



Churchill County, NV



GOED

NEVADA GOVERNOR'S OFFICE OF ECONOMIC DEVELOPMENT

808 W. Nye Lane
Carson City, Nevada 89703

Contents

Report Parameters	1
Economy Overview	2
Unemployment by Demographics	4
Historic & Projected Trends	8
Population Characteristics	12
Inbound and Outbound Migration	14
Industry Characteristics	16
Business Characteristics	21
Workforce Characteristics	23
Educational Pipeline	29
In-Demand Skills	30

Report Parameters

1 County

32001 Churchill County, NV

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

25,803

Population (2023)

Population **grew by 1,229** over the last 5 years and is projected to **grow by 673** over the next 5 years.

11,238

Total Regional Employment

Jobs **grew by 946** over the last 5 years and are projected to **grow by 715** over the next 5 years.

\$69.9K

Median Household Income (2022)

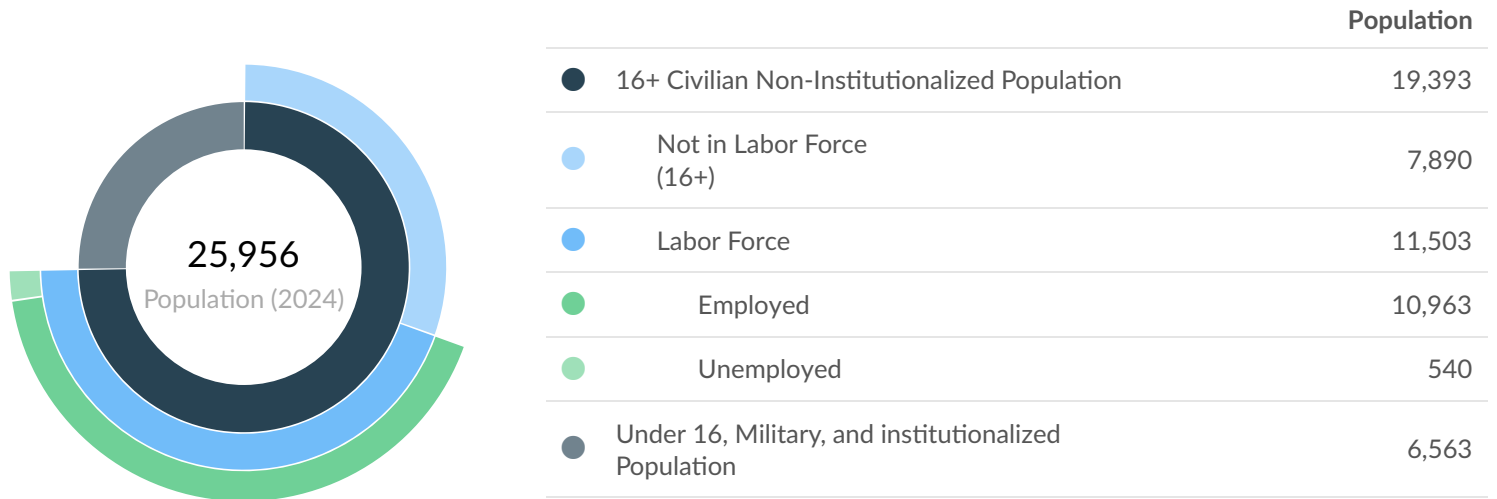
Median household income is **\$5.2K below** the national median household income of \$75.1K.

Takeaways

- As of 2023 the region's population **increased by 5.0%** since 2018, growing by 1,229. Population is expected to **increase by 2.6%** between 2023 and 2028, adding 673.
- From 2018 to 2023, jobs **increased by 9.2%** in Churchill County, NV from 10,292 to **11,238**. This change **outpaced the national growth rate of 4.5% by 4.7%**. As the number of jobs increased, the **labor force participation rate decreased from 58.7% to 58.3% between 2018 and 2023**.
- Concerning educational attainment, **12.0% of Churchill County, NV residents possess a Bachelor's Degree** (9.2% below the national average), and **12.9% hold an Associate's Degree** (4.1% above the national average).
- The top three industries in 2023 are Federal Government, Military, Local Government, Excluding Education and Hospitals, and Federal Government, Civilian.

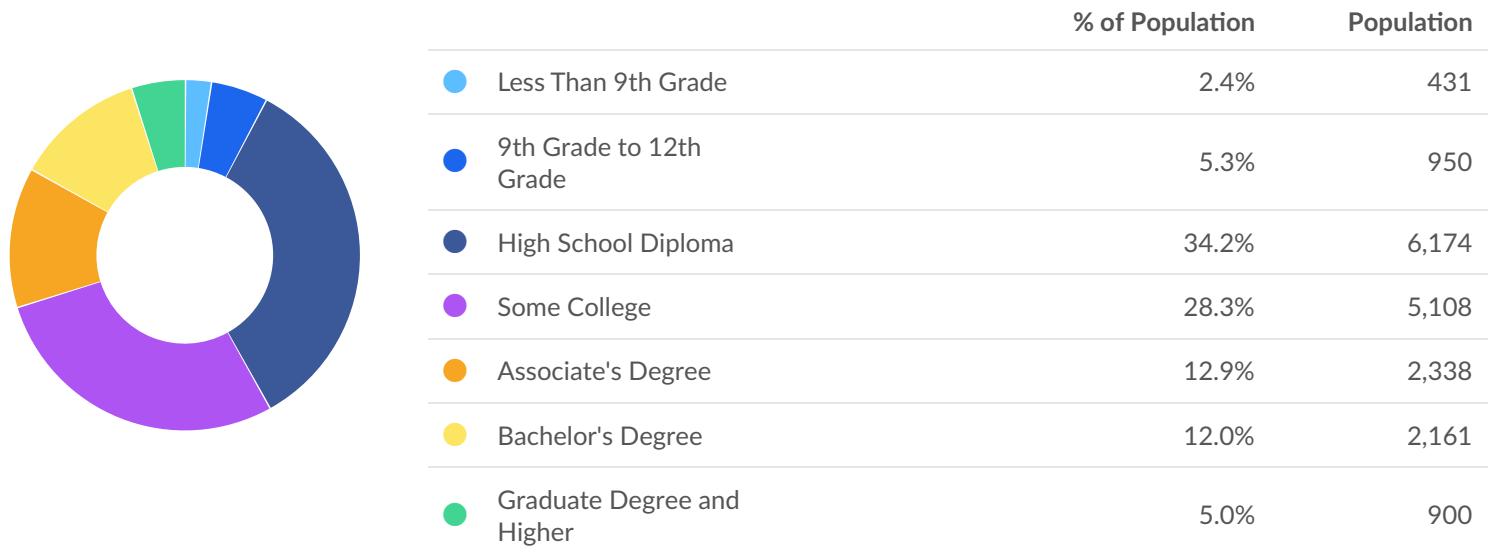
	Population (2024)	Labor Force (Oct 2024)	Jobs (2023)	Cost of Living	GRP	Imports	Exports
Region	25,956	11,503	11,238	109.7	\$1.71B	\$2.95B	\$3.42B
State	3,212,642	1,627,489	1,694,314	112.0	\$238.81B	\$199.33B	\$226.35B

Oct 2024 Labor Force Breakdown



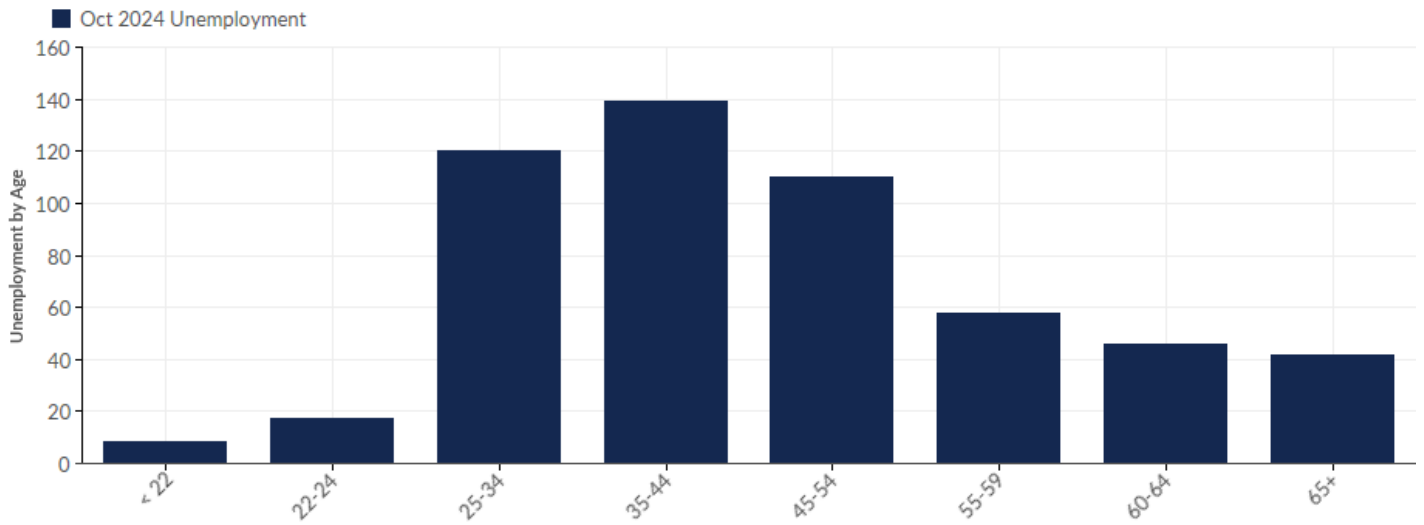
Educational Attainment

Concerning educational attainment, **12.0% of Churchill County, NV residents possess a Bachelor's Degree** (9.2% below the national average), and **12.9% hold an Associate's Degree** (4.1% above the national average).



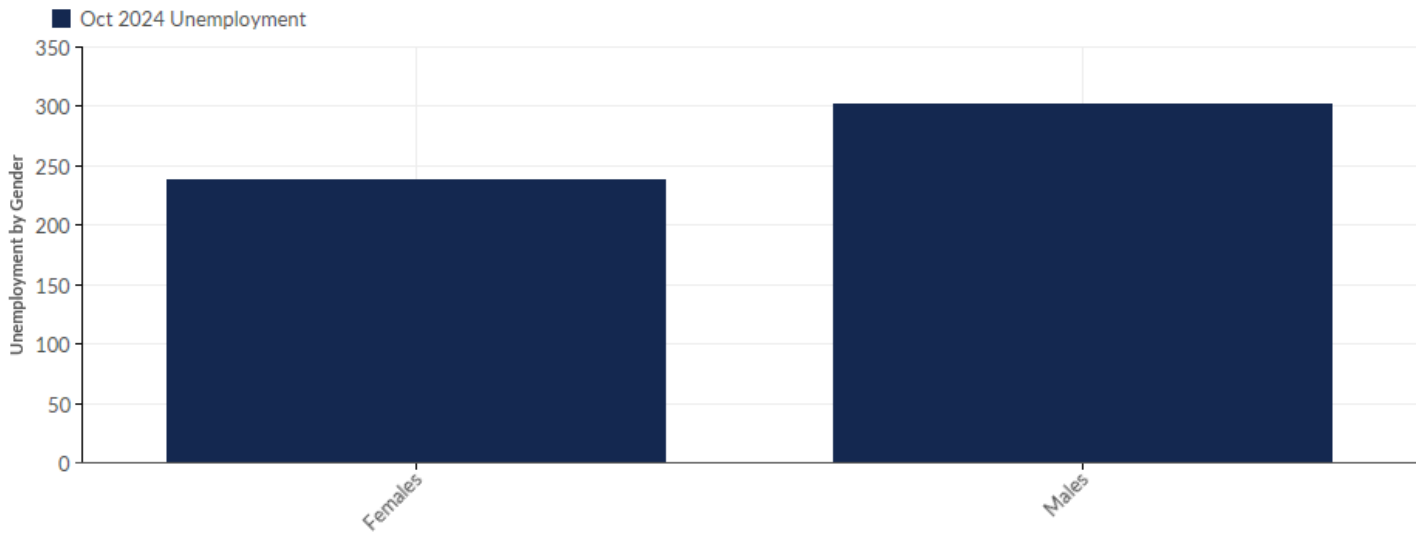
Unemployment by Demographics

Unemployment by Age



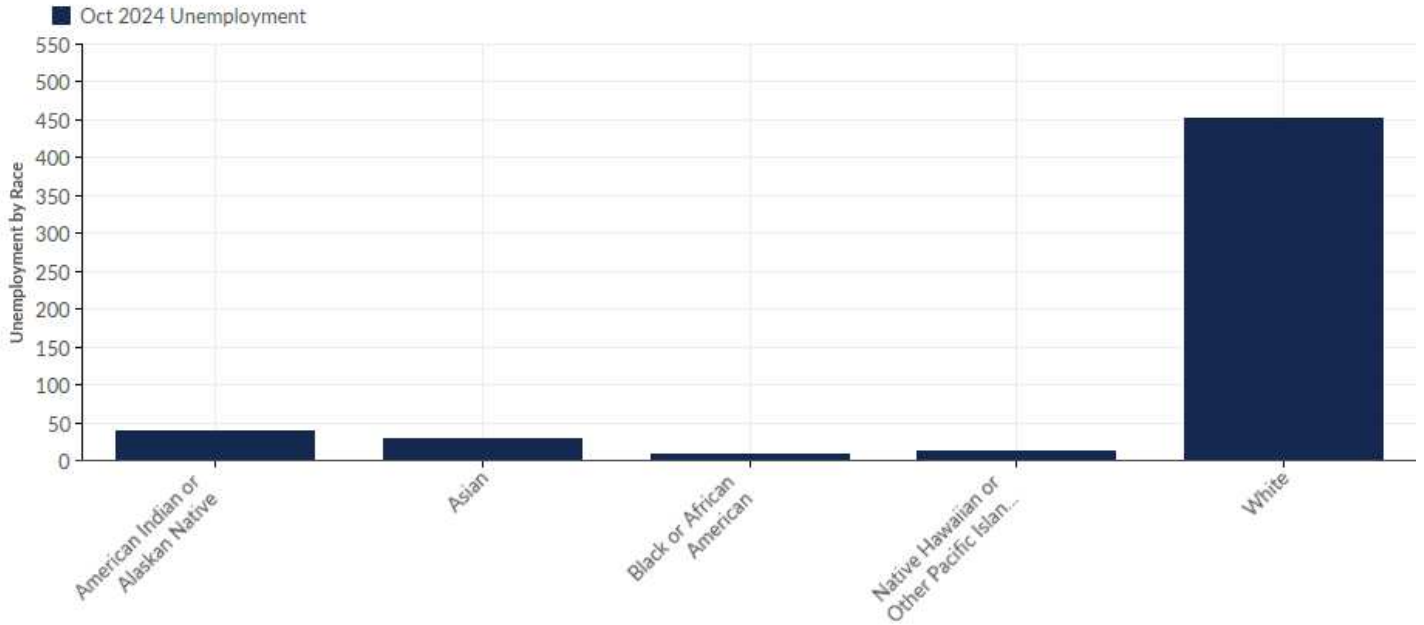
Age	Unemployment (Oct 2024)	% of Unemployed
< 22	8	1.48%
22-24	17	3.15%
25-34	120	22.22%
35-44	139	25.74%
45-54	110	20.37%
55-59	58	10.74%
60-64	46	8.52%
65+	42	7.78%
Total	540	100.00%

Unemployment by Gender



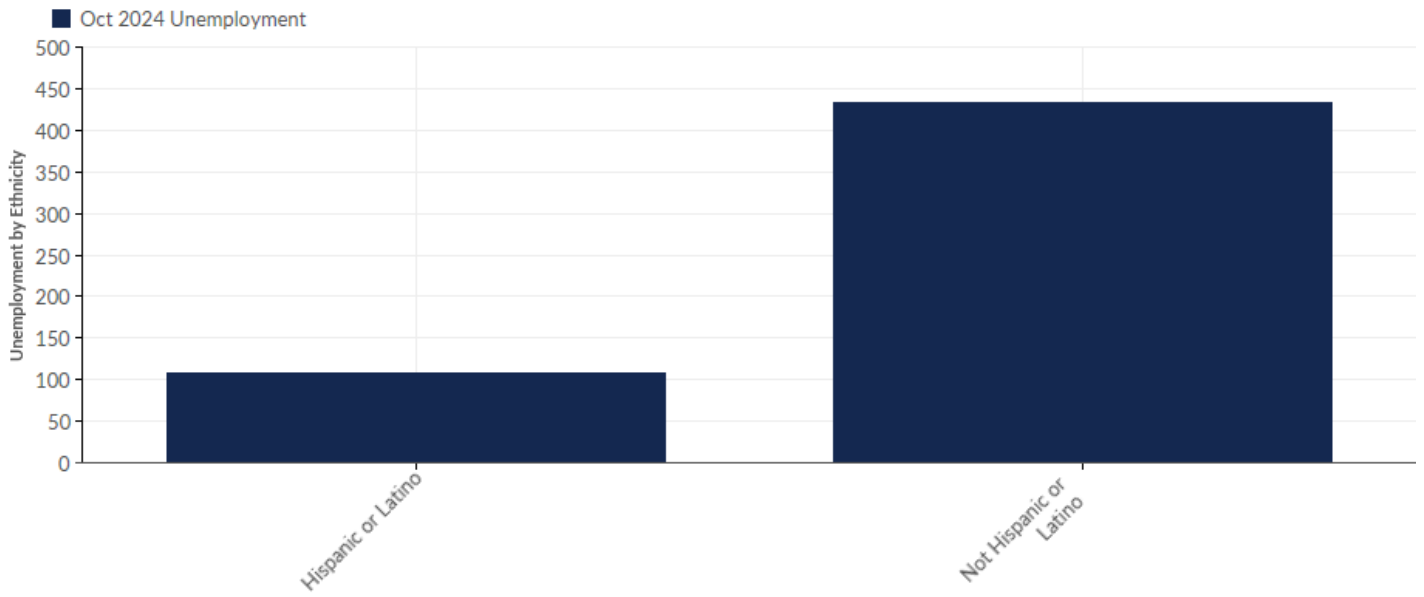
Gender	Unemployment (Oct 2024)	% of Unemployed
Females	238	44.07%
Males	302	55.93%
Total	540	100.00%

Unemployment by Race



Race	Unemployment (Oct 2024)	% of Unemployed
American Indian or Alaskan Native	39	7.22%
Asian	29	5.37%
Black or African American	8	1.48%
Native Hawaiian or Other Pacific Islander	11	2.04%
White	452	83.70%
Total	540	100.00%

Unemployment by Ethnicity

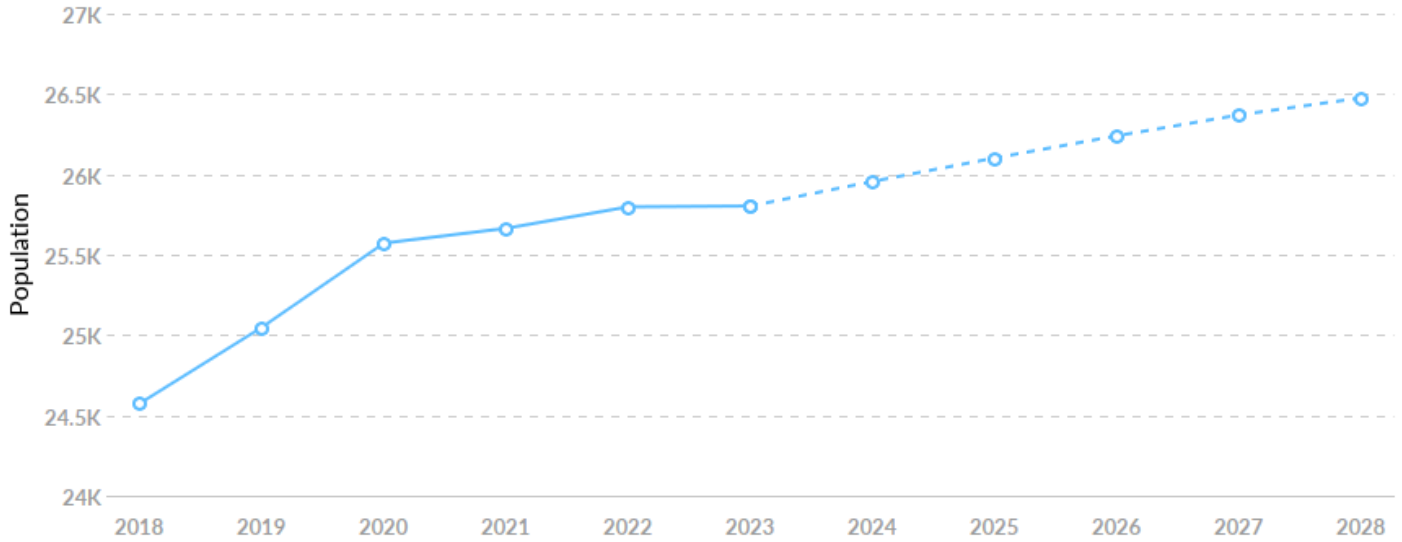


Ethnicity	Unemployment (Oct 2024)	% of Unemployed
Hispanic or Latino	108	20.00%
Not Hispanic or Latino	432	80.00%
Total	540	100.00%

Historic & Projected Trends

Population Trends

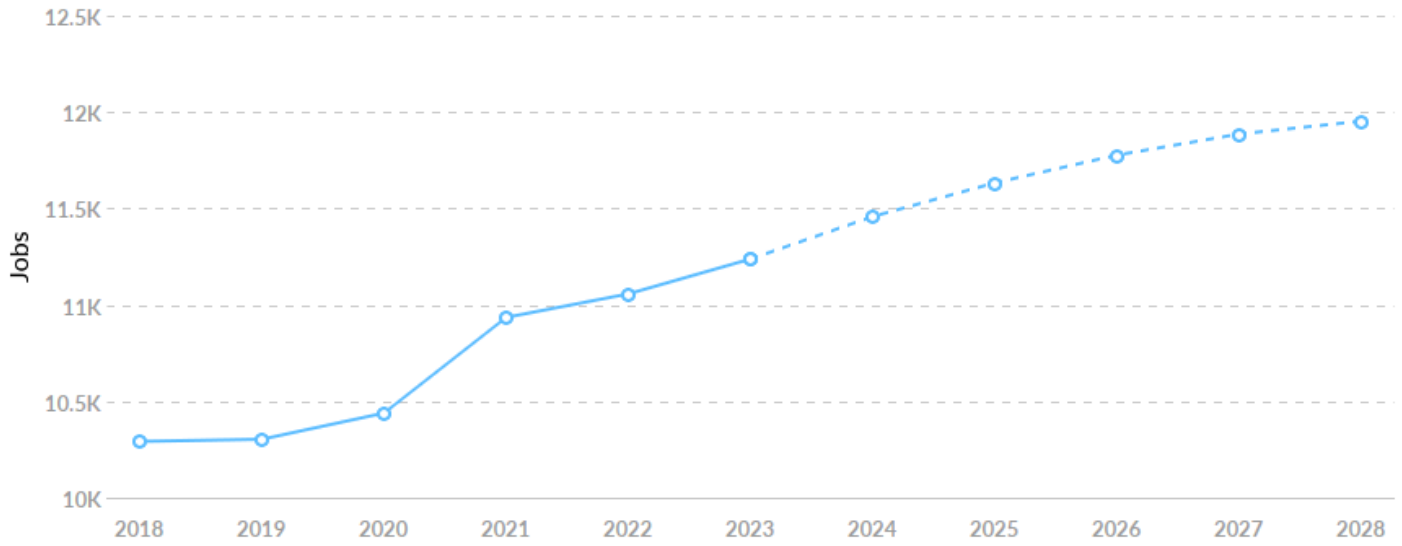
As of 2023 the region's population increased by 5.0% since 2018, growing by 1,229. Population is expected to increase by 2.6% between 2023 and 2028, adding 673.



Timeframe	Population
2018	24,574
2019	25,048
2020	25,572
2021	25,664
2022	25,798
2023	25,803
2024	25,956
2025	26,102
2026	26,240
2027	26,370
2028	26,476

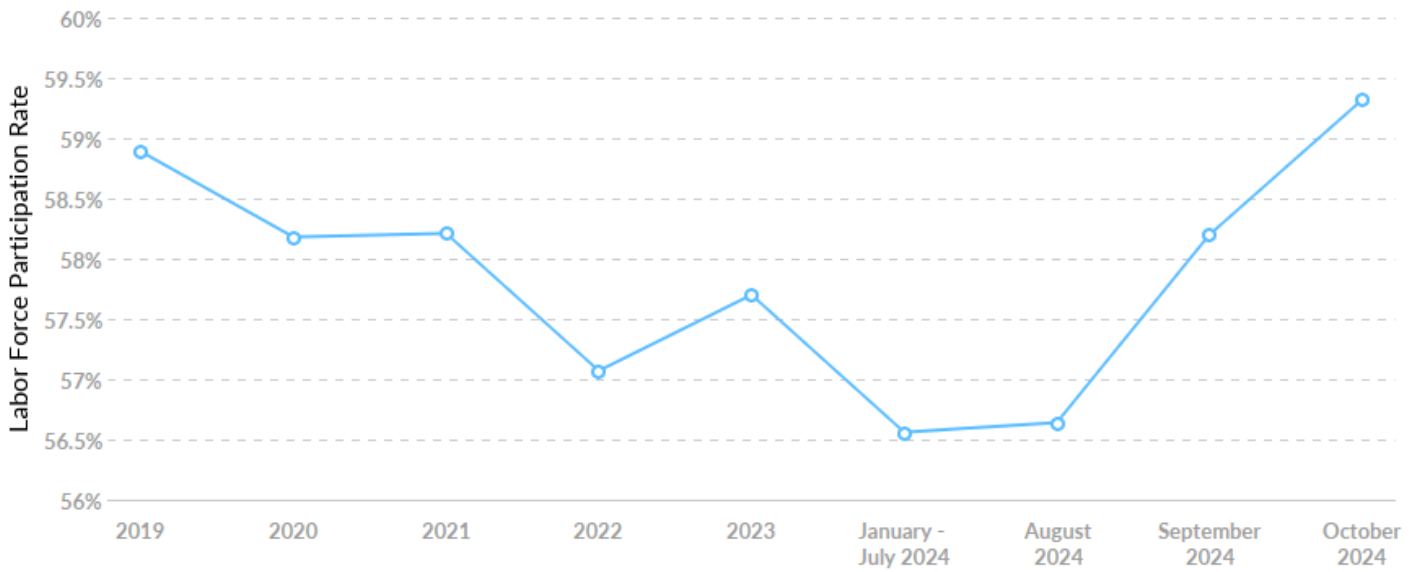
Job Trends

From 2018 to 2023, jobs increased by 9.2% in Churchill County, NV from 10,292 to **11,238**. This change **outpaced the national growth rate of 4.5% by 4.7%**.



Timeframe	Jobs
2018	10,292
2019	10,303
2020	10,439
2021	10,935
2022	11,057
2023	11,238
2024	11,458
2025	11,633
2026	11,777
2027	11,886
2028	11,953

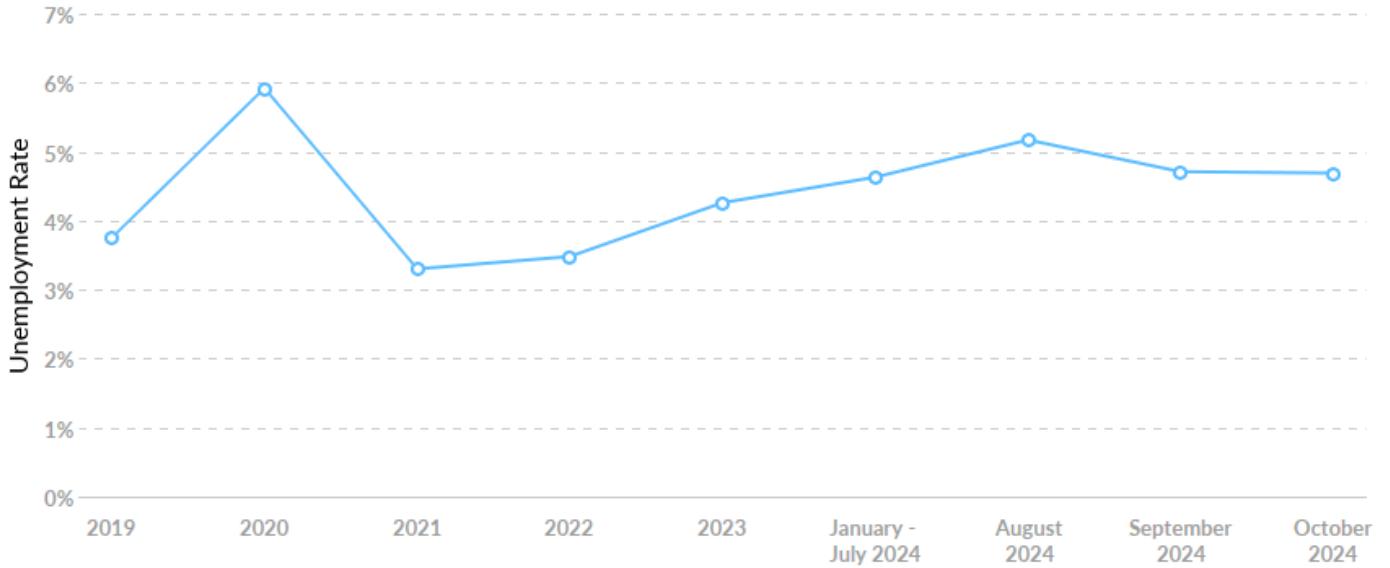
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2019	58.89%
2020	58.18%
2021	58.21%
2022	57.07%
2023	57.70%
January - July 2024	56.56%
August 2024	56.64%
September 2024	58.20%
October 2024	59.32%

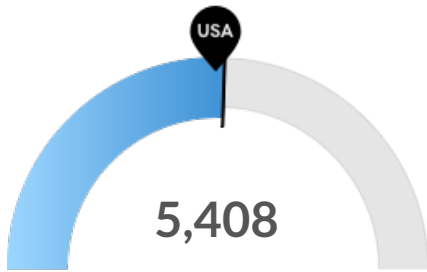
Unemployment Rate Trends

Churchill County, NV had an October 2024 unemployment rate of 4.69%, **increasing from 3.75%** 5 years before.



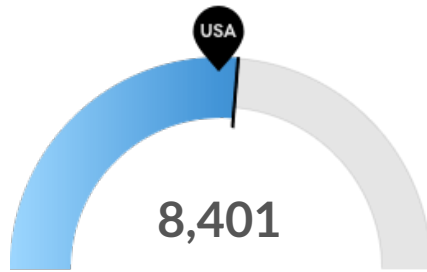
Timeframe	Unemployment Rate
2019	3.75%
2020	5.92%
2021	3.30%
2022	3.48%
2023	4.26%
January - July 2024	4.63%
August 2024	5.17%
September 2024	4.71%
October 2024	4.69%

Population Characteristics



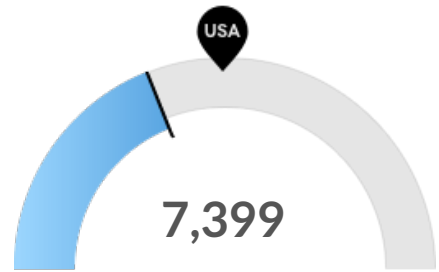
Millennials

Churchill County, NV has 5,408 millennials (ages 25-39). The national average for an area this size is 5,243.



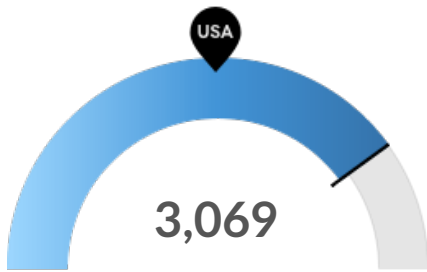
Retiring Soon

Retirement risk is about average in Churchill County, NV. The national average for an area this size is 7,789 people 55 or older, while there are 8,401 here.



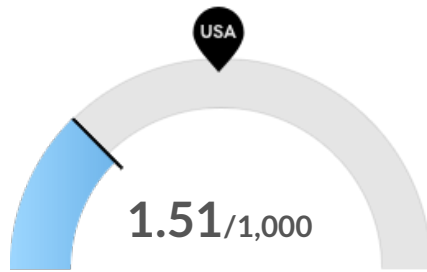
Racial Diversity

Racial diversity is low in Churchill County, NV. The national average for an area this size is 10,746 racially diverse people, while there are 7,399 here.



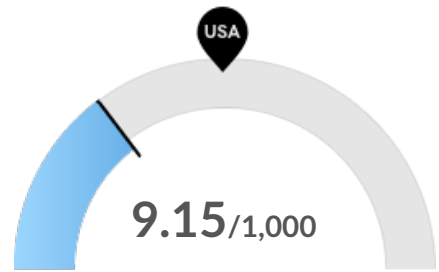
Veterans

Churchill County, NV has 3,069 veterans. The national average for an area this size is 1,319.



Violent Crime

Churchill County, NV has 1.51 violent crimes per 1,000 people. The national rate is 3.6 per 1,000 people.

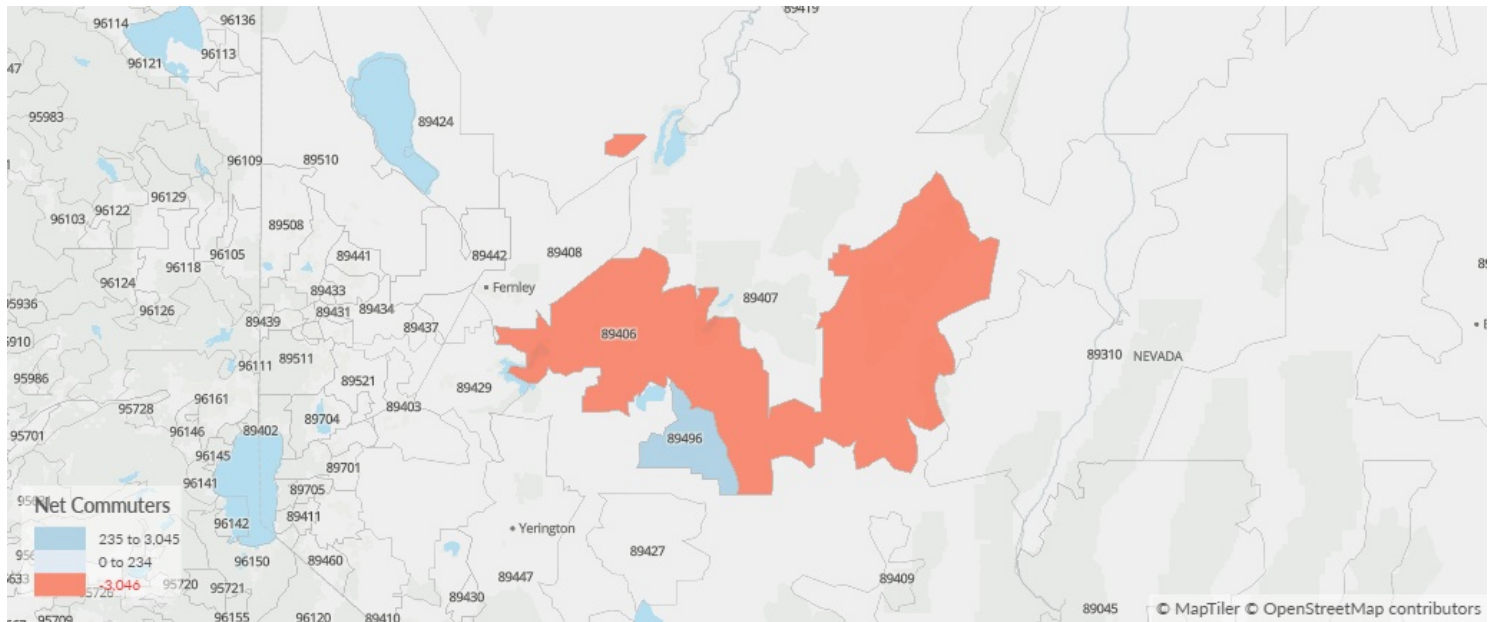


Property Crime

Churchill County, NV has 9.15 property crimes per 1,000 people. The national rate is 18.22 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in Churchill County, NV currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

ZIP	Name	2023 Employment
89406	Fallon, NV (in Churchill ...	10,883
89496	Fallon, NV (in Churchill ...	291
89407	Fallon, NV (in Churchill ...	64

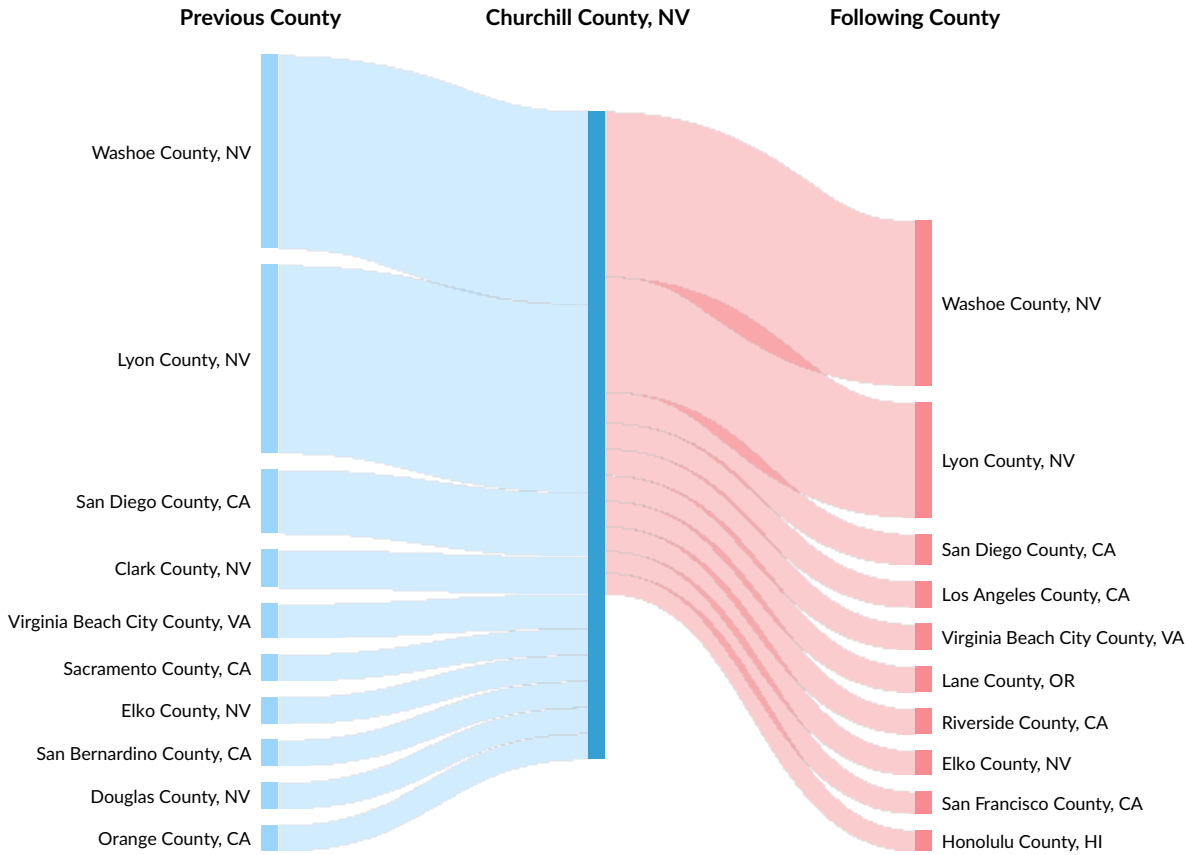
Where Talent Lives

ZIP	Name	2023 Workers
89406	Fallon, NV (in Churchill ...	13,929
89407	Fallon, NV (in Churchill ...	64
89496	Fallon, NV (in Churchill ...	56

Inbound and Outbound Migration

The table below analyzes past and current residents of Churchill County, NV. The left column shows residents of other counties migrating to Churchill County, NV. The right column shows residents migrating from Churchill County, NV to other counties.

As of 2022, 258 people have migrated from Washoe County, NV to Churchill County, NV. In the same year, 221 people left Churchill County, NV migrating to Washoe County, NV. The total Net Migration for Churchill County, NV in 2022 was 245.

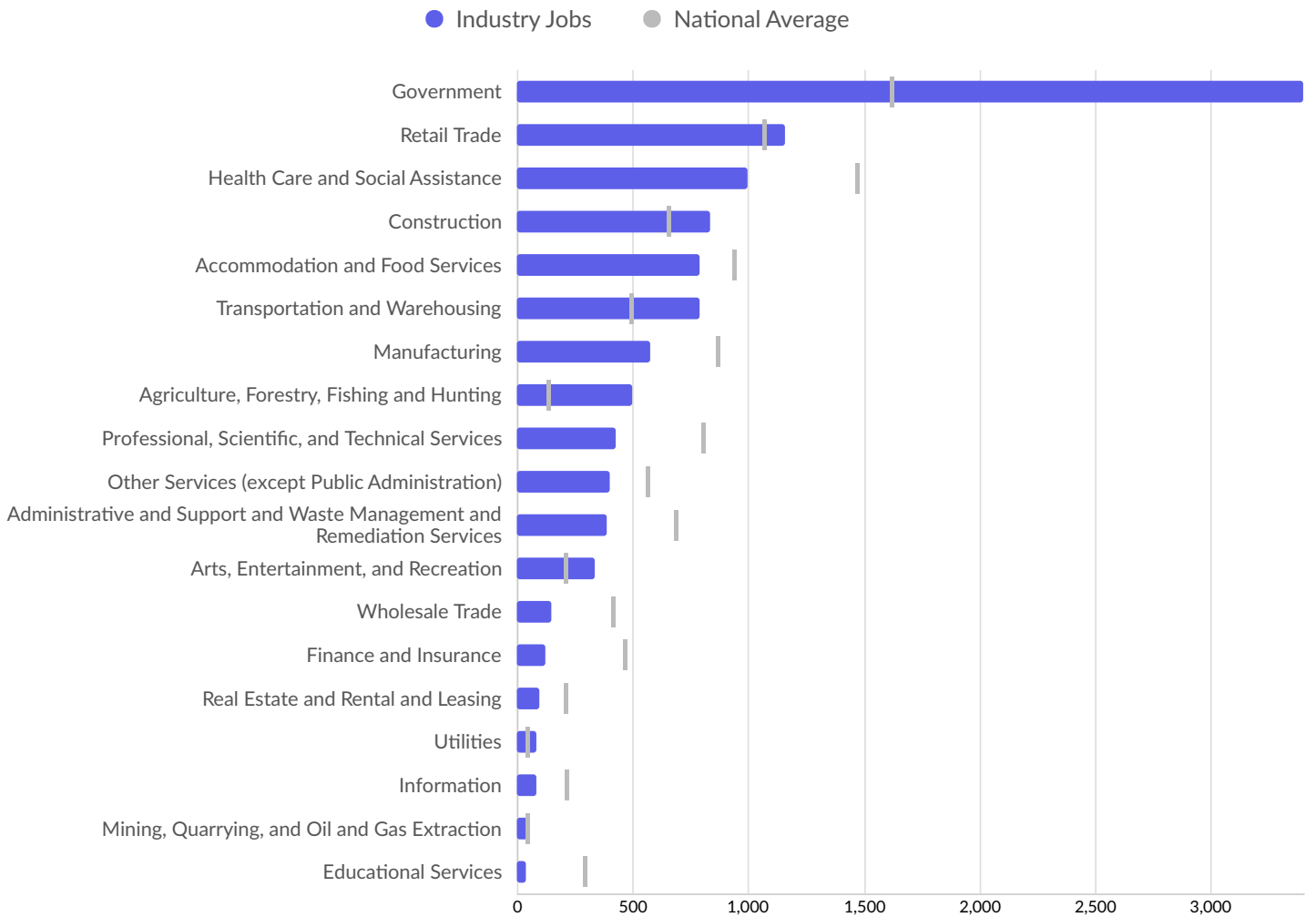


Top Previous Counties	Migrations
Washoe County, NV	258
Lyon County, NV	250
San Diego County, CA	85
Clark County, NV	50
Virginia Beach City County, VA	46
Sacramento County, CA	35

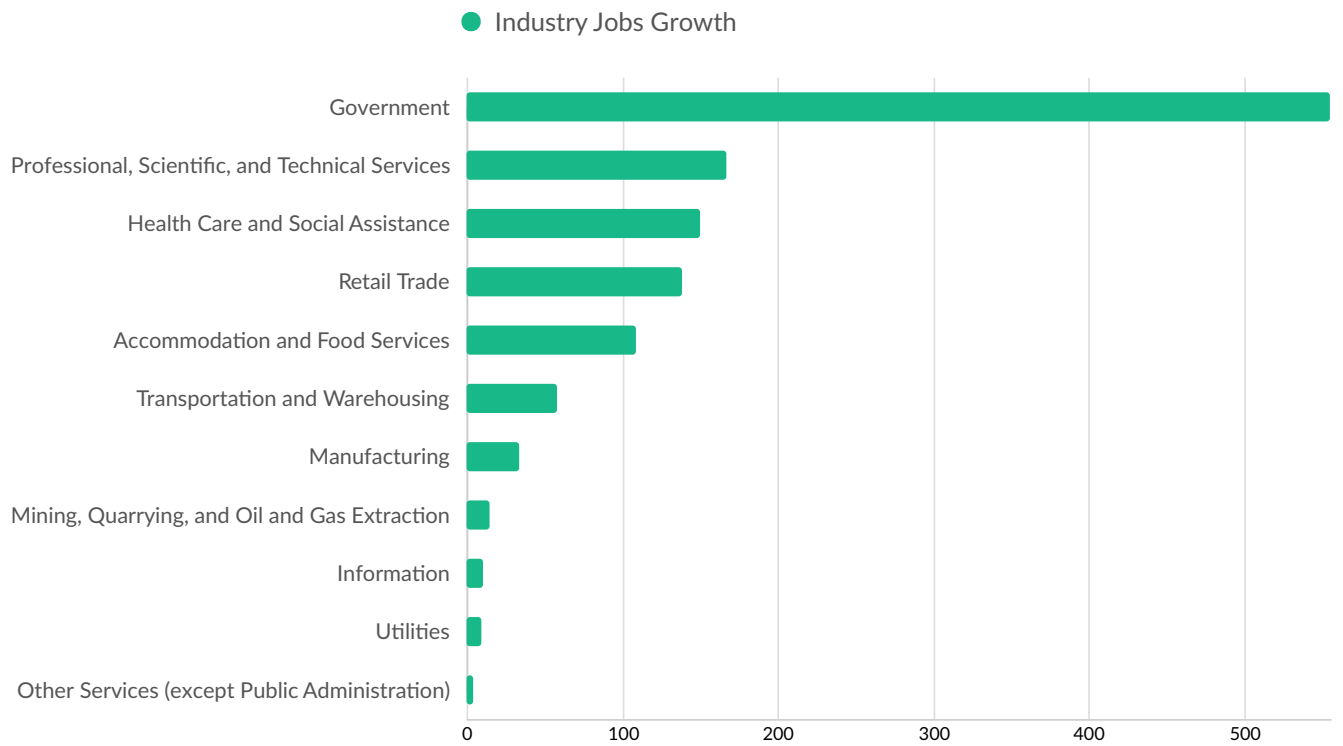
Top Previous Counties	Migrations
Elko County, NV	35
San Bernardino County, CA	35
Douglas County, NV	35
Orange County, CA	34
Riverside County, CA	34
Carson City County, NV	34
Los Angeles County, CA	33
Nye County, NV	30
Humboldt County, NV	28
Top Following Counties	Migrations
Washoe County, NV	221
Lyon County, NV	153
San Diego County, CA	41
Los Angeles County, CA	35
Virginia Beach City County, VA	35
Lane County, OR	34
Riverside County, CA	34
Elko County, NV	32
San Francisco County, CA	29
Honolulu County, HI	28
Clark County, NV	26
Mohave County, AZ	25
Klamath County, OR	21
Harris County, TX	19
Pennington County, SD	19

Industry Characteristics

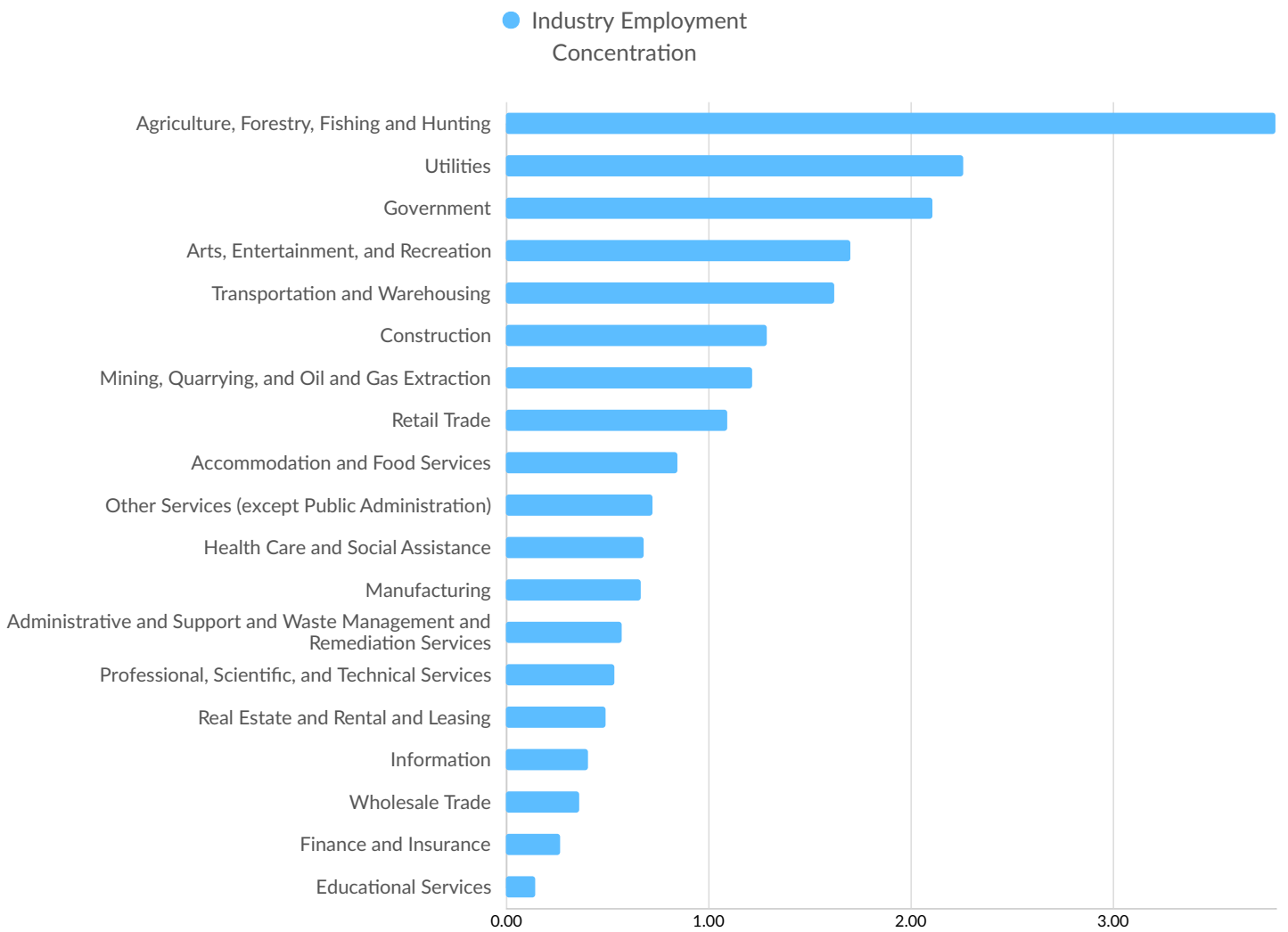
Largest Industries



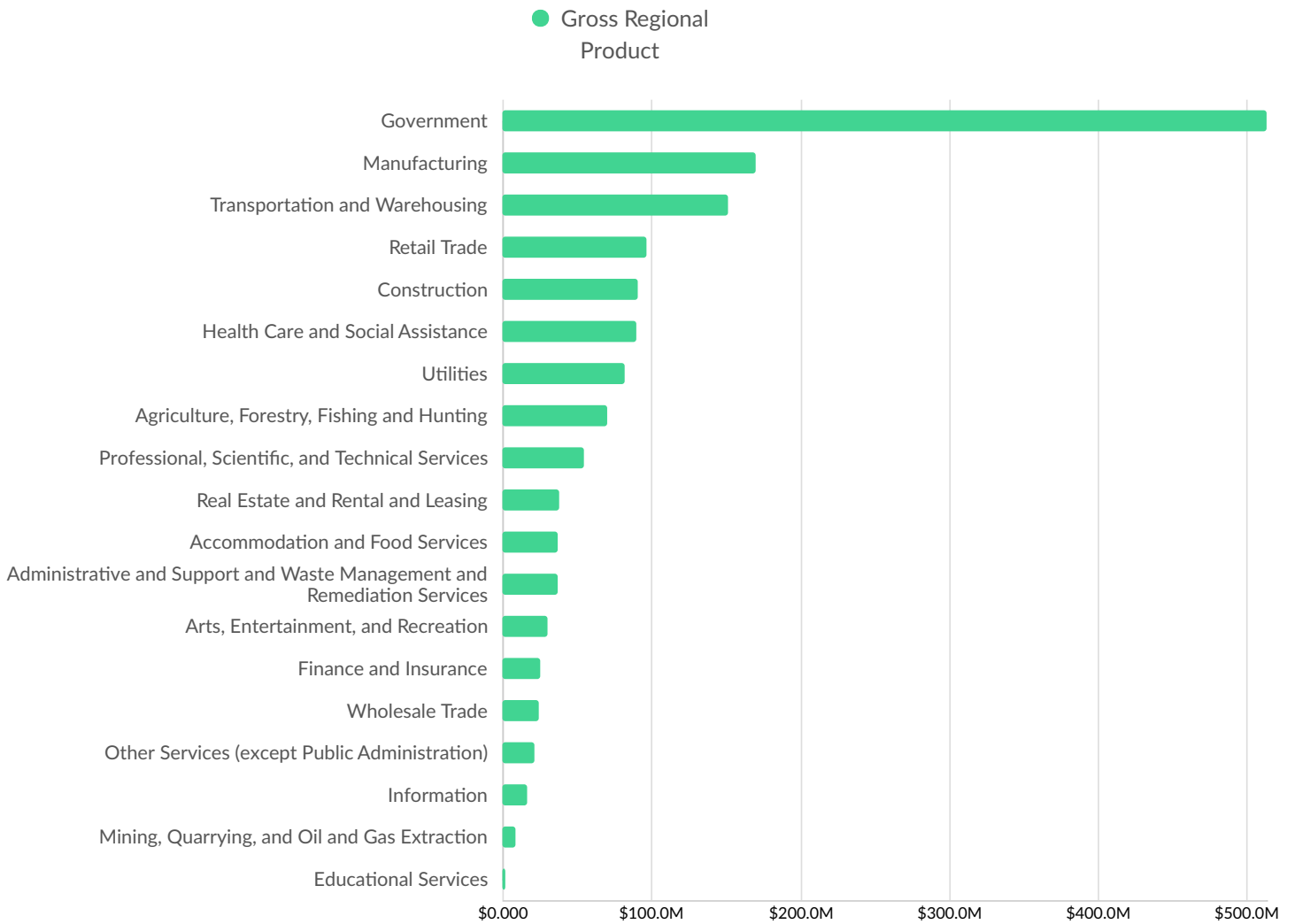
Top Growing Industries



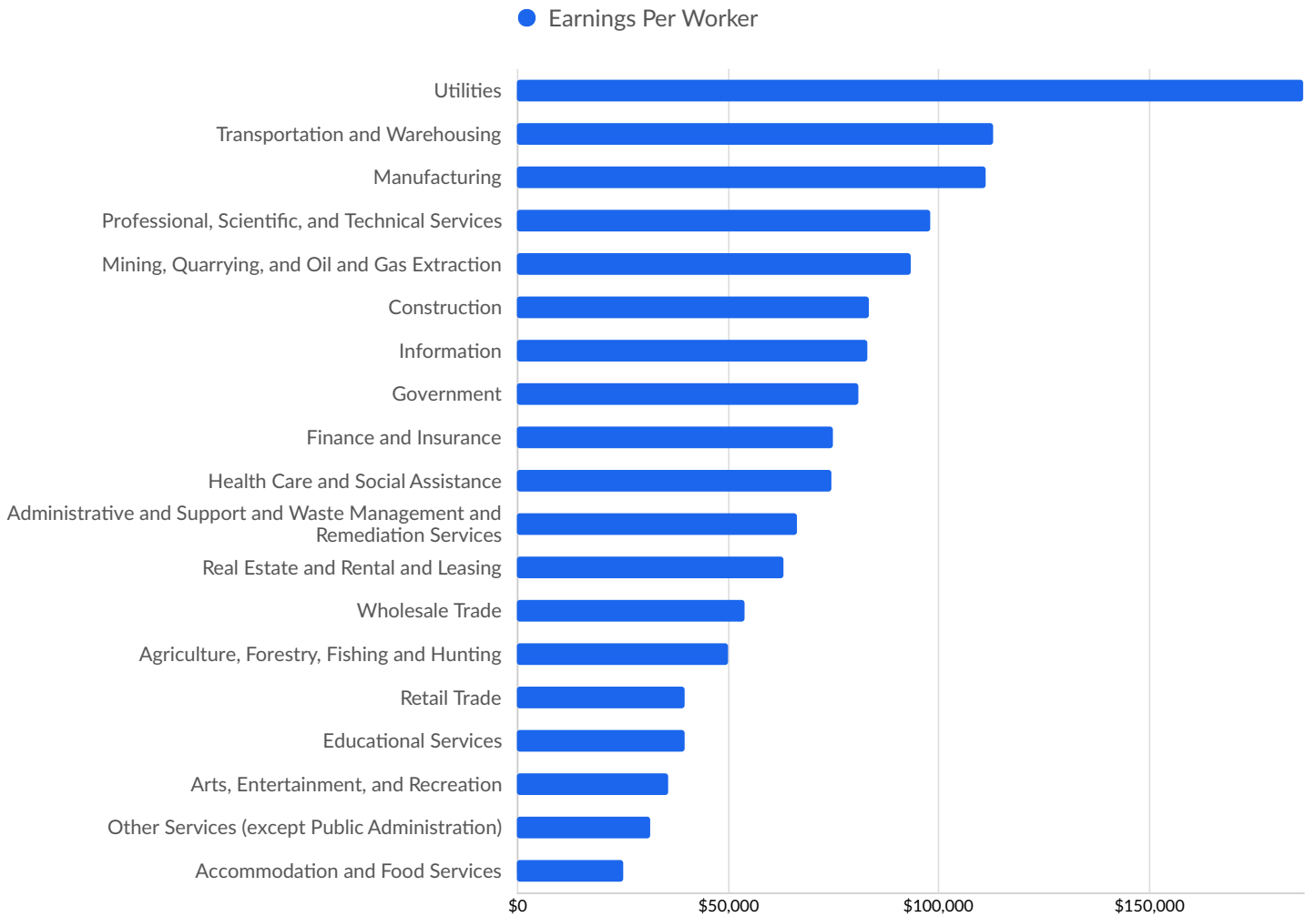
Top Industry Employment Concentration



Top Industry GRP























Top Industry Earnings



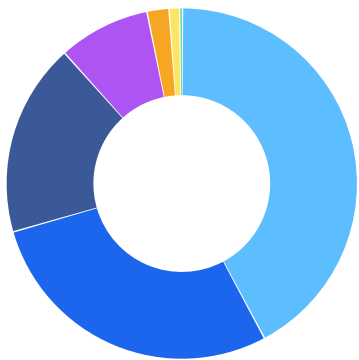
Business Characteristics

2,076 Companies Employ Your Workers

Online profiles for your workers mention 2,076 companies as employers, with the top 10 appearing below. In the last 12 months, 341 companies in Churchill County, NV posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
United States Navy	400 	Amentum	135 
Banner Health	110 	Banner Health	134 
Churchill County School District	92 	Churchill County, Nevada	75 
Churchill County High School	77 	Walmart	55 
Walmart	77 	Lockheed Martin	44 
Amentum	57 	Navy Exchange Service Comma...	44 
State of Nevada	56 	Chewy	42 
Tesla	50 	United States Navy	42 
Fallon Paiute Shoshone Tribe	42 	ManpowerGroup	39 
Amazon	40 	Chugach Alaska Corporation	35 

Business Size

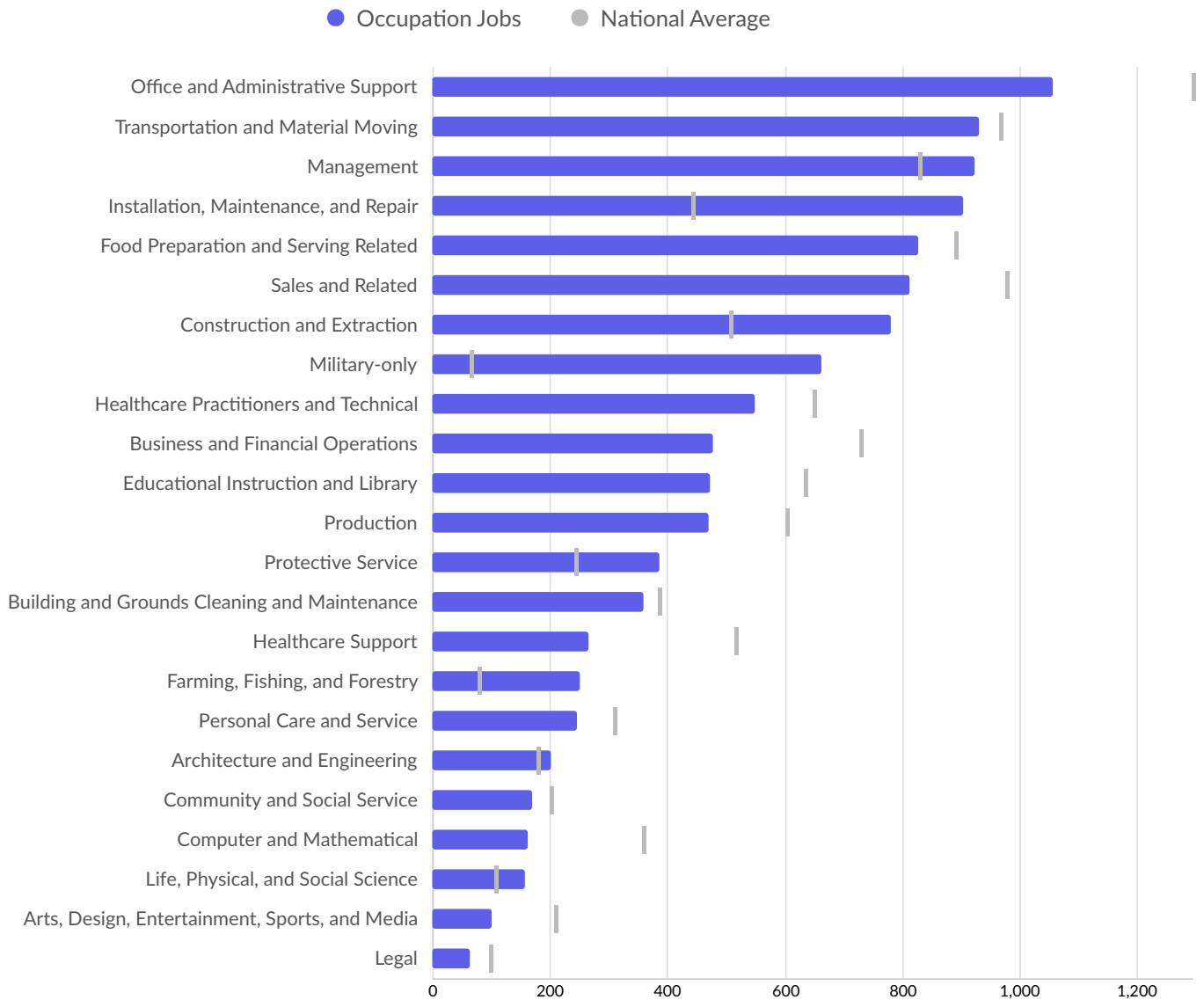


	Percentage	Business Count
● 1 to 4 employees	42.1%	478
● 5 to 9 employees	28.4%	322
● 10 to 19 employees	17.8%	202
● 20 to 49 employees	8.5%	96
● 50 to 99 employees	2.0%	23
● 100 to 249 employees	1.0%	11
● 250 to 499 employees	0.3%	3

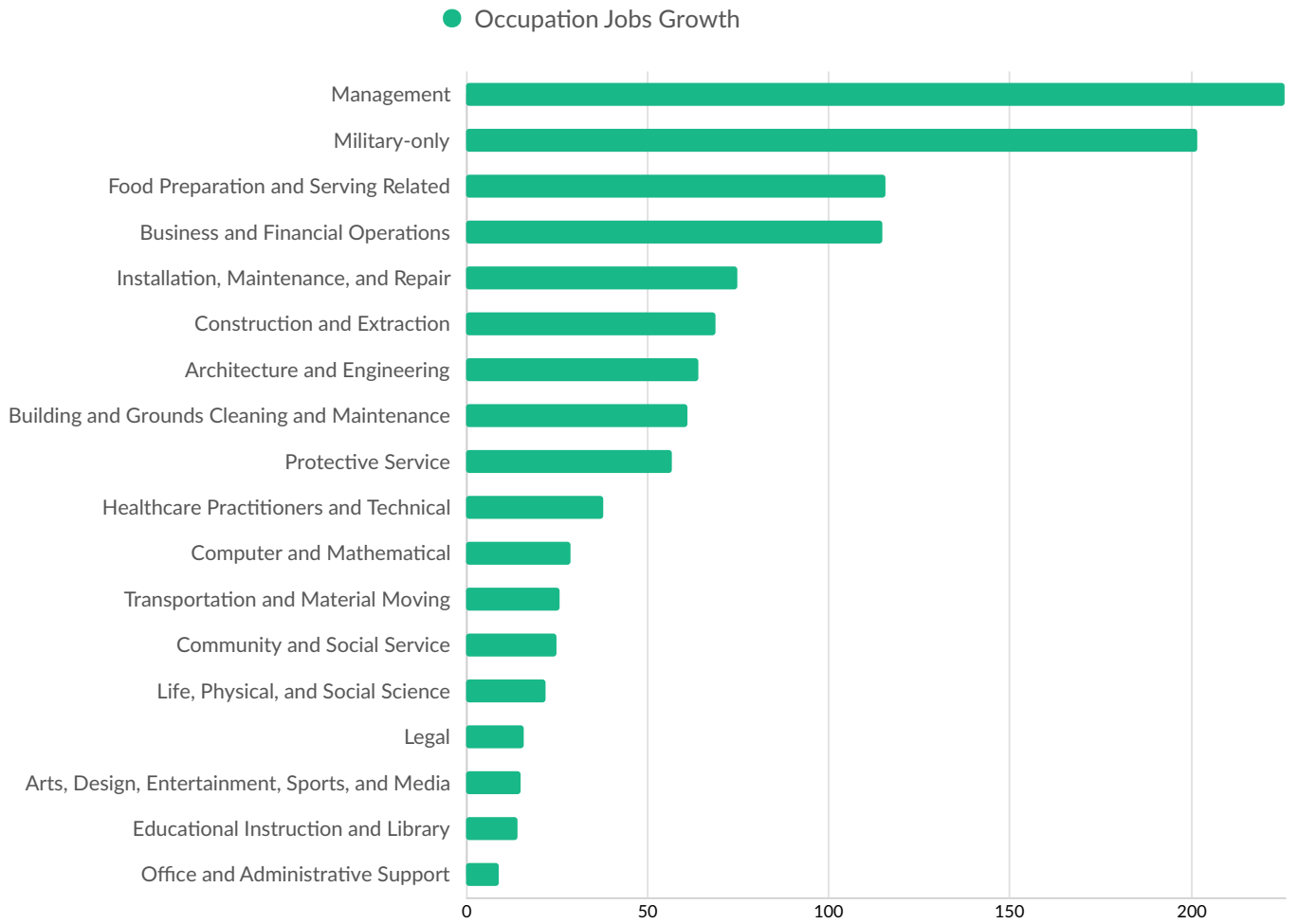
*Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

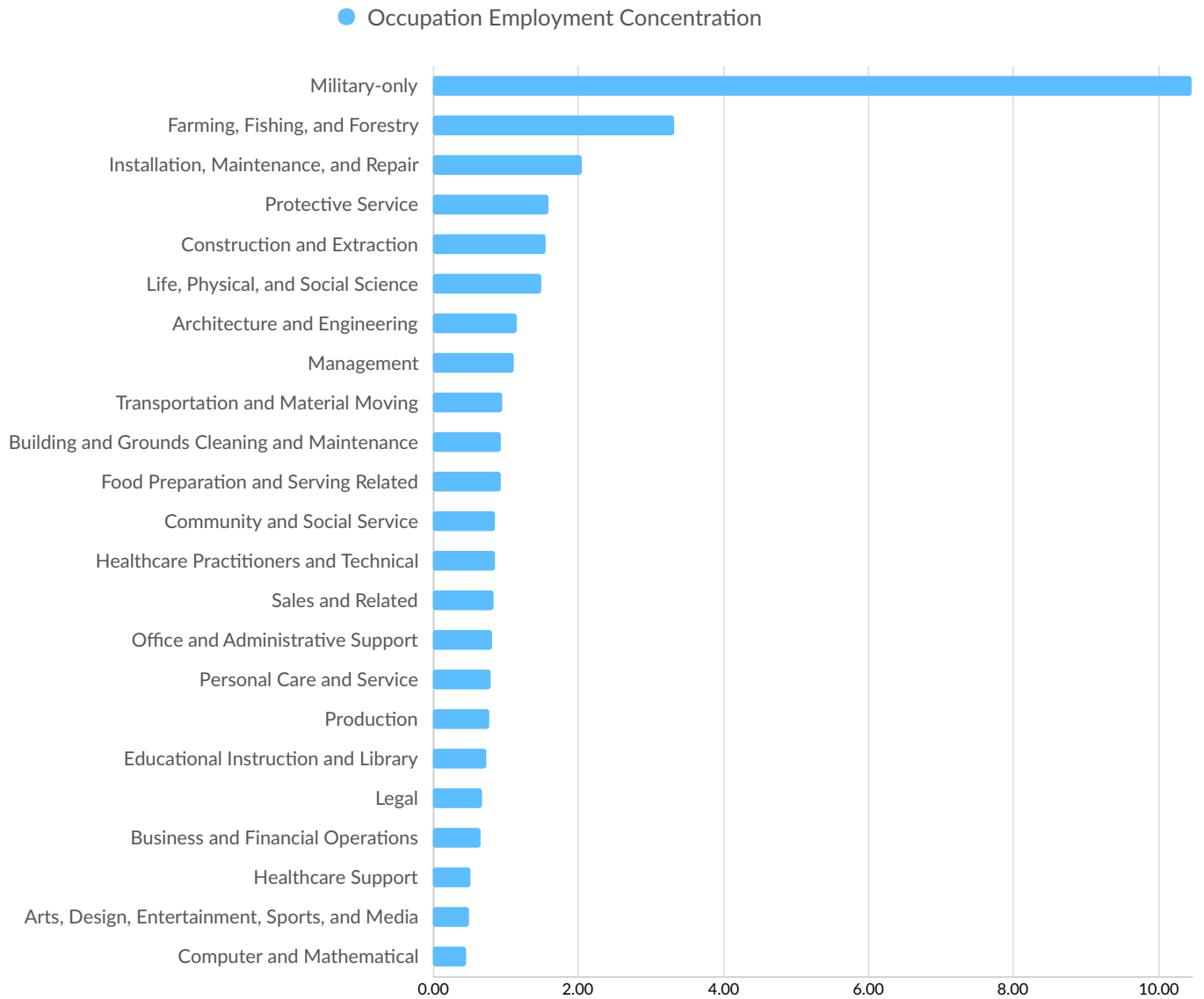
Largest Occupations



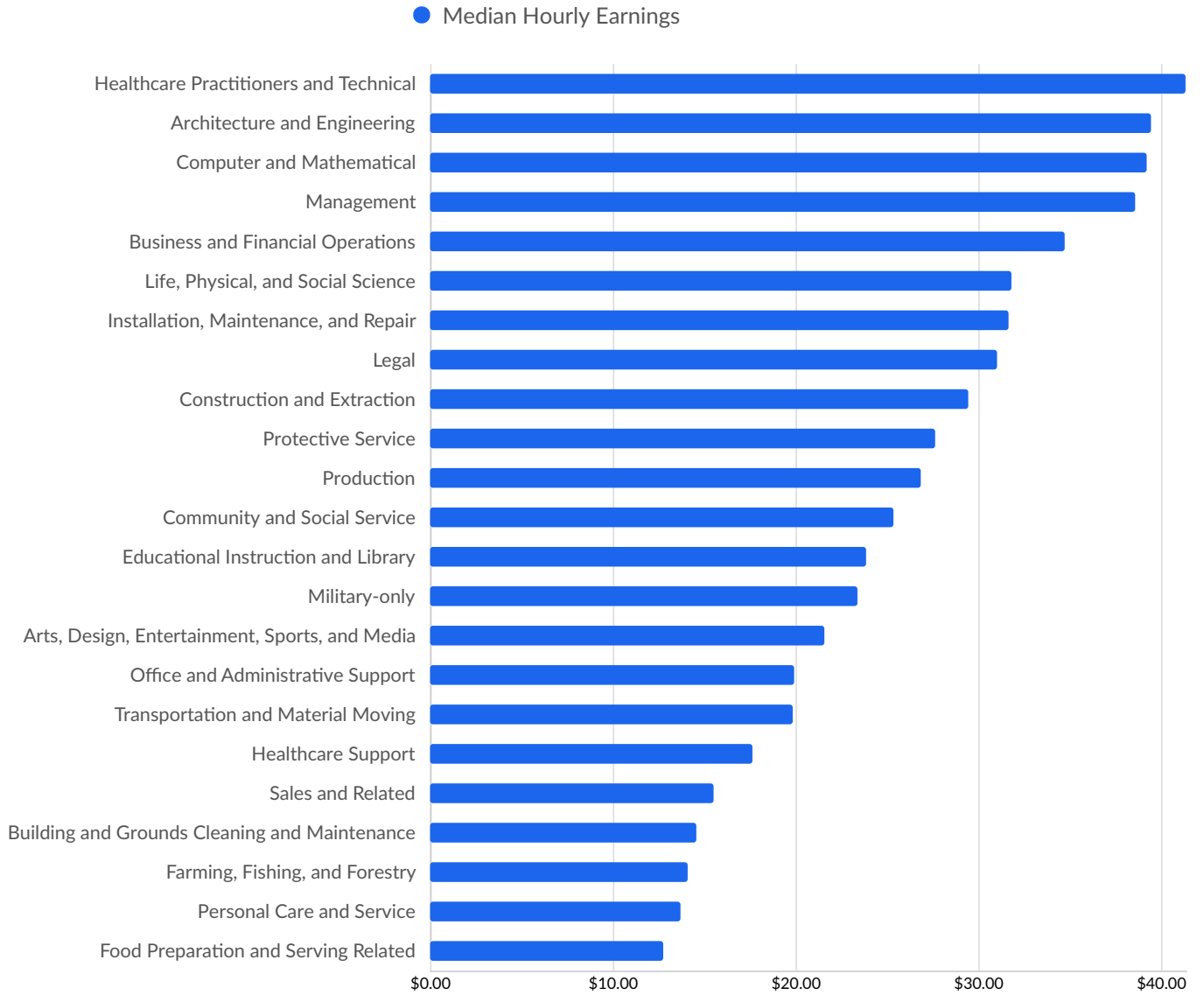
Top Growing Occupations



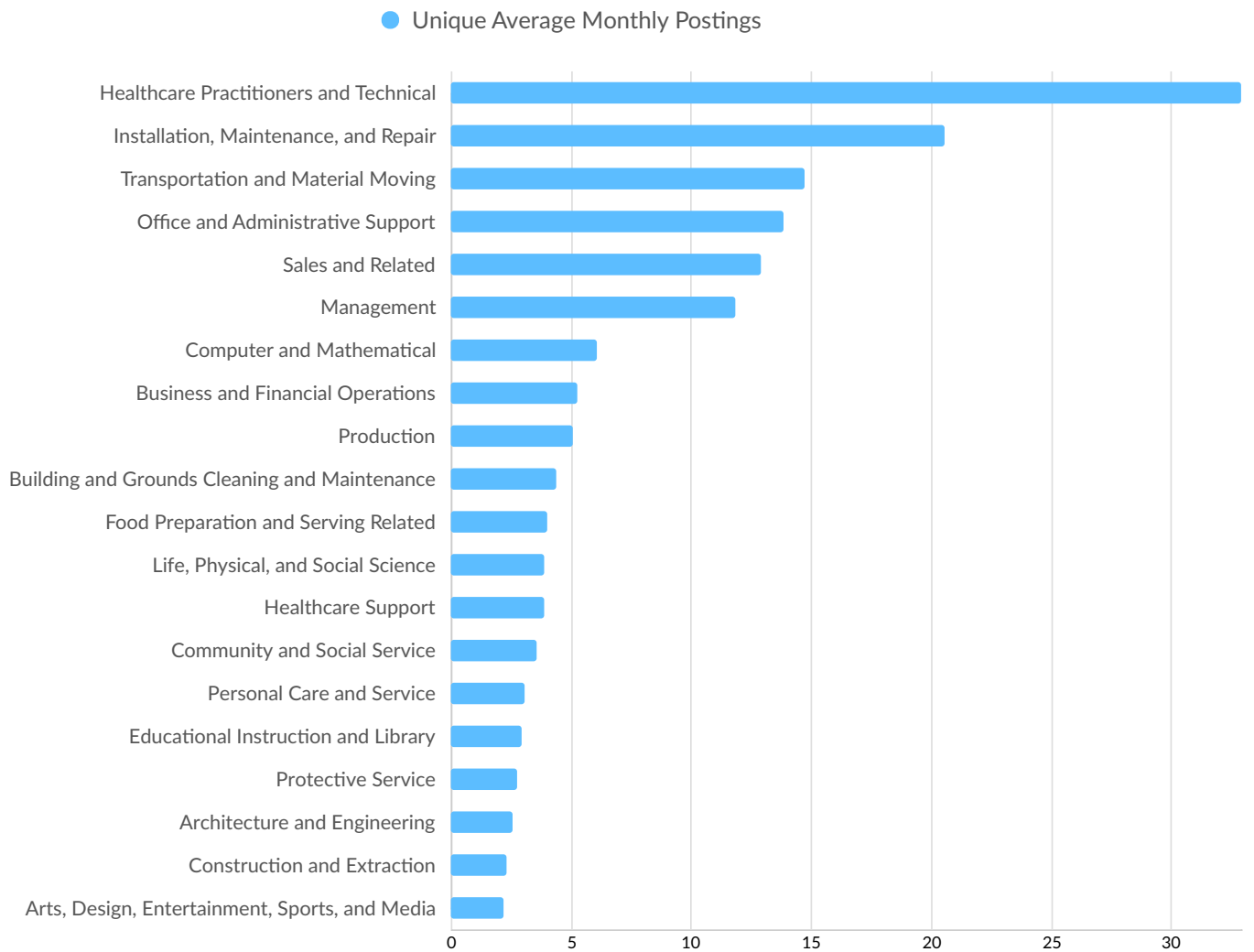
Top Occupation Employment Concentration



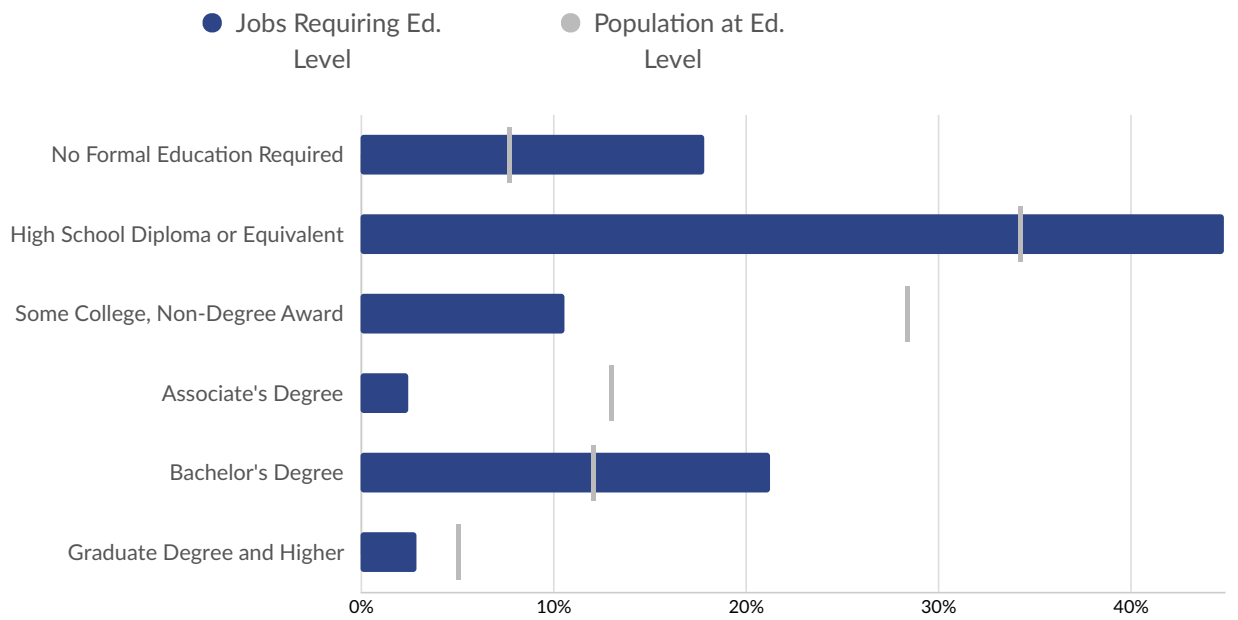
Top Occupation Earnings



Top Posted Occupations



Underemployment



Educational Pipeline

Over the last 5 years, no schools in Churchill County, NV produced graduates.

In-Demand Skills

