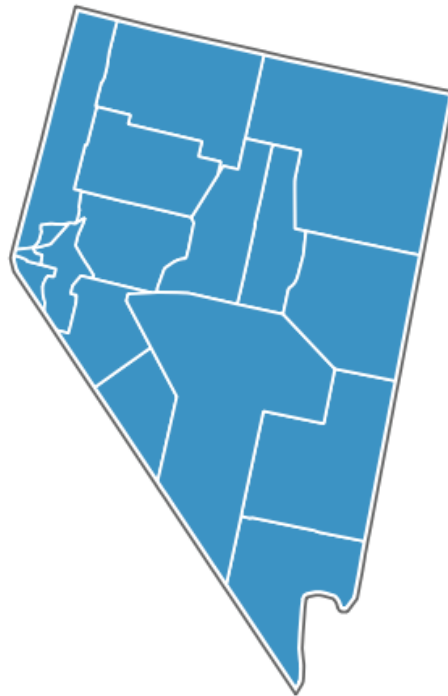


Nevada's Health and Medical Services Sector



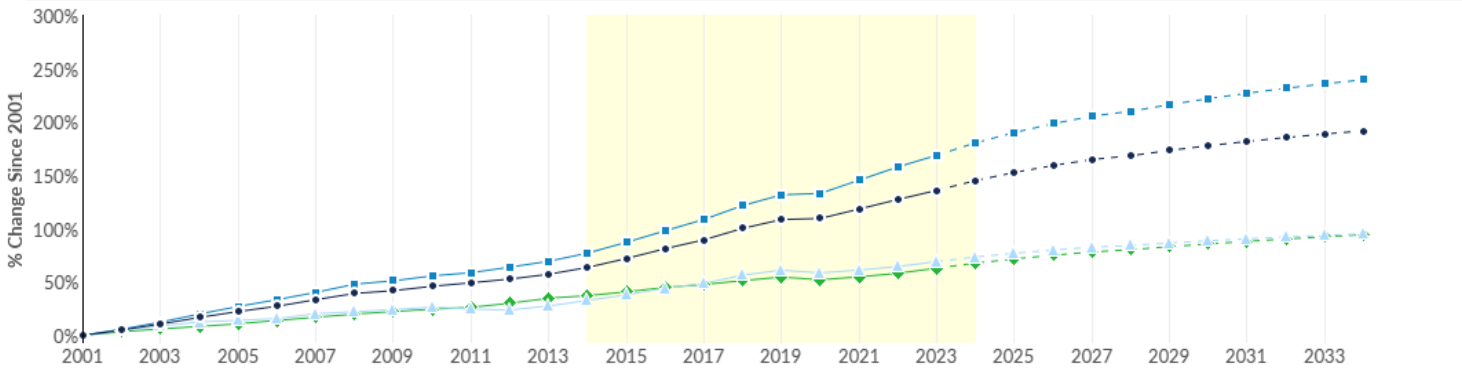
Industry Summary for Health and Medical Services

152,799 Jobs (2024) 30% below National average	+51.8% % Change (2014-2024) Nation: +23.5%	\$81,355 Avg. Earnings Per Job (2024) Nation: \$83,124
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Industry Detail

Payrolled Business Locations (2024)	8,895
Jobs Multiplier	2

Regional Trends



	Region	2014 Jobs	2024 Jobs	Change	% Change
●	Nevada	100,628	152,799	52,170	51.8%
●	Las Vegas, NV Metro	71,162	114,433	43,271	60.8%
●	Reno, NV Metro	20,447	26,892	6,444	31.5%
●	United States	17,918,820	22,126,522	4,207,702	23.5%

Regional Breakdown of Nevada's Health and Medical Services Sector

County	Jobs (2014)	Jobs (2024)	Jobs Change (2014-2024)	Job Change %	Earnings (2023)	Jobs LQ (2023)
Carson City	3,767	4,488	721	19%	\$84,768	1.04
Churchill	815	1,013	198	24%	\$75,502	0.70
Clark	71,162	114,433	43,271	61%	\$79,762	0.72
Douglas	1,342	1,635	294	22%	\$79,558	0.56
Elko	1,332	1,598	266	20%	\$72,730	0.51
Esmeralda	0	0	0	0%	\$0	0.00
Eureka	<10	12	0	Insf. Data	\$104,479	0.02
Humboldt	218	199	(19)	(9%)	\$55,456	0.18
Lander	16	25	9	55%	\$66,741	0.05
Lincoln	62	52	(11)	(17%)	\$41,187	0.26
Lyon	475	618	142	30%	\$60,538	0.31
Mineral	11	68	57	522%	\$49,134	0.33
Nye	802	1,133	331	41%	\$68,525	0.58
Pershing	17	27	10	59%	\$42,170	0.09
Storey	59	77	18	31%	\$48,553	0.03
Washoe	20,389	26,815	6,426	32%	\$89,035	0.79
White Pine	101	144	43	43%	\$62,596	0.23

Top Occupations Employed in these Industries

Description	Employed in Industry Group (2023)	% of Total Jobs in Industry Group (2023)
Registered Nurses	20,317	13.8%
Home Health and Personal Care Aides	15,173	10.3%
Medical Assistants	7,294	5.0%
Nursing Assistants	6,998	4.8%
Medical Secretaries and Administrative Assistants	6,063	4.1%

Industry Requirements (Top Supply Chain)

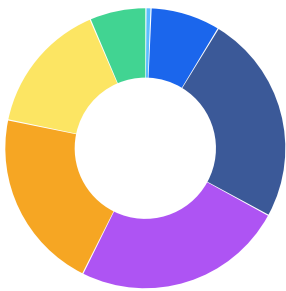
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$507,834,670	\$13,266,726	\$521,101,396
Temporary Help Services	\$275,801,888	\$22,962,796	\$298,764,684
Lessors of Residential Buildings and Dwellings	\$233,269,170	\$57,290,093	\$290,559,263
Offices of Real Estate Agents and Brokers	\$279,834,999	\$2,870,551	\$282,705,550
Lessors of Nonresidential Buildings (except Miniwarehouses)	\$171,017,474	\$43,108,677	\$214,126,151

Industry Gender Breakdown



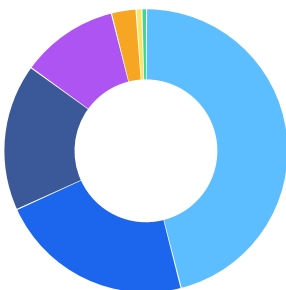
Gender	2024 Jobs	2024 Percent
● Males	41,027	26.9%
● Females	111,771	73.1%

Industry Age Breakdown



Age	2024 Jobs	2024 Percent
● 14-18	1,013	0.7%
● 19-24	12,961	8.5%
● 25-34	36,138	23.7%
● 35-44	36,734	24.0%
● 45-54	31,884	20.9%
● 55-64	23,066	15.1%
● 65+	11,002	7.2%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2024 Jobs	2024 Percent
● White	66,361	43.4%
● Hispanic or Latino	35,670	23.3%
● Asian	26,135	17.1%
● Black or African American	18,296	12.0%
● Two or More Races	4,526	3.0%
● Native Hawaiian or Other Pacific Islander	989	0.6%
● American Indian or Alaska Native	820	0.5%

Industry Breakdown of Nevada's Health and Medical Services Sector

NAICS	Description	2014 Jobs	2023 Jobs	2014 - 2024 Change	Avg. Earnings Per Job	2023 Location Quotient
325411	Medicinal and Botanical Manufacturing	237	378	141	\$90,601	0.89
325412	Pharmaceutical Preparation Manufacturing	563	860	297	\$81,673	0.38
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
339112	Surgical and Medical Instrument Manufacturing	178	190	12	\$99,510	0.13
339113	Surgical Appliance and Supplies Manufacturing	144	227	83	\$90,822	0.22
339114	Dental Equipment and Supplies Manufacturing	37	11	(26)	\$75,259	0.07
339115	Ophthalmic Goods Manufacturing	70	118	47	\$65,164	0.49
339116	Dental Laboratories	381	471	89	\$69,916	0.94
532283	Home Health Equipment Rental	697	554	(143)	\$72,372	1.68
541713	Research and Development in Nanotechnology	13	55	43	\$151,412	0.22
541714	Research and Development in Biotechnology (except Nanobiotechnology)	197	280	83	\$224,391	0.10
621111	Offices of Physicians (except Mental Health Specialists)	18,316	26,291	7,975	\$120,482	0.93
621112	Offices of Physicians, Mental Health Specialists	269	666	397	\$115,778	0.72
621210	Offices of Dentists	8,058	10,901	2,843	\$72,234	1.03
621310	Offices of Chiropractors	1,123	1,805	682	\$54,349	1.08
621320	Offices of Optometrists	1,347	1,971	623	\$63,128	1.25
621330	Offices of Mental Health Practitioners (except Physicians)	769	2,596	1,827	\$51,093	1.01
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,347	4,385	2,038	\$63,488	0.90
621391	Offices of Podiatrists	240	293	53	\$53,819	0.87
621399	Offices of All Other Miscellaneous Health Practitioners	785	1,654	868	\$75,020	0.80
621410	Family Planning Centers	140	231	91	\$81,067	0.66
621420	Outpatient Mental Health and Substance Abuse Centers	646	924	278	\$65,332	0.29

621491	HMO Medical Centers	1,024	1,075	51	\$116,884	0.51
621492	Kidney Dialysis Centers	973	1,364	392	\$83,409	0.98
621493	Freestanding Ambulatory Surgical and Emergency Centers	1,491	3,658	2,168	\$78,665	1.96
621498	All Other Outpatient Care Centers	378	1,449	1,071	\$72,240	0.56
621511	Medical Laboratories	1,515	2,357	842	\$93,423	0.98
621512	Diagnostic Imaging Centers	1,764	2,444	680	\$92,551	2.81
621610	Home Health Care Services	5,264	7,306	2,042	\$66,810	0.44
621910	Ambulance Services	1,367	2,166	799	\$75,468	1.22
621991	Blood and Organ Banks	712	1,352	640	\$71,550	1.52
621999	All Other Miscellaneous Ambulatory Health Care Services	297	681	385	\$99,695	0.58
622110	General Medical and Surgical Hospitals	22,704	31,269	8,566	\$100,475	0.64
622210	Psychiatric and Substance Abuse Hospitals	946	1,346	399	\$67,348	1.07
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	2,041	2,462	421	\$81,959	0.96
623110	Nursing Care Facilities (Skilled Nursing Facilities)	6,207	7,694	1,487	\$63,867	0.54
623210	Residential Intellectual and Developmental Disability Facilities	1,229	1,566	337	\$42,877	0.41
623220	Residential Mental Health and Substance Abuse Facilities	1,449	2,154	706	\$57,875	0.87
623311	Continuing Care Retirement Communities	1,060	1,438	378	\$48,733	0.31
623312	Assisted Living Facilities for the Elderly	2,408	2,899	492	\$42,920	0.61
623990	Other Residential Care Facilities	645	602	(43)	\$51,698	0.38
624120	Services for the Elderly and Persons with Disabilities	8,718	13,699	4,981	\$26,100	0.59
624190	Other Individual and Family Services	1,879	3,088	1,209	\$57,117	0.55

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation