

Contents

Report Parameters	1
Economy Overview	2
Unemployment by Demographics	4
Historic & Projected Trends	8
Population Characteristics	2
Inbound and Outbound Migration	4
Industry Characteristics	6
Business Characteristics	1
Workforce Characteristics	
Educational Pipeline	9
In-Demand Skills	0

Report Parameters

1 County

32001 Churchill County, NV

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.



Economy Overview

25,964

Population (2024)

Population grew by 916 over the last 5 years and is projected to grow by 625 over the next 5 years.

11,175

Total Regional Employment

Jobs grew by 882 over the last 5 years and are projected to grow by 572 over the next 5 years.

\$73.3K

Median Household Income (2023)

Median household income is \$5.3K below the national median household income of \$78.5K.

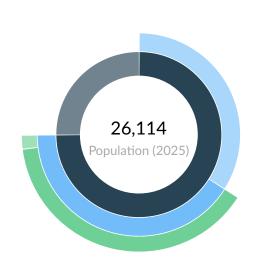
Takeaways

- As of 2024 the region's population increased by 3.7% since 2019, growing by 916. Population is expected to increase by 2.4% between 2024 and 2029, adding 625.
- From 2019 to 2024, jobs increased by 8.6% in Churchill County, NV from 10,294 to 11,175. This change outpaced the national growth rate of 4.3% by 4.3%. As the number of jobs increased, the labor force participation rate increased from 55.1% to 55.7% between 2019 and 2024.
- Concerning educational attainment, **13.0% of Churchill County, NV residents possess a Bachelor's Degree** (8.5% below the national average), and **13.5% hold an Associate's Degree** (4.6% above the national average).
- The top three industries in 2024 are Federal Government, Military, Federal Government, Civilian, and Local Government, Excluding Education and Hospitals.

	Population (2025)	Labor Force (May 2025)	Jobs (2024)	Cost of Living	GRP	Imports	Exports
Region	26,114	10,683	11,175	109.3	\$1.78B	\$3.09B	\$3.57B
State	3,232,513	1,685,159	1,723,748	111.5	\$261.19B	\$209.35B	\$244.89B



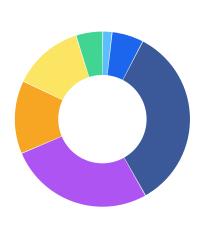
May 2025 Labor Force Breakdown



	Population
16+ Civilian Non-Institutionalized Population	19,544
Not in Labor Force (16+)	8,861
 Labor Force 	10,683
Employed	10,181
Unemployed	502
 Under 16, Military, and institutionalized Population 	6,569

Educational Attainment

Concerning educational attainment, 13.0% of Churchill County, NV residents possess a Bachelor's Degree (8.5% below the national average), and 13.5% hold an Associate's Degree (4.6% above the national average).

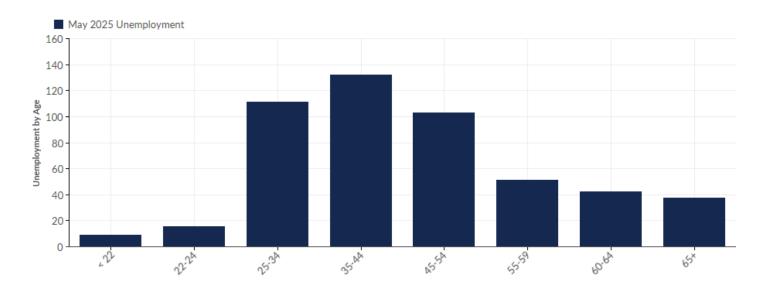


	% of Population	Population
Less Than 9th Grade	1.7%	312
9th Grade to 12th Grade	5.8%	1,067
High School Diploma	34.2%	6,238
Some College	26.8%	4,890
Associate's Degree	13.5%	2,462
Bachelor's Degree	13.0%	2,374
Graduate Degree and Higher	4.9%	903



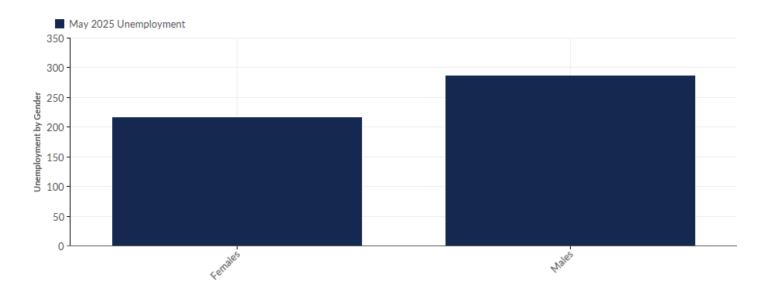
Unemployment by Demographics

Unemployment by Age



Age	Unem (N	ployment Jay 2025)	% of Unemployed
< 22		9	1.79%
22-24		15	2.99%
25-34		111	22.11%
35-44		132	26.29%
45-54		103	20.52%
55-59		51	10.16%
60-64		43	8.57%
65+		38	7.57%
	Total	502	100.00%

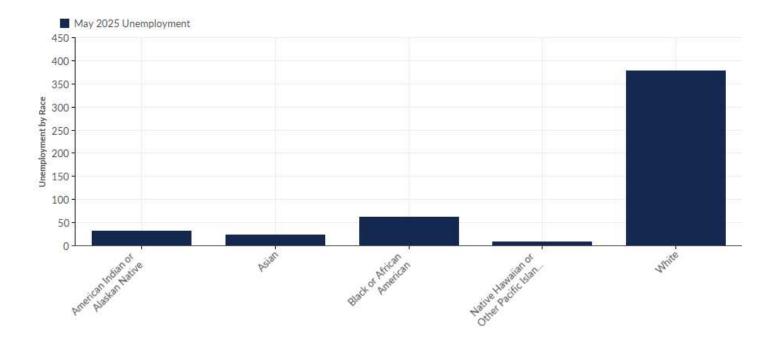
Unemployment by Gender



Gender	Unemployment (May 2025)	% of Unemployed
Females	216	43.03%
Males	286	56.97%
	Total 502	100.00%

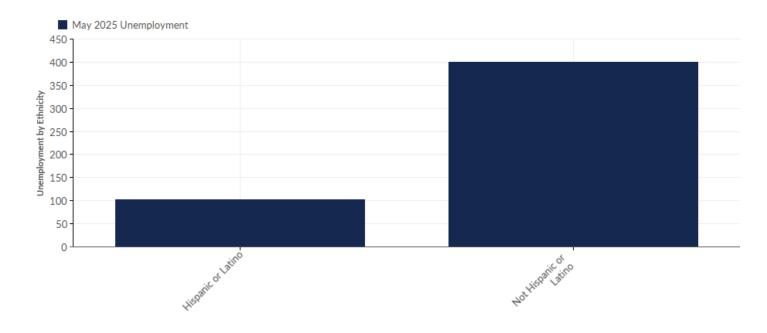


Unemployment by Race



Race	Unemployn (May 20	nent 025)	% of Unemployed
American Indian or Alaskan Native		31	6.18%
Asian		23	4.58%
Black or African American		62	12.35%
Native Hawaiian or Other Pacific Islander		8	1.59%
White		378	75.30%
	Total	502	100.00%

Unemployment by Ethnicity



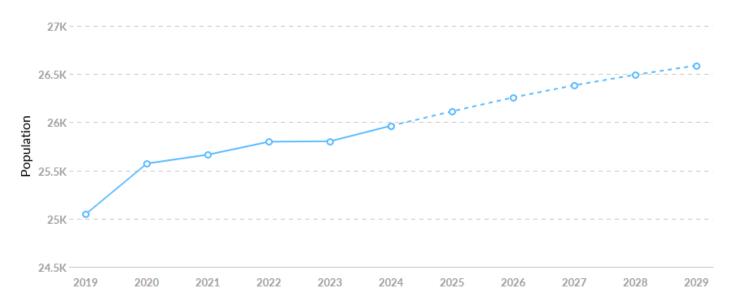
Ethnicity	Un	employment (May 2025)	% of Unemployed
Hispanic or Latino		102	20.32%
Not Hispanic or Latino		400	79.68%
	Total	502	100.00%



Historic & Projected Trends

Population Trends

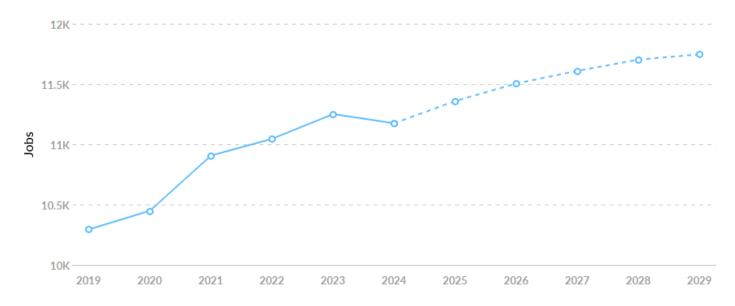
As of 2024 the region's population **increased by 3.7%** since 2019, growing by 916. Population is expected to **increase by 2.4%** between 2024 and 2029, adding 625.



Timeframe	Population
2019	25,048
2020	25,572
2021	25,664
2022	25,798
2023	25,803
2024	25,964
2025	26,114
2026	26,258
2027	26,384
2028	26,493
2029	26,589

Job Trends

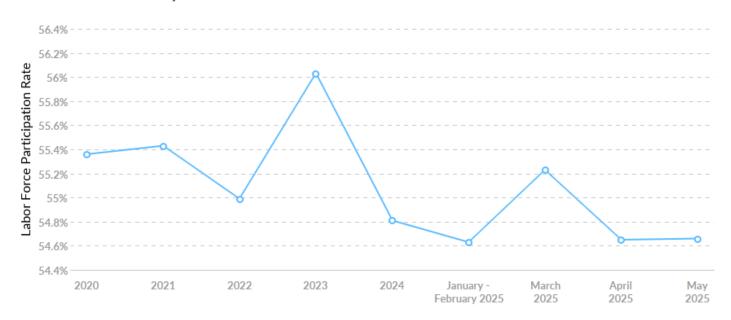
From 2019 to 2024, jobs increased by 8.6% in Churchill County, NV from 10,294 to 11,175. This change outpaced the national growth rate of 4.3% by 4.3%.



Timeframe	Jobs
2019	10,294
2020	10,449
2021	10,907
2022	11,046
2023	11,251
2024	11,175
2025	11,360
2026	11,505
2027	11,610
2028	11,703
2029	11,747



Labor Force Participation Rate Trends

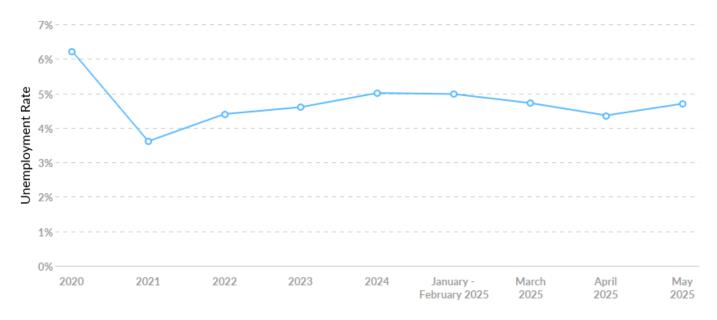


Timeframe	Labor Force Participation Rate
2020	55.36%
2021	55.43%
2022	54.99%
2023	56.03%
2024	54.81%
January - February 2025	54.63%
March 2025	55.23%
April 2025	54.65%
May 2025	54.66%



Unemployment Rate Trends

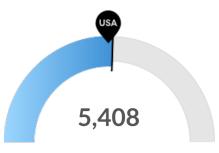
Churchill County, NV had a May 2025 unemployment rate of 4.70%, decreasing from 6.23% 5 years before.



Timeframe	Unemployment Rate
2020	6.23%
2021	3.61%
2022	4.40%
2023	4.60%
2024	5.01%
January - February 2025	4.98%
March 2025	4.72%
April 2025	4.36%
May 2025	4.70%

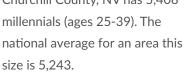


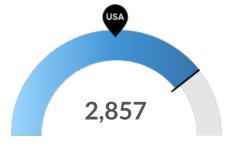
Population Characteristics



Millennials

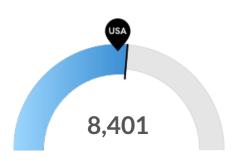
Churchill County, NV has 5,408 millennials (ages 25-39). The size is 5,243.





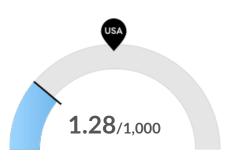
Veterans

Churchill County, NV has 2,857 veterans. The national average for an area this size is 1,277.



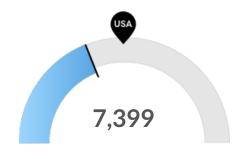
Retiring Soon

Retirement risk is about average in Churchill County, NV. The national average for an area this size is 7,789 people 55 or older, while there are 8,401 here.



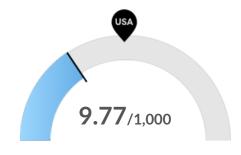
Violent Crime

Churchill County, NV has 1.28 violent crimes per 1,000 people. The national rate is 3.54 per 1,000 people.



Racial Diversity

Racial diversity is low in Churchill County, NV. The national average for an area this size is 10,746 racially diverse people, while there are 7,399 here.



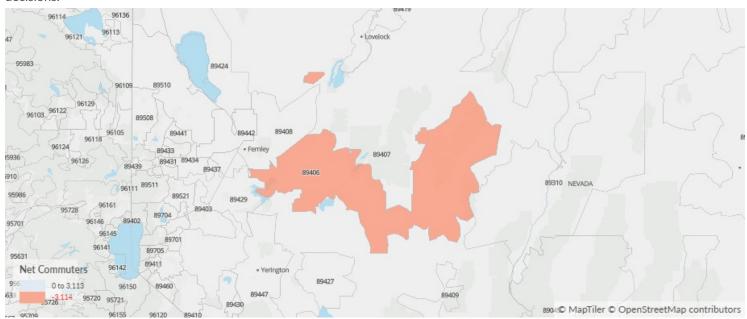
Property Crime

Churchill County, NV has 9.77 property crimes per 1,000 people. The national rate is 18.02 per 1,000 people.



Place of Work vs Place of Residence

Understanding where talent in Churchill County, NV currently works compared to where talent lives can help you optimize site decisions.

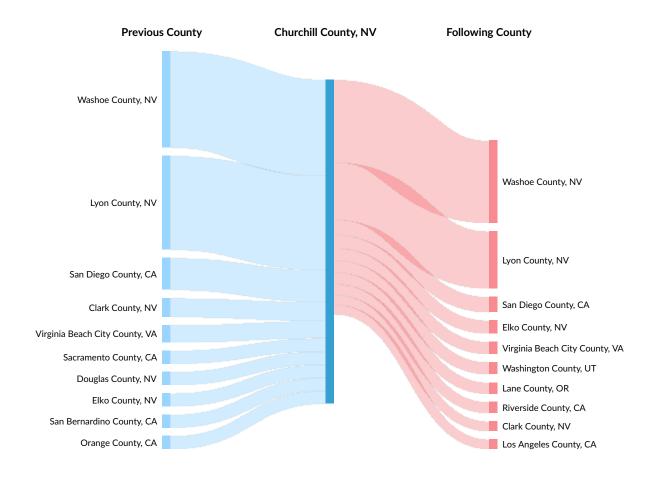


Where lalent Works				Where lalent Lives		
ZIP	Name	2024 Employment	ZIP	Name	2024 Workers	
89406	Fallon, NV (in Churchill	11,116	89406	Fallon, NV (in Churchill	14,230	
89407	Fallon, NV (in Churchill	60	89407	Fallon, NV (in Churchill	60	

Inbound and Outbound Migration

The table below analyzes past and current residents of Churchill County, NV. The left column shows residents of other counties migrating to Churchill County, NV. The right column shows residents migrating from Churchill County, NV to other counties.

As of 2022, 257 people have migrated from Washoe County, NV to Churchill County, NV. In the same year, 220 people left Churchill County, NV migrating to Washoe County, NV. The total Net Migration for Churchill County, NV in 2022 was 245.



Top Previous Counties	Migrations
Washoe County, NV	257
Lyon County, NV	251
San Diego County, CA	85
Clark County, NV	50
Virginia Beach City County, VA	46
Sacramento County, CA	35

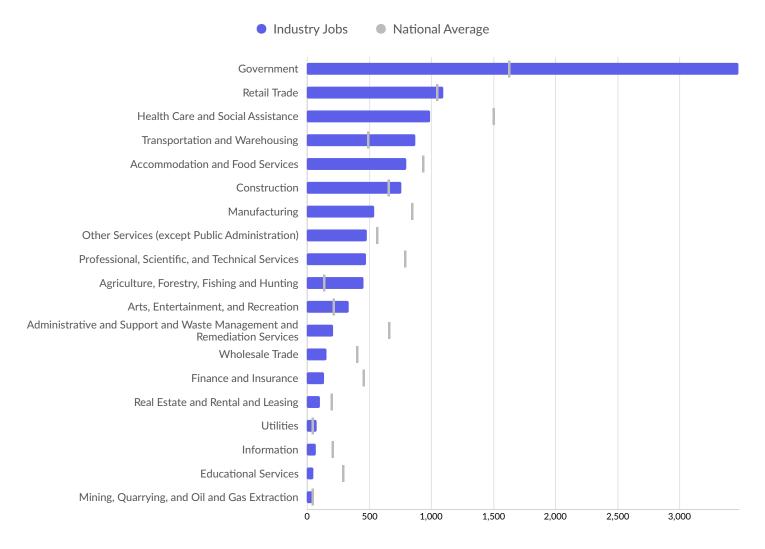


Top Previous Counties	Migrations
Douglas County, NV	35
Elko County, NV	35
San Bernardino County, CA	35
Orange County, CA	35
Riverside County, CA	35
Carson City County, NV	34
Maricopa County, AZ	33
Nye County, NV	31
Los Angeles County, CA	30
Top Following Counties	Migrations
Washoe County, NV	220
Lyon County, NV	153
San Diego County, CA	41
Elko County, NV	35
Virginia Beach City County, VA	33
Washington County, UT	32
Lane County, OR	31
Riverside County, CA	29
Clark County, NV	26
Los Angeles County, CA	26
Ada County, ID	26
Maricopa County, AZ	25
Harris County, TX	25
Pima County, AZ	21
San Bernardino County, CA	21



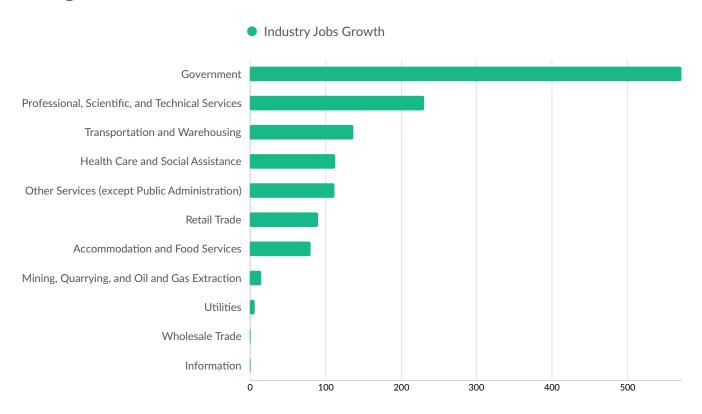
Industry Characteristics

Largest Industries



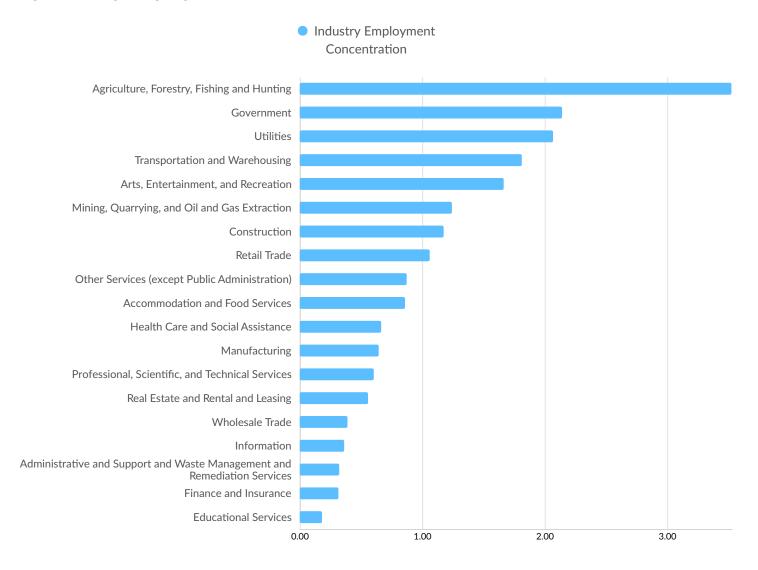


Top Growing Industries



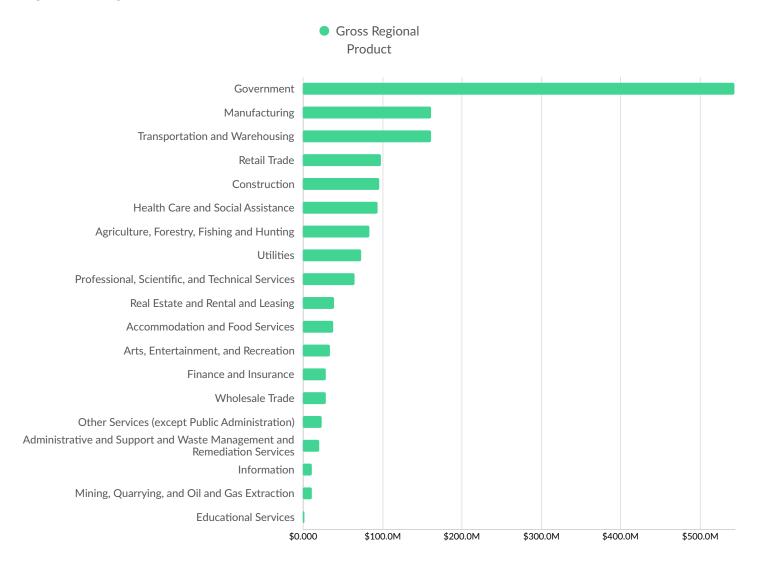


Top Industry Employment Concentration



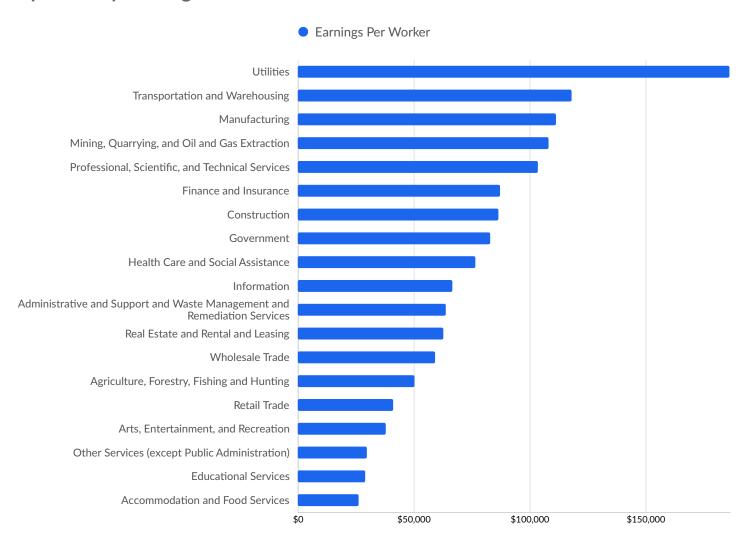


Top Industry GRP





Top Industry Earnings





Business Characteristics

1,693 Companies Employ Your Workers

Online profiles for your workers mention 1,693 companies as employers, with the top 10 appearing below. In the last 12 months, 346 companies in Churchill County, NV posted job postings, with the top 10 appearing below.

Top Companies	Profiles		Top Companies Posting	Unique Postings
United States Navy	482		Amentum	186
Banner Health	102		Banner Health	112
Churchill County School District	91		Churchill County, Nevada	81
Churchill County High School	77		Walmart	62
Amentum	75		Navy Exchange Service Comma	45
Walmart	69		Comprehensive Health Services	36
State of Nevada	64		Chugach Alaska Corporation	35
Tesla	59		ManpowerGroup	35
Amazon	41		Chewy	33
Lockheed Martin	40	•	Lockheed Martin	27



Business Size

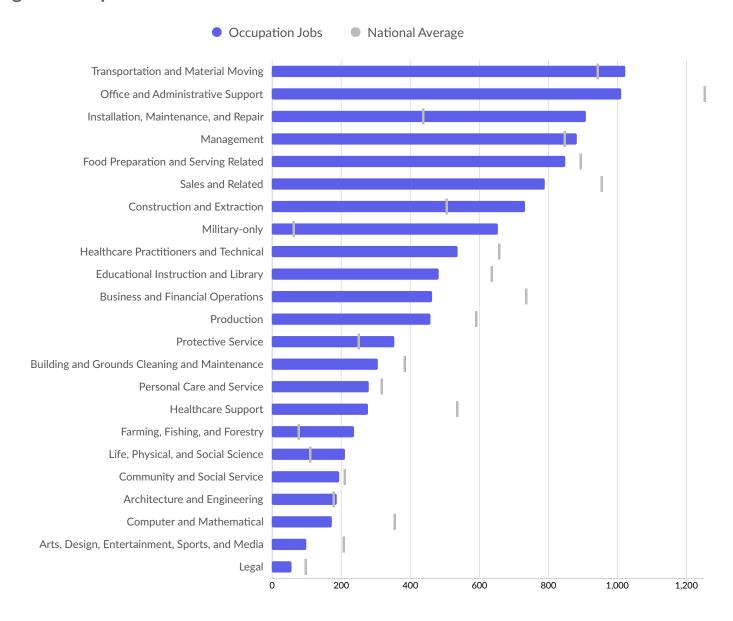


^{*}Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



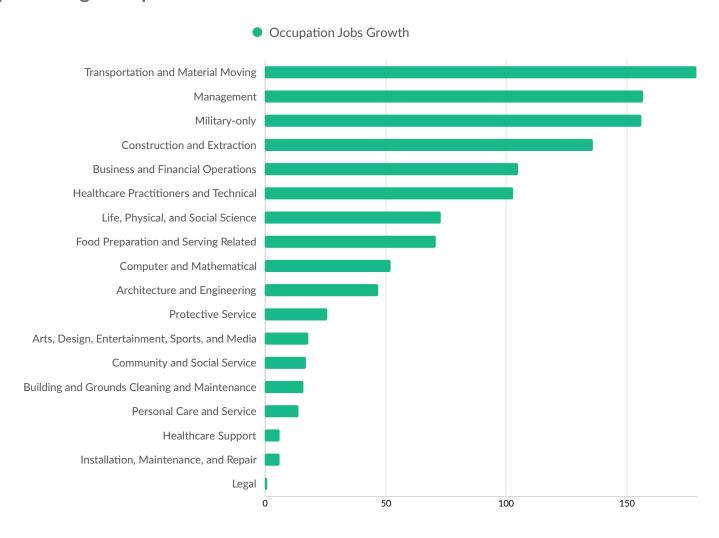
Workforce Characteristics

Largest Occupations





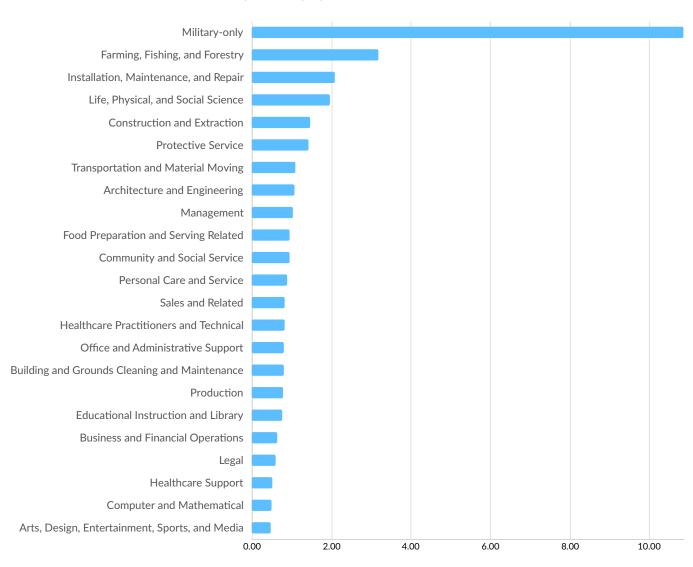
Top Growing Occupations





Top Occupation Employment Concentration

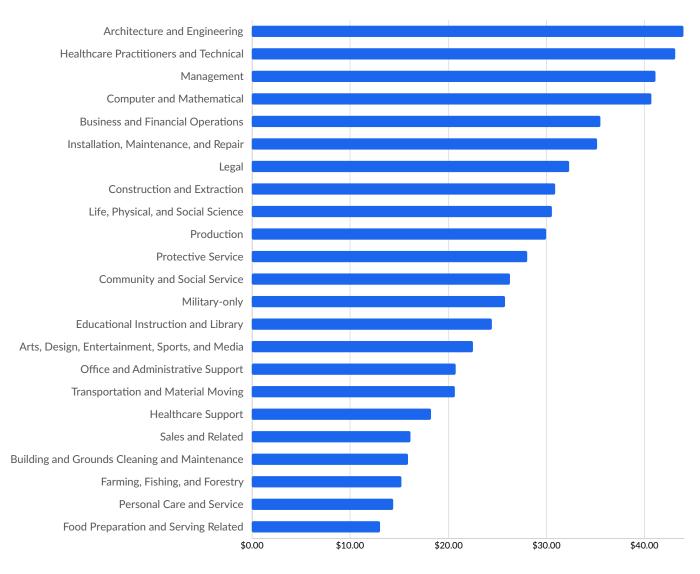






Top Occupation Earnings

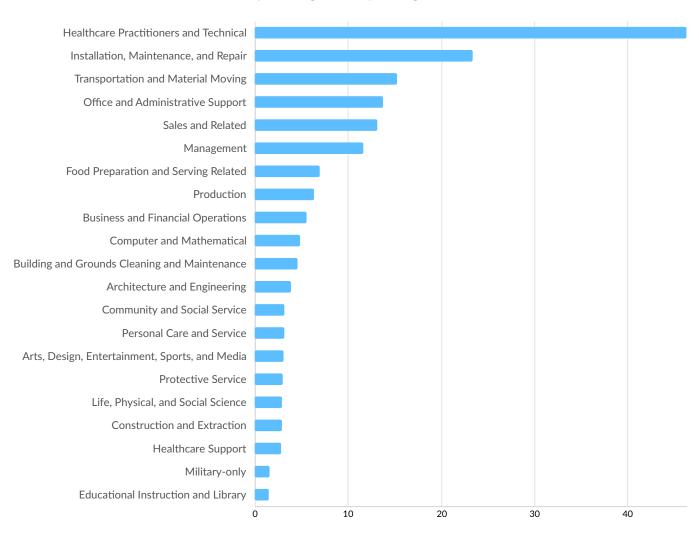






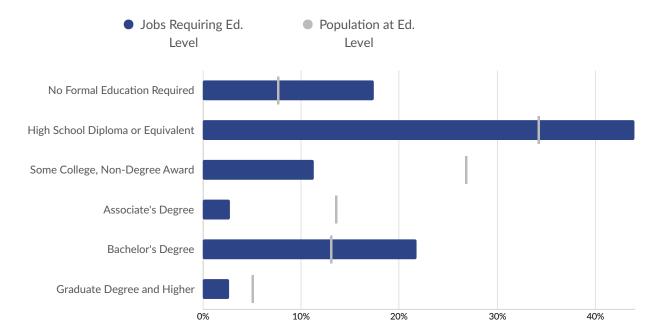
Top Posted Occupations

Unique Average Monthly Postings





Underemployment



Educational Pipeline

Over the last 5 years, no schools in Churchill County, NV produced graduates.



In-Demand Skills

