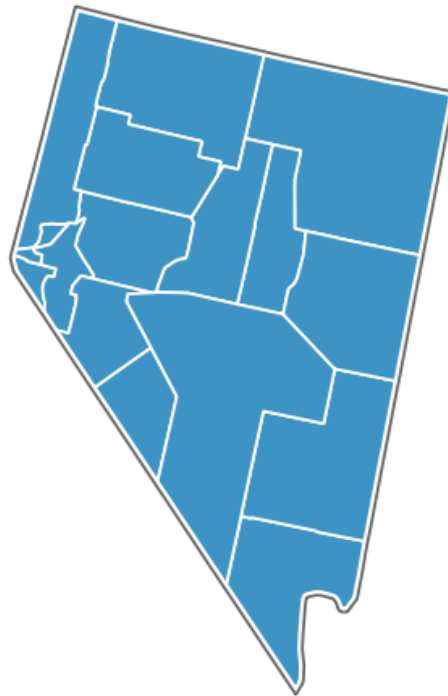




## Nevada's Agriculture Sector



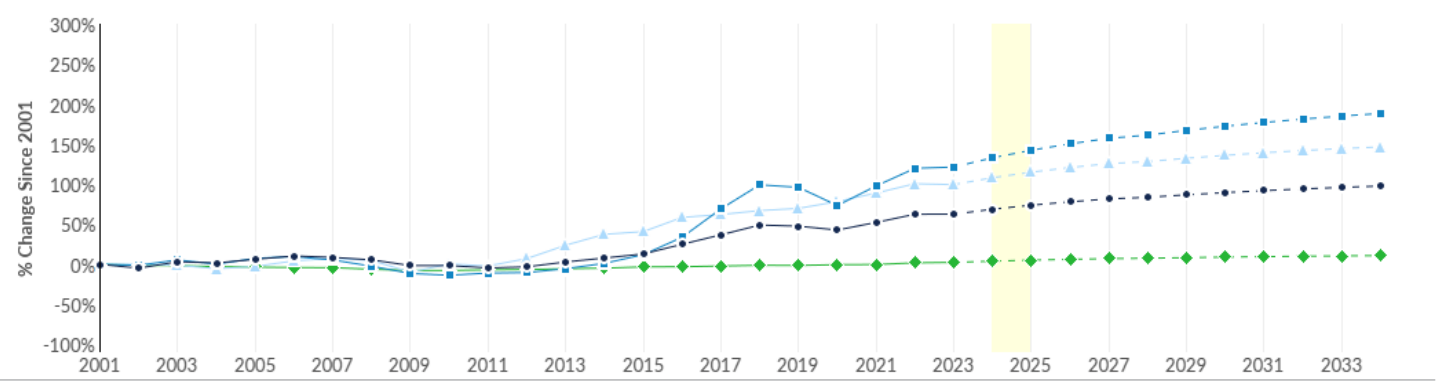
# Industry Summary for Agriculture

<b>14,069</b> <b>Jobs (2025)</b> 64% below National average	<b>+48.2.1%</b> <b>% Change (2015-2025)</b> Nation: +8.1%	<b>\$64,184</b> <b>Avg. Earnings Per Job (2024)</b> Nation: \$63,875
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## Industry Detail

Payrolled Business Locations (2024)	635
Jobs Multiplier	4

## Regional Trends



	Region	2015 Jobs	2025 Jobs	Change	% Change
●	Nevada	9,495	14,069	4,574	48.2%
●	Las Vegas, NV Metro	3,023	6,288	3,264	108.0%
●	Reno, NV Metro	3,343	4,354	1,012	30.3%
●	United States	3,568,914	3,859,543	290,630	8.1%

## Regional Breakdown of Nevada's Agriculture Sector

County	Jobs (2015)	Jobs (2025)	Jobs Change (2015-2025)	Job Change %	Earnings (2024)	Jobs LQ (2024)
Carson City	235	339	104	44%	\$64,212	0.44
Churchill	488	563	75	15%	\$54,003	2.28
Clark	3,023	6,288	3,264	108%	\$59,505	0.22
Douglas	406	569	163	40%	\$69,776	1.09
Elko	404	405	1	0%	\$47,502	0.77
Esmeralda	41	37	(4)	(10%)	\$54,691	4.55
Eureka	89	57	(32)	(36%)	\$51,405	0.58
Humboldt	566	451	(114)	(20%)	\$57,456	2.38
Lander	118	84	(34)	(29%)	\$46,479	0.96
Lincoln	80	80	1	1%	\$38,498	2.33
Lyon	1,055	938	(117)	(11%)	\$73,981	2.76
Mineral	5	5	0	Insf. Data	Insf. Data	0.02
Nye	376	541	165	44%	\$54,339	1.55
Pershing	156	139	(18)	(11%)	\$57,107	2.92
Storey	176	228	51	29%	\$83,545	0.52
Washoe	2,111	3,188	1,077	51%	\$76,395	0.52
White Pine	129	125	(4)	(3%)	\$56,292	1.16

## Top Occupations Employed in these Industries

Description	Employed in Industry Group (2024)	% of Total Jobs in Industry Group (2024)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	1,768	13.0%
Farmers, Ranchers, and Other Agricultural Managers	1,587	11.7%
Farmworkers, Farm, Ranch, and Aquacultural Animals	718	5.3%
Laborers and Freight, Stock, and Material Movers, Hand	656	4.8%
Retail Salespersons	566	4.2%

## Industry Requirements (Top Supply Chain)

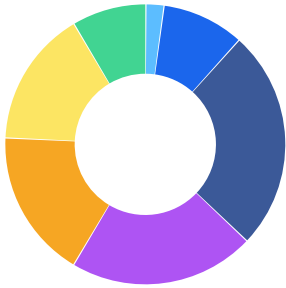
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Animal Production	\$45,940,847	\$416,370,969	\$462,311,816
Crop Production	\$117,424,043	\$200,405,161	\$317,829,204
Soybean and Other Oilseed Processing	\$1,535,412	\$87,166,282	\$88,701,693
Corporate, Subsidiary, and Regional Managing Offices	\$74,780,188	\$10,955,484	\$85,735,672
Cheese Manufacturing	\$43,804,589	\$16,542,216	\$60,346,805

## Industry Gender Breakdown



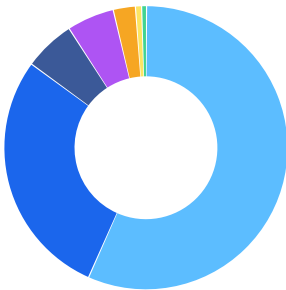
Gender	2025 Jobs	2025 Percent
● Males	9,126	64.9%
● Females	4,943	35.1%

## Industry Age Breakdown



Age	2025 Jobs	2025 Percent
● 14-18	325	2.3%
● 19-24	1,248	8.9%
● 25-34	3,456	24.6%
● 35-44	3,065	21.8%
● 45-54	2,473	17.6%
● 55-64	2,096	14.9%
● 65+	1,406	10.0%

## Industry Race/Ethnicity Breakdown



Race/Ethnicity	2025 Jobs	2025 Percent
● White	7,434	52.8%
● Hispanic or Latino	4,315	30.7%
● Black or African American	912	6.5%
● Asian	845	6.0%
● Two or More Races	359	2.6%
● American Indian or Alaska Native	114	0.8%
● Native Hawaiian or Other Pacific Islander	89	0.6%

## Industry Breakdown of Nevada's Agriculture Sector

NAICS	Description	2015 Jobs	2025 Jobs	2015 - 2025 Change	Avg. Earnings Per Job	2024 Location Quotient
111000	Crop Production	1,603	4,253	2,651	\$57,761	0.48
112000	Animal Production	1,548	1,514	(33)	\$56,118	0.33
113110	Timber Tract Operations	0	0	0	\$0	0.00
113210	Forest Nurseries and Gathering of Forest Products	<10	0	Insf. Data	\$0	0.00
113310	Logging	20	<10	Insf. Data	Insf. Data	0.01
114111	Finfish Fishing	62	21	(42)	\$113,720	0.17
114112	Shellfish Fishing	<10	<10	Insf. Data	Insf. Data	0.01
114119	Other Marine Fishing	0	0	0	\$0	0.00
114210	Hunting and Trapping	34	20	(14)	\$47,196	0.31
115111	Cotton Ginning	0	0	0	\$0	0.00
115112	Soil Preparation, Planting, and Cultivating	73	63	(10)	\$75,498	0.18
115113	Crop Harvesting, Primarily by Machine	23	<10	Insf. Data	Insf. Data	0.03
115114	Postharvest Crop Activities (except Cotton Ginning)	35	44	8	\$55,631	0.05
115115	Farm Labor Contractors and Crew Leaders	515	485	(31)	\$27,312	0.14
115116	Farm Management Services	41	25	(16)	\$68,213	0.10
115210	Support Activities for Animal Production	249	154	(95)	\$39,889	0.35
115310	Support Activities for Forestry	47	237	189	\$141,773	0.96
311111	Dog and Cat Food Manufacturing	76	171	95	\$82,901	0.43
311119	Other Animal Food Manufacturing	95	53	(41)	\$76,297	0.14
311211	Flour Milling	<10	0	Insf. Data	\$0	0.00
311212	Rice Milling	0	0	0	\$0	0.00
311213	Malt Manufacturing	0	0	0	\$0	0.00
311224	Soybean and Other Oilseed Processing	<10	<10	Insf. Data	Insf. Data	0.04
311225	Fats and Oils Refining and Blending	<10	20	Insf. Data	\$77,094	0.23
311230	Breakfast Cereal Manufacturing	157	213	56	\$106,103	1.61
311313	Beet Sugar Manufacturing	0	0	0	\$0	0.00
311314	Cane Sugar Manufacturing	0	0	0	\$0	0.00
311340	Nonchocolate Confectionery Manufacturing	79	214	135	\$67,721	0.78

311351	Chocolate and Confectionery Manufacturing from Cacao Beans	0	198	198	\$93,798	1.78
311352	Confectionery Manufacturing from Purchased Chocolate	223	278	55	\$57,756	0.84
311411	Frozen Fruit, Juice, and Vegetable Manufacturing	37	76	38	\$67,502	0.25
311412	Frozen Specialty Food Manufacturing	584	514	(69)	\$71,003	0.78
311421	Fruit and Vegetable Canning	155	151	(4)	\$95,331	0.27
311422	Specialty Canning	<10	0	Insf. Data	\$0	0.00
311423	Dried and Dehydrated Food Manufacturing	77	54	(23)	\$70,577	0.40
311511	Fluid Milk Manufacturing	332	269	(62)	\$93,418	0.47
311512	Creamery Butter Manufacturing	0	0	0	\$0	0.00
311513	Cheese Manufacturing	<10	176	Insf. Data	\$93,812	0.28
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	<10	68	Insf. Data	\$79,661	0.33
311520	Ice Cream and Frozen Dessert Manufacturing	504	485	(19)	\$79,857	1.81
311611	Animal (except Poultry) Slaughtering	<10	<10	Insf. Data	Insf. Data	0.01
311612	Meat Processed from Carcasses	186	276	90	\$61,736	0.18
311613	Rendering and Meat Byproduct Processing	24	39	15	\$90,571	0.44
311615	Poultry Processing	21	28	7	\$67,457	0.01
311710	Seafood Product Preparation and Packaging	42	28	(14)	\$64,469	0.08
311824	Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour	38	50	12	\$77,599	0.22
311830	Tortilla Manufacturing	90	115	25	\$43,985	0.52
311911	Roasted Nuts and Peanut Butter Manufacturing	<10	0	Insf. Data	\$0	0.00
311919	Other Snack Food Manufacturing	66	235	169	\$69,203	0.46
311920	Coffee and Tea Manufacturing	172	260	88	\$76,212	0.87
311930	Flavoring Syrup and Concentrate Manufacturing	18	164	146	\$70,974	1.64
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	181	626	445	\$85,601	2.76
311942	Spice and Extract Manufacturing	321	393	72	\$76,083	1.31

311991	Perishable Prepared Food Manufacturing	548	513	(36)	\$46,268	0.72
311999	All Other Miscellaneous Food Manufacturing	64	82	18	\$83,374	0.18
312230	Tobacco Manufacturing	133	22	(111)	\$126,334	0.21
316990	Other Leather and Allied Product Manufacturing	60	39	(21)	\$50,120	0.28
325311	Nitrogenous Fertilizer Manufacturing	0	0	0	\$0	0.00
325312	Phosphatic Fertilizer Manufacturing	0	0	0	\$0	0.00
325314	Fertilizer (Mixing Only) Manufacturing	30	19	(10)	\$78,170	0.25
325315	Compost Manufacturing	<10	18	Insf. Data	\$85,337	1.41
325320	Pesticide and Other Agricultural Chemical Manufacturing	<10	<10	Insf. Data	Insf. Data	0.00
333111	Farm Machinery and Equipment Manufacturing	0	26	26	\$72,260	0.04
333241	Food Product Machinery Manufacturing	42	74	32	\$110,557	0.34
444240	Nursery, Garden Center, and Farm Supply Retailers	851	1,287	436	\$46,818	0.75
444240	Nursery, Garden Center, and Farm Supply Retailers	852	1,214	362	\$46,393	0.71



# Data Sources and Calculations

## Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

## Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

## State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation