



Churchill County, NV



GOED

NEVADA GOVERNOR'S OFFICE OF ECONOMIC DEVELOPMENT

808 W. Nye Lane
Carson City, Nevada 89703

Contents

Report Parameters	1
Economy Overview	2
Unemployment by Demographics	4
Historic & Projected Trends	8
Population Characteristics	12
Inbound and Outbound Migration	14
Industry Characteristics	16
Business Characteristics	21
Workforce Characteristics	23
Educational Pipeline	29
In-Demand Skills	30

Report Parameters

1 County

32001 Churchill County, NV

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

26,154

Population (2023)

Population **grew by 1,580** over the last 5 years and is projected to **grow by 1,205** over the next 5 years.

11,260

Total Regional Employment

Jobs **grew by 968** over the last 5 years and are projected to **grow by 612** over the next 5 years.

\$69.9K

Median Household Income (2022)

Median household income is **\$5.2K below** the national median household income of \$75.1K.

Takeaways

- As of 2023 the region's population **increased by 6.4%** since 2018, growing by 1,580. Population is expected to **increase by 4.6%** between 2023 and 2028, adding 1,205.
- From 2018 to 2023, jobs **increased by 9.4%** in Churchill County, NV from 10,292 to **11,260**. This change **outpaced the national growth rate of 4.3% by 5.1%**. As the number of jobs increased, the **labor force participation rate decreased from 58.7% to 58.3% between 2018 and 2023**.
- Concerning educational attainment, **11.9% of Churchill County, NV residents possess a Bachelor's Degree** (9.2% below the national average), and **12.9% hold an Associate's Degree** (4.0% above the national average).
- The top three industries in 2023 are Federal Government, Military, Local Government, Excluding Education and Hospitals, and Federal Government, Civilian.

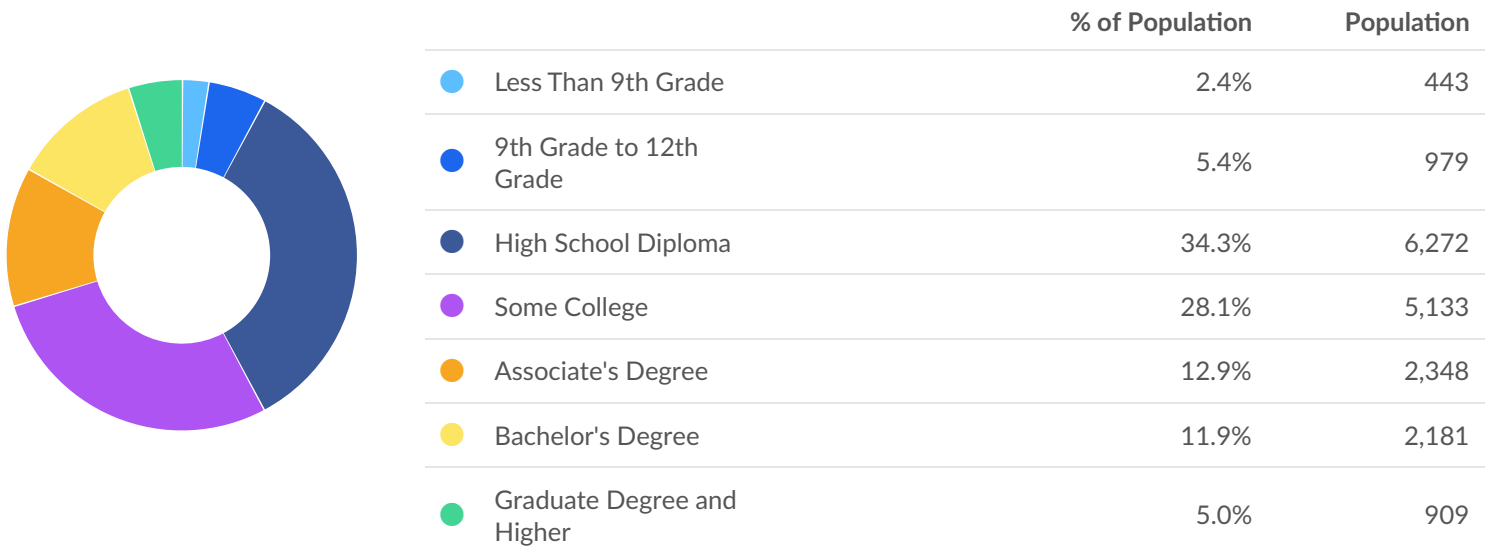
	Population (2024)	Labor Force (Jun 2024)	Jobs (2023)	Cost of Living	GRP	Imports	Exports
Region	26,417	10,900	11,260	109.7	\$1.71B	\$2.95B	\$3.43B
State	3,238,085	1,620,331	1,692,589	112.0	\$239.92B	\$199.79B	\$228.19B

Jun 2024 Labor Force Breakdown



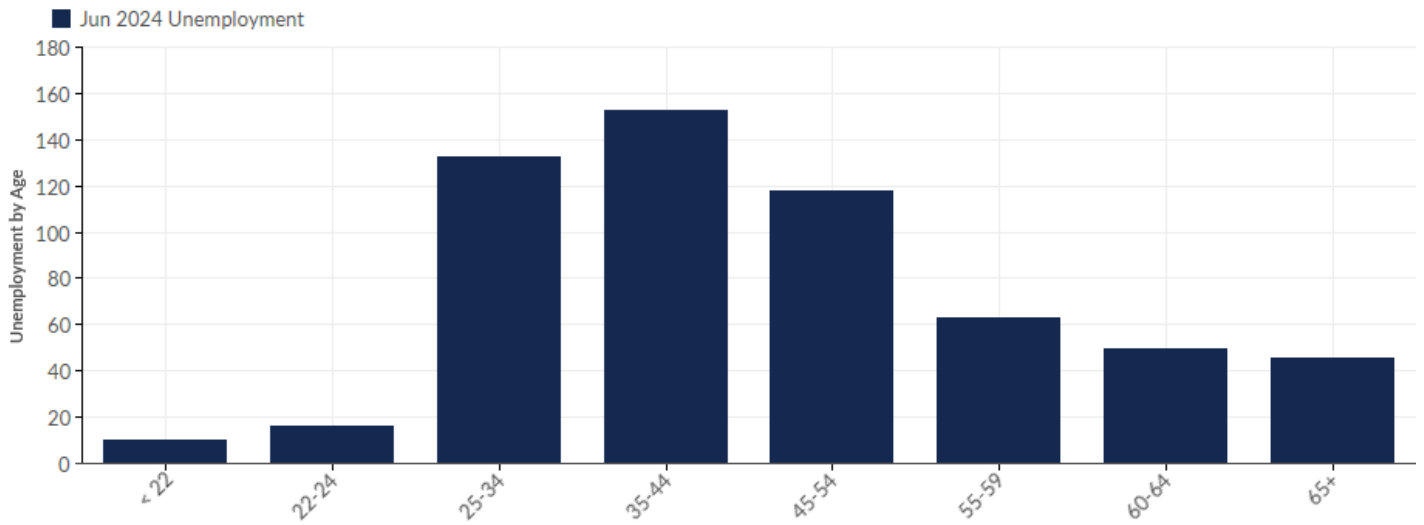
Educational Attainment

Concerning educational attainment, **11.9% of Churchill County, NV residents possess a Bachelor's Degree** (9.2% below the national average), and **12.9% hold an Associate's Degree** (4.0% above the national average).



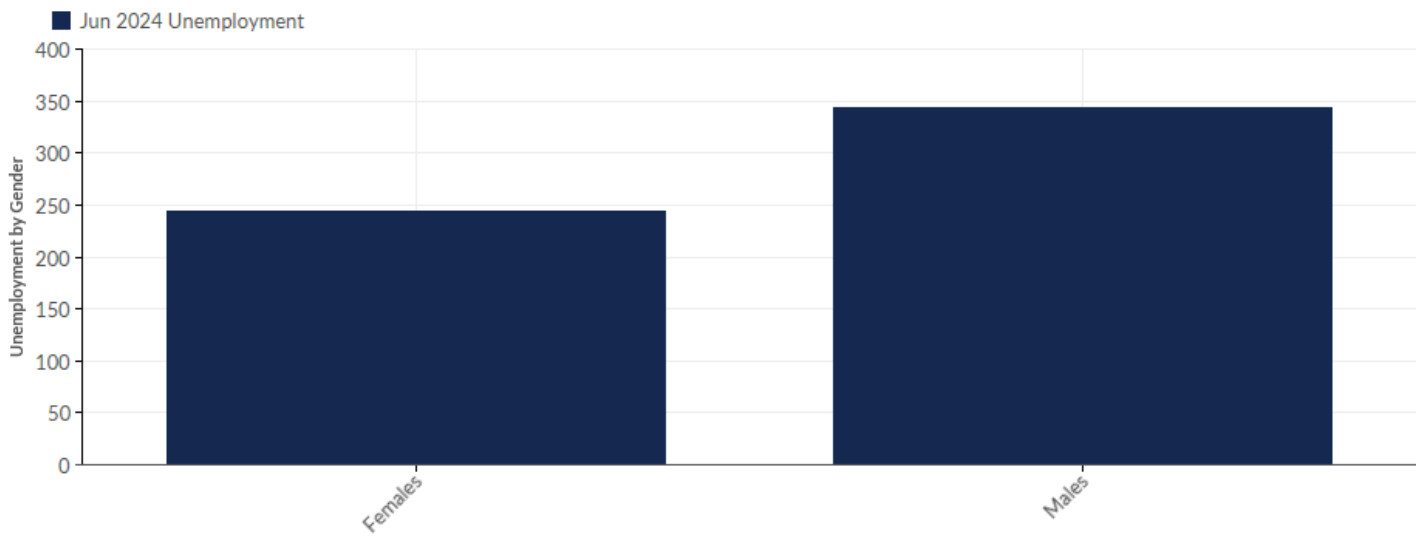
Unemployment by Demographics

Unemployment by Age



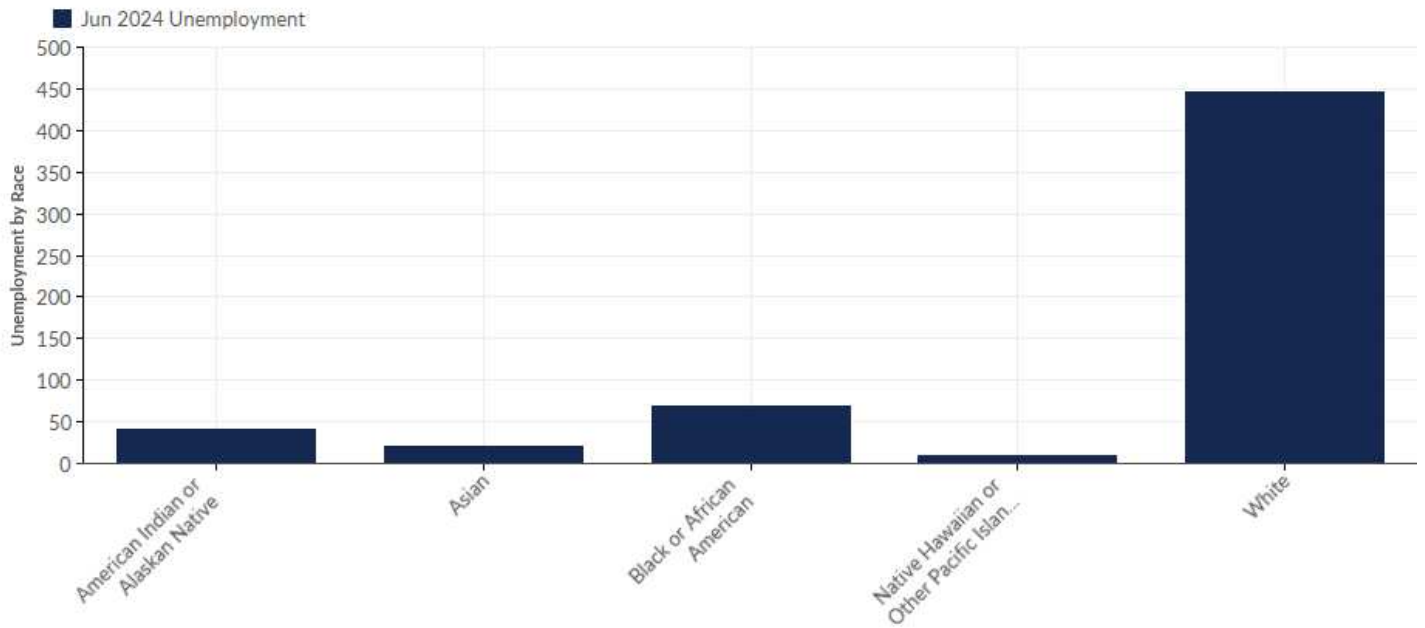
Age	Unemployment (Jun 2024)	% of Unemployed
< 22	10	1.70%
22-24	16	2.73%
25-34	132	22.49%
35-44	153	26.06%
45-54	118	20.10%
55-59	63	10.73%
60-64	49	8.35%
65+	46	7.84%
Total	587	100.00%

Unemployment by Gender



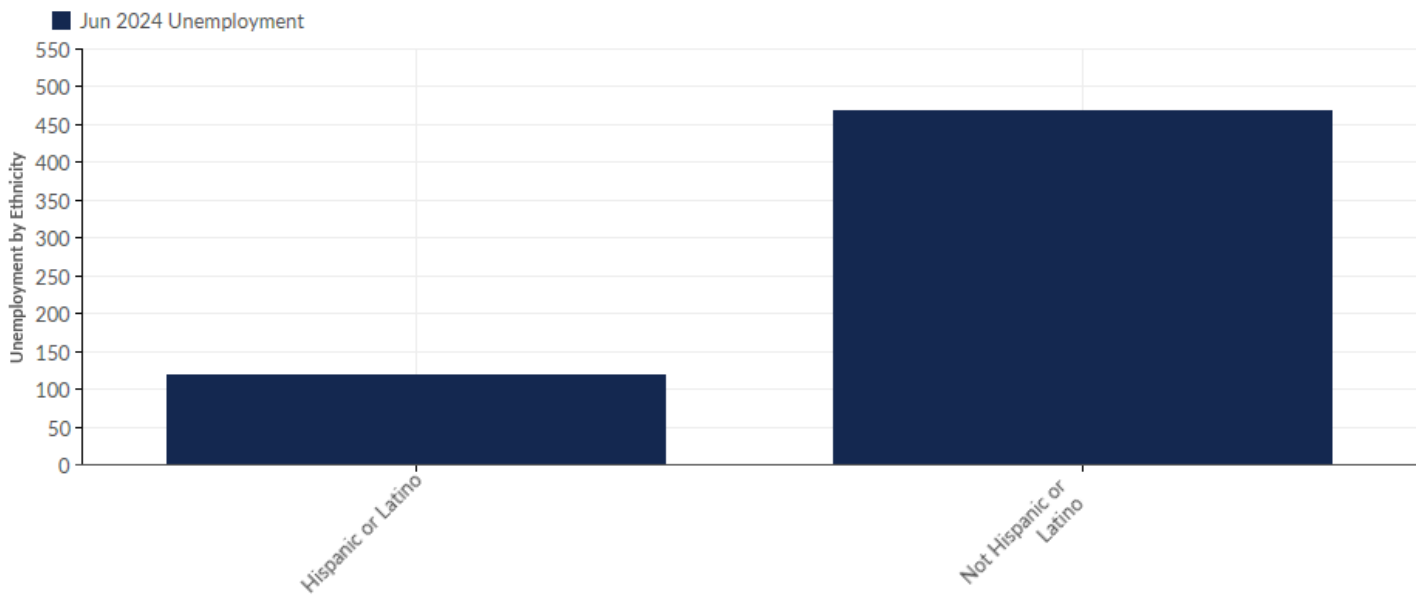
Gender	Unemployment (Jun 2024)	% of Unemployed
Females	244	41.57%
Males	343	58.43%
Total	587	100.00%

Unemployment by Race



Race	Unemployment (Jun 2024)	% of Unemployed
American Indian or Alaskan Native	41	6.98%
Asian	21	3.58%
Black or African American	69	11.75%
Native Hawaiian or Other Pacific Islander	9	1.53%
White	447	76.15%
Total	587	100.00%

Unemployment by Ethnicity

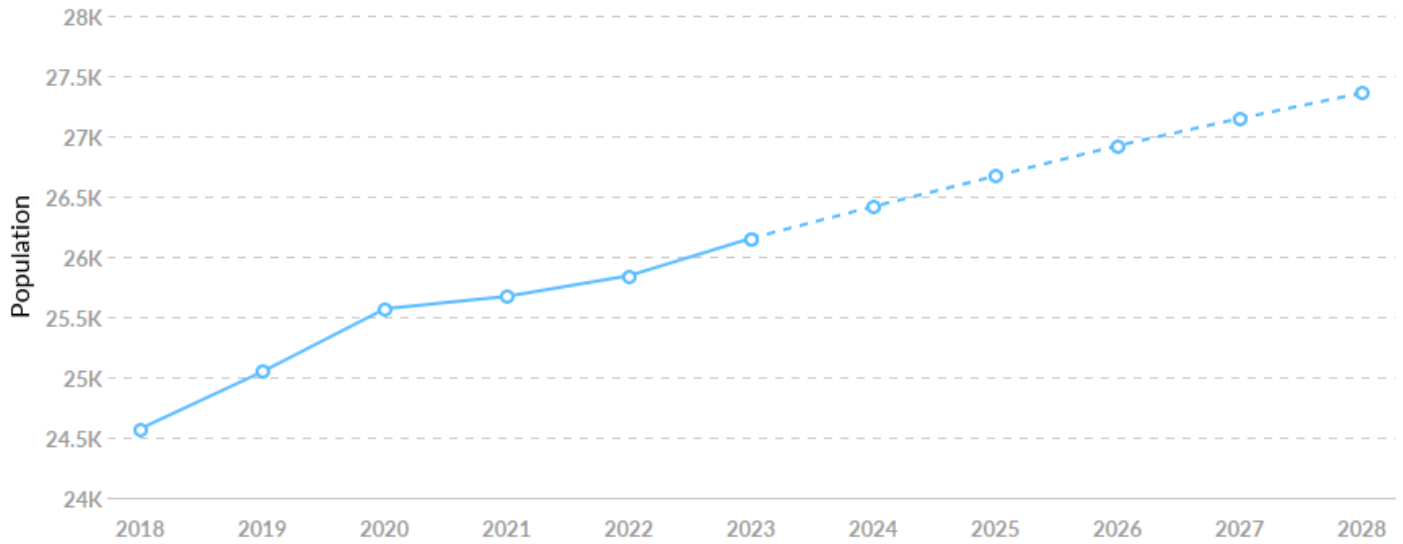


Ethnicity	Unemployment (Jun 2024)	% of Unemployed
Hispanic or Latino	119	20.27%
Not Hispanic or Latino	468	79.73%
Total	587	100.00%

Historic & Projected Trends

Population Trends

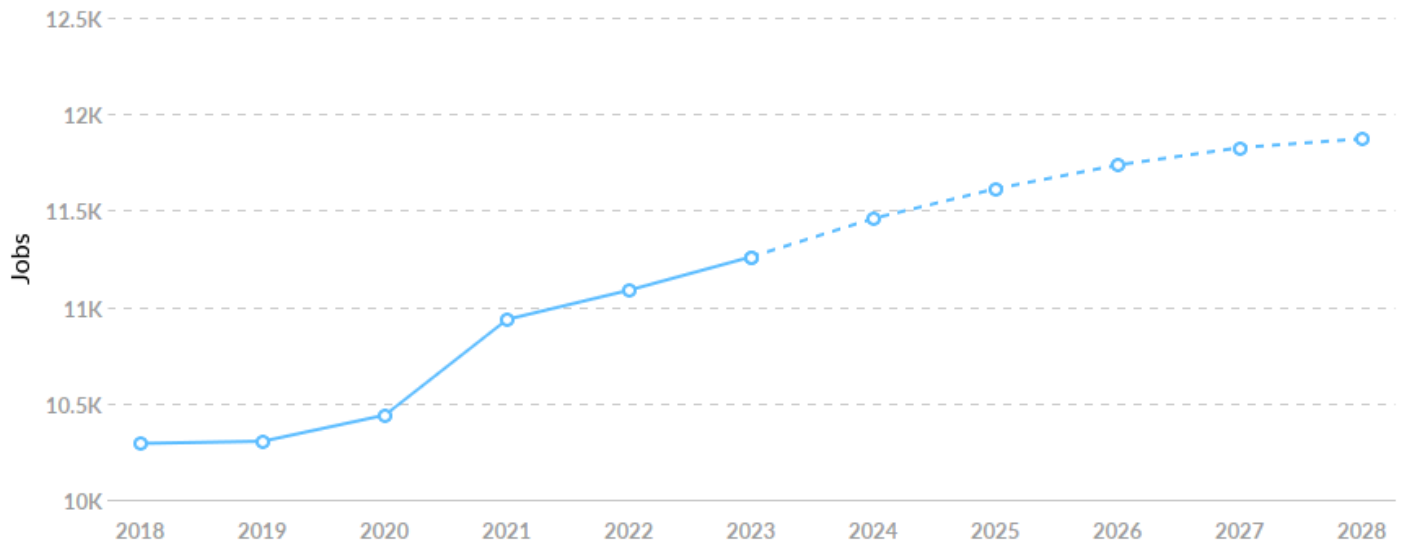
As of 2023 the region's population increased by 6.4% since 2018, growing by 1,580. Population is expected to increase by 4.6% between 2023 and 2028, adding 1,205.



Timeframe	Population
2018	24,574
2019	25,048
2020	25,568
2021	25,671
2022	25,843
2023	26,154
2024	26,417
2025	26,670
2026	26,922
2027	27,148
2028	27,359

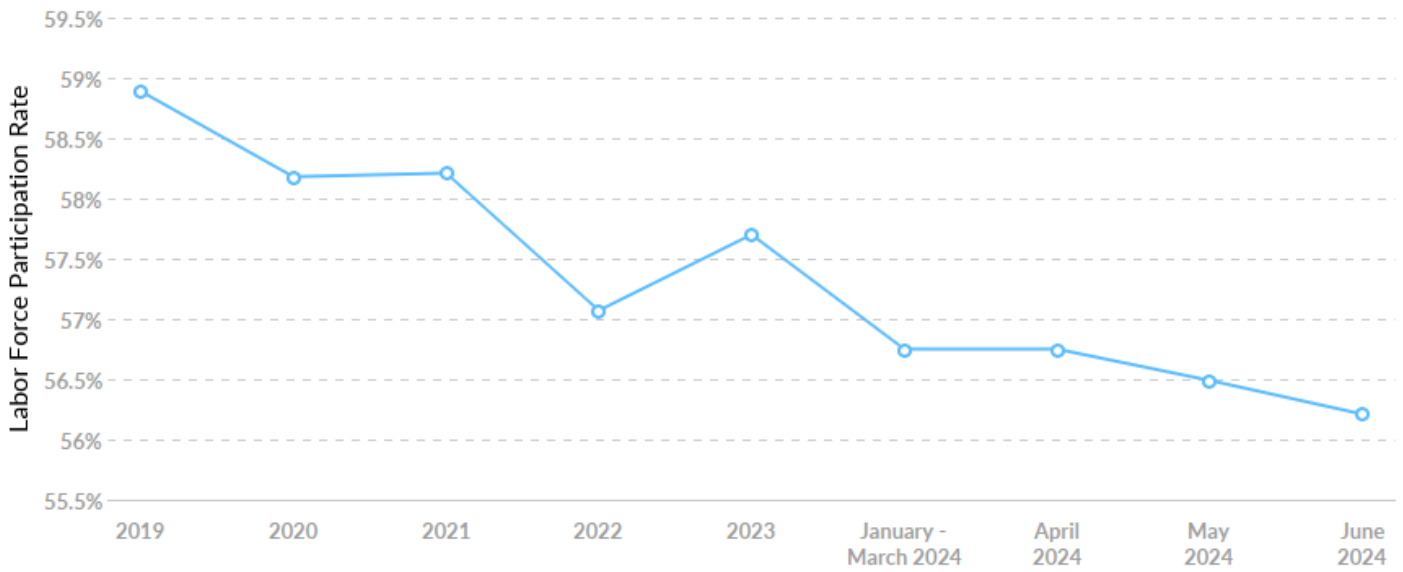
Job Trends

From 2018 to 2023, jobs increased by 9.4% in Churchill County, NV from 10,292 to 11,260. This change **outpaced the national growth rate of 4.3% by 5.1%.**



Timeframe	Jobs
2018	10,292
2019	10,303
2020	10,439
2021	10,935
2022	11,087
2023	11,260
2024	11,459
2025	11,613
2026	11,736
2027	11,826
2028	11,872

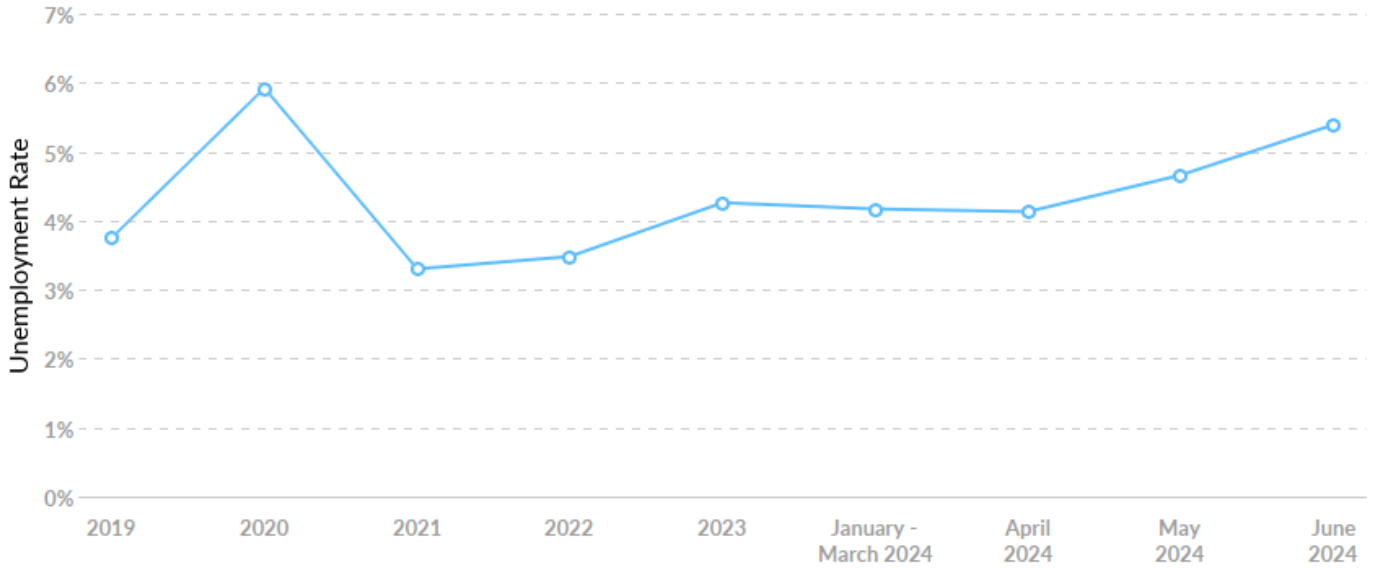
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2019	58.89%
2020	58.18%
2021	58.21%
2022	57.07%
2023	57.70%
January - March 2024	56.75%
April 2024	56.75%
May 2024	56.49%
June 2024	56.21%

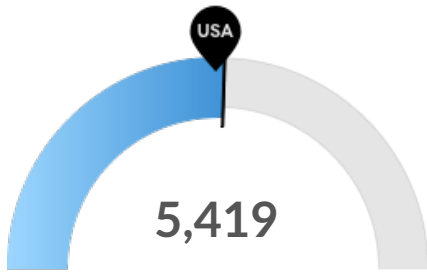
Unemployment Rate Trends

Churchill County, NV had a June 2024 unemployment rate of 5.39%, **increasing from 3.75%** 5 years before.



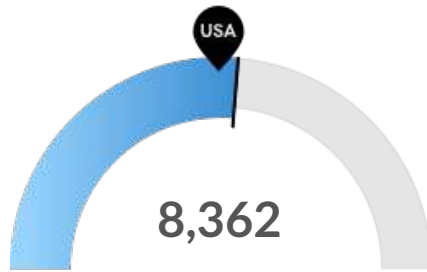
Timeframe	Unemployment Rate
2019	3.75%
2020	5.92%
2021	3.30%
2022	3.48%
2023	4.26%
January - March 2024	4.17%
April 2024	4.13%
May 2024	4.66%
June 2024	5.39%

Population Characteristics



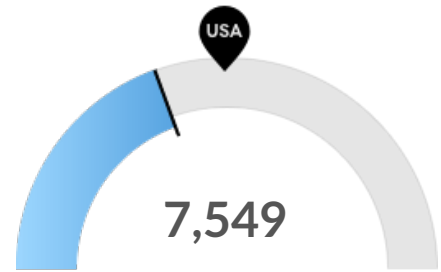
Millennials

Churchill County, NV has 5,419 millennials (ages 25-39). The national average for an area this size is 5,255.



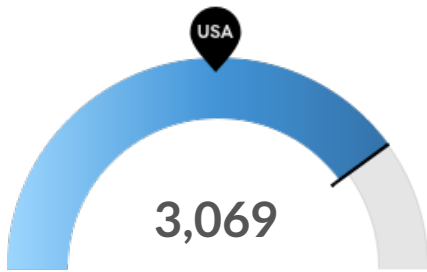
Retiring Soon

Retirement risk is about average in Churchill County, NV. The national average for an area this size is 7,745 people 55 or older, while there are 8,362 here.



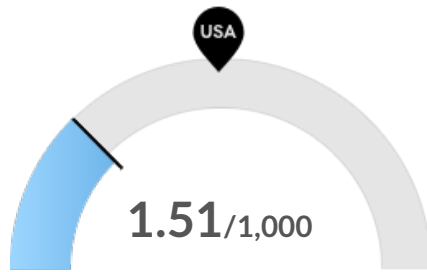
Racial Diversity

Racial diversity is low in Churchill County, NV. The national average for an area this size is 10,628 racially diverse people, while there are 7,549 here.



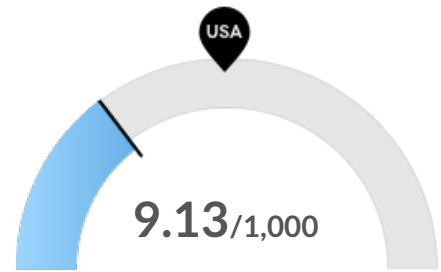
Veterans

Churchill County, NV has 3,069 veterans. The national average for an area this size is 1,321.



Violent Crime

Churchill County, NV has 1.51 violent crimes per 1,000 people. The national rate is 3.6 per 1,000 people.

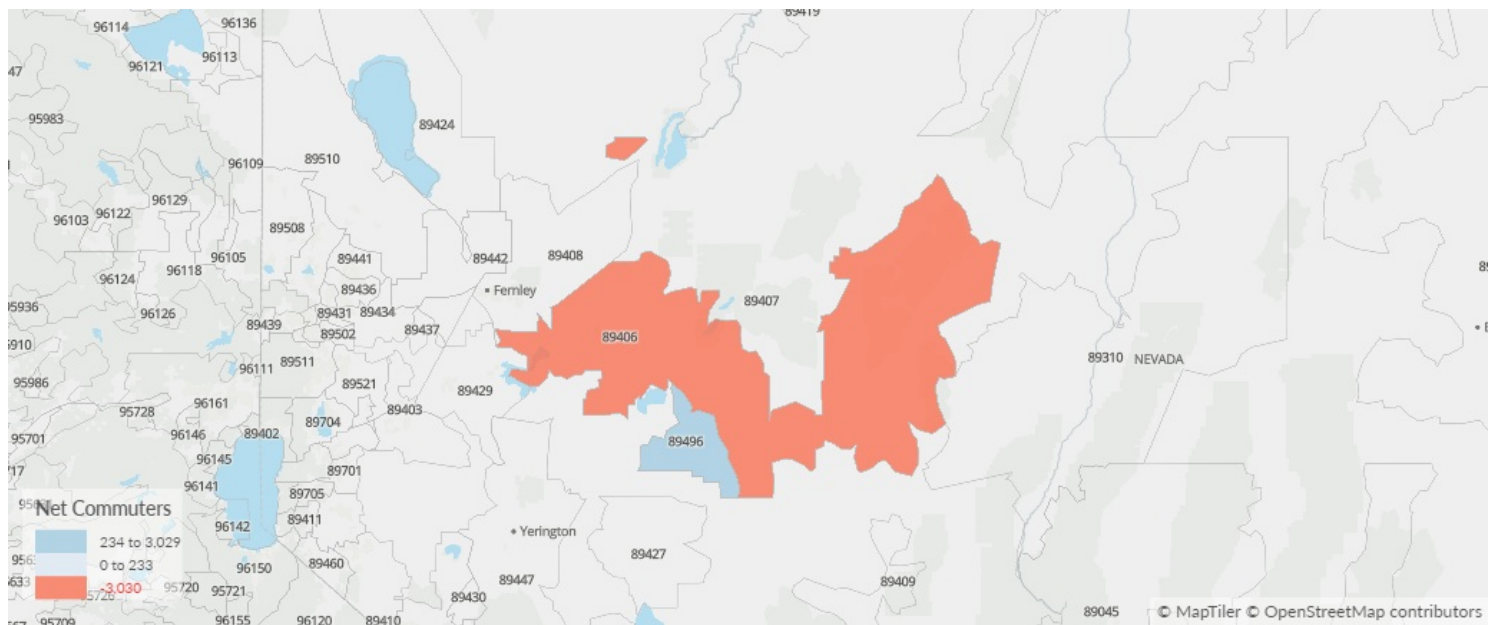


Property Crime

Churchill County, NV has 9.13 property crimes per 1,000 people. The national rate is 18.22 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in Churchill County, NV currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

ZIP	Name	2023 Employment
89406	Fallon, NV (in Churchill ...	10,905
89496	Fallon, NV (in Churchill ...	290
89407	Fallon, NV (in Churchill ...	65

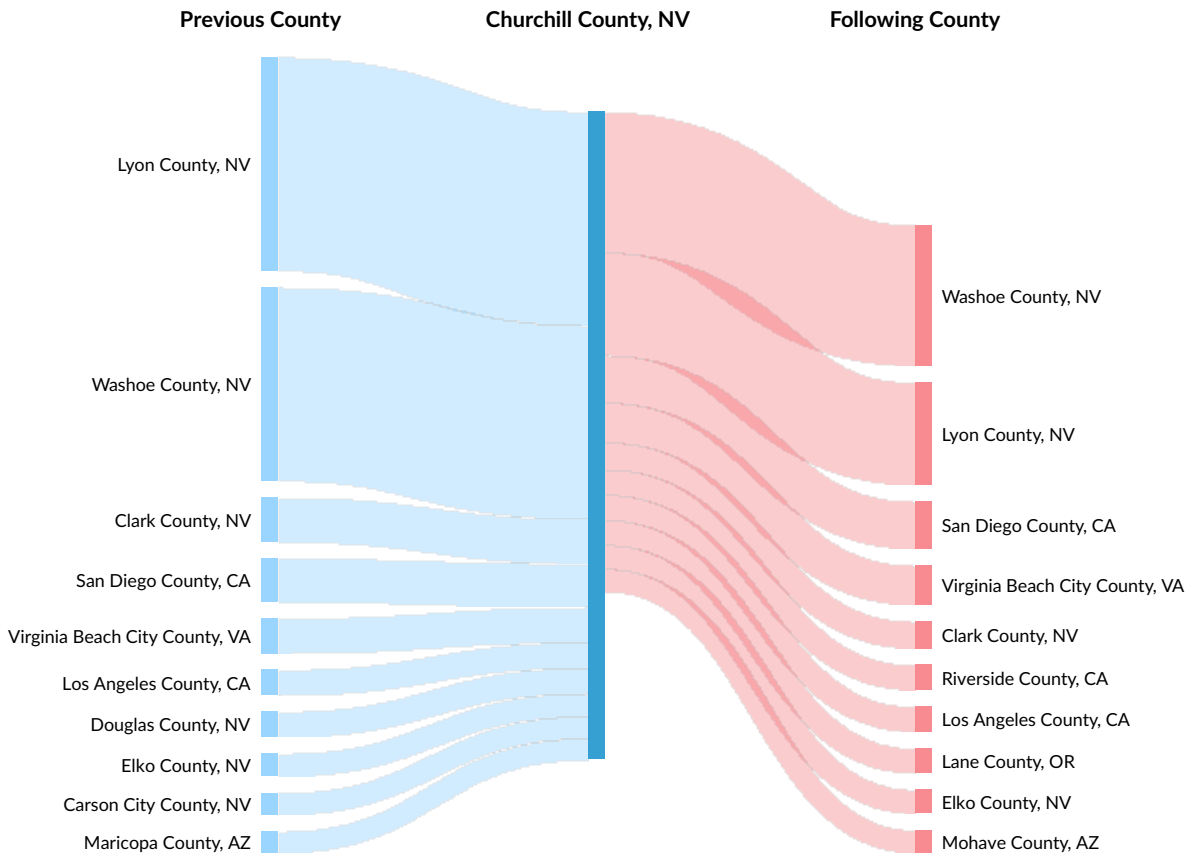
Where Talent Lives

ZIP	Name	2023 Workers
89406	Fallon, NV (in Churchill ...	13,935
89407	Fallon, NV (in Churchill ...	65
89496	Fallon, NV (in Churchill ...	56

Inbound and Outbound Migration

The table below analyzes past and current residents of Churchill County, NV. The left column shows residents of other counties migrating to Churchill County, NV. The right column shows residents migrating from Churchill County, NV to other counties.

As of 2021, 293 people have migrated from Lyon County, NV to Churchill County, NV. In the same year, 194 people left Churchill County, NV migrating to Washoe County, NV. The total Net Migration for Churchill County, NV in 2021 was 232.

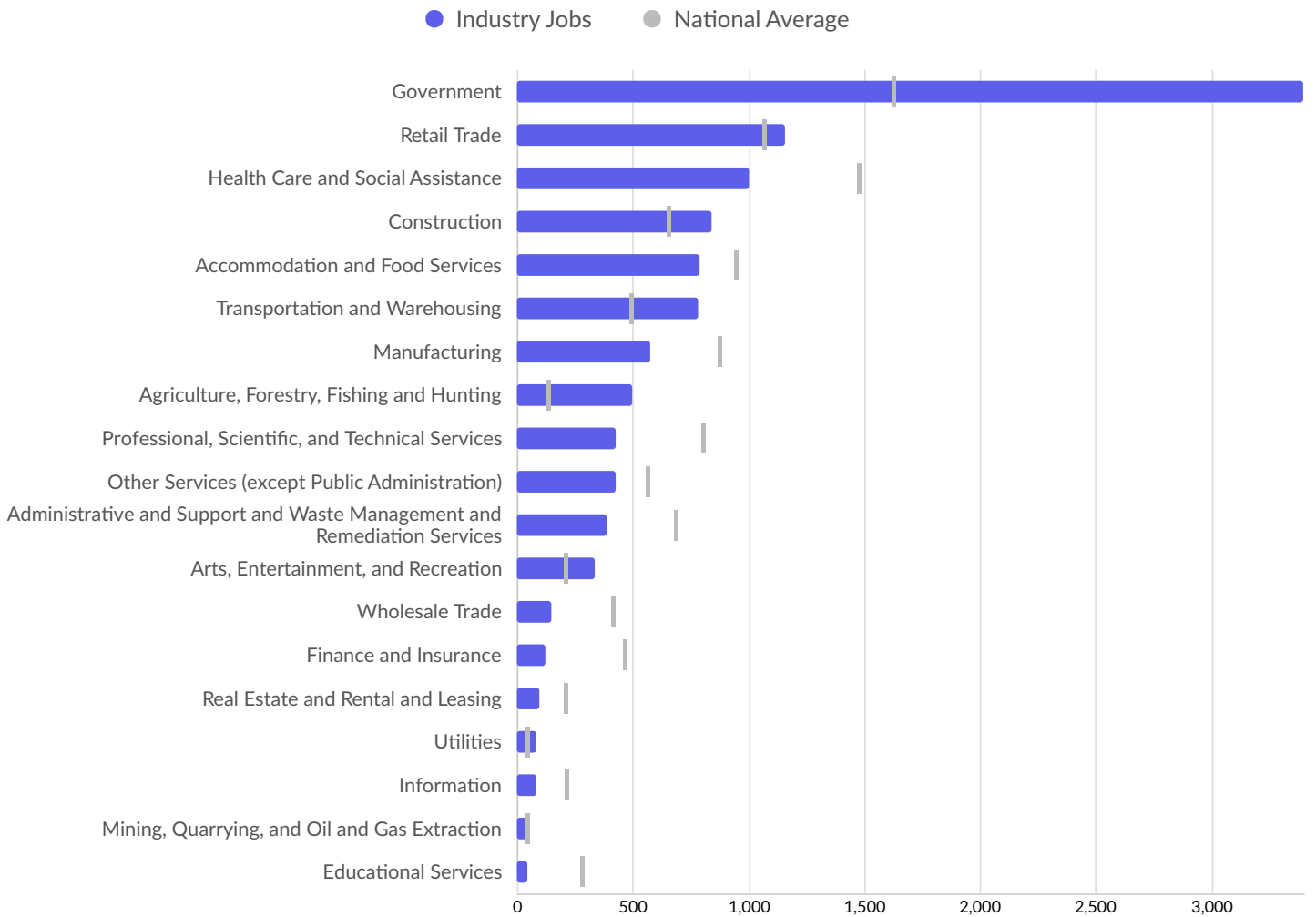


Top Previous Counties	Migrations
Lyon County, NV	293
Washoe County, NV	266
Clark County, NV	61
San Diego County, CA	60
Virginia Beach City County, VA	48
Los Angeles County, CA	35

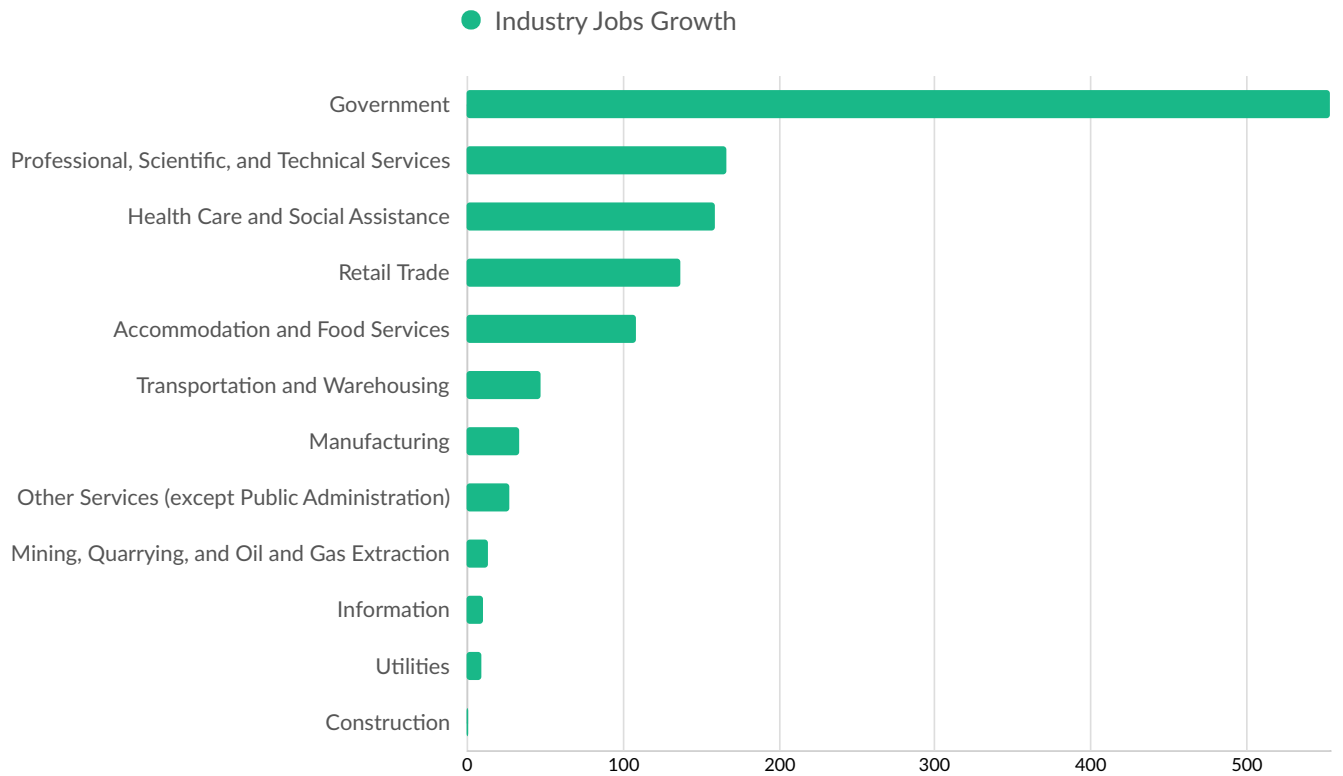
Top Previous Counties	Migrations
Douglas County, NV	35
Elko County, NV	32
Carson City County, NV	30
Maricopa County, AZ	30
Shelby County, TN	25
Richmond County, GA	24
Riverside County, CA	23
Island County, WA	22
Salt Lake County, UT	21
Top Following Counties	Migrations
Washoe County, NV	194
Lyon County, NV	141
San Diego County, CA	65
Virginia Beach City County, VA	54
Clark County, NV	37
Riverside County, CA	35
Los Angeles County, CA	35
Lane County, OR	34
Elko County, NV	33
Mohave County, AZ	31
Sacramento County, CA	26
Honolulu County, HI	25
Humboldt County, NV	25
Skagit County, WA	23
Klamath County, OR	23

Industry Characteristics

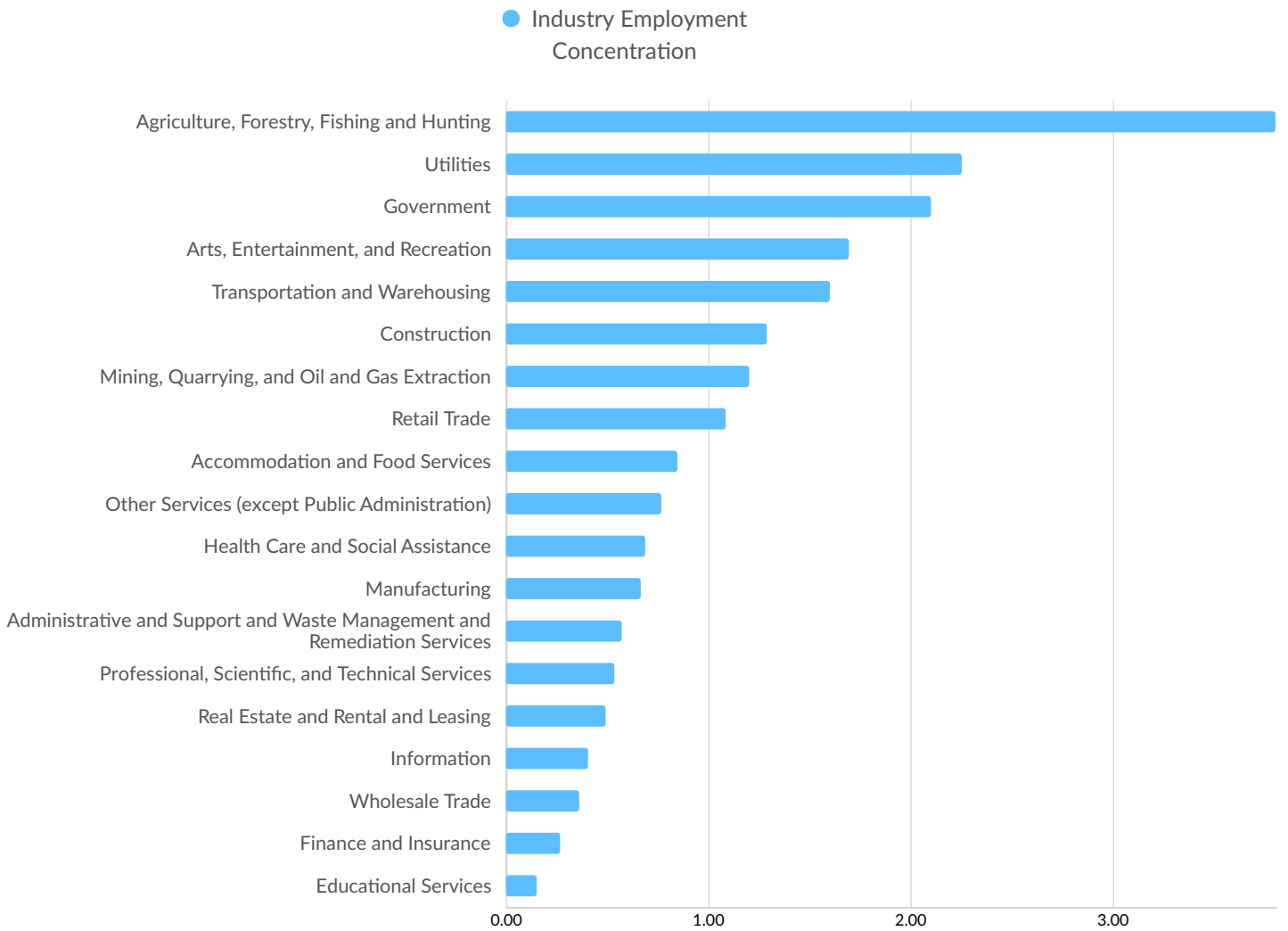
Largest Industries



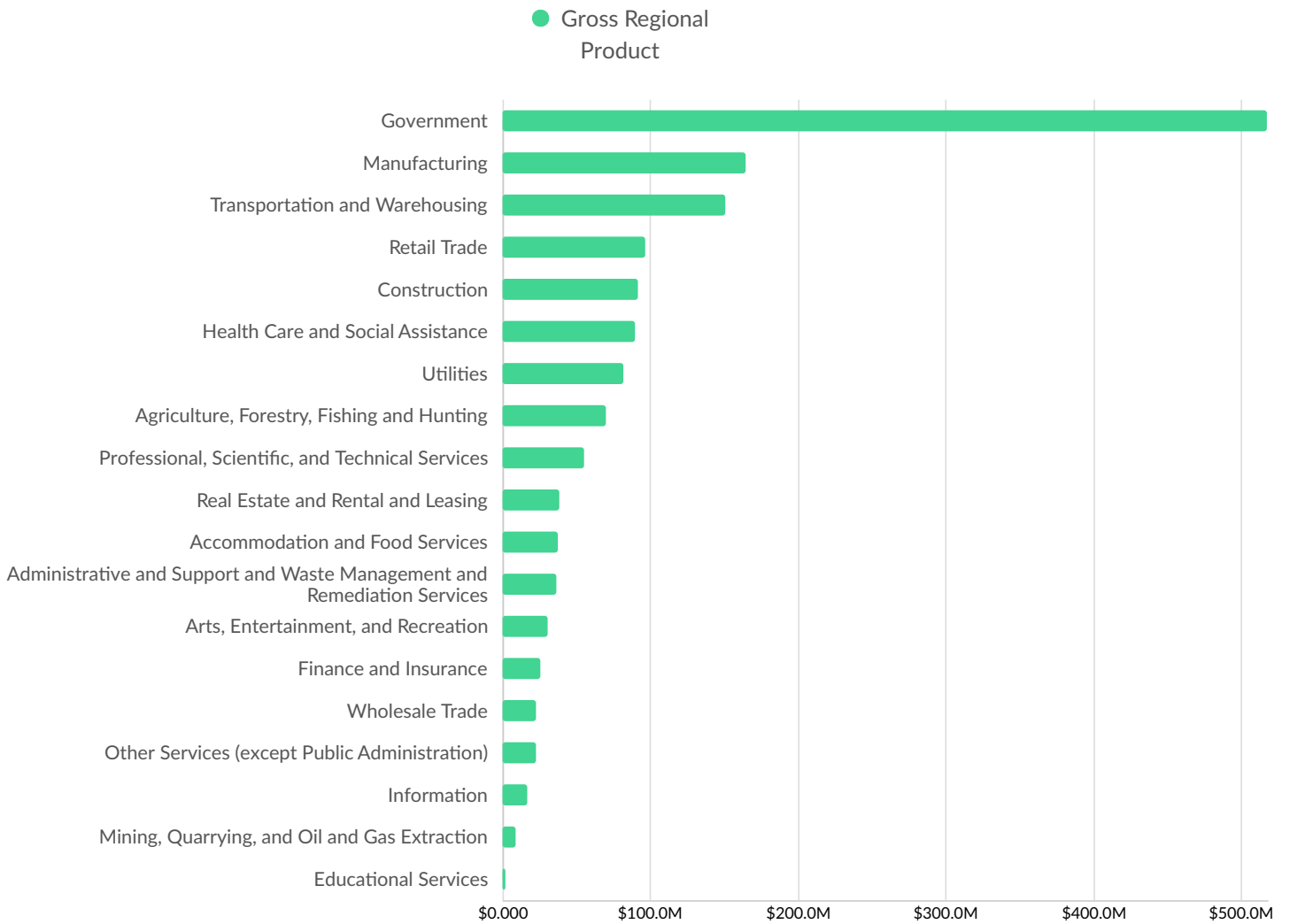
Top Growing Industries



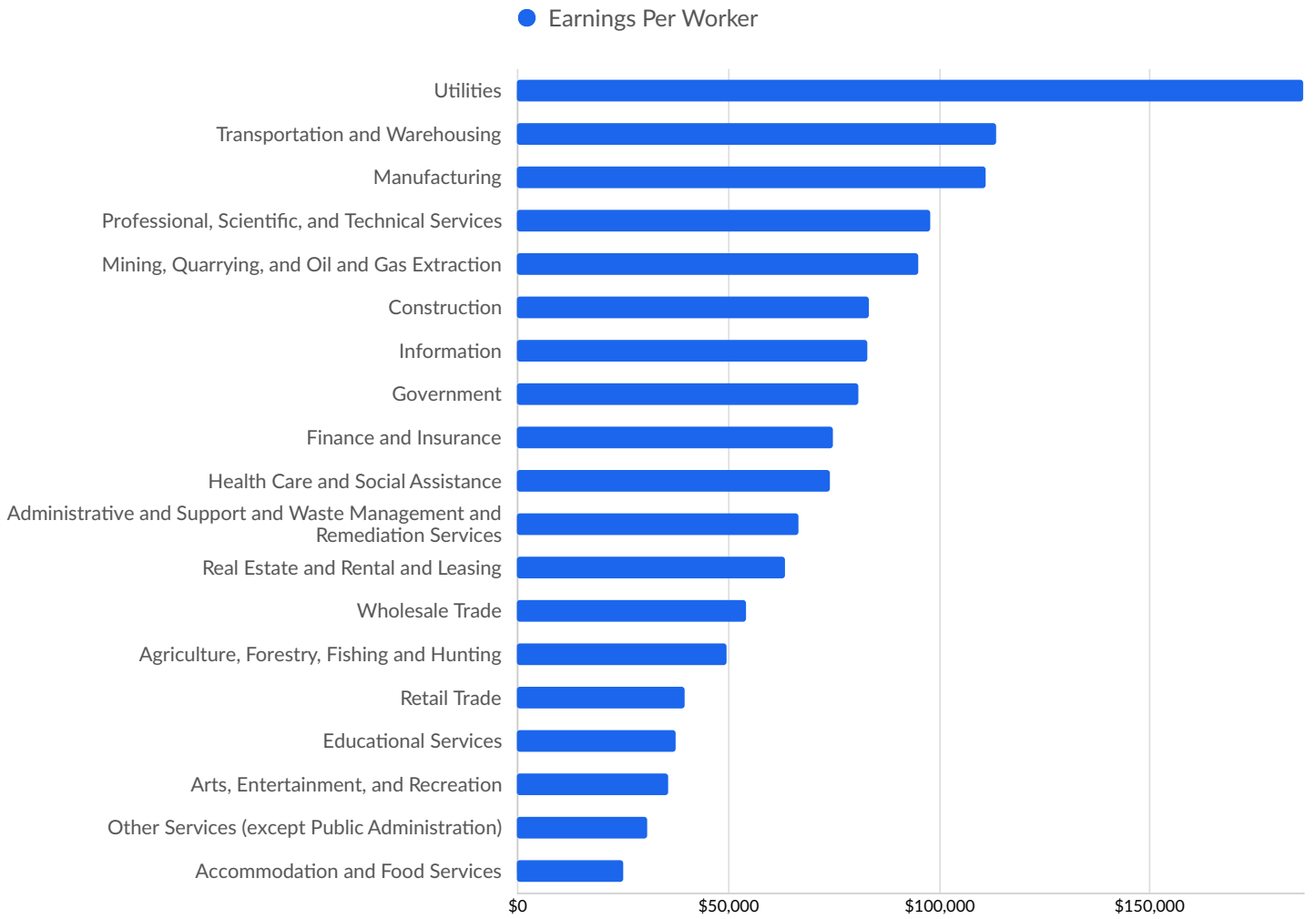
Top Industry Employment Concentration



Top Industry GRP























Top Industry Earnings



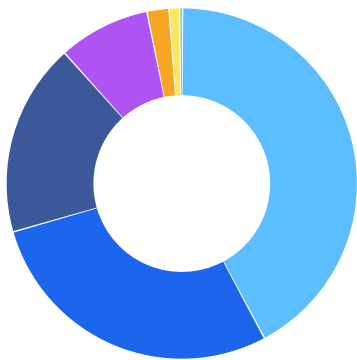
Business Characteristics

2,218 Companies Employ Your Workers

Online profiles for your workers mention 2,218 companies as employers, with the top 10 appearing below. In the last 12 months, 368 companies in Churchill County, NV posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
United States Navy	386 	Amentum	160 
Banner Health	104 	Banner Health	125 
Churchill County School District	88 	Churchill County, Nevada	72 
Walmart	75 	Lockheed Martin	46 
Churchill County High School	72 	Chewy	42 
Amentum	55 	ManpowerGroup	42 
State of Nevada	53 	Walmart	42 
Tesla	51 	Churchill County School District	41 
Amazon	40 	Navy Exchange Service Comma...	39 
Fallon Paiute Shoshone Tribe	40 	United States Navy	35 

Business Size

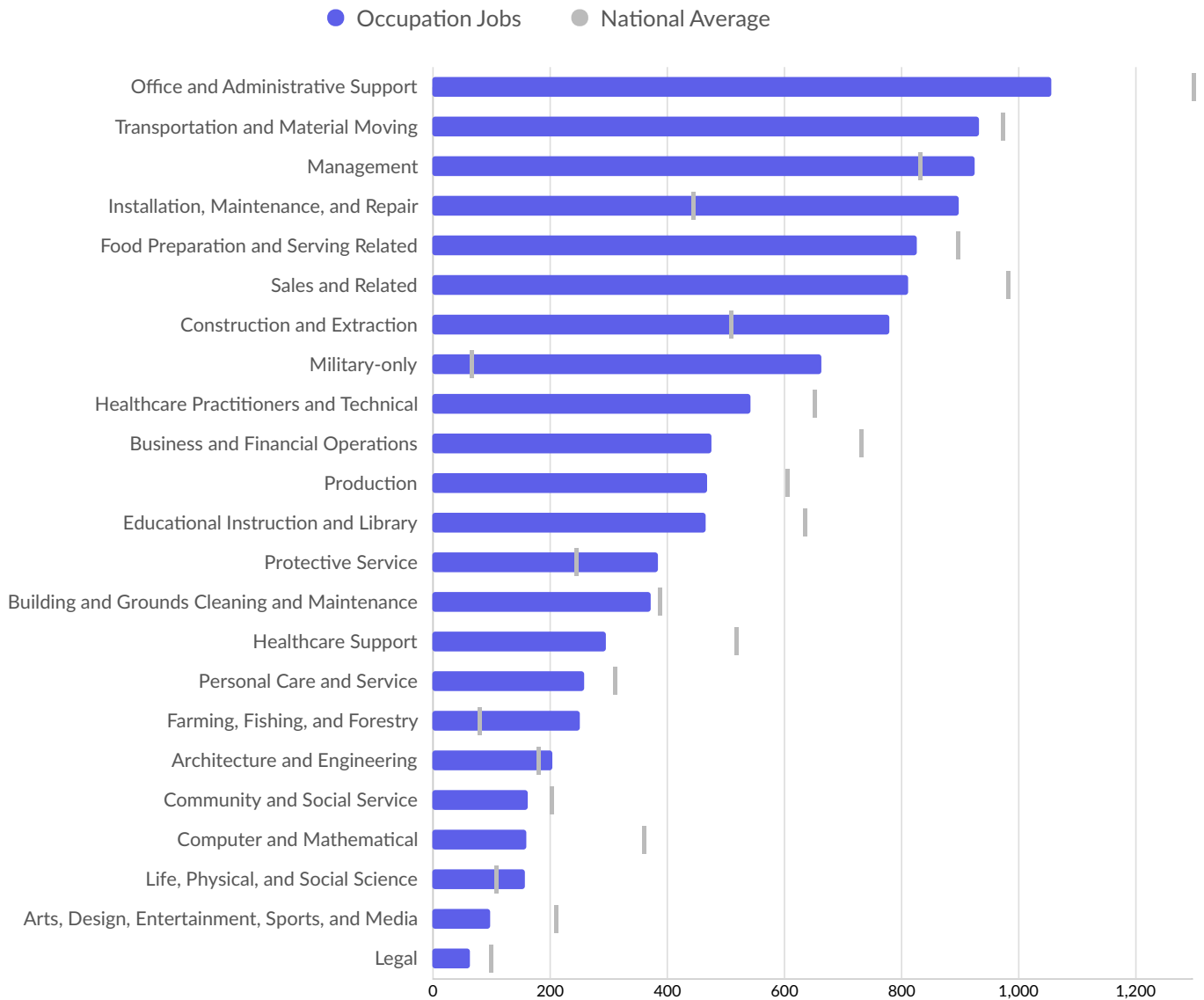


	Percentage	Business Count
1 to 4 employees	42.1%	478
5 to 9 employees	28.4%	322
10 to 19 employees	17.8%	202
20 to 49 employees	8.5%	96
50 to 99 employees	2.0%	23
100 to 249 employees	1.0%	11
250 to 499 employees	0.3%	3

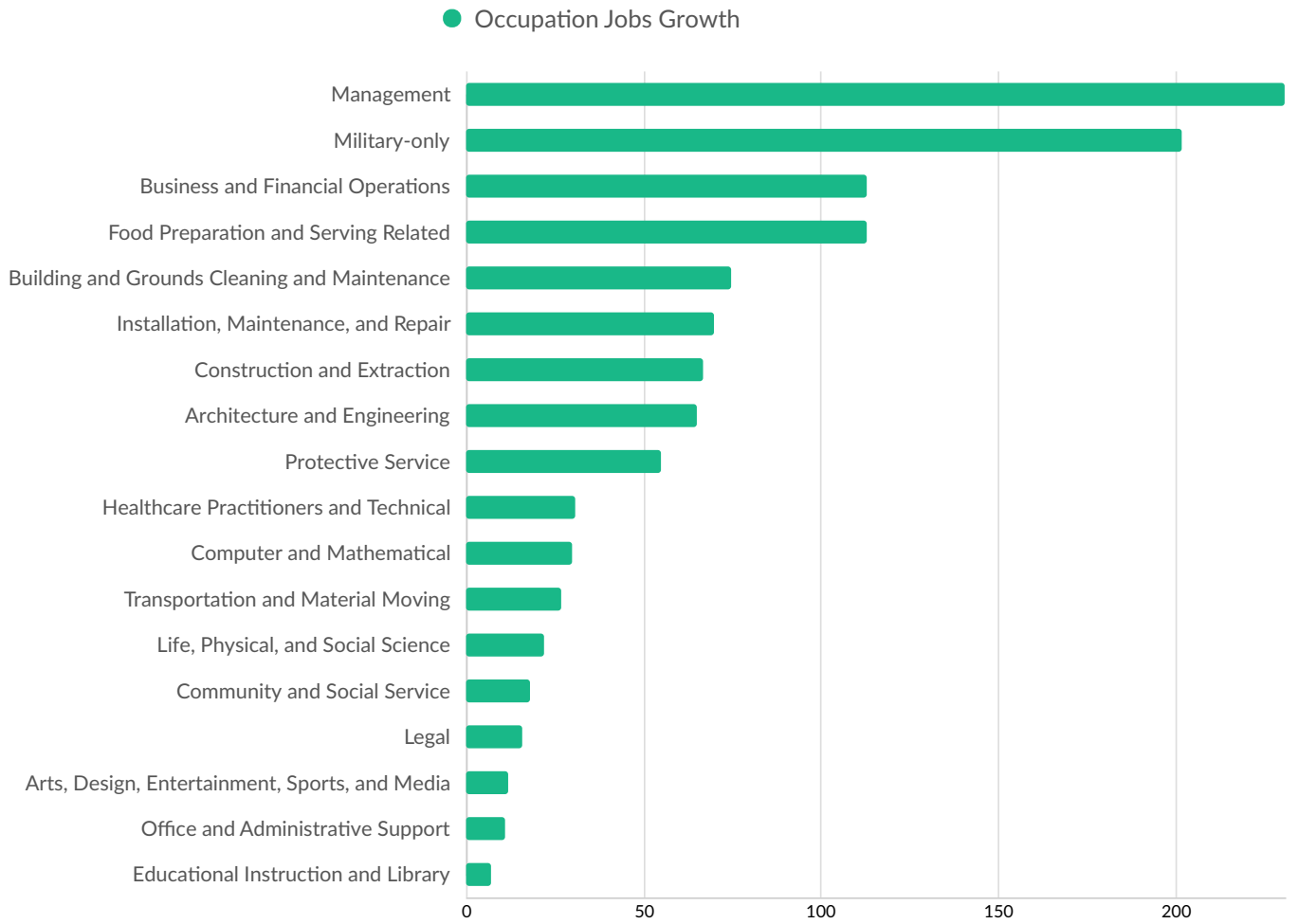
*Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

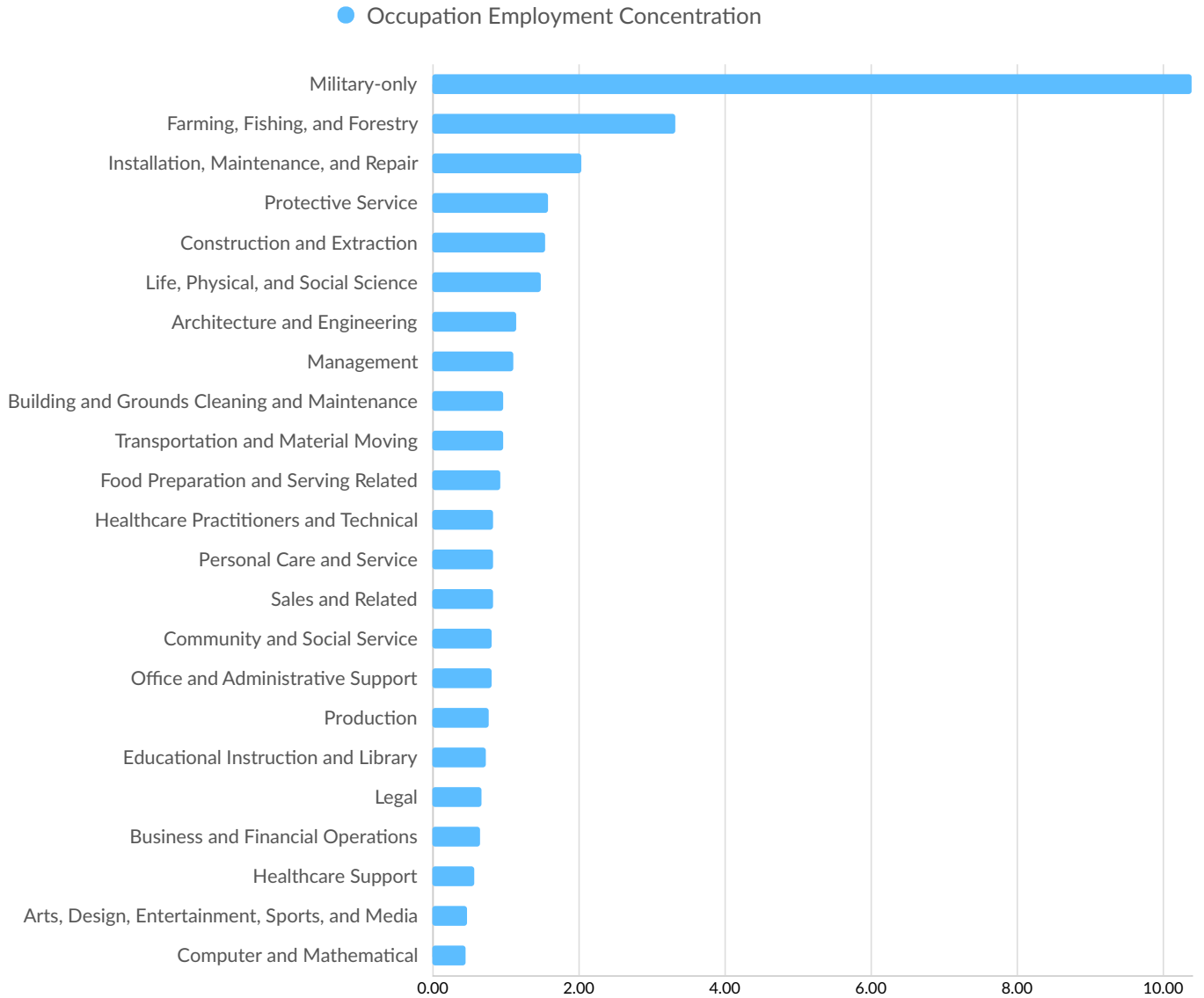
Largest Occupations



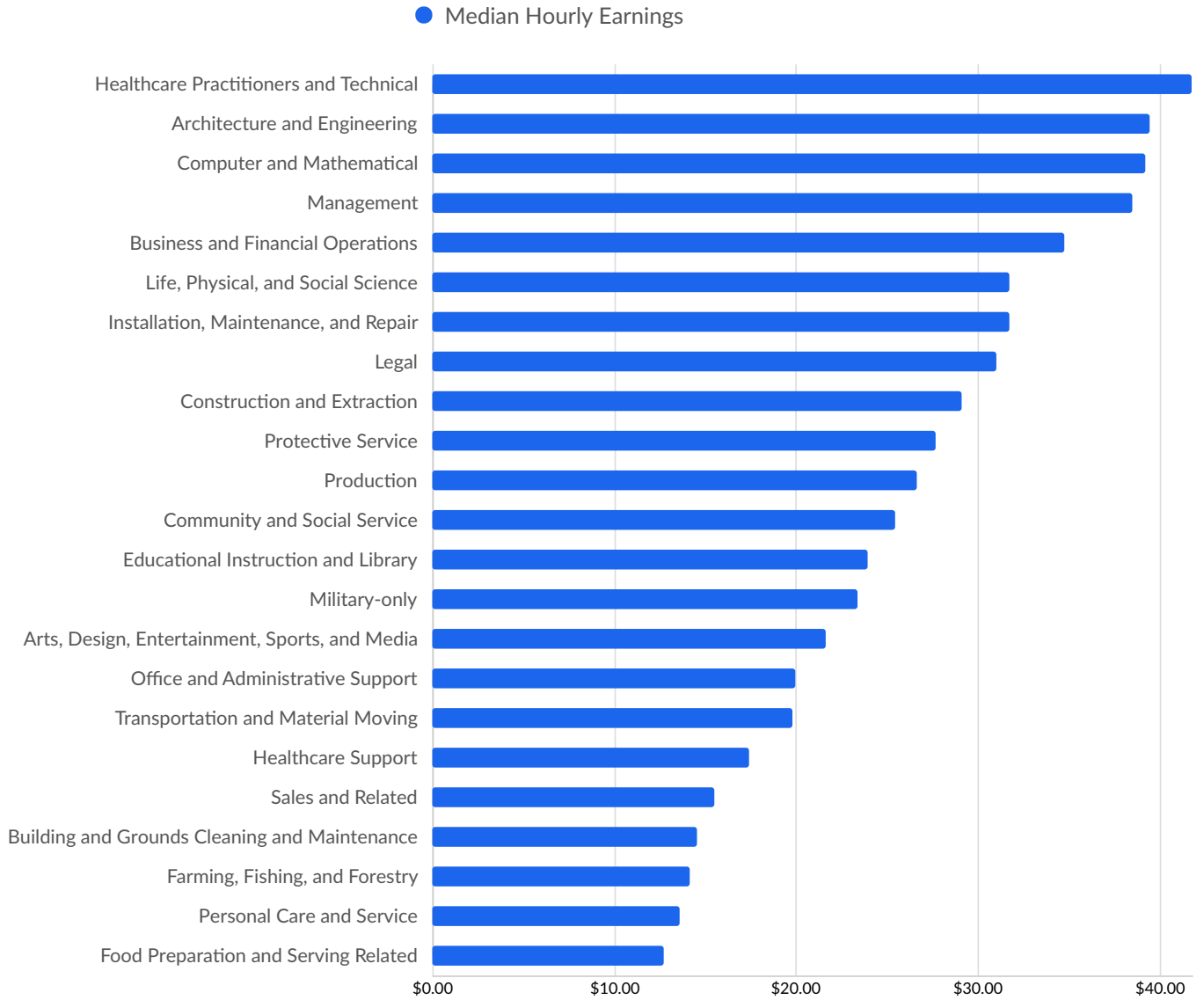
Top Growing Occupations



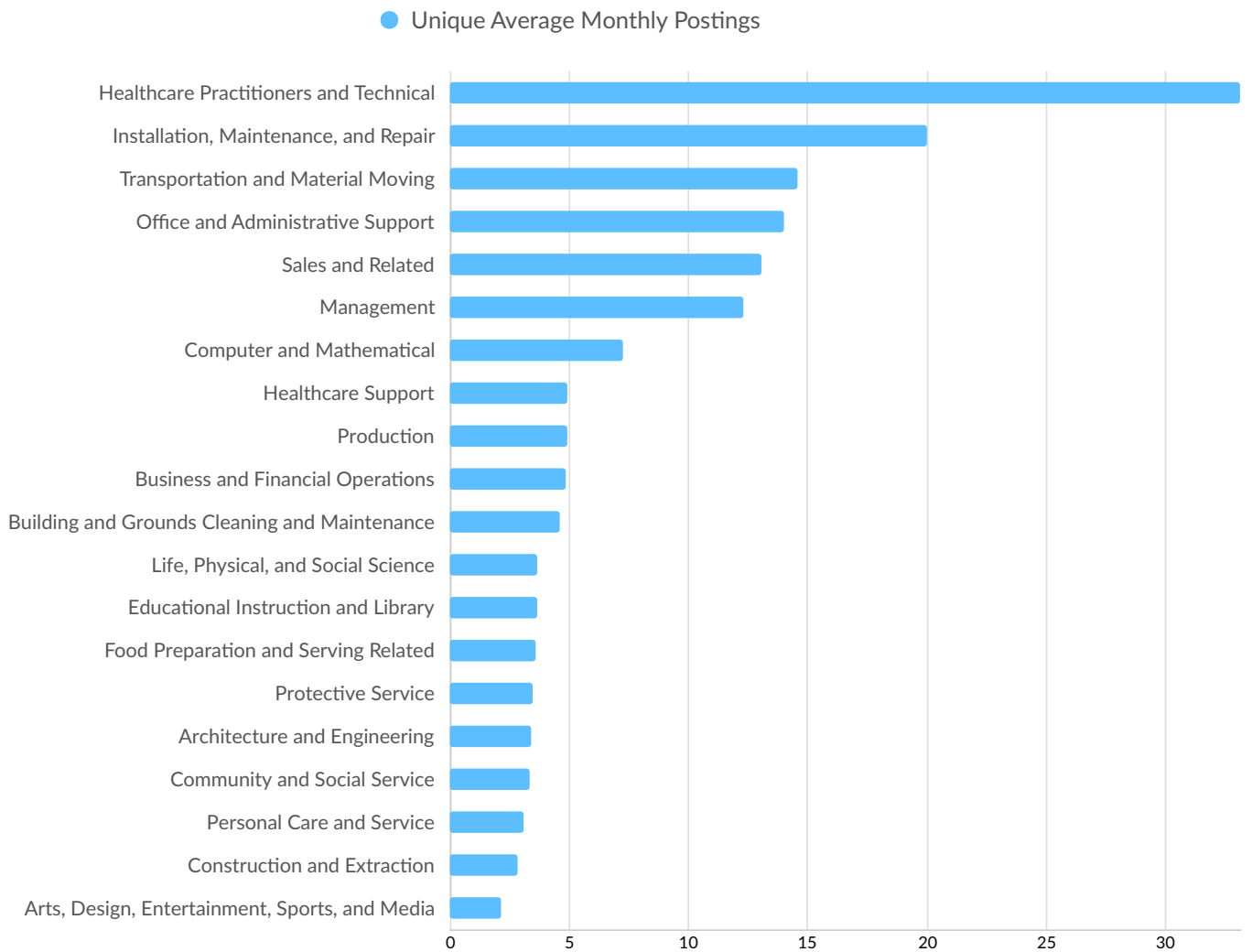
Top Occupation Employment Concentration



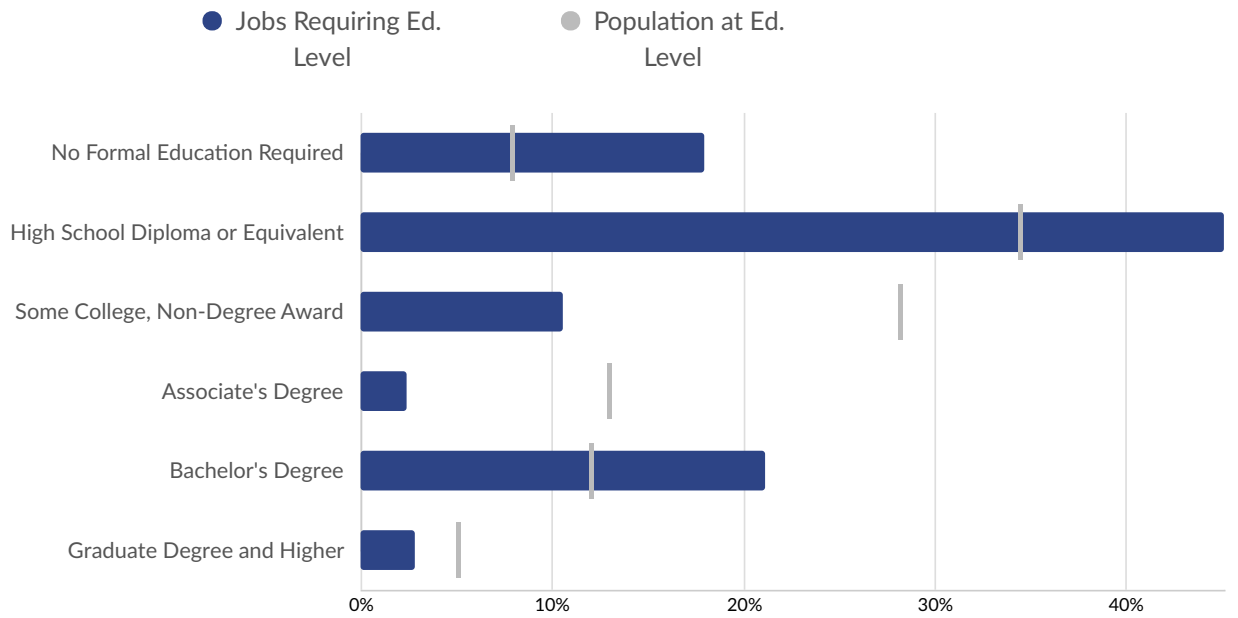
Top Occupation Earnings



Top Posted Occupations



Underemployment



Educational Pipeline

Over the last 4 years, no schools in Churchill County, NV produced graduates.

In-Demand Skills

