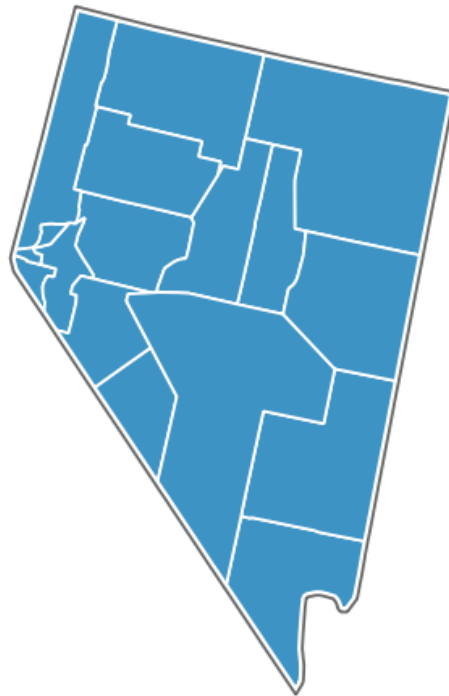




Nevada's Logistics and Operations Sector



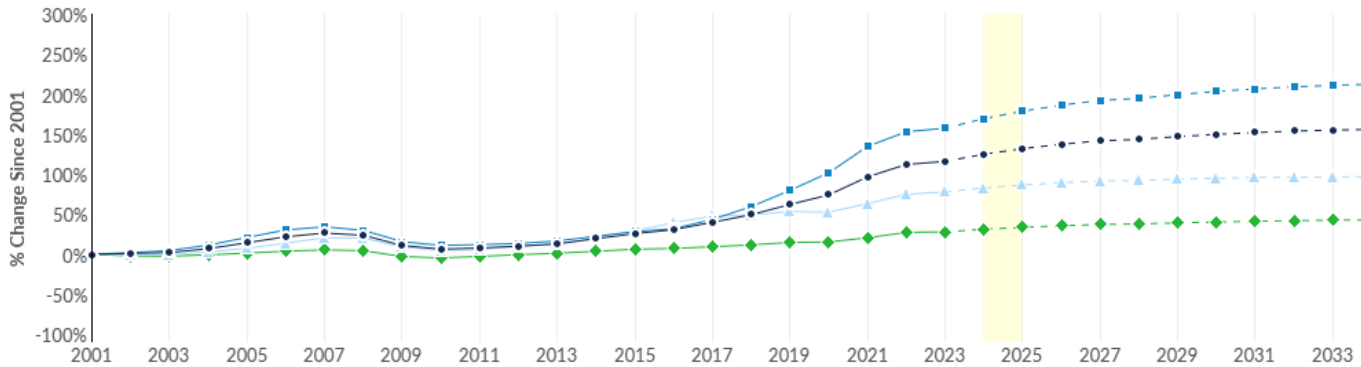
Industry Summary for Logistics and Operations

124,289 Jobs (2024) 0% below National average	91.1% % Change (2014-2024) Nation: 26.6%	\$77,626 Avg. Earnings Per Job (2024) Nation: \$93,045
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Industry Detail

Payrolled Business Locations (2024)	7,214
Jobs Multiplier	6

Regional Trends



	Region	2014 Jobs	2024 Jobs	Change	% Change
●	Nevada	65,036	124,289	59,253	91.1%
●	Las Vegas, NV Metro	36,231	81,197	44,966	124.1%
●	Reno, NV Metro	23,333	35,333	12,000	51.4%
●	United States	9,892,742	12,510,460	2,617,718	26.5%

Regional Breakdown of Nevada's Logistics and Operations Sector

County	Jobs (2014)	Jobs (2024)	Job Change (2014-2024)	Job Change %	Earnings (2023)	Jobs LQ (2023)
Carson City	677	1,072	395	58%	\$94,350	0.43
Churchill	304	309	5	2%	\$65,715	0.38
Clark	36,231	81,197	44,966	124%	\$73,658	0.89
Douglas	503	784	281	56%	\$104,934	0.46
Elko	1,593	2,015	421	26%	\$111,582	1.13
Esmeralda	5	5	0	Insf. Data	Insf. Data	0.03
Eureka	37	70	33	87%	\$78,332	0.19
Humboldt	347	405	58	17%	\$100,812	0.65
Lander	202	44	(158)	(78%)	\$69,846	0.16
Lincoln	55	63	8	15%	\$71,842	0.57
Lyon	939	1,384	445	47%	\$72,522	1.21
Mineral	22	17	(4)	(19%)	\$72,695	0.16
Nye	163	293	130	80%	\$69,476	0.26
Pershing	19	30	11	59%	\$89,064	0.19
Storey	2,861	3,525	664	23%	\$68,138	2.55
Washoe	19,533	30,424	10,891	56%	\$78,225	1.57
White Pine, NV	117	112	(5)	(4%)	\$86,214	0.31

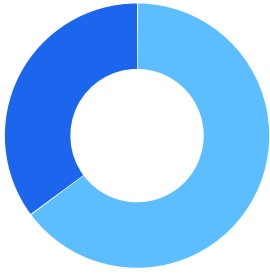
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2023)	% of Total Jobs in Industry Group (2023)
Laborers and Freight, Stock, and Material Movers, Hand	25,238	21.2%
Heavy and Tractor-Trailer Truck Drivers	11,679	9.8%
Stockers and Order Fillers	9,828	8.3%
Light Truck Drivers	5,683	4.8%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	5,096	4.3%

Industry Requirements (Top Supply Chain)

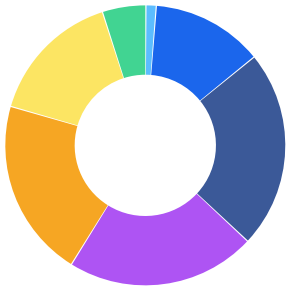
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$1,091,563,128	\$35,351,912	\$1,126,915,040
Couriers and Express Delivery Services	\$470,144,550	\$102,031,365	\$572,175,915
General Warehousing and Storage	\$453,062,032	\$27,624,826	\$480,686,858
Petroleum Refineries	\$36,231,331	\$404,280,931	\$440,512,262
Temporary Help Services	\$317,686,033	\$31,013,186	\$348,699,219

Industry Gender Breakdown



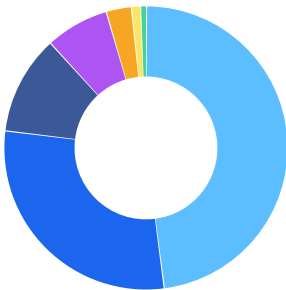
Gender	2024 Jobs	2024 Percent
● Males	79,343	63.8%
● Females	44,946	36.2%

Industry Age Breakdown



Age	2024 Jobs	2024 Percent
● 14-18	1,315	1.1%
● 19-24	16,226	13.1%
● 25-34	29,177	23.5%
● 35-44	27,605	22.2%
● 45-54	24,239	19.5%
● 55-64	18,676	15.0%
● 65+	7,050	5.7%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2024 Jobs	2024 Percent
● White	55,379	44.6%
● Hispanic or Latino	38,418	30.9%
● Black or African American	15,285	12.3%
● Asian	9,366	7.5%
● Two or More Races	3,705	3.0%
● Native Hawaiian or Other Pacific Islander	1,235	1.0%
● American Indian or Alaska Native	902	0.7%

Industry Breakdown of Nevada's Logistics and Operations Sector

NAICS	Description	2014 Jobs	2023 Jobs	2014 - 2024 Change	Avg. Earnings Per Job	2023 Location Quotient
423110	Automobile and Other Motor Vehicle Merchant Wholesalers	529	927	398	\$94,332	0.65
423120	Motor Vehicle Supplies and New Parts Merchant Wholesalers	863	1,369	506	\$80,804	0.73
423130	Tire and Tube Merchant Wholesalers	118	218	100	\$90,827	0.61
423140	Motor Vehicle Parts (Used) Merchant Wholesalers	304	370	66	\$55,481	1.56
423210	Furniture Merchant Wholesalers	111	134	23	\$84,702	0.25
423220	Home Furnishing Merchant Wholesalers	364	360	(4)	\$92,731	0.56
423310	Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	451	677	226	\$87,473	0.58
423320	Brick, Stone, and Related Construction Material Merchant Wholesalers	468	693	225	\$91,004	1.00
423390	Other Construction Material Merchant Wholesalers	243	309	66	\$100,497	0.82
423410	Photographic Equipment and Supplies Merchant Wholesalers	21	29	8	\$113,473	0.23
423420	Office Equipment Merchant Wholesalers	849	634	(215)	\$106,613	0.93
423430	Computer and Computer Peripheral Equipment and Software Merchant Wholesalers	581	1,344	764	\$218,951	0.56
423440	Other Commercial Equipment Merchant Wholesalers	356	553	197	\$89,956	0.91
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	995	2,707	1,712	\$136,425	0.84
423460	Ophthalmic Goods Merchant Wholesalers	18	113	95	\$88,470	0.50
423490	Other Professional Equipment and Supplies Merchant Wholesalers	65	111	47	\$150,085	0.28
423510	Metal Service Centers and Other Metal Merchant Wholesalers	285	401	117	\$169,811	0.30
423520	Coal and Other Mineral and Ore Merchant Wholesalers	<10	11	Insf. Data	\$372,216	0.39

423610	Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	1,133	2,114	981	\$113,204	1.06
423620	Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers	113	320	207	\$91,806	0.89
423690	Other Electronic Parts and Equipment Merchant Wholesalers	1,491	1,660	169	\$91,544	1.14
423710	Hardware Merchant Wholesalers	554	766	211	\$120,173	0.81
423720	Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	564	1,449	885	\$91,801	1.17
423740	Refrigeration Equipment and Supplies Merchant Wholesalers	50	153	103	\$126,773	0.95
423810	Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,427	2,164	736	\$123,323	2.05
423820	Farm and Garden Machinery and Equipment Merchant Wholesalers	233	328	95	\$80,291	0.27
423830	Industrial Machinery and Equipment Merchant Wholesalers	889	1,375	487	\$106,620	0.39
423840	Industrial Supplies Merchant Wholesalers	251	592	340	\$98,838	0.54
423850	Service Establishment Equipment and Supplies Merchant Wholesalers	385	747	362	\$85,851	1.29
423860	Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers	40	101	62	\$128,672	0.26
423910	Sporting and Recreational Goods and Supplies Merchant Wholesalers	341	580	239	\$77,171	0.85
423920	Toy and Hobby Goods and Supplies Merchant Wholesalers	147	240	93	\$89,778	0.94
423930	Recyclable Material Merchant Wholesalers	988	528	(460)	\$61,015	0.49
423940	Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers	192	198	6	\$81,371	0.53
423990	Other Miscellaneous Durable Goods Merchant Wholesalers	1,493	1,922	429	\$152,085	1.98
424110	Printing and Writing Paper Merchant Wholesalers	18	34	16	\$74,228	0.28
424120	Stationery and Office Supplies Merchant Wholesalers	179	74	(105)	\$68,322	0.19

424130	Industrial and Personal Service Paper Merchant Wholesalers	140	298	158	\$104,271	0.45
424210	Drugs and Druggists' Sundries Merchant Wholesalers	515	1,681	1,166	\$181,218	0.63
424310	Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	50	72	23	\$57,471	0.31
424340	Footwear Merchant Wholesalers	131	82	(50)	\$61,592	0.33
424350	Clothing and Clothing Accessories Merchant Wholesalers	898	702	(196)	\$58,842	0.68
424410	General Line Grocery Merchant Wholesalers	1,182	1,947	764	\$86,381	0.74
424420	Packaged Frozen Food Merchant Wholesalers	305	313	8	\$75,153	0.85
424430	Dairy Product (except Dried or Canned) Merchant Wholesalers	224	279	55	\$77,960	0.80
424440	Poultry and Poultry Product Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.06
424450	Confectionery Merchant Wholesalers	434	649	216	\$72,803	0.97
424460	Fish and Seafood Merchant Wholesalers	86	240	154	\$67,934	0.82
424470	Meat and Meat Product Merchant Wholesalers	314	452	138	\$82,285	0.91
424480	Fresh Fruit and Vegetable Merchant Wholesalers	506	679	173	\$64,790	0.69
424490	Other Grocery and Related Products Merchant Wholesalers	1,766	2,169	404	\$84,410	0.86
424510	Grain and Field Bean Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.01
424520	Livestock Merchant Wholesalers	44	24	(20)	\$16,110	0.15
424590	Other Farm Product Raw Material Merchant Wholesalers	25	41	16	\$36,904	0.24
424610	Plastics Materials and Basic Forms and Shapes Merchant Wholesalers	46	96	51	\$146,734	0.31
424690	Other Chemical and Allied Products Merchant Wholesalers	338	756	418	\$108,526	0.61
424710	Petroleum Bulk Stations and Terminals	114	212	98	\$115,326	0.58
424720	Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	275	420	144	\$135,555	0.61
424810	Beer and Ale Merchant Wholesalers	1,017	851	(166)	\$80,582	0.72
424820	Wine and Distilled Alcoholic Beverage Merchant Wholesalers	1,315	1,884	569	\$116,233	1.83
424910	Farm Supplies Merchant Wholesalers	71	99	28	\$97,298	0.08

424920	Book, Periodical, and Newspaper Merchant Wholesalers	350	75	(275)	\$88,228	0.26
424930	Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers	124	159	35	\$52,172	0.31
424940	Tobacco and Tobacco Product Merchant Wholesalers	213	266	53	\$65,166	1.03
424950	Paint, Varnish, and Supplies Merchant Wholesalers	73	152	78	\$77,483	0.62
424990	Other Miscellaneous Nondurable Goods Merchant Wholesalers	585	506	(78)	\$56,116	0.55
425120	Wholesale Trade Agents and Brokers	6,711	2,275	(4,436)	\$130,254	0.45
481112	Scheduled Freight Air Transportation	53	<10	Insf. Data	Insf. Data	0.03
481212	Nonscheduled Chartered Freight Air Transportation	12	33	21	\$121,323	0.30
482110	Rail transportation	815	658	(157)	\$107,505	0.30
483111	Deep Sea Freight Transportation	203	<10	Insf. Data	Insf. Data	0.01
483112	Deep Sea Passenger Transportation	41	0	(41)	\$0	0.00
483113	Coastal and Great Lakes Freight Transportation	<10	<10	Insf. Data	Insf. Data	0.07
483114	Coastal and Great Lakes Passenger Transportation	0	<10	Insf. Data	Insf. Data	0.05
483211	Inland Water Freight Transportation	<10	<10	Insf. Data	Insf. Data	0.02
483212	Inland Water Passenger Transportation	<10	11	Insf. Data	\$68,510	0.24
484110	General Freight Trucking, Local	804	1,339	535	\$79,387	0.34
484121	General Freight Trucking, Long-Distance, Truckload	1,963	3,423	1,460	\$78,419	0.49
484122	General Freight Trucking, Long-Distance, Less Than Truckload	2,396	2,874	479	\$97,054	0.99
484210	Used Household and Office Goods Moving	951	920	(31)	\$55,777	0.88
484220	Specialized Freight (except Used Goods) Trucking, Local	1,721	2,605	884	\$89,028	1.07
484230	Specialized Freight (except Used Goods) Trucking, Long-Distance	560	727	166	\$98,333	0.51
488111	Air Traffic Control	10	<10	Insf. Data	Insf. Data	0.03
488119	Other Airport Operations	2,120	3,603	1,483	\$39,954	2.86
488210	Support Activities for Rail Transportation	59	104	45	\$94,897	0.26
488310	Port and Harbor Operations	0	0	0	\$0	0.00
488320	Marine Cargo Handling	0	0	0	\$0	0.00
488330	Navigational Services to Shipping	<10	0	Insf. Data	\$0	0.00

488390	Other Support Activities for Water Transportation	<10	<10	Insf. Data	Insf. Data	0.03
488490	Other Support Activities for Road Transportation	455	481	25	\$52,173	1.05
488510	Freight Transportation Arrangement	704	1,935	1,231	\$93,873	0.62
488991	Packing and Crating	210	194	(16)	\$58,766	0.82
488999	All Other Support Activities for Transportation	<10	98	Insf. Data	\$42,480	0.55
492110	Couriers and Express Delivery Services	3,755	9,242	5,487	\$55,934	0.89
492210	Local Messengers and Local Delivery	926	3,254	2,328	\$40,443	1.29
493110	General Warehousing and Storage	11,549	47,703	36,155	\$55,215	2.63
493120	Refrigerated Warehousing and Storage	98	340	243	\$63,755	0.45
493130	Farm Product Warehousing and Storage	<10	27	Insf. Data	\$47,850	0.26
493190	Other Warehousing and Storage	281	327	46	\$64,492	0.59
532411	Commercial Air, Rail, and Water Transportation Equipment Rental and Leasing	29	12	(17)	\$92,011	0.21
541614	Process, Physical Distribution, and Logistics Consulting Services	307	656	350	\$106,372	0.35

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation