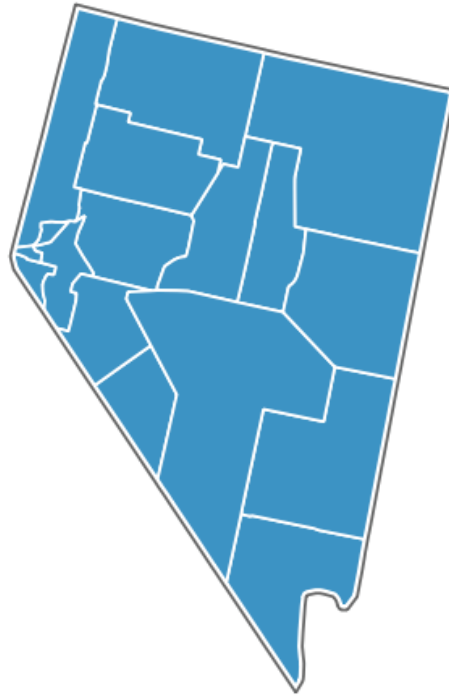




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NEVADA GOVERNOR'S OFFICE OF ECONOMIC DEVELOPMENT

Nevada's Health and Medical Services Sector



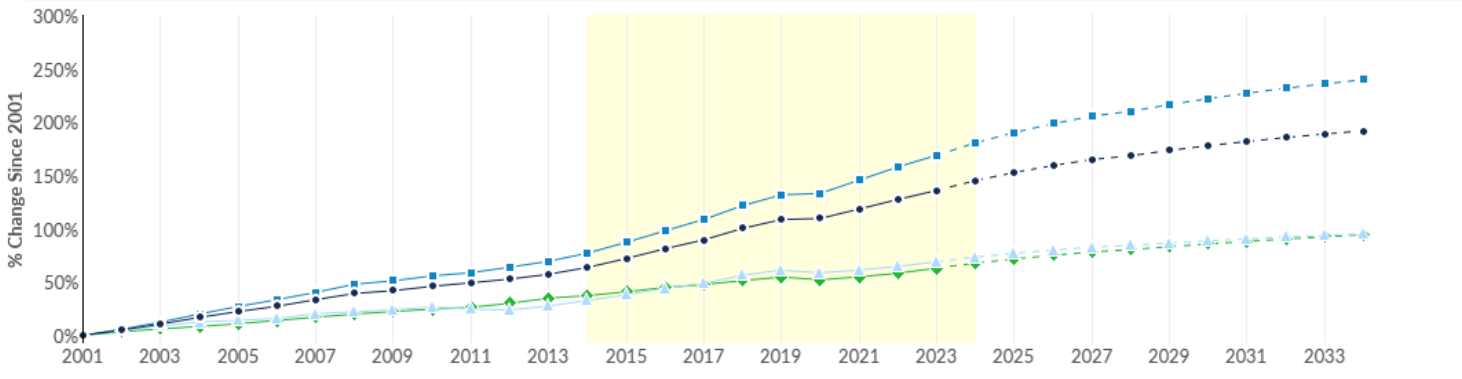
Industry Summary for Health and Medical Services

155,187 Jobs (2025) 31% below National average	+46.7% % Change (2015-2025) Nation: +22.4%	\$82,204 Avg. Earnings Per Job (2025) Nation: \$84,223
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Industry Detail

Payrolled Business Locations (2024)	8,874
Jobs Multiplier	2

Regional Trends



	Region	2015 Jobs	2025 Jobs	Change	% Change
●	Nevada	105,754	155,187	49,433	46.7%
●	Las Vegas, NV Metro	75,232	116,313	41,081	54.6%
●	Reno, NV Metro	21,698	27,849	6,151	28.3%
●	United States	18,385,434	22,508,945	4,123,511	22.4%

Regional Breakdown of Nevada's Health and Medical Services Sector

County	Jobs (2015)	Jobs (2025)	Jobs Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	3,811	4,502	691	18%	\$85,726	1.02
Churchill	895	984	90	10%	\$75,787	0.68
Clark	75,232	116,313	41,081	55%	\$80,794	0.71
Douglas	1,367	1,707	339	25%	\$78,484	0.56
Elko	1,380	1,645	265	19%	\$74,327	0.53
Esmeralda	0	0	0	0%	\$0	0.00
Eureka	10	10	(0)	(1%)	Insf. Data	0.02
Humboldt	266	201	(65)	(24%)	\$56,048	0.18
Lander	19	20	1	6%	\$62,967	0.04
Lincoln	68	61	(7)	(11%)	\$45,243	0.30
Lyon	453	614	161	35%	\$63,052	0.30
Mineral	12	62	50	409%	\$57,408	0.33
Nye	796	1,126	330	41%	\$71,439	0.56
Pershing	23	32	9	40%	\$39,399	0.11
Storey	48	68	20	42%	\$49,122	0.02
Washoe	21,197	27,167	5,971	28%	\$89,137	0.79
White Pine	116	155	39	33%	\$60,186	0.24

Top Occupations Employed in these Industries

Description	Employed in Industry Group (2024)	% of Total Jobs in Industry Group (2024)
Registered Nurses	20,446	13.7%
Home Health and Personal Care Aides	16,041	10.7%
Medical Assistants	7,384	4.9%
Nursing Assistants	7,162	4.8%
Medical Secretaries and Administrative Assistants	6,105	4.1%

Industry Requirements (Top Supply Chain)

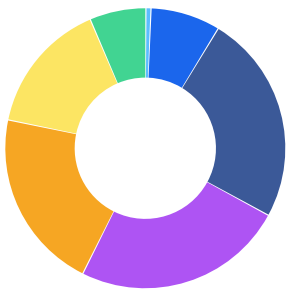
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$464,521,172	\$40,999,626	\$505,520,797
Lessors of Residential Buildings and Dwellings	\$279,007,773	\$71,351,216	\$350,358,989
Offices of Real Estate Agents and Brokers	\$325,861,894	\$3,023,161	\$328,885,055
Temporary Help Services	\$287,968,203	\$36,027,711	\$323,995,914
Lessors of Nonresidential Buildings (except Miniwarehouses)	\$189,259,459	\$66,138,863	\$255,398,322

Industry Gender Breakdown



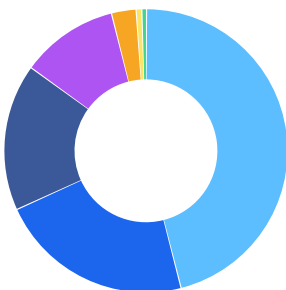
Gender	2025 Jobs	2025 Percent
● Males	41,510	26.7%
● Females	113,677	73.3%

Industry Age Breakdown



Age	2024 Jobs	2024 Percent
● 14-18	1,052	0.7%
● 19-24	12,880	8.3%
● 25-34	36,590	23.6%
● 35-44	37,696	24.3%
● 45-54	32,252	20.8%
● 55-64	23,323	15.0%
● 65+	11,395	7.3%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2024 Jobs	2024 Percent
● White	67,064	43.2%
● Hispanic or Latino	36,519	23.5%
● Asian	26,155	16.9%
● Black or African American	18,733	12.1%
● Two or More Races	4,814	3.1%
● Native Hawaiian or Other Pacific Islander	1,036	0.7%
● American Indian or Alaska Native	865	0.6%

Industry Breakdown of Nevada's Health and Medical Services Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
325411	Medicinal and Botanical Manufacturing	260	432	172	\$79,143	0.92
325412	Pharmaceutical Preparation Manufacturing	510	1,002	491	\$83,878	0.43
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.03
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
339112	Surgical and Medical Instrument Manufacturing	166	169	4	\$84,604	0.12
339113	Surgical Appliance and Supplies Manufacturing	138	233	95	\$92,563	0.22
339114	Dental Equipment and Supplies Manufacturing	32	<10	Insf. Data	Insf. Data	0.04
339115	Ophthalmic Goods Manufacturing	68	125	57	\$67,170	0.50
339116	Dental Laboratories	380	474	94	\$68,730	0.94
532283	Home Health Equipment Rental	728	512	(216)	\$71,588	1.54
541713	Research and Development in Nanotechnology	43	48	5	\$153,715	0.19
541714	Research and Development in Biotechnology (except Nanobiotechnology)	174	288	114	\$196,405	0.09
621111	Offices of Physicians (except Mental Health Specialists)	19,020	27,320	8,300	\$124,249	0.92
621112	Offices of Physicians, Mental Health Specialists	256	705	448	\$112,977	0.71
621210	Offices of Dentists	8,430	11,491	3,061	\$74,031	1.04
621310	Offices of Chiropractors	1,142	1,785	643	\$54,417	1.05
621320	Offices of Optometrists	1,382	2,056	675	\$64,242	1.24
621330	Offices of Mental Health Practitioners (except Physicians)	796	2,963	2,167	\$53,628	1.01
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,501	4,829	2,328	\$63,484	0.91
621391	Offices of Podiatrists	242	304	62	\$53,903	0.89
621399	Offices of All Other Miscellaneous Health Practitioners	863	1,846	983	\$78,276	0.84
621410	Family Planning Centers	123	256	133	\$88,139	0.67
621420	Outpatient Mental Health and Substance Abuse Centers	648	1,008	360	\$67,514	0.29

621491	HMO Medical Centers	1,083	1,112	29	\$115,532	0.49
621492	Kidney Dialysis Centers	1,030	1,383	353	\$86,101	0.96
621493	Freestanding Ambulatory Surgical and Emergency Centers	1,533	4,044	2,510	\$79,382	2.02
621498	All Other Outpatient Care Centers	513	1,643	1,131	\$74,272	0.57
621511	Medical Laboratories	1,666	2,343	676	\$93,739	0.96
621512	Diagnostic Imaging Centers	1,931	2,552	621	\$93,615	2.78
621610	Home Health Care Services	5,094	7,862	2,768	\$68,092	0.43
621910	Ambulance Services	1,444	2,259	815	\$76,204	1.22
621991	Blood and Organ Banks	759	1,355	597	\$74,139	1.46
621999	All Other Miscellaneous Ambulatory Health Care Services	374	713	339	\$94,359	0.56
622110	General Medical and Surgical Hospitals	24,280	32,153	7,873	\$101,103	0.63
622210	Psychiatric and Substance Abuse Hospitals	1,159	1,355	196	\$67,668	1.01
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	2,127	2,497	371	\$82,246	0.90
623110	Nursing Care Facilities (Skilled Nursing Facilities)	6,356	8,246	1,890	\$64,316	0.56
623210	Residential Intellectual and Developmental Disability Facilities	1,115	1,746	631	\$42,890	0.43
623220	Residential Mental Health and Substance Abuse Facilities	1,541	2,347	806	\$57,691	0.88
623311	Continuing Care Retirement Communities	1,119	1,572	454	\$48,932	0.32
623312	Assisted Living Facilities for the Elderly	2,540	3,010	470	\$43,471	0.58
623990	Other Residential Care Facilities	562	661	99	\$53,478	0.40
624120	Services for the Elderly and Persons with Disabilities	9,713	15,162	5,449	\$27,359	0.59
624190	Other Individual and Family Services	1,912	3,309	1,397	\$58,507	0.55

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation