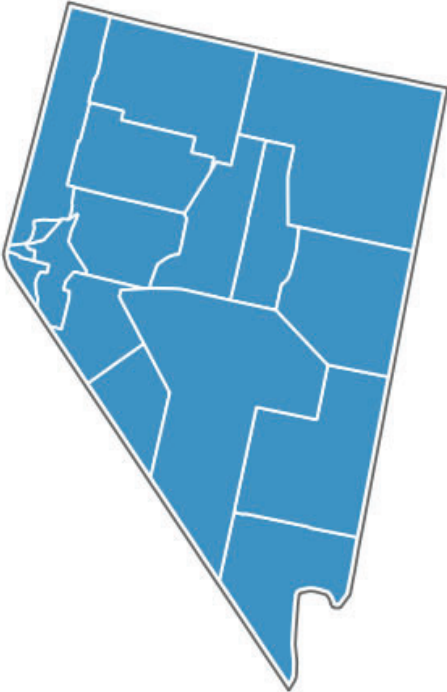


# Nevada's Logistics and Operations Sector



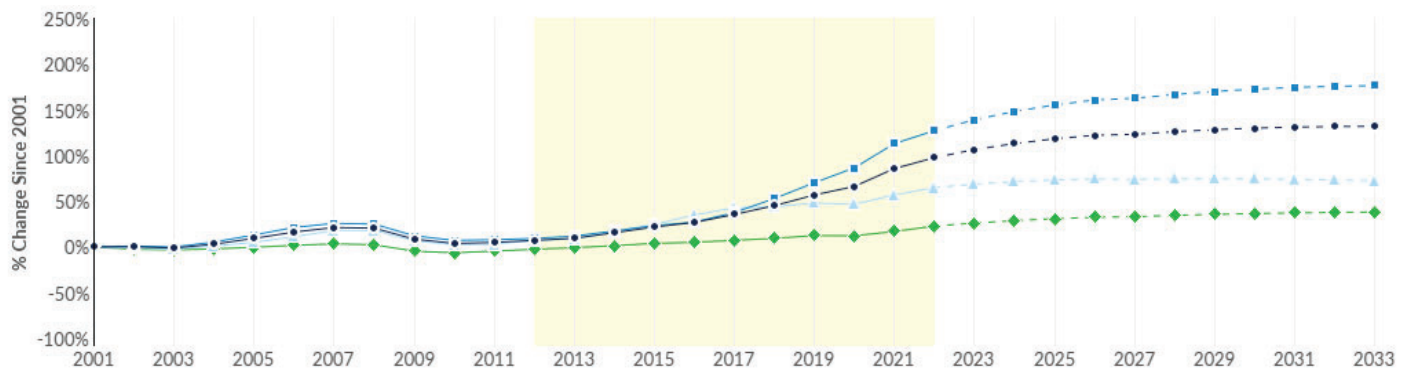
## Industry Summary for Logistics and Operations

<b>123,167</b> <b>Jobs (2022)</b> 2% above National average	<b>84.5%</b> <b>% Change (2012-2022)</b> Nation: 26.1%	<b>\$78,379</b> <b>Avg. Earnings Per Job (2022)</b> Nation: \$90,856
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## Industry Detail

Payrolled Business Locations (2022)	7,162
Jobs Multiplier	6

## Regional Trends



	Region	2012 Jobs	2022 Jobs	Change	% Change
●	Nevada	66,752	123,167	56,415	84.5%
●	Las Vegas, NV Metro	39,995	83,139	43,145	107.9%
●	Reno, NV Metro	20,835	32,087	11,252	54.0%
●	United States	9,977,490	12,580,613	2,603,123	26.1%

## Regional Breakdown of Nevada's Logistics and Operations Sector

County	Jobs (2012)	Jobs (2022)	Job Change (2012 - 2022)	Job Change %	Earnings (2022)	Jobs LQ (2022)
Clark County	39,995	83,139	43,145	108%	\$76,626	0.95
Washoe County	19,055	27,844	8,789	46%	\$77,634	1.48
Storey County	1,780	4,243	2,464	138%	\$66,336	2.86
Elko County	1,437	1,944	508	35%	\$102,815	1.13
[Nevada, county not reported]	1,398	1,929	531	38%	\$156,155	0.77
Lyon County	780	1,262	481	62%	\$68,563	1.15
Carson City County	708	917	209	30%	\$92,213	0.39
Douglas County	325	699	374	115%	\$107,104	0.45
Humboldt County	331	374	43	13%	\$91,102	0.62
Churchill County	286	281	(5)	(2%)	\$62,473	0.35
Nye County	117	234	116	99%	\$74,076	0.23
White Pine County	111	88	(23)	(20%)	\$81,745	0.26
Lander County	263	72	(191)	(73%)	\$79,318	0.27
Lincoln County	38	57	19	49%	\$67,039	0.53
Pershing County	22	47	25	112%	\$99,466	0.31
Eureka County	75	30	(45)	(60%)	\$69,864	0.09
Mineral County	26	<10	Insf. Data	Insf. Data	Insf. Data	0.05
Esmeralda County	<10	0	Insf. Data	Insf. Data	\$0	0.00
	66,752	123,167	56,415	84.5%	\$78,379	

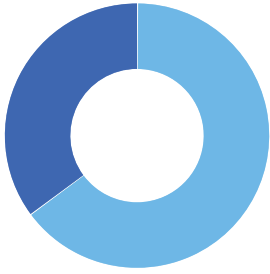
## Top Occupations Employed in these Industries

Description	Employed in Industry Group (2022)	% of Total Jobs in Industry Group (2022)
Laborers and Freight, Stock, and Material Movers, Hand	23,354	19.0%
Heavy and Tractor-Trailer Truck Drivers	12,303	10.0%
Stockers and Order Fillers	9,044	7.3%
Light Truck Drivers	6,149	5.0%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	5,424	4.4%

## Industry Requirements (Top Supply Chain)

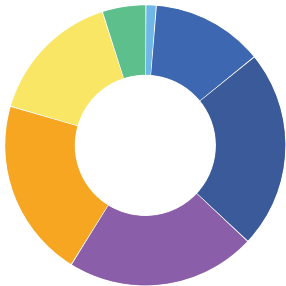
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$810,211,591	\$81,926,241	\$892,137,832
General Warehousing and Storage	\$527,166,534	\$30,103,366	\$557,269,901
Petroleum Refineries	\$17,764,746	\$522,157,347	\$539,922,093
Couriers and Express Delivery Services	\$369,977,402	\$82,677,495	\$452,654,897
Temporary Help Services	\$302,336,036	\$52,765,037	\$355,101,073

## Industry Gender Breakdown



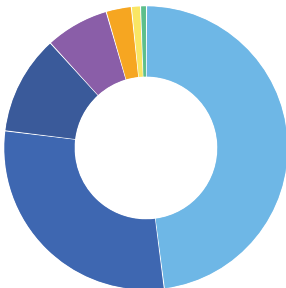
Gender	2022 Jobs	2022 Percent
● Males	79,765	64.8%
● Females	43,403	35.2%

## Industry Age Breakdown



Age	2022 Jobs	2022 Percent
● 14-18	1,463	1.2%
● 19-24	15,869	12.9%
● 25-34	28,123	22.8%
● 35-44	26,937	21.9%
● 45-54	25,420	20.6%
● 55-64	19,172	15.6%
● 65+	6,184	5.0%

## Industry Race/Ethnicity Breakdown



Race/Ethnicity	2022 Jobs	2022 Percent
● White	58,950	47.9%
● Hispanic or Latino	35,712	29.0%
● Black or African American	13,928	11.3%
● Asian	8,919	7.2%
● Two or More Races	3,545	2.9%
● Native Hawaiian or Other Pacific Islander	1,273	1.0%
● American Indian or Alaska Native	840	0.7%

## Industry Breakdown of Nevada's Logistics and Operations Sector

NAICS	Description	2012 Jobs	2022 Jobs	2012 - 2022 Change	Avg. Earnings Per Job	2022 Location Quotient
493110	General Warehousing and Storage	10,062	43,240	33,178	\$51,665	2.57
492110	Couriers and Express Delivery Services	3,450	8,804	5,354	\$54,765	0.90
481111	Scheduled Passenger Air Transportation	5,499	8,051	2,551	\$130,320	1.95
492210	Local Messengers and Local Delivery	768	2,972	2,204	\$56,930	1.40
484121	General Freight Trucking, Long-Distance, Truckload	1,769	2,935	1,167	\$75,573	0.41
484122	General Freight Trucking, Long-Distance, Less Than Truckload	2,344	2,927	584	\$91,787	1.08
488119	Other Airport Operations	1,861	2,697	836	\$39,809	2.74
425120	Wholesale Trade Agents and Brokers	6,391	2,556	(3,834)	\$125,307	0.54
484220	Specialized Freight (except Used Goods) Trucking, Local	1,560	2,373	813	\$86,450	1.09
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	958	2,341	1,383	\$135,866	0.82
424490	Other Grocery and Related Products Merchant Wholesalers	1,790	2,063	272	\$82,989	0.89
423810	Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,351	1,848	497	\$116,103	2.02
423610	Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	1,081	1,738	656	\$115,458	0.98
424820	Wine and Distilled Alcoholic Beverage Merchant Wholesalers	1,276	1,669	392	\$119,225	1.83
423990	Other Miscellaneous Durable Goods Merchant Wholesalers	1,070	1,576	506	\$149,635	1.78
423690	Other Electronic Parts and Equipment Merchant Wholesalers	1,545	1,569	24	\$93,747	1.14
488510	Freight Transportation Arrangement	494	1,563	1,069	\$99,601	0.52
424210	Drugs and Druggists' Sundries Merchant Wholesalers	587	1,513	926	\$157,764	0.61
424410	General Line Grocery Merchant Wholesalers	1,158	1,502	343	\$84,055	0.61
423720	Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	541	1,280	739	\$90,364	1.13

488410	Motor Vehicle Towing	895	1,228	333	\$57,856	1.62
423120	Motor Vehicle Supplies and New Parts Merchant Wholesalers	808	1,181	373	\$78,090	0.67
423430	Computer and Computer Peripheral Equipment and Software Merchant Wholesalers	674	1,148	474	\$205,257	0.52
484110	General Freight Trucking, Local	736	1,135	399	\$73,113	0.34
423830	Industrial Machinery and Equipment Merchant Wholesalers	881	1,126	246	\$100,237	0.36
484210	Used Household and Office Goods Moving	908	972	64	\$54,133	0.96
423710	Hardware Merchant Wholesalers	506	831	325	\$119,671	0.94
424810	Beer and Ale Merchant Wholesalers	903	827	(77)	\$85,973	0.76
423110	Automobile and Other Motor Vehicle Merchant Wholesalers	540	776	236	\$97,721	0.62
481211	Nonscheduled Chartered Passenger Air Transportation	449	721	273	\$135,923	1.94
484230	Specialized Freight (except Used Goods) Trucking, Long-Distance	534	688	154	\$92,189	0.53
424690	Other Chemical and Allied Products Merchant Wholesalers	367	687	319	\$107,968	0.60
424940	Tobacco and Tobacco Product Merchant Wholesalers	203	684	480	\$66,891	2.79
423420	Office Equipment Merchant Wholesalers	855	679	(176)	\$101,675	0.99
423320	Brick, Stone, and Related Construction Material Merchant Wholesalers	352	672	320	\$83,664	1.06
482110	Rail transportation	704	658	(46)	\$98,757	0.32
424480	Fresh Fruit and Vegetable Merchant Wholesalers	482	655	173	\$59,644	0.72
423930	Recyclable Material Merchant Wholesalers	1,107	639	(468)	\$55,973	0.61
423310	Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	382	636	254	\$86,146	0.57
424990	Other Miscellaneous Nondurable Goods Merchant Wholesalers	578	616	38	\$50,770	0.65
423850	Service Establishment Equipment and Supplies Merchant Wholesalers	363	599	236	\$80,673	1.13
423910	Sporting and Recreational Goods and Supplies Merchant Wholesalers	364	550	186	\$78,957	0.87
541614	Process, Physical Distribution, and Logistics Consulting Services	212	536	324	\$104,833	0.36

423840	Industrial Supplies Merchant Wholesalers	247	517	270	\$90,998	0.53
488490	Other Support Activities for Road Transportation	252	511	259	\$57,352	1.25
424450	Confectionery Merchant Wholesalers	424	494	71	\$70,693	0.85
423440	Other Commercial Equipment Merchant Wholesalers	346	473	127	\$86,846	0.88
424720	Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	237	445	208	\$119,169	0.70
424320	Men's and Boys' Clothing and Furnishings Merchant Wholesalers	632	441	(191)	\$60,532	1.54
423220	Home Furnishing Merchant Wholesalers	272	406	133	\$89,614	0.63
423510	Metal Service Centers and Other Metal Merchant Wholesalers	282	382	99	\$135,637	0.32
424470	Meat and Meat Product Merchant Wholesalers	269	381	112	\$81,161	0.84
423140	Motor Vehicle Parts (Used) Merchant Wholesalers	317	345	27	\$48,838	1.60
423820	Farm and Garden Machinery and Equipment Merchant Wholesalers	201	319	118	\$78,352	0.30
423390	Other Construction Material Merchant Wholesalers	184	315	131	\$95,195	0.97
423620	Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers	88	306	218	\$89,682	0.93
493190	Other Warehousing and Storage	294	297	3	\$57,228	0.60
424420	Packaged Frozen Food Merchant Wholesalers	195	284	89	\$75,215	0.88
424130	Industrial and Personal Service Paper Merchant Wholesalers	166	260	94	\$103,600	0.42
493120	Refrigerated Warehousing and Storage	142	257	114	\$58,982	0.38
424430	Dairy Product (except Dried or Canned) Merchant Wholesalers	204	207	3	\$77,789	0.65
424460	Fish and Seafood Merchant Wholesalers	155	202	48	\$63,416	0.75
423130	Tire and Tube Merchant Wholesalers	89	193	104	\$86,394	0.62
488991	Packing and Crating	58	192	133	\$55,079	0.91
424710	Petroleum Bulk Stations and Terminals	101	191	90	\$101,955	0.58
423940	Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers	236	183	(53)	\$77,671	0.52



424920	Book, Periodical, and Newspaper Merchant Wholesalers	343	182	(161)	\$52,485	0.67
424330	Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers	154	176	22	\$61,844	0.25
423920	Toy and Hobby Goods and Supplies Merchant Wholesalers	155	169	14	\$98,472	0.75
424930	Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers	137	161	25	\$49,434	0.35
423210	Furniture Merchant Wholesalers	86	129	43	\$73,381	0.25
424950	Paint, Varnish, and Supplies Merchant Wholesalers	57	113	56	\$78,919	0.52
423740	Refrigeration Equipment and Supplies Merchant Wholesalers	49	110	61	\$115,164	0.75
423490	Other Professional Equipment and Supplies Merchant Wholesalers	67	91	24	\$154,111	0.26
488210	Support Activities for Rail Transportation	39	91	52	\$96,903	0.28
424610	Plastics Materials and Basic Forms and Shapes Merchant Wholesalers	43	90	47	\$131,701	0.32
423860	Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers	42	90	48	\$126,169	0.28
423460	Ophthalmic Goods Merchant Wholesalers	19	90	71	\$77,006	0.41
424910	Farm Supplies Merchant Wholesalers	71	88	17	\$89,654	0.08
424340	Footwear Merchant Wholesalers	82	80	(2)	\$59,701	0.35
424120	Stationery and Office Supplies Merchant Wholesalers	184	71	(113)	\$66,179	0.18
424310	Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	33	63	29	\$67,206	0.27
423410	Photographic Equipment and Supplies Merchant Wholesalers	34	35	1	\$79,301	0.29
424590	Other Farm Product Raw Material Merchant Wholesalers	19	35	16	\$34,778	0.25
425110	Business to Business Electronic Markets	83	30	(53)	\$112,391	0.10
481219	Other Nonscheduled Air Transportation	25	30	5	\$99,782	0.42
424110	Printing and Writing Paper Merchant Wholesalers	13	27	14	\$95,015	0.24
532411	Commercial Air, Rail, and Water Transportation Equipment Rental and Leasing	23	25	2	\$128,407	0.49

481212	Nonscheduled Chartered Freight Air Transportation	22	20	(2)	\$141,498	0.19
424520	Livestock Merchant Wholesalers	52	18	(35)	\$11,810	0.11
488999	All Other Support Activities for Transportation	<10	17	Insf. Data	\$68,076	0.12
483212	Inland Water Passenger Transportation	<10	13	Insf. Data	\$97,582	0.33
481112	Scheduled Freight Air Transportation	75	12	(63)	\$160,485	0.09
493130	Farm Product Warehousing and Storage	0	11	11	\$55,149	0.11
423520	Coal and Other Mineral and Ore Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.25
424440	Poultry and Poultry Product Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.06
424510	Grain and Field Bean Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.01
483111	Deep Sea Freight Transportation	37	<10	Insf. Data	Insf. Data	0.02
483112	Deep Sea Passenger Transportation	23	<10	Insf. Data	Insf. Data	0.00
483113	Coastal and Great Lakes Freight Transportation	0	<10	Insf. Data	Insf. Data	0.09
483114	Coastal and Great Lakes Passenger Transportation	0	<10	Insf. Data	Insf. Data	0.05
483211	Inland Water Freight Transportation	<10	<10	Insf. Data	Insf. Data	0.03
488111	Air Traffic Control	<10	<10	Insf. Data	Insf. Data	0.23
488310	Port and Harbor Operations	0	0	0	\$0	0.00
488320	Marine Cargo Handling	0	0	0	\$0	0.00
488330	Navigational Services to Shipping	0	0	0	\$0	0.00
488390	Other Support Activities for Water Transportation	0	0	0	\$0	0.00
		66,752	123,167	56,415	\$78,379	

# Data Sources and Calculations

## Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

## Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

## State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation