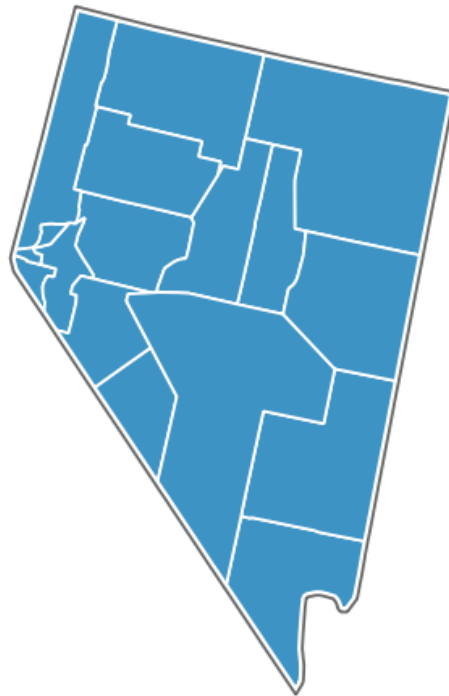




**GOED**  
NEVADA GOVERNOR'S OFFICE OF ECONOMIC DEVELOPMENT

## Nevada's Natural Resource Technologies Sector



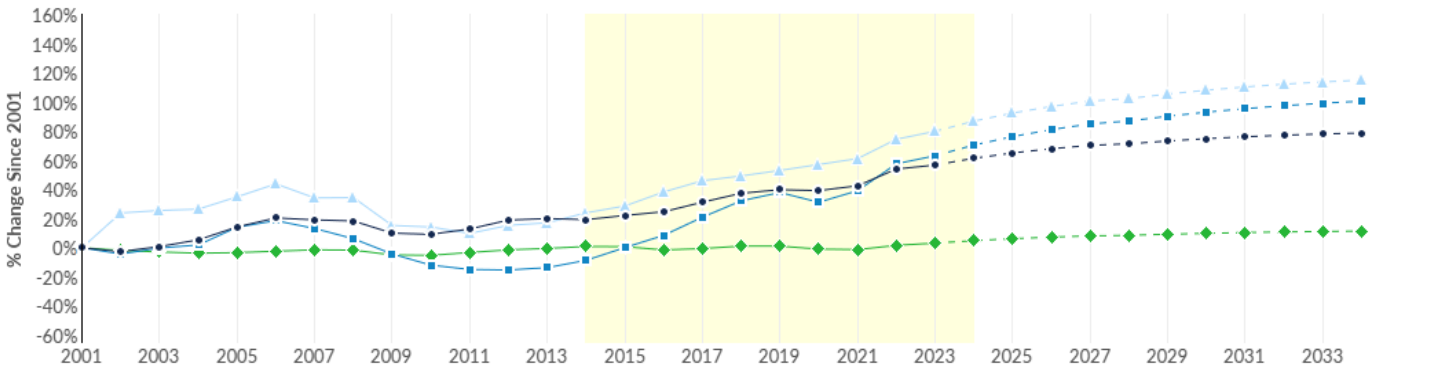
# Industry Summary for Natural Resource Technologies

<b>43,441</b> <b>Jobs (2025)</b> 27% below National average	<b>+32.9%</b> <b>% Change (2015-2025)</b> Nation: +4.5%	<b>\$107,280</b> <b>Avg. Earnings Per Job (2024)</b> Nation: \$90,550
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## Industry Detail

Payrolled Business Locations (2024)	1,403
Jobs Multiplier	4

## Regional Trends



Region	2015 Jobs	2025 Jobs	Change	% Change
● Nevada	32,692	43,441	10,750	32.9%
● Las Vegas, NV Metro	9,029	15,583	6,554	72.6%
● Reno, NV Metro	5,765	7,816	2,050	35.6%
● United States	5,654,536	5,956,122	301,586	5.3%

## Regional Breakdown of Nevada's Natural Resource Technologies Sector

County	Jobs (2015)	Jobs (2025)	Job Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	431	1,285	854	198%	\$104,982	1.02
Churchill	637	712	75	12%	\$73,628	1.86
Clark	9,029	15,583	6,554	73%	\$94,384	0.36
Douglas	522	733	211	40%	\$75,152	0.91
Elko	2,583	2,561	(22)	(1%)	\$116,013	3.13
Esmeralda	256	197	(58)	(23%)	\$98,094	14.99
Eureka	4,214	4,295	81	2%	\$131,186	26.70
Humboldt	2,823	2,707	(115)	(4%)	\$129,516	9.35
Lander	2,208	2,590	381	17%	\$137,701	18.64
Lincoln	102	120	18	17%	\$48,045	2.23
Lyon	1,575	1,698	123	8%	\$99,599	3.16
Mineral	105	64	(42)	(40%)	\$112,676	1.65
Nye	1,682	1,931	250	15%	\$112,920	3.66
Pershing	774	1,033	259	33%	\$116,904	13.85
Storey	351	429	78	22%	\$121,877	0.63
Washoe	3,839	5,689	1,850	48%	\$96,493	0.61
White Pine	1,389	1,741	352	25%	\$126,214	10.29

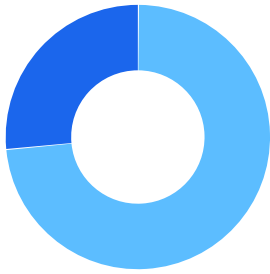
## Top Occupations Employed in these Industries

Description	Employed in Industry Group (2024)	% of Total Jobs in Industry Group (2024)
Continuous Mining Machine Operators	2,122	5.0%
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	1,784	4.2%
Operating Engineers and Other Construction Equipment Operators	1,712	4.1%
Farmers, Ranchers, and Other Agricultural Managers	1,589	3.8%
General and Operations Managers	1,361	3.2%

## Industry Requirements (Top Supply Chain)

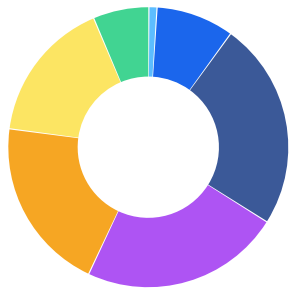
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$209,750,228	\$330,774,292	\$540,524,520
Animal Production	\$45,942,587	\$416,415,473	\$462,358,059
Gold Ore and Silver Ore Mining	\$404,905,157	\$8,143	\$404,913,300
Petroleum Refineries	\$37,915,237	\$330,762,372	\$368,677,609
Crop Production	\$127,085,718	\$228,223,025	\$355,308,743

## Industry Gender Breakdown



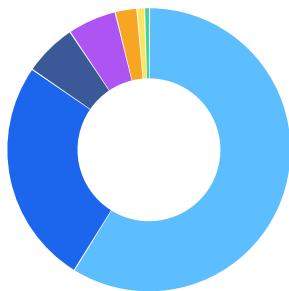
Gender	2025 Jobs	2025 Percent
● Males	31,944	73.5%
● Females	11,497	26.5%

## Industry Age Breakdown



Age	2025 Jobs	2025 Percent
● 14-18	443	1.0%
● 19-24	3,420	7.9%
● 25-34	10,095	23.2%
● 35-44	10,442	24.0%
● 45-54	8,946	20.6%
● 55-64	7,129	16.4%
● 65+	2,967	6.8%

## Industry Race/Ethnicity Breakdown



Race/Ethnicity	2025 Jobs	2025 Percent
● White	26,272	60.5%
● Hispanic or Latino	11,349	26.1%
● Black or African American	2,311	5.3%
● Asian	1,727	4.0%
● Two or More Races	973	2.2%
● American Indian or Alaska Native	593	1.4%
● Native Hawaiian or Other Pacific Islander	218	0.5%

## Industry Breakdown of Nevada's Natural Resource Technologies Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
111000	Crop Production	1,603	4,253	2,651	\$57,761	0.48
112000	Animal Production	1,548	1,514	(33)	\$56,118	0.33
113110	Timber Tract Operations	0	0	0	\$0	0.00
113210	Forest Nurseries and Gathering of Forest Products	<10	0	Insf. Data	\$0	0.00
113310	Logging	20	<10	Insf. Data	Insf. Data	0.01
114111	Finfish Fishing	62	21	(42)	\$113,720	0.17
114112	Shellfish Fishing	<10	<10	Insf. Data	Insf. Data	0.01
114119	Other Marine Fishing	0	0	0	\$0	0.00
114210	Hunting and Trapping	34	20	(14)	\$47,196	0.31
115111	Cotton Ginning	0	0	0	\$0	0.00
115112	Soil Preparation, Planting, and Cultivating	73	63	(10)	\$75,498	0.18
115113	Crop Harvesting, Primarily by Machine	23	<10	Insf. Data	Insf. Data	0.03
115114	Postharvest Crop Activities (except Cotton Ginning)	35	44	8	\$55,631	0.05
115115	Farm Labor Contractors and Crew Leaders	515	485	(31)	\$27,312	0.14
115116	Farm Management Services	41	25	(16)	\$68,213	0.10
115210	Support Activities for Animal Production	249	154	(95)	\$39,889	0.35
115310	Support Activities for Forestry	47	237	189	\$141,773	0.96
211120	Crude Petroleum Extraction	17	12	(5)	\$90,544	0.01
211130	Natural Gas Extraction	<10	0	Insf. Data	\$0	0.00
212114	Surface Coal Mining	0	0	0	\$0	0.00
212115	Underground Coal Mining	0	0	0	\$0	0.00
212210	Iron Ore Mining	<10	0	Insf. Data	\$0	0.00
212220	Gold Ore and Silver Ore Mining	10,486	10,594	107	\$139,586	63.61
212230	Copper, Nickel, Lead, and Zinc Mining	554	930	376	\$125,600	4.60
212290	Other Metal Ore Mining	83	18	(65)	\$112,663	0.38
212311	Dimension Stone Mining and Quarrying	22	39	17	\$107,293	0.49
212312	Crushed and Broken Limestone Mining and Quarrying	89	69	(20)	\$118,532	0.28
212313	Crushed and Broken Granite Mining and Quarrying	<10	<10	Insf. Data	Insf. Data	0.09

212319	Other Crushed and Broken Stone Mining and Quarrying	39	53	14	\$87,906	0.63
212321	Construction Sand and Gravel Mining	402	477	75	\$103,580	1.39
212322	Industrial Sand Mining	<10	152	Insf. Data	\$106,077	1.63
212323	Kaolin, Clay, and Ceramic and Refractory Minerals Mining	201	77	(124)	\$79,136	1.20
212390	Other Nonmetallic Mineral Mining and Quarrying	742	773	31	\$117,355	6.09
213111	Drilling Oil and Gas Wells	40	22	(18)	\$147,968	0.05
213112	Support Activities for Oil and Gas Operations	105	121	15	\$155,074	0.05
213113	Support Activities for Coal Mining	<10	<10	Insf. Data	Insf. Data	0.04
213114	Support Activities for Metal Mining	1,532	2,402	871	\$124,154	44.62
213115	Support Activities for Nonmetallic Minerals (except Fuels) Mining	30	48	19	\$143,934	1.37
221111	Hydroelectric Power Generation	0	0	0	\$0	0.00
221112	Fossil Fuel Electric Power Generation	620	493	(127)	\$222,428	0.68
221113	Nuclear Electric Power Generation	0	0	0	\$0	0.00
221114	Solar Electric Power Generation	17	385	368	\$136,934	2.13
221115	Wind Electric Power Generation	15	<10	Insf. Data	Insf. Data	0.07
221116	Geothermal Electric Power Generation	185	274	89	\$163,074	20.67
221117	Biomass Electric Power Generation	0	0	0	\$0	0.00
221118	Other Electric Power Generation	0	<10	Insf. Data	Insf. Data	0.04
221121	Electric Bulk Power Transmission and Control	18	147	129	\$185,089	0.51
221122	Electric Power Distribution	1,728	1,854	127	\$179,300	0.79
221210	Natural Gas Distribution	1,187	1,313	126	\$180,375	1.11
221310	Water Supply and Irrigation Systems	115	192	77	\$111,844	0.34
221320	Sewage Treatment Facilities	<10	49	Insf. Data	\$130,157	0.62
221330	Steam and Air-Conditioning Supply	85	<10	Insf. Data	Insf. Data	0.36
237110	Water and Sewer Line and Related Structures Construction	2,033	3,649	1,615	\$92,783	1.65
311111	Dog and Cat Food Manufacturing	76	171	95	\$82,901	0.43
311119	Other Animal Food Manufacturing	95	53	(41)	\$76,297	0.14

311211	Flour Milling	<10	0	Insf. Data	\$0	0.00
311212	Rice Milling	0	0	0	\$0	0.00
311213	Malt Manufacturing	0	0	0	\$0	0.00
311221	Wet Corn Milling	0	0	0	\$0	0.00
311224	Soybean and Other Oilseed Processing	<10	<10	Insf. Data	Insf. Data	0.04
311225	Fats and Oils Refining and Blending	<10	20	Insf. Data	\$77,094	0.23
311230	Breakfast Cereal Manufacturing	157	213	56	\$106,103	1.61
311313	Beet Sugar Manufacturing	0	0	0	\$0	0.00
311314	Cane Sugar Manufacturing	0	0	0	\$0	0.00
311340	Nonchocolate Confectionery Manufacturing	79	214	135	\$67,721	0.78
311351	Chocolate and Confectionery Manufacturing from Cacao Beans	0	198	198	\$93,798	1.78
311352	Confectionery Manufacturing from Purchased Chocolate	223	278	55	\$57,756	0.84
311411	Frozen Fruit, Juice, and Vegetable Manufacturing	37	76	38	\$67,502	0.25
311412	Frozen Specialty Food Manufacturing	584	514	(69)	\$71,003	0.78
311421	Fruit and Vegetable Canning	155	151	(4)	\$95,331	0.27
311422	Specialty Canning	<10	0	Insf. Data	\$0	0.00
311423	Dried and Dehydrated Food Manufacturing	77	54	(23)	\$70,577	0.40
311511	Fluid Milk Manufacturing	332	269	(62)	\$93,418	0.47
311512	Creamery Butter Manufacturing	0	0	0	\$0	0.00
311513	Cheese Manufacturing	<10	176	Insf. Data	\$93,812	0.28
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	<10	68	Insf. Data	\$79,661	0.33
311520	Ice Cream and Frozen Dessert Manufacturing	504	485	(19)	\$79,857	1.81
311611	Animal (except Poultry) Slaughtering	<10	<10	Insf. Data	Insf. Data	0.01
311612	Meat Processed from Carcasses	186	276	90	\$61,736	0.18
311613	Rendering and Meat Byproduct Processing	24	39	15	\$90,571	0.44
311615	Poultry Processing	21	28	7	\$67,457	0.01
311710	Seafood Product Preparation and Packaging	42	28	(14)	\$64,469	0.08



311824	Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour	38	50	12	\$77,599	0.22
311830	Tortilla Manufacturing	90	115	25	\$43,985	0.52
311911	Roasted Nuts and Peanut Butter Manufacturing	<10	0	Insf. Data	\$0	0.00
311919	Other Snack Food Manufacturing	66	235	169	\$69,203	0.46
311920	Coffee and Tea Manufacturing	172	260	88	\$76,212	0.87
311930	Flavoring Syrup and Concentrate Manufacturing	18	164	146	\$70,974	1.64
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	181	626	445	\$85,601	2.76
311942	Spice and Extract Manufacturing	321	393	72	\$76,083	1.31
311991	Perishable Prepared Food Manufacturing	548	513	(36)	\$46,268	0.72
311999	All Other Miscellaneous Food Manufacturing	64	82	18	\$83,374	0.18
312111	Soft Drink Manufacturing	81	361	280	\$78,948	0.43
312112	Bottled Water Manufacturing	282	696	414	\$96,166	3.01
312113	Ice Manufacturing	69	26	(43)	\$60,042	0.31
312230	Tobacco Manufacturing	133	22	(111)	\$126,334	0.21
316990	Other Leather and Allied Product Manufacturing	60	39	(21)	\$50,120	0.28
325120	Industrial Gas Manufacturing	<10	<10	Insf. Data	Insf. Data	0.02
325180	Other Basic Inorganic Chemical Manufacturing	218	116	(102)	\$145,712	0.27
325193	Ethyl Alcohol Manufacturing	0	0	0	\$0	0.00
325199	All Other Basic Organic Chemical Manufacturing	28	118	90	\$143,651	0.27
325311	Nitrogenous Fertilizer Manufacturing	0	0	0	\$0	0.00
325312	Phosphatic Fertilizer Manufacturing	0	0	0	\$0	0.00
325314	Fertilizer (Mixing Only) Manufacturing	30	19	(10)	\$78,170	0.25
325315	Compost Manufacturing	<10	18	Insf. Data	\$85,337	1.41
325320	Pesticide and Other Agricultural Chemical Manufacturing	<10	<10	Insf. Data	Insf. Data	0.00
333111	Farm Machinery and Equipment Manufacturing	0	26	26	\$72,260	0.04

333131	Mining Machinery and Equipment Manufacturing	22	0	(22)	\$0	0.00
333241	Food Product Machinery Manufacturing	42	74	32	\$110,557	0.34
333611	Turbine and Turbine Generator Set Units Manufacturing	36	0	(36)	\$0	0.00
333995	Fluid Power Cylinder and Actuator Manufacturing	11	20	10	\$76,431	0.12
333996	Fluid Power Pump and Motor Manufacturing	43	44	2	\$91,500	0.23
334512	Automatic Environmental Control Manufacturing for Residential, Commercial, and Appliance Use	69	36	(33)	\$103,244	0.27
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
335311	Power, Distribution, and Specialty Transformer Manufacturing	80	190	110	\$114,911	0.56
444240	Nursery, Garden Center, and Farm Supply Retailers	851	1,287	436	\$46,818	0.75
486210	Pipeline Transportation of Natural Gas	109	34	(75)	\$167,691	0.10
541620	Environmental Consulting Services	765	1,087	322	\$104,457	0.90
562219	Other Nonhazardous Waste Treatment and Disposal	49	62	13	\$83,132	0.28
562920	Materials Recovery Facilities	519	1,667	1,148	\$72,690	5.94
813312	Environment, Conservation and Wildlife Organizations	430	743	313	\$61,809	0.89

# Data Sources and Calculations

## Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

## Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

## State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation