



# Hearing Agenda

**Date: June 28, 2021** 

Time: 2:30 pm

**Main Location:** 

**Register for Public Hearing** 

- 1. Call to Order
- 2. Public Comments
- 3. Hearing Officer's Comments

## For Possible Action

- 4. Transferable Tax Credit Application for GOED Approval:
  - A. MMJ Productions LLC Production Type: Feature Film
  - B. Crown Noah Productions, LLC Production Type: Reality Competition Show
  - C. Greetings Media, LLC Production Type: Reality Competition Show
- 5. Public Comments
- 6. Adjournment

## NOTE (1) THIS NOTICE HAS BEEN POSTED NO LATER THAN THREE WORKING DAYS PRIOR TO THE MEETING AT THE FOLLOWING LOCATIONS:

- a. GOED website www.diversifynevada.com
- b. Nevada Public Notice website http://notice.nv.gov

NOTE (2) Persons with disabilities who require special accommodations or assistance at the meeting should notify Kim Spurgeon, Nevada Film Office, 6655 W. Sahara Avenue, Ste. C-106, Las Vegas, NV 89146, 702-486-2711, kspurgeon@nevadafilm.com on or before the close of business two business days prior to the meeting date.

NOTE (3) The Nevada Film Office reserves the right to take items in a different order, combine items for consideration and/or pull or remove items from the agenda at any time to accomplish business in the most efficient manner.

NOTE (4) All comments will be limited to 3 minutes per speaker. Comment based on viewpoint may not be restricted. No action may be taken upon a matter raised under the public comment period unless the matter itself has been specifically included on an agenda as an action item. Prior to the commencement and conclusion of a contested case or quasi-judicial proceeding that may affect the due process of individuals; the Nevada Film Office may refuse to consider public comment. Public comments may be submitted in advance to the Nevada Film Office, (702) 486-2711, or Kim Spurgeon, <a href="mailto:kspurgeon@nevadafilm.com">kspurgeon@nevadafilm.com</a>, no later than one business day prior to the meeting date. See NRS 233b.126.

NOTE (5) For supporting material please contact Kim Spurgeon, 6655 W. Sahara Avenue, Suite C-106, Las Vegas, NV 89146, (702) 486-2711, kspurgeon@nevadafilm.com. Materials may be obtained at the following public locations: GOED website www.diversifynevada.com.

### Application for Certificate of Eligibility for the Nevada Transferable Tax Credit Program

Note: This application is considered public record.

P	RODUCTION (	COMPANY	INFORMATION	
A. Full Legal Name of Production Company to receive t	he tax credit			
Company Name: MMJ Productions LLC				
Company Address: 8228 Sunset Blvd #300				
City: West Hollywood	State: CA	1	Zip Code: 900046	
B. Production Company's Nevada Business Address (or	Production c	office) [As re	equired per NRS 360.759(4)(g)]	
Nevada Address: 7607 Grassy Bank Street				
<sub>City:</sub> Las Vegas	State:	Nevada	Zip Code: 89139	
C. Contacts				
Primary Contact: Kip Konwiser	Title: UP	M/EP		
Phone: 310-567-0415	Email: Ki	p@Konv	viserbros.com	
Other contacts authorized to discuss this form (if appli	<sub>cable):</sub> Ger	no Taylor	, Missy Valdez	

PRODUCTION INFORMATION
My Magic Johnson aka The Return of the Chocolate Chips
Independent feature film
any obscene or sexually explicit material? If so, please explain.
Geno Taylor, Missy Valdez, Elie Samaha, Chris Spencer, Wesley Snipes
Chris Spencer
Wesley Snipes



#### JIAIL OF INLVADA

### Application for Certificate of Eligibility for the Nevada Transferable Tax Credit Program

III		PROPOSED SCHEDULE AND	LOCATIONS				
		In Nevada	Everywhere				
A. Pre-pi	roduction Start Date	o/a May 10, 2021	o/a April 5, 2021				
	uction Start Date	o/a June 21, 2021					
. Post-p	oroduction Start Date		o/a June 28, 2021				
	ct Completion Date		o/a November 30, 2021				
. List of	f Nevada filming location	ons TBD					
ander, n each.	Lincoln, Lyon, Mineral	, Nye, Pershing, Storey, Washoe, White Pine? If so,	hurchill, Douglas, Elko, Esmeralda, Eureka, Humbold indicate which counties and number of filming days				
3. Are p	ostproduction costs in	cluded in this application? [1]					
IV		ATTACHMENTS					
V	Attachment 1:	Script, storyboard, or synopsis of the production					
1	Attachment 2:	marketing & distribution plans. [2]	s in the economic interest of Nevada, including				
V	Attachment 3:	Summary budget or top sheet for the entire pr	roduction.				
1	Attachment 4:	applicable).	and other tangible personal property purchased (if				
V	Attachment 5:	and outside of Nevada, above the line, below	mpleted Incentive Calculation Worksheet, including separate subtotals for costs incurred withing outside of Nevada, above the line, below the line, Nevada residents and non-Nevada resident well as disallowed expenditures, and a jobs summary. It must show at least \$500,000 and 60%				
V	Attachment 6:	Proof of adequate financing, that (a) Seventy production has been obtained; or (b) the Prod "lower medium grade" or higher from a credit	percent or more of the funding for the qualified luction Company has a corporate credit rating of rating agency found suitable by the Office.				

<sup>[1]</sup> At least 60% of the direct production expenditures for pre-production, production, and post-production must be incurred in Nevada as qualified direct production expenditures. However, if all post-production will be completed outside of Nevada, then post-production expenditures can be withheld from the 60% calculation.
[2] Due to funding caps in the transferable tax credits for film and other productions program, priority shall be given to applications that are in the economic interest of the State and promote tourism to Nevada.



### Application for Certificate of Eligibility for the Nevada Transferable Tax Credit Program

V		AGREEMENTS AND ACKNOWLEDGEMENTS
GT	(initial)	(A) I certify that the Production Company has, or will, secure all licenses, registrations and other filings required to do business in each location in Nevada at which the production will be produced.
GT	(initial)	(B) I agree and acknowledge that this is a qualified production as defined in NRS 360.7586.
GT	(initial)	(C) I agree and acknowledge that the production must be completed within 18 months after the date of commencement of principal photography.
GT	(initial)	(D) I agree and acknowledge that the Production Company will pay for a final audit by a Nevada independent certified public accountant approved by the Office. The audit will include an itemized report of direct production expenditures, show at least \$500,000 was incurred in Nevada, and submit to the Office not later than 90 days after completion of the Production.
GT	(initial)	(E) I agree and acknowledge that the Production Company shall provide a Declaration of Residency, with sufficient evidence, which will be a required part of the audit package for all cast and crew claimed to have Nevada residency during the production.
GT	(initial)	(F) I agree and acknowledge that the Production Company will repay to the Department or the State Gaming Control Board, as applicable, any portion of the transferable tax credits to which the producer is not entitled if found to have submitted any false statement, representation or certification in any document for the purpose of obtaining Transferable Tax Credits, or who otherwise becomes ineligible for transferable tax credits after receiving the transferable tax credits.
GT	(initial)	(G) I agree and acknowledge that the Production Company shall provide proof of insurance certificate, binder or quote for general liability insurance totaling \$1,000,000 or more at the start of production.
GT	(initial)	(H) I agree and acknowledge that the Production Company shall provide proof that the production meets the applicable requirements relating to worker's compensation insurance at the start of production.
GT	(initial)	(I) I agree and acknowledge that the State of Nevada may withhold, in whole or in part, any portion of thetax credits until any pending legal action in the State against the producer or qualified production is resolved.
GT	(initial)	(J) I agree and acknowledge that expenditures and costs which provide a pass-through benefit to a person or business who is not a Nevada resident or business (as defined in NRS 360.7583), are not qualified expenditures and are not eligible to serve as a basis for transferable tax credits, as described in NRS 360.7591(2) through NRS 360.7591(3).
GT	(initial)	(K) I acknowledge that a public hearing is required regarding this application.
GT	(initial)	(L) I agree and acknowledge that the Production Company will not be issued a Transferable Tax Credit Certificate until all required documentation and materials are submitted to the Office.
VI		OATH AND SIGNATURE
		erjury, I declare that I have examined this application, and to the best of my knowledge and belief, it and all of ation are true and correct.
all		5-3-2021
Signature o	f Authorized R	epresentative Date (mm/dd/yy)
Geno -	Taylor	Producer
Print Name		Title

### **STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET BUDGET BREAKDOWN**

Instructions: Adjust account numbers and descriptions as necessary to fit your budget. Break each line item down into each of the four listed categories. The total budget will auto-calculate and should match the summary budget submitted. Only labor performed in Nevada is qualified; any labor performed outside of this State is considered a non-qualified expenditure. Below-the-line labor performed by non-Nevada residents in Nevada is also considered a non-qualified expenditure. [1] If post-production costs are not included in this application, do not include those line item totals or break downs.

**Production Company:** 

**MMJ Productions LLC** My Magic Johnson

**TOTALS** 

Date:

673,967

5,014,595

5/3/2021 2021

Production	Title: My Magic Johnson							Fiscal Y	ear Fundin	g: 2021
ACCOUNT	DESCRIPTION	TOTAL BUDGET	LABOR - NEVADA RESIDENTS	LABOR - ATL NON-NV RESIDENTS [2]		NON-QUALIFIED EXPENDITURES [4]	TOTAL QUALIFIED	TOTAL NON- QUALIFIED	NV 9	5 NON-NV %
1100	STORY - RIGHTS & CONTINUITY	80,385	-	51,012		29,373	51,012	29,373	63	% 37%
1200	PRODUCER'S UNIT	366,009	40,000	300,000	16,009	10,000	356,009	10,000	97	% 3%
1300	DIRECTION	300,138		221,106	12,865	66,167	233,971	66,167	78	% 22%
1400	CAST & SUPPORTING	1,310,500	172,476	901,015	30,000	207,009	1,103,491	207,009	84	% 16%
1500	TRAVEL & LIVING	64,228			64,228		64,228	-	100	% 0%
1999	ATL FRINGE BENEFITS	-					-	-	C	% 0%
2000	SUPPORTING CAST									
2000	PRODUCTION STAFF	492,630	255,323		80,000	157,307	335,323	157,307	68	% 32%
2100	EXTRA TALENT	194,872	194,872				194,872	-	100	% 0%
2200	SET DESIGN	123,280	70,913		52,367		123,280	-	100	% 0%
2300	SET CONSTRUCTION	43,819	20,905		22,914		43,819	-	100	% 0%
2400	SET STRIKING	-					-	-	C	% 0%
2500	SET OPERATIONS	157,783	82,168		75,615		157,783	-	100	% 0%
2600	SPECIAL EFFECTS	3,859	3,500		359		3,859	-	100	% 0%
2700	SET DRESSING	145,341	110,993		34,348		145,341	-	100	% 0%
2800	PROPERTY	79,165	59,165		20,000		79,165	-	100	% 0%
2900	PICTURE VEHICLES & ANIMALS	19,628	1,948		17,680		19,628	-	100	% 0%
3000	WARDROBE	190,340	130,680		59,660		190,340	-	100	% 0%
3100	MAKEUP & HAIRDRESSING	143,782	116,713		27,069		143,782	-	100	% 0%
3200	LIGHTING	114,534	74,372		40,162		114,534	-	100	% 0%
3300	CAMERA & VIDEO	244,542	144,755		86,987	12,800	231,742	12,800	95	% 5%
3400	PRODUCTION SOUND	62,037	41,437		20,600		62,037	-	100	% 0%
3500	TRANSPORTATION	286,203	235,767		50,436		286,203	-	100	% 0%
3600	LOCATION EXPENSES	268,782	102,790		165,992		268,782	-	100	% 0%
	PRODUCTION FILM & LAB	8,710	8,710		,		8,710	-	100	
3800	HEALTH & SAFETY	89,513	89,513				89,513	-	100	
	BTL TRAVEL AND LIVING	85,820			85,820		85,820	-	100	
	PICTURE VEHICLES & ANIMALS	-			,		-	-		% 0%
4100	TESTS	-					-	-	C	% 0%
	STAGE / FACILITIES EXPENSES	-					-	-		% 0%
	PRODUCTION FRINGE BENEFITS	-					-	-		% 0%
4400	POST SUPERVISION	-					-	-		% 0%
	EDITORIAL						-	-		% 0%
	MUSIC						-	-		% 0%
	POST PRODUCTION SOUND						-	-		% 0%
	POST PRODUCTION FILM & LAB						-	-		% 0%
	VISUAL EFFECTS						-	-		% 0%
	POST PRODUCTION FRINGE BENEFITS						-	-		% 0%
	LEGAL & ACCOOUNTING	88,247			35,000	53,247	35,000	53,247	40	
	CONTINGENCY	441,351			441,351	,	441,351	-	100	
	INSURANCE	138,064			1,331	138,064	-	138,064		% 100%
	GENERAL EXPENSE	145,000		135,000	10,000	200,001	145,000	-	100	
	1		ı	1 23,000		1		ı		1 3,0

[1] NRS 360.7593(1) In calculating the base amount of transferable tax credits pursuant to subsection 1 of NRS 360.7592: (a) Wages and salaries, including fringe benefits, paid to above-the-line personnel who are not Nevada residents must be included in the calculation at a rate of 12 percent. (b) Wages and salaries, including fringe benefits, paid to below-the-line personnel who are not Nevada residents: (4) For the period beginning January 1, 2017, must not be included in the calculation.

1,608,133

1,449,462

1,957,000

5,688,562

[2] NRS 360.7581(1) "Above-the-line personnel" means an executive producer, co-executive producer, writer, principal actor, any other person having creative or financial control over a qualified production or any other person associated with such a person. The term does not include below-the-line personnel.

[3] NRS 360.7591(1) Qualified direct production expenditures must be for purchases, rentals or leases of tangible personal property or services from a Nevada business on or after the date on which an applicant submits an application for the transferable tax credits, must be customary and reasonable and must relate to: (a) Set construction and operation; (b) Wardrobe and makeup; (c) Photography, sound and lighting; (d) Filming, film processing and film editing; (e) The rental or leasing of facilities, equipment and vehicles; (f) Food and lodging; (g) Editing, sound mixing, special effects and other postproduction services; (i) Payment for goods or services provided by a Nevada business; (j) The design, construction, improvement or repair of property, infrastructure, equipment or a production facility; (k) State and local government taxes to the extent not included as part of another cost reported pursuant to this section; (m) Any other transaction, service or activity authorized in regulations adopted by the Office of Economic Development pursuant to NRS 360.759.

[4] NRS 360.7591(2) Expenditures and costs: (a) Related to: (1) The acquisition, transfer or use of transferable tax credits; (2) Marketing and distribution; (3) Financing, depreciation and amortization; (4) The payment of any profits as a result of the qualified production; (5) The payment for the cost of the audit required by NRS 360.759; and (6) The payment for any goods or services that are not directly attributable to the qualified production; (b) For which reimbursement is received, or for which reimbursement is reasonably expected to be received; (c) Which are paid to a joint venturer or a parent subsidiary or other affiliate of the production company, unless the amount paid represents the fair market value of the purchase, rental or lease of the property or services for which payment is made; (d) Which provide a pass-through benefit to a person who is not a Nevada resident; or (e) Which have been previously claimed as a basis for transferable tax credits, are not qualified direct production expenditures and are not eligible to serve as a basis for transferable tax credits issued pursuant to NRS 360.759.

### **STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET JOBS SUMMARY**

Instructions: Include totals for all work performed both inside and outside of Nevada. Separate cast and crew into anticipated Nevada residents and non-Nevada residents. Input the number of crew members, anticipated total hours worked, total wages, and total fringes.

Production Company: MMJ Productions LLC

**Production Title:** 

My Magic Johnson

	CREW	HOURS	TOTAL		TOTAL	W	AGE & FRINGE		WAGE	WA	GE & FRINGE	
PRODUCTION HIRES:	COUNT:	WORKED:	WAGES:	F	RINGES:		TOTAL	HOL	JRLY RATE:	НО	OURLY RATE:	FTE
NEVADA RESIDENT LABOR PERFORMED IN NEVADA:												
ATL NEVADA RESIDENT LABOR:	35	10,080	\$ 168,976			\$	168,976	\$	16.76	\$	16.76	4.8
BTL NEVADA RESIDENT LABOR (not including extras):	90	36,720	\$ 1,109,905	\$	789,056	\$	1,898,961	\$	30.23	\$	51.71	17.7
NEVADA RESIDENT EXTRAS:	750	10,000	\$ 122,588	\$	52,369	\$	174,957	\$	12.26	\$	17.50	4.8
TOTAL NEVADA LABOR:	875	56,800	\$ 1,401,469	\$	841,425	\$	2,242,894	\$	24.67	\$	39.49	27.3
NON-NV RESIDENT LABOR PERFORMED IN NEVADA:												
ATL NON-NEVADA RESIDENT LABOR:	12	3,456	\$ 1,209,762	\$	22,356	\$	1,232,118	\$	350.05	\$	356.52	1.7
BTL NON-NEVADA RESIDENT LABOR:	13	2,880	\$ 225,084	\$	56,890	\$	281,974	\$	78.15	\$	97.91	1.4
TOTAL NON-NEVADA LABOR:	25	6,336	\$ 1,434,846	\$	79,246	\$	1,514,092	\$	226.46	\$	238.97	3.0
ALL LABOR PERFORMED OUSIDE OF NEVADA:	0											
ATL LABOR PERFORMED OUTSIDE OF NEVADA:	0					\$	-					0.0
BTL LABOR PERFORMED OUTSIDE OF NEVADA:	0					\$	-					0.0
TOTAL LABOR PERFORMED OUTSIDE OF NEVADA:	0	0	\$ -	\$	-	\$	-					
TOTAL LABOR:	900	63,136	\$ 2,836,315	\$	920,671	\$	3,756,986	\$	44.92	\$	59.51	30.4

# STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET COMPENSATION LIMITS

**Instructions:** Change cast and crew titles as needed. All producers on the production should be included in the producer subtotals. Include any entity (individual or loan-out) whose wage and fringe total will exceed \$750,000. [1] Include totals only for work performed in Nevada.

Production Company: MMJ Productions LLC

Production Title: My Magic Johnson

	Nevada Resid	lents			
	Salary & Fringe Total	Maximum Allowed	Disallowed Expenditure	Remaining Allowed	% of NV Total Spend
Above the Line					
Executive Producer		750,000	-	-	0.09
Producer		750,000	-	-	0.09
Associate Producer		750,000	-	-	0.09
Line Producer	50,000	750,000	-	50,000	1.0%
(additional producers)		750,000	-	-	0.0%
Subtotal All Producers	50,000		-	50,000	1.09
Limit on Producers	10.0%	501,460	-	50,000	
Director		750,000	-	-	
Lead Actor	-	750,000	-	-	
Supporting Actor	105,827	750,000	-	105,827	
Supporting Actor		750,000	-	-	
Casting	17,500	750,000	-	17,500	
Choreography	15,271	750,000	-	15,271	
Stunts	1,582	750,000	-	1,582	
Subtotal Other Nevada ATL	140,180		-	140,180	
Total Nevada	190,180		-	190,180	
Total Nevada Expenditures	5,014,595				

Non-Nevada Residents							
	Salary & Fringe	Maximum	Disallowed	Remaining	% of NV		
	Total	Allowed	Expenditure	Allowed	<b>Total Spend</b>		
Above the Line							
Executive Producer	20,000	750,000	-	20,000	0.4		
Producer	275,000	750,000	-	275,000	5.5		
Associate Producer		750,000	-	-	0.0		
Line Producer		750,000	-	-	0.0		
(additional producers)		750,000	-	-	0.0		
Subtotal All Producers	295,000		-	295,000	5.9		
Limit on Producers	5.0%	250,730	44,270	250,730			
Director	282,115	750,000	-	282,115			
Lead Actor	125,000	750,000	-	125,000			
Lead Actor	125,000	750,000	-	125,000			
Lead Actor	125,000	750,000	-	125,000			
Lead Actor	125,000	750,000	-	125,000			
Lead Actor	200,000	750,000	-	200,000			
Lead Actor	65,000	750,000	-	65,000			
Subtotal Other Non-Nevada ATL	1,047,115		-	1,047,115			
Total Non-Nevada	1,342,115		44,270	1,297,845			
Total Nevada Expenditures	5,014,595						

<sup>[1]</sup> For the purposes of calculating qualified direct production expenditures: (a) The compensation payable to all producers who are Nevada residents must not exceed 10 percent of the portion of the total budget of the qualified production that was expended in or attributable to any expenses incurred in this State. (b) The compensation payable to all producers who are not Nevada residents must not exceed 5 percent of the portion of the total budget of the qualified production that was expended in or attributable to any expenses incurred in this State. (c) The compensation payable to any employee, independent contractor or any other person paid a wage or salary as compensation for providing labor services on the production of the qualified production must not exceed \$750,000.

# STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET SUMMARY

Instructions: Complete the number of production days. The rest of the form will auto-calculate based on inputs in previous worksheets.

<b>Production Company:</b>	MMJ Productions LLC					Date:	5/3/2021
<b>Production Title:</b>	My Magic Johnson				Fiscal Yea	r Funding:	2021
						_	
		Pre-Production	Production	Post-Production	Total		Production days in a rural county
	Total days in Nevada	25	24		49		
	Total days Outside of Nevada					-	
	Total Days	25	24	-	49	-	0%
		Number of	Expenditure	Disallowed	Qualified	Incentive	Incentive
		Personnel	Amount	Expenditures	Expenditures	Rate	Amount
Total Nevada Perso	onnel Expenditures (Above the Line)	35	168,976				
Limit on compens				-			
					168,976	15%	25,346
Total Non Novada	Descended Eveneditures (Above the Line)	12	1 222 110	1			
Limit on compens	Personnel Expenditures (Above the Line)	12	1,232,118	44,270			
Little on compens	34.1011			11,270	1,187,848	12%	142,542
				•			
	onnel Expenditures (Below the Line)	90	1,898,961		1,898,961	15%	284,844
Excluding extra	S						
Total Nevada Perso	onnel Expenditures (Extras)	750	174,957		174,957	15%	26,244
			,			•	,
Percentage of Neva	ada Personnel (BTL)-for additional 5% [1]	93%					
Total Nevada Perso	onnel Evnenditures		2,242,894	_			
	n-NV Personnel Expenditures incurred in NV		1,232,118	44,270			
	penditures incurred in NV		3,475,012	44,270			
Total Novada Diroc	t Draduction Evnanditures		1 440 462	1	1,449,462	1 50/	217 410
rotal Nevada Direc	t Production Expenditures		1,449,462		1,449,462	15%	217,419
Total Qualified Nev	·		4,924,474	44,270	4,880,204		
Total Non-Qualified	d Expenditures		673,967	11.270	673,967		
Total Budget			5,598,441	44,270	5,554,171		
Percentage of NV t	o Total Qualified Expenditures, must >60% [2]				88%		
C							
<b>Additional Incentives</b>					,		
	ntive if >50% of BTL personnel are NV residents [3				4,880,204	5%	244,010
Additional 5% ince	ntive if >50% filming days occurred in rural county	/ [4]			-	5%	-
Projected Incent	ive Total [5]					-	\$ 940,405
Effective Incentiv	e Rate					=	16.8%
Droof of Francis	ount Broduction Commonweather the constant of						
(70% of total Budg	ount Production Company must show obtained [6 (et)	J			\$ 3,918,909		

NRS 360.7592(3)(a) For the purposes of paragraph (a) of subsection 2: (a) Except as otherwise provided in paragraph (b) of this subsection, the percentage of the below-the-line personnel who are Nevada residents must be determined by dividing the number of workdays worked by Nevada residents by the number of workdays worked by all below-the-line personnel. (b) Any work performed by an extra must not be considered in determining the percentage of the below-the-line personnel who are Nevada residents.

NRS 360.759(3) To be eligible for transferable tax credits pursuant to this section, a production company must: (d) Provide proof satisfactory to the Office that at least 60 percent of the direct production expenditures for: (1) Preproduction; (2) Production; and (3) If any direct production expenditures for postproduction will be incurred in this State, postproduction; of the qualified production will be incurred in this State.

# STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET SUMMARY

- NRS 360.7592(2) Except as otherwise provided in subsections 3 and 4 and NRS 360.7594, in addition to the base amount calculated pursuant to subsection 1, transferable tax credits issued to an eligible production company pursuant to NRS 360.759 must include credits in an amount equal to: (a) An additional 5 percent of the qualified direct production expenditures if more than 50 percent of the below-the-line personnel of the qualified production are Nevada residents.
- NRS 360.7592(2) Except as otherwise provided in subsections 3 and 4 and NRS 360.7594, in addition to the base amount calculated pursuant to subsection 1, transferable tax credits issued to an eligible production company pursuant to NRS 360.759 must include credits in an amount equal to: (b) An additional 5 percent of the qualified direct production expenditures if more than 50 percent of the filming days of the qualified production occured in a county in this State in which, in each of the 2 years immediately preceding the date of application, qualified productions incurred less than \$10,000,000 of qualified direct production expenditures.
- NRS 360.7594(2) The transferable tax credits issued to any production company for any qualified production pursuant to NRS 360.759: (a) Must not exceed a total amount of \$6,000,000.
- NRS 360.759(3) To be eligible for transferable tax credits pursuant to this section, a production company must: (c) Provide proof satisfactory to the Office that 70 percent or more of the funding for the qualified production has been obtained.

#### MY MAGIC JOHNSON

#### **BRIEF SYNOPSIS**

MERLIN JACKSON always dreamed of being a great Las Vegas magician. In fact, the only greater passion he has ever had is for his best friend ROBIN. He has been in love with her since she assisted him with his tricks when they were kids. At one such childhood talent show, he was humiliated on stage and his pants were pulled down to reveal he was born with another special gift. He has a huge dick!

Ten years later, we learn Merlin's big dreams have not come true. Instead, he is working as a party clown for bratty five year-olds. Frustrated with life, he decides to give up and go after the only other thing he has ever cared for. Robin. But after he sees her become engaged to another man, BLAZE, who's clearly wrong for her, Merlin is pushed to go to Vegas to pursue magic by his unfiltered, but loving mother, VERNA. Once there, Merlin discovers magic work is hard to find. When he does get his opportunity to perform, he accidentally sets himself on fire and ends up jumping around in his package revealing underwear to put out flames, which pleases the female crowd and inspires a nearby one-legged drunk, LUTHER.

Luther was once MR. BIG, the well endowed leader of a famous black male stripper crew THE CHOCOLATE CHIPS. Now he's a gimpy alcoholic looking to reclaim former glory. When he sees Merlin, he realizes he could be the new front man in a revival of the Chips. Together they go on a quest to reunite the troupe. DES 'DA BODY', TYRIQ 'DA FACE', AMOS 'SLIM SEXY' and XANDER 'DR.X' have moved on in life, but remain nostalgic for old times and unfulfilled in the present.

Once the men are persuaded by Luther to reassemble, old conflicts arise as they try to don the thongs again. However, soon they are back in rhythm and teaching Merlin the ropes on how to be a Chip. Since all the money their shows earn is going to help their former boss RITA save her hotel, they decide to perform at a bachelorette party to make some extra cash. After performing in disguise at the party, Merlin is shocked to discover the bachelorette is Robin. Her jealous best friend GWEN threw the event and hired the Chips.

When a masked Merlin is handcuffed to Robin he manages to keep his secret identity. But later he shows up as himself to take her to lunch and question her about her marriage plans. When Gwen informs Blaze Merlin is a stripper, he constructs a plot to embarrass him. Blaze, a popular Youtube insult comedian, is headlining his first Vegas show and hires Merlin as his opening magic act. But when he performs, Blaze exposes Merlin by showing video of him stripping. When Robin sees Merlin misled her, she gets angry and rejects him.

Verna, who's come to Vegas for the show, consoles him. When Luther later goes to tell Merlin that Blaze is bombing on stage, we learn that Verna and Luther are former lovers and that Luther is in fact Merlin's father. This is shocking news for Merlin, but he has no time to process it, because there's a show that needs to be saved.

Merlin proceeds to return to the stage, show up Blaze and deliver the best magic show of his life. Later, Merlin is still annoyed at Verna and Luther that he was unaware of their history. But Luther apologizes for his bad past decisions, and encourages him not to do the same by letting Robin marry Blaze. Gwen then shows up to inform Merlin Blaze has planned a surprise wedding for that day.

Instantly, Merlin, Luther and the Chips rush to stop the wedding. As the Chips use their stripper skills to distract the ceremony, Merlin shares his feelings with Robin. But then tragedy strikes and Robin is injured. And only the person who knows her best can rescue her. Of course, that turns out to be Merlin. Not only does he save her life, but he convinces her he's the right man for her. Subsequently, they are married and everyone finds a happy ending.

#### CHARACTERS

MERLIN - Hopeful magic man, turned stripper with a heart of gold, and a giant package that inevitably leads him down the wrong path.

ROBIN - Merlin's close friend who he has had a crush on since she was his magic assistant when they were kids. She has feelings for Merlin but is engaged to another man and starting to question it.

VERNA - Merlin's unfiltered, foul mouth mother with only good intentions for her son and a secret past with Merlin's father.

LUTHER - The well endowed one-legged, burnt out drunk and former leader of a famous black male stripper troupe The Chocolate Chips.

DES 'DA BODY' - Once the stripper whose body everyone loved to see more of, now there's more of him to love as he is obese and unfit.

TYRIQ 'DA FACE - Known for his good looks, he ended up marrying a sugar mama and is stuck being the domesticated dad of quadruplets.

AMOS 'SLIM SEXY' - He was once a sexy hot devil of a stripper, but now he's a reformed preacher who still misses his old sinful ways.

XANDER 'DR X' - Was the mysterious masked stripper with a little dick and hot dance moves. Now we learn he's a actually white man.

BLAZE - An obnoxious Youtube comic who is not ready for the big time and is clearly the wrong man for Robin.

GWEN - Is Robin's best friend who is jealous of her success and her engagement to Blaze.

RITA - Is the pot smoking hotel owner and creator of the Chips who is now facing money troubles for her business.

EVE - Amos's angelic choir director wife, who feels their marriage has lost it's sexual spark, and rekindles old affections for Des.

### **ECONOMIC INTEREST STATEMENT**

"MY MAGIC JOHNSON
AKA "THE RETURN OF THE CHOCOLATE CHIPS"

MMJ Productions LLC is committed to hiring as many local cast & crew members as are qualified and available; including but not limited to department heads, speaking on-camera roles and below the line support & training positions intended to leave behind an expanded, capable crew base for future productions' advantage.

The Company intends to contract as many local vendors and services as are applicable, qualified and available with the intention of stimulating the local economy with direct cash infusion resulting from sales taxes and revenue increases to the entertainment industry sector of Nevada.

The Company is committed to a first-class experience for the local community of Nevada; specifically, to leave the state, cities and communities we visit better than when we arrived. We will be as environment friendly as possible in an effort to be emblematic of how out of state businesses should conduct themselves.

Themes of camaraderie, family, loyalty and fun with friends are highlighted in this fantastic comedy from celebrated writer, director, producer, comedian Chris Spencer who has invited his long list of A-list friends to join in the party lead by Wesley Snipes who, with Mr. Spencer, is also a producer on the film.

The theatrical release of the project supported by the expertise of our distributor looks to break out at the box office as well as across the airwaves with a soundtrack inspired by the film to be released by a major studio label. Nevada features prominently as the only location in the film; therefore, is the sole beneficiary of a positive association resulting from a full throttle Advertising & Marketing campaign sweeping the country.

Select, high profile music cues and professionally choreographed dances from within the film are designed to create a dance & music revue attraction at a Las Vegas venue in the style of "Magic Mike" that created a wake of ancillary business & marketing tributaries thereby increasing long-tail revenue.

### Application for Certificate of Eligibility for the Nevada Transferable Tax Credit Program

Note: This application is considered public record.

#### PRODUCTION COMPANY INFORMATION

A. Full Legal Name of Production Company to receive the tax credit

Company Name: CROWN NOAH PRODUCTIONS, LLC.

Company Address: 15760 VENTURA BLVD., STE 630

City: ENCINO State: CA Zip Code: 91436

B. Production Company's Nevada Business Address (or Production office) [As required per NRS 360.759(4)(g)]

Nevada Address: 2535 S. LAS VEGAS BLVD

City: LAS VEGAS State: Nevada Zip Code: 89109

C. Contacts

Primary Contact: MICHELLE FRIAS Title: KEY ACCOUNTANT

Phone: 818-235-8440 Email: michelle.frias@crowngroup.email

Other contacts authorized to discuss this form (if applicable): GIA TRASATTI, JOHN FOY

II	PRODUCTION INFORMATION			
A. Production Title	THE REAL MAGIC MIKE			
B. Type of Production REALITY COMPETITION SHOW				
C. Will this production contain an	y obscene or sexually explicit material? If so, please explain.			
NO				
E. Name of Producer(s)	Alycia Rossiter, Jacques Ceran Jr, Cassie Scalettar, Jenny Ann Tran			
F. Name of Director(s)	TBD			
G. Name(s) of Principal Cast TBD				

### Application for Certificate of Eligibility for the Nevada Transferable Tax Credit Program

III	III PROPOSED SCHEDULE AND LOCATIONS							
			In Nevada	Everywhere				
A. Pre-production Start Date		6/14/2021	04/25/2021					
	tion Start Date		07/06/2021	07/06/2021				
	roduction Start Date		N/A	07/07/2021				
	t Completion Date		08/25/2021	12/24/2021				
	·		SAHARA HOTEL OT	HER LOCATIONS TBD				
E. List of N	Nevada filming location	ons	DAITAINA HOTEL OT	TIER LOCATIONS TBD				
F Will any	v filming days take nla	ace in any of th	e following counties: Carson City	Churchill, Douglas, Elko, Esmeralda, Eureka, Humboldt,				
		•		o, indicate which counties and number of filming days				
in each.	, , , , , , , , , , , , , , , , , , , ,	7-7	,	,,				
CLAR	K COUNTY							
02,								
G. Are pos	stproduction costs inc	cluded in this a	pplication? [1]					
IV			ATTACHMEN	rs				
	Attachment 1:	Script, stor	yboard, or synopsis of the product					
	Attachment 2:	Explanatio	n of how the proposed production	is in the economic interest of Nevada, including				
<u> </u>	Attachment 2.		& distribution plans. [2]					
,	Attachment 3:		oudget or top sheet for the entire property	and other tangible personal property purchased (if				
	Attachment 4:	applicable)		and other tangible personal property purchased (ii				
		Completed	mpleted Incentive Calculation Worksheet, including separate subtotals for costs incurred within					
	Attachment 5:			the line, Nevada residents and non-Nevada residents;				
,	Attacimient 5.		as well as disallowed expenditures, and a jobs summary. It must show at least \$500,000 and 60% of					
			udget is incurred in Nevada.					
				percent or more of the funding for the qualified				
	Attachment 6:	•		duction Company has a corporate credit rating of it rating agency found suitable by the Office.				
		iowei iilei	and in grade of inglier from a credi	it rating agency round suitable by the Office.				

<sup>[1]</sup> At least 60% of the direct production expenditures for pre-production, production, and post-production must be incurred in Nevada as qualified direct production expenditures. However, if all post-production will be completed outside of Nevada, then post-production expenditures can be withheld from the 60% calculation.

<sup>[2]</sup> Due to funding caps in the transferable tax credits for film and other productions program, priority shall be given to applications that are in the economic interest of the State and promote tourism to Nevada.

### Application for Certificate of Eligibility for the Nevada Transferable Tax Credit Program

V	AGREEMENTS AND ACKNOWLEDGEMENTS
(initial)	(A) I certify that the Production Company has, or will, secure all licenses, registrations and other filings required to do business in each location in Nevada at which the production will be produced.
(initial)	(B) I agree and acknowledge that this is a qualified production as defined in NRS 360.7586.
(initial)	(C) I agree and acknowledge that the production must be completed within 18 months after the date of commencement of principal photography.
(initial)	(D) I agree and acknowledge that the Production Company will pay for a final audit by a Nevada independent certified public accountant approved by the Office. The audit will include an itemized report of direct production expenditures, show at least \$500,000 was incurred in Nevada, and submit to the Office not later than 90 days after completion of the Production.
(initial)	(E) I agree and acknowledge that the Production Company shall provide a Declaration of Residency, with sufficient evidence, which will be a required part of the audit package for all cast and crew claimed to have Nevada residency during the production.
(initial)	(F) I agree and acknowledge that the Production Company will repay to the Department or the State Gaming Control Board, as applicable, any portion of the transferable tax credits to which the producer is not entitled if found to have submitted any false statement, representation or certification in any document for the purpose of obtaining Transferable Tax Credits, or who otherwise becomes ineligible for transferable tax credits after receiving the transferable tax credits.
(initial)	(G) I agree and acknowledge that the Production Company shall provide proof of insurance certificate, binder or quote for general liability insurance totaling \$1,000,000 or more at the start of production.
(initial)	(H) I agree and acknowledge that the Production Company shall provide proof that the production meets the applicable requirements relating to worker's compensation insurance at the start of production.
(initial)	(I) I agree and acknowledge that the State of Nevada may withhold, in whole or in part, any portion of the tax credits until any pending legal action in the State against the producer or qualified production is resolved.
(initial)	(J) I agree and acknowledge that expenditures and costs which provide a pass-through benefit to a person or business who is not a Nevada resident or business (as defined in NRS 360.7583), are not qualified expenditures and are not eligible to serve as a basis for transferable tax credits, as described in NRS 360.7591(2) through NRS 360.7591(3).
(initial)	(K) I acknowledge that a public hearing is required regarding this application.
(initial)	(L) I agree and acknowledge that the Production Company will not be issued a Transferable Tax Credit Certificate until all required documentation and materials are submitted to the Office.
/	OATH AND SIGNATURE erjury, I declare that I have examined this application, and to the best of my knowledge and belief, it and all of ation are true and correct.
Sham	05/17/21 (Submitted 6/14/21)
Signature of Authorized R	epresentative Date (mm/dd/yy)
Gia Trasatti	SVP Finance & Operations
Print Name	Title

### STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET BUDGET BREAKDOWN

**Instructions:** Adjust account numbers and descriptions as necessary to fit your budget. Break each line item down into each of the four listed categories. The total budget will auto-calculate and should match the summary budget submitted. Only labor performed in Nevada is qualified; any labor performed outside of this State is considered a non-qualified expenditure. Below-the-line labor performed by non-Nevada residents in Nevada is also considered a non-qualified expenditure. [1] If post-production costs are not included in this application, do not include those line item totals or break downs.

**Production Company:** 

Crown Noah Productions, LLC

TOTALS

Date: 6/14/2021
Fiscal Year Funding: 2021

Production	Title: The Real Magic Mike							Fiscal Y	ear Funding	2021
ACCOUNT	DESCRIPTION	TOTAL BUDGET	LABOR - NEVADA RESIDENTS	LABOR - ATL NON-NV RESIDENTS [2]	NEVADA EXPENDITURES	NON-QUALIFIED EXPENDITURES [4]	TOTAL QUALIFIED	TOTAL NON- QUALIFIED	NV %	NON-NV %
110-00	STORY & RIGHTS	2,500	-	-	-	2,500	-	2,500	09	
120-00	PRODUCERS	1,447,478	-	1,065,128	-	382,350	1,065,128	382,350	749	
130-00	DIRECTORS	387,196	-	359,196	-	28,000	359,196	28,000	93%	
150-00	TALENT	895,283	895,283	-	-	-	895,283	-	1009	
160-00	PRIZES	115,000	-	-	100,000	15,000	100,000	15,000	879	
200-00	CASTING	634,596	400.005	-	99,902	534,694	99,902	534,694	169	
201-00	PRODUCTION STAFF	657,862 701,502	198,095	-	162.050	459,767 190,325	198,095 511,177	459,767	30% 73%	
202-00 203-00	SET DESIGN/ART DEPT SET CONSTRUCTION	464,600	347,227	-	163,950 464,600	190,325	464,600	190,325	1009	
203-00	SET STRIKE	19,250	-	-	19,250	-	19,250	=	1009	
207-00	SET OPERATIONS	733,451	102,251	-	631,200	-	733,451	-	1007	
208-00	COVID COSTS	2,163,013	102,231	-	1,770,650	263,422	1,899,591	263,422	889	
210-00	WARDROBE	343,748	133,168	-	92,420	118,160	225,588	118,160	669	
212-00	MAKE-UP & HAIR	161,963	157,220	-	4,743	-	161,963	-	100%	
220-00	GRIP & LIGHTING DEPT.	932,880	378,075	-	500,400	54,405	878,475	54,405	949	
230-00	CAMERA DEPT	1,285,918	709,025	-	278,250	298,643	987,275	298,643	779	
240-00	PRODUCTION SOUND	396,336	169,451	-	72,025	154,860	241,476	154,860	619	39%
300-00	TRAVEL	336,734	-	-	321,254	15,480	321,254	15,480	95%	5%
310-00	TRANSPORTATION	194,700	-	-	194,700	-	194,700	-	1009	6 0%
320-00	LOCATION EXPENSES	1,711,260	116,060	-	1,574,600	20,600	1,690,660	20,600	99%	1%
340-00	FILM & TAPE	29,600	-	-	29,600	-	29,600	-	100%	0%
580-00	GENERAL ADMINISTRATIVE	236,464			7,900	228,564	7,900	228,564	39	
590-01	TOTAL PRODCUTION FEE	-				-	-	-	09	
590-02	WME AGENCY PACKAGE	-				-	-	-	0%	
590-03	LEGAL FEE	-				-	-	-	09	
590-04	PRODUCTION INSURANCE	166,217				166,217	-	166,217	09	
		-					-	-	09	
		-					-	-	09	
		-					-	-	09 09	
		-					-	-	09	
		-					_	-	09	
		_					_	-	09	
		_					_	_	09	
		-					-	-	09	
		_					_	-	09	
		-					-	-	09	
		-					-	-	09	
		-					-	-	09	6 0%
		-					-	-	0%	6 0%
		-					-	-	09	0%

[1] NRS 360.7593(1) In calculating the base amount of transferable tax credits pursuant to subsection 1 of NRS 360.7592: (a) Wages and salaries, including fringe benefits, paid to above-the-line personnel who are not Nevada residents must be included in the calculation at a rate of 12 percent. (b) Wages and salaries, including fringe benefits, paid to below-the-line personnel who are not Nevada residents: (4) For the period beginning January 1, 2017, must not be included in the calculation.

1,424,324 6,325,444

2,932,987

11,084,564 2,932,987

21%

3,334,796

14,017,551

[2] NRS 360.7581(1) "Above-the-line personnel" means an executive producer, co-executive producer, producer, director, writer, principal actor, any other person having creative or financial control over a qualified production or any other person associated with such a person. The term does not include below-the-line personnel.

[3] NRS 360.7591(1) Qualified direct production expenditures must be for purchases, rentals or leases of tangible personal property or services from a Nevada business on or after the date on which an applicant submits an application for the transferable tax credits, must be customary and reasonable and must relate to: (a) Set construction and operation; (b) Wardrobe and makeup; (c) Photography, sound and lighting; (d) Filming, film processing and film editing; (e) The rental or leasing of facilities, equipment and vehicles; (f) Food and lodging; (g) Editing, sound mixing, special effects, visual effects and other postproduction services; (i) Payment for goods or services provided by a Nevada business; (j) The design, construction, improvement or repair of property, infrastructure, equipment or a production or postproduction facility; (k) State and local government taxes to the extent not included as part of another cost reported pursuant to this section; (m) Any other transaction, service or activity authorized in regulations adopted by the Office of Economic Development pursuant to NRS 360.759.

[4] NRS 360.7591(2) Expenditures and costs: (a) Related to: (1) The acquisition, transfer or use of transferable tax credits; (2) Marketing and distribution; (3) Financing, depreciation and amortization; (4) The payment of any profits as a result of the qualified production; (5) The payment for the cost of the audit required by NRS 360.759; and (6) The payment for any goods or services that are not directly attributable to the qualified production; (b) For which reimbursement is received, or for which reimbursement is received, or for which reimbursement is reasonably expected to be received; (c) Which are paid to a joint venturer or a parent subsidiary or other affiliate of the production company, unless the amount paid represents the fair market value of the purchase, rental or lease of the property or services for which payment is made; (d) Which provide a pass-through benefit to a person who is not a Nevada resident; or (e) Which have been previously claimed as a basis for transferable tax credits, are not qualified direct production expenditures and are not eligible to serve as a basis for transferable tax credits issued pursuant to NRS 360.759.

### **STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET JOBS SUMMARY**

Instructions: Include totals for all work performed both inside and outside of Nevada. Separate cast and crew into anticipated Nevada residents and non-Nevada residents. Input the number of crew members, anticipated total hours worked, total wages, and total fringes.

Production Company: Crown Noah Productions, LLC

**Production Title:** 

The Real Magic Mike

	CREW	HOURS		TOTAL		TOTAL	W	AGE & FRINGE		WAGE	WAG	GE & FRINGE	
PRODUCTION HIRES:	COUNT:	WORKED:		WAGES:		FRINGES:		TOTAL	HOL	JRLY RATE:	но	URLY RATE:	FTE
NEVADA RESIDENT LABOR PERFORMED IN NEVADA:													
ATL NEVADA RESIDENT LABOR:	35	15,013	\$	635,401	\$	259,882	\$	895,283	\$	42.32	\$	59.63	7.2
BTL NEVADA RESIDENT LABOR (not including extras):	63	38,081	\$	1,713,704	\$	725,809	\$	2,439,513	\$	45.00	\$	64.06	18.3
NEVADA RESIDENT EXTRAS:	0	0	\$	-	\$	-	\$	-					0.0
TOTAL NEVADA LABOR:	98	53,094	\$	2,349,105	\$	985,691	\$	3,334,796	\$	44.24	\$	62.81	25.5
NON-NV RESIDENT LABOR PERFORMED IN NEVADA:													
ATL NON-NEVADA RESIDENT LABOR:	28	14,500	\$	1,576,950	\$	276,925	\$	1,853,875	\$	108.76	\$	127.85	7.0
BTL NON-NEVADA RESIDENT LABOR:	19	8,280	\$	522,803	\$	136,939	\$	659,742	\$	63.14	\$	79.68	4.0
TOTAL NON-NEVADA LABOR:	47	22,780	\$	2,099,753	\$	413,864	\$	2,513,617	\$	92.18	\$	110.34	11.0
ALL LABOR PERFORMED OUSIDE OF NEVADA:													
ATL LABOR PERFORMED OUTSIDE OF NEVADA:	18	3,096	\$	425,150	\$	101,163	\$	526,313	\$	137.32	\$	170.00	1.5
BTL LABOR PERFORMED OUTSIDE OF NEVADA:	13	9,480	\$	120,000	\$	30,338	\$	150,338	\$	12.66	\$	15.86	4.6
TOTAL LABOR PERFORMED OUTSIDE OF NEVADA:	31	12,576	\$	545,150	\$	131,501	\$	676,651	\$	43.35	\$	53.80	
TOTAL LABOR:	176	88,450	Ś	4,994,008	Ś	1,531,056	Ś	6,525,064	Ś	56.46	Ś	73.77	42.5

# STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET COMPENSATION LIMITS

Instructions: Change cast and crew titles as needed. All producers on the production should be included in the producer subtotals. Include any entity (individual or loan-out) whose wage and fringe total will exceed \$750,000. [1] Include totals only for work performed in Nevada.

Production Company: Crown Noah Productions, LLC

Production Title: The Real Magic Mike

	Nevada Resid	lents			
	Salary & Fringe Total	Maximum Allowed	Disallowed Expenditure	Remaining Allowed	% of NV Total Spend
Above the Line					
Executive Producer	-	750,000	-	-	0.0%
Producer	39,528	750,000	-	39,528	0.4%
Associate Producer	25,498	750,000	-	25,498	0.2%
(additional producers)	-	750,000	-	-	0.0%
(additional producers)	-	750,000	-	-	0.0%
Subtotal All Producers	65,026		-	65,026	0.6%
Limit on Producers	10.0%	1,108,456	-	65,026	
Director	-	750,000	-	-	
Lead Actor	-	750,000	-	-	
Supporting Actor	304,512	750,000	-	304,512	
Supporting Actor	-	750,000	-	-	
(additional items)	-	750,000	-	-	
(additional items)	-	750,000	-	-	
(additional items)	-	750,000	-	-	
Subtotal Other Nevada ATL	304,512		-	304,512	
Total Nevada	369,538		-	369,538	
Total Nevada Expenditures	11,084,564				

	Non-Nevada Re	sidents			
	Salary & Fringe	Maximum	Disallowed	Remaining	% of NV
	Total	Allowed	Expenditure	Allowed	<b>Total Spend</b>
Above the Line					
Executive Producer	626,120	750,000	-	626,120	5.69
Producer	750,000	750,000	-	750,000	6.89
Associate Producer	74,420	750,000	-	74,420	0.79
(additional producers)	-	750,000	-	-	0.09
(additional producers)	-	750,000	-	-	0.09
Subtotal All Producers	1,450,540		-	1,450,540	13.19
Limit on Producers	5.0%	554,228	896,312	554,228	
Director	195,300	750,000	-	195,300	
Lead Actor	432,450	750,000	-	432,450	
Supporting Actor	44,800	750,000	-	44,800	
Supporting Actor	6,400	750,000	-	6,400	
(additional items)	-	750,000	-	-	
(additional items)	-	750,000	-	-	
(additional items)	-	750,000	-	-	
Subtotal Other Non-Nevada ATL	678,950		-	678,950	
Total Non-Nevada	2,129,490		896,312	1,233,178	
Total Nevada Expenditures	11,084,564				

[1] For the purposes of calculating qualified direct production expenditures: (a) The compensation payable to all producers who are Nevada residents must not exceed 10 percent of the portion of the total budget of the qualified production that was expended in or attributable to any expenses incurred in this State. (b) The compensation payable to all producers who are not Nevada residents must not exceed 5 percent of the portion of the total budget of the qualified production that was expended in or attributable to any expenses incurred in this State. (c) The compensation payable to any employee, independent contractor or any other person paid a wage or salary as compensation for providing labor services on the production of the qualified production must not exceed \$750,000.

# STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET SUMMARY

Instructions: Complete the number of production days. The rest of the form will auto-calculate based on inputs in previous worksheets.

Production Company:	Crown Noah Productions, LLC					Date:	6/14/2021
Production Title:	The Real Magic Mike				Fiscal Year	Funding:	2021
	Total days in Nevada Total days Outside of Nevada Total Days	Pre-Production	Production 35	Post-Production	Total 35 - 35	[ - =	Production days in a rural county
		Number of Personnel	Expenditure Amount	Disallowed Expenditures	Qualified Expenditures	Incentive Rate	Incentive Amount
Total Nevada Perso Limit on compens	nnel Expenditures (Above the Line) sation	35	895,283	-	895,283	15%	134,292
Total Non-Nevada F Limit on compens	Personnel Expenditures (Above the Line) sation	28	1,853,875	896,312	957,563	12%	114,908
Total Nevada Perso Excluding extra	nnel Expenditures (Below the Line) as	63	2,439,513		2,439,513	15%	365,927
Total Nevada Perso	nnel Expenditures (Extras)	-	-		-	15%	-
Percentage of Neva	ada Personnel (BTL)-for additional 5% [1]	68%					
	onnel Expenditures n-NV Personnel Expenditures incurred in NV penditures incurred in NV		3,334,796 1,853,875 <b>5,188,671</b>	896,312 <b>896,312</b>			
Total Nevada Direct	t Production Expenditures	[	6,325,444	I	6,325,444	15%	948,817
Total Qualified Nev Total Non-Qualified Total Budget Percentage of NV to			<b>11,514,115</b> 2,932,987 <b>14,447,102</b>	896,312 896,312	10,617,803 2,932,987 13,550,790		
C	, , , , , , , , , , , , , , , , , , , ,				10,0		
	ntive if >50% of BTL personnel are NV residents [3] ntive if >50% filming days occurred in rural county [	4]			10,617,803	5% 5%	530,890
Projected Incent	ive Total [5]					-	\$ 2,094,834
Effective Incentiv	ve Rate					=	14.5%
Proof of Funds amo	ount Production Company must show obtained [6]				\$ 10 112 971		

<sup>[1]</sup> NRS 360.7592(3)(a) For the purposes of paragraph (a) of subsection 2: (a) Except as otherwise provided in paragraph (b) of this subsection, the percentage of the below-the-line personnel who are Nevada residents must be determined by dividing the number of workdays worked by Nevada residents by the number of workdays worked by all below-the-line personnel. (b) Any work performed by an extra must not be considered in determining the percentage of the below-the-line personnel who are Nevada residents.

personnel who are Nevada residents.

[2] NRS 360.759(3) To be eligible for transferable tax credits pursuant to this section, a production company must: (d) Provide proof satisfactory to the Office that at least 60 percent of the direct production expenditures for: (1) Preproduction; (2) Production; and (3) If any direct production expenditures for postproduction will be incurred in this State, postproduction; of the qualified production will be incurred in this State as qualified direct production expenditures.

# STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET SUMMARY

- [3] NRS 360.7592(2) Except as otherwise provided in subsections 3 and 4 and NRS 360.7594, in addition to the base amount calculated pursuant to subsection 1, transferable tax credits issued to an eligible production company pursuant to NRS 360.759 must include credits in an amount equal to: (a) An additional 5 percent of the qualified direct production expenditures if more than 50 percent of the below-the-line personnel of the qualified production are Nevada residents.
- [4] NRS 360.7592(2) Except as otherwise provided in subsections 3 and 4 and NRS 360.7594, in addition to the base amount calculated pursuant to subsection 1, transferable tax credits issued to an eligible production company pursuant to NRS 360.759 must include credits in an amount equal to: (b) An additional 5 percent of the qualified direct production expenditures if more than 50 percent of the filming days of the qualified production occured in a county in this State in which, in each of the 2 years immediately preceding the date of application, qualified productions incurred less than \$10,000,000 of qualified direct production expenditures.
- [5] NRS 360.7594(2) The transferable tax credits issued to any production company for any qualified production pursuant to NRS 360.759: (a) Must not exceed a total amount of \$6,000,000.
- [6] NRS 360.759(3) To be eligible for transferable tax credits pursuant to this section, a production company must: (c) Provide proof satisfactory to the Office that 70 percent or more of the funding for the qualified production has been obtained.

#### **SYNOPSIS**

The Real Magic Mike is an HBO Max eight episode series that will transform a group of men into real-life Magic Mikes. Ten men who have "lost their magic" will come together in a competition series, with one being crowned the Real Magic Mike. Along the way, the contestants will bare their souls and more as they evolve their bodies, learn to perform spectacular routines, and develop a new level of self-confidence. The men will go through rigorous training, rehearsals, field trips and more, all in Las Vegas, the home of Magic Mike Live.

#### ECONOMIC IMPACT

The production of "The Real Magic Mike" will absolutely have a positive economic impact on the city of Las Vegas and the State of Nevada. With hundreds of crew positions available, we will be making an extremely strong effort to fill as many roles with local hires as possible and, when unable, will be supplying each crew member with daily per diems to spend at the many restaurants and shops available. Our show will feature spectacular dance routines filmed in many of Las Vegas and Nevada's major landmarks, as well as hidden gems, highlighting each location in a new and exciting way that will be seen on our program nation-wide. Our production will feature and also culminate with a finale featuring the "Magic Mike Live" production at the Sahara Las Vegas which will entice viewers to buy tickets and book a trip therefore increasing tourism to the state.

### Application for Certificate of Eligibility for the Nevada Transferable Tax Credit Program

Note: This application is considered public record.

### PRODUCTION COMPANY INFORMATION

A. Full Legal Name of Production Company to receive the tax credit

Company Name: GREETINGS MEDIA, LLC

Company Address: 750 N SAN VICENTE BLVD, 900W

City: LOS ANGELES

State: CA Zip Code: 90069

B. Production Company's Nevada Business Address (or Production office) [As required per NRS 360.759(4)(g)]

Nevada Address: CAESARS (DBA BALLY'S LAS VEGAS), 4165 KOVAL LANE

City: LAS VEGAS State: Nevada Zip Code: 89109

C. Contacts

Primary Contact: LAURA SWEET Title: HEAD OF PRODUCTION

Phone: 619-549-3617 Email: lsweet@whalerockindustries.com

Other contacts authorized to discuss this form (if applicable): MORGAN KRAUTSTRUNK (ACCOUNTANT)

TROY COMBS (EXECUTIVE IN CHARGE)

TI (	PRODUCTION INFORMATION
A. Production Title	BATTLEBOTS
3. Type of Production	TELEVISION COMPETITION SHOW (SEASON 6)
C. Will this production contain	any obscene or sexually explicit material? If so, please explain.
NO	OUDIO COMANI AADON CATUNO
E. Name of Producer(s)	CHRIS COWAN, AARON CATLING
F. Name of Director(s)	RYAN POLITO
	CHRIS ROSE, KENNY FLORIAN, FARUQ TAURHEED, JENNY TAFT

### Application for Certificate of Eligibility for the Nevada Transferable Tax Credit Program

III		PROPOSED SCHEDULE AND LOCA	TIONS
		In Nevada	Everywhere
A. Pre-pr	oduction Start Date	6/21/2021	6/14/2021
	-production Start Date duction Start Date t-production Start Date ject Completion Date of Nevada filming locations VEGAS, NA 89109  any filming days take place in arr, Lincoln, Lyon, Mineral, Nye, Peh.  ROX 9 SHOOT DAYS IN Prostproduction costs included in Attachment 1: Scription Attachment 3: Sum Attachment 4: app  Com Attachment 5: as we the	8/20/2021	9/5/2021
. Post-p	production Start Date	8/20/2021 (DIT only)	8/02/2021
. Projec	ct Completion Date	9/17/2021	MARCH 2022
. List of	Nevada filming locati	CAESARS (DBA BALLY'S LAS	S VEGAS), 4165 KOVAL LANE,
70 V	LOAO, IVA 03 10	•	
	ostproduction costs in	cluded in this application? [1] NONE	
IV	Attachment 1:	Script, storyboard, or synopsis of the production.	
1		Explanation of how the proposed production is in th marketing & distribution plans. [2]	e economic interest of Nevada, including
1	Attachment 3:	Summary budget or top sheet for the entire product	ion.
1	Attachment 4:	Proposed Capital Investment in real property and ot applicable).  NOT APPLICABLE	her tangible personal property purchased (if
1	Attachment 5:	Completed Incentive Calculation Worksheet, including and outside of Nevada, above the line, below the line as well as disallowed expenditures, and a jobs summer the total budget is incurred in Nevada.	e, Nevada residents and non-Nevada resident
L	Attachment 6:	Proof of adequate financing, that (a) Seventy percent production has been obtained; or (b) the Production "lower medium grade" or higher from a credit rating	Company has a corporate credit rating of

DISCOVERY NETWORKS FUNDING

<sup>(1)</sup> At least 60% of the direct production expenditures for pre-production, production, and post-production must be incurred in Nevada as qualified direct production expenditures. However, if all post-production will be completed outside of Nevada, then post-production expenditures can be withheld from the 60% calculation.

<sup>[2]</sup> Due to funding caps in the transferable tax credits for film and other productions program, priority shall be given to applications that are in the economic interest of the State and promote tourism to Nevada.

### Application for Certificate of Eligibility for the Nevada Transferable Tax Credit Program

V		AGREEMENTS AND ACKNOWLEDGEMENTS
<b>AL</b>	(initial)	(A) I certify that the Production Company has, or will, secure all licenses, registrations and other filings required to do business in each location in Nevada at which the production will be produced.
<b>AL</b>	(initial)	(B) I agree and acknowledge that this is a qualified production as defined in NRS 360.7586.
ĄL	(initial)	(C) I agree and acknowledge that the production must be completed within 18 months after the date of commencement of principal photography.
AL	(initial)	(D) I agree and acknowledge that the Production Company will pay for a final audit by a Nevada independent certified public accountant approved by the Office. The audit will include an itemized report of direct production expenditures, show at least \$500,000 was incurred in Nevada, and submit to the Office not later than 90 days after completion of the Production.
٩L	(initial)	(E) I agree and acknowledge that the Production Company shall provide a Declaration of Residency, with sufficient evidence, which will be a required part of the audit package for all cast and crew claimed to have Nevada residency during the production.
AL	(initial)	(F) I agree and acknowledge that the Production Company will repay to the Department or the State Gaming Control Board, as applicable, any portion of the transferable tax credits to which the producer is not entitled if found to have submitted any false statement, representation or certification in any document for the purpose of obtaining Transferable Tax Credits, or who otherwise becomes ineligible for transferable tax credits after receiving the transferable tax credits.
AL	(initial)	(G) I agree and acknowledge that the Production Company shall provide proof of insurance certificate, binder of quote for general liability insurance totaling \$1,000,000 or more at the start of production.
AL	(initial)	(H) I agree and acknowledge that the Production Company shall provide proof that the production meets the applicable requirements relating to worker's compensation insurance at the start of production.
AL	(initial)	(I) I agree and acknowledge that the State of Nevada may withhold, in whole or in part, any portion of the tax credits until any pending legal action in the State against the producer or qualified production is resolved.
AL	(initial)	(J) I agree and acknowledge that expenditures and costs which provide a pass-through benefit to a person or business who is not a Nevada resident or business (as defined in NRS 360.7583), are not qualified expenditures and are not eligible to serve as a basis for transferable tax credits, as described in NRS 360.7591(2) through NRS 360.7591(3).
AL	(initial)	(K) I acknowledge that a public hearing is required regarding this application.
AL.	(initial)	(L) I agree and acknowledge that the Production Company will not be issued a Transferable Tax Credit Certificate until all required documentation and materials are submitted to the Office.
VI		OATH AND SIGNATURE
Under p		erjury, I declare that I have examined this application, and to the best of my knowledge and belief, it and all of ation are true and correct.
		/M/ // 6/14/2021
Signature	of Authorized R	paresentative Date (mm/dd/yy)
ANDY	LEWIS	CFO
Print Nan		Title

## STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET BUDGET BREAKDOWN

**Instructions:** Adjust account numbers and descriptions as necessary to fit your budget. Break each line item down into each of the four listed categories. The total budget will auto-calculate and should match the summary budget submitted. Only labor performed in Nevada is qualified; any labor performed outside of this State is considered a non-qualified expenditure. Below-the-line labor performed by non-Nevada residents in Nevada is also considered a non-qualified expenditure. [1] If post-production costs are not included in this application, do not include those line item totals or break downs.

Production Company:
Production Title:

GREETINGS MEDIA, LLC

BATTI FROTS, SFASON 6

TOTALS

Date: 6/15/2021
Fiscal Year Funding: 2021

Production	BATTLEBOTS, SEASON 6							2021		
ACCOUNT	DESCRIPTION	TOTAL BUDGET	LABOR - NEVADA RESIDENTS	LABOR - ATL NON-NV RESIDENTS [2]	NEVADA EXPENDITURES [3]	NON-QUALIFIED EXPENDITURES [4]	TOTAL QUALIFIED	TOTAL NON- QUALIFIED	NV %	NON-NV %
1100	STORY - RIGHTS & CONTINUITY	-	-				-	-	0%	0%
1200	PRODUCER'S UNIT	1,591,800	-	1,043,373	163,130	385,297	1,206,503	385,297	76%	24%
1300	DIRECTION	245,967	73,838	155,000	-	17,129	228,838	17,129	93%	7%
1400	CASTING	1,014,152	62,713	6,664	599,680	345,095	669,057	345,095	66%	34%
1500	CAST	904,265	-	541,440	55,250	307,575	596,690	307,575	66%	34%
	COVID COSTS	500,000			500,000		500,000	-	100%	0%
2000	PRODUCTION STAFF	435,863	202,508	-	4,500	228,855	207,008	228,855	47%	53%
2100	SET CONSTRUCTION	147,400		-	121,000	26,400	121,000	26,400	82%	18%
2200	ART DEPARTMENT	99,030	45,698	-	30,000	23,332	75,698	23,332	76%	24%
2400	SET DRESSING	16,500		-	11,500	5,000	11,500	5,000	70%	30%
2500	ARENA BOX CONSTRUCTION	1,394,100		-	715,050	679,050	715,050	679,050	51%	49%
2700	WARDROBE	41,427	25,822	-	12,850	2,755	38,672	2,755	93%	7%
2800	MAKEUP & HAIRDRESSING	61,731	57,231	-	4,500		61,731	-	100%	0%
2900	GRIP / SET OPS	369,696	164,567	-	102,350	102,779	266,917	102,779	72%	28%
3000	ELECTRICAL	422,899	90,821	-	244,700	87,378	335,521	87,378	79%	21%
3100	CAMERA	985,597	369,598	-	392,950	223,049	762,548	223,049	77%	23%
3200	PRODUCTION SOUND	270,384	155,354	-	84,750	30,280	240,104	30,280	89%	11%
3400	LOCATION EXPENSES	187,764		-	184,764	3,000	184,764	3,000	98%	2%
3600	TRANSPORTATION	29,100		-	28,350	750	28,350	750	97%	3%
3700	SECURITY / SAFETY / COVID	121,152	76,212	-	17,100	27,840	93,312	27,840	77%	23%
4500	AUDIENCE / SPONSORSHIP COSTS	187,417	98,175	-	36,050	53,192	134,225	53,192	72%	28%
4600	LIVE EVENT / FACILITIES	1,208,512	51,741	-	1,013,000	143,771	1,064,741	143,771	88%	12%
		-					-	-	0%	0%
		-					-	-	0%	0%
		-					-	-	0%	0%
		-					-	-	0%	0%
		-					-	-	0%	0%
		-					-	-	0%	0%
		-					-	-	0%	0%
		-					-	-	0%	0%
		-					-	-	0%	0%
5000	EDITORIAL	-	N/A				-	-	0%	0%
5100	MUSIC	-	N/A				-	-	0%	0%
5200	POST PRODUCTION SOUND	-	N/A				-	-	0%	0%
5400	POST PRODUCTION FILM & LAB	-	N/A				-	-	0%	0%
5500	GRAPHICS	-	N/A				-	-	0%	0%
5600	DELIVERABLES	-	N/A				-	-	0%	0%
5700	BUILDER EXPENSES	-	N/A				-	-	0%	0%
7000	ADMIN EXPENSES	17,150				17,150	-	17,150	0%	100%
8200	INSURANCE / RISK ASSESSMENT	180,000				180,000	-	180,000	0%	100%
		-					-	-	0%	0%

[1] NRS 360.7593(1) In calculating the base amount of transferable tax credits pursuant to subsection 1 of NRS 360.7592: (a) Wages and salaries, including fringe benefits, paid to above-the-line personnel who are not Nevada residents must be included in the calculation at a rate of 12 percent. (b) Wages and salaries, including fringe benefits, paid to below-the-line personnel who are not Nevada residents: (4) For the period beginning January 1, 2017, must not be included in the calculation.

1,746,477

4,321,474

2,889,678

7,542,228 2,889,678

72%

28%

1,474,277

10,431,906

[2] NRS 360.7581(1) "Above-the-line personnel" means an executive producer, co-executive producer, producer, director, writer, principal actor, any other person having creative or financial control over a qualified production or any other person associated with such a person. The term does not include below-the-line personnel.

[3] NRS 360.7591(1) Qualified direct production expenditures must be for purchases, rentals or leases of tangible personal property or services from a Nevada business on or after the date on which an applicant submits an application for the transferable tax credits, must be customary and reasonable and must relate to: (a) Set construction and operation; (b) Wardrobe and makeup; (c) Photography, sound and lighting; (d) Filming, film processing and film editing; (e) The rental or leasing of facilities, equipment and vehicles; (f) Food and lodging; (g) Editing, sound mixing, special effects, visual effects and other psotroduction services; (i) Payment for goods or services provided by a Nevada business; (j) The design, construction, improvement or repair of property, infrastructure, equipment or a production or postproduction facility; (k) State and local government taxes to the extent not included as part of another cost reported pursuant to this section; (m) Any other transaction, service or activity authorized in regulations adopted by the Office of Economic Development pursuant to NRS 360.759.

[4] NRS 360.7591(2) Expenditures and costs: (a) Related to: (1) The acquisition, transfer or use of transferable tax credits; (2) Marketing and distribution; (3) Financing, depreciation and amortization; (4) The payment of any profits as a result of the qualified production; (5) The payment for the cost of the audit required by NRS 360.759; and (6) The payment for any goods or services that are not directly attributable to the qualified production; (b) For which reimbursement is received, or for which reimbursement is reasonably expected to be received; (c) Which are paid to a joint venturer or a parent subsidiary or other affiliate of the production company, unless the amount paid represents the fair market value of the purchase, rental or lease of the property or services for which payment is made; (d) Which provide a pass-through benefit to a person who is not a Nevada resident; or (e) Which have been previously claimed as a basis for transferable tax credits, are not qualified direct production expenditures and are not eligible to serve as a basis for transferable tax credits issued pursuant to NRS 360.759.

### **STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET JOBS SUMMARY**

Instructions: Include totals for all work performed both inside and outside of Nevada. Separate cast and crew into anticipated Nevada residents and non-Nevada residents. Input the number of crew members, anticipated total hours worked, total wages, and total fringes.

Production Company: GREETINGS MEDIA, LLC

**Production Title:** 

BATTLEBOTS, SEASON 6

	CREW	HOURS	TOTAL		TOTAL	W	AGE & FRINGE	,	WAGE	WA	GE & FRINGE	
PRODUCTION HIRES:	COUNT:	WORKED:	WAGES:		FRINGES:		TOTAL	HOU	RLY RATE:	но	URLY RATE:	FTE
NEVADA RESIDENT LABOR PERFORMED IN NEVADA:												
ATL NEVADA RESIDENT LABOR:	0	0	\$ -	\$	-	\$	-					0.0
BTL NEVADA RESIDENT LABOR (not including extras):	141	18,330	\$ 1,087,204	\$	387,073	\$	1,474,277	\$	59.31	\$	80.43	8.8
NEVADA RESIDENT EXTRAS:	0	0	\$ -	\$	-	\$	-					0.0
TOTAL NEVADA LABOR:	141	18,330	\$ 1,087,204	\$	387,073	\$	1,474,277	\$	59.31	\$	80.43	8.8
NON-NV RESIDENT LABOR PERFORMED IN NEVADA:												
ATL NON-NEVADA RESIDENT LABOR:	27	18,000	\$ 1,391,384	\$	355,093	\$	1,746,477	\$	77.30	\$	97.03	8.7
BTL NON-NEVADA RESIDENT LABOR:	45	9,500	\$ 381,533	\$	156,457	\$	537,990	\$	40.16	\$	56.63	4.6
TOTAL NON-NEVADA LABOR:	72	27,500	\$ 1,772,917	\$	511,550	\$	2,284,467	\$	64.47	\$	83.07	13.2
ALL LABOR PERFORMED OUSIDE OF NEVADA:												
ATL LABOR PERFORMED OUTSIDE OF NEVADA:	23	8,280	\$ 557,700	\$	108,335	\$	666,035	\$	67.36	\$	80.44	4.0
BTL LABOR PERFORMED OUTSIDE OF NEVADA:	6	5,000	\$ 204,500	\$	32,775	\$	237,275	\$	40.90	\$	47.46	2.4
TOTAL LABOR PERFORMED OUTSIDE OF NEVADA:	29	13,280	\$ 762,200	\$	141,110	\$	903,310	\$	57.39	\$	68.02	
TOTAL LABOR:	242	59,110	\$ 3,622,321	Ś	1,039,733	Ś	4,662,054	\$	61.28	\$	78.87	28.4

# STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET COMPENSATION LIMITS

Instructions: Change cast and crew titles as needed. All producers on the production should be included in the producer subtotals. Include any entity (individual or loanout) whose wage and fringe total will exceed \$750,000. [1] Include totals only for work performed in Nevada.

Production Company: GREETINGS MEDIA, LLC
Production Title: BATTLEBOTS, SEASON 6

	Nevada Resid	lents			
	Salary & Fringe Total	Maximum Allowed	Disallowed Expenditure	Remaining Allowed	% of NV Total Spend
Above the Line			'		'
Executive Producer		750,000	-	-	0.09
Producer		750,000	-	-	0.09
Associate Producer		750,000	-	-	0.09
(additional producers)		750,000	-	-	0.09
(additional producers)		750,000	-	-	0.09
Subtotal All Producers	-		-	-	0.09
Limit on Producers	10.0%	754,223	-	-	
Director		750,000	-	-	
Lead Actor		750,000	-	-	
Supporting Actor		750,000	-	-	
Supporting Actor		750,000	-	-	
(additional items)		750,000	-	-	
(additional items)		750,000	-	-	
(additional items)		750,000	-	-	_
Subtotal Other Nevada ATL	-		-	-	
Total Nevada			-	-	:
Total Nevada Expenditures	7,542,228				

	Non-Nevada Re	sidents			
	Salary & Fringe	Maximum	Disallowed	Remaining	% of NV
	Total	Allowed	Expenditure	Allowed	<b>Total Spend</b>
Above the Line					
Executive Producer		750,000	-	-	0.09
Producer		750,000	-	-	0.09
Associate Producer		750,000	-	-	0.09
(additional producers)		750,000	-	-	0.09
(additional producers)		750,000	-	-	0.09
Subtotal All Producers	-		-	-	0.0
Limit on Producers	5.0%	377,111	-	-	
Director		750,000	-	-	
Lead Actor		750,000	-	-	
Supporting Actor		750,000	-	-	
Supporting Actor		750,000	-	-	
(additional items)		750,000	-	-	
(additional items)		750,000	-	-	
(additional items)		750,000	-	-	
Subtotal Other Non-Nevada ATL	-		-	-	-
Total Non-Nevada	-		-	-	:
Total Nevada Expenditures	7,542,228				

[1] For the purposes of calculating qualified direct production expenditures: (a) The compensation payable to all producers who are Nevada residents must not exceed 10 percent of the portion of the total budget of the qualified production that was expended in or attributable to any expenses incurred in this State. (b) The compensation payable to all producers who are not Nevada residents must not exceed 5 percent of the portion of the total budget of the qualified production that was expended in or attributable to any expenses incurred in this State. (c) The compensation payable to any employee, independent contractor or any other person paid a wage or salary as compensation for providing labor services on the production of the qualified production must not exceed \$750,000.

# STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET SUMMARY

**Instructions:** Complete the number of production days. The rest of the form will auto-calculate based on inputs in previous worksheets.

Production Company: GREETINGS MEDIA, LLC					Date:		6/15/2021
Production Title:	roduction Title: BATTLEBOTS, SEASON 6				Fiscal Yea	r Funding:	2021
	Total days in Nevada Total days Outside of Nevada Total Days	Pre-Production	Production 9	Post-Production	Total 9 - 9	[ - -	Production days in a rural county 0%
		Number of Personnel	Expenditure Amount	Disallowed Expenditures	Qualified Expenditures	Incentive Rate	Incentive Amount
Total Nevada Personnel Expenditures (Above the Line) Limit on compensation		-	-	-	- 1	15%	-
Total Non-Nevada Personnel Expenditures (Above the Line) Limit on compensation		27	1,746,477	-			
Total Nevada Perso Excluding extr	onnel Expenditures (Below the Line)	141	1,474,277		1,746,477	15%	209,577
Total Nevada Personnel Expenditures (Extras)		-	-		-	15%	-
Percentage of Nevada Personnel (BTL)-for additional 5% [1]		56%					
	onnel Expenditures n-NV Personnel Expenditures incurred in NV penditures incurred in NV	:	1,474,277 1,746,477 <b>3,220,754</b>				
Total Nevada Direc	t Production Expenditures		4,321,474		4,321,474	15%	648,221
Total Qualified Nev Total Non-Qualified Total Budget	-		<b>7,542,228</b> 2,889,678 <b>10,431,906</b>	-	7,542,228 2,889,678 <b>10,431,906</b>		
Percentage of NV to Total Qualified Expenditures, must >60% [2]					72%		
Additional Incentives  Additional 5% incentive if >50% of BTL personnel are NV residents [3]  Additional 5% incentive if >50% filming days occurred in rural county		1			7,542,228	5% 5%	377,111
Projected Incentive Total [5]						-	\$ 1,456,051
Effective Incention	ve Rate					=	14.0%
Proof of Funds amo	ount Production Company must show obtained [6] et)				\$ 7,302,334		

<sup>[1]</sup> NRS 360.7592(3)(a) For the purposes of paragraph (a) of subsection 2: (a) Except as otherwise provided in paragraph (b) of this subsection, the percentage of the below-the-line personnel who are Nevada residents must be determined by dividing the number of workdays worked by Nevada residents by the number of workdays worked by all below-the-line personnel. (b) Any work performed by an extra must not be considered in determining the percentage of the below-the-line personnel who are Nevada residents.

NRS 360.759(3) To be eligible for transferable tax credits pursuant to this section, a production company must: (d) Provide proof satisfactory to the Office that at least 60 percent of the direct production expenditures for: (1) Preproduction; (2) Production; and (3) If any direct production expenditures for postproduction will be incurred in this State, postproduction; of the qualified production will be incurred in this State as qualified direct production expenditures.

# STATE OF NEVADA INCENTIVE CALCULATION WORKSHEET SUMMARY

- [3] NRS 360.7592(2) Except as otherwise provided in subsections 3 and 4 and NRS 360.7594, in addition to the base amount calculated pursuant to subsection 1, transferable tax credits issued to an eligible production company pursuant to NRS 360.759 must include credits in an amount equal to: (a) An additional 5 percent of the qualified direct production expenditures if more than 50 percent of the below-the-line personnel of the qualified production are Nevada residents.
- [4] NRS 360.7592(2) Except as otherwise provided in subsections 3 and 4 and NRS 360.7594, in addition to the base amount calculated pursuant to subsection 1, transferable tax credits issued to an eligible production company pursuant to NRS 360.759 must include credits in an amount equal to: (b) An additional 5 percent of the qualified direct production expenditures if more than 50 percent of the filming days of the qualified production occured in a county in this State in which, in each of the 2 years immediately preceding the date of application, qualified productions incurred less than \$10,000,000 of qualified direct production expenditures.
- [5] NRS 360.7594(2) The transferable tax credits issued to any production company for any qualified production pursuant to NRS 360.759: (a) Must not exceed a total amount of \$6,000,000.
- [6] NRS 360.759(3) To be eligible for transferable tax credits pursuant to this section, a production company must: (c) Provide proof satisfactory to the Office that 70 percent or more of the funding for the qualified production has been obtained.



BattleBots is one of the most popular television shows airing on Discovery Networks and throughout the world on Sky/NBCU! We are excited to move the World Championship of robot fighting to Las Vegas for Season 6 where the positive economic impact for Nevada will be felt not only in the large local economic spend from local hires & costs of over \$6 million but also from the audience that we hope to attract during our August 2021 shoot. In addition, there is going to be a Live Show that Giant Nut Productions is creating in Vegas for the entire next year finishing with shooting Season 7 of BattleBots in 2022.

The television show will embrace, promote and highlight that we are now shooting in Las Vegas and look forward to filming b-roll of the entire strip to create even more buzz and excitement about this fun competition show.

We look forward to working with the Nevada Film Commission to create positive marketing and publicity plans to promote Las Vegas as one of the premiere locations in the US!

Thank you so much for your warm hospitality, we look forward to working with you all on this exciting upcoming Season 6 of BATTLEBOTS!

Brace yourself, it's Robot Fighting Time!

Many regards,

Laura Sweet Head of Production Greetings Media, LLC



### **FOR IMMEDIATE RELEASE**

November 12, 2020

### THE ULTIMATE ROBOT COMBAT SERIES, BATTLEBOTS RETURNS FOR AN ALL-OUT BATTLE ROYALE, PREMIERING DECEMBER 3 ON DISCOVERY CHANNEL

(Los Angeles) – After production was halted due to COVID-19 earlier this year, **BATTLEBOTS** is back for a brand-new season of epic robotic combat. Sixty teams from across the globe have converged for the hardest hitting, unremitting, steel splitting tournament in combat robotics. Unproven rookies, up-and-coming stars and legends in the game will throw their fearsome fighting machines into the BattleBox for a chance to walk away with the preeminent prize in robotic sport: The Giant Nut. **The ultimate robot-fighting series**, **BATTLEBOTS returns for an all-new metal crunching season**, **premiering Thursday**, **December 3 at 8PM ET/PT on Discovery Channel**.

The action-packed metal madness kicks off with an epic main clash - former world champion Ray Billings with his lethal bot Tombstone faces Jack Barker's End Game from New Zealand. Other stars include Whiplash and SawBlaze, both with championship aspirations. Captain Shrederator, hoping to spin its way to a win against Lock-Jaw, and Bloodsport, who will be out for blood against Skorpios. This year's builders have put their robots to the ultimate test and will stop at nothing to take down the competition.

Sportscaster Chris Rose and UFC fighter Kenny Florian return once again to provide play-by-play commentary, while Jenny Taft reports from the builder pits and Faruq Tauheed is the ring announcer. Also, a new expert will be joining the commentary team: the Bot Whisperer, aka **BATTLEBOTS** veteran and robot guru Peter Abrahamson.

Filming with cast, crew and bot builders was carried out under the strictest health and safety protocols, with constant supervision and regular testing, and without a live audience. Instead, the spectators were the teams themselves, watching all the action (and their competitors) from specially constructed "opera boxes" placed around the giant BattleBox arena.

Each match consists of two remote-controlled robots competing in a single, three-minute round with the goal to destroy or disable their opponent. If there is no knockout during the battle, a panel of judges will declare a victor. Their goal is to qualify for the 32-team, single elimination World Championship Tournament, culminating in the award of The Giant Nut at the end of the season.

Each episode highlights the design and build of the competing robots and profiles the teams behind them. Competitors come from all types of backgrounds – from families to university students and everything in between. Every machine is homemade and constructed from a variety of materials with custom-built weaponry to destroy the competition. The youngest competitor is just 11 years old and this season's lineup includes the first ever 500lb walking robot.

In addition to watching **BATTLEBOTS** on Discovery, viewers can join the conversation on social media by using the hashtag #BattleBots and following Discovery on Facebook, Twitter, and Instagram. Fans can also

use the BattleBots AR filter (WT) on Instagram, Facebook, and Snapchat to share which bot the randomizer selects for them.

**BATTLEBOTS** remains the most popular robotic combat sport in the world, created by Ed Roski and Greg Munson and now seen in over 150 countries. It is produced by BattleBots, Inc. and Whalerock Industries. Executive producers are Chris Cowan, Edward P. Roski (Trey), Greg Munson, Tom Gutteridge and Aaron Catling. For Discovery Channel, Scott Lewers, Joseph Boyle and Wyatt Channell are executive producers and Paola Espinosa is associate producer.

#### **About Discovery Channel**

Discovery Channel is dedicated to creating the highest quality non-fiction content that informs and entertains its consumers about the world in all its wonder, diversity and amazement. The network, which is distributed to 88.3 million U.S. homes, can be seen in 224 countries and territories, offering a signature mix of compelling, high-end production values and vivid cinematography across genres including, science and technology, exploration, adventure, history and in-depth, behind-the-scenes glimpses at the people, places and organizations that shape and share our world. For more information, please visit <a href="https://www.discovery.com">www.discovery.com</a>.

#### **About Discovery**

Discovery, Inc. (Nasdaq: DISCA, DISCB, DISCK) is a global leader in real life entertainment, serving a passionate audience of superfans around the world with content that inspires, informs and entertains. Discovery delivers over 8,000 hours of original programming each year and has category leadership across deeply loved content genres around the world. Available in 220 countries and territories and nearly 50 languages, Discovery is a platform innovator, reaching viewers on all screens, including TV Everywhere products such as the GO portfolio of apps; direct-to-consumer streaming services such as Eurosport Player, Food Network Kitchen and MotorTrend OnDemand; digital-first and social content from Group Nine Media; a landmark natural history and factual content partnership with the BBC; and a strategic alliance with PGA TOUR to create the international home of golf. Discovery's portfolio of premium brands includes Discovery Channel, HGTV, Food Network, TLC, Investigation Discovery, Travel Channel, MotorTrend, Animal Planet, Science Channel, and the forthcoming multi-platform JV with Chip and Joanna Gaines, Magnolia, as well as OWN: Oprah Winfrey Network in the U.S., Discovery Kids in Latin America, and Eurosport, the leading provider of locally relevant, premium sports and Home of the Olympic Games across Europe. For more information, please visit corporate.discovery.com and follow @DiscoveryIncTV across social platforms.

#### **About Whalerock Industries**

Whalerock Industries is a West Hollywood-based production and consulting company founded by Lloyd Braun. Its Whalerock Studios produces highly acclaimed and popular unscripted series, including BattleBots (Discovery), Hyperdrive (Netflix), Savage Builds (Discovery), and Ravi Patel's Pursuit of Happiness (HBO Max). The company's award-winning team of producers, digital product developers and marketers has created and operated multiple #1 direct-to-consumer apps and web properties with the world's most influential celebrities and brands.

###

### **Press Contacts:**

Phil Zimmerman, (310) 890-7651, Phil Zimmerman@discovery.com Chelsea Dutchik, (310) 614-0175, Chelsea Dutchik@discovery.com