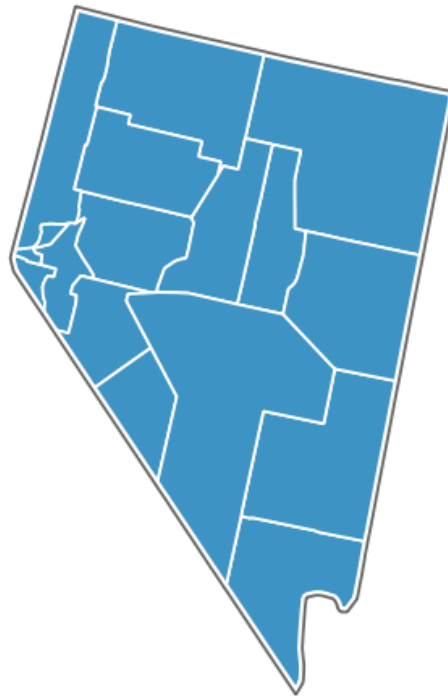




Nevada's Agriculture Sector



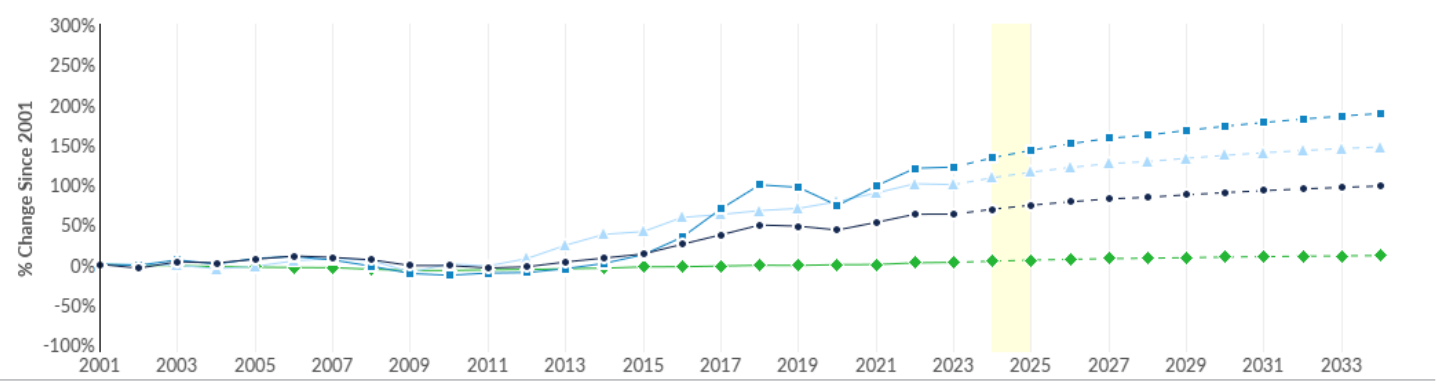
Industry Summary for Agriculture

14,218 Jobs (2024) 63% below National average	+57.1% % Change (2014-2024) Nation: +9.5%	\$62,308 Avg. Earnings Per Job (2024) Nation: \$63,444
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Industry Detail

Payrolled Business Locations (2022)	643
Jobs Multiplier	3

Regional Trends



	Region	2014 Jobs	2024 Jobs	Change	% Change
●	Nevada	9,048	14,218	5,170	57.1%
●	Las Vegas, NV Metro	2,717	6,278	3,560	131.0%
●	Reno, NV Metro	3,293	4,384	1,091	33.1%
●	United States	3,519,891	3,853,780	333,889	9.5%

Regional Breakdown of Nevada's Agriculture Sector

County	Jobs (2014)	Jobs (2024)	Jobs Change (2014-2024)	Job Change %	Earnings (2023)	Jobs LQ (2023)
Carson City	213	373	159	75%	\$64,239	0.47
Churchill	494	609	115	23%	\$52,707	2.44
Clark	2,717	6,278	3,560	131%	\$58,049	0.22
Douglas	382	526	144	38%	\$70,868	1.02
Elko	410	427	18	4%	\$46,547	0.79
Esmeralda	20	39	20	100%	\$57,942	4.51
Eureka	70	60	(9)	(13%)	\$52,926	0.63
Humboldt	584	457	(127)	(22%)	\$56,053	2.41
Lander	102	92	(10)	(10%)	\$43,559	1.03
Lincoln	69	75	6	9%	\$40,603	2.14
Lyon	1,062	969	(93)	(9%)	\$68,971	2.82
Mineral	5	5	0	Insf. Data	Insf. Data	0.02
Nye	345	591	246	71%	\$53,169	1.69
Pershing	153	138	(15)	(10%)	\$57,232	2.95
Storey	174	226	52	30%	\$79,904	0.51
Washoe	2,057	3,190	1,132	55%	\$73,665	0.52
White Pine	121	132	11	9%	\$55,330	1.21

Top Occupations Employed in these Industries

Description	Employed in Industry Group (2023)	% of Total Jobs in Industry Group (2023)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	1,977	14.5%
Farmers, Ranchers, and Other Agricultural Managers	1,709	12.5%
Laborers and Freight, Stock, and Material Movers, Hand	653	4.8%
Farmworkers, Farm, Ranch, and Aquacultural Animals	607	4.4%
Packaging and Filling Machine Operators and Tenders	546	4.0%

Industry Requirements (Top Supply Chain)

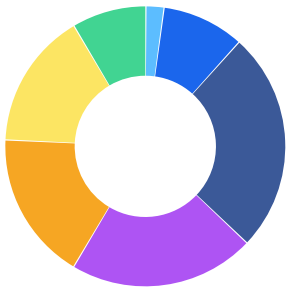
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Animal Production	\$47,545,069	\$405,843,470	\$453,388,539
Crop Production	\$131,628,552	\$210,097,787	\$341,726,339
Soybean and Other Oilseed Processing	\$444,446	\$81,435,625	\$81,880,071
Corporate, Subsidiary, and Regional Managing Offices	\$61,730,219	\$4,009,126	\$65,739,345
Other Animal Food Manufacturing	\$4,902,002	\$53,180,210	\$58,082,213

Industry Gender Breakdown



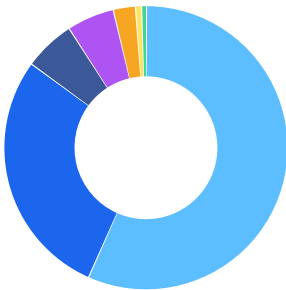
Gender	2024 Jobs	2024 Percent
● Males	9,056	63.7%
● Females	5,161	36.3%

Industry Age Breakdown



Age	2024 Jobs	2024 Percent
● 14-18	283	2.0%
● 19-24	1,189	8.4%
● 25-34	3,672	25.8%
● 35-44	3,127	22.0%
● 45-54	2,461	17.3%
● 55-64	2,188	15.4%
● 65+	1,297	9.1%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2024 Jobs	2024 Percent
● White	7,563	53.2%
● Hispanic or Latino	4,201	29.6%
● Black or African American	984	6.9%
● Asian	848	6.0%
● Two or More Races	419	2.9%
● American Indian or Alaska Native	113	0.8%
● Native Hawaiian or Other Pacific Islander	90	0.6%

Industry Breakdown of Nevada's Agriculture Sector

NAICS	Description	2024 Jobs	2023 Jobs	2024 - 2025 Change	Avg. Earnings Per Job	2023 Location Quotient
111000	Crop Production	1,486	4,302	2,816	\$57,773	0.49
112000	Animal Production	1,540	1,623	83	\$55,969	0.36
113110	Timber Tract Operations	0	0	0	\$0	0.00
113210	Forest Nurseries and Gathering of Forest Products	<10	0	Insf. Data	\$0	0.00
113310	Logging	<10	<10	Insf. Data	Insf. Data	0.01
114111	Finfish Fishing	75	24	(51)	\$110,410	0.19
114112	Shellfish Fishing	<10	<10	Insf. Data	Insf. Data	0.01
114119	Other Marine Fishing	0	0	0	\$0	0.00
114210	Hunting and Trapping	42	21	(21)	\$50,147	0.31
115111	Cotton Ginning	0	0	0	\$0	0.00
115112	Soil Preparation, Planting, and Cultivating	62	73	12	\$62,225	0.21
115113	Crop Harvesting, Primarily by Machine	<10	<10	Insf. Data	Insf. Data	0.06
115114	Postharvest Crop Activities (except Cotton Ginning)	43	55	11	\$48,134	0.06
115115	Farm Labor Contractors and Crew Leaders	482	491	9	\$27,130	0.14
115116	Farm Management Services	32	31	(1)	\$49,551	0.13
115210	Support Activities for Animal Production	162	206	44	\$28,126	0.46
115310	Support Activities for Forestry	30	236	206	\$130,736	0.97
311111	Dog and Cat Food Manufacturing	100	163	64	\$79,635	0.42
311119	Other Animal Food Manufacturing	85	60	(25)	\$80,818	0.16
311211	Flour Milling	<10	0	Insf. Data	\$0	0.00
311212	Rice Milling	0	0	0	\$0	0.00
311213	Malt Manufacturing	0	0	0	\$0	0.00
311221	Wet Corn Milling	0	0	0	\$0	0.00
311224	Soybean and Other Oilseed Processing	<10	<10	Insf. Data	Insf. Data	0.06
311225	Fats and Oils Refining and Blending	<10	15	Insf. Data	\$103,934	0.19
311230	Breakfast Cereal Manufacturing	140	215	75	\$106,992	1.67
311313	Beet Sugar Manufacturing	0	0	0	\$0	0.00
311314	Cane Sugar Manufacturing	0	0	0	\$0	0.00

311340	Nonchocolate Confectionery Manufacturing	81	224	143	\$57,786	0.83
311351	Chocolate and Confectionery Manufacturing from Cacao Beans	0	206	206	\$87,644	1.86
311352	Confectionery Manufacturing from Purchased Chocolate	201	223	22	\$49,833	0.68
311411	Frozen Fruit, Juice, and Vegetable Manufacturing	52	64	12	\$70,523	0.21
311412	Frozen Specialty Food Manufacturing	650	504	(145)	\$69,618	0.76
311421	Fruit and Vegetable Canning	155	143	(12)	\$88,833	0.25
311422	Specialty Canning	<10	0	Insf. Data	\$0	0.00
311423	Dried and Dehydrated Food Manufacturing	84	62	(22)	\$84,366	0.47
311511	Fluid Milk Manufacturing	336	272	(64)	\$89,842	0.48
311512	Creamery Butter Manufacturing	0	0	0	\$0	0.00
311513	Cheese Manufacturing	<10	182	Insf. Data	\$89,494	0.29
311514	Dry, Condensed, and Evaporated Dairy Product Manufacturing	<10	71	Insf. Data	\$77,236	0.35
311520	Ice Cream and Frozen Dessert Manufacturing	535	502	(33)	\$78,734	1.89
311611	Animal (except Poultry) Slaughtering	<10	<10	Insf. Data	Insf. Data	0.00
311612	Meat Processed from Carcasses	176	296	120	\$62,392	0.19
311613	Rendering and Meat Byproduct Processing	29	42	14	\$102,362	0.48
311615	Poultry Processing	18	29	11	\$68,669	0.01
311710	Seafood Product Preparation and Packaging	57	39	(17)	\$54,065	0.12
311824	Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour	58	52	(6)	\$41,745	0.23
311830	Tortilla Manufacturing	87	110	24	\$45,252	0.51
311911	Roasted Nuts and Peanut Butter Manufacturing	0	<10	Insf. Data	Insf. Data	0.01
311919	Other Snack Food Manufacturing	11	317	305	\$66,330	0.62
311920	Coffee and Tea Manufacturing	146	277	131	\$71,368	0.94
311930	Flavoring Syrup and Concentrate Manufacturing	26	162	137	\$63,616	1.66
311941	Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing	175	615	440	\$81,299	2.68

311942	Spice and Extract Manufacturing	267	352	85	\$74,931	1.19
311991	Perishable Prepared Food Manufacturing	404	433	29	\$42,218	0.64
311999	All Other Miscellaneous Food Manufacturing	81	95	14	\$79,365	0.21
312230	Tobacco Manufacturing	112	25	(87)	\$118,422	0.23
316990	Other Leather and Allied Product Manufacturing	62	43	(18)	\$49,135	0.30
325311	Nitrogenous Fertilizer Manufacturing	0	0	0	\$0	0.00
325312	Phosphatic Fertilizer Manufacturing	0	0	0	\$0	0.00
325314	Fertilizer (Mixing Only) Manufacturing	21	22	1	\$75,277	0.29
325315	Compost Manufacturing	<10	13	Insf. Data	\$69,228	1.05
325320	Pesticide and Other Agricultural Chemical Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
333111	Farm Machinery and Equipment Manufacturing	<10	28	Insf. Data	\$67,759	0.04
333241	Food Product Machinery Manufacturing	37	58	21	\$102,791	0.26
444240	Nursery, Garden Center, and Farm Supply Retailers	852	1,214	362	\$46,393	0.71

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation