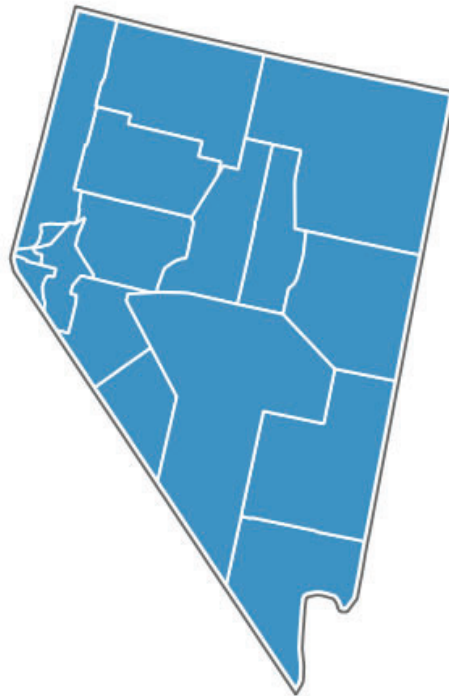


## Nevada's Logistics and Operations Sector



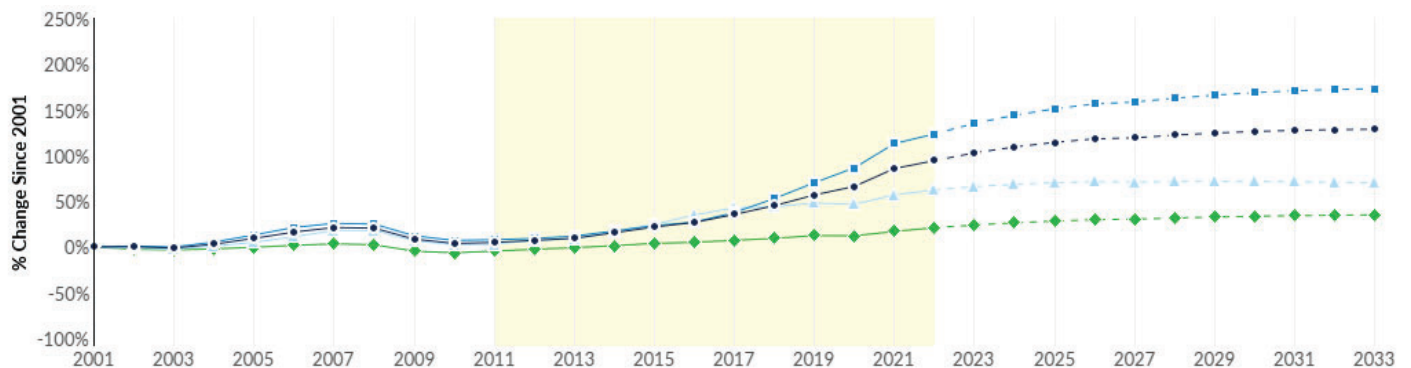
## Industry Summary for Logistics and Operations

<b>121,141</b> <b>Jobs (2022)</b> 3% above National average	<b>85.3%</b> <b>% Change (2011-2022)</b> Nation: 26.8%	<b>\$77,191</b> <b>Avg. Earnings Per Job (2022)</b> Nation: \$89,513
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## Industry Detail

Payrolled Business Locations (2022)	6,996
Jobs Multiplier	N/A

## Regional Trends



	Region	2011 Jobs	2022 Jobs	Change	% Change
●	Nevada	65,365	121,141	55,776	85.3%
●	Las Vegas, NV Metro	39,500	81,805	42,305	107.1%
●	Reno, NV Metro	20,031	31,592	11,560	57.7%
●	United States	9,778,036	12,396,309	2,618,274	26.8%

## Regional Breakdown of Nevada's Logistics and Operations Sector

County	Jobs (2011)	Jobs (2022)	2011 - 2022 Job Change	Job Change %	Earnings (2022)	Jobs LQ (2022)
Clark County	39,500	81,805	42,305	107%	\$75,685	0.96
Washoe County	18,583	27,378	8,795	47%	\$76,542	1.48
Storey County	1,448	4,214	2,766	191%	\$64,514	2.88
Elko County	1,324	1,904	579	44%	\$101,700	1.12
[Nevada, county not reported]	1,467	1,801	334	23%	\$149,687	0.77
Lyon County	776	1,260	484	62%	\$67,515	1.17
Carson City	695	911	217	31%	\$89,907	0.39
Douglas County	320	667	347	108%	\$105,757	0.44
Humboldt County	274	374	100	36%	\$87,952	0.62
Churchill County	283	276	(7)	(2%)	\$60,794	0.35
Nye County	148	236	88	59%	\$70,983	0.23
White Pine County	111	89	(22)	(20%)	\$82,297	0.26
Lander County	278	79	(199)	(71%)	\$83,567	0.30
Lincoln County	36	64	28	77%	\$63,516	0.60
Pershing County	28	48	20	70%	\$97,224	0.31
Eureka County	69	32	(38)	(54%)	\$67,511	0.10
Mineral County	21	<10	Insf. Data	Insf. Data	Insf. Data	0.03
Esmeralda County	<10	0	Insf. Data	Insf. Data	\$0	0.00
	65,365	121,141	55,776	85.3%	\$77,191	

## Top Occupations Employed in these Industries

Description	Employed in Industry Group (2022)	% of Total Jobs in Industry Group (2022)
Laborers and Freight, Stock, and Material Movers, Hand	23,054	19.0%
Heavy and Tractor-Trailer Truck Drivers	12,145	10.0%
Stockers and Order Fillers	8,877	7.3%
Light Truck Drivers	6,134	5.1%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	5,343	4.4%

## Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$810,211,375	\$81,926,491	\$892,137,866
General Warehousing and Storage	\$527,166,053	\$30,103,958	\$557,270,011
Petroleum Refineries	\$17,767,877	\$522,154,328	\$539,922,206
Couriers and Express Delivery Services	\$369,979,137	\$82,675,936	\$452,655,073
Temporary Help Services	\$302,336,451	\$52,764,687	\$355,101,139

## Industry Gender Breakdown



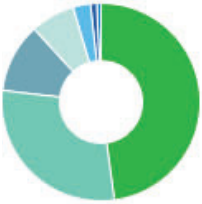
	Gender	2022 Jobs	2022 Percent
•	Males	78,466	64.8%
•	Females	42,675	35.2%

## Industry Age Breakdown



	Age	2022 Jobs	2022 Percent
•	14-18	1,449	1.2%
•	19-24	15,655	12.9%
•	25-34	27,674	22.8%
•	35-44	26,472	21.9%
•	45-54	24,972	20.6%
•	55-64	18,828	15.5%
•	65+	6,089	5.0%

# Industry Race/Ethnicity Breakdown



	Race/Ethnicity	2022 Jobs	2022 Percent	
•	White	57,963	47.8%	<div style="width: 47.8%;"></div>
•	Hispanic or Latino	35,160	29.0%	<div style="width: 29.0%;"></div>
•	Black or African American	13,710	11.3%	<div style="width: 11.3%;"></div>
•	Asian	8,764	7.2%	<div style="width: 7.2%;"></div>
•	Two or More Races	3,473	2.9%	<div style="width: 2.9%;"></div>
•	Native Hawaiian or Other Pacific Islander	1,243	1.0%	<div style="width: 1.0%;"></div>
•	American Indian or Alaska Native	828	0.7%	<div style="width: 0.7%;"></div>

## Industry Breakdown of Nevada's Logistics and Operations Sector

NAICS	Description	2011 Jobs	2022 Jobs	2011 - 2022 Change	Avg. Earnings Per Job	2022 Location Quotient
424940	Tobacco and Tobacco Product Merchant Wholesalers	230	680	449	\$64,074	2.82
488119	Other Airport Operations	1,718	2,519	801	\$38,198	2.71
493110	General Warehousing and Storage	9,166	42,544	33,379	\$50,457	2.61
423810	Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,251	1,811	560	\$113,254	2.01
481111	Scheduled Passenger Air Transportation	5,399	7,796	2,397	\$132,718	1.95
481211	Nonscheduled Chartered Passenger Air Transportation	464	669	205	\$132,790	1.87
424820	Wine and Distilled Alcoholic Beverage Merchant Wholesalers	1,235	1,621	386	\$117,729	1.81
423990	Other Miscellaneous Durable Goods Merchant Wholesalers	1,026	1,533	508	\$146,192	1.76
488410	Motor Vehicle Towing	867	1,229	361	\$56,238	1.64
423140	Motor Vehicle Parts (Used) Merchant Wholesalers	302	341	39	\$51,717	1.61
424320	Men's and Boys' Clothing and Furnishings Merchant Wholesalers	651	435	(216)	\$56,161	1.55
492210	Local Messengers and Local Delivery	732	3,009	2,277	\$58,496	1.43
488490	Other Support Activities for Road Transportation	254	539	285	\$58,433	1.32
423690	Other Electronic Parts and Equipment Merchant Wholesalers	1,552	1,578	25	\$92,659	1.17
423720	Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	535	1,259	725	\$87,043	1.14
423850	Service Establishment Equipment and Supplies Merchant Wholesalers	378	572	195	\$78,325	1.10
484220	Specialized Freight (except Used Goods) Trucking, Local	1,507	2,343	836	\$84,463	1.09
484122	General Freight Trucking, Long-Distance, Less Than Truckload	2,232	2,873	641	\$90,582	1.07
423320	Brick, Stone, and Related Construction Material Merchant Wholesalers	354	667	313	\$81,239	1.06
424450	Confectionery Merchant Wholesalers	422	579	157	\$70,011	1.01

423420	Office Equipment Merchant Wholesalers	888	682	(205)	\$99,084	1.00
423390	Other Construction Material Merchant Wholesalers	229	310	80	\$94,434	0.97
423610	Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	1,069	1,674	605	\$117,815	0.97
484210	Used Household and Office Goods Moving	862	964	102	\$52,901	0.96
423710	Hardware Merchant Wholesalers	501	824	323	\$113,000	0.95
423620	Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers	85	299	214	\$89,831	0.93
492110	Couriers and Express Delivery Services	3,449	8,806	5,357	\$54,967	0.90
424490	Other Grocery and Related Products Merchant Wholesalers	1,802	2,058	256	\$81,527	0.90
488991	Packing and Crating	52	185	133	\$56,841	0.89
423910	Sporting and Recreational Goods and Supplies Merchant Wholesalers	357	554	196	\$76,322	0.89
423440	Other Commercial Equipment Merchant Wholesalers	363	453	90	\$84,994	0.87
424420	Packaged Frozen Food Merchant Wholesalers	201	277	76	\$72,708	0.87
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	959	2,300	1,341	\$135,395	0.83
424470	Meat and Meat Product Merchant Wholesalers	296	363	68	\$81,471	0.82
424810	Beer and Ale Merchant Wholesalers	900	820	(80)	\$84,543	0.77
424460	Fish and Seafood Merchant Wholesalers	159	202	43	\$61,214	0.76
423920	Toy and Hobby Goods and Supplies Merchant Wholesalers	149	162	13	\$97,101	0.75
424480	Fresh Fruit and Vegetable Merchant Wholesalers	458	645	187	\$59,149	0.73
423740	Refrigeration Equipment and Supplies Merchant Wholesalers	48	103	55	\$112,864	0.72
424720	Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	242	444	202	\$115,415	0.71
424990	Other Miscellaneous Nondurable Goods Merchant Wholesalers	540	616	76	\$50,307	0.66



423120	Motor Vehicle Supplies and New Parts Merchant Wholesalers	813	1,157	344	\$76,738	0.66
424920	Book, Periodical, and Newspaper Merchant Wholesalers	368	178	(190)	\$53,877	0.65
423220	Home Furnishing Merchant Wholesalers	295	409	114	\$90,209	0.65
424430	Dairy Product (except Dried or Canned) Merchant Wholesalers	184	197	13	\$76,892	0.63
423930	Recyclable Material Merchant Wholesalers	1,002	649	(353)	\$55,342	0.63
423130	Tire and Tube Merchant Wholesalers	82	190	108	\$84,860	0.62
424410	General Line Grocery Merchant Wholesalers	1,194	1,460	266	\$83,958	0.61
423110	Automobile and Other Motor Vehicle Merchant Wholesalers	580	756	176	\$94,082	0.61
424210	Drugs and Druggists' Sundries Merchant Wholesalers	601	1,481	879	\$156,761	0.61
424690	Other Chemical and Allied Products Merchant Wholesalers	301	665	365	\$106,290	0.59
493190	Other Warehousing and Storage	241	287	46	\$57,830	0.59
424710	Petroleum Bulk Stations and Terminals	90	189	99	\$100,844	0.58
423310	Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	448	631	183	\$85,295	0.57
424950	Paint, Varnish, and Supplies Merchant Wholesalers	60	122	62	\$75,422	0.57
425120	Wholesale Trade Agents and Brokers	6,328	2,570	(3,758)	\$125,708	0.56
484230	Specialized Freight (except Used Goods) Trucking, Long-Distance	559	662	103	\$88,551	0.52
423840	Industrial Supplies Merchant Wholesalers	249	492	242	\$89,001	0.52
423940	Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers	241	174	(67)	\$78,787	0.51
488510	Freight Transportation Arrangement Commercial Air, Rail, and Water	509	1,481	972	\$94,813	0.50
532411	Transportation Equipment Rental and Leasing	23	25	1	\$123,573	0.50
423430	Computer and Computer Peripheral Equipment and Software Merchant Wholesalers	694	1,083	390	\$200,596	0.50
423520	Coal and Other Mineral and Ore Merchant Wholesalers	<10	11	Insf. Data	\$130,229	0.44
484121	General Freight Trucking, Long-Distance, Truckload	1,826	2,877	1,051	\$73,764	0.41

424130	Industrial and Personal Service Paper Merchant Wholesalers	184	255	71	\$104,654	0.41
481219	Other Nonscheduled Air Transportation	33	29	(5)	\$98,307	0.41
423460	Ophthalmic Goods Merchant Wholesalers	23	85	62	\$79,706	0.40
541614	Process, Physical Distribution, and Logistics Consulting Services	206	528	321	\$102,060	0.36
424340	Footwear Merchant Wholesalers	80	81	2	\$58,493	0.35
423830	Industrial Machinery and Equipment Merchant Wholesalers	954	1,086	132	\$97,682	0.35
424930	Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers	125	161	36	\$47,809	0.35
424610	Plastics Materials and Basic Forms and Shapes Merchant Wholesalers	33	95	62	\$124,426	0.34
484110	General Freight Trucking, Local	790	1,125	336	\$71,642	0.34
423410	Photographic Equipment and Supplies Merchant Wholesalers	34	40	6	\$73,754	0.34
488111	Air Traffic Control	10	<10	Insf. Data	Insf. Data	0.33
483212	Inland Water Passenger Transportation	32	12	(19)	\$82,856	0.33
493120	Refrigerated Warehousing and Storage	100	213	113	\$56,796	0.32
482110	Rail transportation	700	658	(42)	\$98,757	0.32
423510	Metal Service Centers and Other Metal Merchant Wholesalers	290	376	86	\$122,071	0.32
423820	Farm and Garden Machinery and Equipment Merchant Wholesalers	196	322	126	\$78,467	0.31
423860	Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers	32	92	60	\$123,723	0.29
488210	Support Activities for Rail Transportation	27	89	62	\$102,815	0.28
424310	Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	32	60	28	\$65,779	0.27
423490	Other Professional Equipment and Supplies Merchant Wholesalers	61	88	27	\$149,783	0.26
424330	Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers	145	175	30	\$56,020	0.26
424110	Printing and Writing Paper Merchant Wholesalers	15	28	12	\$91,894	0.25
423210	Furniture Merchant Wholesalers	94	123	28	\$74,540	0.25

424590	Other Farm Product Raw Material Merchant Wholesalers	<10	31	Insf. Data	\$33,949	0.24
493130	Farm Product Warehousing and Storage	0	18	18	\$49,659	0.19
481212	Nonscheduled Chartered Freight Air Transportation	27	19	(8)	\$140,562	0.18
424120	Stationery and Office Supplies Merchant Wholesalers	193	68	(125)	\$63,493	0.17
424520	Livestock Merchant Wholesalers	57	21	(36)	\$11,829	0.13
425110	Business to Business Electronic Markets	40	30	(10)	\$112,958	0.10
483113	Coastal and Great Lakes Freight Transportation	<10	<10	Insf. Data	Insf. Data	0.09
481112	Scheduled Freight Air Transportation	95	12	(84)	\$171,596	0.09
488999	All Other Support Activities for Transportation	<10	12	Insf. Data	\$75,210	0.08
424910	Farm Supplies Merchant Wholesalers	99	85	(14)	\$89,139	0.07
424440	Poultry and Poultry Product Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.07
483114	Coastal and Great Lakes Passenger Transportation	0	<10	Insf. Data	Insf. Data	0.06
483111	Deep Sea Freight Transportation	46	<10	Insf. Data	Insf. Data	0.04
483211	Inland Water Freight Transportation	0	<10	Insf. Data	Insf. Data	0.03
424510	Grain and Field Bean Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.01
483112	Deep Sea Passenger Transportation	18	<10	Insf. Data	Insf. Data	0.01
488310	Port and Harbor Operations	0	0	0	\$0	0.00
488320	Marine Cargo Handling	0	0	0	\$0	0.00
488330	Navigational Services to Shipping	<10	0	Insf. Data	\$0	0.00
488390	Other Support Activities for Water Transportation	0	0	0	\$0	0.00
		65,365	121,141	55,776	\$77,191	

# Data Sources and Calculations

## Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

## Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

## State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation