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# **Report Parameters**

# 1 County

32005

Douglas County, NV

#### Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.



# **Economy Overview**

49,903

Population (2023)

Population grew by 1,376 over the last 5 years and is projected to grow by 378 over the next 5 years. 22,807

**Total Regional Employment** 

Jobs grew by 39 over the last 5 years and are projected to grow by 657 over the next 5 years.

\$84.3K

Median Household Income (2022)

Median household income is **\$9.1K above** the national median household income of \$75.1K.

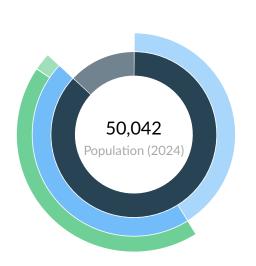
#### **Takeaways**

- As of 2023 the region's population increased by 2.8% since 2018, growing by 1,376. Population is expected to increase by 0.8% between 2023 and 2028, adding 378.
- From 2018 to 2023, jobs increased by 0.2% in Douglas County, NV from 22,769 to 22,807. This change fell short of the national growth rate of 4.3% by 4.1%. As the number of jobs increased, the labor force participation rate decreased from 54.0% to 52.0% between 2018 and 2023.
- Concerning educational attainment, 20.7% of Douglas County, NV residents possess a Bachelor's Degree (0.5% below the national average), and 10.7% hold an Associate's Degree (1.9% above the national average).
- The top three industries in 2023 are Traveler Accommodation, Local Government, Excluding Education and Hospitals, and Restaurants and Other Eating Places.

|        | Population<br>(2024) | Labor<br>Force<br>(Jun<br>2024) | Jobs<br>(2023) | Cost<br>of<br>Living | GRP       | Imports   | Exports   |
|--------|----------------------|---------------------------------|----------------|----------------------|-----------|-----------|-----------|
| Region | 50,042               | 22,915                          | 22,807         | 120.6                | \$3.93B   | \$4.87B   | \$3.76B   |
| State  | 3,238,085            | 1,620,331                       | 1,692,589      | 112.0                | \$239.92B | \$199.79B | \$228.19B |



#### Jun 2024 Labor Force Breakdown



|                            |                                  | Population |
|----------------------------|----------------------------------|------------|
| • 16+ Civilian             | Non-Institutionalized Population | 43,454     |
| Not in La<br>(16+)         | abor Force                       | 20,539     |
| <ul><li>Labor Fo</li></ul> | orce                             | 22,915     |
| Emp                        | loyed                            | 21,693     |
| Une                        | mployed                          | 1,222      |
| Under 16, No Population    | Military, and institutionalized  | 6,587      |

#### **Educational Attainment**

Concerning educational attainment, 20.7% of Douglas County, NV residents possess a Bachelor's Degree (0.5% below the national average), and 10.7% hold an Associate's Degree (1.9% above the national average).

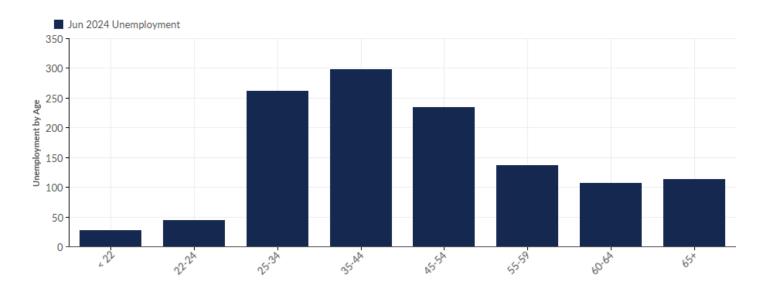


|   | % of Population | Population |
|---|-----------------|------------|
| <ul> <li>Less Than 9th Grade</li> </ul> | 2.3%            | 918        |
| 9th Grade to 12th<br>Grade              | 4.4%            | 1,746      |
| High School Diploma                     | 24.3%           | 9,711      |
| Some College                            | 26.6%           | 10,630     |
| Associate's Degree                      | 10.7%           | 4,289      |
| Bachelor's Degree                       | 20.7%           | 8,265      |
| Graduate Degree and Higher              | 11.0%           | 4,391      |



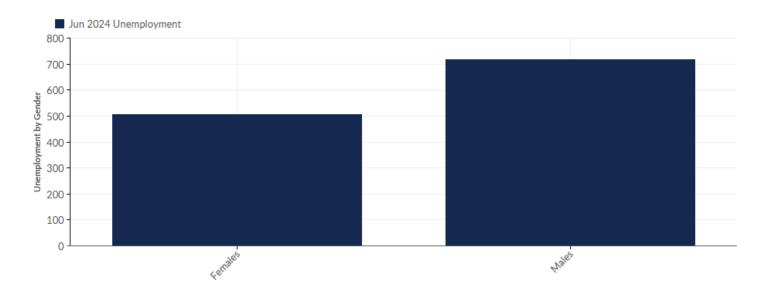
# Unemployment by Demographics

# Unemployment by Age



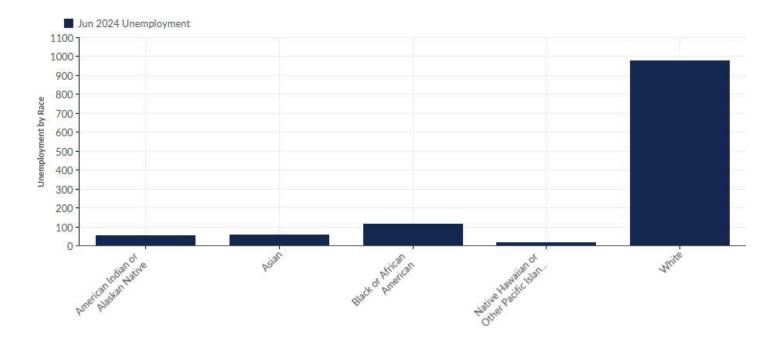
| Age   | Une   | employment<br>(Jun 2024) | % of<br>Unemployed |
|-------|-------|--------------------------|--------------------|
| < 22  |       | 27                       | 2.21%              |
| 22-24 |       | 44                       | 3.60%              |
| 25-34 |       | 262                      | 21.44%             |
| 35-44 |       | 298                      | 24.39%             |
| 45-54 |       | 234                      | 19.15%             |
| 55-59 |       | 137                      | 11.21%             |
| 60-64 |       | 107                      | 8.76%              |
| 65+   |       | 113                      | 9.25%              |
|       | Total | 1,222                    | 100.00%            |

# **Unemployment by Gender**



| Gender  | Unemployment<br>(Jun 2024) | % of<br>Unemployed |
|---------|----------------------------|--------------------|
| Females | 506                        | 41.41%             |
| Males   | 716                        | 58.59%             |
|         | Total 1,222                | 100.00%            |

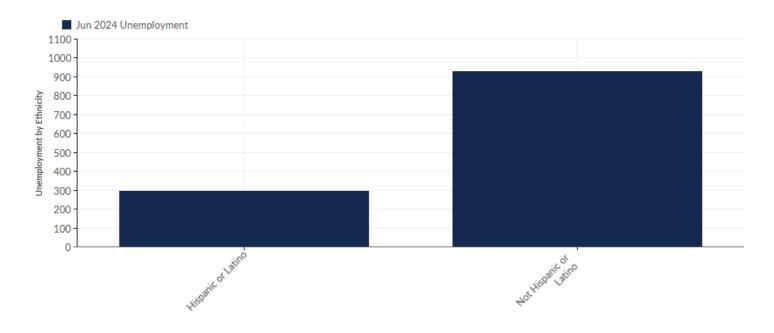
# **Unemployment by Race**



| Race                                      | Ur    | (Jun 2024) | % of<br>Unemployed |
|---|-------|------------|--------------------|
| American Indian or Alaskan Native         |       | 52         | 4.26%              |
| Asian                                     |       | 59         | 4.83%              |
| Black or African American                 |       | 114        | 9.33%              |
| Native Hawaiian or Other Pacific Islander |       | 18         | 1.47%              |
| White                                     |       | 979        | 80.11%             |
|   | Total | 1,222      | 100.00%            |



# **Unemployment by Ethnicity**



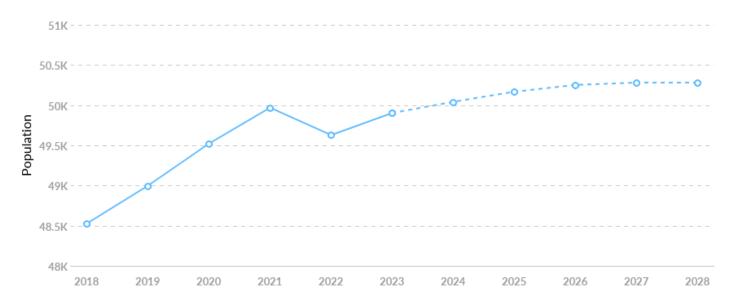
| Ethnicity              | Uı    | nemployment<br>(Jun 2024) | % of<br>Unemployed |
|------------------------|-------|---------------------------|--------------------|
| Hispanic or Latino     |       | 295                       | 24.14%             |
| Not Hispanic or Latino |       | 927                       | 75.86%             |
|                        | Total | 1,222                     | 100.00%            |



# Historic & Projected Trends

# **Population Trends**

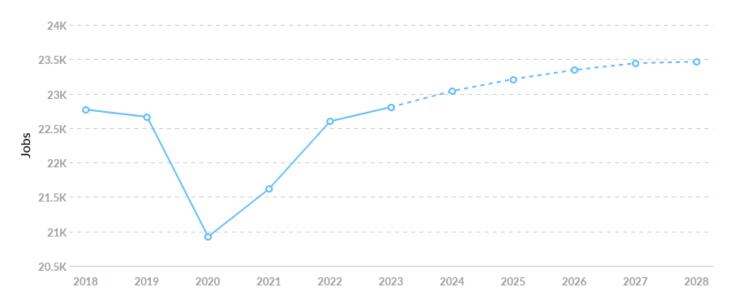
As of 2023 the region's population increased by 2.8% since 2018, growing by 1,376. Population is expected to increase by 0.8% between 2023 and 2028, adding 378.



| Timeframe | Population |
|-----------|------------|
| 2018      | 48,527     |
| 2019      | 48,998     |
| 2020      | 49,522     |
| 2021      | 49,969     |
| 2022      | 49,628     |
| 2023      | 49,903     |
| 2024      | 50,042     |
| 2025      | 50,168     |
| 2026      | 50,252     |
| 2027      | 50,281     |
| 2028      | 50,281     |

#### **Job Trends**

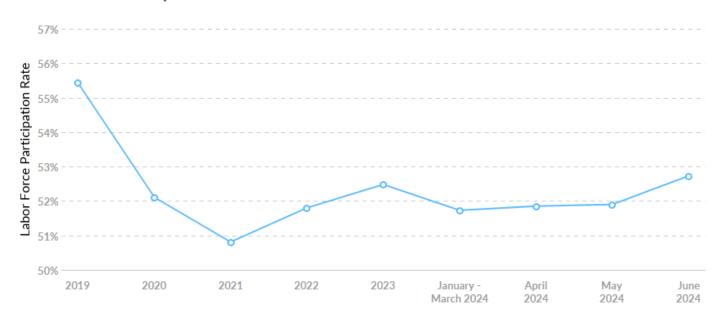
From 2018 to 2023, jobs increased by 0.2% in Douglas County, NV from 22,769 to 22,807. This change fell short of the national growth rate of 4.3% by 4.1%.



| Timeframe | Jobs   |
|-----------|--------|
| 2018      | 22,769 |
| 2019      | 22,664 |
| 2020      | 20,922 |
| 2021      | 21,618 |
| 2022      | 22,599 |
| 2023      | 22,807 |
| 2024      | 23,039 |
| 2025      | 23,212 |
| 2026      | 23,345 |
| 2027      | 23,443 |
| 2028      | 23,465 |



# **Labor Force Participation Rate Trends**

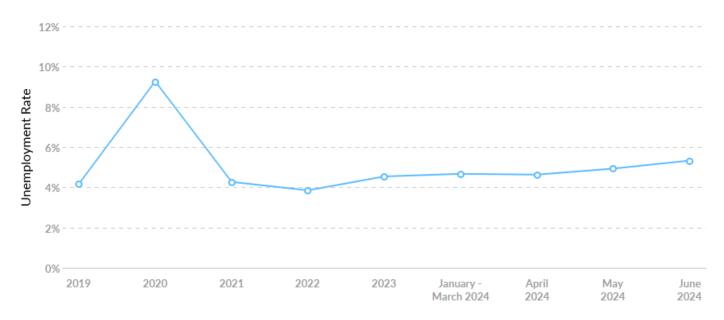


| Timeframe            | Labor Force Participation Rate |
|----------------------|--------------------------------|
| 2019                 | 55.43%                         |
| 2020                 | 52.11%                         |
| 2021                 | 50.81%                         |
| 2022                 | 51.80%                         |
| 2023                 | 52.48%                         |
| January - March 2024 | 51.73%                         |
| April 2024           | 51.85%                         |
| May 2024             | 51.90%                         |
| June 2024            | 52.73%                         |



# **Unemployment Rate Trends**

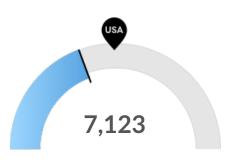
Douglas County, NV had a June 2024 unemployment rate of 5.33%, increasing from 4.16% 5 years before.



| Timeframe            | Unemployment Rate |
|----------------------|-------------------|
| 2019                 | 4.16%             |
| 2020                 | 9.26%             |
| 2021                 | 4.27%             |
| 2022                 | 3.85%             |
| 2023                 | 4.54%             |
| January - March 2024 | 4.67%             |
| April 2024           | 4.63%             |
| May 2024             | 4.93%             |
| June 2024            | 5.33%             |

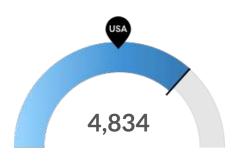


# **Population Characteristics**



#### Millennials

Douglas County, NV has 7,123 millennials (ages 25-39). The national average for an area this size is 10,091.



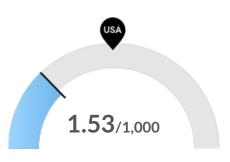
#### **Veterans**

Douglas County, NV has 4,834 veterans. The national average for an area this size is 2,537.



#### **Retiring Soon**

Retirement risk is high in Douglas County, NV. The national average for an area this size is 14,873 people 55 or older, while there are 24,611 here.



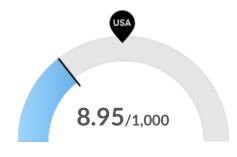
#### **Violent Crime**

Douglas County, NV has 1.53 violent crimes per 1,000 people. The national rate is 3.6 per 1,000 people.



#### **Racial Diversity**

Racial diversity is low in Douglas County, NV. The national average for an area this size is 20,409 racially diverse people, while there are 10,110 here.



#### **Property Crime**

Douglas County, NV has 8.95 property crimes per 1,000 people. The national rate is 18.22 per 1,000 people.



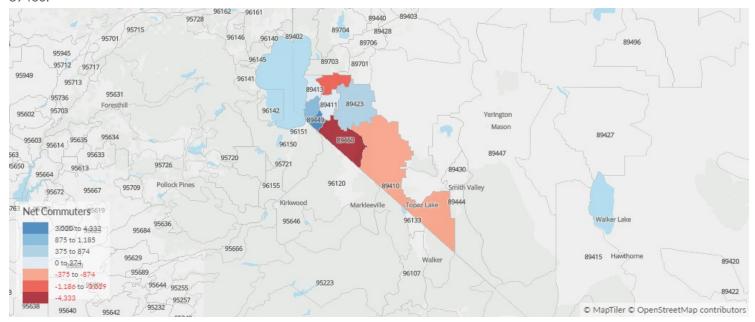
#### Place of Work vs Place of Residence

Where Talent Works

Gardnerville, NV (in Do...

Carson City, NV (in Dou...

Understanding where talent in Douglas County, NV currently works compared to where talent lives can help you optimize site decisions. For example, the #1 ranked ZIP for employment ranks #2 for resident workers. The top ZIP for resident workers is 89460.



**Where Talent Lives** 

Carson City, NV (in Dou...

Stateline, NV (in Dougla...

| ZIP   | Name                     | 2023<br>Employment | ZIP   | Name                    | 2023<br>Workers |
|-------|--------------------------|--------------------|-------|-------------------------|-----------------|
| 89423 | Minden, NV (in Douglas   | 6,354              | 89460 | Gardnerville, NV (in Do | 7,375           |
| 89410 | Gardnerville, NV (in Do  | 5,394              | 89423 | Minden, NV (in Douglas  | 5,771           |
| 89449 | Stateline, NV (in Dougla | 4,045              | 89410 | Gardnerville, NV (in Do | 5,769           |
|       |                          |                    |       |                         |                 |

3,042

1,758

89705

89449

89460

89705

2023

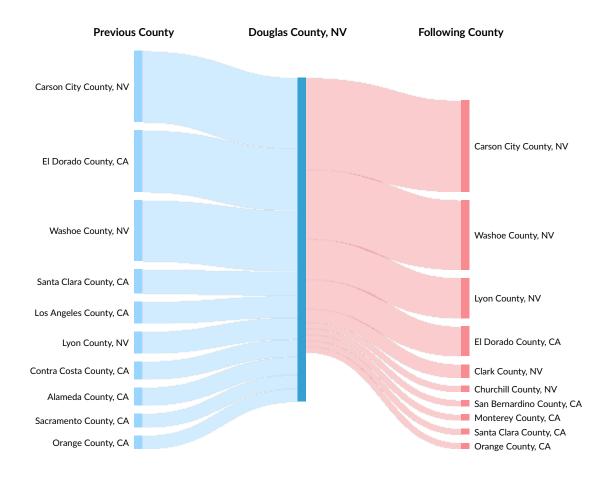
2,944

1,025

# Inbound and Outbound Migration

The table below analyzes past and current residents of Douglas County, NV. The left column shows residents of other counties migrating to Douglas County, NV. The right column shows residents migrating from Douglas County, NV to other counties.

As of 2021, 413 people have migrated from Carson City County, NV to Douglas County, NV. In the same year, 531 people left Douglas County, NV migrating to Carson City County, NV. The total Net Migration for Douglas County, NV in 2021 was 551.



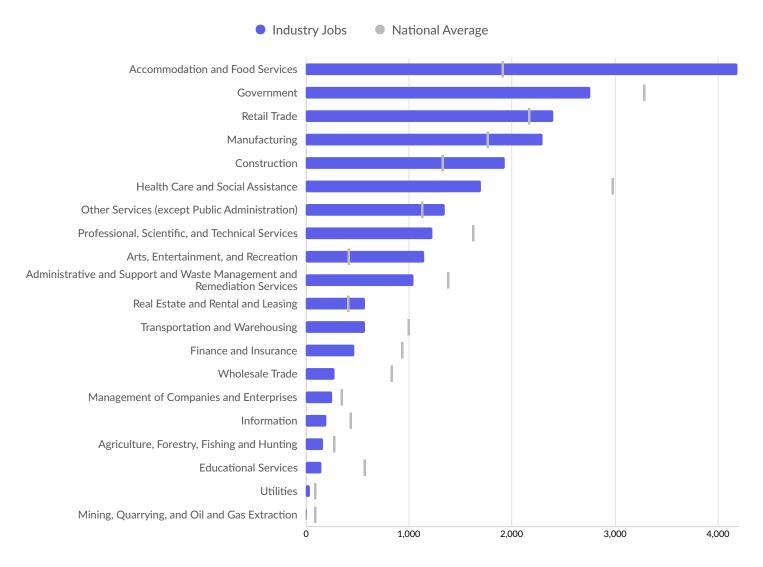
| Top Previous Counties  | Migrations |
|------------------------|------------|
| Carson City County, NV | 413        |
| El Dorado County, CA   | 358        |
| Washoe County, NV      | 354        |
| Santa Clara County, CA | 140        |
| Los Angeles County, CA | 126        |
| Lyon County, NV        | 125        |

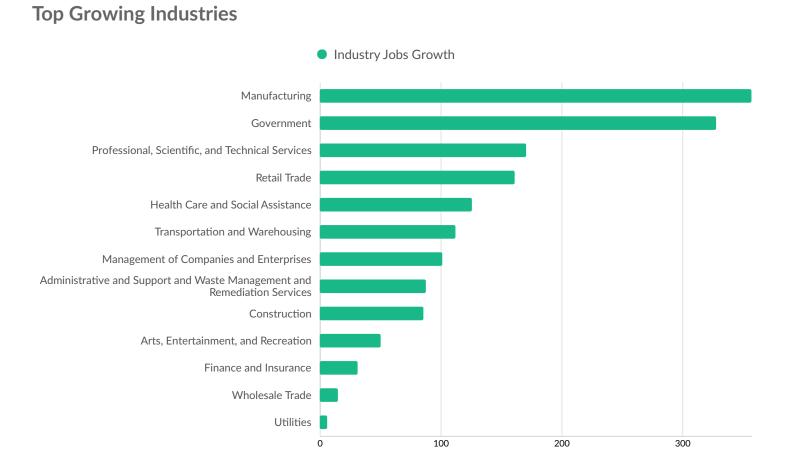
| Top Previous Counties     | Migrations |
|---------------------------|------------|
| Contra Costa County, CA   | 104        |
| Alameda County, CA        | 103        |
| Sacramento County, CA     | 81         |
| Orange County, CA         | 77         |
| Placer County, CA         | 70         |
| Clark County, NV          | 62         |
| Mono County, CA           | 61         |
| San Diego County, CA      | 58         |
| Riverside County, CA      | 57         |
| Top Following Counties    | Migrations |
| Carson City County, NV    | 531        |
| Washoe County, NV         | 404        |
| Lyon County, NV           | 234        |
| El Dorado County, CA      | 172        |
| Clark County, NV          | 78         |
| Churchill County, NV      | 35         |
| San Bernardino County, CA | 35         |
| Monterey County, CA       | 35         |
| Santa Clara County, CA    | 35         |
| Orange County, CA         | 35         |
| Kings County, CA          | 35         |
| Sacramento County, CA     | 35         |
| Maricopa County, AZ       | 34         |
| Canyon County, ID         | 33         |
| Mohave County, AZ         | 33         |
|                           |            |



# **Industry Characteristics**

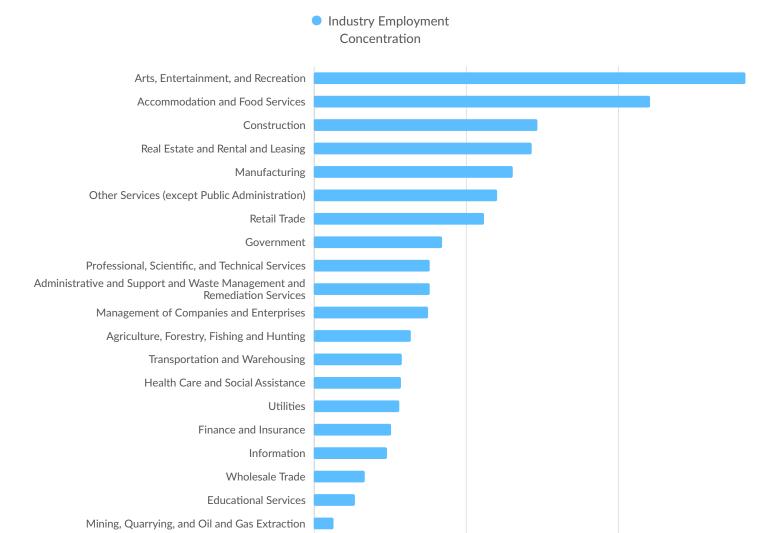
### **Largest Industries**







### **Top Industry Employment Concentration**



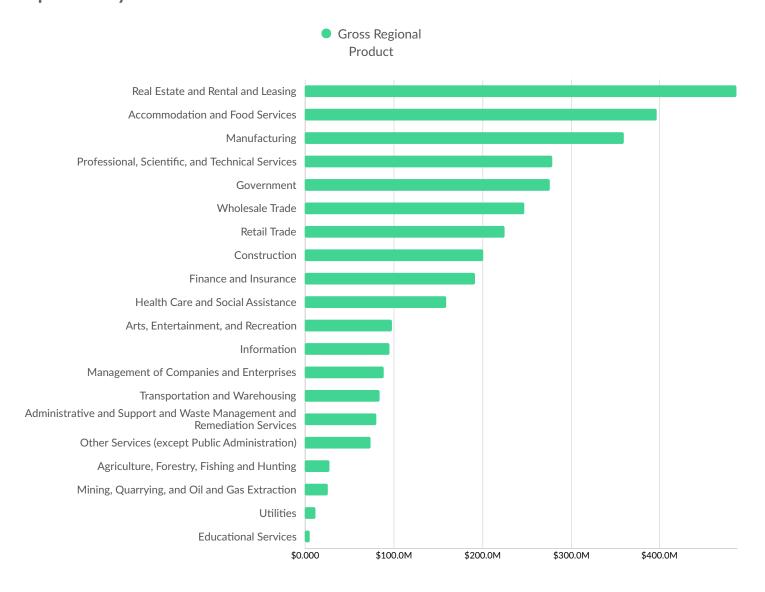
1.00

2.00

0.00

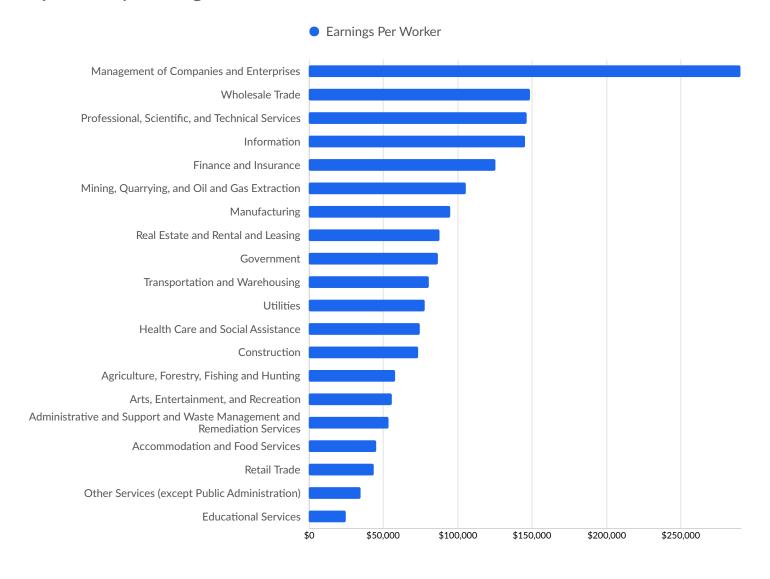


#### **Top Industry GRP**





#### **Top Industry Earnings**





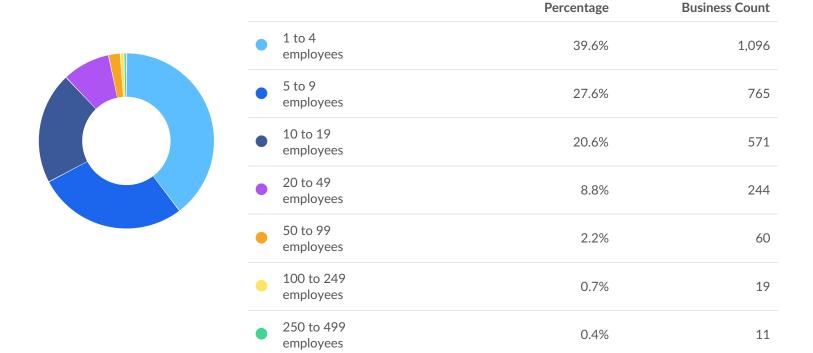
# **Business Characteristics**

# 4,792 Companies Employ Your Workers

Online profiles for your workers mention 4,792 companies as employers, with the top 10 appearing below. In the last 12 months, 812 companies in Douglas County, NV posted job postings, with the top 10 appearing below.

| Top Companies                  | Profiles | Top Companies Posting          | Unique Postings |
|--------------------------------|----------|--------------------------------|-----------------|
| State of Nevada                | 190      | State of Nevada                | 415             |
| Douglas County School District | 149      | Caesars Entertainment          | 309             |
| Caesars Entertainment          | 136      | Ballys Hotel & Casino          | 189             |
| Carson Agency                  | 112      | Aramark                        | 179             |
| Carson Valley Inn              | 80       | Carson Agency                  | 178             |
| Baker Hughes                   | 76       | Douglas County                 | 89              |
| Chase                          | 73       | Landry's                       | 83              |
| Starbucks                      | 73       | Starbucks                      | 80              |
| GE Vernova                     | 71       | Baker Hughes                   | 78              |
| Carson Tahoe Health            | 60       | Douglas County School District | 74              |

#### **Business Size**



<sup>\*</sup>Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

0.1%

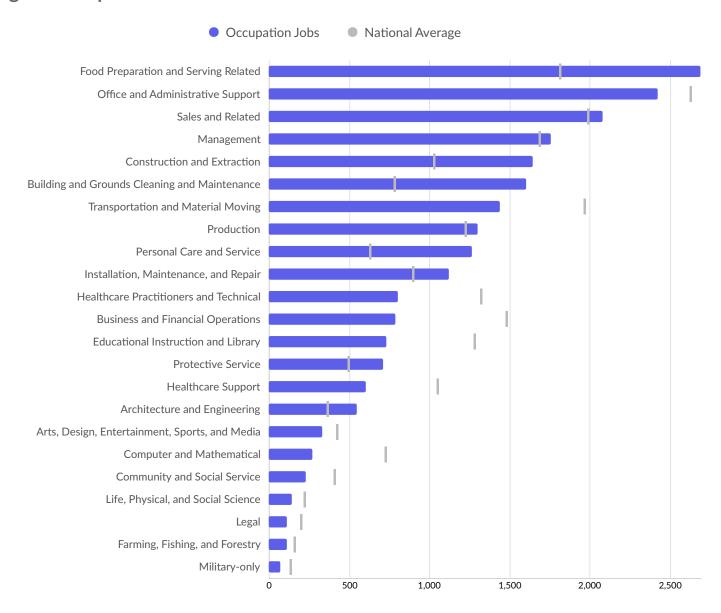
500+ employees

3

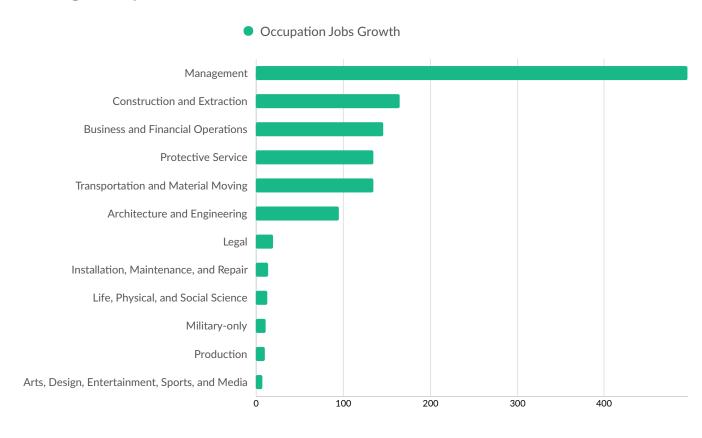


### Workforce Characteristics

#### **Largest Occupations**



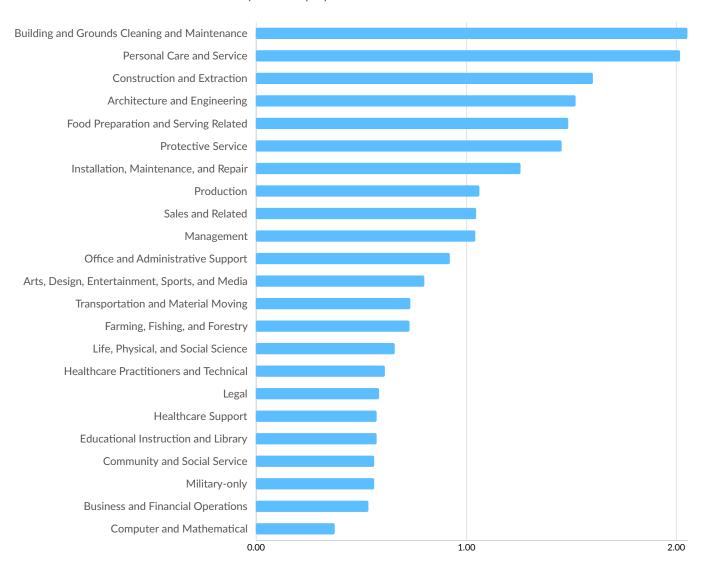
# **Top Growing Occupations**





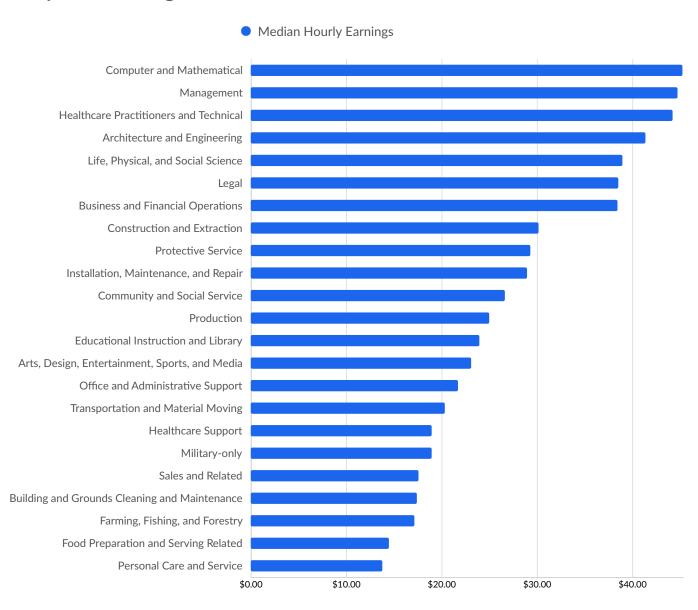
### **Top Occupation Employment Concentration**

Occupation Employment Concentration





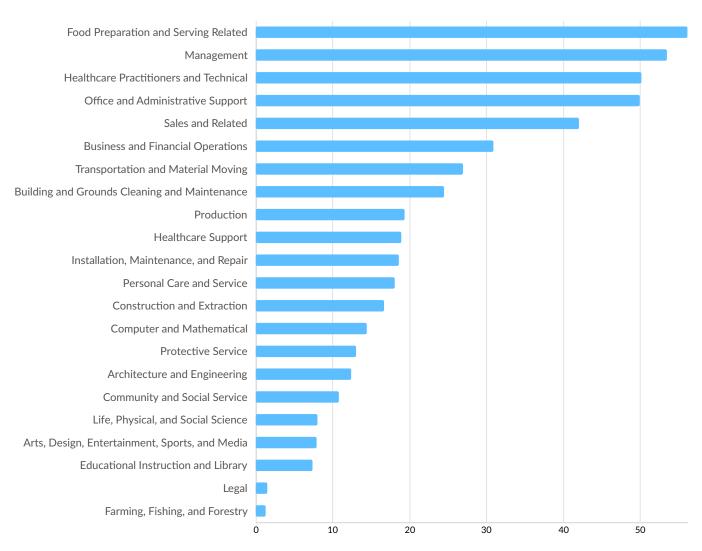
### **Top Occupation Earnings**





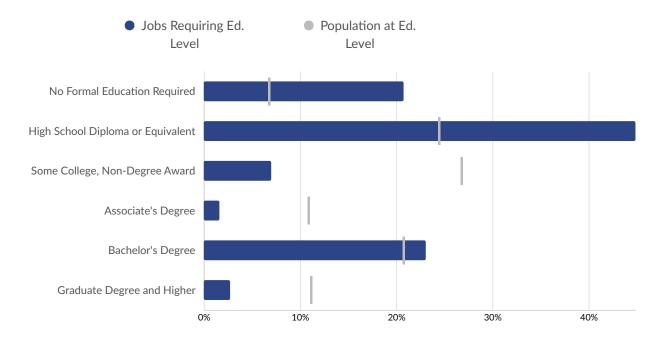
### **Top Posted Occupations**

#### Unique Average Monthly Postings





# Underemployment



# **Educational Pipeline**

Over the last 4 years, no schools in Douglas County, NV produced graduates.



# **In-Demand Skills**

