



Churchill County, NV

Nevada Governor's Office of

ECONOMIC DEVELOPMENT

Empowering Success

808 W. Nye Lane
Carson City, Nevada 89703

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Report Parameters

1 County

32001 Churchill County, NV

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

26,204

Population (2023)

Population **grew by 1,630** over the last 5 years and is projected to **grow by 1,517** over the next 5 years.

11,076

Total Regional Employment

Jobs **grew by 784** over the last 5 years and are projected to **grow by 552** over the next 5 years.

\$61.8K

Median Household Income (2021)

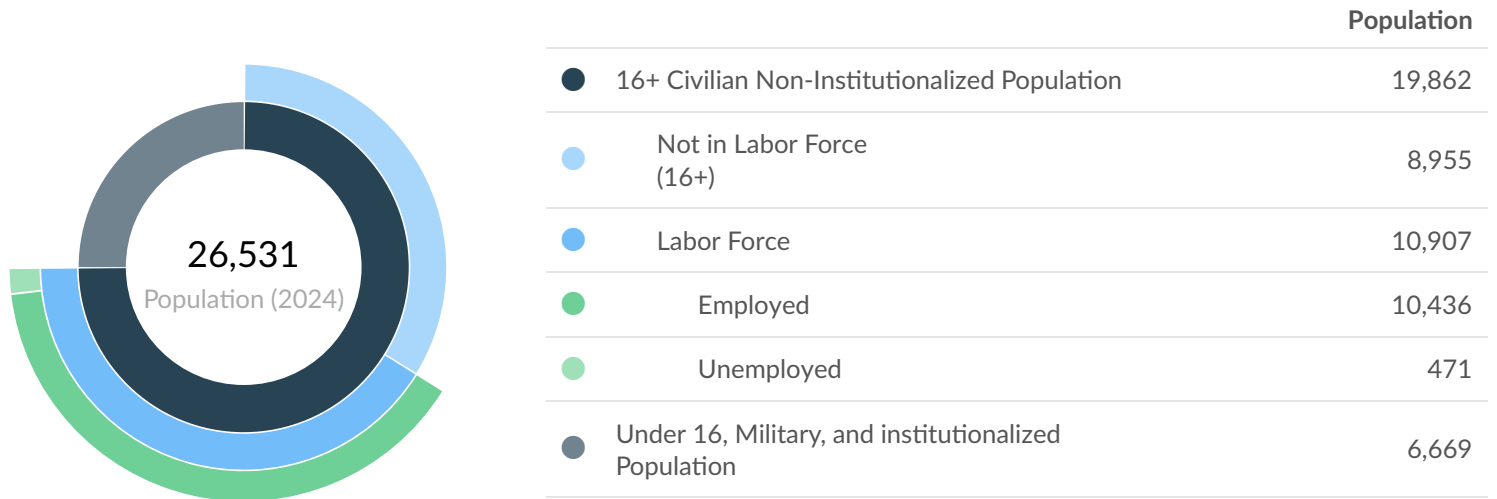
Median household income is **\$7.2K below** the national median household income of \$69.0K.

Takeaways

- As of 2023 the region's population **increased by 6.6%** since 2018, growing by 1,630. Population is expected to **increase by 5.8%** between 2023 and 2028, adding 1,517.
- From 2018 to 2023, jobs **increased by 7.6%** in Churchill County, NV from 10,292 to **11,076**. This change **outpaced the national growth rate of 3.6% by 4.0%**. As the number of jobs increased, the **labor force participation rate decreased from 58.7% to 56.6% between 2018 and 2023**.
- Concerning educational attainment, **13.2% of Churchill County, NV residents possess a Bachelor's Degree** (8.0% below the national average), and **10.8% hold an Associate's Degree** (1.8% above the national average).
- The top three industries in 2023 are Federal Government, Military, Local Government, Excluding Education and Hospitals, and Federal Government, Civilian.

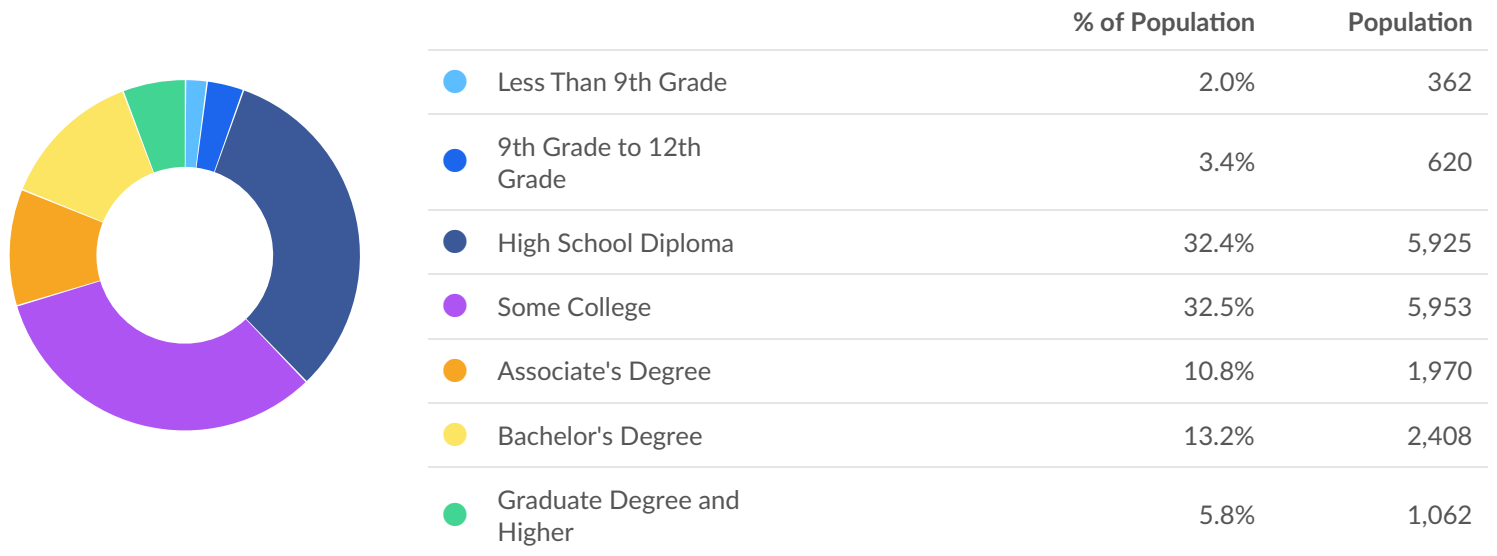
	Population (2024)	Labor Force (Jan 2024)	Jobs (2023)	Cost of Living	GRP	Imports	Exports
Region	26,531	10,907	11,076	109.8	\$1.51B	\$2.80B	\$3.17B
State	3,239,826	1,608,791	1,666,099	112.2	\$219.39B	\$188.67B	\$209.80B

Jan 2024 Labor Force Breakdown



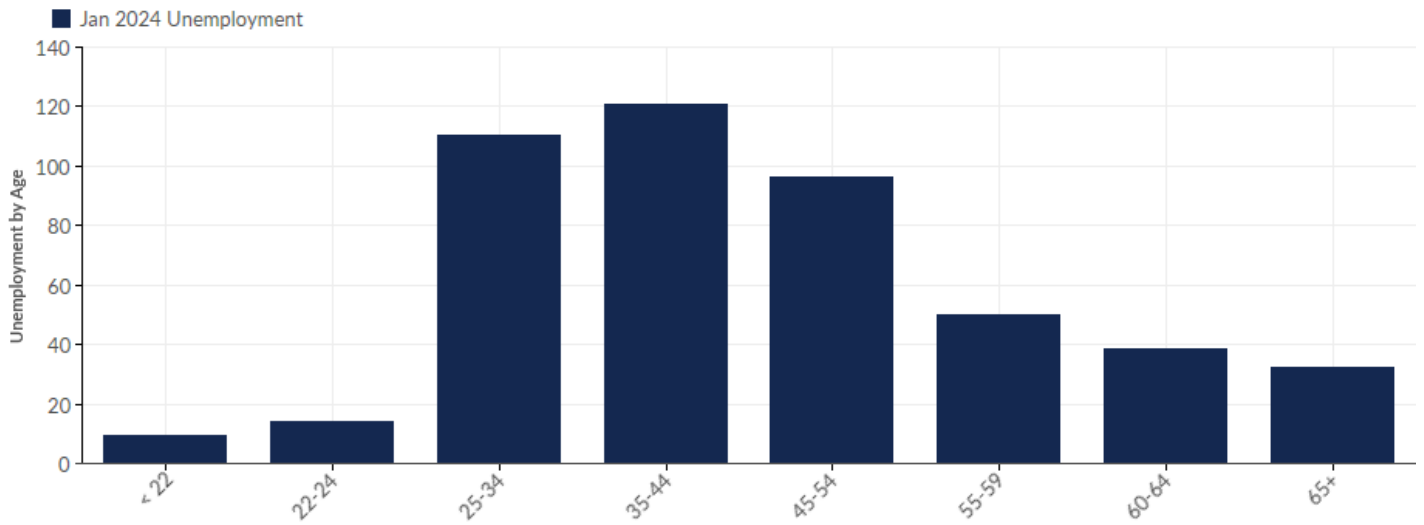
Educational Attainment

Concerning educational attainment, **13.2% of Churchill County, NV residents possess a Bachelor's Degree** (8.0% below the national average), and **10.8% hold an Associate's Degree** (1.8% above the national average).



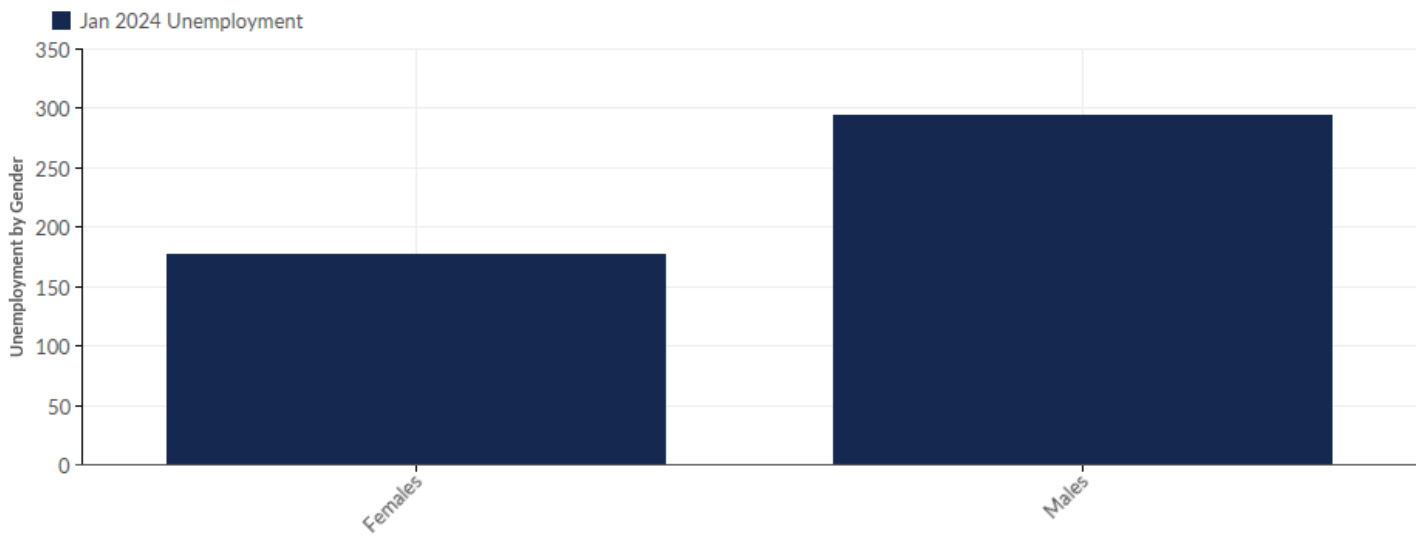
Unemployment by Demographics

Unemployment by Age



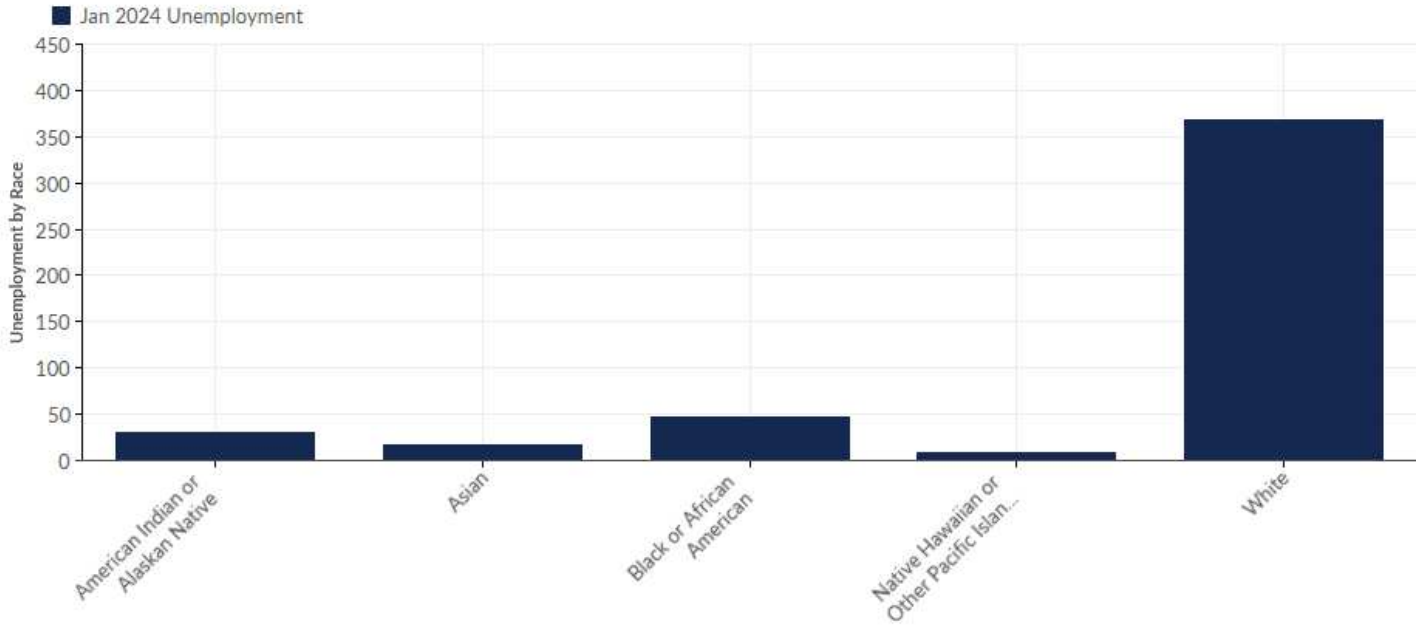
Age	Unemployment (Jan 2024)	% of Unemployed
< 22	9	1.91%
22-24	14	2.97%
25-34	110	23.35%
35-44	120	25.48%
45-54	96	20.38%
55-59	50	10.62%
60-64	39	8.28%
65+	32	6.79%
Total	471	100.00%

Unemployment by Gender



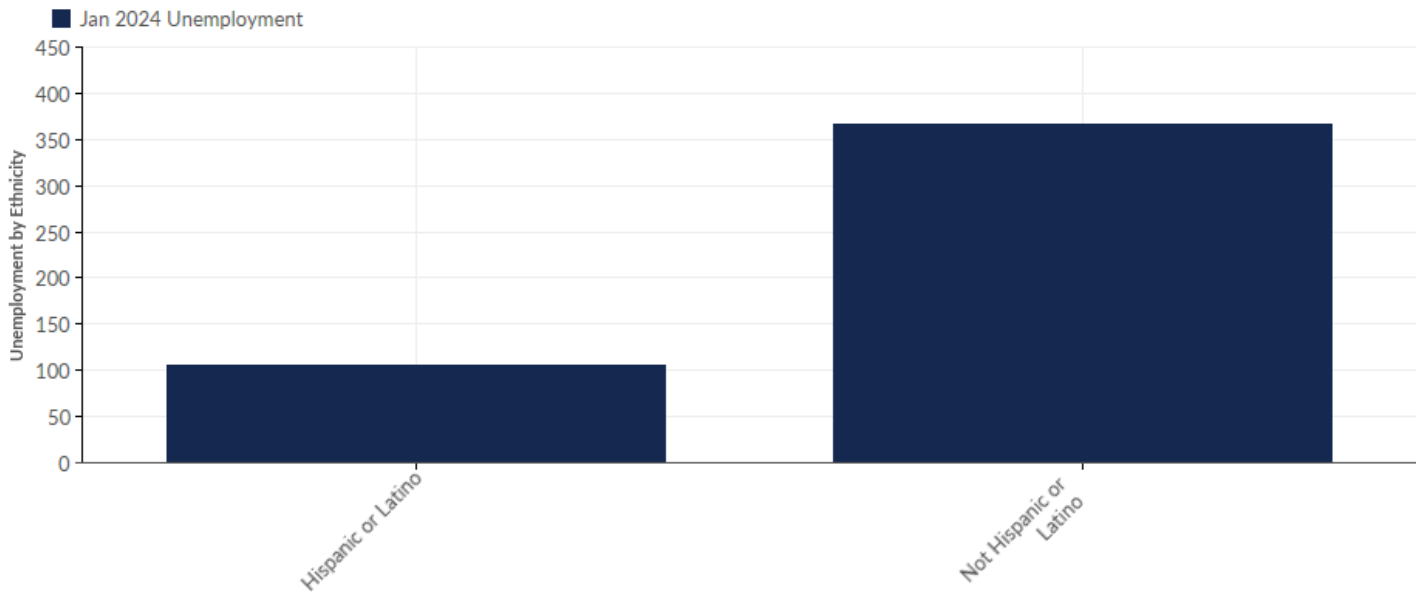
Gender	Unemployment (Jan 2024)	% of Unemployed
Females	177	37.58%
Males	294	62.42%
Total	471	100.00%

Unemployment by Race



Race	Unemployment (Jan 2024)	% of Unemployed
American Indian or Alaskan Native	30	6.37%
Asian	17	3.61%
Black or African American	47	9.98%
Native Hawaiian or Other Pacific Islander	9	1.91%
White	368	78.13%
Total	471	100.00%

Unemployment by Ethnicity

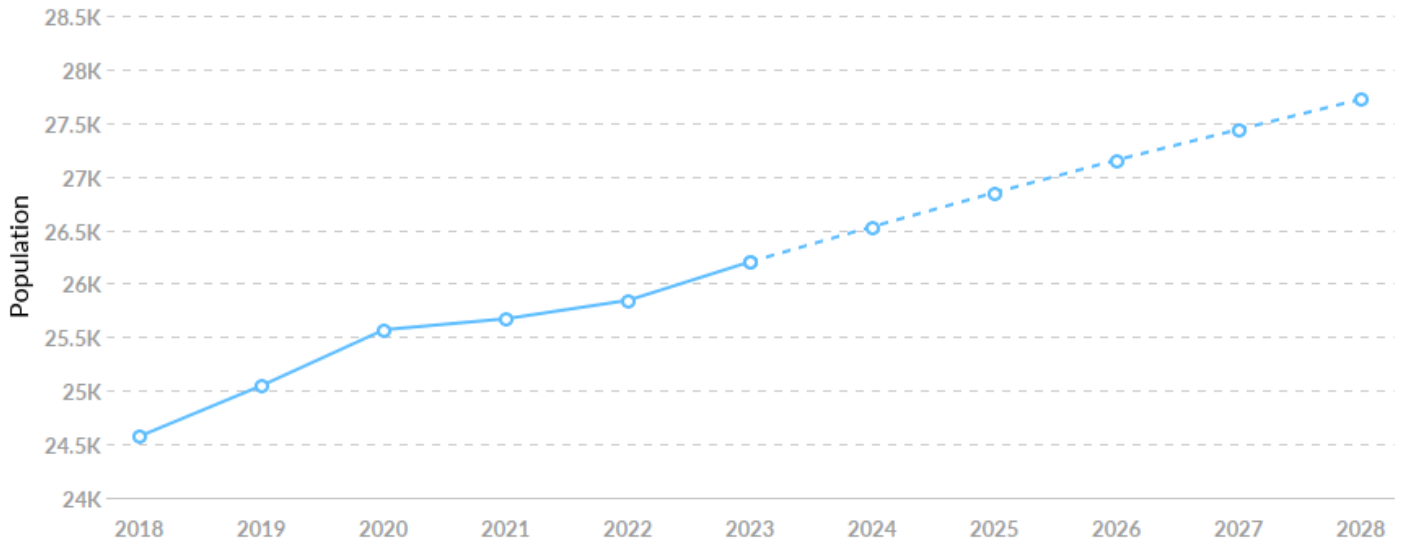


Ethnicity	Unemployment (Jan 2024)	% of Unemployed
Hispanic or Latino	105	22.29%
Not Hispanic or Latino	366	77.71%
Total	471	100.00%

Historic & Projected Trends

Population Trends

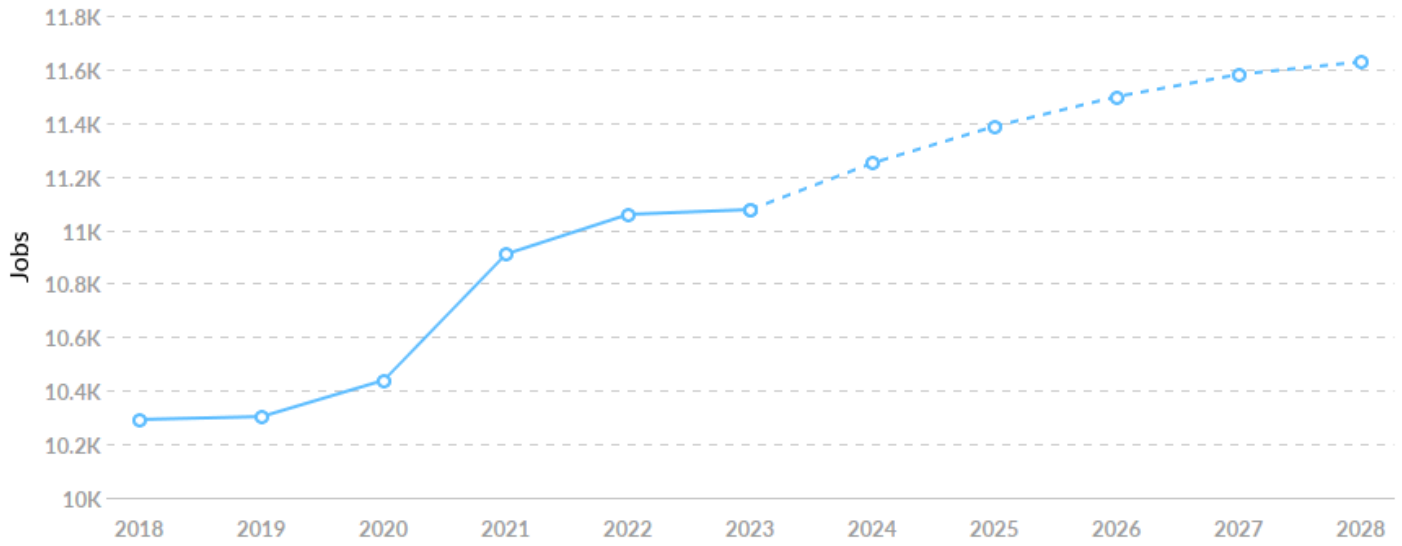
As of 2023 the region's population increased by 6.6% since 2018, growing by 1,630. Population is expected to increase by 5.8% between 2023 and 2028, adding 1,517.



Timeframe	Population
2018	24,574
2019	25,048
2020	25,568
2021	25,671
2022	25,843
2023	26,204
2024	26,531
2025	26,849
2026	27,154
2027	27,439
2028	27,721

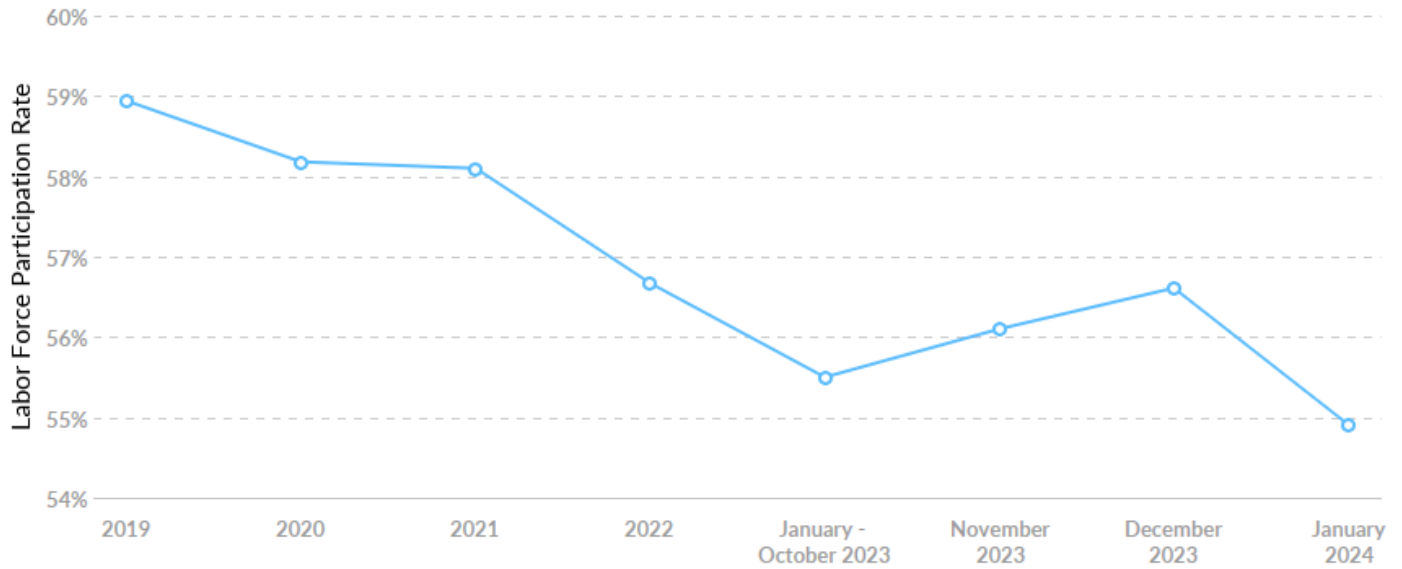
Job Trends

From 2018 to 2023, jobs increased by 7.6% in Churchill County, NV from 10,292 to **11,076**. This change **outpaced the national growth rate of 3.6% by 4.0%**.



Timeframe	Jobs
2018	10,292
2019	10,303
2020	10,439
2021	10,910
2022	11,058
2023	11,076
2024	11,250
2025	11,387
2026	11,498
2027	11,581
2028	11,628

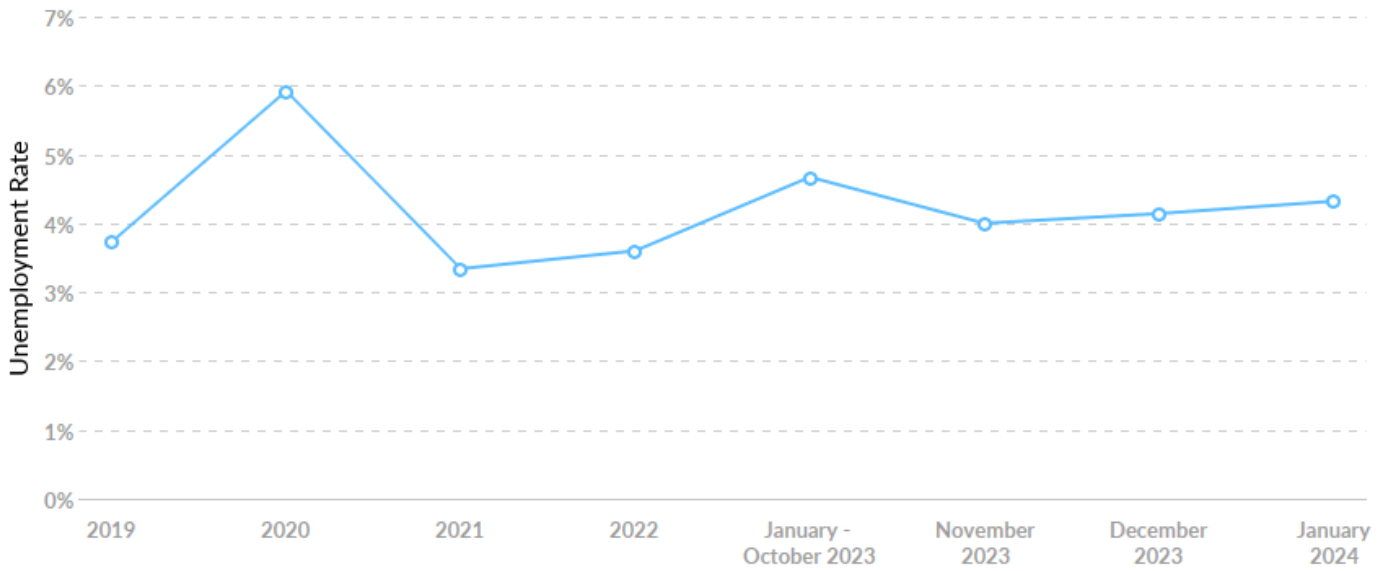
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2019	58.94%
2020	58.18%
2021	58.10%
2022	56.67%
January - October 2023	55.50%
November 2023	56.10%
December 2023	56.61%
January 2024	54.91%

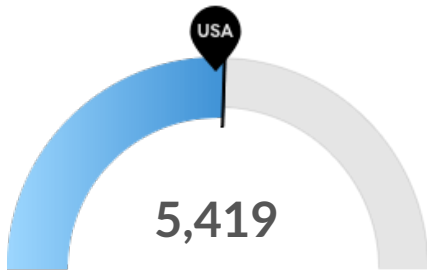
Unemployment Rate Trends

Churchill County, NV had a January 2024 unemployment rate of 4.32%, **increasing from 3.73%** 5 years before.



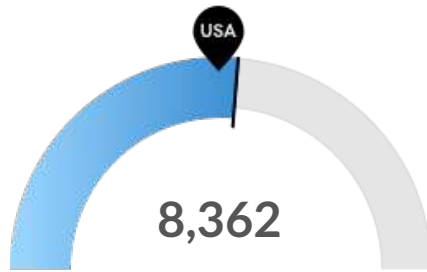
Timeframe	Unemployment Rate
2019	3.73%
2020	5.92%
2021	3.34%
2022	3.60%
January - October 2023	4.67%
November 2023	4.00%
December 2023	4.14%
January 2024	4.32%

Population Characteristics



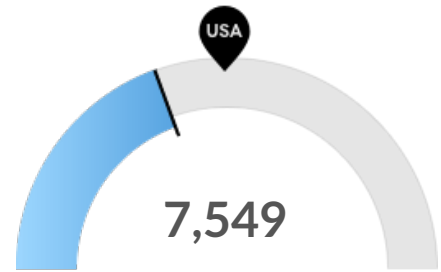
Millennials

Churchill County, NV has 5,419 millennials (ages 25-39). The national average for an area this size is 5,255.



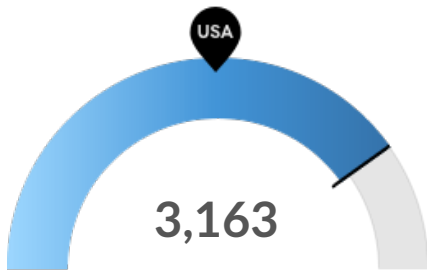
Retiring Soon

Retirement risk is about average in Churchill County, NV. The national average for an area this size is 7,745 people 55 or older, while there are 8,362 here.



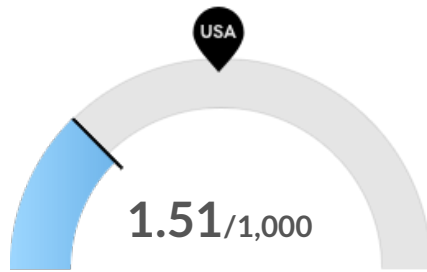
Racial Diversity

Racial diversity is low in Churchill County, NV. The national average for an area this size is 10,628 racially diverse people, while there are 7,549 here.



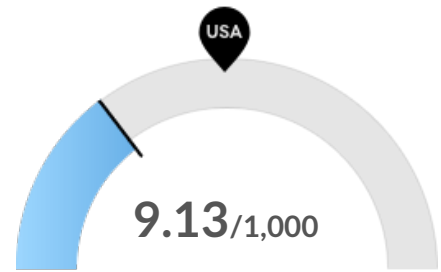
Veterans

Churchill County, NV has 3,163 veterans. The national average for an area this size is 1,348.



Violent Crime

Churchill County, NV has 1.51 violent crimes per 1,000 people. The national rate is 3.6 per 1,000 people.

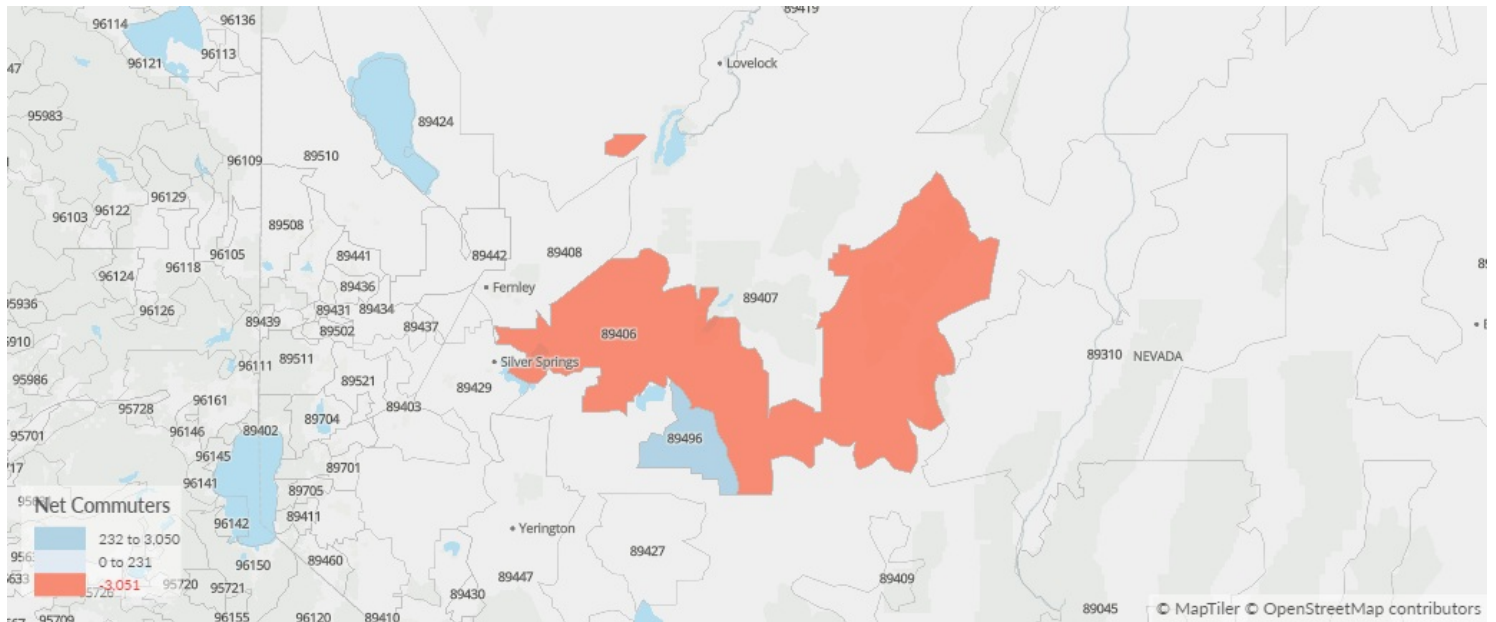


Property Crime

Churchill County, NV has 9.13 property crimes per 1,000 people. The national rate is 18.22 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in Churchill County, NV currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

ZIP	Name	2023 Employment
89406	Fallon, NV (in Churchill ...	10,700
89496	Fallon, NV (in Churchill ...	288
89407	Fallon, NV (in Churchill ...	88

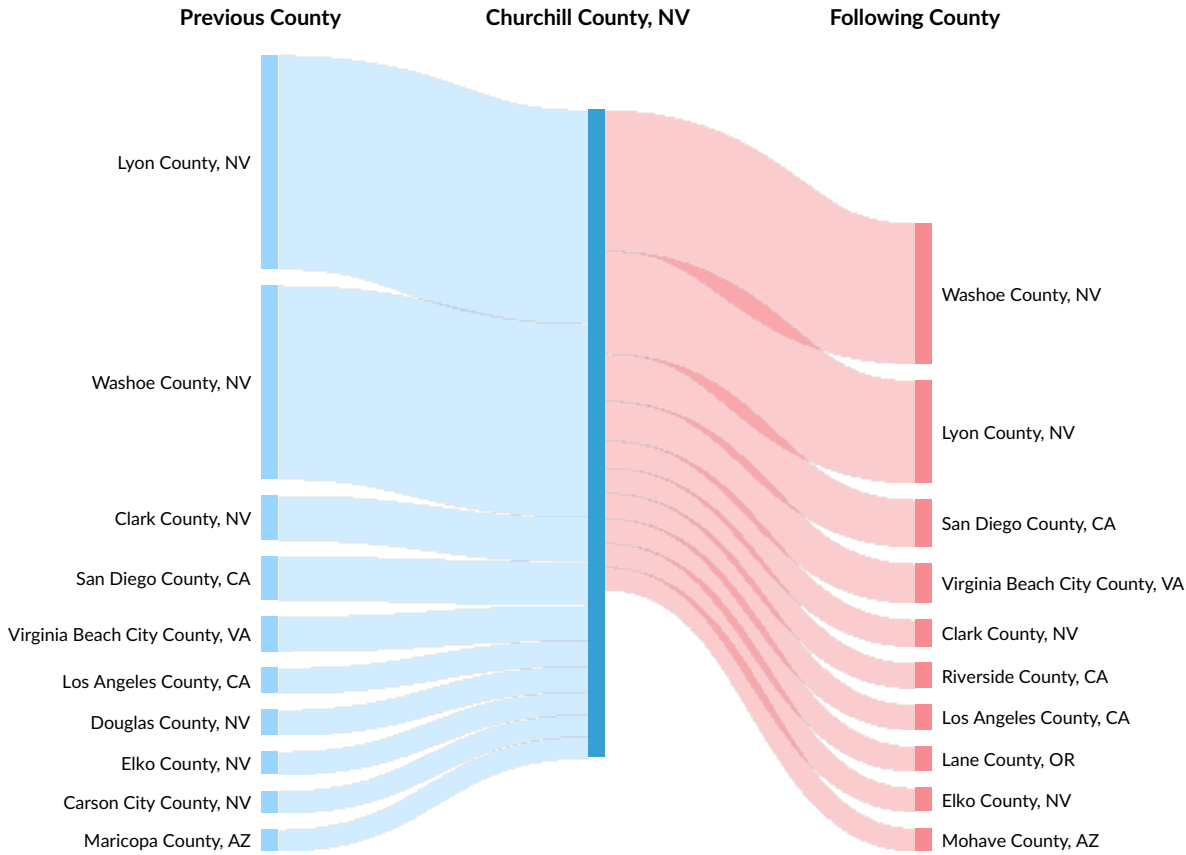
Where Talent Lives

ZIP	Name	2023 Workers
89406	Fallon, NV (in Churchill ...	13,751
89407	Fallon, NV (in Churchill ...	88
89496	Fallon, NV (in Churchill ...	57

Inbound and Outbound Migration

The table below analyzes past and current residents of Churchill County, NV. The left column shows residents of other counties migrating to Churchill County, NV. The right column shows residents migrating from Churchill County, NV to other counties.

As of 2021, 293 people have migrated from Lyon County, NV to Churchill County, NV. In the same year, 194 people left Churchill County, NV migrating to Washoe County, NV. The total Net Migration for Churchill County, NV in 2021 was 232.

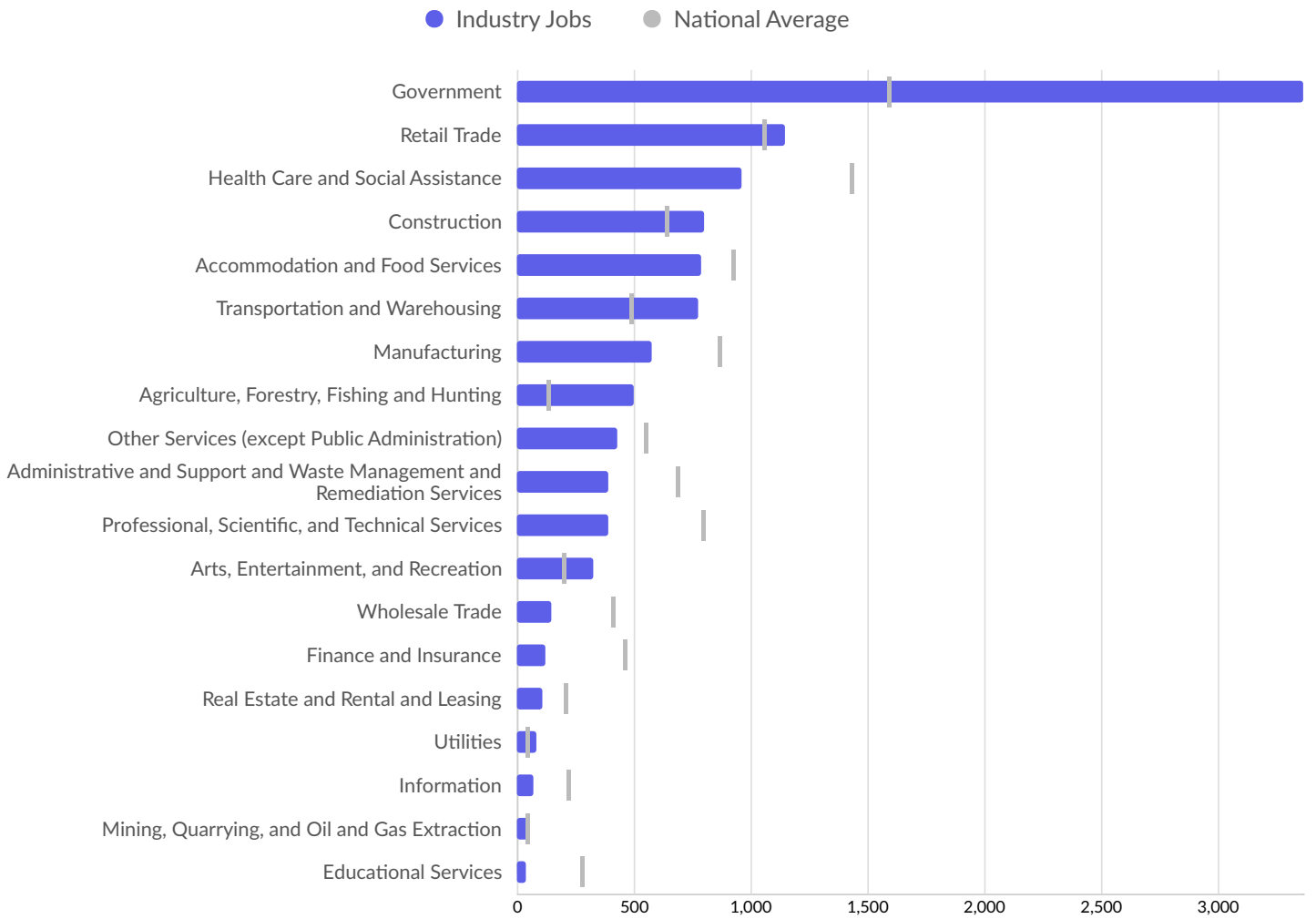


Top Previous Counties	Migrations
Lyon County, NV	293
Washoe County, NV	266
Clark County, NV	61
San Diego County, CA	60
Virginia Beach City County, VA	48
Los Angeles County, CA	35

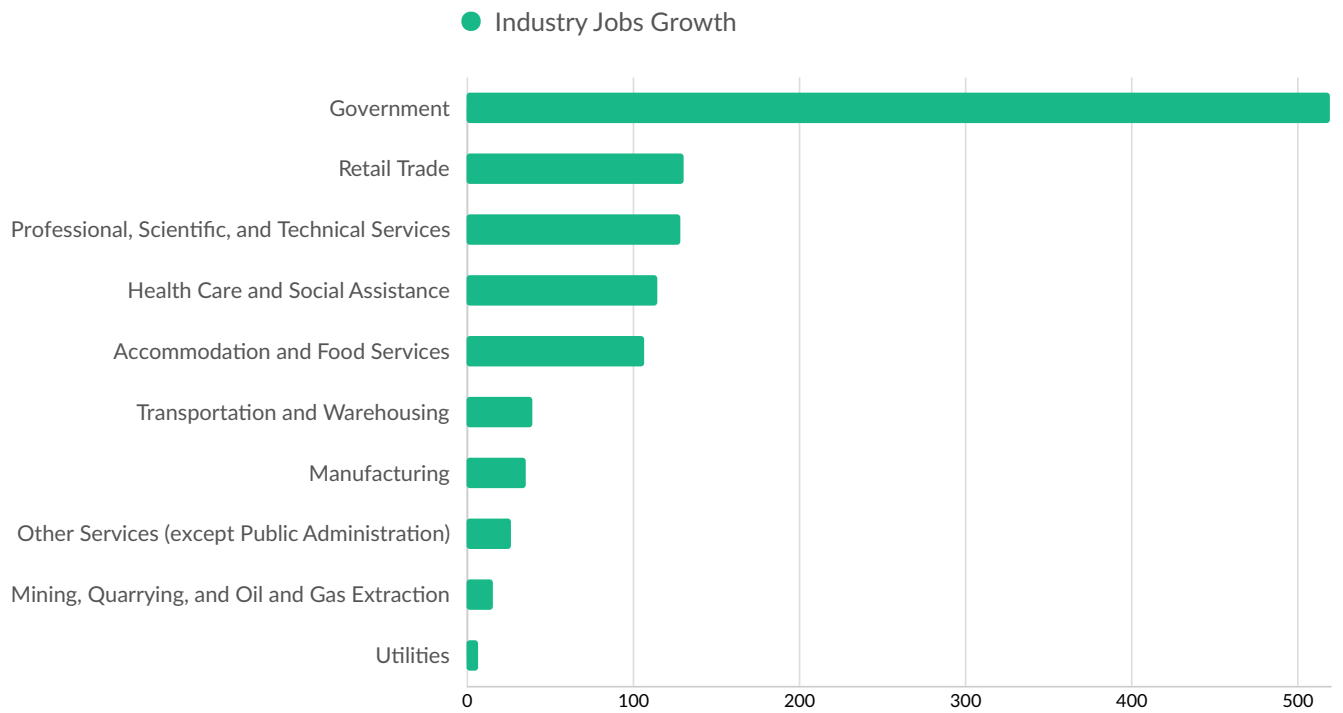
Top Previous Counties	Migrations
Douglas County, NV	35
Elko County, NV	32
Carson City County, NV	30
Maricopa County, AZ	30
Shelby County, TN	25
Richmond County, GA	24
Riverside County, CA	23
Island County, WA	22
Salt Lake County, UT	21
Top Following Counties	Migrations
Washoe County, NV	194
Lyon County, NV	141
San Diego County, CA	65
Virginia Beach City County, VA	54
Clark County, NV	37
Riverside County, CA	35
Los Angeles County, CA	35
Lane County, OR	34
Elko County, NV	33
Mohave County, AZ	31
Sacramento County, CA	26
Honolulu County, HI	25
Humboldt County, NV	25
Skagit County, WA	23
Klamath County, OR	23

Industry Characteristics

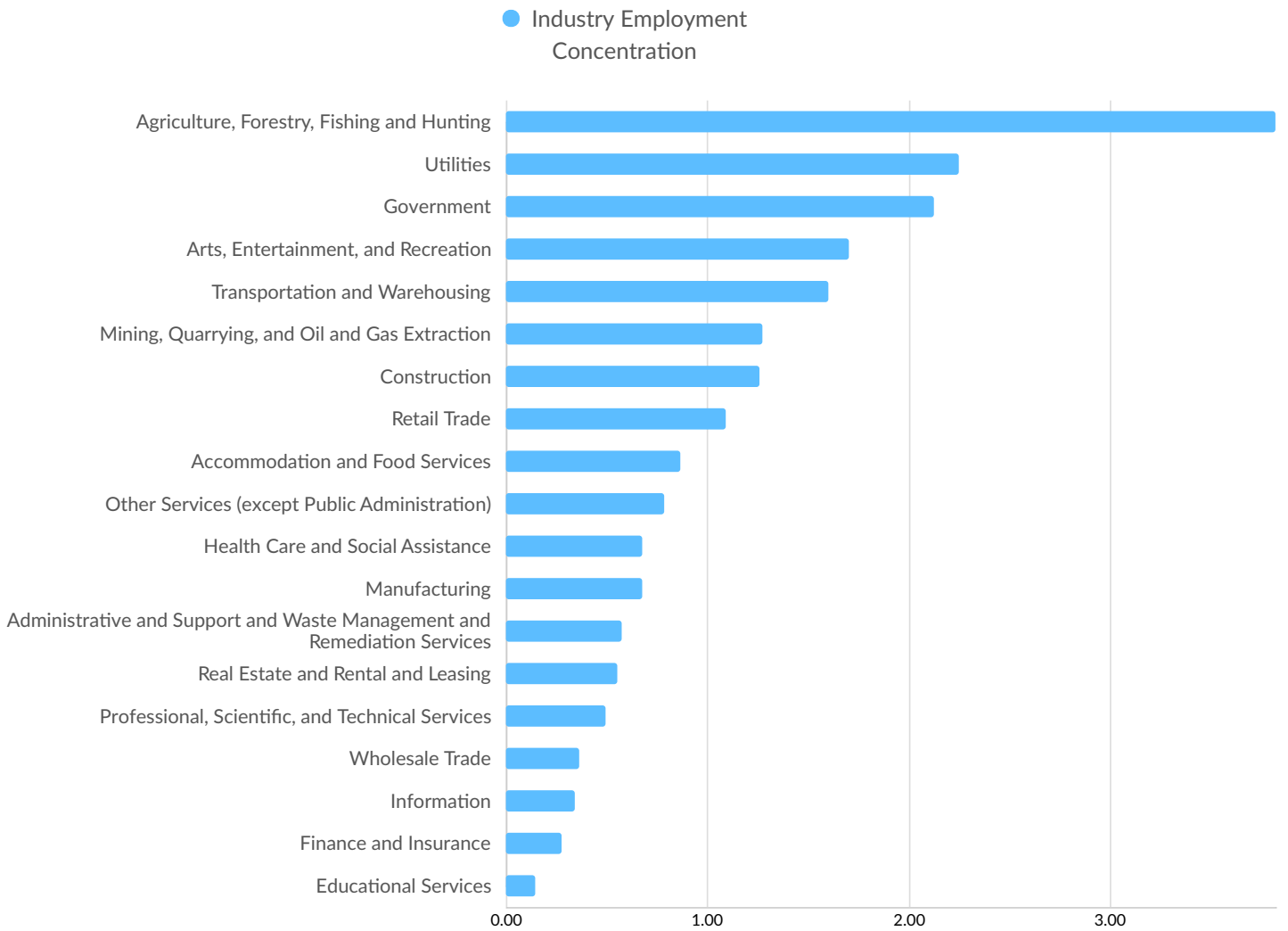
Largest Industries



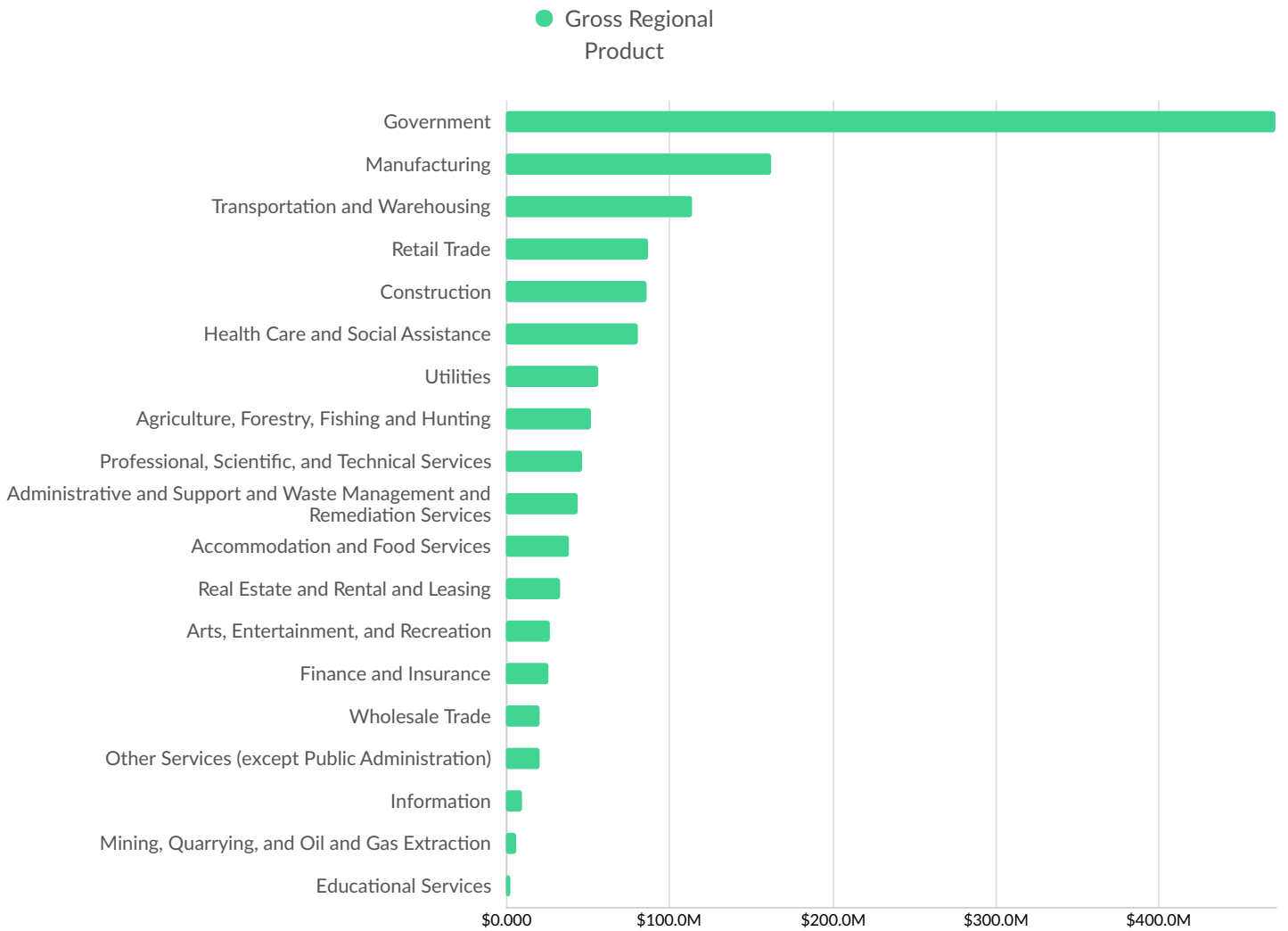
Top Growing Industries



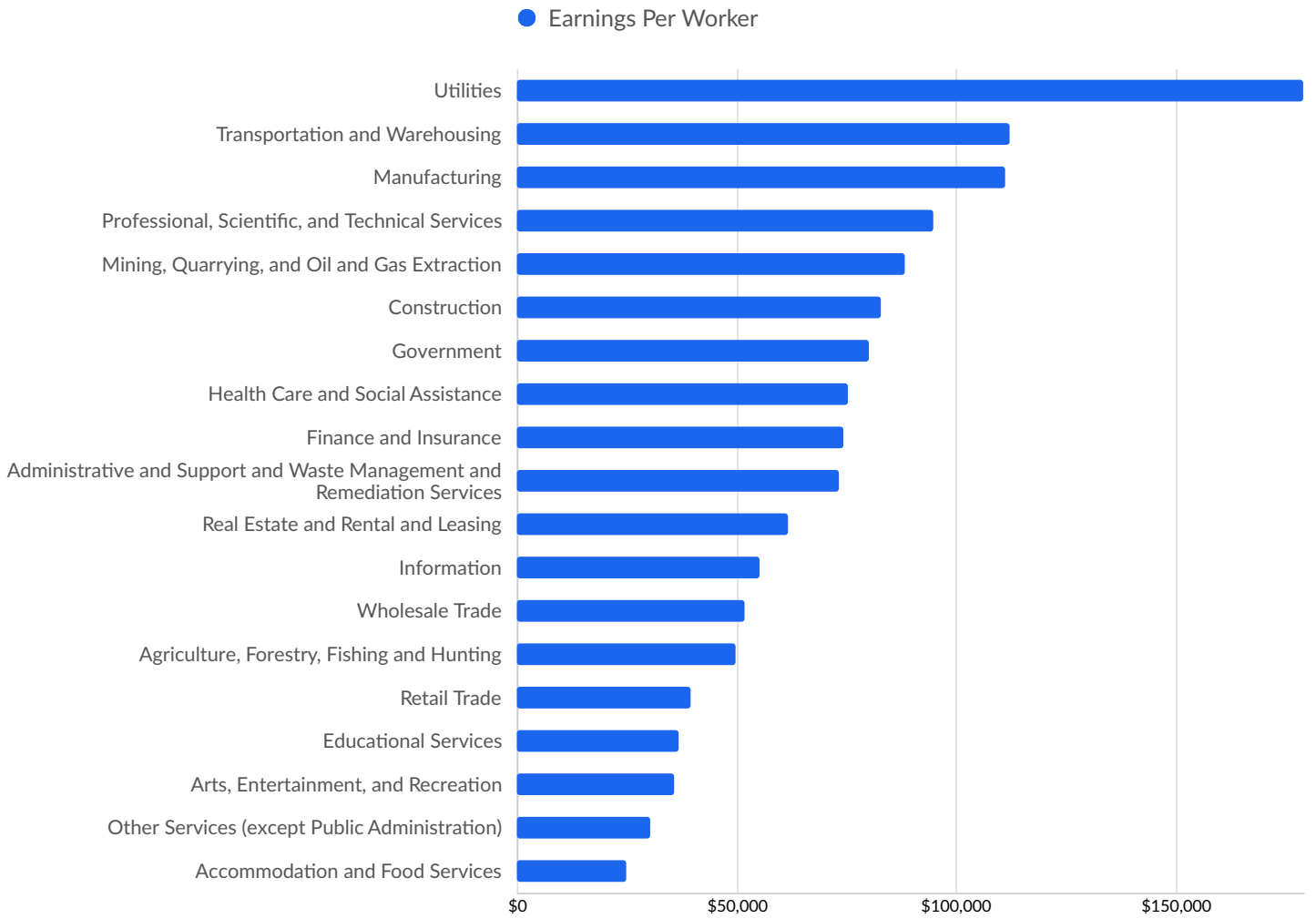
Top Industry Employment Concentration



Top Industry GRP























Top Industry Earnings



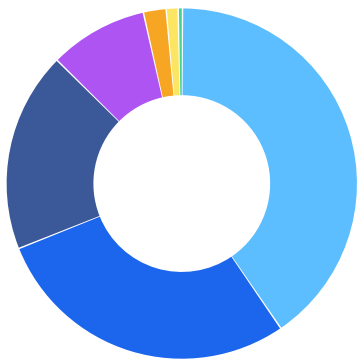
Business Characteristics

2,114 Companies Employ Your Workers

Online profiles for your workers mention 2,114 companies as employers, with the top 10 appearing below. In the last 12 months, 370 companies in Churchill County, NV posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
United States Navy	442 	Banner Health	145 
Banner Health	101 	Amentum	144 
Walmart	92 	Churchill County School District	85 
Churchill County High School	72 	Non-Federal Agency	61 
Tesla	56 	ManpowerGroup	53 
Amentum	52 	Navy Exchange Service Comma...	37 
State of Nevada	52 	Lockheed Martin	36 
Amazon	44 	Walmart	36 
Fallon Paiute Shoshone Tribe	37 	Chugach Alaska Corporation	32 
DynCorp International	31 	State of Nevada	28 

Business Size

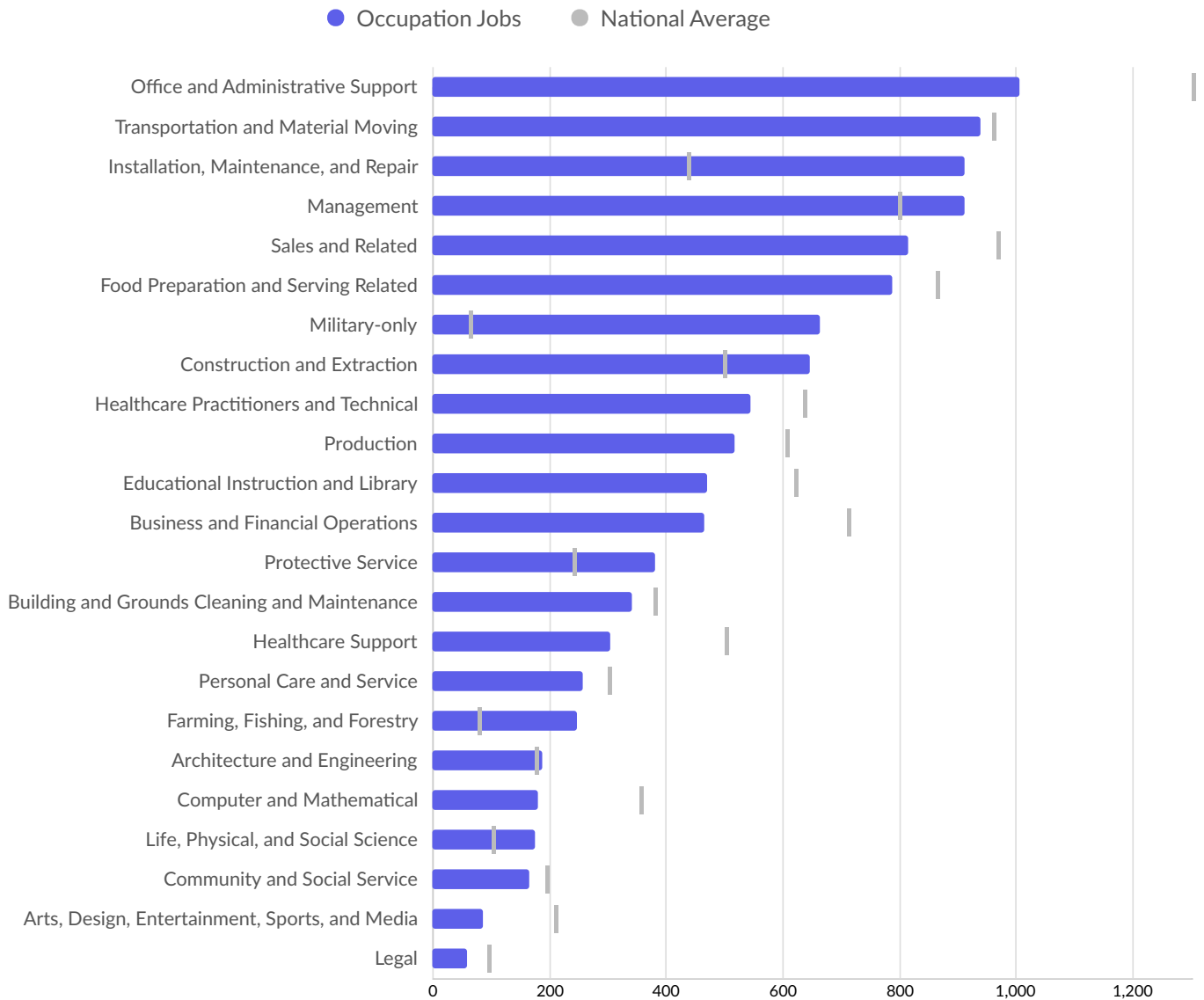


	Percentage	Business Count
1 to 4 employees	40.4%	405
5 to 9 employees	28.5%	286
10 to 19 employees	18.4%	185
20 to 49 employees	9.1%	91
50 to 99 employees	2.1%	21
100 to 249 employees	1.1%	11
250 to 499 employees	0.4%	4

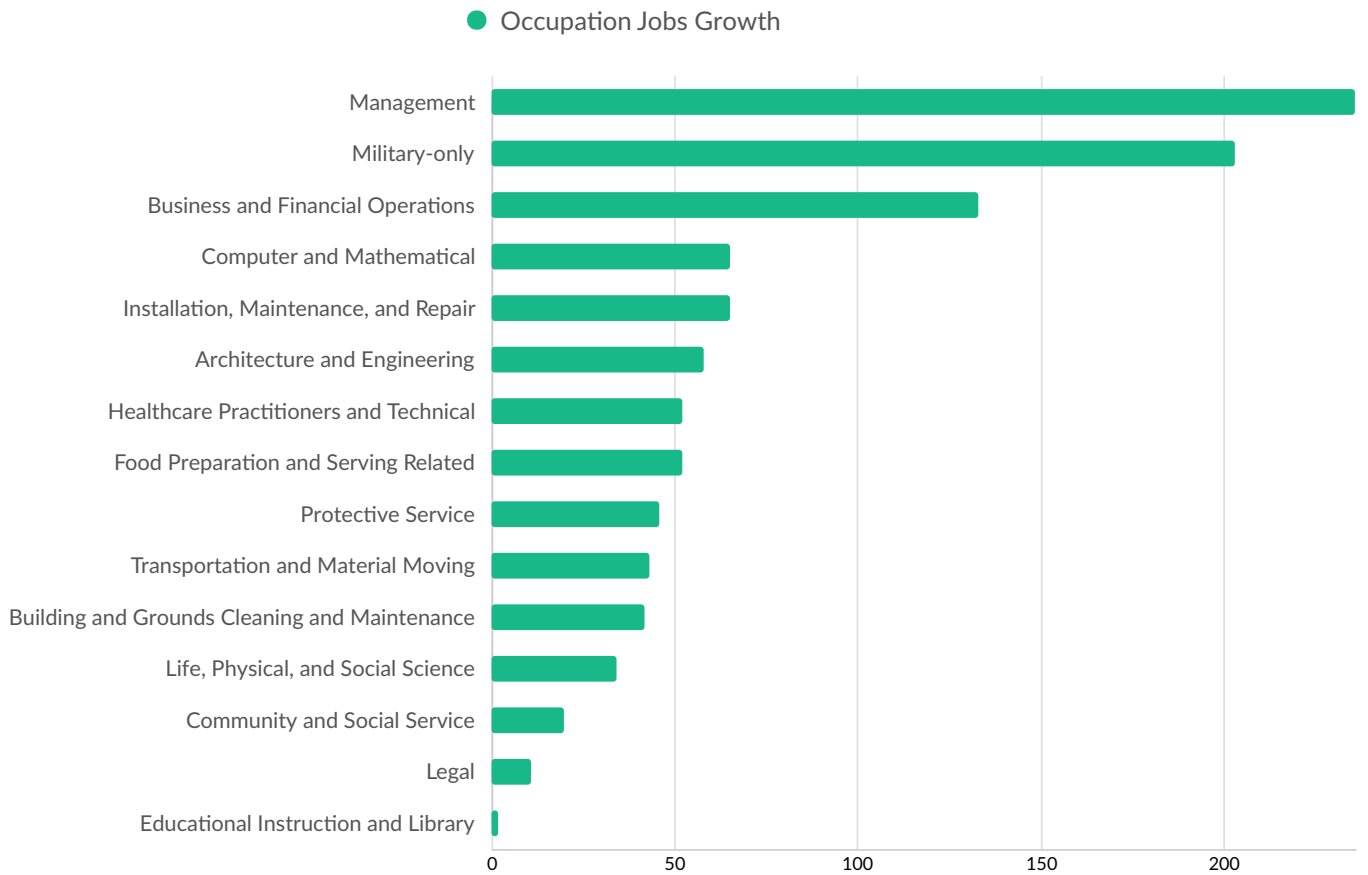
*Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

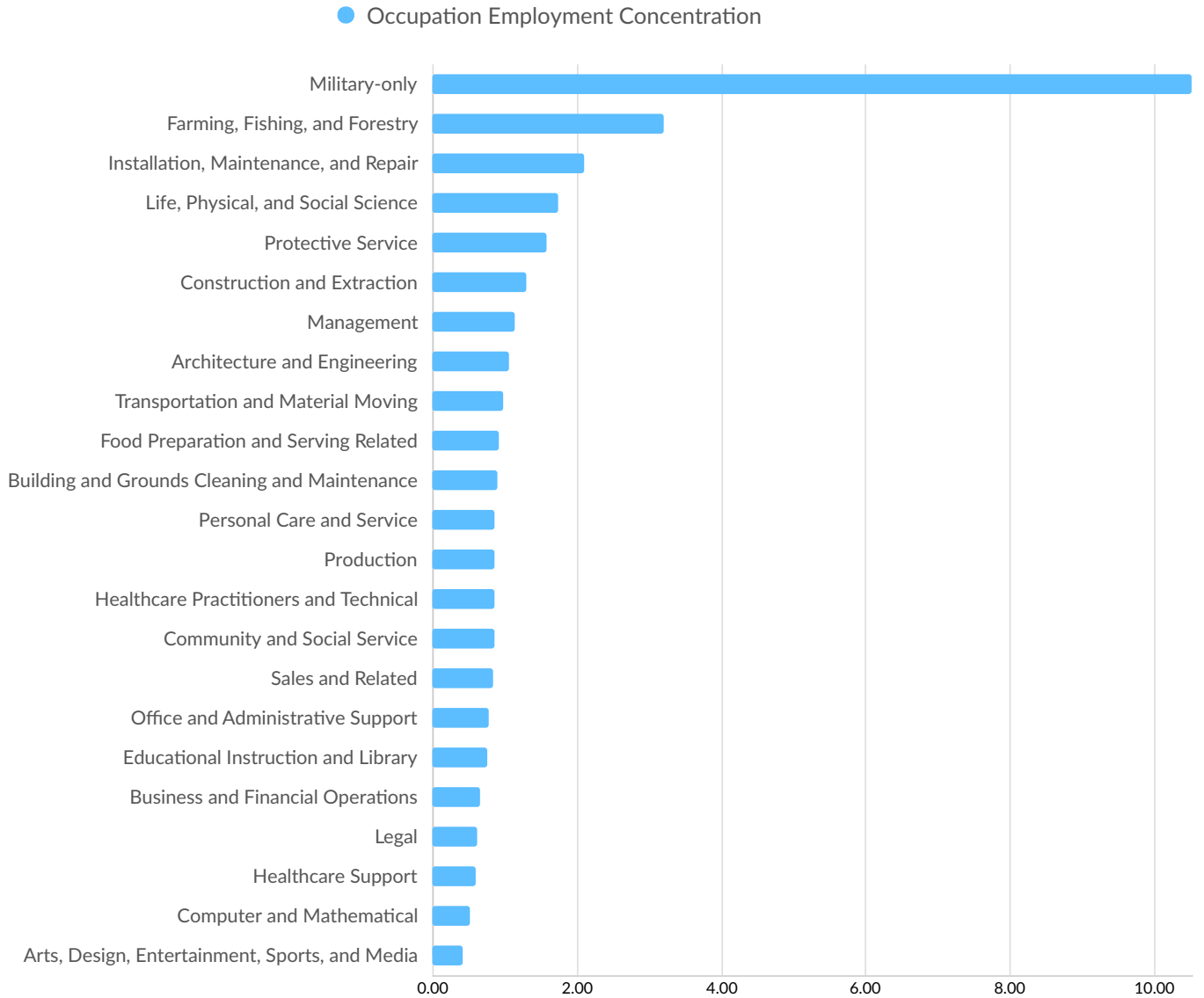
Largest Occupations



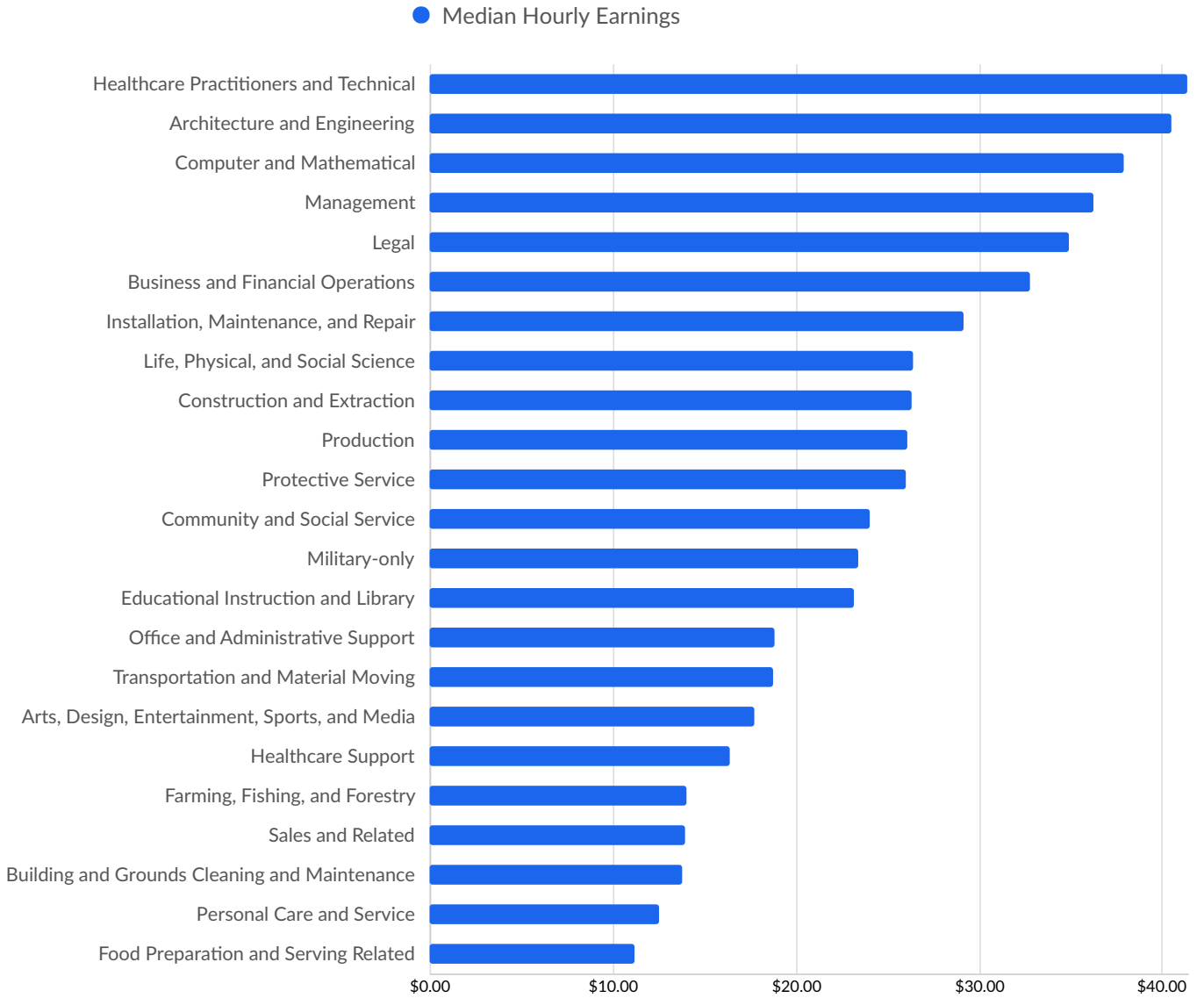
Top Growing Occupations



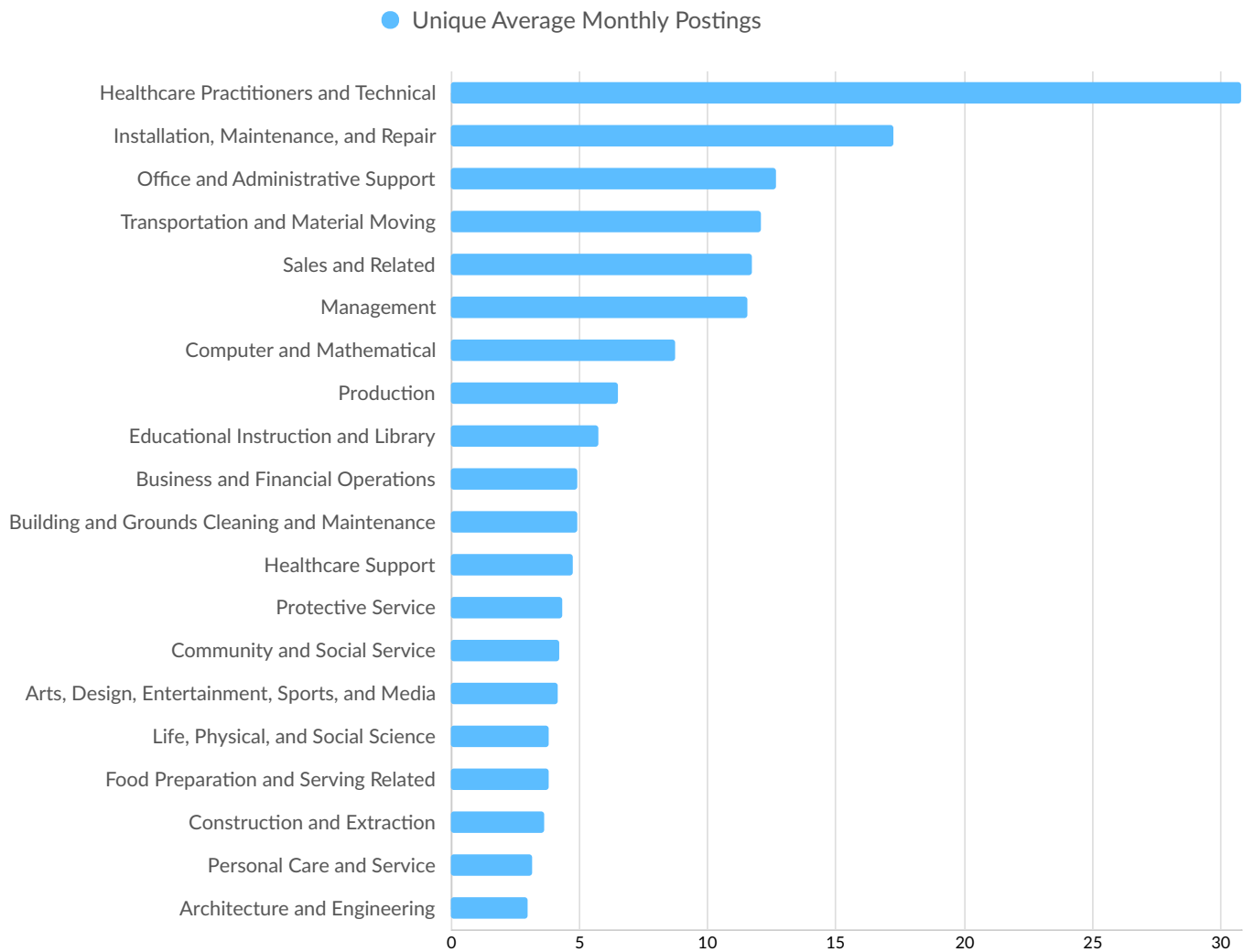
Top Occupation Employment Concentration



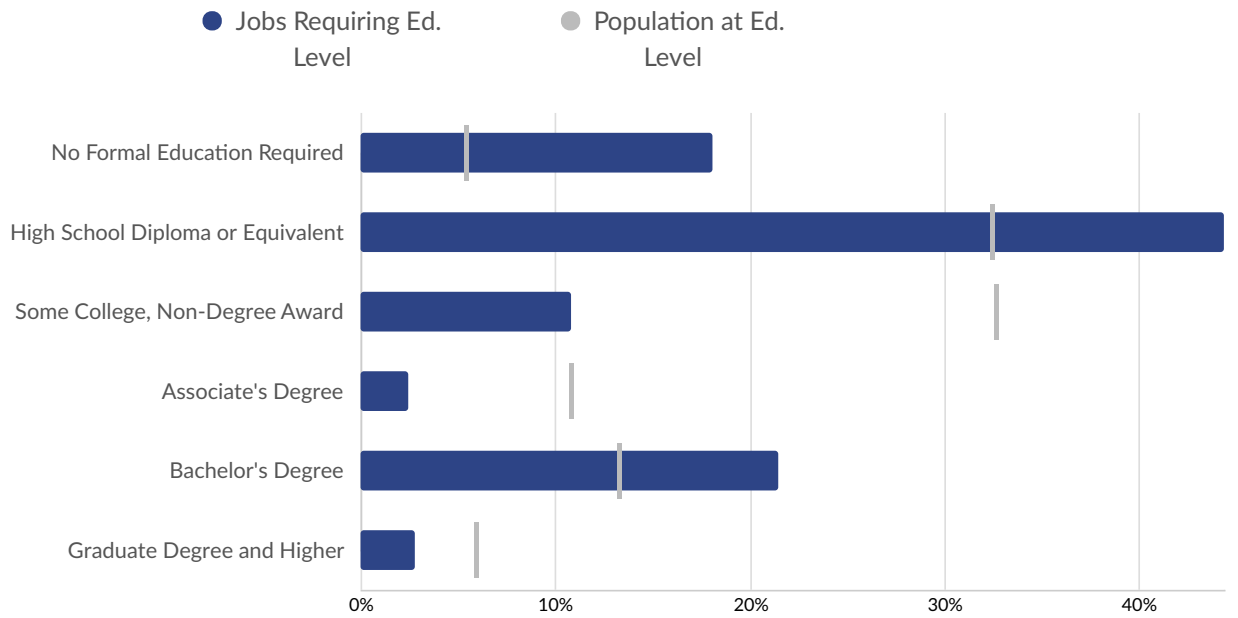
Top Occupation Earnings



Top Posted Occupations



Underemployment



Educational Pipeline

Over the last 5 years, no schools in Churchill County, NV produced graduates.

In-Demand Skills

