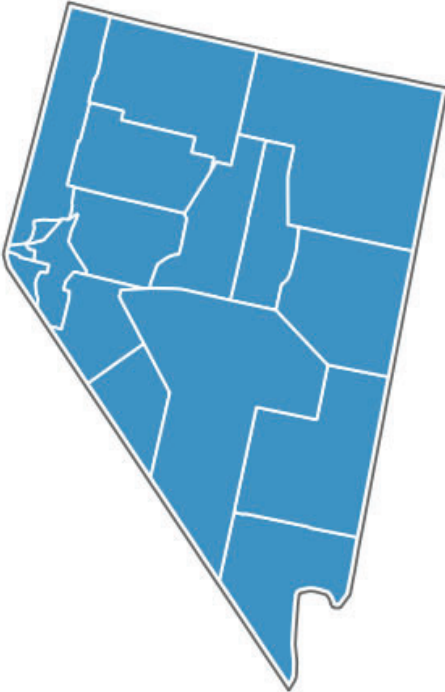


Nevada's Logistics and Operations Sector



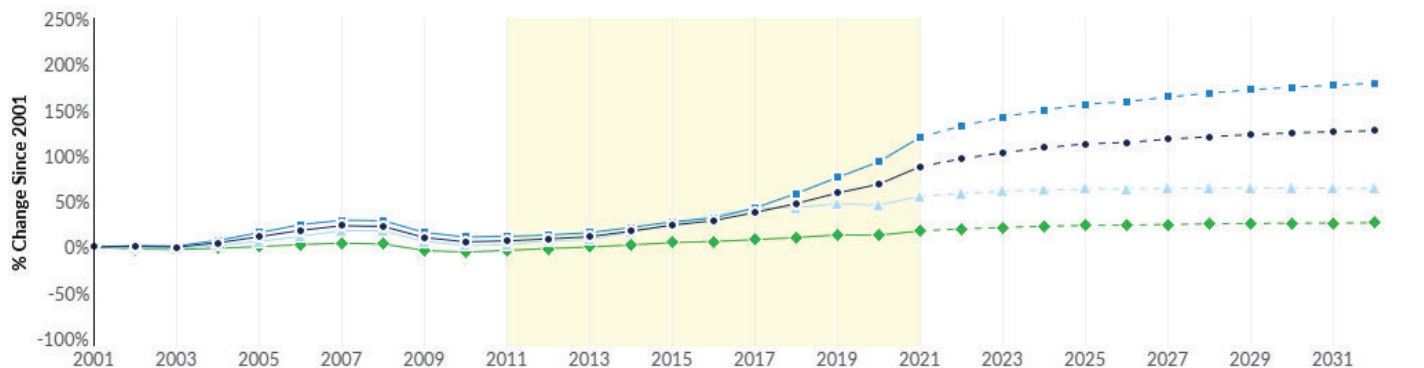
Industry Summary for Logistics and Operations

115,374 Jobs (2021) 4% above National average	76.3% % Change (2011-2021) Nation: 22.2%	\$76,492 Avg. Earnings Per Job (2021) Nation: \$87,451
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Industry Detail

Payrolled Business Locations (2021)	6,710
Jobs Multiplier	6
Unemployed	Only Available for 2-Digit

Regional Trends



	Region	2011 Jobs	2021 Jobs	Change	% Change
●	Nevada	65,433	115,374	49,941	76.3%
●	Las Vegas-Henderson-Paradise, NV	39,168	77,305	38,137	97.4%
●	Reno, NV	20,126	30,537	10,411	51.7%
●	United States	9,786,266	11,959,563	2,173,297	22.2%

Regional Breakdown of Nevada's Logistics and Operations Sector

County Name	2011 Jobs	2021 Jobs	2010 - 2021 Change	2010 - 2021 % Change	Avg. Earnings Per Job	2021 Location Quotient
Clark County	39,168	77,305	38,137	97%	\$74,469	0.98
Washoe County	18,674	26,177	7,503	40%	\$78,745	1.45
Storey County	1,452	4,360	2,907	200%	\$61,490	3.06
Elko County	1,350	1,835	485	36%	\$98,666	1.08
County not reported	1,467	1,499	32	2%	\$157,926	0.92
Lyon County	845	1,275	431	51%	\$64,202	1.15
Carson City County	746	936	190	26%	\$80,327	0.39
Douglas County	358	658	301	84%	\$99,440	0.41
Humboldt County	296	378	82	28%	\$86,912	0.61
Churchill County	306	292	(14)	(5%)	\$57,844	0.37
Nye County	200	267	67	33%	\$66,259	0.26
Lander County	282	104	(178)	(63%)	\$94,551	0.38
White Pine County	118	98	(20)	(17%)	\$79,459	0.29
Lincoln County	40	71	32	81%	\$60,015	0.60
Pershing County	34	57	23	70%	\$92,030	0.35
Eureka County	71	53	(19)	(26%)	\$69,905	0.17
Esmeralda County	<10	<10	Insf. Data	Insf. Data	Insf. Data	0.13
Mineral County	23	<10	Insf. Data	Insf. Data	Insf. Data	0.03
	65,433	115,374	49,941	76%	\$76,492	

Top Occupations Employed in these Industries

Description	Employed in Industry Group (2021)	% of Total Jobs in Industry Group (2021)
Laborers and Freight, Stock, and Material Movers, Hand	22,064	19.1%
Heavy and Tractor-Trailer Truck Drivers	11,592	10.0%
Stockers and Order Fillers	8,402	7.3%
Light Truck Drivers	5,839	5.1%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	5,165	4.5%

Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$702,868,724	\$84,280,275	\$787,148,999
General Warehousing and Storage	\$415,461,753	\$24,826,117	\$440,287,870
Couriers and Express Delivery Services	\$295,173,160	\$61,031,284	\$356,204,444
Lessors of Residential Buildings and Dwellings	\$234,041,847	\$47,954,121	\$281,995,968
Freight Transportation Arrangement	\$113,160,804	\$140,206,356	\$253,367,160

Industry Gender Breakdown



	Gender	2021 Jobs	2021 Percent	
•	Males	74,170	64.3%	<div style="width: 64.3%;"></div>
•	Females	41,204	35.7%	<div style="width: 35.7%;"></div>

Industry Age Breakdown



	Age	2021 Jobs	2021 Percent	
•	14-18	1,411	1.2%	<div style="width: 1.2%;"></div>
•	19-24	14,685	12.7%	<div style="width: 12.7%;"></div>
•	25-34	26,370	22.9%	<div style="width: 22.9%;"></div>
•	35-44	25,022	21.7%	<div style="width: 21.7%;"></div>
•	45-54	23,863	20.7%	<div style="width: 20.7%;"></div>
•	55-64	18,025	15.6%	<div style="width: 15.6%;"></div>
•	65+	5,997	5.2%	<div style="width: 5.2%;"></div>

Industry Race/Ethnicity Breakdown



	Race/Ethnicity	2021 Jobs	2021 Percent	
●	White	55,752	48.3%	<div style="width: 48.3%;"></div>
●	Hispanic or Latino	33,397	28.9%	<div style="width: 28.9%;"></div>
●	Black or African American	12,990	11.3%	<div style="width: 11.3%;"></div>
●	Asian	8,084	7.0%	<div style="width: 7.0%;"></div>
●	Two or More Races	3,174	2.8%	<div style="width: 2.8%;"></div>
●	Native Hawaiian or Other Pacific Islander	1,180	1.0%	<div style="width: 1.0%;"></div>
●	American Indian or Alaska Native	796	0.7%	<div style="width: 0.7%;"></div>

Industry Breakdown of Nevada's Logistics and Operations Sector

NAICS	Description	2011 Jobs	2021 Jobs	2011 - 2021 Change	Avg. Earnings Per Job	2021 Location Quotient
493110	General Warehousing and Storage	9,138	40,260	31,122	\$50,565	2.76
492110	Couriers and Express Delivery Services	3,451	8,302	4,851	\$53,436	0.92
481111	Scheduled Passenger Air Transportation	5,399	7,447	2,048	\$123,812	2.00
492210	Local Messengers and Local Delivery	730	2,790	2,060	\$68,849	1.50
484122	General Freight Trucking, Long-Distance, Less Than Truckload	2,244	2,750	506	\$89,036	1.03
484121	General Freight Trucking, Long-Distance, Truckload	1,767	2,632	864	\$77,776	0.44
425120	Wholesale Trade Agents and Brokers	6,328	2,593	(3,735)	\$125,540	0.59
484220	Specialized Freight (except Used Goods) Trucking, Local	1,517	2,283	766	\$82,358	1.05
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	959	2,274	1,315	\$139,564	0.87
488119	Other Airport Operations	1,719	2,188	470	\$35,098	2.65
424490	Other Grocery and Related Products Merchant Wholesalers	1,751	1,938	187	\$77,248	0.90
423810	Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,252	1,741	489	\$108,892	2.00
423610	Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	1,069	1,606	536	\$114,593	0.97
423690	Other Electronic Parts and Equipment Merchant Wholesalers	1,552	1,554	2	\$90,788	1.21
424820	Wine and Distilled Alcoholic Beverage Merchant Wholesalers	1,235	1,510	275	\$121,499	1.78
423990	Other Miscellaneous Durable Goods Merchant Wholesalers	1,024	1,489	465	\$141,151	1.81
424210	Drugs and Druggists' Sundries Merchant Wholesalers	601	1,437	835	\$156,381	0.62
488510	Freight Transportation Arrangement	507	1,337	830	\$102,175	0.53
424410	General Line Grocery Merchant Wholesalers	1,199	1,328	129	\$82,875	0.60
423720	Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	535	1,222	687	\$84,836	1.19

488410	Motor Vehicle Towing	867	1,213	345	\$53,161	1.59
423120	Motor Vehicle Supplies and New Parts Merchant Wholesalers	802	1,162	360	\$71,231	0.71
484110	General Freight Trucking, Local	799	1,128	329	\$70,095	0.34
423830	Industrial Machinery and Equipment Merchant Wholesalers	951	1,013	62	\$96,521	0.35
423430	Computer and Computer Peripheral Equipment and Software Merchant Wholesalers	694	999	306	\$201,557	0.49
484210	Used Household and Office Goods Moving	873	950	77	\$52,070	0.97
424810	Beer and Ale Merchant Wholesalers	900	807	(93)	\$90,363	0.78
423710	Hardware Merchant Wholesalers	501	732	231	\$112,263	0.88
423110	Automobile and Other Motor Vehicle Merchant Wholesalers	572	714	142	\$86,363	0.60
423420	Office Equipment Merchant Wholesalers	888	697	(190)	\$94,207	1.03
423930	Recyclable Material Merchant Wholesalers	1,002	675	(327)	\$55,696	0.68
423320	Brick, Stone, and Related Construction Material Merchant Wholesalers	354	674	320	\$80,448	1.11
484230	Specialized Freight (except Used Goods) Trucking, Long-Distance	576	660	84	\$84,113	0.52
482110	Rail transportation	700	660	(40)	\$104,523	0.33
423310	Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	448	652	204	\$81,326	0.62
424940	Tobacco and Tobacco Product Merchant Wholesalers	229	642	413	\$64,892	2.74
424480	Fresh Fruit and Vegetable Merchant Wholesalers	471	629	159	\$56,868	0.73
424690	Other Chemical and Allied Products Merchant Wholesalers	301	628	327	\$106,586	0.57
541614	Process, Physical Distribution, and Logistics Consulting Services	275	600	325	\$101,301	0.40
488490	Other Support Activities for Road Transportation	255	589	334	\$60,196	1.41
424990	Other Miscellaneous Nondurable Goods Merchant Wholesalers	532	569	36	\$51,977	0.67
424450	Confectionery Merchant Wholesalers	436	543	107	\$70,850	0.97
481211	Nonscheduled Chartered Passenger Air Transportation	463	535	72	\$132,221	1.68

423910	Sporting and Recreational Goods and Supplies Merchant Wholesalers	358	533	175	\$70,233	0.90
423850	Service Establishment Equipment and Supplies Merchant Wholesalers	378	529	151	\$75,917	1.04
424720	Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	242	448	206	\$108,940	0.74
423840	Industrial Supplies Merchant Wholesalers	250	438	188	\$91,481	0.48
423220	Home Furnishing Merchant Wholesalers	295	430	135	\$82,094	0.71
423440	Other Commercial Equipment Merchant Wholesalers	363	412	49	\$83,678	0.84
424320	Men's and Boys' Clothing and Furnishings Merchant Wholesalers	651	409	(242)	\$53,367	1.55
423510	Metal Service Centers and Other Metal Merchant Wholesalers	288	358	70	\$101,490	0.31
423140	Motor Vehicle Parts (Used) Merchant Wholesalers	307	329	22	\$50,511	1.57
424470	Meat and Meat Product Merchant Wholesalers	299	325	26	\$79,254	0.76
423820	Farm and Garden Machinery and Equipment Merchant Wholesalers	196	317	121	\$76,343	0.32
423390	Other Construction Material Merchant Wholesalers	229	309	80	\$89,567	1.00
493190	Other Warehousing and Storage	261	280	19	\$55,632	0.60
423620	Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers	85	271	187	\$95,052	0.89
424420	Packaged Frozen Food Merchant Wholesalers	195	250	55	\$70,958	0.81
424130	Industrial and Personal Service Paper Merchant Wholesalers	184	249	65	\$108,118	0.42
424430	Dairy Product (except Dried or Canned) Merchant Wholesalers	195	205	10	\$76,569	0.67
424460	Fish and Seafood Merchant Wholesalers	167	194	27	\$57,219	0.75
423130	Tire and Tube Merchant Wholesalers	95	193	98	\$79,712	0.65
424710	Petroleum Bulk Stations and Terminals	90	183	94	\$99,116	0.58
488991	Packing and Crating	52	173	121	\$54,093	0.81
424330	Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers	144	173	28	\$57,754	0.28

423940	Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers	241	163	(78)	\$89,201	0.51
424920	Book, Periodical, and Newspaper Merchant Wholesalers	370	157	(212)	\$56,536	0.55
424930	Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers	127	154	27	\$46,161	0.35
423920	Toy and Hobby Goods and Supplies Merchant Wholesalers	149	149	(0)	\$94,951	0.73
493120	Refrigerated Warehousing and Storage	106	140	34	\$57,604	0.22
424950	Paint, Varnish, and Supplies Merchant Wholesalers	65	134	69	\$71,072	0.64
423210	Furniture Merchant Wholesalers	94	122	28	\$66,091	0.26
424610	Plastics Materials and Basic Forms and Shapes Merchant Wholesalers	33	102	69	\$115,992	0.37
423860	Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers	33	99	66	\$116,637	0.32
423490	Other Professional Equipment and Supplies Merchant Wholesalers	61	95	34	\$133,948	0.30
423740	Refrigeration Equipment and Supplies Merchant Wholesalers	48	93	45	\$105,931	0.67
488210	Support Activities for Rail Transportation	29	88	59	\$94,227	0.28
423460	Ophthalmic Goods Merchant Wholesalers	23	79	56	\$92,262	0.37
424340	Footwear Merchant Wholesalers	80	78	(2)	\$57,051	0.35
424910	Farm Supplies Merchant Wholesalers	99	75	(24)	\$86,436	0.07
424120	Stationery and Office Supplies Merchant Wholesalers	193	62	(131)	\$60,881	0.15
424310	Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	32	60	28	\$64,136	0.27
423410	Photographic Equipment and Supplies Merchant Wholesalers	35	43	8	\$89,711	0.37
493130	Farm Product Warehousing and Storage	<10	34	Insf. Data	\$40,147	0.35
425110	Business to Business Electronic Markets	41	32	(9)	\$97,368	0.11
424110	Printing and Writing Paper Merchant Wholesalers	15	29	14	\$105,620	0.27
481219	Other Nonscheduled Air Transportation	33	28	(5)	\$95,945	0.39

424590	Other Farm Product Raw Material Merchant Wholesalers	<10	28	Insf. Data	\$37,538	0.24
424520	Livestock Merchant Wholesalers	56	24	(32)	\$11,091	0.15
532411	Commercial Air, Rail, and Water Transportation Equipment Rental and Leasing	23	23	0	\$119,378	0.47
423520	Coal and Other Mineral and Ore Merchant Wholesalers	<10	21	Insf. Data	\$143,636	0.84
481212	Nonscheduled Chartered Freight Air Transportation	27	21	(6)	\$112,377	0.21
483212	Inland Water Passenger Transportation	32	12	(19)	\$63,409	0.34
481112	Scheduled Freight Air Transportation	95	11	(85)	\$188,634	0.09
488999	All Other Support Activities for Transportation	<10	11	Insf. Data	\$73,687	0.08
424440	Poultry and Poultry Product Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.09
424510	Grain and Field Bean Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.01
483111	Deep Sea Freight Transportation	46	<10	Insf. Data	Insf. Data	0.07
488111	Air Traffic Control	10	<10	Insf. Data	Insf. Data	0.34
483113	Coastal and Great Lakes Freight Transportation	<10	<10	Insf. Data	Insf. Data	0.10
483114	Coastal and Great Lakes Passenger Transportation	0	<10	Insf. Data	Insf. Data	0.10
483211	Inland Water Freight Transportation	0	<10	Insf. Data	Insf. Data	0.03
488390	Other Support Activities for Water Transportation	<10	<10	Insf. Data	Insf. Data	0.02
483112	Deep Sea Passenger Transportation	18	<10	Insf. Data	Insf. Data	0.01
488330	Navigational Services to Shipping	<10	0	Insf. Data	\$0	0.00
488320	Marine Cargo Handling	0	0	0	\$0	0.00
488310	Port and Harbor Operations	0	0	0	\$0	0.00
		65,433	115,374	49,941	\$76,492	

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation