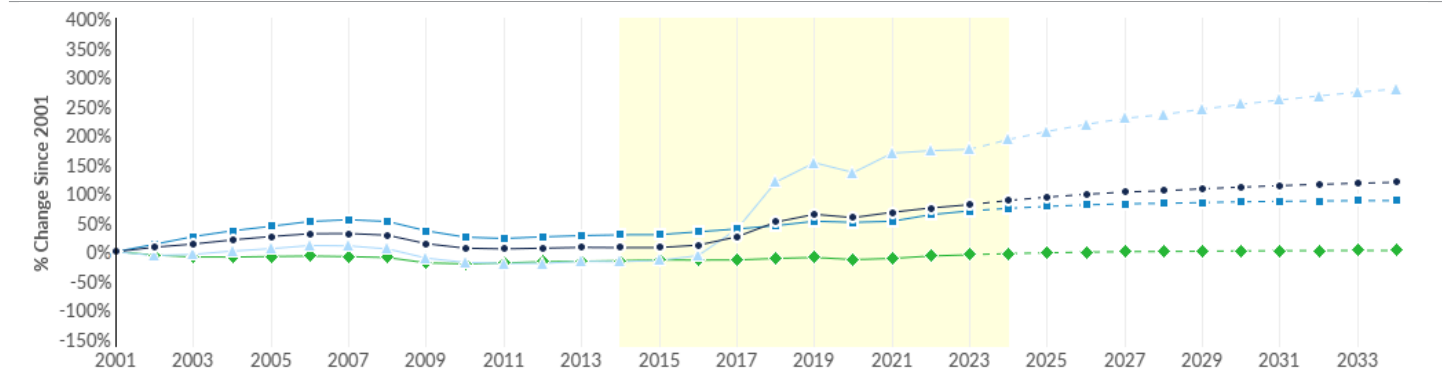
Industry Summary for Manufacturing

<div>51,977</div> <div>Jobs (2025)</div> <div>27% below National average</div>	<div>+83.4%</div> <div>% Change (2015-2025)</div> <div>Nation: +13.0%</div>	<div>\$116,961</div> <div>Avg. Earnings Per Job (2024)</div> <div>Nation: \$128,112</div>
--	---	---

Industry Detail

Payrolled Business Locations (2024)	1,800
Jobs Multiplier	5

Regional Trends



	Region	2015 Jobs	2025 Jobs	Change	% Change
●	Nevada	28,336	51,977	23,641	83.4%
●	Las Vegas, NV Metro	16,446	23,549	7,103	43.2%
●	Reno, NV Metro	6,901	21,582	14,680	212.7%
●	United States	6,334,809	7,160,504	825,696	13.0%

Regional Breakdown of Nevada's Manufacturing Sector

County	Jobs (2015)	Jobs (2025)	Job Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	1,757	1,749	(8)	(0%)	\$101,436	1.25
Churchill	742	1,018	276	37%	\$126,174	2.22
Clark	16,446	23,549	7,103	43%	\$117,007	0.45
Douglas	1,086	1,347	261	24%	\$117,270	1.38
Elko	154	256	102	66%	\$100,839	0.25
Esmeralda	0	5	5	Insf. Data	Insf. Data	0.04
Eureka	5	0	(5)	Insf. Data	\$0	0.00
Humboldt	113	163	51	45%	\$88,664	0.45
Lander	5	5	0	Insf. Data	Insf. Data	0.03
Lincoln	5	17	12	Insf. Data	\$89,114	0.23
Lyon	945	710	(235)	(25%)	\$95,407	1.11
Mineral	0	0	0	0%	\$0	0.00
Nye	1,083	1,954	871	80%	\$149,388	2.98
Pershing	5	5	0	Insf. Data	Insf. Data	0.04
Storey	196	14,024	13,828	7065%	\$112,329	16.14
Washoe	5,761	6,848	1,087	19%	\$120,419	0.64
White Pine	5	18	13	Insf. Data	\$132,034	0.08

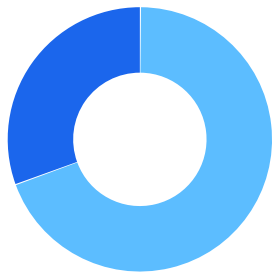
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2023)	% of Total Jobs in Industry Group (2023)
Miscellaneous Assemblers and Fabricators	4,888	9.8%
Laborers and Freight, Stock, and Material Movers, Hand	2,174	4.4%
Civil Engineers	1,892	3.8%
General and Operations Managers	1,862	3.7%
Inspectors, Testers, Sorters, Samplers, and Weighers	1,312	2.6%

Industry Requirements (Top Supply Chain)

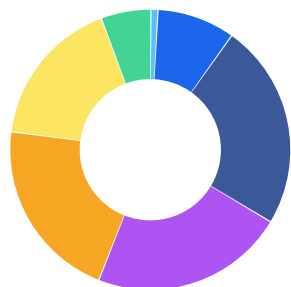
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Crude Petroleum Extraction	\$14,928,725	\$342,273,174	\$357,201,899
Iron and Steel Mills and Ferroalloy Manufacturing	\$0	\$300,957,586	\$300,957,586
Corporate, Subsidiary, and Regional Managing Offices	\$194,926,612	\$63,946,022	\$258,872,634
Nonferrous Metal (except Aluminum) Smelting and Refining	\$46,649,832	\$196,255,021	\$242,904,853
Nonferrous Metal (except Copper and Aluminum) Rolling, Drawing, and Extruding	\$44,711,534	\$84,196,496	\$128,908,029

Industry Gender Breakdown



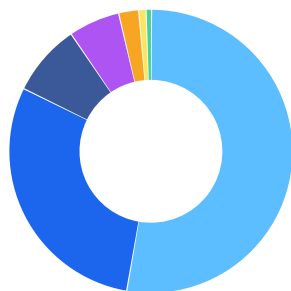
Gender	2025 Jobs	2025 Percent
● Males	35,666	68.6%
● Females	16,310	31.4%

Industry Age Breakdown



Age	2025 Jobs	2025 Percent
● 14-18	230	0.4%
● 19-24	4,556	8.8%
● 25-34	12,980	25.0%
● 35-44	11,849	22.8%
● 45-54	10,081	19.4%
● 55-64	8,721	16.8%
● 65+	3,559	6.8%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2025 Jobs	2025 Percent
● White	28,769	55.4%
● Hispanic or Latino	11,713	22.5%
● Asian	5,217	10.0%
● Black or African American	3,811	7.3%
● Two or More Races	1,637	3.1%
● American Indian or Alaska Native	421	0.8%
● Native Hawaiian or Other Pacific Islander	409	0.8%

Industry Breakdown of Nevada's Manufacturing Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
324110	Petroleum Refineries	44	162	118	\$122,955	0.25
324121	Asphalt Paving Mixture and Block Manufacturing	34	68	33	\$145,918	0.36
324122	Asphalt Shingle and Coating Materials Manufacturing	91	182	90	\$139,341	1.29
324191	Petroleum Lubricating Oil and Grease Manufacturing	40	54	14	\$136,596	0.48
324199	All Other Petroleum and Coal Products Manufacturing	<10	32	Insf. Data	\$123,665	0.68
325110	Petrochemical Manufacturing	0	0	0	\$0	0.00
325130	Synthetic Dye and Pigment Manufacturing	<10	0	Insf. Data	\$0	0.00
325194	Cyclic Crude, Intermediate, and Gum and Wood Chemical Manufacturing	0	0	0	\$0	0.00
325211	Plastics Material and Resin Manufacturing	47	56	9	\$93,912	0.09
325212	Synthetic Rubber Manufacturing	0	0	0	\$0	0.00
325220	Artificial and Synthetic Fibers and Filaments Manufacturing	0	0	0	\$0	0.00
325411	Medicinal and Botanical Manufacturing	260	452	192	\$81,569	0.95
325412	Pharmaceutical Preparation Manufacturing	510	1,082	571	\$84,058	0.46
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.03
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
325910	Printing Ink Manufacturing	47	49	1	\$105,593	0.64
325920	Explosives Manufacturing	0	0	0	\$0	0.00
325991	Custom Compounding of Purchased Resins	22	115	94	\$98,564	0.66
325992	Photographic Film, Paper, Plate, Chemical, and Copy Toner Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
325998	All Other Miscellaneous Chemical Product and Preparation Manufacturing	157	285	128	\$92,627	0.64
326211	Tire Manufacturing (except Retreading)	41	0	(41)	\$0	0.00
326212	Tire Retreading	<10	<10	Insf. Data	Insf. Data	0.01

327110	Pottery, Ceramics, and Plumbing Fixture Manufacturing	<10	15	Insf. Data	\$64,868	0.09
327120	Clay Building Material and Refractories Manufacturing	<10	31	Insf. Data	\$83,361	0.14
327910	Abrasive Product Manufacturing	0	0	0	\$0	0.00
327991	Cut Stone and Stone Product Manufacturing	424	630	206	\$74,938	1.67
327992	Ground or Treated Mineral and Earth Manufacturing	71	84	13	\$87,979	1.17
327993	Mineral Wool Manufacturing	<10	50	Insf. Data	\$93,104	0.28
327999	All Other Miscellaneous Nonmetallic Mineral Product Manufacturing	70	48	(23)	\$75,544	0.36
331110	Iron and Steel Mills and Ferroalloy Manufacturing	0	0	0	\$0	0.00
331313	Alumina Refining and Primary Aluminum Production	<10	0	Insf. Data	\$0	0.00
331314	Secondary Smelting and Alloying of Aluminum	0	0	0	\$0	0.00
331315	Aluminum Sheet, Plate, and Foil Manufacturing	<10	0	Insf. Data	\$0	0.00
331318	Other Aluminum Rolling, Drawing, and Extruding	0	0	0	\$0	0.00
331410	Nonferrous Metal (except Aluminum) Smelting and Refining	466	93	(374)	\$173,812	1.11
331420	Copper Rolling, Drawing, Extruding, and Alloying	0	45	45	\$107,986	0.15
331491	Nonferrous Metal (except Copper and Aluminum) Rolling, Drawing, and Extruding	237	252	15	\$114,411	1.58
331492	Secondary Smelting, Refining, and Alloying of Nonferrous Metal (except Copper and Aluminum)	179	75	(104)	\$128,913	0.70
331511	Iron Foundries	<10	0	Insf. Data	\$0	0.00
331512	Steel Investment Foundries	269	188	(82)	\$107,925	1.72
331513	Steel Foundries (except Investment)	<10	0	Insf. Data	\$0	0.00
331523	Nonferrous Metal Die-Casting Foundries	0	0	0	\$0	0.00
331524	Aluminum Foundries (except Die-Casting)	279	84	(195)	\$82,586	0.54
331529	Other Nonferrous Metal Foundries (except Die-Casting)	0	<10	Insf. Data	Insf. Data	0.07
332111	Iron and Steel Forging	0	0	0	\$0	0.00
332112	Nonferrous Forging	87	<10	Insf. Data	Insf. Data	0.02

332722	Bolt, Nut, Screw, Rivet, and Washer Manufacturing	598	689	90	\$96,275	1.94
332992	Small Arms Ammunition Manufacturing	54	50	(4)	\$64,207	0.40
332993	Ammunition (except Small Arms) Manufacturing	0	26	26	\$90,187	0.14
332994	Small Arms, Ordnance, and Ordnance Accessories Manufacturing	155	266	111	\$85,946	1.01
333112	Lawn and Garden Tractor and Home Lawn and Garden Equipment Manufacturing	0	0	0	\$0	0.00
333120	Construction Machinery Manufacturing	<10	<10	Insf. Data	Insf. Data	0.00
333131	Mining Machinery and Equipment Manufacturing	<10	0	Insf. Data	\$0	0.00
333132	Oil and Gas Field Machinery and Equipment Manufacturing	0	0	0	\$0	0.00
333242	Semiconductor Machinery Manufacturing	<10	<10	Insf. Data	Insf. Data	0.00
333243	Sawmill, Woodworking, and Paper Machinery Manufacturing	<10	0	Insf. Data	\$0	0.00
333248	All Other Industrial Machinery Manufacturing	40	94	55	\$102,521	0.13
333310	Commercial and Service Industry Machinery Manufacturing	278	371	93	\$64,185	0.41
333611	Turbine and Turbine Generator Set Units Manufacturing	43	0	(43)	\$0	0.00
333612	Speed Changer, Industrial High-Speed Drive, and Gear Manufacturing	70	125	55	\$100,619	1.09
333613	Mechanical Power Transmission Equipment Manufacturing	0	0	0	\$0	0.00
333618	Other Engine Equipment Manufacturing	0	0	0	\$0	0.00
333912	Air and Gas Compressor Manufacturing	64	103	39	\$122,915	0.51
333914	Measuring, Dispensing, and Other Pumping Equipment Manufacturing	170	14	(156)	\$133,720	0.05
333921	Elevator and Moving Stairway Manufacturing	0	0	0	\$0	0.00
333922	Conveyor and Conveying Equipment Manufacturing	29	24	(6)	\$97,564	0.06
333923	Overhead Traveling Crane, Hoist, and Monorail System Manufacturing	<10	20	Insf. Data	\$135,027	0.12

333924	Industrial Truck, Tractor, Trailer, and Stacker Machinery Manufacturing	120	356	236	\$74,672	1.04
333991	Power-Driven Handtool Manufacturing	81	56	(25)	\$107,412	0.53
333992	Welding and Soldering Equipment Manufacturing	0	<10	Insf. Data	Insf. Data	0.05
333993	Packaging Machinery Manufacturing	34	39	6	\$92,105	0.16
333994	Industrial Process Furnace and Oven Manufacturing	23	96	73	\$110,641	0.95
333995	Fluid Power Cylinder and Actuator Manufacturing	21	25	4	\$75,788	0.16
333996	Fluid Power Pump and Motor Manufacturing	17	45	28	\$97,100	0.24
333998	All Other Miscellaneous General Purpose Machinery Manufacturing	48	128	79	\$96,647	0.26
334511	Search, Detection, Navigation, Guidance, Aeronautical, and Nautical System and Instrument Manufacturing	139	513	374	\$130,103	0.42
334512	Automatic Environmental Control Manufacturing for Residential, Commercial, and Appliance Use	85	25	(60)	\$98,030	0.19
334513	Instruments and Related Products Manufacturing for Measuring, Displaying, and Controlling Industrial Process Variables	783	754	(29)	\$126,161	1.29
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
334515	Instrument Manufacturing for Measuring and Testing Electricity and Electrical Signals	81	70	(11)	\$88,545	0.19
334519	Other Measuring and Controlling Device Manufacturing	69	55	(14)	\$113,792	0.13
335131	Residential Electric Lighting Fixture Manufacturing	<10	13	Insf. Data	\$91,371	0.20
335132	Commercial, Industrial, and Institutional Electric Lighting Fixture Manufacturing	32	75	44	\$96,201	0.40
335139	Electric Lamp Bulb and Other Lighting Equipment Manufacturing	<10	10	Insf. Data	Insf. Data	0.09
335210	Small Electrical Appliance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.09
335220	Major Household Appliance Manufacturing	<10	0	Insf. Data	\$0	0.00

335311	Power, Distribution, and Specialty Transformer Manufacturing	119	204	85	\$101,433	0.58
335312	Motor and Generator Manufacturing	68	12	(56)	\$88,028	0.03
335910	Battery Manufacturing	100	14,235	14,135	\$112,169	23.48
335931	Current-Carrying Wiring Device Manufacturing	14	15	1	\$95,250	0.05
335932	Noncurrent-Carrying Wiring Device Manufacturing	0	0	0	\$0	0.00
335991	Carbon and Graphite Product Manufacturing	0	0	0	\$0	0.00
335999	All Other Miscellaneous Electrical Equipment and Component Manufacturing	347	234	(113)	\$154,100	0.57
336110	Automobile and Light Duty Motor Vehicle Manufacturing	108	161	53	\$105,154	0.06
336120	Heavy Duty Truck Manufacturing	19	227	208	\$103,934	0.55
336211	Motor Vehicle Body Manufacturing	32	87	55	\$81,044	0.14
336212	Truck Trailer Manufacturing	<10	0	Insf. Data	\$0	0.00
336213	Motor Home Manufacturing	0	<10	Insf. Data	Insf. Data	0.02
336214	Travel Trailer and Camper Manufacturing	143	147	5	\$84,841	0.33
336310	Motor Vehicle Gasoline Engine and Engine Parts Manufacturing	279	213	(66)	\$66,323	0.37
336320	Motor Vehicle Electrical and Electronic Equipment Manufacturing	111	70	(41)	\$79,126	0.11
336330	Motor Vehicle Steering and Suspension Components (except Spring) Manufacturing	17	93	77	\$69,903	0.29
336340	Motor Vehicle Brake System Manufacturing	<10	<10	Insf. Data	Insf. Data	0.02
336350	Motor Vehicle Transmission and Power Train Parts Manufacturing	12	115	103	\$72,519	0.15
336360	Motor Vehicle Seating and Interior Trim Manufacturing	34	18	(15)	\$66,737	0.02
336370	Motor Vehicle Metal Stamping	0	0	0	\$0	0.00
336390	Other Motor Vehicle Parts Manufacturing	50	297	246	\$80,346	0.19
336411	Aircraft Manufacturing	35	44	9	\$69,304	0.02
336412	Aircraft Engine and Engine Parts Manufacturing	256	220	(36)	\$108,363	0.23
336413	Other Aircraft Parts and Auxiliary Equipment Manufacturing	143	302	159	\$98,952	0.28
336414	Guided Missile and Space Vehicle Manufacturing	61	29	(32)	\$76,196	0.03

336415	Guided Missile and Space Vehicle Propulsion Unit and Propulsion Unit Parts Manufacturing	0	0	0	\$0	0.00
336419	Other Guided Missile and Space Vehicle Parts and Auxiliary Equipment Manufacturing	0	0	0	\$0	0.00
336510	Railroad Rolling Stock Manufacturing	23	<10	Insf. Data	\$87,387	0.04
336611	Ship Building and Repairing	0	13	13	\$54,185	0.01
336612	Boat Building	<10	29	Insf. Data	\$67,817	0.06
336991	Motorcycle, Bicycle, and Parts Manufacturing	96	68	(27)	\$52,367	0.67
336992	Military Armored Vehicle, Tank, and Tank Component Manufacturing	0	0	0	\$0	0.00
336999	All Other Transportation Equipment Manufacturing	28	106	78	\$62,763	0.49
339112	Surgical and Medical Instrument Manufacturing	147	160	14	\$84,266	0.11
339113	Surgical Appliance and Supplies Manufacturing	138	241	103	\$81,993	0.23
339114	Dental Equipment and Supplies Manufacturing	51	53	2	\$70,715	0.30
339115	Ophthalmic Goods Manufacturing	68	89	21	\$64,569	0.36
339116	Dental Laboratories	380	466	86	\$68,800	0.94
339910	Jewelry and Silverware Manufacturing	315	267	(47)	\$82,087	1.03
339920	Sporting and Athletic Goods Manufacturing	150	229	80	\$98,536	0.46
339930	Doll, Toy, and Game Manufacturing	76	155	79	\$74,742	1.09
339940	Office Supplies (except Paper) Manufacturing	91	79	(12)	\$75,955	0.75
339950	Sign Manufacturing	1,344	1,531	187	\$84,303	1.68
339991	Gasket, Packing, and Sealing Device Manufacturing	97	43	(54)	\$102,971	0.15
339992	Musical Instrument Manufacturing	16	<10	Insf. Data	Insf. Data	0.06
339993	Fastener, Button, Needle, and Pin Manufacturing	0	0	0	\$0	0.00
339994	Broom, Brush, and Mop Manufacturing	0	0	0	\$0	0.00
339995	Burial Casket Manufacturing	0	0	0	\$0	0.00
339999	All Other Miscellaneous Manufacturing	4,740	4,281	(459)	\$158,127	5.19
488190	Other Support Activities for Air Transportation	2,160	3,737	1,577	\$115,351	2.46

541330	Engineering Services	7,288	10,017	2,730	\$124,978	0.81
541715	Research and Development in the Physical, Engineering, and Life Sciences (except Nanotechnology and Biotechnology)	2,556	4,861	2,305	\$143,852	0.85
611512	Flight Training	157	592	435	\$128,164	2.02

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation