Motional AD Inc. 730 East Pilot Road, Las Vegas, NV89119

Samuel Wempe, Director of Government Relations

Date: September 23, 2021

Application Facts:

Industry	Service
NAICS	541715
Type of App	Expansion
Location	Clark County
RDA	LVGEA, Perry Ursem

Company Profile

Motional AD Inc. (Motional) is considering expanding its existing southern Nevada footprint. This will include increasing operations from 40,000 sq. ft. to nearly 100,000 sq. ft. Motional is a leading driverless car company, committed to making self-driving cars a safe, reliable, and accessible reality. The company is responsible for some of the industry's largest leaps forward, including the first fullyautonomous cross-country drive in the US, the launch of the world's first robotaxi pilot in Las Vegas, and the world's most-established public robotaxi fleet. Motional's relationship with Las Vegas began back in 2018, and has rapidly expanded to include not just the commercial robotaxi pilot program but also stateapproved fully driverless testing. Starting from Motional 's launch of a brand-new technical center in Las Vegas, the company has grown to 250 employees. This growth has been fueled by close relationships with community partners ranging from the Regional Transportation Commission, Las Vegas Global Economic Alliance, the City of Las Vegas, the City of Henderson, Clark County, and the State of Nevada. *Source: Motional AD, Inc.*

Tax Abatement Requirements:	<u>Statutory</u>	Company Application	Meeting Requirements
Job Creation	25	111	Yes
Average Wage	\$26.67	\$34.92	Yes
Equipment Capex (SU & MBT)	\$153,013	\$3,549,520	Yes
Equipment Capex (PP)	4100/010		
Additional Requirements:			
Health Insurance	65%	85%	Yes
Revenues generated outside NV	51%	90%	Yes
Business License	✓ Current	Pending	Will comply

Total Tax Liability (without tax abatements)	<u>Direct (company)</u>	Total
	\$845,022	\$15,525,884
Tax Abatements	Contract Terms	Estimated Tax Abatement
Sales Tax Abmt.	4.6% for 2 years	\$133,994
Modified Business Tax Abmt.	50% for 4 years	\$221,096
Personal Property Tax Abmt.	50% for 10 years	\$52,779
Total Estimated Tax Abatement over 10 yrs.		\$407,869

Net New Tax Revenues	Direct	Indirect	Taxes after Abatements
Local Taxes			
Property	\$2,791,039	\$5,067,424	\$7,858,463
Sales	\$133,725	\$3,262,427	\$3,396,152
Lodging	\$0	\$136,107	\$136,107
State Taxes			
Property	\$152,653	\$294,849	\$447,502
Sales	\$83,990	\$1,088,837	\$1,172,827
Modified Business	\$1,392,570	\$670,666	\$2,063,236
Lodging	\$0	\$43,728	\$43,728
Total Estimated New Tax Revenue over 10 yrs.			\$15,118,015
Economic Impact over 10 yrs.	<u>Total</u>	<u>Construction</u>	<u>Total</u>
Total Jobs Supported	313	10	323
Total Payroll Supported	\$175,618,843	\$534,425	\$176,153,268
Total Economic Value	\$438,990,191	\$1,411,445	\$440,401,636

IMPORTANT TERMS & INFORMATION

Tax Abatements are reduction or discount of tax liability and companies do not receive any form of payment. Total Estimated Tax Abatement is a tax reduction estimate. This estimated amount will be discounted from total tax liability. Estimated New Tax Revenue is amount of tax revenues local and state government will collect after the abatement was given to applying company.

Economic Impact is economic effect or benefits that this company and it's operations will have on the community and state economy measured by total number of jobs, payroll and created output.



July 2, 2021

Mr. Michael Brown Executive Director Nevada Governor's Office of Economic Development 555 E. Washington Avenue, Suite 5400 Las Vegas, Nevada 89101

Dear Mr. Brown,

Motional AD Incorporated (Herein known as Motional) is applying to the State of Nevada for the Sales and Use Tax, Modified Business Tax, and Personal Property Tax Abatements. We request their application be placed on the agenda for the September 2021 GOED Board Meeting.

Motional is exploring their options to expand operations in Southern Nevada from a current staff of 245 by hiring 111 additional employees over the next 24 months. These new hires will make an average hourly wage of \$34.92 and be provided with a comprehensive benefits package. Motional will make an total capital investment of \$19 million dollars with \$3.5 million in capital equipment.

Our team has reviewed Motional's application and found it to comply with Nevada's statutory requirements for tax abatements. This application has the full support and endorsement of the Las Vegas Global Economic Alliance. Thank you for your consideration.

Sincerely,

Pery Unen

Perry Ursem Vice President, Business Retention and Expansion

Enclosure

730 E Pilot Rd. Las Vegas, NV 89119 MOTIONAL.COM



Michael Brown Executive Director 555 E. Washington Avenue Suite 5400 Las Vegas, Nevada 89101

RE: Motional's Application for Tax Abatements for Commercial Driverless Vehicle Hub in Las Vegas

Dear Mr. Brown:

Motional is a leading driverless car company, committed to making self-driving cars a safe, reliable, and accessible reality. Our team is responsible for some of the industry's largest leaps forward, including the first fully-autonomous cross-country drive in the US, the launch of the world's first robotaxi pilot in Las Vegas, and the world's most-established public robotaxi fleet.

Our cars have driven over one million autonomous miles, in challenging city environments around the globe, with zero at-fault incidents. That safety record has been critical to our Lyft partnership, which has earned the trust of Las Vegas consumers and resulted in the delivery of 100,000 paid self-driving rides in Clark County, 98 percent of which receive a five-star rating.

Motional has a substantial presence in Nevada right now, and we are considering building out our operations in the state into one of our first commercial driverless vehicle hubs. As we are evaluating where to locate our first commercial driverless vehicle deployments, Clark County, Nevada is amongst the finalist geographies under consideration. Our existing partnerships with state and local governments in Nevada have helped the state earn a strong position among the jurisdictions we have evaluated for initial deployments.

Our relationship with Nevada and Las Vegas began back in 2018, and has rapidly expanded to include not just the commercial robotaxi pilot program but also state-approved fully driverless testing. Starting from our launch of a brand-new technical center on Pilot Road in Las Vegas, we have grown to 250 employees in Las Vegas. The growth in Las Vegas has been fueled by close relationships with community partners ranging from the Regional Transportation Commission, Las Vegas Global Economic Alliance, the City of Las Vegas, the City of Henderson, and Clark County to the State of Nevada, among others. Motional has worked hard to become part of the community.

Should Motional find the right combination of financial support, talent base, and a continued visionary community partnership that the company is seeking, our current technical center in Las Vegas could expand to be one of our first commercial driverless vehicle hubs. The expanded facility would bring quality jobs in a mix of highly technical engineering roles, skilled test drivers, vehicle maintenance and calibration staff, and general fleet operations support.

The job growth that Motional is envisioning could add an additional one hundred jobs and expand the footprint of our operations from 40,000 ft² to nearly 100,000 ft². Our focus is local, bringing more skilled Nevadans on board to help hone our cutting-edge product.

Michael Brown July 2, 2021 Page 2 of 2



As such, please accept this letter as a formal notification of our intention to seek approval for tax abatements (e.g. Sales and Use Tax, Modified Business Tax, Personal Property, etc.) and other potentially applicable programs at the upcoming GOED meeting scheduled for September 2021.

Moreover, there's a real prospect that Motional's expansion in-state could be a long-term revenue driver for the State of Nevada through entrenching Nevada's position as a global center for the autonomous vehicle industry. Already the first place in the world where any member of the public could experience an autonomous ride, Nevada could export this groundbreaking service globally. Motional's research and development activities in Nevada would be used first on the public roads of Nevada, then in early launch markets across the US, and eventually internationally.

Our company believes that the promises of autonomous vehicles are within reach for Nevada. The state's streets will be safer in a future where riders are transported by vehicles which do not speed, get drowsy or distracted. Autonomous vehicles will increase transit access for individuals who previously lacked transportation options. Urban centers in Nevada like Las Vegas will benefit from increased connectivity and a higher quality local job pool.

We look forward to continued growth in our partnerships in Nevada as the state continues to be a leader in the future of transportation. Motional will continue working towards completion of our incentive application in the coming weeks to ensure that we are fully compliant with all requisite deadlines ahead of the September 2021 GOED board meeting. Please contact me if you have any questions or clarifications.

Sincerely,

Sam Wempe

Sam Wempe Director of Government Relations and Public Policy Motional

ECONOMIC	DEVELOPMENT	

Incentive Application

Company Name: Date of Application:

July 2, 2021

Motional AD Inc.

Section 1 - Type of Incentives

Please check all that the company is applying for on this application:

X Sales & Use Tax Abatement	Sales & Use Tax Deferral
X Modified Business Tax Abatement	Recycling Real Property Tax Abatement
X Personal Property Tax Abatement	Other:

Section 2 - Corporate Information

COMPANY NAME (Legal name under which business will be transacted in New	vada)		FEDERAL TAX	(ID #	
Motional AD Inc.			47-3952152		
CORPORATE ADDRESS	CITY / TOWN	STATE	PROVINCE	ZIP	
100 Northern Avenue Suite 200	Boston	Massac	husetts	02210	
MAILING ADDRESS TO RECEIVE DOCUMENTS (If different from above)	CITY / TOWN	STATE	/ PROVINCE	ZIP	
TELEPHONE NUMBER	WEBSITE				
857 338 2002	www.motional.com				
COMPANY CONTACT NAME	COMPANY CONTACT TIT	LE			
Samuel Wempe	Director of Government Re	elations			
E-MAIL ADDRESS	PREFERRED PHONE NU	MBER			
samuel.wempe@motional.com	617 455 9847				
Has your company ever applied and been approved for incentives available by	the Governor's Office of Econo	mic Development	?	Yes	No
If Yes, list the program awarded, date of approval, and status of the accounts (attach separate sheet if necess	arv):			

es, list the program awarded, date of approval, and

Section 3 - Program Requirements

Please check two of the boxes below; the company must meet at least two of the three program requirements:

- A capital investment of \$1,000,000 in eligible equipment in urban areas or \$250,000 in eligible equipment in rural areas are required. This criteria is applicable to new х businesses. In cases of expanding businesses, the capital investment must equal at least 20% of the value of the tangible property owned by the business.
- New businesses locating in urban areas require fifty (50) or more permanent, full-time employees on its payroll by the eighth calendar guarter following the calendar х quarter in which the abatement becomes effective. In rural areas, the requirement is ten (10) or more. For an expansion, the business must increase the number of employees on its payroll by 10% more than its existing employees prior to expansion, or by 25 (urban) or 6 (rural) employees, whichever is greater.
- х In both urban and rural areas, the average hourly wage that will be paid by the business to its new employees is at least 100% of the average statewide hourly wage.

Note: Criteria is different depending on whether the business is in a county where the population is 100,000 or more or a city where the population is 60,000 or more (i.e., "urban" area), or if the business is in a county where the population is less than 100,000 or a city where the population is less than 60,000 (i.e., "rural" area).

Section 4 - Nevada Facility

X Research & Development / Intellectual Property	Other:	uring	
PERCENTAGE OF REVENUE GENERATED BY THE NEW JOBS	EXPECTED DATE OF NE	EW / EXPANDED OPERATION	S (MONTH / YEAR)
0.00%	Jun-2022		
VAICS CODE / SIC	INDUSTRY TYPE		
541715	Automotive		
DESCRIPTION OF COMPANY'S NEVADA OPERATIONS			
Dperations headquarters; validation closed test track			
PROPOSED / ACTUAL NEVADA FACILITY ADDRESS	CITY / TOWN	COUNTY	ZIP
/30 East Pilot Road	Las Vegas	Clark County	89119

Company is an / a: (check one) New location in Nevada

X Expansion of a Nevada company

Section 5 - Complete Forms (see additional tabs at the bottom of this sheet for each form listed below)

Check the applicable box when form has been completed.

5 (A) X Equipment List

5 (B) X Employment Schedule

5 (C) X Evaluation of Health Plan, with supporting documents to show the employer paid portion of plan meets the minimum of 65%.

5 (D) X Company Information Form

New Operations / Start Up - Plans Over the Next Ten Years	Expansions - Plans Over the Next 10 Years	
Part 1. Are you currently/planning on	Part 1. Are you currently leasing space in Nevada?	Yes
leasing space in Nevada?	If No, skip to Part 2. If Yes, continue below:	
If No, skip to Part 2. If Yes, continue below:	What year(s)?	2017-2023
What year(s)?	How much space (sq. ft.)?	42,322
How much space (sq. ft.)?	Annual lease cost at current space:	\$1,406,000.00
Annual lease cost of space:	Due to expansion, will you lease additional space?	Yes
Do you plan on making building tenant improvements?	If No, skip to Part 3. If Yes, continue below:	
If No, skip to Part 2. If Yes *, continue below:	Expanding at the current facility or a new facility?	New
When to make improvements (month, year)?	What year(s)?	2024
	How much expanded space (sq. ft.)?	50,000
Part 2. Are you currently/planning on	Annual lease cost of expanded space:	TBD
buying an owner occupied facility in Nevada?	Do you plan on making building tenant improvements?	Yes
If No, skip to Part 3. If Yes *, continue below:	If No, skip to Part 3. If Yes *, continue below:	
Purchase date, if buying (month, year):	When to make improvements (month, year)?	Jul-2021
How much space (sq. ft.)?		
Do you plan on making building improvements?	Part 2. Are you currently operating at an	
If No, skip to Part 3. If Yes *, continue below:	owner occupied building in Nevada?	No
When to make improvements (month, year)?	If No, skip to Part 3. If Yes, continue below:	
	How much space (sq. ft.)?	
Part 3. Are you currently/planning on	Current assessed value of real property?	
building a build-to-suit facility in Nevada?	Due to expansion, will you be making building improvements?	
If Yes *, continue below: When to break ground, if building (month, year)? Estimated completion date, if building (month, year):	If No, skip to Part 3. If Yes *, continue below: When to make improvements (month, year)?	
How much space (sq. ft.)?	Part 3. Do you plan on building or buying a new facility in Nevada?	No
	If Yes *, continue below:	
	Purchase date, if buying (month, year):	
	When to break ground, if building (month, year)?	
	Estimated completion date, if building (month, year):	
	How much space (sq. ft.)?	
* Please complete Section 7 - Capital Investment for New Operations / Startup.	* Please complete Section 7 - Capital Investment for Expan	nsions below.
· · · · · · · · · · · · · · · · · · ·		-

BRIEF DESCRIPTION OF CONSTRUCTION PROJECT AND ITS PROJECTED IMPACT ON THE LOCAL ECONOMY (Attach a separate sheet if necessary):

We will be adding a garage facility to store our vehicles and test equipment at the track as well as adding IT equipment and infrastructure to support testing.

Section 7 - Capital Investment (Fill in either New Operation	ons/Startup or Expansion, not both.)	
New Operations / Start Up	Expansions	
How much capital investment is planned? (Breakout below):	How much capital investment is planned? (Breakout below):	
Building Purchase (if buying):	Building Purchase (if buying):	\$0
Building Costs (if building / making improvements):	Building Costs (if building / making improvements):	\$1,000,000
Land:	Land:	\$14,454,000
Equipment Cost:	Equipment Cost:	\$3,549,521
Total:	Total:	\$19,003,521
	Is the equipment purchase for replacement	
	of existing equipment?	Yes
	Current assessed value of personal property in NV:	\$765,066
	(Must attach the most recent assessment from the County Assessor's O	ffice.)
Section 8 - Employment (Fill in either New Operations/Sta	artup or Expansion, not both.)	
New Operations / Start Up	Expansions	
How many full-time equivalent (FTE*) employees will be created by the	How many full-time equivalent (FTE*) employees will be created by	r the
end of the first eighth quarter of new operations?:	end of the first eighth quarter of expanded operations?:	111
Average hourly wage of these new employees:	Average hourly wage of these <u>new</u> employees:	\$34.92
	How many FTE employees prior to expansion?:	245
	Average hourly wage of these existing employees:	\$32.03
	Total number of employees after expansion:	356
* FTE represents a permanent employee who works an average of 30 hours per week 360.474.	or more, is eligible for health care coverage, and whose position is a "primary	job" as set forth in NAC
OTHER COMPENSATION (Check all that apply): X Overtime X Merit increases	Tuition assistance X Bonus	
	X Retirement Plan / Profit Sharing / 401(k) Other:	
BRIEF DESCRIPTION OF ADDITIONAL COMPENSATION PROGRAMS AND ELIGIB	III ITY REALIBEMENTS (Attach a separate sheet if necessary)	
Section 9 - Employee Health Insurance Benefit Program		
Is health insurance for employees and is an option for dependents offered?:	Yes (attach health plan and quote or invoice)	No
Package includes (check all that apply):		
X Medical X Vision X Dental	X Other: STD, LTD, AD&D	
Qualified after (check one):		
X Upon employment Three months after hire date	Six months after hire date Other:	
Health Insurance Costs:	Percentage of health insurance premium by (mir	n 65%):
Plan Type: Medical: Point of Service (POS), Vision N/A; Dental: PPO		
Employer Contribution (annual premium per employee):	\$ 7,268.48 Company: 85%	
Employee Contribution (annual premium per employee)	\$ 1,241.63 Employee: 15%	
Total Annual Premium:	\$ 8,510,11	

[SIGNATURE PAGE FOLLOWS]

Section 10 - Certification

I, the undersigned, hereby grant to the Governor's Office of Economic Development access to all pertinent and relevant records and documents of the aforementioned company. I understand this requirement is necessary to qualify and to monitor for compliance of all statutory and regulatory provisions pertaining to this application.

Being owner, member, partner, officer or employee with signatory authorization for the company, I do hereby declare that the facts herein stated are true and that all licensing and permitting requirements will be met prior to the commencement of operations. In addition, I and /or the company's legal counsel have reviewed the terms of the GOED Tax Abatement and Incentives Agreement, the company recognizes this agreement is generally not subject to change, and any material revisions have been discussed with GOED in advance of board approval.

Samuel Wempe

Name of person authorized for signature

-Docus	Signed by:	
	Wempe	
Signature	B6F5716495	

July 2, 2021

Date

Director of Government Relations

Title

's Office of Economic Development

555 E. Washington Ave., Ste 5400 • Las Vegas, Nevada 89101 • 702.486.2700 • (Fax) 702.486.2701 • www.diversifynevada.com

Site Selection Factors

Company Name: Motional AD Inc.

County: Clark

Section 1 - Site Selection Ratings

Directions: Please rate the select factors by importance to the company's business (1 = very low; 5 = very high). Attach this form to the Incentives Application.

Availability of qualified workforce:	5	Transportation infrastructure:	3
Labor costs:	4	Transportation costs:	2
Real estate availability:	4	State and local tax structure:	5
Real estate costs:	5	State and local incentives:	5
Utility infrastructure:	4		5
	4	Access to higher education resources:	4

Please summarize the importance of the abatement program to your decision (please include at least a paragraph summary):

There are many important factors that drove the company's decision for expansion in Clark County, Nevada. Some of the deciding factors include the availability of a qualified workforce, real estate availability and costs, state and local incentives, and business permitting & regulatory structure. Clark County met a lot of the criteria we were looking for, in particular the availability of qualified vehicle operators, a large space for our test tracks, and the support of local government. As we expand, we are mindful of the increasing costs, and the abatement program will be able to bring us significant savings.

5(A) Capital Equipment List

Company Name:	Motional AD Inc.	County:	Clark
Section 1 - Capit	al Equipment List		

Directions: Please provide an estimated list of the equipment [columns (a) through (c)] which the company intends to purchase over the two-year allowable period. For example, if the effective date of new / expanded operations begins April 1, 2015, the two-year period would be until March 31, 2017. Add an additional page if needed. For guidelines on classifying equipment, visit: tax.nv.gov/LocalGovt/PolicyPub/ArchiveFiles/Personal_Property_Manuals. Attach this form to the Incentives Application.

(a)	(b)	(C)	(d)
Equipment Name/Description	# of Units	Price per Unit	Total Cost
ata Storage - Ingest Server	20	\$16,000.00	\$320,000.00
ata Storage - DAS JBOD	25	\$35,000.00	\$875,000.00
en2 Data HW (KLAS Receptacle, RAID, BeeGFS, Windows, Rack)	1	\$524,000.00	\$524,000.00
aptops (New Hire/Refresh) 108 new employees, 142 refresh over 2 years)	250	\$3,000.00	\$750,000.00
ite Hardware/Software Upgrades; Hardware Refresh	1	\$116,000.00	\$116,000.00
etwork Circuits - for high speed internet access (monthly costs for 2 year period)	24	\$30,942.00	\$742,608.00
quipment for garage (tire lifter, keyper, 2-post lift)	3	\$9,833.34	\$29,500.02
arts storage unit carousel for secure inventory of high dollar components	1	\$150,000.00	\$150,000.00
xpanded and Updated Tooling	1	\$30,000.00	\$30,000.00
eyper Machine (Key Control)	1	\$12,412.92	\$12,412.92
		· · · ·	T / -
		 	
		╉────╂	
		<u> </u>	
		┨────┤	
OTAL EQUIPMENT COST		++	\$3,549,520.94
s any of this equipment* to be acquired under an operating lease?		Yes	\$3,549,520.94 No

*Certain lease hold equipment does not qualify for tax abatements

5(B) Employment Schedule

Motional AD Inc.

Company Name:

County: Clark

Section 1 - Full-Time Equivalent (FTE) Employees

Directions: Please provide an estimated list of full time employees [columns (a) through (d)] that will be hired and employed by the company by the end of the first eighth quarter of new / expanded operations. For example, if the effective date of new / expanded operations is April 1, 2015, the date would fall in Q2, 2015. The end of the first eighth quarter would be the last day of Q2, 2017 (i.e., June 30, 2017). Attach this form to the Incentives Application. A qualified employee must be employed at the site of a qualified project, scheduled to work an average minimum of 30 per week, if offered coverage under a plan of health insurance provided by his or her employer, is eligible for health care coverage, and whose position of a "primary job" as set forth in NAC 360.474.

<u>Please use the Bureau of Labor Statistics Standard Occupational Classification System (SOC) link to populate section</u> (b): https://www.bls.gov/soc/2018/major_groups.htm#11-0000

(a)	(b)	(c)	(d)	(e)	(f)	<i>(g)</i>	(h)
New Hire Position Title/Description	Position SOC Code	Number of Positions	Average Hourly Wage	US Bureau of Labor Statistics Average Hourly Wage -Clark County	Average Weekly Hours	Annual Wage per Position	Total Annual Wages
Chief Executives	11-1011	1	\$146.90	\$90.41	40	\$305,552.00	\$305,552.00
Human Resources Managers	11-3121	1	\$62.34	\$53.94	40	\$129,667.20	\$129,667.20
Human Resources Specialists	13-1071	1	\$42.03	\$26.09	40	\$87,422.40	\$87,422.40
Buyers and Purchasing Agents	13-1028	1	\$31.88	\$28.87	40	\$66,310.40	\$66,310.40
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	43-6014	1	\$30.88	\$19.36	40	\$64,230.40	\$64,230.40
General and Operations Managers	11-1021	1	\$50.24	\$61.83	40	\$104,499.20	\$104,499.20
Transportation, Storage, and Distribution Managers	11-3071	2	\$46.67	\$38.92	40	\$97,011.20	\$194,022.40
Managers, All Other	11-9199	3	\$64.90	\$43.97	40	\$134,992.00	\$404,976.00
Business Operations Specialists, All Other	13-1199	1	\$32.10	\$33.53	40	\$66,768.00	\$66,768.00
Computer and Information Systems Managers	11-3021	1	\$88.19	\$59.72	40	\$183,435.20	\$183,435.20
Network and Computer Systems Administrators	15-1142	2	\$46.90	\$41.88	40	\$97,552.00	\$195,104.00
Training and Development Managers	11-3131	1	\$53.55	\$39.93	40	\$111,384.00	\$111,384.00
Engineers, All Other	17-2199	16	\$47.33	\$40.61	40	\$98,446.40	\$1,575,142.40
Business Operations Specialists, All Other	13-1199	2	\$48.21	\$33.53	40	\$100,276.80	\$200,553.60
Engineering Technicians, Except Drafters, All Other	17-3029	5	\$32.11	\$25.93	40	\$66,788.80	\$333,944.00
Motor Vehicle Operators, All Other	53-3099	68	\$26.71	\$17.47	40	\$55,556.80	\$3,777,862.40
First-line Supervisors of Transportation and Material Moving Workers, Except Aircraft Cargo	53-1048	2	\$31.82	\$26.61	40	\$66,185.60	\$132,371.20
Training and Development Specialists	13-1151	2	\$30.80	\$17.86	40	\$64,064.00	\$128,128.00
TOTAL		111	\$34.92	\$25.50			\$8,061,372.80

Section 2 - Employment Projections

Directions: Please estimate full-time job growth in Section 2, complete columns (b) and (c). These estimates are used for state economic impact and net tax revenue analysis that this agency is required to report. The company will not be required to reach these estimated levels of employment. Please enter the <u>estimated new full time</u> <u>employees</u> on a year by year basis (not cumulative)

<i>(a)</i> Year	<i>(b)</i> Number of New FTE(s)	(c) Average Hourly Wage	<i>(d)</i> Payroll
3-Year	28	\$35.97	\$2,094,892.80
4-Year	31	\$37.05	\$2,388,984.00
5-Year	33	\$38.16	\$2,619,302.40

* Column (e) determines if wage is commensurate to current wage ranges in the region the company plans to locate/is located. For these purposes the mean average hourly wage for the location has been used.

U = Unknown / data set for region is not currently available.

Source: US Bureau of Labor Statistics

5(C) Evaluation of Health Plans Offered by Companies

Company Name: Motional AD Inc.	County:	Clar	κ	
Total Number of Full-Time Employees:			111	
Average Hourly Wage per Employee			\$34.92	
Average Annual Wage per Employee (implied)		:	\$72,633.60	
COST OF HEALTH INSURANCE				
Annual Health Insurance Premium Cost:			\$8,510.11	
Percentage of Premium Covered by:				
Company			85%	
Employee			15%	
HEALTH INSURANCE PLANS:				
Base Health Insurance Plan*:			Aetna POS	; II
Deductible - per employee		\$	500	
Coinsurance		20%	after deductabl	e
Out-of-Pocket Maximum per employee		\$	3,000	
Additional Health Insurance Plan*:			Aetna High C	DHP
Deductible - per employee		\$	1,500	
Coinsurance		20%	after deductabl	е
Out-of-Pocket Maximum per employee		\$	3,000	
Additional Health Insurance Plan*:		\$	Aetna Low C 2,500	DHP
Deductible - per employee Coinsurance			after deductabl	^
		20% \$		e
Out-of-Pocket Maximum per employee		φ	-	
*Note: Please list only "In Network" for deducatble and out of the pocket and Generalized Criteria for Essential Health Benefits (EHB)	ounts .			
[following requirements outlined in the Affordable Care Act and US	Code includi	ina 12	LISC Section	180221
Covered employee's premium not to exceed 9.5% of annual wage		ii iy 4 2	2.0%	MMQ
			2.070	WIWIG
Annual Out-of-Pocket Maximum not to exceed \$8,700 (2022)			\$3,000	MMQ
Minimum essential health benefits covered (Company offers PPO):				
(A) Ambulatory patient services		х		
(B) Emergency services		х		
(C) Hospitalization		х		
D Maternity and newborn care		х		
(E) Mental health/substance use disorder/behavioral health treatme	ent	х		
(F) Prescription drugs		х		
(G) Rehabilitative and habilitative services and devices		х		
(H) Laboratory services		х		
(I) Preventive and wellness services and chronic disease managen	nent	х		
(J) Pediatric services, including oral and vision care		х		
No Annual Limits on Essential Health Benefits		x		
I, the undersigned, hereby declare to the Governor's Office of Economic and that I have attached a qualified plan with information highlighting wh threshold for the employee paid portion of the plan for GOED to indepen	ere our plan re dently confirm —DocuSigned by:	flects the sa	meeting the 65%	
Samuel Wempe	Sam Wempe	L		
Samuel Wempe Samuel Wempe Signature Signature	qnature	5		
	J			
	ıly 2, 2021			
Title D	ate			

5(D) Company Information

Company Name: Motional AD Inc.

County: Clark

Yes

Section 1 - Company Interest List

Directions: Please provide a detailed list of owners and/or members of the company. The Governor's Office of Economic Development strives to maintain the highest standards of integrity, and it is vital that the public be confident of our commitment. Accordingly, any conflict or appearance of a conflict must be avoided. To maintain our integrity and credibility, the applicant is required to provide a detailed list of owners, members, equity holders and Board members of the company.

(a) Name	(b) Title		
Motional AD LLC	100% Owner of Motional AD Inc.		
Karl lagnemma	Chief Executive Officer		
Edward Preston	Chief Financial Officer		
Laura Major Chief Technology Officer			
Peter Simshauser	Chief Legal Officer; General Counsel		
Woongjun Jang	Chief Strategy Officer		
Karl Kim	Board of Director, Chairman		
Albert Biermann	Board of Director		
Kevin Clark	Board of Director		
Joseph Massaro	Board of Director		
Jaiwon Shin	Board of Director		
Anant Thaker	Board of Director		

Section 2 - Company Affiliates and/or Subsidiaries

Are there any subsidiary or affiliate companies sharing tax liability with the applicant company? No

If Yes, continue below:

Directions: In order to include affiliates/subsidiaries, under the exemption letter, they must to be added to the Contract. Per standard practice GOED requires a corporate schematic to understand the exact relationships between the companies. Please populate the below table to show the exact relationships between the companies and include:

- 1. The names as they would read on the tax exemption letter.
- 2. Which entity(ies) will do the hiring?
- 3. Which entity(ies) will be purchasing the equipment?

Name of Subsidiary or Affiliate Entity, Role and Legal Control Relationship

Please include any additional details below:

SECRETARY OF STATE



NEVADA STATE BUSINESS LICENSE

MOTIONAL AD INC.

Nevada Business Identification # NV20191665851 Expiration Date: 12/31/2021

In accordance with Title 7 of Nevada Revised Statutes, pursuant to proper application duly filed and payment of appropriate prescribed fees, the above named is hereby granted a Nevada State Business License for business activities conducted within the State of Nevada.

Valid until the expiration date listed unless suspended, revoked or cancelled in accordance with the provisions in Nevada Revised Statutes. License is not transferable and is not in lieu of any local business license, permit or registration.

License must be cancelled on or before its expiration date if business activity ceases. Failure to do so will result in late fees or penalties which, by law, cannot be waived.



11

Certificate Number: B202011301240230 You may verify this certificate online at <u>http://www.nysos.gov</u> IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Great Seal of State, at my office on 11/30/2020.

Barbara K. Cegenske

BARBARA K. CEGAVSKE Secretary of State

0



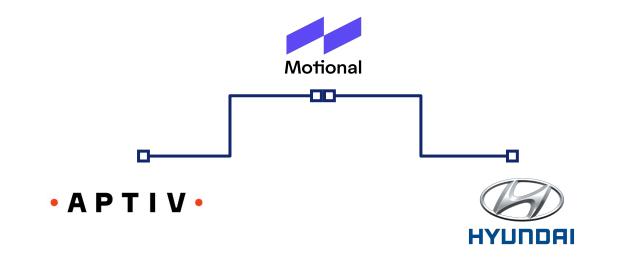
June 2021

About Motional

Proprietary & Confidential - For Internal Use Only

Who We Are

Motional is a joint venture of industry titans: Hyundai, the world-leading vehicle manufacturer; and Aptiv, one of the industry's most innovative technology providers.









You move the world We move you



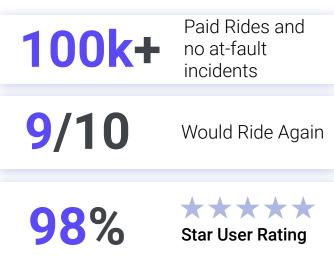
Operating in Las Vegas, Boston, Pittsburgh, and Singapore, with offices in Santa Monica and Seoul



R&D and Commercial Deployment



Building Technology to Scale Mobility-on-Demand

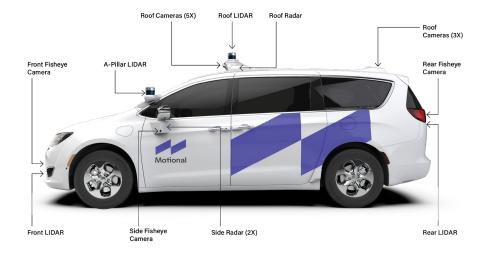




Motional's AV technology performs the entire dynamic driving task

This is accomplished by a series of systems:

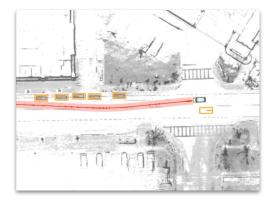
- Sensing how the vehicle receives information about its environment
- **Perception** how the vehicle understands and categorizes the world around it (pedestrians, signage, etc.)
- **Planning** how the vehicle anticipates the actions of others and routes safely
- **Control** how the vehicle acts on those inputs, such as steering or braking



Chrysler Pacifica - Motional's current testing platform



Stages of safe testing



1. Simulation: large database of situations including rare and dangerous ones



2. Test Track: Replicate real-world driving scenarios



3. Public road: using statistics to validate safe driving on public-roads



Validation and Assessment

- Our driverless operation follows decades of innovation, over 1.5 million miles, and a two-year self-imposed safety evaluation process that took hundreds of employees more than 100,000 hours to complete.
- 2. During this process, we proactively sought external review; <u>TÜV SÜD</u>, a world-leading independent technical service provider with extensive experience assessing driverless technology, was given access to the company's proprietary systems, technology, and operations.
- **3.** Upon completion of its assessment, TÜV SÜD provided us with a **first-of-its-kind endorsement** to operate with an empty driver's seat.





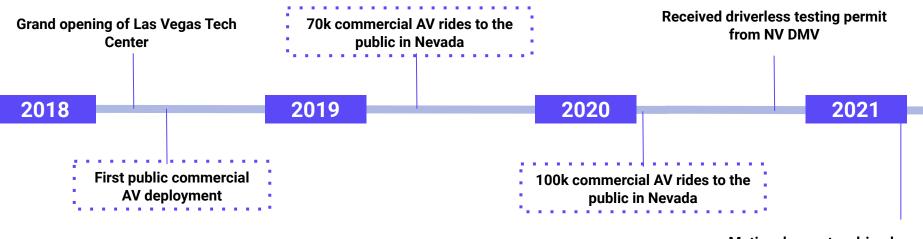


Nevada Achievements

Nevada Milestones

Industry Firsts

Las Vegas is home to the world's longest-standing robotaxi service, operated by Motional and Lyft

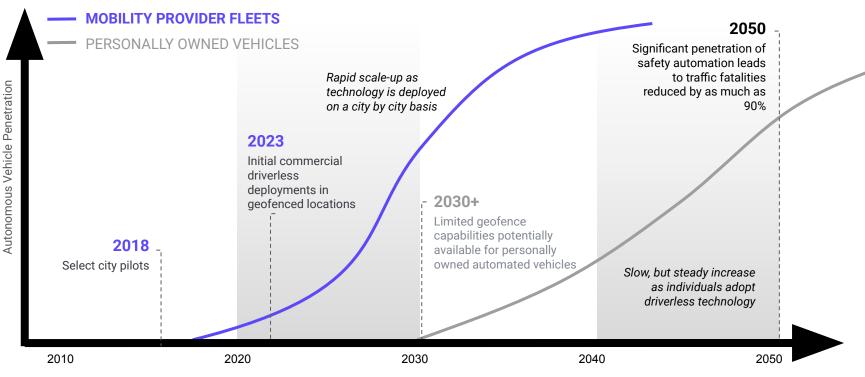


Motional operates driverless vehicles on public roads in Nevada



Fully Driverless Deployment

Initial Commercialization through Fleets



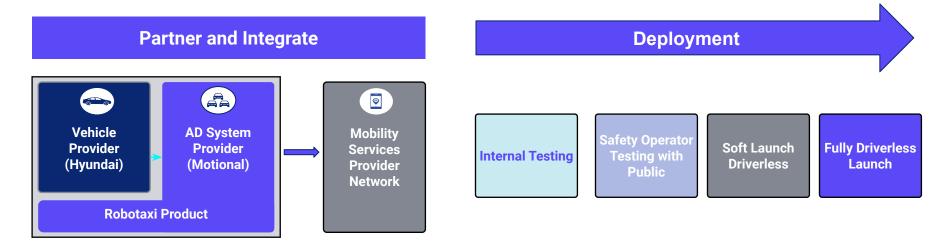
Sources: Company and OEM Estimates, Boston Consulting Group, McKinsey & Company

Motional to Offer Comprehensive Core AV Software, UX and Fleet Services for Robotaxi-As-A-Service

Motional Product Focus Vehicle + Fully Integrated L4 Robotaxi System with Supporting Software and Services Supporting software AV software Hardware Mapping Tools, Core AV software Sensors, Compute, Capability (ODD), Safety, Simulation, AD SW Vehicle platform Comfort infrastructure HYUNDAI HMI for passenger HMI for road user interactions Cabin interior Vehicle UX/HMI communication Full electric (BEV) Interior. Exterior compact SUV Demand-based Remote Vehicle Third party Data Fleet software & vehicle dispatch API's and ride Assistance management & services & routing hailing apps analytics



Motional Steps to Fully Driverless Deployment



Lyft: announced multi-market fully driverless commercial partnership Via: announced partnership for pooled rides **End to End**: milestone-driven testing of full system, including remote support functions and consumer experience and adoption as technology matures



The Road to Fully Driverless Deployment

Creating a Winning Environment



Facilitating technology progress and consumer adoption



Digitizing road rules and rigorously defining "good" driving behavior



Enabling enabling dynamic use cases for curbs; support for pick-ups and drop-offs



Evolving value chain: AV suppliers and partners constantly learning





Motional