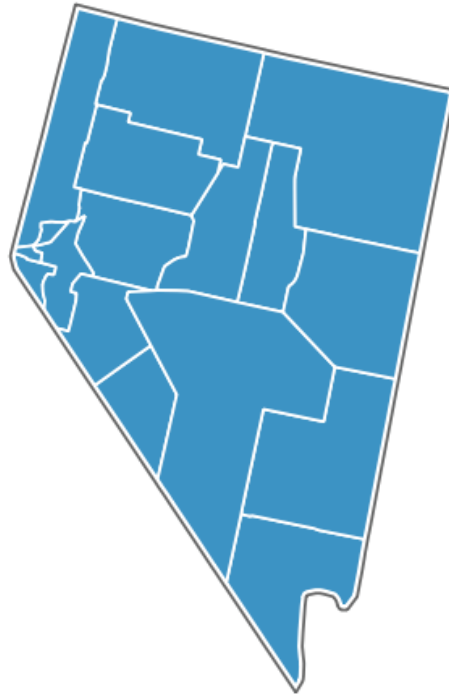




## Nevada's Logistics and Operations Sector



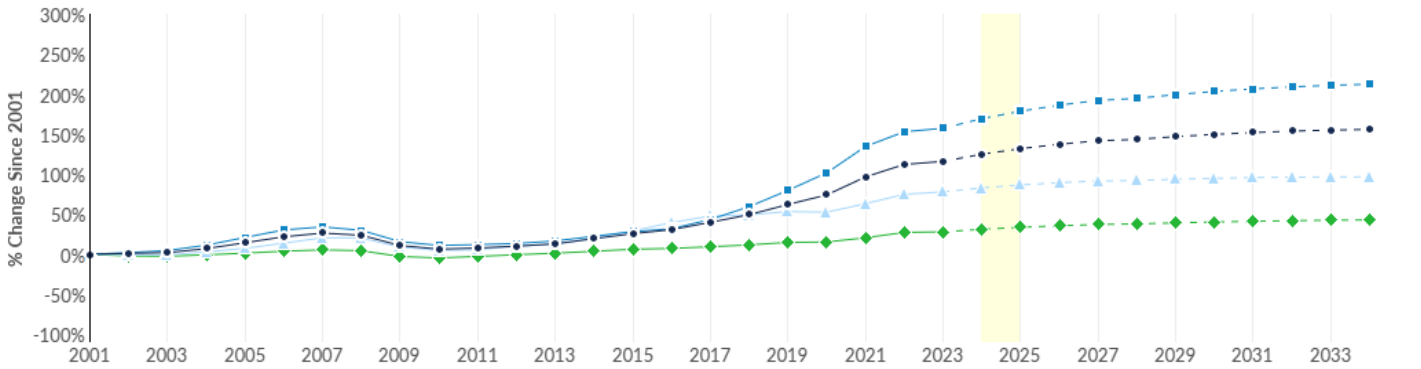
# Industry Summary for Logistics and Operations

<b>124,114</b> <b>Jobs (2025)</b> 0% below National average	<b>81.2%</b> <b>% Change (2015-2025)</b> Nation: 23.0%	<b>\$79,188</b> <b>Avg. Earnings Per Job (2024)</b> Nation: \$94,678
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## Industry Detail

Payrolled Business Locations (2024)	6,966
Jobs Multiplier	6

## Regional Trends



	Region	2015 Jobs	2025 Jobs	Change	% Change
●	Nevada	68,499	124,114	55,615	81.2%
●	Las Vegas, NV Metro	37,938	81,707	43,769	115.4%
●	Reno, NV Metro	24,943	34,400	9,457	37.9%
●	United States	10,139,245	12,467,148	2,327,903	23.0%

## Regional Breakdown of Nevada's Logistics and Operations Sector

County	Jobs (2015)	Jobs (2025)	Job Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	733	1,136	403	55%	\$97,409	0.45
Churchill	279	337	58	21%	\$73,542	0.42
Clark	37,938	81,707	43,769	115%	\$74,541	0.89
Douglas	589	778	189	32%	\$104,678	0.45
Elko	1,658	2,039	381	23%	\$114,663	1.17
Esmeralda	5	5	0	Insf. Data	Insf. Data	0.03
Eureka	30	67	37	125%	\$77,402	0.18
Humboldt	341	399	59	17%	\$103,858	0.65
Lander	172	41	(130)	(76%)	\$72,555	0.16
Lincoln	62	63	1	1%	\$68,773	0.57
Lyon	1,024	1,381	357	35%	\$75,149	1.23
Mineral	14	15	2	11%	\$77,788	0.16
Nye	166	289	122	73%	\$68,045	0.25
Pershing	22	25	3	12%	\$103,171	0.16
Storey	3,108	3,119	12	0%	\$70,077	2.30
Washoe	20,811	29,899	9,088	44%	\$79,964	1.55
White Pine, NV	118	107	(11)	(9%)	\$93,745	0.31

## Top Occupations Employed in these Industries

Description	Employed in Industry Group (2024)	% of Total Jobs in Industry Group (2024)
Laborers and Freight, Stock, and Material Movers, Hand	25,445	21.3%
Heavy and Tractor-Trailer Truck Drivers	11,696	9.8%
Stockers and Order Fillers	9,886	8.3%
Light Truck Drivers	5,807	4.9%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	5,053	4.2%

## Industry Requirements (Top Supply Chain)

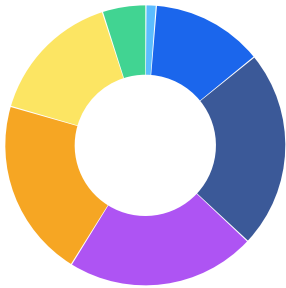
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$992,148,786	\$101,203,743	\$1,093,352,530
Couriers and Express Delivery Services	\$382,690,980	\$88,132,037	\$470,823,017
General Warehousing and Storage	\$435,824,369	\$25,169,524	\$460,993,893
Petroleum Refineries	\$27,773,839	\$271,315,404	\$299,089,243
Lessors of Residential Buildings and Dwellings	\$231,637,636	\$63,054,692	\$294,692,327

## Industry Gender Breakdown



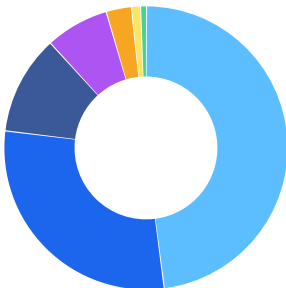
Gender	2025 Jobs	2025 Percent
● Males	79,366	63.9%
● Females	44,747	36.1%

## Industry Age Breakdown



Age	2025 Jobs	2025 Percent
● 14-18	1,294	1.0%
● 19-24	16,042	12.9%
● 25-34	29,395	23.7%
● 35-44	27,167	21.9%
● 45-54	24,524	19.8%
● 55-64	18,609	15.0%
● 65+	7,084	5.7%

## Industry Race/Ethnicity Breakdown



Race/Ethnicity	2025 Jobs	2025 Percent
● White	54,251	43.7%
● Hispanic or Latino	38,636	31.1%
● Black or African American	15,680	12.6%
● Asian	9,583	7.7%
● Two or More Races	3,792	3.1%
● Native Hawaiian or Other Pacific Islander	1,294	1.0%
● American Indian or Alaska Native	878	0.7%

## Industry Breakdown of Nevada's Logistics and Operations Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
423110	Automobile and Other Motor Vehicle Merchant Wholesalers	572	931	359	\$96,375	0.65
423120	Motor Vehicle Supplies and New Parts Merchant Wholesalers	868	1,173	305	\$76,129	0.63
423130	Tire and Tube Merchant Wholesalers	125	230	105	\$87,614	0.64
423140	Motor Vehicle Parts (Used) Merchant Wholesalers	314	383	69	\$55,922	1.59
423210	Furniture Merchant Wholesalers	117	134	17	\$88,177	0.25
423220	Home Furnishing Merchant Wholesalers	341	349	9	\$97,153	0.55
423310	Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	475	733	258	\$87,036	0.63
423320	Brick, Stone, and Related Construction Material Merchant Wholesalers	477	711	234	\$88,858	1.02
423390	Other Construction Material Merchant Wholesalers	267	316	49	\$101,809	0.82
423410	Photographic Equipment and Supplies Merchant Wholesalers	20	22	2	\$130,858	0.18
423420	Office Equipment Merchant Wholesalers	840	624	(216)	\$107,684	0.91
423430	Computer and Computer Peripheral Equipment and Software Merchant Wholesalers	557	1,257	699	\$230,587	0.54
423440	Other Commercial Equipment Merchant Wholesalers	369	565	196	\$89,264	0.92
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	1,035	2,602	1,567	\$152,064	0.80
423460	Ophthalmic Goods Merchant Wholesalers	17	114	97	\$90,262	0.50
423490	Other Professional Equipment and Supplies Merchant Wholesalers	69	115	47	\$146,921	0.29
423510	Metal Service Centers and Other Metal Merchant Wholesalers	285	402	117	\$146,651	0.30
423520	Coal and Other Mineral and Ore Merchant Wholesalers	<10	12	Insf. Data	\$331,345	0.41

423610	Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	1,187	2,118	930	\$114,161	1.04
423620	Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers	140	305	165	\$95,681	0.84
423690	Other Electronic Parts and Equipment Merchant Wholesalers	1,445	1,556	110	\$94,514	1.07
423710	Hardware Merchant Wholesalers	586	757	171	\$112,620	0.80
423720	Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	621	1,445	824	\$93,260	1.16
423740	Refrigeration Equipment and Supplies Merchant Wholesalers	51	154	102	\$123,992	0.93
423810	Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,420	2,335	916	\$125,352	2.13
423820	Farm and Garden Machinery and Equipment Merchant Wholesalers	246	319	73	\$80,329	0.26
423830	Industrial Machinery and Equipment Merchant Wholesalers	889	1,389	499	\$107,710	0.39
423840	Industrial Supplies Merchant Wholesalers	295	585	290	\$98,536	0.53
423850	Service Establishment Equipment and Supplies Merchant Wholesalers	384	696	313	\$91,476	1.19
423860	Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers	55	109	54	\$134,721	0.27
423910	Sporting and Recreational Goods and Supplies Merchant Wholesalers	353	563	210	\$74,377	0.84
423920	Toy and Hobby Goods and Supplies Merchant Wholesalers	168	243	75	\$94,473	0.96
423930	Recyclable Material Merchant Wholesalers	912	477	(436)	\$68,457	0.44
423940	Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers	173	205	32	\$83,816	0.55
423990	Other Miscellaneous Durable Goods Merchant Wholesalers	1,462	1,963	501	\$155,093	2.00
424110	Printing and Writing Paper Merchant Wholesalers	17	33	16	\$65,408	0.28
424120	Stationery and Office Supplies Merchant Wholesalers	144	78	(66)	\$68,460	0.20

424130	Industrial and Personal Service Paper Merchant Wholesalers	151	286	135	\$101,493	0.43
424210	Drugs and Druggists' Sundries Merchant Wholesalers	505	1,630	1,125	\$204,819	0.61
424310	Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	61	61	(0)	\$64,022	0.26
424340	Footwear Merchant Wholesalers	142	72	(69)	\$66,102	0.30
424350	Clothing and Clothing Accessories Merchant Wholesalers	856	644	(212)	\$61,840	0.63
424410	General Line Grocery Merchant Wholesalers	1,193	1,959	765	\$85,858	0.74
424420	Packaged Frozen Food Merchant Wholesalers	286	304	18	\$77,580	0.81
424430	Dairy Product (except Dried or Canned) Merchant Wholesalers	248	280	33	\$78,237	0.79
424440	Poultry and Poultry Product Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.07
424450	Confectionery Merchant Wholesalers	431	726	295	\$72,099	1.06
424460	Fish and Seafood Merchant Wholesalers	82	240	158	\$67,853	0.81
424470	Meat and Meat Product Merchant Wholesalers	332	449	117	\$85,609	0.90
424480	Fresh Fruit and Vegetable Merchant Wholesalers	540	691	150	\$65,068	0.69
424490	Other Grocery and Related Products Merchant Wholesalers	1,604	2,171	567	\$87,450	0.85
424510	Grain and Field Bean Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.01
424520	Livestock Merchant Wholesalers	41	19	(22)	\$17,094	0.12
424590	Other Farm Product Raw Material Merchant Wholesalers	15	39	24	\$39,784	0.22
424610	Plastics Materials and Basic Forms and Shapes Merchant Wholesalers	53	99	46	\$150,749	0.31
424690	Other Chemical and Allied Products Merchant Wholesalers	350	750	401	\$112,328	0.60
424710	Petroleum Bulk Stations and Terminals	128	213	84	\$100,938	0.59
424720	Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	367	386	19	\$130,321	0.56
424810	Beer and Ale Merchant Wholesalers	1,014	839	(174)	\$80,916	0.71
424820	Wine and Distilled Alcoholic Beverage Merchant Wholesalers	1,363	1,893	530	\$115,339	1.82
424910	Farm Supplies Merchant Wholesalers	72	98	26	\$94,399	0.08



424920	Book, Periodical, and Newspaper Merchant Wholesalers	371	66	(305)	\$94,055	0.24
424930	Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers	119	152	33	\$52,865	0.30
424940	Tobacco and Tobacco Product Merchant Wholesalers	220	243	23	\$66,041	0.95
424950	Paint, Varnish, and Supplies Merchant Wholesalers	71	149	78	\$80,150	0.60
424990	Other Miscellaneous Nondurable Goods Merchant Wholesalers	533	451	(82)	\$55,200	0.49
425120	Wholesale Trade Agents and Brokers	6,826	2,135	(4,691)	\$131,720	0.43
481112	Scheduled Freight Air Transportation	53	<10	Insf. Data	Insf. Data	0.04
481212	Nonscheduled Chartered Freight Air Transportation	25	34	9	\$131,742	0.30
482110	Rail transportation	790	647	(144)	\$107,499	0.30
483111	Deep Sea Freight Transportation	47	<10	Insf. Data	Insf. Data	0.04
483112	Deep Sea Passenger Transportation	<10	0	Insf. Data	\$0	0.00
483113	Coastal and Great Lakes Freight Transportation	<10	16	Insf. Data	\$48,215	0.16
483114	Coastal and Great Lakes Passenger Transportation	0	<10	Insf. Data	Insf. Data	0.10
483211	Inland Water Freight Transportation	<10	12	Insf. Data	\$48,215	0.05
483212	Inland Water Passenger Transportation	<10	<10	Insf. Data	Insf. Data	0.16
484110	General Freight Trucking, Local	927	1,324	397	\$85,925	0.34
484121	General Freight Trucking, Long-Distance, Truckload	2,217	3,402	1,185	\$78,552	0.49
484122	General Freight Trucking, Long-Distance, Less Than Truckload	2,497	2,762	265	\$99,609	0.99
484210	Used Household and Office Goods Moving	967	845	(122)	\$56,699	0.83
484220	Specialized Freight (except Used Goods) Trucking, Local	1,814	2,634	819	\$90,833	1.08
484230	Specialized Freight (except Used Goods) Trucking, Long-Distance	641	734	93	\$98,262	0.51
488111	Air Traffic Control	21	<10	Insf. Data	Insf. Data	0.06
488119	Other Airport Operations	2,238	3,647	1,409	\$39,874	2.82
488210	Support Activities for Rail Transportation	63	139	75	\$92,943	0.34
488310	Port and Harbor Operations	0	0	0	\$0	0.00
488320	Marine Cargo Handling	0	0	0	\$0	0.00
488330	Navigational Services to Shipping	<10	0	Insf. Data	\$0	0.00

488390	Other Support Activities for Water Transportation	<10	<10	Insf. Data	Insf. Data	0.03
488490	Other Support Activities for Road Transportation	415	476	60	\$54,410	1.03
488510	Freight Transportation Arrangement	736	1,955	1,218	\$94,833	0.64
488991	Packing and Crating	150	174	23	\$59,125	0.74
488999	All Other Support Activities for Transportation	11	101	90	\$46,879	0.56
492110	Couriers and Express Delivery Services	4,226	9,338	5,111	\$56,587	0.90
492210	Local Messengers and Local Delivery	953	3,326	2,373	\$40,792	1.29
493110	General Warehousing and Storage	13,672	48,026	34,354	\$56,847	2.63
493120	Refrigerated Warehousing and Storage	88	418	331	\$68,860	0.55
493130	Farm Product Warehousing and Storage	15	25	10	\$39,208	0.23
493190	Other Warehousing and Storage	288	321	33	\$64,155	0.57
532411	Commercial Air, Rail, and Water Transportation Equipment Rental and Leasing	32	13	(20)	\$94,743	0.22
541614	Process, Physical Distribution, and Logistics Consulting Services	314	663	349	\$108,269	0.36

# Data Sources and Calculations

## Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

## Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

## State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation