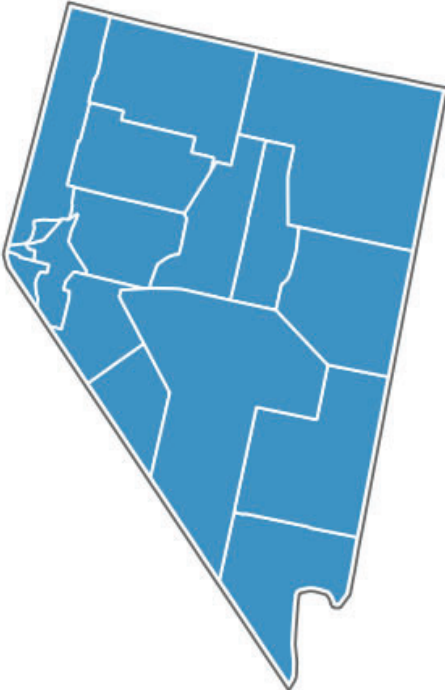


Nevada's Health and Medical Services Sector



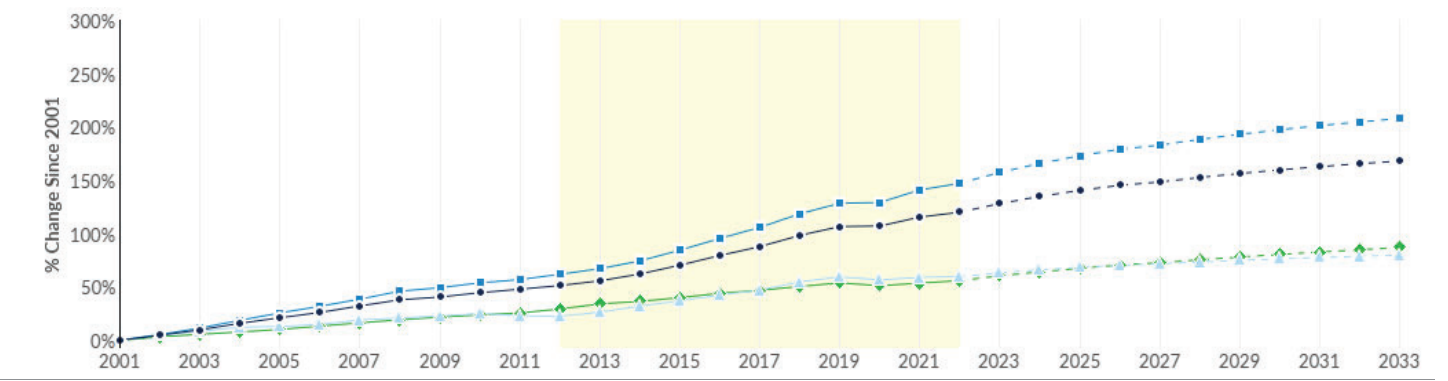
Industry Summary for Health and Medical Services

136,604 Jobs (2022) 30% below National average	45.4% % Change (2012-2022) Nation: 20.6%	\$81,495 Avg. Earnings Per Job (2022) Nation: \$81,544
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Industry Detail

Payrolled Business Locations (2022)	8,290
Jobs Multiplier	2

Regional Trends



	Region	2012 Jobs	2022 Jobs	Change	% Change
●	Nevada	93,920	136,604	42,684	45.4%
●	Las Vegas, NV Metro	66,281	101,176	34,895	52.6%
●	Reno, NV Metro	18,974	24,754	5,779	30.5%
●	United States	16,993,662	20,496,799	3,503,137	20.6%

Regional Breakdown of Nevada's Health and Medical Services Sector

County	Jobs (2012)	Jobs (2022)	Job Change (2012 - 2022)	Job Change %	Earnings (2022)	Jobs LQ (2022)
Clark County	66,281	101,176	34,895	53%	\$80,160	0.71
Washoe County	18,970	24,623	5,653	30%	\$87,369	0.80
Carson City County	3,812	4,252	440	12%	\$85,812	1.12
Elko County	1,192	1,534	341	29%	\$70,324	0.55
Douglas County	1,202	1,461	259	22%	\$78,820	0.58
Nye County	761	1,067	305	40%	\$69,112	0.64
Churchill County	699	855	156	22%	\$73,726	0.65
Lyon County	522	563	40	8%	\$61,175	0.32
[Nevada, county not reported]	27	528	501	1867%	\$157,675	0.13
Humboldt County	202	192	(11)	(5%)	\$53,980	0.20
White Pine County	105	134	29	28%	\$55,540	0.24
Storey County	<10	131	Insf. Data	Insf. Data	\$54,641	0.05
Lincoln County	67	44	(23)	(34%)	\$34,893	0.25
Mineral County	20	19	(1)	(6%)	\$59,280	0.10
Lander County	26	19	(7)	(27%)	\$40,688	0.04
Esmeralda County	0	<10	Insf. Data	Insf. Data	Insf. Data	0.01
Pershing County	22	<10	Insf. Data	Insf. Data	Insf. Data	0.03
Eureka County	<10	0	Insf. Data	Insf. Data	\$0	0.00
	93,920	136,604	42,684	45.4%	\$81,495	

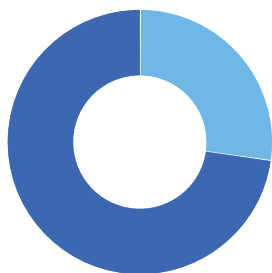
Top Occupations Employed in these Industries

Description	Employed in Industry Group (2022)	% of Total Jobs in Industry Group (2022)
Registered Nurses	19,728	14.4%
Home Health and Personal Care Aides	14,315	10.5%
Medical Assistants	8,236	6.0%
Nursing Assistants	7,113	5.2%
Receptionists and Information Clerks	4,512	3.3%

Industry Requirements (Top Supply Chain)

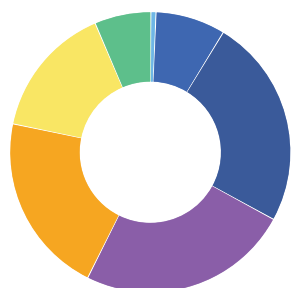
Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$313,526,325	\$24,188,484	\$337,714,809
Temporary Help Services	\$256,659,184	\$45,413,620	\$302,072,804
Direct Property and Casualty Insurance Carriers	\$97,529,461	\$132,452,652	\$229,982,112
Lessors of Residential Buildings and Dwellings	\$181,305,861	\$37,110,325	\$218,416,185
Direct Health and Medical Insurance Carriers	\$141,100,671	\$53,996,241	\$195,096,912

Industry Gender Breakdown



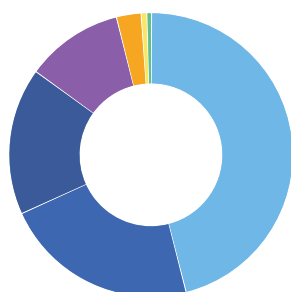
Gender	2022 Jobs	2022 Percent
● Males	37,094	27.2%
● Females	99,511	72.8%

Industry Age Breakdown



Age	2022 Jobs	2022 Percent
● 14-18	801	0.6%
● 19-24	10,996	8.0%
● 25-34	33,101	24.2%
● 35-44	33,365	24.4%
● 45-54	28,529	20.9%
● 55-64	20,933	15.3%
● 65+	8,879	6.5%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2022 Jobs	2022 Percent
● White	62,751	45.9%
● Hispanic or Latino	30,330	22.2%
● Asian	22,890	16.8%
● Black or African American	15,183	11.1%
● Two or More Races	3,833	2.8%
● Native Hawaiian or Other Pacific Islander	887	0.6%
● American Indian or Alaska Native	729	0.5%

Industry Breakdown of Nevada's Health and Medical Services Sector

NAICS	Description	2012 Jobs	2022 Jobs	2012 - 2022 Change	Avg. Earnings Per Job	2022 Location Quotient
622110	General Medical and Surgical Hospitals	21,686	30,454	8,768	\$100,719	0.67
621111	Offices of Physicians (except Mental Health Specialists)	17,224	24,319	7,095	\$122,123	0.91
624120	Services for the Elderly and Persons with Disabilities	7,250	12,709	5,459	\$25,485	0.60
621210	Offices of Dentists	7,613	10,387	2,774	\$67,954	1.02
623110	Nursing Care Facilities (Skilled Nursing Facilities)	5,865	6,698	833	\$65,189	0.51
621610	Home Health Care Services	5,401	6,674	1,273	\$69,110	0.44
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,097	3,903	1,806	\$62,130	0.90
624190	Other Individual and Family Services	1,829	2,854	1,026	\$55,254	0.53
623312	Assisted Living Facilities for the Elderly	2,237	2,675	438	\$44,314	0.62
621511	Medical Laboratories	1,656	2,570	914	\$88,293	1.08
621493	Freestanding Ambulatory Surgical and Emergency Centers	1,380	2,568	1,188	\$73,168	1.43
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	2,124	2,447	323	\$84,442	1.05
621512	Diagnostic Imaging Centers	1,518	2,291	772	\$89,456	2.77
621910	Ambulance Services	1,280	2,093	813	\$75,826	1.26
621330	Offices of Mental Health Practitioners (except Physicians)	681	1,934	1,252	\$50,220	0.96
621320	Offices of Optometrists	1,146	1,926	780	\$60,034	1.26
623220	Residential Mental Health and Substance Abuse Facilities	977	1,730	753	\$56,836	0.77
621310	Offices of Chiropractors	1,051	1,673	622	\$52,381	1.03
621399	Offices of All Other Miscellaneous Health Practitioners	799	1,592	793	\$76,734	0.81
621498	All Other Outpatient Care Centers	580	1,442	861	\$66,596	0.65
622210	Psychiatric and Substance Abuse Hospitals	948	1,382	434	\$66,523	1.17
623210	Residential Intellectual and Developmental Disability Facilities	901	1,371	470	\$41,434	0.38
621991	Blood and Organ Banks	551	1,310	759	\$66,213	1.59
621492	Kidney Dialysis Centers	839	1,302	463	\$84,100	0.96
623311	Continuing Care Retirement Communities	1,072	1,263	191	\$48,837	0.30

621420	Outpatient Mental Health and Substance Abuse Centers	380	1,023	643	\$61,364	0.36
621491	HMO Medical Centers	915	965	50	\$119,515	0.47
325412	Pharmaceutical Preparation Manufacturing	494	808	314	\$82,973	0.37
621999	All Other Miscellaneous Ambulatory Health Care Services	575	623	48	\$90,032	0.60
532283	Home Health Equipment Rental	625	569	(56)	\$71,415	1.73
623990	Other Residential Care Facilities	627	490	(138)	\$53,304	0.33
621112	Offices of Physicians, Mental Health Specialists	271	485	214	\$118,775	0.66
339116	Dental Laboratories	370	435	65	\$64,784	0.86
325411	Medicinal and Botanical Manufacturing	30	413	383	\$81,673	1.05
621391	Offices of Podiatrists	229	278	49	\$50,058	0.87
541714	Research and Development in Biotechnology (except Nanobiotechnology)	191	243	52	\$249,023	0.09
339113	Surgical Appliance and Supplies Manufacturing	121	215	95	\$91,665	0.21
339112	Surgical and Medical Instrument Manufacturing	192	209	16	\$86,030	0.15
621410	Family Planning Centers	67	148	82	\$74,357	0.54
339115	Ophthalmic Goods Manufacturing	103	57	(46)	\$66,764	0.24
541713	Research and Development in Nanotechnology	17	49	31	\$479,222	0.20
339114	Dental Equipment and Supplies Manufacturing	<10	26	Insf. Data	\$65,030	0.17
325413	In-Vitro Diagnostic Substance Manufacturing	<10	<10	Insf. Data	Insf. Data	0.01
325414	Biological Product (except Diagnostic) Manufacturing	0	<10	Insf. Data	Insf. Data	0.00
		93,920	136,604	42,684	\$81,495	

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation