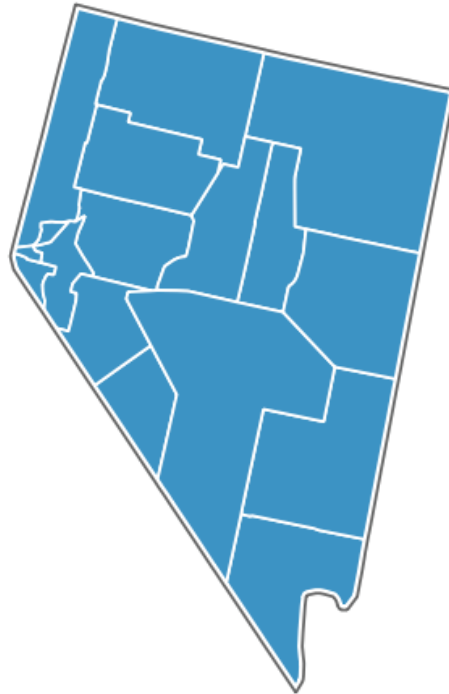




Nevada's Manufacturing Sector



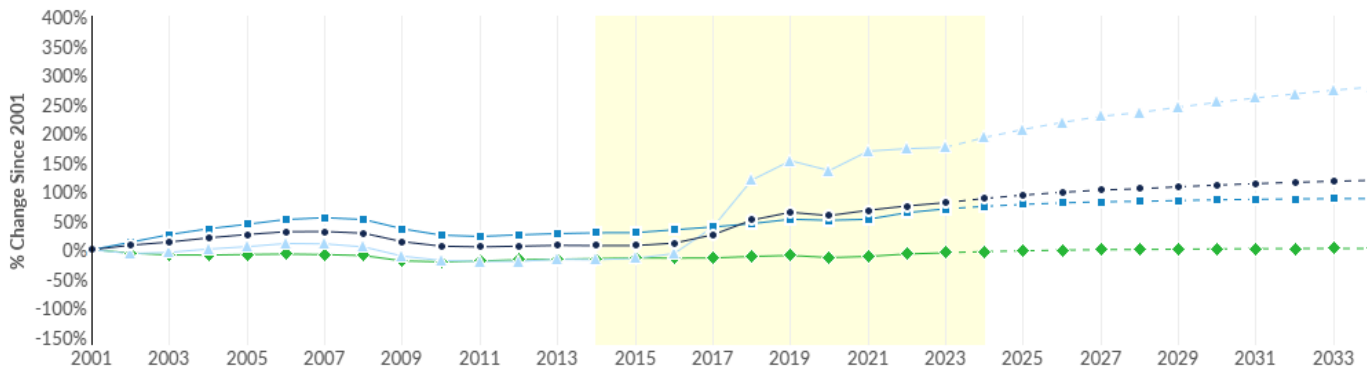
Industry Summary for Manufacturing

51,177 Jobs (2025) 29% below National average	+80.7% % Change (2015-2025) Nation: +13.2%	\$114,307 Avg. Earnings Per Job (2024) Nation: \$125,283
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Industry Detail

Payrolled Business Locations (2024)	1,780
Jobs Multiplier	7

Regional Trends



Region	2015 Jobs	2025 Jobs	Change	% Change
● Nevada	28,324	51,177	22,853	80.7%
● Las Vegas, NV Metro	16,408	23,053	6,645	40.5%
● Reno, NV Metro	7,026	21,518	14,492	206.2%
● United States	6,334,881	7,170,842	835,961	13.2%

Regional Breakdown of Nevada's Manufacturing Sector

County	Jobs (2015)	Jobs (2025)	Job Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	1,754	1,578	(176)	(10%)	\$98,018	1.14
Churchill	766	964	198	26%	\$124,545	2.09
Clark	16,408	23,053	6,645	40%	\$115,467	0.44
Douglas	1,019	1,388	369	36%	\$115,594	1.43
Elko	160	247	87	55%	\$100,676	0.24
Esmeralda	0	5	5	Insf. Data	Insf. Data	0.15
Eureka	5	5	0	Insf. Data	Insf. Data	0.03
Humboldt	66	172	106	161%	\$84,675	0.47
Lander	5	5	0	Insf. Data	Insf. Data	0.02
Lincoln	5	21	16	Insf. Data	\$75,800	0.29
Lyon	990	777	(213)	(22%)	\$94,748	1.21
Mineral	0	0	0	0%	\$0	0.00
Nye	1,069	1,943	874	82%	\$144,765	2.95
Pershing	5	5	0	Insf. Data	Insf. Data	0.05
Storey	256	13,788	13,532	5291%	\$108,322	15.99
Washoe	5,780	6,953	1,173	20%	\$117,154	0.64
White Pine	5	5	0	Insf. Data	Insf. Data	0.03

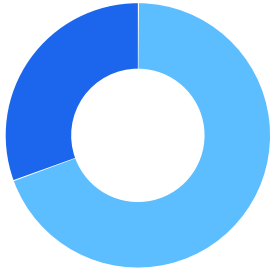
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2023)	% of Total Jobs in Industry Group (2023)
Miscellaneous Assemblers and Fabricators	4,172	8.5%
General and Operations Managers	1,949	4.0%
Civil Engineers	1,602	3.3%
Laborers and Freight, Stock, and Material Movers, Hand	1,587	3.2%
First-Line Supervisors of Production and Operating Workers	1,285	2.6%

Industry Requirements (Top Supply Chain)

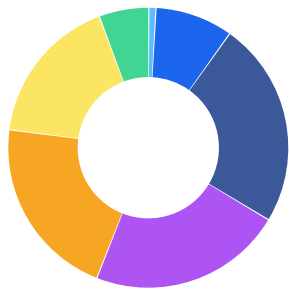
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Crude Petroleum Extraction	\$41,902,773	\$312,947,706	\$354,850,479
Iron and Steel Mills and Ferroalloy Manufacturing	\$0	\$299,610,719	\$299,610,719
Corporate, Subsidiary, and Regional Managing Offices	\$195,384,193	\$63,378,622	\$258,762,815
Nonferrous Metal (except Aluminum) Smelting and Refining	\$56,443,480	\$193,880,776	\$250,324,255
Nonferrous Metal (except Copper and Aluminum) Rolling, Drawing, and Extruding	\$46,611,042	\$83,055,162	\$129,666,204

Industry Gender Breakdown



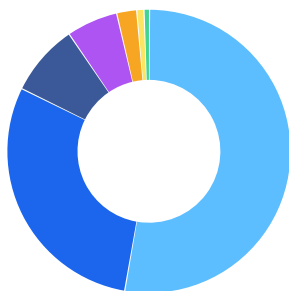
Gender	2025 Jobs	2025 Percent
● Males	35,196	68.8%
● Females	15,982	31.2%

Industry Age Breakdown



Age	2025 Jobs	2025 Percent
● 14-18	227	0.4%
● 19-24	4,526	8.8%
● 25-34	12,669	24.8%
● 35-44	11,564	22.6%
● 45-54	10,018	19.6%
● 55-64	8,692	17.0%
● 65+	3,482	6.8%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2025 Jobs	2025 Percent
● White	28,663	56.0%
● Hispanic or Latino	11,300	22.1%
● Asian	5,051	9.9%
● Black or African American	3,744	7.3%
● Two or More Races	1,604	3.1%
● American Indian or Alaska Native	423	0.8%
● Native Hawaiian or Other Pacific Islander	391	0.8%

Industry Breakdown of Nevada's Manufacturing Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
324110	Petroleum Refineries	59	162	104	\$175,235	0.25
324121	Asphalt Paving Mixture and Block Manufacturing	32	56	24	\$147,050	0.30
324122	Asphalt Shingle and Coating Materials Manufacturing	93	178	85	\$142,340	1.29
324191	Petroleum Lubricating Oil and Grease Manufacturing	25	49	24	\$155,937	0.44
324199	All Other Petroleum and Coal Products Manufacturing	<10	42	Insf. Data	\$104,173	0.87
325110	Petrochemical Manufacturing	0	0	0	\$0	0.00
325130	Synthetic Dye and Pigment Manufacturing	<10	0	Insf. Data	\$0	0.00
325194	Cyclic Crude, Intermediate, and Gum and Wood Chemical Manufacturing	0	0	0	\$0	0.00
325211	Plastics Material and Resin Manufacturing	47	53	6	\$93,268	0.09
325212	Synthetic Rubber Manufacturing	0	0	0	\$0	0.00
325220	Artificial and Synthetic Fibers and Filaments Manufacturing	0	0	0	\$0	0.00
325411	Medicinal and Botanical Manufacturing	260	432	172	\$79,143	0.92
325412	Pharmaceutical Preparation Manufacturing	510	1,002	491	\$83,878	0.43
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.03
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
325910	Printing Ink Manufacturing	47	50	3	\$106,346	0.65
325920	Explosives Manufacturing	0	0	0	\$0	0.00
325991	Custom Compounding of Purchased Resins	22	108	86	\$97,416	0.61
325992	Photographic Film, Paper, Plate, and Chemical Manufacturing	<10	<10	Insf. Data	Insf. Data	0.05
325998	All Other Miscellaneous Chemical Product and Preparation Manufacturing	157	286	129	\$95,612	0.65
326211	Tire Manufacturing (except Retreading)	43	0	(43)	\$0	0.00
326212	Tire Retreading	<10	<10	Insf. Data	Insf. Data	0.01

327110	Pottery, Ceramics, and Plumbing Fixture Manufacturing	<10	<10	Insf. Data	Insf. Data	0.02
327120	Clay Building Material and Refractories Manufacturing	<10	39	Insf. Data	\$78,812	0.17
327910	Abrasive Product Manufacturing	0	0	0	\$0	0.00
327991	Cut Stone and Stone Product Manufacturing	424	671	247	\$73,900	1.76
327992	Ground or Treated Mineral and Earth Manufacturing	77	86	9	\$81,249	1.22
327993	Mineral Wool Manufacturing	<10	63	Insf. Data	\$88,519	0.36
327999	All Other Miscellaneous Nonmetallic Mineral Product Manufacturing	65	36	(29)	\$78,442	0.28
331110	Iron and Steel Mills and Ferroalloy Manufacturing	0	0	0	\$0	0.00
331313	Alumina Refining and Primary Aluminum Production	<10	0	Insf. Data	\$0	0.00
331314	Secondary Smelting and Alloying of Aluminum	0	0	0	\$0	0.00
331315	Aluminum Sheet, Plate, and Foil Manufacturing	<10	0	Insf. Data	\$0	0.00
331318	Other Aluminum Rolling, Drawing, and Extruding	0	0	0	\$0	0.00
331410	Nonferrous Metal (except Aluminum) Smelting and Refining	481	112	(369)	\$164,865	1.35
331420	Copper Rolling, Drawing, Extruding, and Alloying	0	112	112	\$99,168	0.39
331491	Nonferrous Metal (except Copper and Aluminum) Rolling, Drawing, and Extruding	222	170	(53)	\$111,473	1.07
331492	Secondary Smelting, Refining, and Alloying of Nonferrous Metal (except Copper and Aluminum)	179	67	(112)	\$113,923	0.63
331511	Iron Foundries	<10	0	Insf. Data	\$0	0.00
331512	Steel Investment Foundries	275	150	(125)	\$101,159	1.35
331513	Steel Foundries (except Investment)	<10	0	Insf. Data	\$0	0.00
331523	Nonferrous Metal Die-Casting Foundries	0	0	0	\$0	0.00
331524	Aluminum Foundries (except Die-Casting)	274	92	(182)	\$85,548	0.57
331529	Other Nonferrous Metal Foundries (except Die-Casting)	0	<10	Insf. Data	Insf. Data	0.05
332111	Iron and Steel Forging	0	0	0	\$0	0.00
332112	Nonferrous Forging	99	<10	Insf. Data	Insf. Data	0.01

332722	Bolt, Nut, Screw, Rivet, and Washer Manufacturing	598	681	83	\$93,894	1.90
332992	Small Arms Ammunition Manufacturing	54	53	(1)	\$66,884	0.43
332993	Ammunition (except Small Arms) Manufacturing	0	32	32	\$88,450	0.18
332994	Small Arms, Ordnance, and Ordnance Accessories Manufacturing	155	259	104	\$81,111	0.98
333112	Lawn and Garden Tractor and Home Lawn and Garden Equipment Manufacturing	0	0	0	\$0	0.00
333120	Construction Machinery Manufacturing	19	<10	Insf. Data	Insf. Data	0.00
333131	Mining Machinery and Equipment Manufacturing	22	0	(22)	\$0	0.00
333132	Oil and Gas Field Machinery and Equipment Manufacturing	0	0	0	\$0	0.00
333242	Semiconductor Machinery Manufacturing	14	<10	Insf. Data	Insf. Data	0.00
333243	Sawmill, Woodworking, and Paper Machinery Manufacturing	<10	0	Insf. Data	\$0	0.00
333248	All Other Industrial Machinery Manufacturing	32	97	65	\$99,485	0.13
333310	Commercial and Service Industry Machinery Manufacturing	278	349	71	\$68,419	0.38
333611	Turbine and Turbine Generator Set Units Manufacturing	36	0	(36)	\$0	0.00
333612	Speed Changer, Industrial High-Speed Drive, and Gear Manufacturing	45	105	60	\$107,371	0.90
333613	Mechanical Power Transmission Equipment Manufacturing	0	0	0	\$0	0.00
333618	Other Engine Equipment Manufacturing	0	0	0	\$0	0.00
333912	Air and Gas Compressor Manufacturing	124	105	(18)	\$119,381	0.52
333914	Measuring, Dispensing, and Other Pumping Equipment Manufacturing	109	17	(93)	\$118,472	0.06
333921	Elevator and Moving Stairway Manufacturing	0	0	0	\$0	0.00
333922	Conveyor and Conveying Equipment Manufacturing	29	24	(6)	\$103,861	0.06
333923	Overhead Traveling Crane, Hoist, and Monorail System Manufacturing	<10	24	Insf. Data	\$122,786	0.15

333924	Industrial Truck, Tractor, Trailer, and Stacker Machinery Manufacturing	120	324	204	\$71,548	0.94
333991	Power-Driven Handtool Manufacturing	60	54	(6)	\$97,249	0.47
333992	Welding and Soldering Equipment Manufacturing	0	12	12	\$116,699	0.07
333993	Packaging Machinery Manufacturing	34	45	11	\$93,470	0.18
333994	Industrial Process Furnace and Oven Manufacturing	24	91	66	\$105,943	0.90
333995	Fluid Power Cylinder and Actuator Manufacturing	11	20	10	\$76,431	0.12
333996	Fluid Power Pump and Motor Manufacturing	43	44	2	\$91,500	0.23
333998	All Other Miscellaneous General Purpose Machinery Manufacturing	53	142	89	\$90,492	0.28
334511	Search, Detection, Navigation, Guidance, Aeronautical, and Nautical System and Instrument Manufacturing	144	705	561	\$131,742	0.57
334512	Automatic Environmental Control Manufacturing for Residential, Commercial, and Appliance Use	69	36	(33)	\$103,244	0.27
334513	Instruments and Related Products Manufacturing for Measuring, Displaying, and Controlling Industrial Process Variables	783	726	(56)	\$131,620	1.24
334514	Totalizing Fluid Meter and Counting Device Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
334515	Instrument Manufacturing for Measuring and Testing Electricity and Electrical Signals	81	69	(12)	\$88,553	0.18
334519	Other Measuring and Controlling Device Manufacturing	69	60	(9)	\$105,102	0.14
335131	Residential Electric Lighting Fixture Manufacturing	<10	13	Insf. Data	\$91,079	0.19
335132	Commercial, Industrial, and Institutional Electric Lighting Fixture Manufacturing	32	76	44	\$80,158	0.39
335139	Electric Lamp Bulb and Other Lighting Equipment Manufacturing	<10	11	Insf. Data	\$91,574	0.10
335210	Small Electrical Appliance Manufacturing	<10	20	Insf. Data	\$87,757	0.19
335220	Major Household Appliance Manufacturing	<10	0	Insf. Data	\$0	0.00

335311	Power, Distribution, and Specialty Transformer Manufacturing	80	190	110	\$114,911	0.56
335312	Motor and Generator Manufacturing	108	17	(90)	\$81,710	0.05
335910	Battery Manufacturing	100	13,816	13,716	\$107,675	23.83
335931	Current-Carrying Wiring Device Manufacturing	<10	19	Insf. Data	\$89,671	0.06
335932	Noncurrent-Carrying Wiring Device Manufacturing	0	0	0	\$0	0.00
335991	Carbon and Graphite Product Manufacturing	0	0	0	\$0	0.00
335999	All Other Miscellaneous Electrical Equipment and Component Manufacturing	347	228	(119)	\$150,590	0.57
336110	Automobile and Light Duty Motor Vehicle Manufacturing	107	169	62	\$92,830	0.06
336120	Heavy Duty Truck Manufacturing	20	215	195	\$104,192	0.53
336211	Motor Vehicle Body Manufacturing	32	66	34	\$84,555	0.10
336212	Truck Trailer Manufacturing	0	0	0	\$0	0.00
336213	Motor Home Manufacturing	0	<10	Insf. Data	Insf. Data	0.03
336214	Travel Trailer and Camper Manufacturing	143	160	17	\$75,509	0.35
336310	Motor Vehicle Gasoline Engine and Engine Parts Manufacturing	278	217	(61)	\$64,447	0.37
336320	Motor Vehicle Electrical and Electronic Equipment Manufacturing	105	52	(53)	\$72,354	0.08
336330	Motor Vehicle Steering and Suspension Components (except Spring) Manufacturing	17	110	93	\$72,578	0.33
336340	Motor Vehicle Brake System Manufacturing	<10	17	Insf. Data	\$92,994	0.08
336350	Motor Vehicle Transmission and Power Train Parts Manufacturing	35	101	66	\$75,500	0.13
336360	Motor Vehicle Seating and Interior Trim Manufacturing	15	15	0	\$67,209	0.02
336370	Motor Vehicle Metal Stamping	0	0	0	\$0	0.00
336390	Other Motor Vehicle Parts Manufacturing	50	314	263	\$80,494	0.20
336411	Aircraft Manufacturing	35	46	11	\$68,346	0.02
336412	Aircraft Engine and Engine Parts Manufacturing	311	124	(186)	\$98,435	0.14
336413	Other Aircraft Parts and Auxiliary Equipment Manufacturing	143	303	160	\$84,041	0.29
336414	Guided Missile and Space Vehicle Manufacturing	<10	<10	Insf. Data	\$67,651	0.01

336415	Guided Missile and Space Vehicle Propulsion Unit and Propulsion Unit Parts Manufacturing	0	0	0	\$0	0.00
336419	Other Guided Missile and Space Vehicle Parts and Auxiliary Equipment Manufacturing	0	0	0	\$0	0.00
336510	Railroad Rolling Stock Manufacturing	22	11	(11)	\$106,802	0.05
336611	Ship Building and Repairing	0	22	22	\$85,692	0.02
336612	Boat Building	<10	17	Insf. Data	\$54,651	0.04
336991	Motorcycle, Bicycle, and Parts Manufacturing	96	90	(6)	\$50,791	0.85
336992	Military Armored Vehicle, Tank, and Tank Component Manufacturing	0	0	0	\$0	0.00
336999	All Other Transportation Equipment Manufacturing	28	106	79	\$61,802	0.47
339112	Surgical and Medical Instrument Manufacturing	166	169	4	\$84,604	0.12
339113	Surgical Appliance and Supplies Manufacturing	138	233	95	\$92,563	0.22
339114	Dental Equipment and Supplies Manufacturing	32	<10	Insf. Data	Insf. Data	0.04
339115	Ophthalmic Goods Manufacturing	68	125	57	\$67,170	0.50
339116	Dental Laboratories	380	474	94	\$68,730	0.94
339910	Jewelry and Silverware Manufacturing	314	284	(31)	\$84,881	1.08
339920	Sporting and Athletic Goods Manufacturing	148	228	80	\$93,507	0.45
339930	Doll, Toy, and Game Manufacturing	78	126	48	\$77,838	0.89
339940	Office Supplies (except Paper) Manufacturing	91	80	(12)	\$84,559	0.74
339950	Sign Manufacturing	1,344	1,514	170	\$84,060	1.67
339991	Gasket, Packing, and Sealing Device Manufacturing	94	42	(51)	\$104,208	0.14
339992	Musical Instrument Manufacturing	20	<10	Insf. Data	Insf. Data	0.06
339993	Fastener, Button, Needle, and Pin Manufacturing	0	0	0	\$0	0.00
339994	Broom, Brush, and Mop Manufacturing	0	0	0	\$0	0.00
339995	Burial Casket Manufacturing	0	0	0	\$0	0.00
339999	All Other Miscellaneous Manufacturing	4,740	4,261	(479)	\$151,816	5.24
488190	Other Support Activities for Air Transportation	2,160	3,777	1,617	\$113,356	2.50

541330	Engineering Services	7,287	9,891	2,604	\$122,074	0.81
541715	Research and Development in the Physical, Engineering, and Life Sciences (except Nanotechnology and Biotechnology)	2,557	4,652	2,095	\$141,505	0.82
611512	Flight Training	157	623	466	\$126,891	2.22

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation