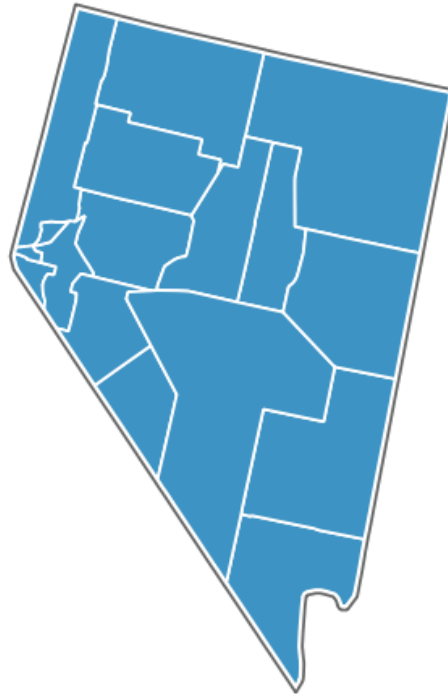




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NEVADA GOVERNOR'S OFFICE OF ECONOMIC DEVELOPMENT

Nevada's Health and Medical Services Sector



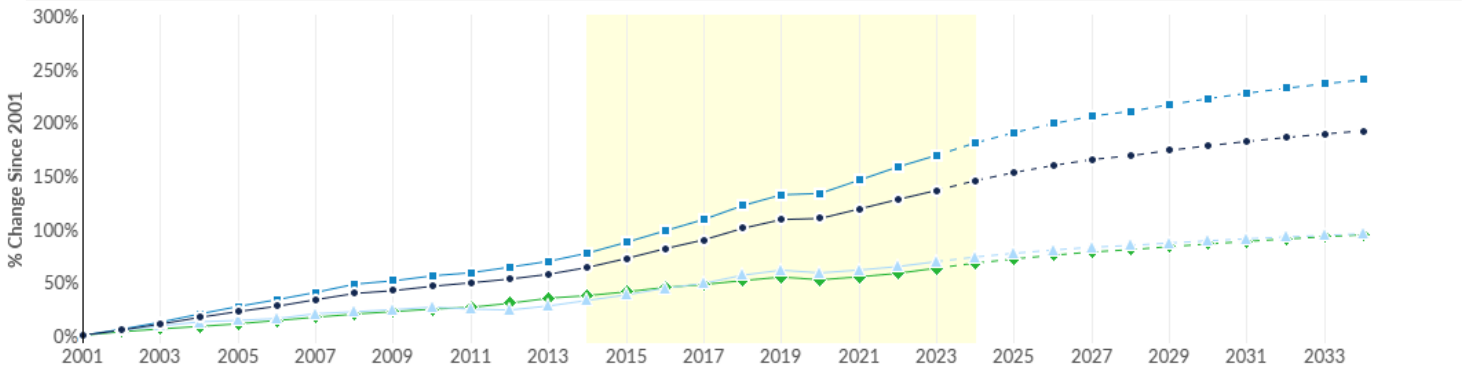
Industry Summary for Health and Medical Services

153,100 Jobs (2024) 30% below National average	+52.1% % Change (2014-2024) Nation: +23.3%	\$81,411 Avg. Earnings Per Job (2024) Nation: \$83,083
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Industry Detail

Payrolled Business Locations (2024)	8,979
Jobs Multiplier	2

Regional Trends



	Region	2014 Jobs	2024 Jobs	Change	% Change
●	Nevada	100,629	153,100	52,472	52.1%
●	Las Vegas, NV Metro	71,162	114,706	43,545	61.2%
●	Reno, NV Metro	20,923	27,518	6,595	31.5%
●	United States	17,918,821	22,088,496	4,169,675	23.3%

Regional Breakdown of Nevada's Health and Medical Services Sector

County	Jobs (2014)	Jobs (2024)	Jobs Change (2014-2024)	Job Change %	Earnings (2023)	Jobs LQ (2023)
Carson City	3,767	4,506	740	20%	\$84,742	1.04
Churchill	815	992	178	22%	\$76,297	0.69
Clark	71,162	114,706	43,545	61%	\$79,823	0.72
Douglas	1,342	1,643	302	23%	\$79,512	0.56
Elko	1,332	1,606	274	21%	\$72,519	0.52
Esmeralda	0	0	0	0%	\$0	0.00
Eureka	5	12	7	Insf. Data	\$104,479	0.02
Humboldt	218	196	(22)	(10%)	\$55,417	0.18
Lander	16	25	9	56%	\$66,384	0.05
Lincoln	62	52	(11)	(17%)	\$40,440	0.26
Lyon	476	617	141	30%	\$60,521	0.31
Mineral	11	56	45	408%	\$50,964	0.27
Nye	802	1,150	348	43%	\$68,523	0.59
Pershing	17	34	17	101%	\$39,086	0.11
Storey	59	65	6	11%	\$48,097	0.02
Washoe	20,389	26,836	6,448	32%	\$89,086	0.79
White Pine	101	144	43	43%	\$62,575	0.23

Top Occupations Employed in these Industries

Description	Employed in Industry Group (2023)	% of Total Jobs in Industry Group (2023)
Registered Nurses	20,322	13.8%
Home Health and Personal Care Aides	15,168	10.3%
Medical Assistants	7,308	5.0%
Nursing Assistants	6,994	4.8%
Medical Secretaries and Administrative Assistants	6,069	4.1%

Industry Requirements (Top Supply Chain)

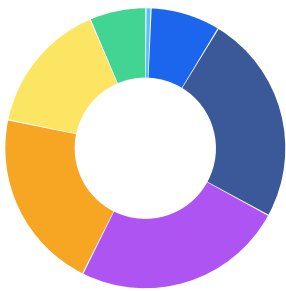
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$506,769,809	\$13,155,344	\$519,925,153
Temporary Help Services	\$274,261,200	\$22,891,685	\$297,152,886
Lessors of Residential Buildings and Dwellings	\$233,318,008	\$56,513,391	\$289,831,399
Offices of Real Estate Agents and Brokers	\$279,194,643	\$2,834,656	\$282,029,299
Lessors of Nonresidential Buildings (except Miniwarehouses)	\$171,358,076	\$42,246,052	\$213,604,128

Industry Gender Breakdown



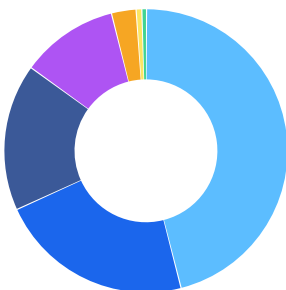
Gender	2024 Jobs	2024 Percent
● 41,045	26.8%	26.9%
● 112,055	73.2%	73.1%

Industry Age Breakdown



Age	2024 Jobs	2024 Percent
● 14-18	1,031	0.7%
● 19-24	13,009	8.5%
● 25-34	36,198	23.6%
● 35-44	36,842	24.1%
● 45-54	31,828	20.8%
● 55-64	23,060	15.1%
● 65+	11,132	7.3%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2024 Jobs	2024 Percent
● White	66,265	43.3%
● Hispanic or Latino	35,850	23.4%
● Asian	26,194	17.1%
● Black or African American	18,389	12.0%
● Two or More Races	4,569	3.0%
● Native Hawaiian or Other Pacific Islander	993	0.6%
● American Indian or Alaska Native	839	0.5%

Industry Breakdown of Nevada's Health and Medical Services Sector

NAICS	Description	2014 Jobs	2023 Jobs	2014 - 2024 Change	Avg. Earnings Per Job	2023 Location Quotient
325411	Medicinal and Botanical Manufacturing	237	393	156	\$90,257	0.87
325412	Pharmaceutical Preparation Manufacturing	563	902	338	\$81,561	0.39
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
339112	Surgical and Medical Instrument Manufacturing	178	197	19	\$99,471	0.13
339113	Surgical Appliance and Supplies Manufacturing	144	244	100	\$90,744	0.23
339114	Dental Equipment and Supplies Manufacturing	37	<10	Insf. Data	Insf. Data	0.04
339115	Ophthalmic Goods Manufacturing	70	127	57	\$65,864	0.51
339116	Dental Laboratories	381	479	97	\$69,807	0.94
532283	Home Health Equipment Rental	697	540	(157)	\$72,098	1.63
541713	Research and Development in Nanotechnology	13	57	44	\$150,875	0.21
541714	Research and Development in Biotechnology (except Nanobiotechnology)	197	292	95	\$217,772	0.09
621111	Offices of Physicians (except Mental Health Specialists)	18,316	27,460	9,144	\$120,571	0.94
621112	Offices of Physicians, Mental Health Specialists	269	723	455	\$115,797	0.74
621210	Offices of Dentists	8,058	11,325	3,267	\$72,342	1.03
621310	Offices of Chiropractors	1,123	1,884	761	\$54,338	1.09
621320	Offices of Optometrists	1,347	2,041	694	\$63,136	1.25
621330	Offices of Mental Health Practitioners (except Physicians)	769	2,858	2,088	\$51,252	1.03
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,347	4,684	2,338	\$63,464	0.90
621391	Offices of Podiatrists	240	302	62	\$54,085	0.88
621399	Offices of All Other Miscellaneous Health Practitioners	785	1,751	966	\$75,396	0.80
621410	Family Planning Centers	140	248	109	\$83,983	0.66
621420	Outpatient Mental Health and Substance Abuse Centers	646	951	305	\$65,605	0.28

621491	HMO Medical Centers	1,024	1,088	64	\$116,980	0.49
621492	Kidney Dialysis Centers	973	1,408	435	\$83,723	0.98
621493	Freestanding Ambulatory Surgical and Emergency Centers	1,491	4,034	2,543	\$78,586	2.04
621498	All Other Outpatient Care Centers	378	1,543	1,165	\$72,223	0.56
621511	Medical Laboratories	1,515	2,395	880	\$93,419	0.96
621512	Diagnostic Imaging Centers	1,764	2,539	774	\$92,496	2.82
621610	Home Health Care Services	5,264	7,683	2,419	\$66,645	0.44
621910	Ambulance Services	1,367	2,260	893	\$75,478	1.24
621991	Blood and Organ Banks	712	1,426	714	\$71,439	1.54
621999	All Other Miscellaneous Ambulatory Health Care Services	297	729	432	\$99,818	0.58
622110	General Medical and Surgical Hospitals	22,704	32,167	9,464	\$100,494	0.64
622210	Psychiatric and Substance Abuse Hospitals	946	1,367	421	\$67,301	1.04
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	2,041	2,502	462	\$81,945	0.93
623110	Nursing Care Facilities (Skilled Nursing Facilities)	6,207	7,924	1,718	\$63,847	0.55
623210	Residential Intellectual and Developmental Disability Facilities	1,229	1,559	329	\$43,254	0.40
623220	Residential Mental Health and Substance Abuse Facilities	1,449	2,269	821	\$57,783	0.87
623311	Continuing Care Retirement Communities	1,060	1,500	440	\$48,738	0.31
623312	Assisted Living Facilities for the Elderly	2,408	2,992	584	\$42,889	0.60
623990	Other Residential Care Facilities	645	629	(17)	\$52,469	0.39
624120	Services for the Elderly and Persons with Disabilities	8,718	14,374	5,656	\$26,147	0.58
624190	Other Individual and Family Services	1,879	3,245	1,366	\$57,068	0.56

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation