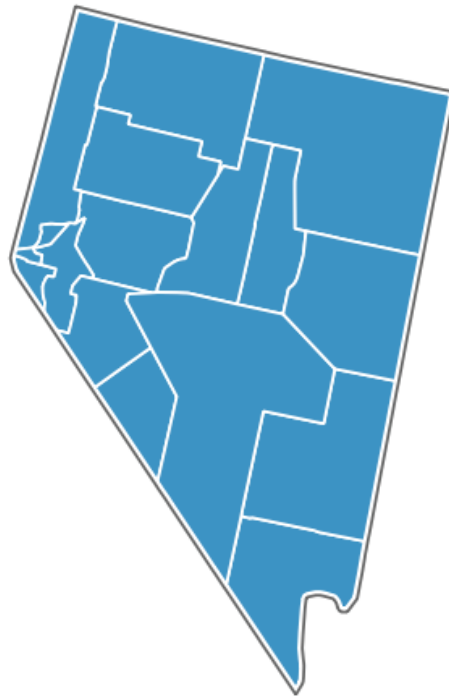




Nevada's Water Technologies Sector



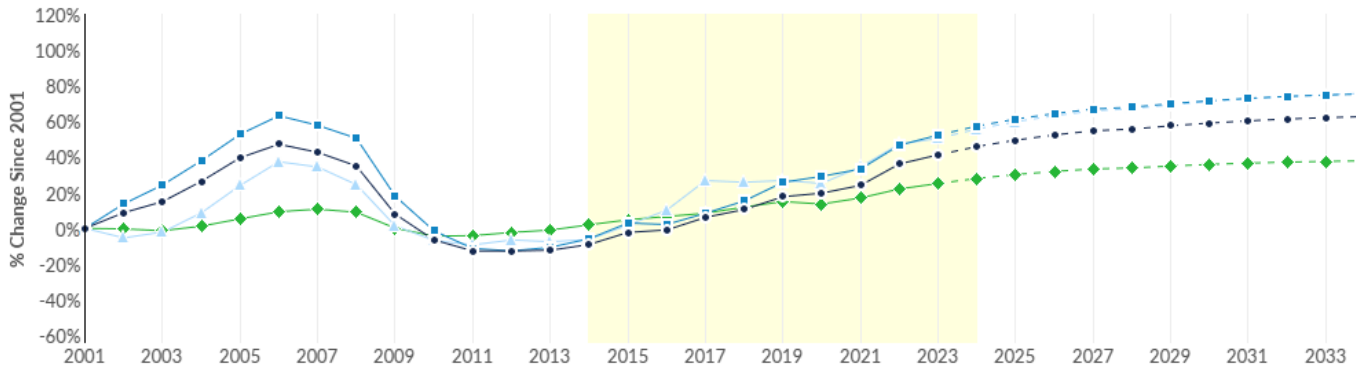
Industry Summary for Water Technologies

23,547 Jobs (2025) 7% above National average	+67.9% % Change (2015-2025) Nation: +24.4%	\$95,882 Avg. Earnings Per Job (2024) Nation: \$92,370
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Industry Detail

Payrolled Business Locations (2024)	1,278
Jobs Multiplier	2

Regional Trends



Region	2015 Jobs	2025 Jobs	Change	% Change
● Nevada	14,027	23,547	9,520	67.9%
● Las Vegas, NV Metro	9,774	17,134	7,360	75.3%
● Reno, NV Metro	2,726	4,604	1,879	68.9%
● United States	1,769,402	2,200,579	431,178	24.4%

Regional Breakdown of Nevada's Water Technologies Sector

County	Jobs (2015)	Jobs (2025)	Job Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	296	308	12	4%	\$75,628	0.72
Churchill	77	99	22	29%	\$74,639	0.70
Clark	9,774	17,134	7,360	75%	\$95,931	1.07
Douglas	294	371	77	26%	\$84,419	1.26
Elko	394	602	208	53%	\$106,233	1.94
Esmeralda	5	5	0	Insf. Data	Insf. Data	0.36
Eureka	0	5	5	Insf. Data	Insf. Data	0.01
Humboldt	150	42	(108)	(72%)	\$68,821	0.42
Lander	5	5	0	Insf. Data	Insf. Data	0.04
Lincoln	14	17	3	22%	\$84,209	0.89
Lyon	154	132	(22)	(14%)	\$78,718	0.69
Mineral	5	5	0	Insf. Data	Insf. Data	0.15
Nye	220	299	79	36%	\$71,077	1.50
Pershing	5	5	0	Insf. Data	Insf. Data	0.06
Storey	126	284	157	125%	\$126,120	1.18
Washoe	2,446	4,189	1,743	71%	\$97,746	1.22
White Pine	24	30	6	24%	\$63,500	0.48

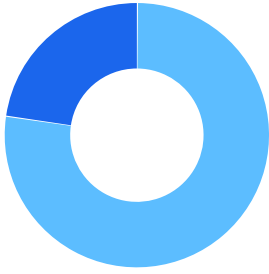
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2024)	% of Total Jobs in Industry Group (2024)
Plumbers, Pipefitters, and Steamfitters	4,270	18.8%
Heating, Air Conditioning, and Refrigeration Mechanics and Installers	3,718	16.3%
First-Line Supervisors of Construction Trades and Extraction Workers	1,270	5.6%
Construction Laborers	1,213	5.3%
General and Operations Managers	1,004	4.4%

Industry Requirements (Top Supply Chain)

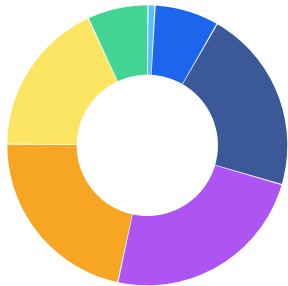
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Home Centers	\$34,374,268	\$50,680,922	\$85,055,190
Ready-Mix Concrete Manufacturing	\$77,421,003	\$5,136,397	\$82,557,400
Engineering Services	\$47,501,487	\$16,048,745	\$63,550,232
Other Building Material Dealers	\$19,796,976	\$42,985,836	\$62,782,813
Petroleum Refineries	\$3,194,389	\$47,066,365	\$50,260,754

Industry Gender Breakdown



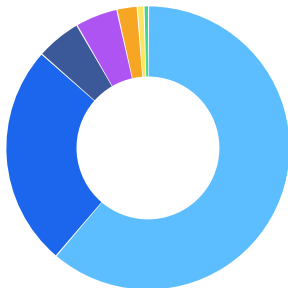
Gender	2025 Jobs	2025 Percent
● Males	19,099	81.1%
● Females	4,447	18.9%

Industry Age Breakdown



Age	2025 Jobs	2025 Percent
● 14-18	211	0.9%
● 19-24	2,252	9.6%
● 25-34	5,313	22.6%
● 35-44	5,766	24.5%
● 45-54	5,034	21.4%
● 55-64	3,457	14.7%
● 65+	1,513	6.4%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2025 Jobs	2025 Percent
● White	12,686	53.9%
● Hispanic or Latino	7,738	32.9%
● Black or African American	1,362	5.8%
● Asian	844	3.6%
● Two or More Races	562	2.4%
● American Indian or Alaska Native	204	0.9%
● Native Hawaiian or Other Pacific Islander	150	0.6%

Industry Breakdown of Nevada's Water Technologies Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
221111	Hydroelectric Power Generation	0	0	0	\$0	0.00
221310	Water Supply and Irrigation Systems	115	192	77	\$111,844	0.34
221320	Sewage Treatment Facilities	<10	49	Insf. Data	\$130,157	0.62
237110	Water and Sewer Line and Related Structures Construction	2,033	3,649	1,615	\$92,783	1.65
237210	Land Subdivision	288	189	(100)	\$153,116	0.44
238220	Plumbing, Heating, and Air-Conditioning Contractors	9,456	16,683	7,227	\$90,781	1.16
238290	Other Building Equipment Contractors	1,429	2,209	780	\$135,351	1.26
331511	Iron Foundries	<10	0	Insf. Data	\$0	0.00
332911	Industrial Valve Manufacturing	248	240	(8)	\$85,571	0.87
333414	Heating Equipment (except Warm Air Furnaces) Manufacturing	19	23	4	\$98,889	0.14
333415	Air-Conditioning and Warm Air Heating Equipment and Commercial and Industrial Refrigeration Equipment Manufacturing	151	11	(139)	\$128,202	0.01
333611	Turbine and Turbine Generator Set Units Manufacturing	36	0	(36)	\$0	0.00
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
488310	Port and Harbor Operations	0	0	0	\$0	0.00
562991	Septic Tank and Related Services	242	303	60	\$78,906	0.76

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation