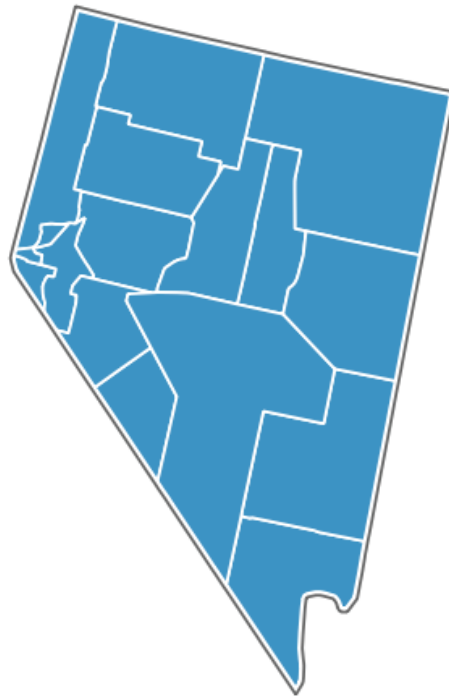




Nevada's Mining Sector



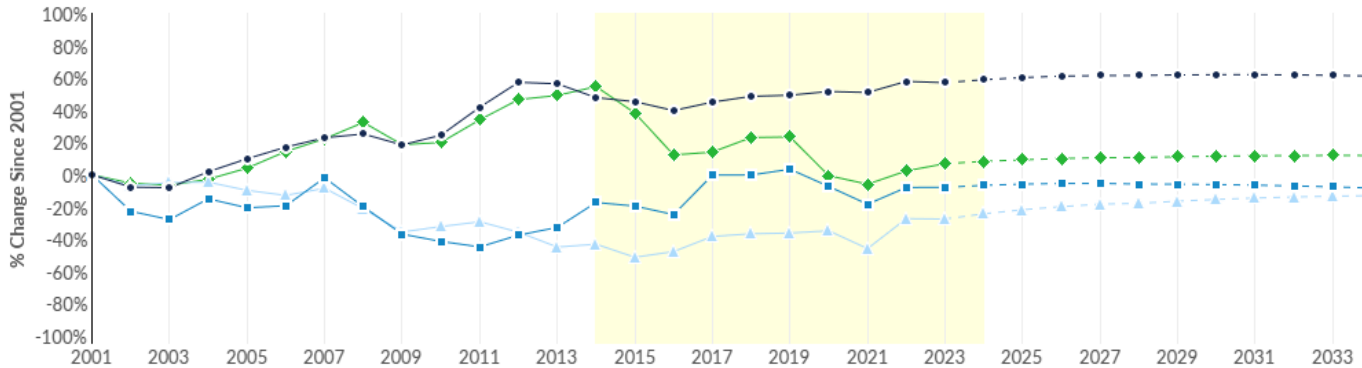
Industry Summary for Mining

15,740 Jobs (2024) 157% above National average	+7.5% % Change (2014-2024) Nation: -29.6%	\$129,935 Avg. Earnings Per Job (2024) Nation: \$143,293
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Industry Detail

Payrolled Business Locations (2024)	249
Jobs Multiplier	3

Regional Trends



Region	2014 Jobs	2024 Jobs	Change	% Change
● Nevada	14,644	15,740	1,096	7.5%
● Las Vegas, NV Metro	413	474	61	14.7%
● Reno, NV Metro	658	889	231	35.1%
● United States	876,432	616,606	(259,826)	(29.6%)

Regional Breakdown of Nevada's Mining Sector

County	Jobs (2014)	Jobs (2024)	Job Change (2014-2024)	Job Change %	Earnings (2023)	Jobs LQ (2023)
Carson City	18	36	18	96%	\$116,075	0.26
Churchill	26	50	24	93%	\$93,600	1.20
Clark	413	474	61	15%	\$99,794	0.11
Douglas	37	12	(25)	(68%)	\$110,405	0.13
Elko	2,070	1,951	(118)	(6%)	\$129,639	22.91
Esmeralda	229	174	(55)	(24%)	\$114,924	114.26
Eureka	3,949	4,033	85	2%	\$129,894	245.93
Humboldt	1,996	1,957	(39)	(2%)	\$137,654	65.45
Lander	2,043	2,469	426	21%	\$138,344	168.52
Lincoln	14	28	13	92%	\$50,655	4.68
Lyon	374	523	149	40%	\$136,408	8.79
Mineral	146	63	(82)	(57%)	\$105,733	14.41
Nye	1,125	1,134	9	1%	\$131,056	21.09
Pershing	628	867	239	38%	\$120,191	111.40
Storey	49	71	22	45%	\$105,364	1.00
Washoe	235	295	59	25%	\$125,408	0.30
White Pine	1,175	1,590	415	35%	\$125,718	88.11

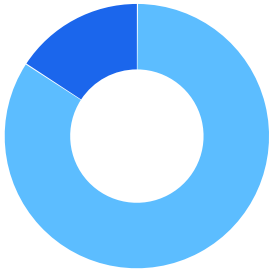
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2023)	% of Total Jobs in Industry Group (2023)
Continuous Mining Machine Operators	2,115	13.6%
Operating Engineers and Other Construction Equipment Operators	1,148	7.4%
Mobile Heavy Equipment Mechanics, Except Engines	947	6.1%
Extraction Workers, All Other	866	5.6%
Loading and Moving Machine Operators, Underground Mining	709	4.6%

Industry Requirements (Top Supply Chain)

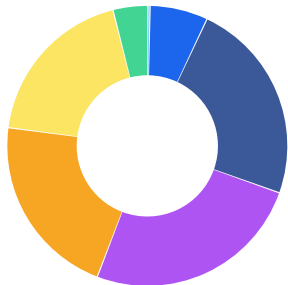
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$161,132,969	\$355,137,626	\$516,270,595
Gold Ore and Silver Ore Mining	\$433,395,679	\$22,300	\$433,417,979
Petroleum Refineries	\$16,658,350	\$316,950,350	\$333,608,700
Electric Power Distribution	\$100,851,363	\$171,151,436	\$272,002,799
Portfolio Management and Investment Advice	\$20,230,065	\$151,691,056	\$171,921,120

Industry Gender Breakdown



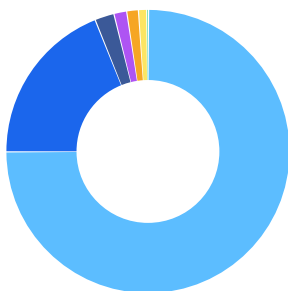
Gender	2024 Jobs	2024 Percent
● Males	12,968	82.4%
● Females	2,772	17.6%

Industry Age Breakdown



Age	2024 Jobs	2024 Percent
● 14-18	50	0.3%
● 19-24	1,247	7.9%
● 25-34	3,612	23.0%
● 35-44	4,002	25.4%
● 45-54	3,336	21.2%
● 55-64	2,782	17.7%
● 65+	711	4.5%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2024 Jobs	2024 Percent
● White	11,335	72.0%
● Hispanic or Latino	3,359	21.3%
● American Indian or Alaska Native	332	2.1%
● Black or African American	274	1.7%
● Two or More Races	245	1.6%
● Asian	162	1.0%
● Native Hawaiian or Other Pacific Islander	33	0.2%

Industry Breakdown of Nevada's Mining Sector

NAICS	Description	2014 Jobs	2023 Jobs	2014 - 2024 Change	Avg. Earnings Per Job	2023 Location Quotient
211120	Crude Petroleum Extraction	49	13	(36)	\$91,797	0.02
211130	Natural Gas Extraction	13	0	(13)	\$0	0.00
212114	Surface Coal Mining	0	0	0	\$0	0.00
212115	Underground Coal Mining	0	0	0	\$0	0.00
212210	Iron Ore Mining	<10	0	Insf. Data	\$0	0.00
212220	Gold Ore and Silver Ore Mining	10,602	10,623	22	\$136,530	64.17
212230	Copper, Nickel, Lead, and Zinc Mining	557	895	338	\$124,834	4.53
212290	Other Metal Ore Mining	110	10	(100)	\$109,016	0.21
212311	Dimension Stone Mining and Quarrying	23	23	0	\$107,971	0.28
212312	Crushed and Broken Limestone Mining and Quarrying	101	97	(5)	\$104,132	0.40
212313	Crushed and Broken Granite Mining and Quarrying	<10	<10	Insf. Data	Insf. Data	0.10
212319	Other Crushed and Broken Stone Mining and Quarrying	35	55	20	\$89,516	0.65
212321	Construction Sand and Gravel Mining	374	473	99	\$100,305	1.42
212322	Industrial Sand Mining	116	147	30	\$113,724	1.81
212323	Kaolin, Clay, and Ceramic and Refractory Minerals Mining	84	88	4	\$78,520	1.39
212390	Other Nonmetallic Mineral Mining and Quarrying	809	773	(35)	\$116,349	6.23
213111	Drilling Oil and Gas Wells	54	<10	Insf. Data	Insf. Data	0.01
213112	Support Activities for Oil and Gas Operations	124	102	(22)	\$98,895	0.04
213113	Support Activities for Coal Mining	<10	<10	Insf. Data	Insf. Data	0.01
213114	Support Activities for Metal Mining	1,541	2,378	837	\$118,731	44.10
213115	Support Activities for Nonmetallic Minerals (except Fuels) Mining	32	50	18	\$120,500	1.41
333131	Mining Machinery and Equipment Manufacturing	11	0	(11)	\$0	0.00

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation